SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

CIN: U24290DL2021PLC386444

Regd. Office: Unit No.311, 3rd Floor, Pearls Best Heights-II, Plot No.C-9, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034

Email: info@shivchemagro.com

Tel. No.: 011-4600-8555 | Fax No.: 011-4802-8510

Date: November 13, 2026

To,
The Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 544967 | Symbol: SHIVCHEM | ISIN: INE18CU01023

Subject: Outcome of Meeting of the Board of Directors of the Company held on Friday, November 13, 2026

Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at their meeting held today i.e., Friday, November 13, 2026 at the Registered Office of the Company, inter-alia, have considered and approved the following:

1. Unaudited financial results of the Company for the half year ended September 30, 2026, together with the Limited Review Report, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

2. Statement of deviation or variation of proceeds of IPO pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

3. Appointment of Secretarial Auditor under Section 204 of the Companies Act, 2013

4. Cessation of Mr. Pawan Kumar Agrawal as Chief Financial Officer of the Company

5. Take note of statutory, regulatory and listing compliances for the half year ended September 30, 2026

6. Take note of satisfaction of charge and filing of Form CHG-4

The meeting of the Board of Directors of the Company commenced at 04:30 P.M. (IST) and concluded at 4:48 PM (IST).

Kindly take the above on record.

Yours faithfully,

For and on behalf of
Shivchem Agro Limited
(Formerly known as Shivchem Agro Private Limited)

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:33:33 +05'30'

Rohit Agarwal
Chairman & Executive Director
DIN: 06693300

VMSM & CO

CHARTERED ACCOUNTANTS

CA INDIA

Limited Review Report on Unaudited Standalone Financial Results of Shivchem Agro Limited for the Half Year ended September 30, 2026 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors,
Shivchem Agro Limited

We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Shivchem Agro Limited (the "Company")** for the Half Year ended September 30th, 2026, ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation"). We have signed "the Statement" for identification purpose only.

This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013. and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations, 2015, as amended. Our responsibility is to issue a report on the financial Statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143 (10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited half yearly financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) specified under section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of,
VMSM & CO
Chartered Accountants
Firm Regn. No.: 329962E

VIMAL MADHOGARIA

Digitally signed by VIMAL MADHOGARIA
Date: 2026.11.13 18:00:31 +05'30'

Vimal Madhogaria
Membership No: 307504

Place of Signature: Kolkata
Date: 13th Day of November'2026
UDIN: 26307504WAUDJB9927

Shivchem Agro Limited

(Formerly known as Shivchem Agro Private Limited)
CIN: U24290DL2021PLC386444

Registered Office : Unit No.311, 3rd Floor, Pearls Best Height-II, Plot No.C-9, Netaji Subhas Place, Pitampura, Delhi- 110034

Statement of Unaudited Standalone Financial Results for the half year ended 30th September, 2026

Sr. no.	Particualrs	Half Year Ended			Year Ended
		30th September 2026	30th September 2025	31st March, 2026	31st March, 2026
		Unaudited	Unaudited	Unaudited	Audited
		(Rs./ lakhs)	(Rs./ lakhs)	(Rs./ lakhs)	(Rs./ lakhs)
I	**INCOME**				
	Revenue from Operations	2,285.66	1,404.27	1,977.31	3,381.59
	Other Income	0.75	0.00	2.27	2.27
	Total income (A)	**2,286.41**	**1,404.27**	**1,979.59**	**3,383.86**
II	**Expenses**				
	(a) Cost of material consumed	1,585.57	589.08	954.26	1,543.35
	(b) (Increase)/decrease in inventory of work-in-progress and finished goods	(247.76)	132.13	191.22	323.34
	(c) Employee's benefit expenses	240.78	188.23	203.89	392.12
	(d) Depreciation and Amortization Expenses	14.42	12.83	13.61	26.44
	(e) Finance cost	51.76	68.94	64.97	133.91
	(f) Other Expenses	365.51	258.05	266.69	524.74
	Total expenses (B)	**2,010.27**	**1,249.26**	**1,694.64**	**2,943.90**
	Profit before exceptional & extraordinary items & tax [C = (A-B)]	**276.14**	**155.01**	**284.95**	**439.96**
	Exceptional Items [D]	-	-	-	-
	Profit before extraordinary items and tax [E = C-D]	**276.14**	**155.01**	**284.95**	**439.96**
	Extraordinary Items [F]	-			
	Profit Before Tax [G = E-F]	**276.14**	**155.01**	**284.95**	**439.96**
	Tax expenses				
	Current tax	68.10	37.92	77.24	115.17
	Deferred tax	4.63	8.32	(4.54)	3.78
	Tax Expense for Previous Year	-	-	2.03	2.03
	Total tax expenses [H]	**72.73**	**46.24**	**74.74**	**120.98**
	Profit from Continuing Operations [I= G-H]	203.40	108.77	210.21	318.98
	Profit from discontinuing operations [J]	-	-	-	-
	Profit for the period [I + J]	**203.40**	**108.77**	**210.21**	**318.98**
	Earnings per equity share:				
	(a) Basic (in Rs.)	**3.86**	**2.06**	**3.99**	**6.05**
	(b) Diluted (in Rs.)	**3.86**	**2.06**	**3.99**	**6.05**

