



Date: 01st June, 2026

To,
The General Manager,
Listing Department,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001,
Maharashtra India.

Symbol: ALKA
ISIN: INE061B01038

Scrip Code: 530889

Dear Sir/Madam,

Subject: Outcome of the Meeting of the Board of Directors of the Company for the FY 2026-27 held on Monday, 01st June, 2026.

With reference to the captioned subject above and our Intimation dated 26th May, 2026, we hereby inform that the Board of Directors of the Company at their Meeting held today i.e. Monday, 01st June, 2026 has interalia, considered, noted and approved the following business:

i) **Issue and allotment of up to 20,00,00,000 convertible equity warrants of the Company in one or more tranches by way of Preferential basis:**

Approved to issue 20,00,00,000 Fully Convertible Equity Warrants ("Warrants") at a price as may be decided as per Reg. 165 of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 ("the SEBI ICDR Regulations"), each convertible into equivalent number of fully paid-up equity share of the company of face value of Re. 1/ (Rupee One Only) at an option of the proposed Allottees, within a maximum period of 18 months from the date of allotment of warrant to specified investors, on preferential issue basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, on such terms and conditions as determined by the Board in terms of applicable rules and regulations and subject to approval of Shareholders.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, with respect to change in management is enclosed as **Annexure I**.

AUDROC Limited (Formerly known as Alka India Limited)

© Reg. Office: Gala No. D- 3/4/5, Hatkesh Udyog
Nagar-1, Off. Mira Bhayandar Road, GCC Road, Mira
Near Hatkesh Substation Thane - 401 107,
Maharashtra, India

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Business Park, Nr Makarba Underpass,
Jivraj Park, Ahmedabad- 380051, Gujarat,
India

© +91 70690 44322 © info@alkaindia.in © www.alkaindia.in © CIN: L46300MH1993PLC168521



- ii) Notice calling the Extra-Ordinary General Meeting of the members of the Company to be held on Saturday, the 27th day of June 2026, through video conferencing and/or other audio-visual means in compliance with applicable provisions of the Companies Act, 2013 and MCA Circulars, to seek Shareholders' approval for issuance of Warrants;
- iii) Appointed MUFG Intime (India) Private Limited as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting;
- iv) Appointment of Kamlesh Mahendra Bhai Shah, Practicing Company Secretaries, as Scrutinizer for conducting the e- voting process in a fair and transparent manner;
- v) Resignation of Secretarial Auditor: M/s J.D. Khatnani & Associates, Practicing Company Secretary has resigned as the Secretarial Auditor of the Company;

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to change in management is enclosed as **Annexure II**.

- vi) Appointment of M/s. Avni & Associates, Practicing Company Secretaries (FRN:24779), as Secretarial Auditor of the Company for conducting Secretarial Audit upto the conclusion of Annual General Meeting to be held for the financial year 2026-27, as recommended by Audit Committee;

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to change in management is enclosed as **Annexure III**.

- vii) Approval of appointment of M/S J M Patel & Bros, Chartered Accountants as Tax Auditor of the Company as recommended by the Audit Committee:

The Board considered and approved the appointment of M/S J M Patel & Bros, Chartered Accountants as Tax Auditor of the company for the Financial Year 2026-27 to conduct the tax audit and furnish the Tax Audit Report in the prescribed Form as specified under the Income Tax Act, 1961.



The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to change in management is enclosed as **Annexure IV** herein below.

The copy of the notice of Extra Ordinary General Meeting will be submitted to the Stock Exchange, E-voting Agency as soon as the same will be emailed to the eligible Shareholders.

The Meeting was conducted through video conferencing and other audio-visual means as per the provisions of Companies Act, 2013.

The Board Meeting commenced at 03.30 p.m. and concluded at 03.45 p.m.

You are requested to take the same on record.

