

Date: 08.07.2026

To

Securities Exchange Board of India
Plot No. C4-A, "G" Block,
Bandra Kurla Complex, Bandra (East)
Mumbai- 400051 Maharashtra

Sub: Report under Regulation 10(7) of Securities and Exchange Board of India ("SEBI") (Substantial Acquisition and Takeover) Regulation 2011 ("Takeover Regulations")

Dear Sir/Madam,

With reference to the captioned subject, we enclose herewith the report regarding the *inter se* transfer of 32,19,113 equity shares among the promoter and promoter group of Nureca Limited. This transfer qualifies for an exemption under Regulation 10(1)(a)(ii) of the Takeover Regulations.

This is for your kind information and record please.

Thanking you,


Saurabh Goyal
Acquirer

Date: 08.07.2026
Place: Chandigarh

CC:

1. Listing Department
National Stock Exchange of India Limited
Plot No. C/1, 'G' Block, Exchange Plaza,
Bandra Kurla Complex, Bandra (East), Mumbai- 400 051.

Scrip: NURECA

2. Corporate Communications Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

Scrip Code: 543264

3. Company Secretary
Nureca Limited ("Company")
Andheri West B-205, Bldg -42, B wing, Dhanashree heights,
Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053.

Format under Regulation 10(7) - Report to Securities and Exchange Board of India ("SEBI") in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

1	General Details	
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name: Saurabh Goyal Address: SCO-6-7-8, 1 st Floor, Madhya Marg, Sector-9D, Chandigarh - 160009. Tel.: +91-172- 5292900 E-mail: [REDACTED]
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable ("NA")
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	NA
2	Compliance of Regulation 10(7)	
a.	Date of report	08 th July 2026
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(5)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	Yes, the report was submitted four working days prior to the date of acquisition in accordance with Regulation 10(5) of the Takeover Regulations. A copy of the said report is attached herewith as Annexure-A .
b.	Date of Report	23 June 2026
4	Compliance of Regulation 10(6)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes, report has been filed within 4 working days after the date of acquisition. A copy of the said report is attached herewith as Annexure-B .
b.	Date of Report	07 July 2026
5	Details of the Target Company	
a.	Name & address of TC	Name: Nureca Limited

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

			Registered Address: Andheri West B-205, Bldg -42, B wing, Dhanashree heights, Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053				
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited				
6	Details of the acquisition						
	a.	Date of acquisition	02 July 2026				
	b.	Acquisition price per share (in Rs.)	Nil				
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). <u>(whether Regulation 3(1), 3(2), 4 or 5)</u>	Regulation 3(2) and 4 of Takeover Regulations				
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition		
No. of Shares			% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC		
Name(s) of the acquirer(s) (**): Mr. Saurabh Goyal			3278056	34.35	6497169	68.09	
Name(s) of the PAC (**): Mrs. Smita Goyal (other than Sellers)			7	0.00	7	0.00	
		Total (comprising of shareholding collectively of acquirer and PAC)	3278063	34.35	6497176	68.09	
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition		
No. of Shares			% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC		
Name(s) of the seller(s) (**): Ms. Payal Goyal			2059928	21.59	0	0.00	
Name(s) of the seller(s) (**): Mr. Aryan Goyal			1159185	12.15	0	0.00	
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition		
No. of Shares			% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC		


The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

			TC		
	Name(s) of the seller(s) (**): Ms. Payal Goyal and Mr. Aryan Goyal (collectively)	3219113	33.74	0	0.00
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)				
a.	Provide the names of the seller(s)	Ms. Payal Goyal and Mr. Aryan Goyal			
b.	Specify the relationship between the acquirer(s) and the seller(s).	<p>The Acquirer and the Sellers are form part of the Promoter and Promoter Group of the TC.</p> <p>Mr. Saurabh Goyal (Acquirer) is the brother-in-law of Ms. Payal Goyal (Seller), being her spouse's brother.</p> <p>Mr. Saurabh Goyal (Acquirer) is the brother of Mr. Aryan Goyal (Seller).</p>			
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1 (31.03.2026)	Year -2 (31.03.2025)	Year -3 (31.03.2024)	
	Acquirer(s) (*) Mr. Saurabh Goyal	3217214	3186158	3149203	
	Sellers(s)(*) Ms. Payal Goyal	2059928	2459928	2798427	
	Sellers(s)(*) Mr. Aryan Goyal	1159185	723353	375983	
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	<p>Mr. Saurabh Goyal (Acquirer) is Sole Promoter.</p> <p>Ms. Payal Goyal (Seller) is a member of the Promoter Group.</p> <p>Mr. Aryan Goyal (Seller) is a member of the Promoter Group.</p>			
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	<p>Yes, shares of the TC are frequently traded.</p> <p>Volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed: Rs. 250.54</p>			
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA			
g.	Confirm whether the acquisition price per share is not higher by more than twenty-	This is to confirm that the acquisition price per share is not higher by more than twenty-			

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

	five percent of the price as calculated in (e) or (f) above as applicable	five percent of the price as calculated in 7 (e) above.
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	23 June 2026
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, the acquirer and sellers have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements in Chapter V of the Takeover Regulations. Applicable regulation: Regulation 29(2) of SEBI Takeover Regulations. Copies of aforesaid disclosures made during the previous three years prior to the date of the proposed acquisition is attached as Annexure C .
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.	I, Saurabh Goyal, acquirer, hereby declare that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: 

Date: 08.07.2026

Place: Chandigarh

The individual equity shareholding details of promoter and promoters' group in the Company before and after the inter se transfer is attached herewith as **Annexure D**.

