



May 29, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code- 534597

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai-400 051
RTNINDIA

Sub: Investors Presentation

Dear Sir/Madam,

Please find attached herewith a copy of the Investors Presentation.

Please take the same on your records.

Thanking you,

Yours faithfully,
For **RattanIndia Enterprises Limited**

Rajesh Arora
Company Secretary

Encl : as above

RattanIndia Enterprises Limited

CIN: L74110DL2010PLC210263

Registered Office: H. No. 51, Village Hauz Khas, Delhi - 110016

Website: www.rattanindia.com, **E-mail:** rel@rattanindia.com



RattanIndia
ENTERPRISES

Investor Presentation

May 29, 2026

Disclaimer

This document contains certain forward-looking statements based on current expectations of RattanIndia Enterprises (REL) management. Actual results may vary significantly from the forward-looking statements in this document due to various risks and uncertainties.

These risks and uncertainties include the effect of economic and political conditions in India, and outside India, volatility in interest rates and in securities markets, new regulations and government policies that might impact the business of RattanIndia Enterprises, the general state of the Indian economy and the management's ability to implement the company's strategy. RattanIndia Enterprises doesn't undertake any obligation to update these forward-looking statements.

This document does not constitute an offer or recommendation to buy or sell any securities of RattanIndia Enterprises or any of its subsidiaries or associate companies. This document also doesn't constitute an offer or recommendation to buy or sell any financial products offered by RattanIndia Enterprises.

RattanIndia Enterprises: Building Scalable Businesses in Sunrise Sectors



Clockwise from top left: Vijay Shekhar Sharma, founder & CEO, Paytm; Deepinder Goyal, CEO, Zomato; Hari Menon, co-founder, BigBasket; Anjali Rattan Nashier, business chairperson, RattanIndia Enterprises; and Falguni Nayar, founder & CEO, Nykaa

Ranking among 500 Large Corporates

ET 500 2025 RANKING

Ranks 327th in ET 500 (2025)

FORTUNE 500

Ranks 360th in Fortune 500 (2025)

Key Highlights

FY26 Total income: ₹ 7,537 Cr vs ₹ 6,876 Cr in FY25 (Increase of 10%)

FY26 EBITDA of ₹ 98 Cr
(excluding MtoM fair value loss of ₹ 172 Cr on investment in shares of RattanIndia Power Ltd.)

Cocoblu Retail

Q4 FY26 Total income : ₹ 1,647 Cr vs ₹ 1,464 Cr in Q4 FY25 Increase of 13%
— driven by robust Amazon ecosystem integration and vendor expansion.

EV Market Leadership

Revolt commands ~70% share of India's EV Motorcycle market with expanding dealer network (221 stores), **Hardik Pandya as Brand Ambassador** and powerful EV policy tailwinds across 28+ states.

Gen Z Brand Portfolio

NeoBrands growing at ~21% YoY
— 7 Amazon-native brands tapping India's rapidly expanding Gen Z consumer segment across fashion, lifestyle and music.

Defence-Grade Drone Tech

NeoSky achieved 6× growth with strategic government contracts — positioning the business as a key indigenous defence supplier.

Key Highlights



India Operations

- 5-star rating consistently on Amazon platform
- Served 20,000+ pin codes across India (Covering 99.9+%)
- Tied up with 520 Amazon fulfilment centres & Quick Commerce dark stores
- 1,500+ active vendors in Q4 FY26 (vs 1,200+ in FY25)
- Amazon Quick Commerce dark stores enabling rapid delivery
- ~8.4 million unique items offered
- ~45 Cr orders served till date, ~3 Cr orders served in Q4 FY26 (~4 orders per second)

Middle East Expansion

- **Commenced business operations in the Middle East with Noon — a leading regional e-commerce marketplace**
- Noon is one of the largest e-commerce platforms in the MENA (Middle East and North Africa) region



Brand & Market Position

- **Revolt Riders Cross 72 Crore Electric Kilometres**
- **Hardik Pandya joins Revolt as Brand Ambassador — iconic moment in Revolt's journey**
- Maintained ~70% market share in EV Motorcycle segment in FY 25-26
- Growing contribution from international markets — Sri Lanka & Nepal in FY26
- Traditional ICE players now eyeing EV motorcycle segment, validating Revolt's early-mover advantage
- Vast pan-India network now covering 202 cities & 24 states/UTs with 221 dealer network.

EV Policy Tailwind

- 28+ states & UTs have enacted dedicated EV policies spanning purchase subsidies, road tax exemptions, and charging infrastructure mandates
- These policies create a broad, multi-layered demand tailwind across India
- EV motorcycle segment poised for exponential growth — Revolt is the category leader

neobrand - House of 7 Gen-Z brands

Fyltr

Western Clothing

amazon.in/fyltr

Inkd

Denim

amazon.in/inkd

Pump'd

Athleisure

amazon.in/pumpd

Kaari

Ethnic Premium Wear

amazon.in/kaari

Kalaanj

Ethnic Economy Wear

amazon.in/kalaanj

Akkord

Musical Instruments

amazon.in/akkord

Neomate

Stationery

amazon.in/neomate



Commercial Operations

- Delivered a diverse range of drones including Cargo, Logistics, Surveillance, Mapping & Training to Centre for Counter Terrorism (CCT) Police
- **NeoSky & FICCI association** expanded to 14 new locations for drone demonstration and training
- **~1,500 students successfully trained** in drone operations in FY26
- Weaponized drones equipped with grenade-dropping mechanism and AK-47/Mortar payload capability delivered to the Indian Army
- Developed GPR (Ground Penetrating Radar) for landmine detection — delivered to DRDO

Growth Catalysts

- Government's Make in India and Atmanirbhar Bharat initiatives driving domestic procurement
- Significant whitespace in tier-2/3 city agricultural and surveillance markets

Digital ecosystems will be key drivers in India's aspirations to be \$5 trillion economy

Enablers of India's digital economy



1.4
billion

People onboarded on
Aadhaar stack

*Aadhaar has evolved into
a world-class digital
service delivery platform*



2.2
billion

Bank Accounts

*Led by largest
financial inclusion
scheme in the world*



86%

Estimated Smartphone
Penetration

*Majority of the
population will have a
smartphone by 2028*



85%

India's Digital Payment
Coverage

*Enables seamless, 24/7
bank-to-bank transfers
via mobile apps*



1
billion

Aspiring Indians

*Large population in
income range of Rs. 2.5
– 14 lac per annum*

REL will capitalize on businesses with cutting edge technologies which have the potential to transform the lives of billion plus Indians