Yours faithfully,
For, AUDROC Limited
(Formerly known as Alka India Limited)

Himani Jhamar
Company Secretary and Compliance Officer
ICSI Membership No. A76401



Annexure-I

Disclosure under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

| Sr. No. | Particulars | Details |
|----------------|---|--|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.) | Fully Convertible Equity Warrants convertible into equivalent number of fully paid-up equity share of the Company |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, Preferential allotment etc.) | Preferential Allotment |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 20,00,00,000 fully Convertible Equity Warrants at a price as may be decided as per Reg. 165 of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 |
| 4 | Issue price/Allotted Price (In case of convertibles) | Rs. 4/- per Convertible Equity warrant per Reg. 165 of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 aggregating up to Rs 80,00,00,000/- (Eighty Crores only) |
| 5 | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Each Warrant would be convertible into an equivalent number of fully paid-up equity share of face value of Re. 1/- each of the Company at an option of Proposed Allottee, within a maximum period of 18 months from the date of allotment of Warrants. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee on the exercise of option of conversion of the warrant(s) in tranches. |



| | | | | | | |
|----|---|---|---|-------|---|-------|
| | | The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time. | | | | |
| 6. | Number of the Allottees | 6 (Six) | | | | |
| 7. | Names of the proposed investors and the maximum number of equity shares to be offered. | Name of Proposed Investors | Convertible Equity Warrant to be offered | | | |
| | | Patel Vandanaben Hiteshkumar | 25000000 | | | |
| | | Rinkal J Patel | 25000000 | | | |
| | | Manjulaben Bharatbhai Patel | 37500000 | | | |
| | | Patel Vinodbhai Ramabhai | 37500000 | | | |
| | | Patel Sureshkumar R | 37500000 | | | |
| | | Krishnaben Rajendrakumar Patel | 37500000 | | | |
| 8. | Post Allotment of Securities- Outcome of The Subscription, Issue Price/Allotted Price (In Case of Convertibles), Number of Proposed Investors. | Outcome of the Subscription: | | | | |
| | | Name of the Investor | Pre- Preferential Allotment Shareholding | | *Post Allotment of Securities - Outcome of The Subscription | |
| | | | No. | % | No. | % |
| | | Patel Vandanaben Hiteshkumar | 3250000 | 50.00 | 28250000 | 13.68 |
| | | Rinkal J Patel | 1250000 | 19.23 | 26250000 | 12.71 |
| | | Manjulaben Bharatbhai Patel | 0 | 0.00 | 37500000 | 18.16 |
| | | Patel Vinodbhai Ramabhai | 0 | 0.00 | 37500000 | 18.16 |
| | | Patel Sureshkumar R | 0 | 0.00 | 37500000 | 18.16 |
| | | Krishnaben Rajendrakumar Patel | 0 | 0.00 | 37500000 | 18.16 |
| | | *The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company. | | | | |



Annexure-II

Disclosure under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

| Sr. No | Particulars | Details |
|---------------|--|--|
| 1 | Name, address and E-Mail ID of the Secretarial Auditor | M/s J. D Khatnani & Associates Company Secretaries 802, 8 th Floor, Mahalay Complex, Nr. Hotel President, B/h. Fairdeal House, Off C.G. Road, Navrangpura, Ahmedabad - 380009 Email: jaykhatnani@gmail.com |
| 2 | Reason for change viz. appointment, resignation, removal, death or otherwise | Resignation |
| 3 | Date of appointment/cessation & term of appointment | June 01, 2026 |
| 4 | Brief profile of the auditor | Not Applicable |
| 5 | Disclosure of relationships between directors and auditors | Not Applicable |



Jay D. Khatnani
A.C.S. , LLB.

J. D. KHATNANI & ASSOCIATES
Practicing Company Secretary

802, 8th Floor, Mahalay Complex, Nr. Hotel President, B/h Fairdeal House, Off. C.G. Road,
Navrangpura, Ahmedabad - 380 009, Gujarat, India.

+91 90330 16638 ✉ E-mail Id : jaykhatnani@gmail.com

Date: June 01, 2026

To,
The Board of Directors
AUDROC Limited
(Formerly known as Alka India Limited)
Gala No. D- 3/4/5, Hatkesh Udyog Nagar-1,
Off. Mira Bhayandarroad, Gcc Road, Mira
Near Hatkesh Substation Thane - 401 107,
Maharashtra, India.

Subject: Resignation as Secretarial Auditor of the Company

Dear Sir(s)/Madam,

I hereby tender my resignation from the position of Secretarial Auditor of **AUDROC Limited (Formerly known as Alka India Limited)**, with immediate effect from today i.e. June 01, 2026 (subject to submission of Annual Secretarial Compliance Report for the financial year 2025-26).

Due to professional commitments and pre-occupations, I am unable to devote the necessary time and attention required for carrying out the secretarial audit assignment of the Company. Accordingly, I request the Board to kindly accept my resignation and take note of the same.