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

Date: June 23, 2026

To,

1. National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
Symbol: NURECA

2. BSE Limited
Corporate Relationship Department,
P J Towers, Dalal Street,
Mumbai 400 001
Scrip Code: 543264

3. The Company Secretary
Nureca Limited
Andheri West B-205, Bldg -42, B wing,
Dhanashree heights, Azad Nagar Sangam CHS,
Andheri West, Mumbai - 400053

Ref.: Prior Intimation under Regulation 10(5) of the Securities and Exchange Board of India ("SEBI") (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Sub.: Acquisition by way of Inter-se Transfer amongst Promoters

Dear Sir/Madam,

Pursuant to Regulation 10(5) of the SAST Regulations, I hereby submit prior intimation in respect of the proposed acquisition of equity shares in Nureca Limited ("Target Company").

The proposed acquisition is intended to be undertaken by way of inter-se transfer amongst persons named as promoters in the shareholding pattern filed by the Target Company for not less than three years prior to the proposed acquisition, and is exempt from open offer under Regulation 10(1)(a)(ii) of the SAST Regulations.

In compliance with Regulation 10(5), the prescribed disclosure format containing details of the proposed acquisition is enclosed herewith.

The proposed acquisition is scheduled to be undertaken on or after **July 01, 2026**, being not earlier than four working days from the date of this intimation.

Kindly take the same on record.

Thanking you,

Yours faithfully,


(Saurabh Goyal)
Acquirer

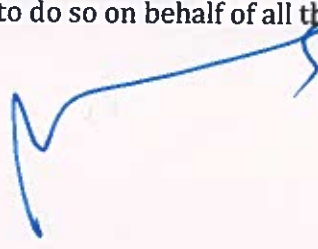
Annexure

Disclosure under Regulation 10(5) of SAST Regulations - Acquisition under Regulation 10(1)(a)(ii) of SAST Regulations

Sr.	Particulars	Details						
1	Name of the Target Company (TC)	Nureca Limited						
2	Name of the Acquirer(s)	Saurabh Goyal, sole promoter of TC						
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes						
4	Details of the proposed acquisition							
a.	Name of the person(s) from whom shares are proposed to be acquired	1. Mr. Aryan Goyal, member of promoter group of TC 2. Mrs. Payal Goyal, member of promoter group of TC						
b.	Proposed date of acquisition	On or after July 01, 2026						
c.	Number of shares to be acquired from each person mentioned in 4(a) above	<table border="1"> <thead> <tr> <th>Name</th> <th>No. of shares</th> </tr> </thead> <tbody> <tr> <td>Mr. Aryan Goyal</td> <td>11,59,185</td> </tr> <tr> <td>Mrs. Payal Goyal</td> <td>20,59,928</td> </tr> </tbody> </table>	Name	No. of shares	Mr. Aryan Goyal	11,59,185	Mrs. Payal Goyal	20,59,928
Name	No. of shares							
Mr. Aryan Goyal	11,59,185							
Mrs. Payal Goyal	20,59,928							
d.	Total shares to be acquired as % of share capital of TC	33.74						
e.	Price at which shares are proposed to be acquired	INR Nil per share						
f.	Rationale for proposed transfer	Inter-se transfer amongst promoters pursuant to family arrangement / internal re-alignment of promoter shareholding						
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)						
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	INR 250.54						
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable						

8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Confirmed	
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Confirmed	
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	Confirmed	
11	Shareholding details	Before the proposed transaction	After the proposed transaction
a.	Acquirer(s) and PACs (other than sellers)(*)		
i.	Mr. Saurabh Goyal (Acquirer)	32,78,056	64,97,169
ii.	Mrs. Smita Goyal (PAC)	7	7
(A)	Total	32,78,063	64,97,176
b.	Seller (s)		
i.	Mr. Aryan Goyal,	11,59,185	0
ii.	Mrs. Payal Goyal,	20,59,928	0
(B)	Total	32,19,113	0
(A)+(B)	Grand Total	64,97,176	64,97,176

Note: (*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Annexure B

1. Listing Department

National Stock Exchange of India Limited

Plot No. C/1, 'G' Block, Exchange Plaza, Scrip: NECLIFE

Bandra Kurla Complex, Bandra (East), Mumbai- 400 051.

2. Corporate Communications Department

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Scrip Code: 532649

Mumbai- 400 001.

3. Company Secretary

Nureca Limited ("Company")

Andheri West B-205, Bldg -42, B wing, Dhanashree heights,

Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053.

Sub: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India ("SEBI") (Substantial Acquisition of Shares and Takeovers) Regulations, 2011("Takeover Regulations")

Dear Sir/Madam,

In reference to cited subject, please find attached herewith report under Regulation 10(6) of the Takeover Regulations in the prescribed format pursuant to exemption provided under Regulation 10(1)(a)(ii) of the Takeover Regulations.

This is for your kind information and record please.

