25 YEARS Trust Quality Care | kauvery hospital

13th November, 2026

To

BSE Limited
Corporate Relationship Department
P J Towers
Dalal Street, Fort
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 13th November, 2026

Ref: Security Code: 524520; Security ID: KMCSHIL

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and Regulation 33 of SEBI (LODR) Regulations, 2015, the Board of Directors at their meeting held today, 13th November, 2026, have inter-alia, approved the Standalone Unaudited Financial results for the quarter and half year ended 30th September, 2026 along with the Limited Review Report of the Statutory Auditors, copy of which is enclosed for your records.

We hereby inform you that the Board Meeting commenced at 10.30 a.m and concluded at 11:20a.m

Thank You

With regards,

For **KMC SPECIALITY HOSPITALS (INDIA) LIMITED**

KMC SPECIALITY HOSPITALS (India) LTD. TRICHY

Dr S Chandrakumar
Executive Chairman (Whole-Time)
DIN: 01867847

Deloitte Haskins & Sells

Chartered Accountants
ASV N Ramana Tower
52, Venkatnarayana Road
T. Nagar
Chennai - 600 017
Tamil Nadu, India

Phone: +91 44 6688 5000

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
KMC SPECIALITY HOSPITALS (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **KMC Speciality Hospitals (India) Limited** ("the Company"), for the quarter and six months ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)

DELOITTE HASKINS & SELLS ★ CHENNAI-17 ★ CHARTERED ACCOUNTANTS

R. Prasanna Venkatesh

R. Prasanna Venkatesh
Partner
Membership No. 214045
UDIN: 26214045YMJZGK2267

Place: Chennai
Date: November 13, 2026

KMC Speciality Hospitals (India) Limited
Registered Office: 6, Royal Road, Cantonment, Trichy - 620 001
Corporate Identity Number: L85110TN1982PLC009781

Statement of unaudited financial results for the quarter and six months ended September 30, 2026

(Rs. In Lakhs except EPS)

	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	Income						
	a) Revenue from operations	9,293.69	9,177.72	7,490.19	18,471.41	14,145.48	30,576.82
	b) Other income	145.75	180.75	124.42	326.50	204.47	507.59
	Total income	9,439.44	9,358.47	7,614.61	18,797.91	14,349.95	31,084.41
2	Expenses						
	a) Cost of materials consumed	507.42	364.87	359.42	872.29	682.37	1,464.19
	b) Purchase of stock-in-trade	944.02	826.00	744.04	1,771.70	1,416.14	3,062.04
	c) Changes in inventories of stock-in-trade	(17.11)	56.50	(0.66)	39.39	41.08	(25.12)
	d) Employee benefits expense	1,856.69	1,954.05	1,685.18	3,810.74	3,227.01	6,581.43
	e) Finance costs	193.11	200.27	204.52	393.38	420.95	830.73
	f) Depreciation and amortisation expense	619.17	585.19	530.42	1,204.36	1,038.64	2,167.09
	g) Other expenses	3,171.51	3,126.89	2,606.94	6,298.40	5,049.19	10,701.69
	Total expenses	7,275.61	7,114.65	6,140.66	14,390.26	11,876.38	24,782.05
3	Profit before tax (1-2)	2,163.83	2,243.82	1,473.95	4,407.65	2,474.57	6,302.36
4	Income tax expense						
	a) Current tax	571.05	629.13	337.46	1,200.18	645.99	1,591.25
	b) Deferred tax (net)	(29.50)	(42.62)	52.38	(72.12)	(9.04)	37.67
	Total income tax expense	541.55	586.51	389.84	1,128.06	636.95	1,628.92
5	Profit for the period (3-4)	1,622.28	1,657.31	1,084.11	3,279.59	1,837.62	4,673.44
6	Other comprehensive income/ (loss)						
	Items that will not be reclassified subsequently to profit or loss						
	(a) Re-measurement of defined benefit plans (net)	6.53	(21.27)	(42.28)	(14.74)	(84.85)	(65.08)
	(b) Income tax relating to items that will not be reclassified to profit or loss	(1.64)	5.35	10.65	3.71	10.33	21.42
	Total other comprehensive income/ (loss), net of tax	4.89	(15.92)	(31.63)	(11.03)	(48.53)	(63.66)
7	Total comprehensive income (5+6)	1,627.17	1,641.39	1,052.48	3,268.56	1,789.09	4,609.78
8	Paid-up equity share capital (Face value of Re.1/- each)	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85
9	Other equity						19,412.02
10	Earnings per share (EPS) of Re. 1/- each :						
	Basic	0.99	1.02	0.66	2.01	1.13	2.87
	Diluted	0.99	1.02	0.66	2.01	1.13	2.87
		(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)
	See accompanying notes to the Financial Results						

