

October 27, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code – **526783**

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Letter to equity shareholders

Further to our prior correspondence dated October 20, 2026, we wish to inform you that Dr. Agarwal's Eye Hospital Limited (the "Company") has sent email communications and dispatched physical letters to the equity shareholders whose email addresses are not registered or available with the Company, the Registrar and Transfer Agents, the Depository Participants, or the Depositories.

This letter provides advance notice to the shareholders intimating the record date, i.e., **Wednesday, November 18, 2026**, which has been fixed for the purpose of the Scheme of Amalgamation between Dr. Agarwal's Eye Hospital Limited ("Transferor Company") and Dr. Agarwal's Health Care Limited ("Transferee Company") and their respective shareholders and creditors.

Copy of the aforesaid letter is enclosed herewith.

We request you to kindly take the above on record.

For Dr. Agarwal's Eye Hospital Limited

Digitally signed
by Meenakshi
Jayaraman
Date: 2026.10.27
18:14:28 +05'30'

Meenakshi Jayaraman
Company Secretary and Compliance Officer

Encl.: as above.

DR. AGARWAL'S EYE HOSPITAL LIMITED

Registered Office: 6th Floor, Menon Eternity, 1st Main Road, Austin Nagar, Alwarpet, Chennai - 600 018.

Tel: +91 44 4378 7777 | CIN: L85110TN1994PLC027366 | GST No: 33AAACD2373G1Z2

Email: info@dragarwal.com | Website: www.dragarwal.com



Dr. Agarwal's Eye Hospital Limited

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Regd. Office: 6th Floor, Menon Eternity, 1st Main Road, Austin Nagar, Alwarpet, Chennai 600 018

Tel: +91 44 4378 7777; Website: www.dragarwal.com; Email: investor@dragarwal.com

ENVL_NO

Date: October 27, 2026

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ADD_1

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CITY

PIN

Dear Shareholder,

Subject: Advance Intimation – Fixation of Record Date for Scheme of Amalgamation between Dr. Agarwal's Eye Hospital Limited ("Transferor Company") and Dr. Agarwal's Health Care Limited ("Transferee Company") and their respective shareholders & creditors

We are pleased to inform you that the Hon'ble National Company Law Tribunal (NCLT), Chennai Bench, vide its order dated September 30, 2026, has sanctioned the Scheme of Amalgamation under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, amongst **Dr. Agarwal's Eye Hospital Limited** ("Transferor Company" or "AEHL") and **Dr. Agarwal's Health Care Limited** ("Transferee Company" or "AHCL") and their respective shareholders and creditors ("Scheme").

1. Fixation of Record Date

Notice is hereby given that the Board of Directors of the Company, in consultation with the Board of the Transferee Company, has fixed **Wednesday, November 18, 2026**, as the Record Date for determining the eligible equity shareholders of the Transferor Company who shall be entitled to receive fully paid-up equity shares of the Transferee Company pursuant to the Scheme.

2. Share Exchange Ratio

Pursuant to Clause 18.1 of the Scheme, the share exchange ratio is:

Eligible shareholders of **Dr. Agarwal's Eye Hospital Limited** will receive **23 Equity Shares** of face value ₹1/- each fully paid-up in **Dr. Agarwal's Health Care Limited** for every **2 Equity Shares** of face value ₹10/- each fully paid-up held in the Dr. Agarwal's Eye Hospital Limited as on the Record Date (i.e., November 18, 2026).

3. Treatment of Fractional Entitlements

No fractional equity shares will be issued directly to any shareholder. Fractional entitlements arising out of allotment of Equity Shares (if any) will be consolidated and allotted to the Trustee nominated by the Board, who shall hold these Shares in trust on behalf of the eligible Shareholders of the Company (**Trustee 1**).

The Trustee 1 will sell these consolidated shares on the Stock Exchanges at market price within 90 (ninety) days from the date of allotment and distribute the net proceeds (after deducting applicable costs, expenses, and withholding taxes) to eligible shareholders in proportion to their respective fractional entitlements.

4. Mode of Allotment and Action Required by Shareholders

For shares held in demat mode

Pursuant to the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR) and the SEBI Master Circular on Schemes of Arrangement, the new equity shares of Dr. Agarwal's Health Care Limited will be allotted in dematerialised form and credited directly to your respective beneficiary demat account maintained with your Depository Participant (DP) after obtaining the necessary regulatory and stock exchange approvals. Please ensure your demat account credentials (DP ID / Client ID) are active and up to date with your DP.

For shares held in physical mode

Equity shares allotted to shareholders holding physical share certificates as of the Record Date will be credited in dematerialized form to a dedicated Trustee Demat Account. These shares will be held in trust and released to beneficiaries upon submission and verification of the requisite demat details and documents.

Action Recommended: Shareholders holding equity shares in physical form are strongly requested to take immediate steps to dematerialize their physical share certificates prior to **November 18, 2026**.

5. Registrar and Transfer Agent (RTA) Contact Details

For any assistance or queries regarding your shareholding or dematerialization process, please contact the Registrar and Transfer Agent ("RTA"):

Integrated Registry Management Services Private Limited

Unit: Dr. Agarwal's Eye Hospital Limited

2nd Floor, Kences Towers, No.1 Ramakrishna Street,

North Usman Road, T Nagar, Chennai – 600 017.

Contact No. (044) 2814 0801 / 803

Email: einward@integratedindia.in

A separate communication / advice would be sent to the eligible shareholders post allotment and credit of the consideration shares.

We thank you for your support and faith in the Company and for being an esteemed shareholder.

Thanking You,

Yours sincerely,

For **Dr. Agarwal's Eye Hospital Limited**

Sd/-

Meenakshi Jayaraman

Company Secretary & Compliance Officer