Thanking you,


Saurabh Goyal
Acquirer

Date: 07th July, 2026.
Place: Chandigarh

Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

1.	Name of the Target Company (TC)	Nureca Limited ("TC" or "Company")	
2.	Name of the acquirer(s)	Saurabh Goyal, Sole Promoter of the Company	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Inter-se transfer amongst promoters and promoters group pursuant to family settlement agreement	
5.	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, prior intimation was required to be submitted under Regulation 10(5) of the Takeover Regulations, - Yes, disclosure was made within the timeline specified under the regulations. - Date of filing with the stock exchange: 23 June, 2026.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferors / seller	1. Mr. Aryan Goyal, member of promoter group of TC 2. Ms. Payal Goyal, member of promoter group of TC	Yes
b.	Date of acquisition	02 nd July 2026	Yes
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mr. Aryan Goyal - 11,59,185 shares Ms. Payal Goyal - 20,59,928 shares	Yes
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Mr. Aryan Goyal - 11,59,185 shares (12.15%)	Yes

			Ms. Payal Goyal - 20,59,928 shares (21.59%)			
	e.	Price at which shares are proposed to be acquired / actually acquired	Nil	Yes		
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
	i)	Saurabh Goyal	32,78,056	34.35	6497169	68.09
		Total	32,78,056	34.35	6497169	68.09
	b	Each Seller / Transferor				
	i)	Aryan Goyal	11,59,185	12.15	0	0
	ii)	Payal Goyal	20,59,928	21.59	0	0
		Total	32,19,113	33.74	0	0

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers. The individual equity shareholding details of promoter and promoters' group in the Company before and after the inter se transfer is attached herewith as **Annexure 1**.


Saurabh Goyal
Acquirer

Date: 07th July 2020.
Place: Chandigarh

Annexure 1

Shareholding details of promoter and promoters' group of Nureca Limited before and after the transaction (Gift – Inter se transfer under Family Settlement Agreement)

Sr.	Name	Category of shareholder	Capacity	Pre Inter se Transfer		Transaction (Gift – Inter se transfer under Family Settlement Agreement)		Post Inter se Transfer		Difference
				Total no. shares held	Total as a % of Total Voting right	Total no. shares	Total as a % of Total Voting right	Total no. shares held	Total as a % of Total Voting right	
1	SAURABH GOYAL	Promoter	Transferee	32,78,056	34.35	32,19,113	33.74	64,97,169	68.09	33.74
2	SMITA GOYAL	Promoter Group	NA	7	0.00	0	-	7	0.00	-
3	PAYAL GOYAL	Promoter Group	Transferor	20,59,928	21.59	-	-21.59	0	-	-21.59
4	ARYAN GOYAL	Promoter Group	Transferor	11,59,185	12.15	-	-12.15	0	-	-12.15
5	PUBLIC	Public	NA	30,44,744	31.91	0	-	30,44,744	31.91	-
	Grand Total			95,41,920	100.00	0	-0.00	95,41,920	100.00	-

(Handwritten signature/initials)

Dated : 14.07.2023

1) BSE LIMITED

Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
Scrip code: 543264

2) NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: NURECA

3) NURECA LIMITED

Regd. Office - Office No.101, 1st Floor, Udyog Bhavan
Sonawala Lane, Goregaon East
Mumbai - 400063

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: NURECA LIMITED

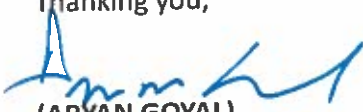
Dear Sir,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please note that although the disclosure is not required vide SEBI Circular No. SEBI/HO/CFD/DCR-3/P/CIR/2022/27 dated March 07, 2022 and the transaction does not fall under the list of transactions specified under Point 3 of the said circular. However, we are making the disclosure as an abundant precaution.

You are requested to kindly take note of the same on your records.

Thanking you,


(ARYAN GOYAL)

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NURECA LIMITED		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	Aryan Goyal		
Whether the acquirer belongs to Promoter/Promoter group	Member of Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	7	0.00%	0.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,50,776	3.51%	3.51%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	3,50,776	3.51%	3.51%

Aryan Goyal

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,50,783	3.51%	3.51%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	3,50,783	3.51%	3.51%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer of shares by way of gift (Off market transaction)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.07.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,00,01,750/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,00,01,750/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,00,01,750/-		

Note : The Shareholding of the Promoter and Promoter group will remain unchanged and the Shareholding of Promoter and Promoter Group before and after the said transaction is attached as **Annexure I**.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: Chandigarh

Date: 14.07.2023

Annexure I

Shareholding of the Promoter and Promoter group before and after the transaction (Gift) -

Shareholding details	Category	Before transaction		Transaction (Gift)		After transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights (3,50,776)	% w.r.t total share capital of TC (3.51)%	No. of shares /voting rights	% w.r.t total share capital of TC
Saurabh Goyal	Promoter	34,99,979	35.00%	(3,50,776)	(3.51)%	31,49,203	31.49%
Payal Goyal	Promoter Group	27,98,427	28.00%	--	--	27,98,427	28.00%
Smita Goyal	Promoter Group	7	0.00%	--	--	7	0.00%
Aryan Goyal	Promoter Group	7	0.00%	3,50,776	3.51%	3,50,783	3.51%
Nectar Biopharma Private Limited	Promoter Group	21	0.00%	--	--	21	0.00%
TOTAL		62,98,441	63.00%	0	0	62,98,441	63.00%



(ARYAN GOYAL)
Acquirer

Date : 14.07.2023
Place : Chandigarh

Dated : 14.07.2023

- 1) **BSE LIMITED**
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
Scrip code: 543264

- 2) **NATIONAL STOCK EXCHANGE OF INDIA LIMITED**
Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: NURECA

- 3) **NURECA LIMITED**
Regd. Office - Office No.101, 1st Floor,Udyog Bhavan
Sonawala Lane, Goregaon East
Mumbai - 400063

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: NURECA LIMITED

Dear Sir,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please note that although the disclosure is not required vide SEBI Circular No. SEBI/HO/CFD/DCR-3/P/CIR/2022/27 dated March 07, 2022 and the transaction does not fall under the list of transactions specified under Point 3 of the said circular. However, we are making the disclosure as an abundant precaution.