For and on behalf of the Board of Directors of **Shivchem Agro Limited**

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:33:14 +05'30'

Rohit Agarwal
Chairman and Executive Director
DIN: 06693300
Place: Delhi
Date: 13-11-2026

Sachin Agarwal
Digitally signed by Sachin Agarwal
Date: 2026.11.13 18:29:48 +05'30'

Sachin Agarwal
Managing Director
DIN: 09316310
Place: Delhi
Date: 13-11-2026

SHIVCHEM AGRO LIMITED DELHI

Shivchem Agro Limited

(Formerly known as Shivchem Agro Private Limited)
CIN: U24290DL2021PLC386444

Registered Office : Unit No.311, 3rd Floor, Pearls Best Height-II, Plot No.C-9, Netaji Subhas Place, Pitampura, Delhi- 110034

Statement of Unaudited Standalone Statement of Assets & Liabilities as at 30th September, 2026

Particulars	As at 30-Sep-2026 Unaudited (Rs./ lakhs)	As at 30-Sep-2025 Unaudited (Rs./ lakhs)	As at 31-Mar-2026 Audited (Rs./ lakhs)
I. EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	263.64	263.64	263.64
Reserves and surplus	1,233.13	819.52	1,029.73
	1,496.77	1,083.16	1,293.37
Non-current liabilities			
Long-term borrowings	28.84	366.86	279.91
Deferred tax liabilities (net)	17.71	17.62	13.08
Other long-term liabilities	-	-	-
Long-term provisions	-	-	-
	46.55	384.47	292.99
Current liabilities			
Short-term borrowings	668.97	370.86	447.61
Trade payables — micro and small enterprises	-	-	-
Trade payables — other than micro and small enterprises	2,572.17	2,222.77	1,986.86
Other current liabilities	383.95	180.96	357.47
Short-term provisions	196.06	121.79	125.55
	3,821.15	2,896.38	2,917.49
TOTAL EQUITY AND LIABILITIES	**5,364.48**	**4,364.02**	**4,503.85**
II. ASSETS			
Non-current assets			
Property, Plant and Equipment and Intangible Assets			
Property, Plant and Equipment	421.70	366.45	362.85
Intangible Assets	6.08	6.83	6.45
Capital work in progress	-	-	-
Non-current investments	-	-	-
Long-term loans and advances	-	-	-
Other non-current assets	-	-	-
	427.77	373.28	369.30
Current assets			
Current investments	-	-	-
Inventories	2,274.61	2,474.26	2,056.46
Trade receivables	2,247.60	1,149.29	1,693.56
Cash and Bank Balance			
Cash and cash equivalents	25.21	156.30	12.84
Other bank balances	7.50	-	7.50
Short-term loans and advances	139.70	5.18	239.35
Other current assets	242.10	205.70	124.84
	4,936.71	3,990.73	4,134.55
TOTAL ASSETS	**5,364.48**	**4,364.02**	**4,503.85**

For and on behalf of the Board of Directors of **Shivchem Agro Limited**

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:32:59 +05'30'

Rohit Agarwal
Chairman and Executive Director
DIN: 06693300
Place: Delhi
Date: 13-11-2026

Sachin Agarwal
Digitally signed by Sachin Agarwal
Date: 2026.11.13 18:30:14 +05'30'

