MONEYBOXX FINANCE LIMITED
CIN L30007DL1994PLC260191
Registered Office:523-A, Somdutt Chambers-II,
9, Bhikaji Cama Place, New Delhi-110066, India
Tel: 01145657452
E-mail: info@moneyboxxfinance.com
Website: www.moneyboxxfinance.com

Date: July 21, 2026

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400 051, India
NSE Symbol: MONEYBOXX

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001, India
Scrip Code: 538446

Dear Sir/Madam,

Subject: Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30, 51 and other applicable regulations of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of the Board of Directors of Moneyboxx Finance Limited ("the Company") on **Tuesday, July 21, 2026** approved the **allotment of 50,000 Listed, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")** on Private Placement basis at a face value of **INR 10,000/-(Indian Rupees Ten Thousand Only)** per Debenture to the following identified investors:

Sr.no	Name of Allottee	No. of Debentures allotted	Amount (INR)
1.	CAPRI GLOBAL CAPITAL LIMITED	50,000	50,00,00,000

The details as required under Regulation 30 of Listing Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-A.**

This is for your information and records.

Thanking You,

For Moneyboxx Finance Limited

Lalit Sharma
Digitally signed by Lalit Sharma

Lalit Sharma
Company Secretary

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Annexure-A

Details as required under Regulation 30 of Listing Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Details
Type of securities ~~proposed to be~~ issued (viz. equity shares, convertibles etc.);	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement
Total number of securities ~~proposed to be~~ issued or the total amount for which the securities ~~will be~~ issued	50,000 Debentures for an aggregate nominal value up to INR 50,00,00,000 (Indian Rupees Fifty Crore only)
Size of the issue	INR 50,00,00,000 (Indian Rupees Fifty Crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, at BSE Limited
Tenure of the instrument - date of allotment and date of maturity;	Tenor: 24 months from Deemed Date of Allotment. Date of Allotment: July 21, 2026 Date of Maturity: July 21, 2028
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Interest: 10.75% p.a.p.m Schedule of interest and principal payment:

Date	Interest payable per unit
21-Aug-26	91.30
21-Sep-26	91.30
21-Oct-26	88.36
21-Nov-26	91.30
21-Dec-26	88.36
21-Jan-27	91.30

21-Feb-27	91.30
21-Mar-27	82.47
21-Apr-27	91.30
21-May-27	88.36
21-Jun-27	91.30
21-Jul-27	88.36
21-Aug-27	91.05
21-Sep-27	91.05
21-Oct-27	88.11
21-Nov-27	68.29
21-Dec-27	66.09
21-Jan-28	68.29
21-Feb-28	45.53
21-Mar-28	42.59
21-Apr-28	45.53
21-May-28	22.03
21-Jun-28	22.76
21-Jul-28	22.03

Date	Principal (Per unit)
21-Oct-27	2,500.00
21-Jan-28	2,500.00
21-Apr-28	2,500.00
21-Jul-28	2,500.00

Charge/security, if any, created over the assets;	The Issue shall be secured by way of a first ranking exclusive and continuing charge to be created pursuant to the deed of hypothecation to be executed between the Issuer and the Debenture Trustee over certain identified receivables of the Issuer and/or fixed deposit lien marked in favor of Debenture Trustee/or pledge on NCDs favor of the Debenture Trustee and/or on such other unencumbered assets as may be mutually agreed between the Company and the Debenture Trustee.
Special right/interest/privileges attached to the instrument and changes thereof.	Not any

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default in payment of interest and / or principal redemption on the due dates, additional interest @ 2% p.a. over the coupon rate will be payable by the Issuer for the defaulting period.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
Details of Redemption of debentures	The Principal amount to be redeemed as follows:
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

Date	Principal Repayment
21-Oct-27	12,50,00,000.00
21-Jan-28	12,50,00,000.00
21-Apr-28	12,50,00,000.00
21-Jul-28	12,50,00,000.00