You are requested to kindly take note of the same on your records.

Thanking you,


(SAURABH GOYAL)

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NURECA LIMITED		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	Saurabh Goyal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	34,99,979	35.00%	35.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	34,99,979	35.00%	35.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,50,776	3.51%	3.51%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	3,50,776	3.51%	3.51%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	31,49,203	31.49%	31.49%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	31,49,203	31.49%	31.49%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer of shares by way of gift (Off market transaction)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.07.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,00,01,750/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,00,01,750/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,00,01,750/-		

Note : The Shareholding of the Promoter and Promoter group will remain unchanged and the Shareholding of Promoter and Promoter Group before and after the said transaction is attached as **Annexure I**.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

 Signature of the seller

Place: Chandigarh

Date: 14.07.2023

Annexure I

Shareholding of the Promoter and Promoter group before and after the transaction (Gift) -

Shareholding details	Category	Before transaction		Transaction (Gift)		After transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
Saurabh Goyal	Promoter	34,99,979	35.00%	(3,50,776)	(3.51)%	31,49,203	31.49%
Payal Goyal	Promoter Group	27,98,427	28.00%	--	--	27,98,427	28.00%
Smita Goyal	Promoter Group	7	0.00%	--	--	7	0.00%
Aryan Goyal	Promoter Group	7	0.00%	3,50,776	3.51%	3,50,783	3.51%
Nectar Biopharma Private Limited	Promoter Group	21	0.00%	--	--	21	0.00%
TOTAL		62,98,441	63.00%	0	0	62,98,441	63.00%



(SAURABH GOYAL)
Seller

Date : 14.07.2023

Place : Chandigarh

To,

Date: 8/4/2024

1. **National Stock Exchange of India Limited**
'G' Block, Exchange Plaza, Bandra Kurla Complex,
Bandra (East), MUMBAI – 400 051
Scrip Code- NURECA
2. **BSE Limited**
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI – 400 001
Scrip Code- 543264
3. **The Audit Committee**
Nureca Limited
Office No-101, 1st Floor
Udyog Bhavan Sonawala Lane,
Goregaon East Mumbai City-400063

Sub: Declaration under Regulation 31(4) of the Securities & Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2011.


With reference to the captioned subject, we undersigned, being Promoter and Members of Promoters Group of Nureca Limited, do hereby declare that we, along with persons acting in concert, have not made any encumbrance, directly or indirectly, on equity shares of Nureca Limited, during the financial year ended March 31, 2024.

This is for your information and record please.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully


(Saurabh Goyal)
PAN: AJAPG4217C
Promoter


(Payal Goyal)
PAN-AJRP1035D
Promoter Group


(Smita Goyal)
PAN-AUYPG7038E
Promoter Group


(Aryan Goyal)
PAN-AIUPG7578H
Promoter Group

For Nectar Biopharma Private Limited
(PAN: AAECN9006E)


(Saurabh Goyal)
(Director)
Promoter Group

Date: 04.04.2025

To,

1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: NURECA

2. BSE LIMITED

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
Scrip code: 543264

3. AUDIT COMMITTEE

Nureca Limited
Office No- 101, 1st Floor
Udyog Bhavan, Sonawala Lane,
Goregaon (East), Mumbai-400063

Sub: Declaration under Regulation 31(4) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the captioned subject, we undersigned, being Promoter and Members of Promoter Group of Nureca Limited, do hereby declare that we, along with persons acting in concert, have not made any encumbrance, directly or indirectly, on equity shares of Nureca Limited, during the financial year ended March 31, 2025.


This is for your information and record.

Kindly acknowledge the receipt of the same.


Thanking you,

Yours faithfully,

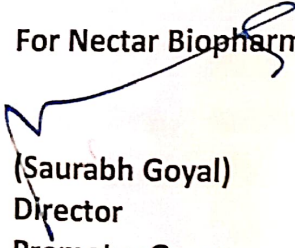

(Saurabh Goyal)
Promoter


(Smita Goyal)
Promoter Group


(Aryan Goyal)
Promoter Group


(Payal Goyal)
Promoter Group

For Nectar Biopharma Private Limited


(Saurabh Goyal)
Director
Promoter Group

To,

Date: 04.04.2025

1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: NURECA

2. BSE LIMITED

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
Scrip code: 543264

3. AUDIT COMMITTEE

Nureca Limited
Office No- 101, 1st Floor
Udyog Bhavan, Sonawala Lane,
Goregaon (East), Mumbai-400063

Sub: Declaration under Regulation 31(4) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

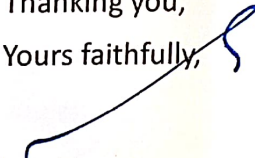
With reference to the captioned subject, we undersigned, being Promoter and Members of Promoter Group of Nureca Limited, do hereby declare that we, along with persons acting in concert, have not made any encumbrance, directly or indirectly, on equity shares of Nureca Limited, during the financial year ended March 31, 2025.


This is for your information and record.

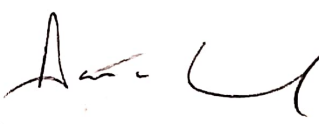
Kindly acknowledge the receipt of the same.