Note:

1. <https://www.ibef.org/industry/banking-presentation>
2. <https://www.ibef.org/news/india-likely-to-have-900-million-active-internet-users-by-2025-report>
3. [Care Industry Report](#)

Our business interests



Invested in the future

E-commerce
100% subsidiary

Electric Vehicles
100% shareholding

Drones
100% subsidiary

neobrand



cocoblu

TAS
Future Mobility Redefined



Strategic 20% Stake Cementing Associate Partnership

Our governance

**50% of Board
is independent**

**Statutorily
audited by
Walker
Chandiok & Co
LLP (GT)**

**Governance
committees
headed by
Independent
Directors**

Audit, Nomination and Remuneration,
Corporate Social Responsibility (CSR)
Stakeholders' Relationship

**Robust
regulatory
compliance**

**Guided by
qualified and
competent
Advisory Board**

Our philosophy on business

- New Age businesses
- ESG compliant
- Direct to consumer engagement
- Staying away from debt-heavy businesses
- Low capex
- Clean tech focus
- Rapid scalability
- Aiming to be amongst the leaders

REL is a family of strategic growth platforms

Advisory Board of eminent professionals



**Mr. Arun
Duggal**

Chairman of ICRA
(A Subsidiary of Moody's
USA) and ex-Chief
Executive Officer of Bank
of America – India



**Mr. Yashish
Dahiya**

Co-founder and Group
CEO of Policybazaar



**Mr. Ranu
Vohra**

Co-founder and
Executive Vice
Chairman, Aventus
Capital



**Mrs. Anjali Rattan
Nashier**

Co-founder & Co-
Chairperson, RattanIndia
Enterprises



**Mr. Rajiv
Rattan**

Co-founder & Chairman,
RattanIndia Enterprises

Advisory board entrusted with:

- Building investment strategy
- Reviewing investment proposals
- Monitoring performance of investee companies and subsidiaries
- Assisting the management with external relationships

A highly experienced management team



Mr. Mouli Venkataraman

CEO- Ecommerce

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints



Mr. Ashok Kumar Sharma

Chief Financial Officer

- Rich experience of more than 30 years in Finance, Operations & Compliance in diverse verticals like Financials, Tax, Due-Diligences, FDI, SEBI, RBI Compliances, and many more.
- Has been associated with the group for more than 23 years



Mr. Rajesh Arora

Company Secretary

- A qualified Company Secretary as well as Law Graduate from University of Delhi, Mr. Arora brings over 28 years of Secretarial and Legal experience across different industries
- Previously associated with large conglomerates such as Britannia Industries, M&M Ltd etc



Mr. Davinder Dogra

Head – Investor Relations

- Over 25 years of experience in sectors like FMCG, Telecom & Retail Sector with expertise in partnering with business to achieve corporate goals
- Previously worked in renowned organisations like DLF, Future Group, Airtel, PepsiCo and Pernod Ricard



RattanIndia
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Businesses of the future

Smarter take on opportunities



E-commerce





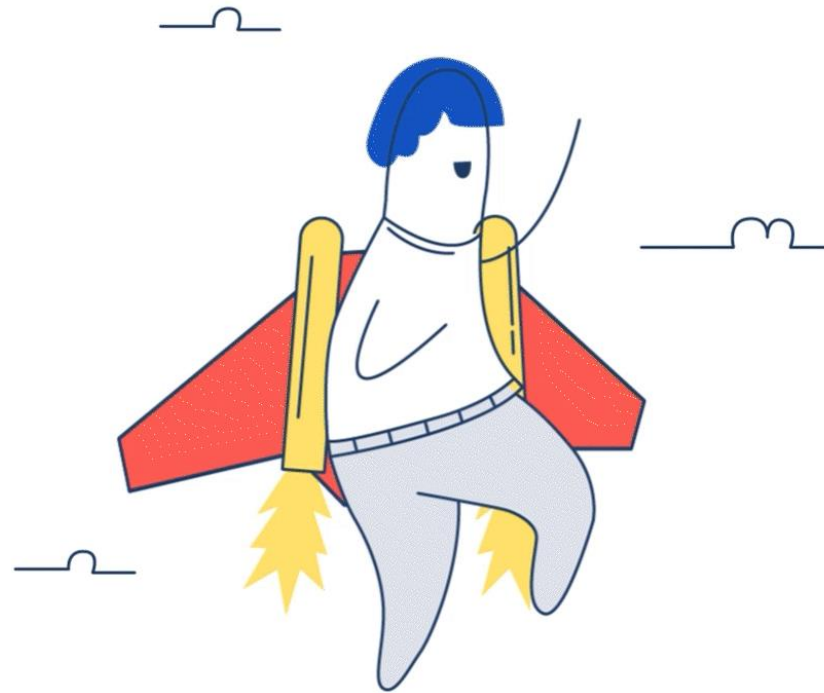
Capitalizing on full potential of e-commerce universe through multi-faceted foray Drivers of growth:

Advanced AI-powered automation for pricing intelligence, demand forecasting and support functions