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS CHENNAI

KMC SPECIALITY HOSPITALS (India) LTD. TRICHY

KMC Speciality Hospitals (India) Limited
Registered Office: 6, Royal Road, Cantonment, Trichy - 620 001
Corporate Identity Number: L85110TN1982PLC009781

Statement of assets and liabilities

(Rs. In Lakhs)

	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A	**Assets**		
1	**Non-current assets**		
(a)	Property, plant and equipment	22,908.99	23,509.94
(b)	Right-of-use assets	2,340.23	1,233.84
(c)	Capital work-in-progress	269.58	
(d)	Investment property	40.43	40.43
(e)	Other intangible assets	15.55	2.62
(f)	Financial assets		
	(i) Investments	7.10	0.72
	(ii) Other financial assets	297.49	266.82
(g)	Other non-current assets	138.22	36.65
	Sub-total - Non-current assets	**26,017.59**	**25,091.02**
2	**Current assets**		
(a)	Inventories	541.72	387.93
(b)	Financial assets		
	(i) Trade receivables	810.90	735.31
	(ii) Cash and cash equivalents	8,261.71	5,002.07
	(iii) Bank balances other than (ii) above	975.76	467.19
	(iv) Loans	27.10	29.34
	(v) Other financial assets	827.06	1,198.04
(c)	Other current assets	477.08	300.86
	Sub-total - Current assets	**11,921.33**	**8,120.74**
	Total - Assets	**37,938.92**	**33,211.76**
	Equity and liabilities		
1	**Equity**		
(a)	Equity share capital	1,630.85	1,630.85
(b)	Other equity	22,680.58	19,412.02
	Sub-total - Equity	**24,311.43**	**21,042.87**
2	**Non-current liabilities**		
(a)	Financial Liabilities		
	(i) Borrowings	5,595.98	8,142.97
	(ii) Lease Liabilities	1,925.53	978.03
	(iii) Other financial liabilities	32.56	36.73
(b)	Provisions	465.44	399.92
(c)	Deferred tax liabilities (net)	268.32	344.15
	Sub-total - Non-current liabilities	**8,287.81**	**7,901.80**
3	**Current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	960.00	960.00
	(ii) Lease liabilities	446.05	286.64
	(iii) Trade payables		
	(A) Total outstanding dues of micro enterprises and small enterprises	219.17	101.67
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,401.37	910.21
	(iv) Other financial liabilities	570.14	605.58
(b)	Other current liabilities	587.51	626.39
(c)	Provisions	323.80	297.50
(d)	Current tax liabilities (net)	831.64	479.01
	Sub-total - Current liabilities	**5,339.68**	**4,267.09**
	Sub-total - Liabilities	**13,627.49**	**12,168.89**
	Total - Equity and liabilities	**37,938.92**	**33,211.76**

DELOITTE HASKINS & SELLS CHENNAI CHARTERED ACCOUNTANTS

KMC SPECIALITY HOSPITALS (India) LTD. TRICHY

KMC Speciality Hospitals (India) Limited
Registered Office: 6, Royal Road, Cantonment, Trichy - 620 001
Corporate Identity Number: L85110TN1982PLC009781

Statement of unaudited cash flow statement

(Amount in Rs. lakhs)