Thanking you,

Yours faithfully,

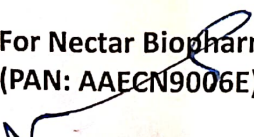

(Saurabh Goyal)
PAN: AJAPG4217C
Promoter


(Smita Goyal)
PAN: AUYPG7038E
Promoter Group


(Aryan Goyal)
PAN: AIUPG7578H
Promoter Group


(Payal Goyal)
PAN: AJRPG1035D
Promoter Group

For Nectar Biopharma Private Limited
(PAN: AAECN9006E)


(Saurabh Goyal)
Director
Promoter Group

January 27, 2026

To,

1. National Stock Exchange of India Limited
'G' Block, Exchange Plaza, Sandra Kurla Complex,
Sandra (East), Mumbai- 400 051.

2. BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

3. Board of Directors
Nureca Limited ("Company")
Andheri West B-205, Bldg -42, B wing, Dhanashree heights,
Azad Nagar Sangam CHS, Andheri West, Mumbai – 400053.

Sub: Disclosures under Regulation 29(1) and 29(2) of Securities and Exchange Board of India ("SEBI") (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Dear Sir/Ma'am,

Please find attached the joint disclosure regarding the increase in the percentage of equity shareholding and Voting Rights of the promoter and promoter group in the Company, without any change in the number of equity shares held. This change is consequent to the buyback of equity shares of the Company, which was opened on December 18, 2025 and closed on December 24, 2025, and the subsequent extinguishment of shares on January 07, 2026. The disclosures are being made pursuant to Regulation 29(1) and 29(2) of the Takeovers Regulations.

Although such disclosures may not be required in terms of the SEBI Circular dated March 07, 2022, the same are being submitted as a matter of abundant caution and for greater clarity.

You are requested to take note of the same on your records.

Yours faithfully,

For and on behalf of

Acquirers being members of Promoter and Promoter Group

SAURABH GOYAL Digitally signed by SAURABH GOYAL
Date: 2026.01.27 18:27:28 +05'30'

Saurabh Goyal

SAURABH GOYAL Digitally signed by SAURABH GOYAL
Date: 2026.01.27 18:28:48 +05'30'

Saurabh Goyal

(On behalf of Nectar Biopharma Private Limited)

Director

DIN: 00136037

ARYAN GOYAL Digitally signed by ARYAN GOYAL
Date: 2026.01.27 18:27:46 +05'30'

Aryan Goyal

PAYAL GOYAL Digitally signed by PAYAL GOYAL
Date: 2026.01.27 18:28:10 +05'30'

Payal Goyal

SMITA GOYAL Digitally signed by SMITA GOYAL
Date: 2026.01.27 18:28:28 +05'30'

Smita Goyal

**Joint Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Nureca Limited (“TC” or “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Saurabh Goyal 2. Aryan Goyal 3. Payal Goyal 4. Smita Goyal 5. Nectar Biopharma Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	64,97,176	64.97	64.97
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	64,97,176	64.97	64.97
Details of acquisition			
a) Shares carrying voting rights acquired	-	3.12	3.12
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	-	3.12	3.12
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	64,97,176	68.09	68.09
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	64,97,176	68.09	68.09
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	This change is consequent to the buyback of equity shares of the Company, which opened on December 18, 2025 and closed on December 24, 2025, and the subsequent extinguishment of shares on January 07, 2026. Thereby %age in equity share capital and Voting Rights in the Company have been increased, though there is no change in the number of shares held.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 07, 2026 (date of Extinguishment of shares due to Buyback)		
Equity share capital / total voting capital of the TC before the said acquisition	100001750		
Equity share capital/ total voting capital of the TC after the said acquisition	95419200		
Total diluted share/voting capital of the TC after the said acquisition	95419200		

Part-B***

Name of the Target Company: Nureca Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
1. Saurabh Goyal	Yes	██████████
2. Aryan Goyal	Yes	██████████
3. Payal Goyal	Yes	██████████
4. Smita Goyal	Yes	██████████
5. Nectar Biopharma Private Limited	Yes	██████████

Signature of the acquirer / Authorised Signatory s

For and on behalf of

Acquirers being members of Promoter and Promoter Group

SAURABH GOYAL
Digitally signed by SAURABH GOYAL
Date: 2026.01.27 18:29:08 +05'30'

Saurabh Goyal

ARYAN GOYAL
Digitally signed by ARYAN GOYAL
Date: 2026.01.27 18:29:37 +05'30'

Aryan Goyal

PAYAL GOYAL
Digitally signed by PAYAL GOYAL
Date: 2026.01.27 18:29:50 +05'30'

Payal Goyal

SMITA GOYAL
Digitally signed by SMITA GOYAL
Date: 2026.01.27 18:30:05 +05'30'

Smita Goyal

SAURABH GOYAL
Digitally signed by SAURABH GOYAL
Date: 2026.01.27 18:29:22 +05'30'

Saurabh Goyal

(On behalf of Nectar Biopharma Private Limited)

Director

DIN: 00136037

Place: Chandigarh

Date: January 27, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

The individual equity shareholding details of promoters and promoters' group in the Company before and after buyback is attached herewith as Annexure 1.