Strong physical infrastructure

~800 crores of deployed working capital

Middle East Launch





RattanIndia
ENTERPRISES



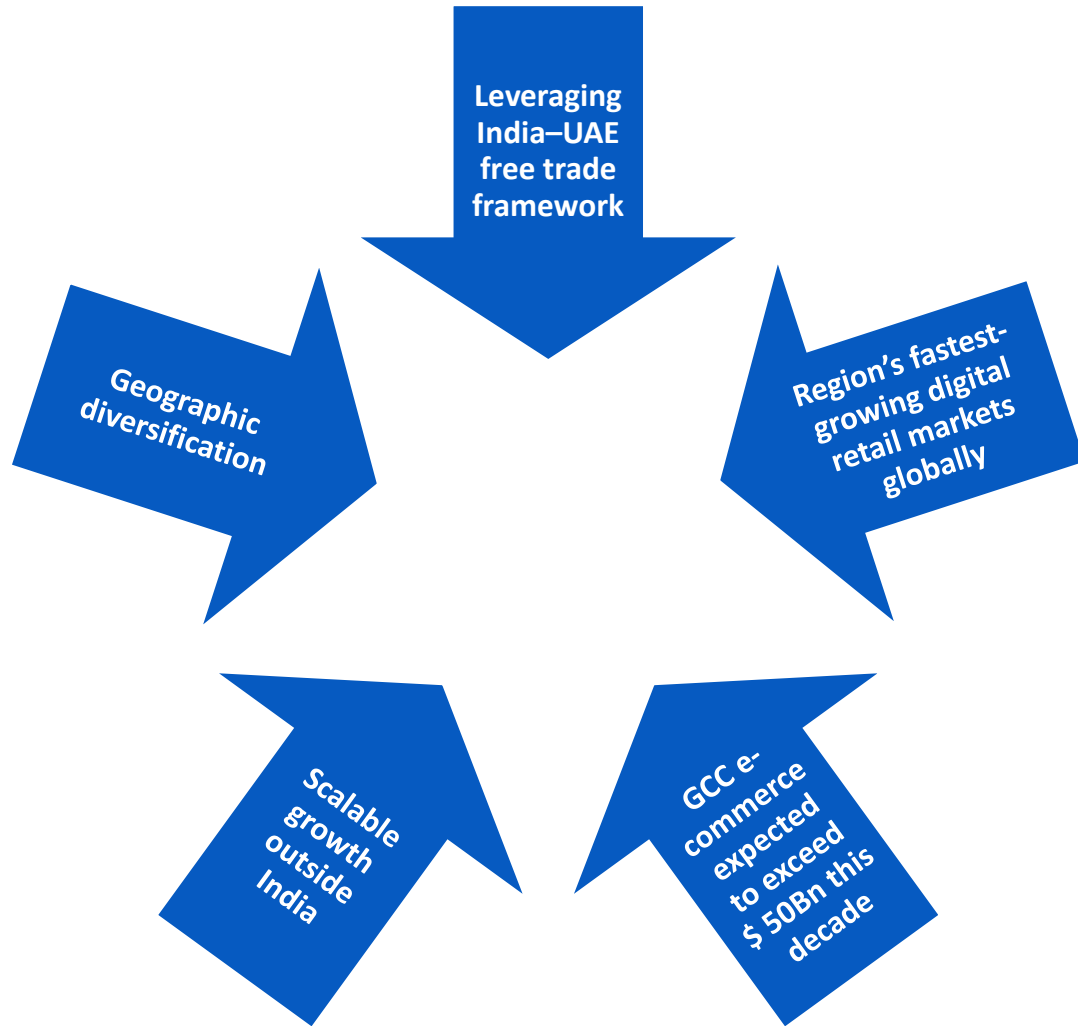
About Noon:

“Noon.com” was founded to build a strong regional digital ecosystem in the Middle East. Launched in Saudi Arabia and the UAE in 2017 and expanded to Egypt in 2019, noon has grown into the region’s largest online shopping platform, supported by in-house technology across marketplace, logistics, fulfilment, and payments.

Key Features:

- The partnership marks a key milestone in Cocoblu’s global e-commerce journey
- Hybrid model: Leveraging noon’s robust marketplace operations and Cocoblu’s deep sourcing strengths
- Cocoblu to bring curated product offering across multiple categories
- Providing gateway for Indian & global brands into GCC markets

“Cocoblu Global Retail is a key step in our ambition to build a modern, technology-enabled retail footprint across global markets, leveraging our successful India platform and strategic partnerships like noon.”—Anjali Rattan, Chairperson, RattanIndia Enterprises Ltd.

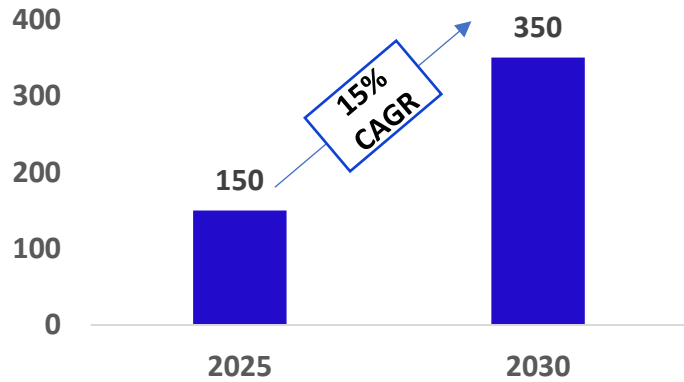


Cocoblu's Gulf Journey

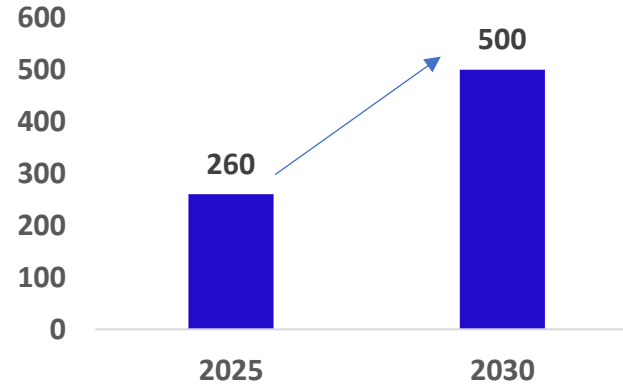
India UAE GCC



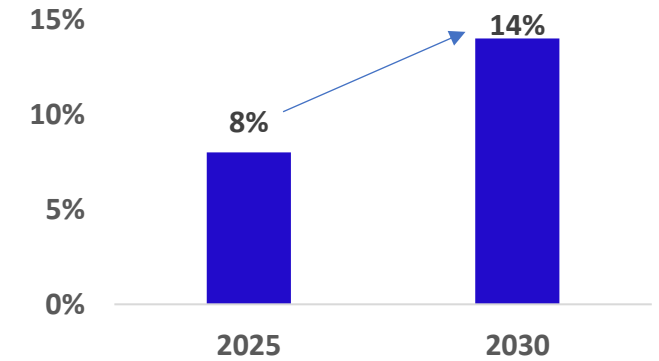
Opportunity of a lifetime



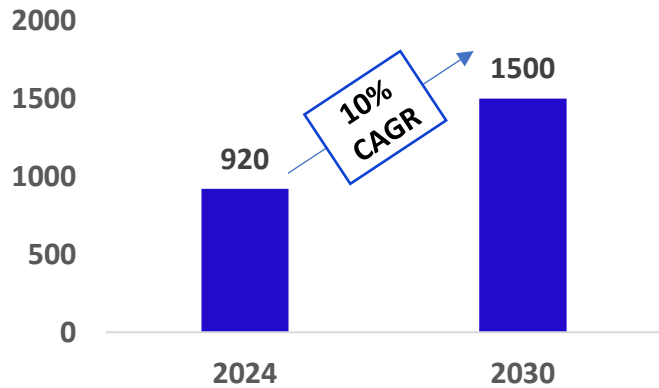
Indian E-Commerce Market Size (In \$ Billion)