Sachin Agarwal
Managing Director
DIN: 09316310
Place: Delhi
Date: 13-11-2026

SHIVCHEM AGRO LIMITED DELHI

Shivchem Agro Limited

(Formerly known as Shivchem Agro Private Limited)
CIN: U24290DL2021PLC386444

Registered Office : Unit No.311, 3rd Floor, Pearls Best Height-II, Plot No.C-9, Netaji Subhas Place, Pitampura, Delhi- 110034

Statement of Unaudited Standalone Statement of Cash Flow for the half year ended 30th September, 2026

(Rs. in Lakhs)

Particulars	For the half year ended 30th September,2026 (Unaudited)	For the half year ended 30th September,2025 (Unaudited)	For the year ended March 31, 2026 (Audited)
A. Cash flow from operating activities			
Profit/(loss) before tax	276.14	155.01	439.96
Adjustment for			
-Deferred Expense	-	13.15	13.15
-Finance Cost	51.76	68.94	133.91
-Interest income	(0.24)	-	(0.17)
-Depreciation and amortization expenses	14.42	12.83	26.44
Operating profit before working capital changes	**342.08**	**249.93**	**613.29**
Working capital adjustments:			
-Increase/(decrease) in trade payables	585.31	639.43	403.52
-Increase/(decrease) in other current and non current liabilities	97.00	67.14	247.41
-Decrease/(increase) in trade receivables	(554.04)	(37.78)	(582.06)
-Decrease/(increase) in inventories	(218.15)	(610.54)	(192.74)
-Decrease/(increase) in other current assets, loans advances	(17.60)	(32.19)	(193.00)
Cash generated (used in)/from operations	**(107.48)**	**26.05**	**(316.87)**
Direct tax paid (net of refunds)	(68.10)	(37.92)	(117.20)
Net cash (used in)/from operating activities (A)	**166.50**	**238.05**	**179.22**
B. Cash flow from investing activities			
Sale/ (Purchase) of property,plant and equipment including intangible assets	(72.90)	51.71	42.08
Interest income received during the period	0.24	-	0.17
Net Cash (used in)/from investing activities (B)	**(72.65)**	**51.71**	**42.25**
C. Cash flow from financing activities			
Finance cost paid during the period	(51.76)	(68.94)	(133.91)
Proceeds/ Repayment of long term and short term borrowing	(29.71)	(88.44)	(98.63)
Net Cash (used in)/from financing activities (C)	**(81.47)**	**(157.38)**	**(232.54)**
Net increase/(decrease) in cash/cash equivalents (A+B+C)	**12.37**	**132.38**	**(11.07)**
Cash and cash equivalents at the beginning of the year	12.84	23.92	23.92
Cash and cash equivalents at the end of the year	**25.21**	**156.30**	**12.84**
Total cash and cash equivalents comprise of			
Cash on Hand	14.57	13.19	6.02
Balance with bank in Current account	10.64	143.11	6.82
	25.21	**156.30**	**12.84**

Notes:

1. The above cash flow statement has been prepared under the "Indirect Method" as set out in the Accounting Standard- 3 on 'Cash Flow Statement' specified under section 133 of the act read with the companies (Accounting standards) Rules, 2021.

For and on behalf of the Board of Directors of **Shivchem Agro Limited**

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:32:45 +05'30'

Rohit Agarwal
Chairman and Executive Director
DIN: 06693300
Place: Delhi
Date: 13-11-2026

Sachin Agarwal
Digitally signed by Sachin Agarwal
Date: 2026.11.13 18:30:29 +05'30'

Sachin Agarwal
Managing Director
DIN: 09316310
Place: Delhi
Date: 13-11-2026

SHIVCHEM AGRO LIMITED DELHI

Shivchem Agro Limited
CIN: U24290DL2021PLC386444

Notes to the Unaudited Standalone Financial Results for the Half Year ended 30th September, 2026

1. The Unaudited Financial Results for the Half Year ended 30th September, 2026 ("The Statement") along with the comparative results for the comparative reporting period of Shivchem Agro Limited (the "Company") have been prepared in accordance with generally accepted accounting principles in India to comply in all material aspects with the accoutring standards notified under section 133 of the Companies Act, 2013.

2. These Financial Results have been prepared by the management and reviewed by the audit committee. The results have been approved by the Board of Directors of the company at their meeting held on 13th November, 2026.

3. In compliance with the Regulation 33 of the Securities Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, a limited review of the financial result has been carried out by the Statutory Auditors of the Company.