Annexure 1

Shareholding details of promoter and promoters' group of Nureca Limited

Name of Acquirer	Before the Buyback		Buy Back		After the Buyback		Difference
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
Saurabh Goyal	32,17,214	32.17	0	-	32,17,214	33.72	1.55
Aryan Goyal	11,59,185	11.59	0	-	11,59,185	12.15	0.56
Payal Goyal	20,59,928	20.60	0	-	20,59,928	21.59	0.99
Smita Goyal	7	0.00	0	-	7	0.00	0.00
Nectar Biopharma Private Limited	60,842	0.61	0	-	60,842	0.64	0.03
Promoters Total	64,97,176	64.97	0	-	64,97,176	68.09	3.12
Public	35,02,999	35.03	-4,58,255	(04.58)	30,44,744	31.91	-3.12
Total	1,00,00,175	100.00	-4,58,255	(04.58)	95,41,920	100.00	-

Joint disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nureca Limited (“TC” or “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Saurabh Goyal 2. Aryan Goyal 3. Payal Goyal 4. Smita Goyal 5. Nectar Biopharma Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	64,97,176	64.97	64.97
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	64,97,176	64.97	64.97
Details of acquisition			
a) Shares carrying voting rights acquired	-	3.12	3.12
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	-	3.12	3.12
After the acquisition, holding of acquirer along with PACs of:			

a) Shares carrying voting rights	64,97,176	68.09	68.09
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	64,97,176	68.09	68.09
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	This change is consequent to the buyback of equity shares of the Company, which opened on December 18, 2025 and closed on December 24, 2025, and the subsequent extinguishment of shares on January 07, 2026. Thereby %age in equity share capital and Voting Rights in the Company have been increased, though there have no change in the number of shares held.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	January 07, 2026 (date of Extinguishment of shares due to Buyback)		
Equity share capital / total voting capital of the TC before the said acquisition	100001750		
Equity share capital/ total voting capital of the TC after the said acquisition	95419200		
Total diluted share/voting capital of the TC after the said acquisition	95419200		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The individual equity shareholding details of promoters and promoters' group in the Company before and after buyback is attached herewith as Annexure 1.

Signature of the acquirer / Authorised Signatory

For and on behalf of

Acquirers being members of Promoter and Promoter Group

SAURABH GOYAL
Digitally signed
by SAURABH GOYAL
Date: 2026.01.27
18:30:29 +05'30'

Saurabh Goyal

ARYAN GOYAL
Digitally signed
by ARYAN GOYAL
Date: 2026.01.27
18:30:42 +05'30'

Aryan Goyal

PAYAL GOYAL
Digitally signed
by PAYAL GOYAL
Date: 2026.01.27
18:30:53 +05'30'

Payal Goyal

SMITA GOYAL
Digitally signed
by SMITA GOYAL
Date: 2026.01.27
18:31:07 +05'30'

Smita Goyal

SAURABH GOYAL
Digitally signed
by SAURABH GOYAL
Date: 2026.01.27
18:31:22 +05'30'

Saurabh Goyal

(On behalf of Nectar Biopharma Private Limited)

Director

DIN: 00136037

Place: Chandigarh

Date: January 27, 2026

Annexure 1

Shareholding details of promoter and promoters' group of Nureca Limited

Name of Acquirer	Before the Buyback		Buy Back		After the Buyback		Difference
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
Saurabh Goyal	32,17,214	32.17	0	-	32,17,214	33.72	1.55
Aryan Goyal	11,59,185	11.59	0	-	11,59,185	12.15	0.56
Payal Goyal	20,59,928	20.60	0	-	20,59,928	21.59	0.99
Smita Goyal	7	0.00	0	-	7	0.00	0.00
Nectar Biopharma Private Limited	60,842	0.61	0	-	60,842	0.64	0.03
Promoters Total	64,97,176	64.97	0	-	64,97,176	68.09	3.12
Public	35,02,999	35.03	-4,58,255	(04.58)	30,44,744	31.91	-3.12
Total	1,00,00,175	100.00	-4,58,255	(04.58)	95,41,920	100.00	-

To,

Date: 01/04/2026

1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: NURECA

2. BSE LIMITED

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
Scrip code: 543264

3. AUDIT COMMITTEE

Nureca Limited
Andheri West B-205, Bldg -42, B wing,
Dhanashree heights, Azad Nagar Sangam CHS,
Andheri West, Mumbai – 400053

Sub: Declaration under Regulation 31(4) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

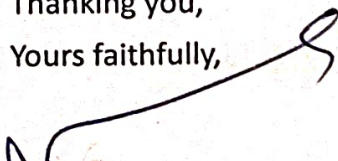
With reference to the captioned subject, we undersigned, being Promoter and Members of Promoter Group of Nureca Limited, do hereby declare that we, along with persons acting in concert, have not made any encumbrance, directly or indirectly, on equity shares of Nureca Limited, during the financial year ended March 31, 2026.

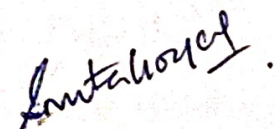
This is for your information and record.

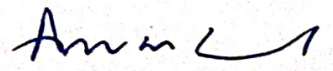
Kindly acknowledge the receipt of the same.

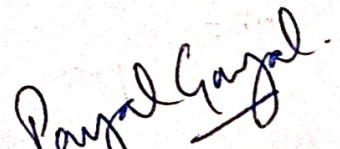
Thanking you,

Yours faithfully,

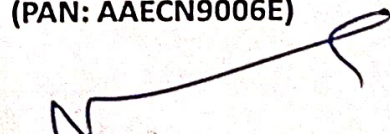

(Saurabh Goyal)
PAN: AJAPG4217C
Promoter


(Smita Goyal)
PAN: AUYPG7038E
Promoter Group


(Aryan Goyal)
PAN: AIUPG7578H
Promoter Group


(Payal Goyal)
PAN: AJRPG1035D
Promoter Group

For Nectar Biopharma Private Limited
(PAN: AAECN9006E)


(Saurabh Goyal)
Director
Promoter Group

July 06, 2026

To,

1. National Stock Exchange of India Limited
'G' Block, Exchange Plaza, Sandra Kurla Complex,
Sandra (East), Mumbai- 400 051.

2. BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

3. Company Secretary
Nureca Limited ("Company")
Andheri West B-205, Bldg -42, B wing, Dhanashree heights,
Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053.

**Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India ("SEBI")
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover
Regulations").**

Dear Sir/Ma'am,

Please find attached the disclosure regarding the disposal of equity shareholding and voting rights by me, being the member of the Promoters group of the Company pursuant to the Family Settlement Agreement dated June 17, 2026.

You are requested to take note of the same on your records.

Yours faithfully,



Aryan Goyal
Member of the Promoter Group

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NURECA LIMITED		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	Aryan Goyal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	11,59,185	12.15%	12.15%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	11,59,185	12.15%	12.15%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (transferred)	11,59,185	12.15%	12.15%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	11,59,185	12.15%	12.15%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	0	0.00%	0.00%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer of shares by way of gift (off market transaction - inter se transfer under Family Settlement Agreement)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	02.07.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 95,41,920/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 95,41,920/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 95,41,920/-		

Note : The Shareholding of the Promoter and Promoter group, as a whole, will remain unchanged and the Shareholding of Promoter and Promoter Group before and after the said transaction is attached as **Annexure I**.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller

Place: Chandigarh

Date: 06.07.2026

Annexure 1

Shareholding details of promoter and promoters' group of Nureca Limited before and after the transaction (Gift – Inter se transfer under Family Settlement Agreement)

Sr.	Name	Category of shareholder	Capacity	Pre Inter se Transfer		Transaction (Gift – Inter se transfer under Family Settlement Agreement)		Post Inter se Transfer		Difference
				Total no. shares held	Total as a % of Total Voting right	Total no. shares	Total as a % of Total Voting right	Total no. shares held	Total as a % of Total Voting right	
1	SAURABH GOYAL	Promoter	Transferee	32,78,056	34.35	32,19,113	33.74	64,97,169	68.09	33.74
2	SMITA GOYAL	Promoter Group	NA	7	0.00	0	-	7	0.00	-
3	PAYAL GOYAL	Promoter Group	Transferor	20,59,928	21.59	-	-21.59	0	-	-21.59
4	ARYAN GOYAL	Promoter Group	Transferor	11,59,185	12.15	-	-12.15	0	-	-12.15
5	PUBLIC	Public	NA	30,44,744	31.91	0	-	30,44,744	31.91	-
	Grand Total			95,41,920	100.00	0	-0.00	95,41,920	100.00	-

Anurag

July 06, 2026

To,

1. National Stock Exchange of India Limited
'G' Block, Exchange Plaza, Sandra Kurla Complex,
Sandra (East), Mumbai- 400 051.

2. BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

3. Company Secretary
Nureca Limited ("Company")
Andheri West B-205, Bldg -42, B wing, Dhanashree heights,
Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053.

**Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India ("SEBI")
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover
Regulations").**

Dear Sir/Ma'am,

Please find attached the disclosure regarding the acquisition of equity shareholding and voting rights
by me, being the Promoter of the Company pursuant to the Family Settlement Agreement dated June
17, 2026.

You are requested to take note of the same on your records.

Yours faithfully,


Saurabh Goyal
Promoter

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NURECA LIMITED		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	Saurabh Goyal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	32,78,056	34.35%	34.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	32,78,056	34.35%	34.35%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	32,19,113	33.74%	33.74%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	32,19,113	33.74%	33.74%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	64,97,169	68.09%	68.09%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	64,97,169	68.09%	68.09%
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer of equity shares by way of gift (off market transaction - inter se transfer under Family Settlement Agreement)		
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.07.2026		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	Rs. 95,41,920/-		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs. 95,41,920/-		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 95,41,920/-		

Note: The Shareholding of the Promoter and Promoter group will remain unchanged and the Shareholding of Promoter and Promoter Group before and after the said transaction is attached as **Annexure I**.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Buyer

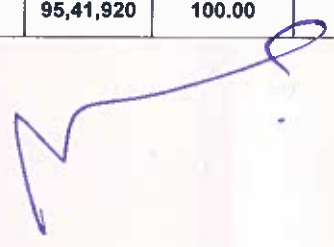
Place: Chandigarh

Date: 06.07.2026

Annexure 1

Shareholding details of promoter and promoters' group of Nureca Limited before and after the transaction (Gift – Inter se transfer under Family Settlement Agreement)

Sr.	Name	Category of shareholder	Capacity	Pre Inter se Transfer		Transaction (Gift – Inter se transfer under Family Settlement Agreement)		Post Inter se Transfer		Difference
				Total no shares held	Total as a % of Total Voting right	Total no. shares	Total as a % of Total Voting right	Total no. shares held	Total as a % of Total Voting right	
1	SAURABH GOYAL	Promoter	Transferee	32,78,056	34.35	32,19,113	33.74	64,97,169	68.09	33.74
2	SMITA GOYAL	Promoter Group	NA	7	0.00	0	-	7	0.00	-
3	PAYAL GOYAL	Promoter Group	Transferor	20,59,928	21.59	20,59,928	-21.59	0	-	-21.59
4	ARYAN GOYAL	Promoter Group	Transferor	11,59,185	12.15	11,59,185	-12.15	0	-	-12.15
5	PUBLIC	Public	NA	30,44,744	31.91	0	-	30,44,744	31.91	-
	Grand Total			95,41,920	100.00	0	-0.00	95,41,920	100.00	-



July 07, 2026

To,

1. National Stock Exchange of India Limited
'G' Block, Exchange Plaza, Sandra Kurla Complex,
Sandra (East), Mumbai- 400 051.

2. BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

3. Company Secretary
Nureca Limited ("Company")
Andheri West B-205, Bldg -42, B wing, Dhanashree heights,
Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053.

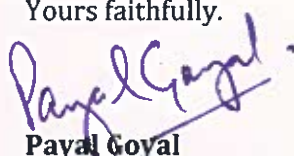
Sub: Intimation regarding typographical error in the cover letter submitted for disclosures under Regulation 29(2) of Securities and Exchange Board of India ("SEBI") (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Dear Sir/Ma'am,

Pursuant to our intimation dated **July 06, 2026**, there was a typographical error wherein the word "**acquisition**" was mentioned instead of "**disposal**."

You are requested to kindly take note of the same. However, the disclosure remains unchanged and is attached herewith for ready reference of the regulatory authorities.

Yours faithfully.



Payal Goyal
Member of the Promoter Group

July 06, 2026

To,

1. National Stock Exchange of India Limited
'G' Block, Exchange Plaza, Sandra Kurla Complex,
Sandra (East), Mumbai- 400 051.

2. BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

3. Company Secretary
Nureca Limited ("Company")
Andheri West B-205, Bldg -42, B wing, Dhanashree heights,
Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053.

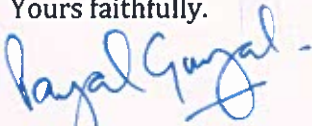
**Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India ("SEBI")
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover
Regulations").**

Dear Sir/Ma'am,

Please find attached the disclosure regarding the acquisition of equity shareholding and voting rights
by me, being the Member of the Promoters Group of the Company pursuant to the Family Settlement
Agreement dated June 17, 2026.

You are requested to take note of the same on your records.

Yours faithfully.



Payal Goyal
Member of the Promoter Group

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NURECA LIMITED		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	Payal Goyal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	20,59,928	21.59%	21.59%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	20,59,928	21.59%	21.59%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold (transferred)	20,59,928	21.59%	21.59%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+-d)	20,59,928	21.59%	21.59%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	NA	NA	NA

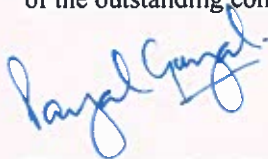
Payal Goyal

acquisition			
e) Total (a+b+c+d)	0	0.00%	0.00%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer of shares by way of gift (off market transaction - inter se transfer under Family Settlement Agreement)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.07.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 95,41,920/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 95,41,920/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 95,41,920/-		

Note : The Shareholding of the Promoter and Promoter group, as a whole, will remain unchanged and the Shareholding of Promoter and Promoter Group before and after the said transaction is attached as **Annexure I**.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller

Place: Chandigarh

Date: 06.07.2026

Annexure 1

Shareholding details of promoter and promoters' group of Nureca Limited before and after the transaction (Gift - Inter se transfer under Family Settlement Agreement)

Sr.	Name	Category of shareholder	Capacity	Pre Inter se Transfer		Transaction (Gift - Inter se transfer under Family Settlement Agreement)		Post Inter se Transfer		Difference
				Total no. shares held	Total as a % of Total Voting right	Total no. shares	Total as a % of Total Voting right	Total no. shares held	Total as a % of Total Voting right	
1	SAURABH GOYAL	Promoter	Transferee	32,78,056	34.35	32,19,113	33.74	64,97,169	68.09	33.74
2	SMITA GOYAL	Promoter Group	NA	7	0.00	0	-	7	0.00	-
3	PAYAL GOYAL	Promoter Group	Transferor	20,59,928	21.59	-	-21.59	0	-	-21.59
4	ARYAN GOYAL	Promoter Group	Transferor	11,59,185	12.15	-	-12.15	0	-	-12.15
5	PUBLIC	Public	NA	30,44,744	31.91	0	-	30,44,744	31.91	-
	Grand Total			95,41,920	100.00	0	-0.00	95,41,920	100.00	-

Payal Goyal

Annexure D

5

Annexure D

Shareholding details of promoter and promoters' group of Nureca Limited before and after the transaction (Gift - Inter se transfer under Family Settlement Agreement)

Sr.	Name	Category of shareholder	Capacity	Pre Inter se Transfer		Transaction (Gift - inter se transfer under Family Settlement Agreement)		Post Inter se Transfer		Difference
				Total no. shares held	Total as a % of Total Voting right	Total no. shares	Total as a % of Total Voting right	Total no. shares held	Total as a % of Total Voting right	
1	SAURABH GOYAL	Promoter	Acquirer	32,78,056	34.35	32,19,113	33.74	64,97,169	68.09	33.74
2	SMITA GOYAL	Promoter Group	PAC	7	0.00	0	0.00	7	0.00	0.00
3	PAYAL GOYAL	Promoter Group	Transferor (Seller)	20,59,928	21.59	-20,59,928	-21.59	0	0.00	-21.59
4	ARYAN GOYAL	Promoter Group	Transferor (Seller)	11,59,185	12.15	-11,59,185	-12.15	0	0.00	-12.15
5	PUBLIC	Public	NA	30,44,744	31.91	0	0.00	30,44,744	31.91	0.00
	Grand Total			95,41,920	100.00	0	-0.00	95,41,920	100.00	0.00

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)