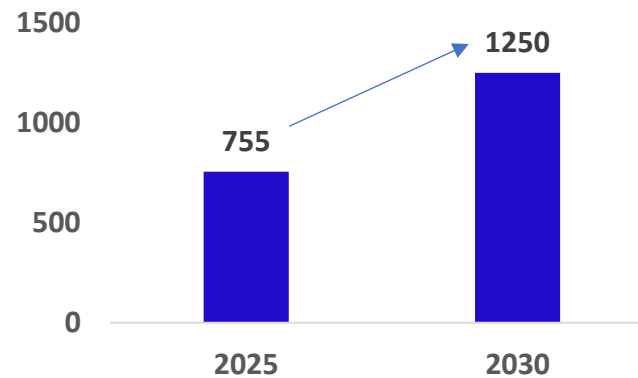
Indian Online Shoppers(In million)



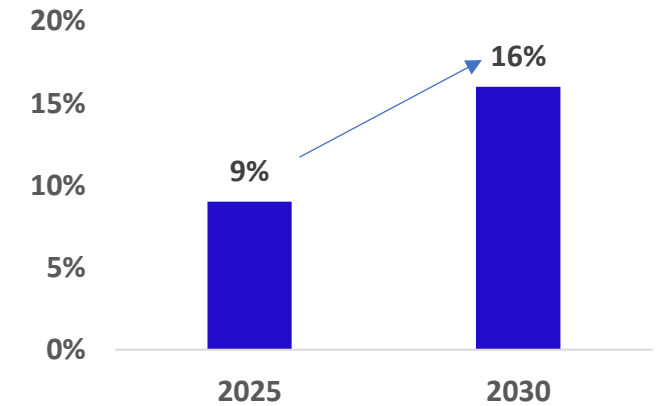
Indian E- Commerce Market Penetration



Global E- Commerce Market Size*(In \$ Billion)



Global Online Shoppers* (In million)



Global E- Commerce Market Penetration*

You've got
the recipe,
Cocoblu has
the ingredients.



Revenues



In Rs. Crore

FY26	FY25	Growth%
7,351	6,528	13%

In Rs. Crore

FY25	FY24	Growth%
6,528	5,490	19%

Covering 99.9+% of the pin codes in the country

Vendors



FY26	FY25	Growth%
1,500+	1,200+	30%

FY25	FY24	Growth%
1,200	1,000	20%

Tie-ups with 520 Amazon fulfilment centres
Quick commerce dark stores

Orders



In Crore

FY26	FY25	Growth%
13.7	12.7	8%

In Crore

FY25	FY24	Growth%
12.7	10.7	19%

~45 Cr orders served till date

Ambition: To continue growing at a pace similar to that which we have demonstrated

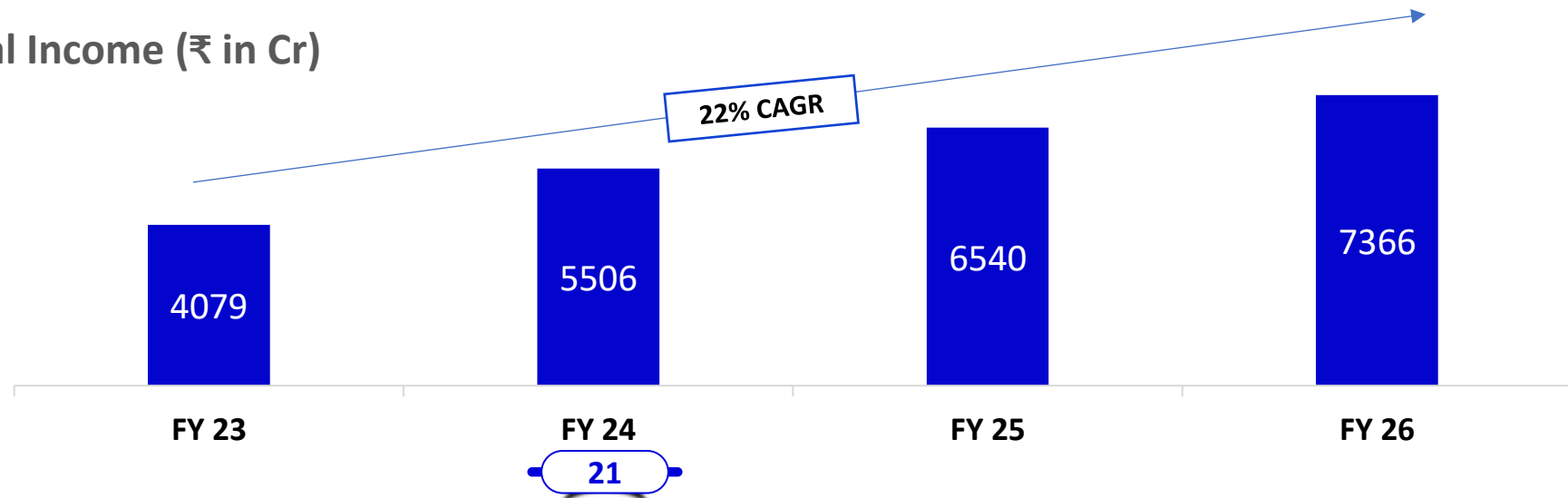
Stronger growth compared to other new age businesses

Cocoblu Retail has achieved the rare feat of reaching total revenues of Rs 7,000+ Crores within only 4 years of operations, much faster than other new age businesses