	Particulars	For the six months ended September 30, 2026 (Unaudited)	For the six months ended September 30, 2025 (Unaudited)
A	**Cash flows from operating activities**		
	Profit before tax	**4,407.65**	**2,474.57**
	Adjustments:		
	Depreciation and amortisation expense	1,204.36	1,038.64
	Provision for expected credit loss	44.13	18.55
	Rental Income	(17.16)	(9.67)
	Finance costs	393.38	420.95
	Interest income from banks	(178.14)	(59.58)
	Interest income from others	(11.96)	(3.90)
	Operating profit before working capital / other changes	**5,842.26**	**3,879.56**
	Adjustment for (increase)/decrease in operating assets		
	Inventories	(153.79)	40.76
	Trade receivables	(119.73)	(129.91)
	Other financial assets and other assets - Non-current	(31.58)	(32.92)
	Other financial assets, loans and other assets - Current	(229.54)	(72.54)
	Adjustment for increase/(decrease) in operating liabilities		
	Trade payables	608.66	(405.69)
	Other liabilities and provisions	(2.93)	278.24
	Cash generated from operations	**5,913.35**	**3,557.50**
	Direct taxes paid (net)	(847.55)	(489.82)
	Net cash flow from operating activities (A)	**5,065.80**	**3,067.68**
B	**Cash flows from investing activities**		
	Acquisition of property, plant and equipment, other intangible assets and capital work-in-progress (including capital advances, net of capital creditors)	(765.83)	(563.49)
	Investment made during the period	(7.82)	(0.34)
	(Investment made)/redemption of bank deposits (net)	(17.94)	(19.24)
	Rent received	17.16	9.67
	Interest received	109.67	23.93
	Net cash used in investing activities (B)	**(664.76)**	**(549.47)**
C	**Cash flows from financing activities**		
	Repayment of borrowings	(547.01)	(546.28)
	Payment of lease liabilities	(312.51)	(123.14)
	Interest and finance charges paid	(281.88)	(380.12)
	Net cash used in financing activities (C)	**(1,141.40)**	**(1,049.54)**
	Net increase in cash and cash equivalents (A+B+C)	**3,259.64**	**1,468.67**
	Cash and cash equivalents at the beginning of the period	5,002.07	919.04
	Cash and cash equivalents at the end of the period	**8,261.71**	**2,387.71**
	Components of cash and cash equivalents:		
	Cash on hand	32.75	25.46
	Balances with banks		
	- on current accounts	558.67	330.25
	- on deposit accounts (original maturity of three months or less)	7,670.29	2,032.00
		8,261.71	**2,387.71**

DELOITTE HASKINS & SELLS ★ CHENNAI ★ CHARTERED ACCOUNTANTS

KMC SPECIALITY HOSPITALS (India) LTD. ★ TRICHY

KMC Speciality Hospitals (India) Limited
Registered Office: 6, Royal Road, Cantonment, Trichy - 620 001
Corporate Identity Number: L85110TN1982PLC009781

Notes:

1 These above unaudited financial results of KMC Speciality Hospitals (India) Limited ("the Company") for the quarter and six months ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2 The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meetings held on November 12, 2026 and November 13, 2026, respectively. The results for the quarter and six months ended September 30, 2026 has been reviewed by our statutory auditors. The statutory auditors have issued an unmodified review report for the quarter and six months ended September 30, 2026.

3 The Company operates in a single segment i.e. "Medical and Healthcare Services" and hence does not have any additional disclosures to be made under IND AS 108 - "Operating Segments".

DELOITTE HASKINS & SELLS CHENNAI CHARTERED ACCOUNTANTS

KMC SPECIALITY HOSPITALS (India) LTD. TRICHY

for and on behalf of the board of directors of
KMC Speciality Hospitals (India) Limited
CIN: L85110TN1982PLC009761

Dr. S. Chandrakumar
Executive Chairman (Whole-Time)
DIN: 01867847

Place: Chennai
Date: November 13, 2026