I would like to place on record my sincere appreciation for the cooperation and assistance extended by the management, directors, officers, and employees of the Company during my tenure as Secretarial Auditor.

I further confirm that there are no other material reasons for my resignation apart from those stated above.

Kindly acknowledge receipt of this letter and arrange to make the necessary disclosures, filings, and compliances as may be required under the applicable provisions of the Companies Act, 2013, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws.

Thanking you.

Yours faithfully,

For M.s J.D. Khatnani & Associates,

CS Jaykumar D. Khatnani

Proprietor

ACS No.: 50727

CP No.: 18421

Place: Ahmedabad



Annexure-III

Disclosure under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

| Sr. No | Particulars | Details |
|---------------|--|--|
| 1 | Name of the Auditor | M/s. Avni & Associates |
| 2 | Reason for change viz. appointment, resignation, removal, death or otherwise | Appointment: Appointment of M/s. Avni & Associates, Peer Reviewed Company Secretary in Practice, as Secretarial Auditor of the Company. |
| 3 | Date of appointment/cessation & term of appointment | Appointment up to conclusion of Annual General Meeting to be held for the financial year 2026-27. |
| 4 | Brief profile of the auditor | <p>Membership Number- ACS: A42794</p> <p>CoP Number-24779</p> <p>Brief Profile: Avni is Promoter and Founder at M/s Avni & Associates, Practicing Company Secretary firm established in the year 2017, specializes in providing high quality services and solving complexity relating to corporate law matters and general legal affairs.</p> <p>Avni has over 9+ years of practical work exposure of Company Secretary work profile as she started her journey with one of the Ahmedabad based giant Listed Company.</p> <p>Avni is meticulous law professional having with zeal to dig deep into various Laws viz. Corporate, Securities, and Laws dealt with various issues affecting start-ups etc. Besides,</p> |



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| | | <p>she is also a Corporate blogger and her articles on above issues are getting featured at her personal blogs and other websites.</p> <p>She is also a qualified and registered Independent Director of Indian Institute of Corporate Affairs and at present she is holding directorship at various Listed Companies.</p> <p>Moreover in her academics she holds All India Rank in Company Secretary Professional Examinations, Institute of Company Secretary of India, New Delhi, June, 2014, Also, 1st Rank at Udaipur, Rajasthan, India in Company Secretary Professional Examinations, Institute of Company Secretary of India, New Delhi, June, 2014. Also she was a Member of Editorial Committee of ICSI Chapter of Ahmedabad in the year 2019.</p> |
| 5 | Disclosure of relationships between directors and auditors | None |
| 6 | Information as required pursuant to BSE Circular ref. no. LIST/COMP/14/ 2018-19 and NSE ref. no. NSE/CML/2018/24, dated June 20, 2018. | Not applicable |



Annexure-IV

Disclosure under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

| Sr. No | Particulars | Details |
|---------------|--|--|
| 1 | Name of the Statutory Auditor | M/s J M Patel & Bros |
| 2 | Reason for change viz. appointment, resignation, removal, death or otherwise | Appointment: Appointment of M/S J M Patel & Bros, Chartered Accountants as Tax Auditor of the Company is being made to conduct the tax audit and furnish the Tax Audit Report for the Financial Year 2026-27. |
| 3 | Date of appointment/cessation & term of appointment | Appointed in Board meeting held on 01-06-2026 to conduct the Tax Audit of the Company for the Financial Year 2026-27 |
| 4 | Brief profile of the auditor | Name: Jaswant Bhai M Patel Registration No.: 107707W Constitution: Proprietary Firm Brief Profile: CA J. M. PATEL is a fellow member of ICAI having expertise in Statutory Audit, Income tax practices, with an experience of more than 48 years. He is practicing since 1976 and having wide experience in a profession with specialization in Audit and Assurance, Advisor to various corporate to Direct and Indirect Taxes and Project Financing. A long-standing relationship with clients is mainly due to his ability to win confidence of clients by delivering timely and effective advice/service. |
| 5 | Disclosure of relationships between directors and auditors | None |



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|---|--|----------------|
| 6 | Information as required pursuant to BSE Circular ref. no. LIST/COMP/14/ 2018-19 and NSE ref. no. NSE/CML/2018/24, dated June 20, 2018. | Not applicable |
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