	Cocoblu Retail	Brand #1	Brand #2	Brand #3
Total Revenues	Rs 7,366 Cr	Rs 7,950 Cr	Rs 7,079 Cr	Rs 7,098 Cr
Years of Operation*	4 years	13 years	15 years	10 years
Sector	E-Commerce	E-Commerce	Food Delivery	Online Supermarket

*Years of operation to reach Rs 7000+ Cr total revenues

Total Income (₹ in Cr)



Key Operational Metrics – Experiencing Strong Growth



45 Cr

Lifetime orders served
Since inception

520 Fulfilment centres

Quick Commerce dark stores
Pan-India capability

20,000

Pin codes covering 99.9+%
Nationwide reach

1,500+

Active vendors
(1,200+ in FY25)

8.4 Million+

Unique SKUs
Diversified assortment

5★

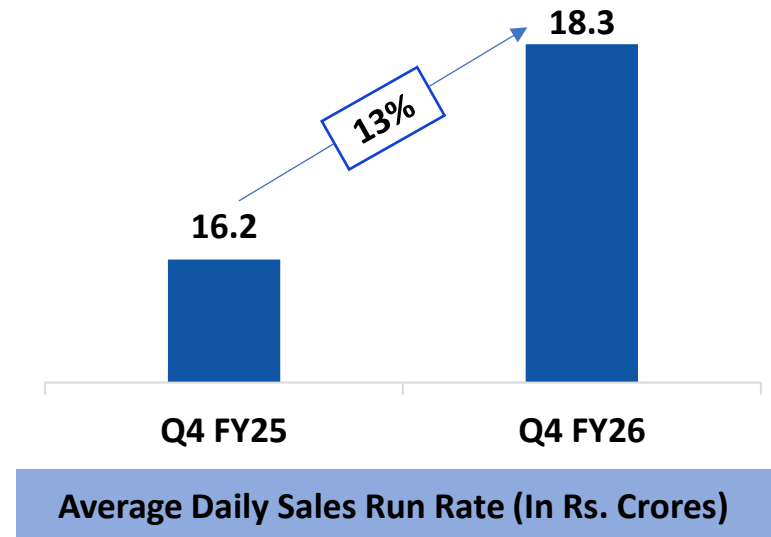
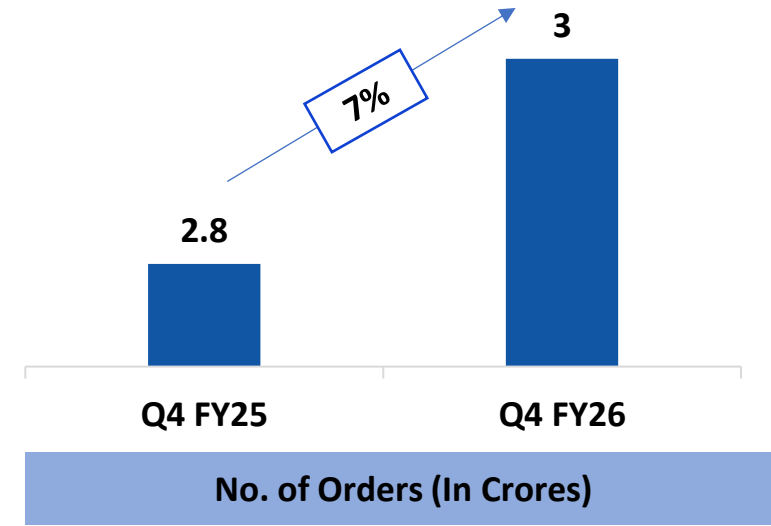
Review rating
315k+ reviews

Best-of-breed tech tools

Robust processes
managing the details of retail

Big Data + ML Stack

Keep Cocoblu on top
Managing complexity at scale



Revenues	Q4 FY26	Q4 FY25	Growth%
in Rs. Crore	1,644	1,461	13%



- ❖ Cocoblu Retail has been Certified™ by **Great Place To Work®** for the year 2025-26.
- ❖ This prestigious recognition is based entirely on real-time feedback from current employees about their workplace experience.
- ❖ **Great Place To Work®** is the global authority on workplace culture, employee experience, and leadership behaviours.
- ❖ With its roots in the USA, Great Place To Work® has been working with over 5,500 organizations representing more than 10 million employees for over 30 years.
- ❖ The **Great Place To Work Certification™** is the only recognition based entirely on what employee's report about their workplace experience—particularly how consistently they experience a high-trust environment.
- ❖ Every year, more than 10,000 companies across 60 countries apply for this globally benchmarked recognition, making it one of the most definitive "employer-of-choice" awards.





and many more.....