4. During the half year ended 30th September, 2026, the Company came up with Initial Public Offer of 22,60,000 Equity shares of face value of Rs.5/- each ("equity shares") with the price band of Rs.57 to Rs.62 (per Equity Share) through book building method. IPO was open for subscription from 28th September, 2026 to 30th September, 2026. The Company has allotted 22,60,000 Equity shares of Face value of Rs. 5/- each ("equity shares") for cash at price of Rs.62/- per Equity Share (including share premium of Rs.57/- per Equity Shares) aggregating to Rs.1401.20 lakhs on 1st October, 2026.The equity shares of the Company got listed with BSE SME Platform of BSE Limited on 6th October, 2026. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations. 2018, as amended.

5. Consequent to the listing of the Company's equity shares on the BSE SME Platform on 6th October, 2026, the Company has filed an application with the Registrar of Companies (ROC) for updating its Corporate Identification Number (CIN) to reflect its status as a listed company. The said application is currently pending approval with the ROC. Accordingly, the existing CIN continues to be reflected in the Company's records and financial statements until the revised CIN is allotted by the ROC.

6. The figures for the half-year ended 31st March, 2026, are the balancing figures between the audited figures in respect of full year ended 31st March, 2026, and unaudited/ unreviewed figures of the half year ended 30th September, 2025.

7. The figures for the previous periods / years have been regrouped / rearranged wherever necessary to conform to the current period presentation. There is no significant regrouping / reclassification for the year / period under report.

8. All the amounts included in the Unaudited Standalone Financial Results are rounded off to lakhs, except per share data and unless stated otherwise.

For and on behalf of the Board of Directors
Shivchem Agro Limited

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:32:27 +05'30'

Rohit Agarwal
Chairman and Executive Director
DIN: 06693300
Place: Delhi
Date: 13-11-2026

Sachin Agarwal
Digitally signed by Sachin Agarwal
Date: 2026.11.13 18:30:46 +05'30'

Sachin Agarwal
Managing Director
DIN: 09316310
Place: Delhi
Date: 13-11-2026

SHIVCHEM AGRO LIMITED DELHI

SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

CIN: U24290DL2021PLC386444

Regd. Office: Unit No.311, 3rd Floor, Pearls Best Heights-II, Plot No.C-9, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034

Email: info@shivchemagro.com

Tel. No.: 011-4600-8555 | Fax No.: 011-4802-8510

Date: November 13, 2026

To,
The Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 544967 | Symbol: SHIVCHEM | ISIN: INE18CU01023

Subject : Statement of Deviation or variation under Regulation 32 of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we wish to inform you that the equity shares of the Company were listed on the BSE SME Platform with effect from October 06, 2026. Accordingly, the Statement of Deviation or Variation in respect of utilisation of IPO proceeds for the half year ended September 30, 2026, is not applicable to the Company.

We request you to please take the above information on record.

Yours faithfully,

For and on behalf of
Shivchem Agro Limited
(Formerly known as Shivchem Agro Private Limited)

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:32:13 +05'30'

Rohit Agarwal
Chairman & Executive Director
DIN: 06693300

SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

CIN: U24290DL2021PLC386444

Regd. Office: Unit No.311, 3rd Floor, Pearls Best Heights-II, Plot No.C-9, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034

Email: info@shivchemagro.com

Tel. No.: 011-4600-8555 | Fax No.: 011-4802-8510

Date: November 13, 2026

To,
The Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 544967 | Symbol: SHIVCHEM | ISIN: INE18CU01023

Sub: Certificate pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015 for approval of Unaudited Financial Results for the half year ended September 30, 2026

Dear Sir/Madam,

In terms of the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that while placing the Unaudited Financial Results for the Half Year ended September 30, 2026 for approval before the Board of Directors at its meeting held on November 13, 2026, I, being the Authorised Signatory, have reviewed the financial results and hereby confirm that:

1. These financial results do not contain any false or misleading statement or figures
2. There is no omission of any material fact which could render the reported statements or figures misleading;
3. All material information required to be disclosed under applicable laws, regulations and accounting standards have been incorporated in the financial results;
4. The financial results have been prepared in compliance with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013, read with relevant rules;
5. The results have been reviewed by the Statutory Auditors and a Limited Review Report has been issued thereon; and
6. Internal controls and disclosure controls followed by the Company have been duly complied with in preparation of these results.

We request you to kindly take the above certification on record.

