Ref: PNBHFL/SE/EQ/FY2026-27/96
Date: November 17, 2026

BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 540173

National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: PNBHOUSING

Dear Sir(s),

Subject: Allotment of Equity Shares

This is to inform that the Company has allotted 1,69,961 (One Lakh Sixty Nine Thousand Nine Hundred and Sixty One) Equity Shares of the Company (Nominal value of INR 10/- each) on November 17, 2026, 2026, pursuant to the exercise of Options and RSUs by the eligible employees under ESOP Scheme 2018, RSU Scheme 2020, RSU Scheme 2022 and ESOP Scheme 2022, under distinctive numbers 26,08,03,914 to 26,09,73,874 (both numbers inclusive).

We further inform you that consequent to the above allotment, the paid-up equity Share capital of the Company stands increased to INR 260,97,38,740 consisting of 26,09,73,874 number of Equity Shares of INR 10/- each. The Company will be applying for the listing of the aforesaid Equity Shares on National Stock Exchange of India Limited and BSE Limited in due course.

The above intimation is pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Para A of Part A of Schedule III of the Listing Regulations and in compliance with SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SBEB Regulations").

In terms of Regulation 10(c) of the SEBI SBEB Regulations, the details of shares allotted as above are given in the Annexure- 1. The details required as per Regulation 30 (4) of SEBI (LODR) Regulations, 2015 are given in the Annexure- 2.

The above intimation is also made available on website of the Company www.pnbhousing.com

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For **PNB Housing Finance Limited**

Veena Kamath
Digitally signed by Veena Kamath
Date: 2026.11.17 15:00:00 +05'30'

Veena G Kamath
Company Secretary

Encl: As above

Annexure-1

Disclosure pursuant to Regulation 10(c) of SEBI (SBEB) Regulations, 2021

Sl. No.	Particulars	Disclosure
1	Company name and address of Registered Office	PNB Housing Finance Limited 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 001
2	Name of the recognised Stock Exchanges on which the company's shares are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
3	Filing date (In-principal Approval date) of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	**ESOP Scheme 2018** NSE: December 15, 2021 BSE: September 17, 2021 **RSU Scheme 2020** NSE: April 27, 2022 BSE: February 04, 2022 **RSU Scheme 2022** NSE: August 30, 2022 BSE: August 30, 2022 **ESOP Scheme 2022** NSE: August 30, 2022 BSE: August 30, 2022
4	Filing Number, if any (In-principal Approval reference Numbers)	ESOP Scheme 2018 NSE: NSE/LIST/28103 BSE: DCS/FL/MJ/ESOP-IP/1481/2021-22 RSU Scheme 2020 NSE: NSE/LIST/29818 BSE: DCS/FL/MJ/ESOP-IP/2207/2021-22 RSU Scheme 2022 NSE: NSE/LIST/32199 BSE: DCS/IPO/TL/ESOP-IP/2476/2022-23 ESOP Scheme 2022 NSE: NSE/LIST/32199 BSE: DCS/IPO/MJ/ESOP-IP/2469/2022-23
5	Title of the Scheme pursuant to which shares are issued, if any	ESOP Scheme 2018, RSU Scheme 2020, RSU Scheme 2022 and ESOP Scheme 2022
6	Kind of security to be listed	Equity shares
7	Par value of the shares	INR 10/- each
8	Date of issue of shares	November 17, 2026
9	Number of shares issued	1,69,961
10	Share Certificate No., if applicable	Not Applicable
11	Distinctive number of the share, if applicable	26,08,03,914 to 26,09,73,874 (Both numbers inclusive)
12	ISIN Number of the shares if issued in DEMAT	INE572E01012
13	Exercise price per share	ESOP Scheme 2018: INR 671.95; INR 431.20 and INR 345.30 RSU Scheme 2020: INR 10 RSU Scheme 2022: INR 10 ESOP Scheme 2022: INR 688.15 and INR 483.15
14	Premium per share	ESOP Scheme 2018: INR 661.95; INR 421.20 and INR 335.30 RSU Scheme 2020: Nil RSU Scheme 2022: Nil ESOP Scheme 2022: INR 678.15 and INR 473.15
15	Total issued shares after this issue	26,09,73,874
16	Total issued share capital after this issue	260,97,38,740
17	Details of any lock-in on the shares	Not Applicable

18	Date of expiry of lock-in	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity shares of the Company allotted pursuant to exercise of Stock options/units shall rank pari-passu with the existing Equity shares of the Company.
20	Details of listing fees, if payable	Not Applicable

Annexure-2

Disclosure pursuant to Regulation 30 (4) of SEBI (LODR) Regulations, 2021 read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sl. No.	**Particulars**	**Disclosure**
1.	Brief details of options granted;	Disclosed at the time of grant of options under respective schemes
2.	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable);	Yes
3.	Total number of shares covered by these options;	Disclosed at the time of grant of options under respective schemes
4.	Pricing formula;	Disclosed at the time of grant of options under respective schemes
5.	Options vested;	NA
6.	Time within which option may be exercised;	Disclosed at the time of grant of options under respective schemes
7.	Options exercised;	1,69,961
8.	Money realized by exercise of options;	INR 6,50,53,491.20
9.	The total number of shares arising as a result of exercise of option;	1,69,961
10.	Options lapsed;	NA
11.	Variation of terms of options;	NA
12.	Brief details of significant terms;	Please refer to the scheme document on website of the Company www.pnbhousing.com
13.	Subsequent changes or cancellation or exercise of such options;	NA
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options (Provisional)	53.07*

**Profit for the period October 2026 is considered for calculation on Diluted EPS, and the figure is not annualized.*