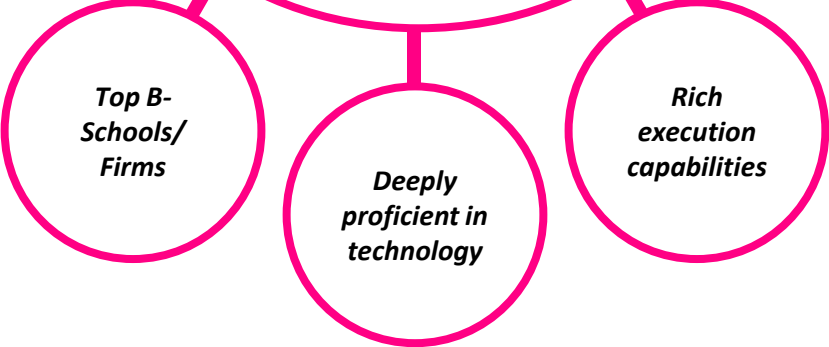
Mr. Mouli Venkataraman, CEO

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints

Housed in ~33,000 sq. ft. office space in Bangalore

240+

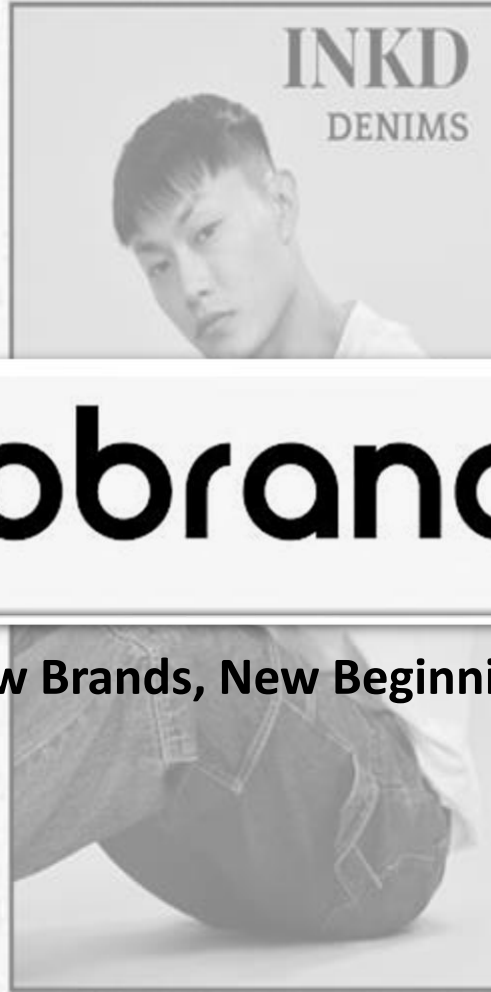
Team members
With 950+ years of experience in retail
With deep expertise in scaling up brands in e-commerce



Mr. Archit Patwari, CFO

- A qualified Chartered Accountant and Company Secretary
- 15 years of rich experience having worked at organizations like Deloitte, Goldman Sachs, Cloudtail, Jumbotail
- In his last stint, he was heading the finance function for Jumbotail, leading a 50-member team

Strong team, IT and other infrastructure in place to support growth



neobrand

New Brands, New Beginnings



Casual Clothing



Denim Wear



Active Wear



Ethnic (Premium)



Ethnic (Economy)



Musical Instruments



Stationery



fyltr

Our brand comes into the picture—drawing from color’s essence of evolution, elevation, and expression, shaping identity through every shade.

At the heart of our brand lies a commitment to timeless fashion, designs that transcend seasons and trend. We create with longevity in mind, crafting pieces that grow with you, not just for the moment, but for years to come. Our ethos is rooted in simplicity and elevated minimalism, where every piece is thoughtfully designed to be effortlessly versatile. It’s the modern details, the quiet craftsmanship, that form the heart of our designs.

“Designed for today, timeless for tomorrow ”

Available on Amazon at the brand store: amazon.in/fyltr

Women's Shirts | Women's Cargos | Men's Polo | Men's Cargos | Men's Shirts → ASP : INR 499-999/-









I N K D

INKD is a Lifestyle denim brand with perfect fits, clean aesthetics which look elegant but also casual.

INKD is made of elevated fabrics, in modern silhouettes, and a range of washes which are experimentative but always classic, never moving away from our clean look philosophy.

what we create carries the soul of denim. From the shoes you walk in, to the cap you crown yourself with, to the tote you sling across your shoulder — it's all born of denim

- At INKD we believe that great style is always effortless and we are here to offer just that - well made denims for

Available on Amazon at the brand store: amazon.in/inkd

Dresses | Skirt | Crop top | Shirts | Trucker Jackets | Jeans → ASP : INR 899-1,299/-



Shorts | Shacket | Trucker Jacket | Shirts → ASP : INR 799-1,299/-



Women's Jeans | Women's Dresses | Men's oversized shirt → ASP : INR 699-1199 /-





is an Lifestyle-Led **athleisure brand** for people who want activewear that fits their life, not the other way around

we believe athleisure doesn't have to be boring. We move away from the typical black-and-grey monotony to bring **fresh, comfortable , and expressive designs** that let your personality show. Our clothes are as much about looking good as feeling good.

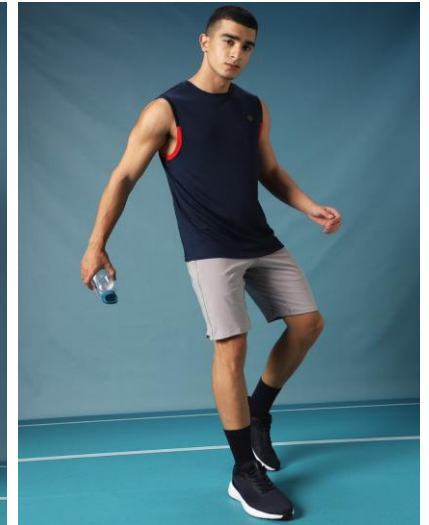
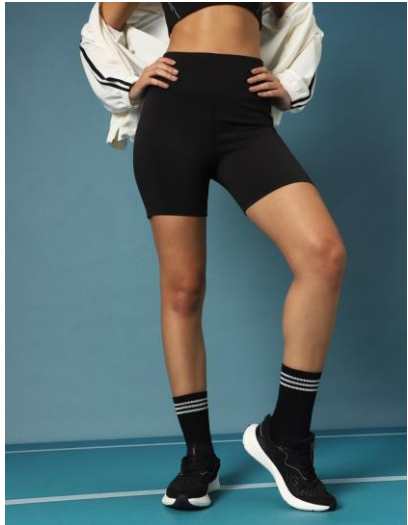
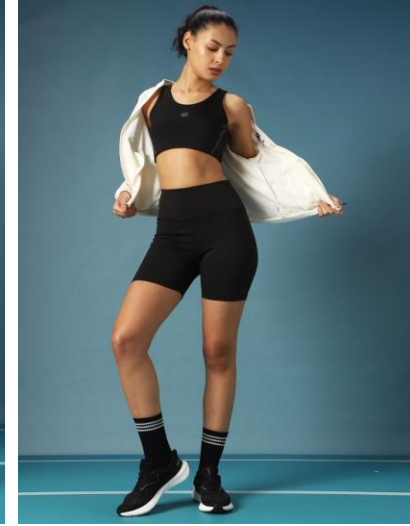
We stand for everyday activity, everyday style, an **affordable** athleisure

Available on Amazon at the brand store: amazon.in/pumpd

New Launches – PUMP'd

neobrand

Tees | Sports bra | Tights | cycling shorts | Men's Short | Men's Tank Tops | Men's Tee → ASP : INR 399-699/-



Men's co-ord set | Men's T-shirt → ASP : INR 349-1149 /-





KAARI

At Kaari, we celebrate India's timeless artistry by weaving together the rich tapestry of its diverse embroidery traditions. Each piece is crafted exclusively with embroidery—no prints—drawing inspiration from the heritage techniques that have adorned Indian textiles for centuries.