Yours faithfully,

For and on behalf of
Shivchem Agro Limited
(Formerly known as Shivchem Agro Private Limited)

Sachin Agarwal
Digitally signed by Sachin Agarwal
Date: 2026.11.13 18:51:08 +05'30'

Sachin Agarwal
Managing Director
DIN: 09316310

SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

CIN: U24290DL2021PLC386444

Regd. Office: Unit No.311, 3rd Floor, Pearls Best Heights-II, Plot No.C-9, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034

Email: info@shivchemagro.com

Tel. No.: 011-4600-8555 | Fax No.: 011-4802-8510

Date: November 13, 2026

To,
The Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 544967 | Symbol: SHIVCHEM | ISIN: INE18CU01023

Subject: Intimation of Appointment of Secretarial Auditor

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held on Friday, November 13, 2026, at the registered office of the Company, has, inter alia, considered and approved the appointment of M/s. Sonam Jeetesh Agrawal and Associates, Practising Company Secretaries, as the Secretarial Auditor of the Company for the F.Y 26-27.

The requisite details of the appointment, as required under Regulation 30 read with Part A of Schedule III of the LODR Regulations and SEBI Master Circular dated January 30, 2026, are enclosed herewith as Annexure-A.

We request you to kindly take the same on your records.

Yours faithfully,

For and on behalf of
Shivchem Agro Limited
(Formerly known as Shivchem Agro Private Limited)

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:31:56 +05'30'

Rohit Agarwal
Chairman & Executive Director
DIN: 06693300

Encl. Annexure-A

SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

CIN: U24290DL2021PLC386444

Regd. Office: Unit No.311, 3rd Floor, Pearls Best Heights-II, Plot No.C-9, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034

Email: info@shivchemagro.com

Tel. No.: 011-4600-8555 | Fax No.: 011-4802-8510

Annexure-A

Information as required under Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 — Appointment of Secretarial Auditor

S.No	Particulars	Details
1.	**Name of the Company**	Shivchem Agro Limited
2.	**Name of the Auditor**	M/s Sonam Jeetesh Agrawal and Associates
3.	**Reason for change viz. appointment~~, re-appointment, resignation, removal, death or otherwise~~**	Appointment of M/s. Sonam Jeetesh Agrawal and Associates, Practicing Company Secretaries, as the Secretarial Auditor of the Company
4.	**Effective Date of appointment**	November 13, 2026 for a F.Y 26-27
5.	**Brief Profile**	M/s. Sonam Jeetesh Agrawal and Associates is a firm of Practising Company Secretaries engaged in providing professional services in the areas of corporate secretarial compliances, corporate governance, statutory and regulatory filings, and advisory under the Companies Act, 2013, SEBI regulations and other applicable corporate and securities laws. The firm has expertise in secretarial audits, due diligence, maintenance of statutory records, conducting Board and General Meetings, corporate restructuring, and stock exchange and other regulatory compliances.
6.	**Disclosure of relationships between directors (in case of appointment of a director)**	Not Applicable

Rohit Agarwal

Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:31:44 +05'30'

SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

CIN: U24290DL2021PLC386444

Regd. Office: Unit No.311, 3rd Floor, Pearls Best Heights-II, Plot No.C-9, Netaji Subhash Place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034

Email: info@shivchemagro.com

Tel. No.: 011-4600-8555 | Fax No.: 011-4802-8510

Date: November 13, 2026

To,
The Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 544967 | Symbol: SHIVCHEM | ISIN: INE18CU01023

Subject: Declaration regarding Non-Applicability of Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform you that, pursuant to Regulation 15(2)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), the provisions specified under Regulation 23, shall not apply, in respect of:

1. Listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year

2. Listed entity which has listed its specified securities on the SME Exchange. It may be further noted that our Company is listed on SME Exchange, and therefore Regulation 23(9) is not applicable to the Company.

Accordingly, in view of the exemption available under Regulation 15(2)(b) of the SEBI LODR Regulations, our company is not required to submit related party disclosure as required under Regulation 23 of the SEBI (LODR), Regulations, 2015. Please note that the Company will continue to comply with all other required listing compliances.

We request you to kindly take the same on your records.

Yours faithfully,

For and on behalf of
Shivchem Agro Limited
(formerly known as Shivchem Agro Private Limited)

Rohit Agarwal
Digitally signed by Rohit Agarwal
Date: 2026.11.13 18:31:27 +05'30'

Rohit Agarwal
Chairman & Executive Director
DIN: 06693300