



May 15, 2026

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001

Scrip code: 543916

**Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

**Ref: Allotment of 14,99,200 Equity Shares consequent to conversion of Convertible Warrants ("Warrants")**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations, as amended, please be informed that the Board of Directors of the Company in its Meeting held on Friday, May 15, 2026 has allotted 14,99,200 Equity Shares of face value of ₹ 10/- each fully paid up at an issue price of ₹ 197/- per share, pursuant to conversion of 14,99,200 Warrants allotted to Non Promoter Shareholders of the Company, on preferential basis upon receipt of the balance 75% of the subscription money against the said 14,99,200 Warrants, as detailed below:

Sr. No	Name of the Allottees	No. of Warrants held	No. of Warrants applied for conversion	No. of Equity Shares allotted	No. of Warrants outstanding for conversion	Category
1.	Singularity Large Value Fund III	6,49,600	6,49,600	6,49,600	Nil	Non-Promoter
2.	Singularity Equity Fund I	6,49,600	6,49,600	6,49,600	Nil	Non-Promoter
3.	Singularity Equity Fund II	2,00,000	2,00,000	2,00,000	Nil	Non-Promoter
	<b>Total</b>			<b>14,99,200</b>		

The above Equity Shares allotted on conversion of Warrants, shall rank pari passu in all respects with the existing Equity Shares of the Company. Consequent to the aforesaid allotment, the paid-up Equity Share Capital of the Company stands increased from Rs. 13,03,84,000/- to Rs. 14,53,76,000/- consisting of 1,45,37,600 fully paid-up Equity Shares of Rs. 10/each.

The details as required under Regulation 30 of the Listing Regulations read with the SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed and marked as **Annexure I**

The Meeting commenced at 02.30 p.m. and concluded at 04.05 p.m.

502,5<sup>th</sup> Floor, Estcacy, JSD Road, City of Joy Commercial, Mulund (W), Mumbai-400 080.

Tel. : +91-22-2591 2747

Email: [info@hemantsurgical.com](mailto:info@hemantsurgical.com), [sales@hemantsurgical.com](mailto:sales@hemantsurgical.com), Web : [www.hemantsurgical.com](http://www.hemantsurgical.com)

CIN: L33110MH1989PLC051133



**Hemant Surgical Industries Ltd.**

Kindly take the information on your record.

Thanking you,

Yours faithfully,  
**For Hemant Surgical Industries Limited**

**Hanskumar Shamji Shah**  
**Managing Director**  
DIN: 00215972  
Email id: [hanskumar@hemantsurgical.com](mailto:hanskumar@hemantsurgical.com)

502,5<sup>th</sup> Floor, Ecstasy, JSD Road, City of Joy Commercial, Mulund (W), Mumbai-400 080.  
Tel. : +91-22-2591 2747

Email: [info@hemantsurgical.com](mailto:info@hemantsurgical.com), [sales@hemantsurgical.com](mailto:sales@hemantsurgical.com), Web : [www.hemantsurgical.com](http://www.hemantsurgical.com)  
CIN: L33110MH1989PLC051133

**Annexure I**

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Description
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2.	Type of issuance	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities issued	14,99,200 (Fourteen Lakh Ninety-Nine Thousand and Two Hundred) Equity Shares of the Company having face value of Rs.10/- (Rupees Ten Only)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the Allottees	<ol style="list-style-type: none"> <li>1. Singularity Large Value Fund III</li> <li>2. Singularity Equity Fund I</li> <li>3. Singularity Equity Fund II</li> </ol>
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Pursuant to present conversion, the paid-up share capital of the Company is increased to Rs. 14,53,76,000/- consisting of 1,45,37,600 fully paid-up Equity Shares of Rs. 10/- each.</p> <p>Each Warrant was convertible into one Equity Share of the face value of ₹ 10/- each at an issue price of ₹ 197/- each.</p> <p>Equity Shares have been allotted pursuant to receipt of balance 75% of the Warrant issue price, i.e., ₹ 147.75 per Warrant</p>
	Number of Investors	3 (Three)
5.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 14,99,200 Equity Shares of face value of ₹ 10/- each fully paid up pursuant to conversion of 14,99,200 Warrants allotted on preferential basis upon receipt of balance 75% of the subscription money.