Designed for women who admire elegance and embrace craftsmanship, our collections bring a harmonious blend of feminine, traditional silhouettes with season-inspired colors and intricate handwork. Every garment tells a story of heritage reimaged for today, where timeless artistry meets modern grace.

Available on Amazon at the brand store:

amazon.in/kaari



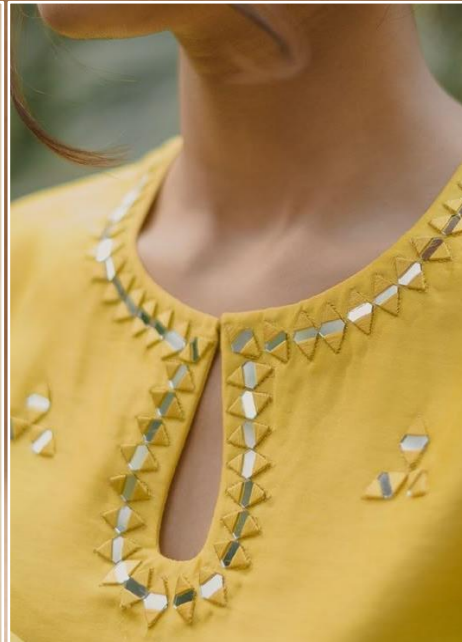


CHIKANKARI

we draw inspiration from the timeless elegance of Chikankari, reimagining its delicate craft in a modern way. Our focus shifts to tone-on-tone embroideries, where subtle threads create depth, texture, and quiet sophistication. A celebration of detail that speaks softly, yet beautifully.

ASP : INR 999-1,699/-





MIRROR WORK

Our collection is inspired by the traditional mirror work that traces its origins to Gujarat and Rajasthan. Reinterpreted for today, the craft finds new expression through pastel tones that soften its festive sparkle. The silhouettes embrace timeless ethnic forms—straight cuts, A-line shapes, and gherdaar anarkalis—designed to blend heritage artistry with modern elegance.

ASP : INR 999-1,699/-

3 pc Women's Kurta sets → ASP : INR 999-1599 /-



3 pc Women's Kurta sets → ASP : INR 999-1599 /-





kalaanj

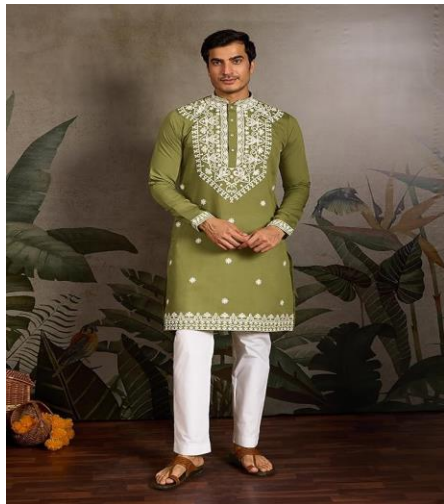
KALAANJ is a contemporary ethnic wear brand that reinterprets Indian heritage through contemporary silhouettes. Rooted in the richness of traditional Indian print languages, the brand blends timeless motifs with modern design sensibilities to create garments that feel culturally expressive yet relevant to today's lifestyle. KALAANJ focuses on preserving the essence of Indian artistry while presenting it through fluid, versatile, and contemporary silhouettes that move beyond conventional ethnic wear, offering a fresh narrative where tradition seamlessly meets modern individuality.

Available on Amazon at the brand store: amazon.in/kalaanj

New Launches - Kalaanj

neobrand

Women's co-ord sets | Sarees | Men's Kurta → ASP : INR 499-699/-



akkord

Strike the perfect note

Available exclusively on Amazon
at the brand store :

amazon.in/akkord

Akkord caters to musicians of all
levels, from enthusiastic novices
and dedicated hobbyists





Acoustic Guitar Kit
Product Rating- 3.6 ★
Pricing:- INR 1,999

Accessories (Keyboard / Guitar)
Product Rating- 4.5 ★
Pricing:- INR 199 to 1,599



Microphones (Handheld, Podcast / Creator)
Product Rating- 4.1 ★
Pricing:- INR 999 to 3,199



Keyboards (37 & 61 Keys)
Product Rating- 4.3 ★
Pricing:- INR 3,199 to 3,999



Neomate offers innovative, premium-quality stationery at accessible prices.

Available exclusively on Amazon at the brand store : www.Amazon.in/neomate

Offerings include desk organizers, Art portfolio, and more.





Art Supplies
(Markers, Paints, Sketchbooks..)
Pricing- INR 279 to 559



Tapes (BOPP, Nano, Dispenser)
Pricing- INR 189 to 349



Files & Folders
Pricing- INR 199 to 599



Metal Desk Organiser
Pricing- INR 319 to 699

INDIA'S NO.1
ELECTRIC BIKE



POWER MEETS ITS MATCH



Iconic brands team up – Revolt & Hardik Pandya



Hardik Pandya mirrors Revolt Motors' philosophy of breaking the status quo. Both the brand and the cricketer represent a new generation that believes in pushing boundaries, embracing innovation and leading with purpose, making the partnership a natural fit.

"I've always believed in supporting ideas that challenge the norm. Revolt Motors is transforming how we look at mobility by making electric riding exciting, performance-led and relevant. Electric is the future, and Revolt is building it with confidence. I'm excited to be part of this journey." **Hardik Pandya, Indian Cricketer**



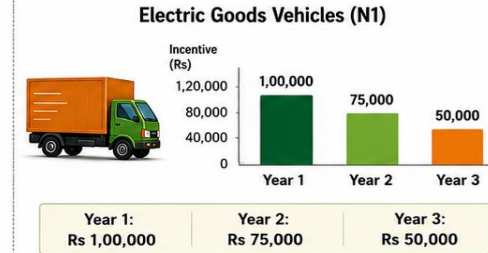
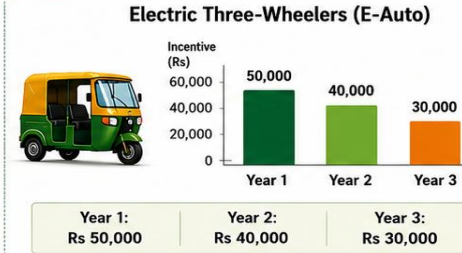
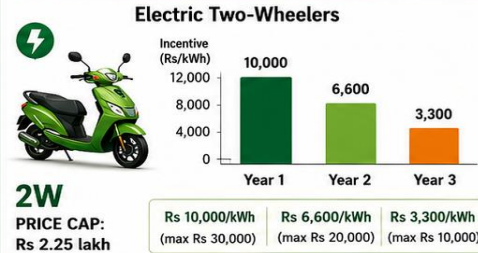
"Hardik's personality, journey and influence resonate deeply with our brand values, and we are excited to have him on board as we accelerate our growth and expand our presence across the country"

Anjali Rattan, Chairperson, RattanIndia Enterprises Ltd.

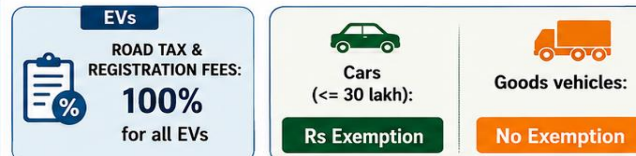


DELHI ELECTRIC VEHICLE DRAFT POLICY 2026-2030

PURCHASE INCENTIVES (DEGRESSIVE SLABS)



SCRAPPING INCENTIVES



TAX BENEFITS



ELECTRIFICATION MANDATES



Other States EV Policy

- **Scrappage-Linked Incentives:** States like Delhi are moving away from flat subsidies. To get the highest benefit, you must now scrap an old petrol/diesel vehicle (BS-IV or older).
- **Price Caps on Benefits:** To ensure subsidies help common citizens rather than luxury buyers, states like Delhi have capped road tax waivers and subsidies for vehicles priced under ₹25L-₹30L.
- **Commercial Fleet Mandates:** There is a heavy push to electrify "last-mile delivery" and "aggregator" services (Ola, Uber, Swiggy, Zomato) with strict deadlines ranging from **2026 to 2028**.
- **Public Infrastructure:** Most states now mandate **charging points** in new residential and commercial buildings, with some requiring 100% of residential parking spots to be "EV-ready."

WORLD

22nd April

EARTH DAY



Revolt riders have contributed to real environmental change:

720,061,295 kilometres driven on electric mobility

8,447,186 Kg of CO₂ emissions prevented

Equivalent to planting 373,843 trees

~1.6 Cr litres of fuel saved

Fuel savings worth over ₹150 Cr



RV1

Price: Rs. 99,999

Battery: 2.2 kWh

Range: 100 kms

Segment : **Commuter**



RV1+

Price: Rs 1,04,990

Battery: 3.24 kWh

Range: 160 kms

Segment : **Commuter**



RV BlazeX

Price: Rs 1,19,990

Battery: 3.24 kWh

Range: 150 kms

Segment : **Commuter**



RV400 BRZ

Price: Rs. 1,29,950

Battery: 3.24 kWh

Range: 150 kms

Segment : **Sports**



RV400

Price: Rs 1,39,950

Battery: 3.24 kWh

Range: 150 kms

Segment : **Sports**



Battery

3.24 kWh

Fast Charger Option available – Charges 80% in 80 mins



Mobile App Connectivity

- Live Location Tracking
- Real-time range
- Battery Status Update
- Geofencing
- Over the air Updates



Chain Drive System

Premium Chain Drive system, for better lubrication and less maintenance



4.1 Kw

More speed, more Power – Every ride every time !!



150 Kms



Rs. 1,19,990 (ex-showroom)

Motor

Range

Price

Strong Frame

250 Kg Payload Capacity – Highest in the segment

Superior Battery

2 options – 3.24 kwh & 2.2 kwh
Only bike to have Portable Battery feature
No charging infrastructure needed

Fast Charger Option

Fast charger option of charging 80% in 80 mins

LED Lights

RV1's round LED headlight improves visibility and adds a striking, stylish element to the overall design

Broader Tyres

Front Tyre: 90/80 R17
Rear Tyre :110/80 R17

Chain Drive System

O ring type Chain system for longer life, better lubrication and less maintenance

Disc Brakes

Dual Disc Brakes – Unlike any other in the segment

Longest Seat

Ergonomically designed seat for better comfort and riding

Front Visor

Our bike's front visor is a striking styling element that enhances its modern look.

Storage Box

Built-in storage box so you can always carry your charger with you

LCD Display

6" LCD Display
More Stylish, more features, & Enhanced functionality

Reverse Mode

India's only premier bike which provides reverse mode option





Key technical features

Mobile touch-based operations: Start, Stop, Locate, Lock, Unlock, Hazard alert

Geofencing alerts

Historical ride data – past rides, kilometres, routes, battery usage etc.

High strength cradle frame

Centre of Gravity & Weight distribution/ strategically positioned battery pack

Voice command-based bike operations - start, stop, find my bike, hazard alert

Battery status on mobile app

Customized 4 Engine Sounds to suit your mood

USD (Upside Down) front forks suspension used only in premium bikes.

State of art Ergonomics and Adjustable riding positions

Entire remote key is now on mobile

Charging status on mobile app

Artificial Intelligence

Adjustable rear monoshock

Ground clearance of 215 mm highest in the segment

More than 850 million+ kms driven on Revolt RV400

RV400 BRZ : Key Features



Battery

Lithium Ion (removable)
NMC – Pouch (removable)
3.24 kwh

Price

Attractively priced at Rs.
1.30 lakhs (ex showroom)

Motor

4.1 KW (Peak)
85 kmph with max torque of 45Nm
3 modes (Eco, Normal, and Sports)

Charging time

0-80% in 3.5 hours
Detachable battery,
charging does not require
a docking station

Range

150 kms



Rebel Red

Colors

-  Pacific Blue
(Matte Finish)
-  Cosmic Black
-  Rebel Red
-  Dark Silver

Cost Item	Revolt RV1	Revolt RV1 +	RV BlazeX	RV400 BRZ	RV400	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 99,999	₹ 1,04,990	₹ 1,19,990	₹ 1,29,950	₹ 1,39,950	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 200	₹ 250	₹ 250	₹ 250	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 2,400	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 12,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,11,999	₹ 1,19,990	₹ 1,34,990	₹ 1,44,950	₹ 1,54,950	₹ 3,70,000

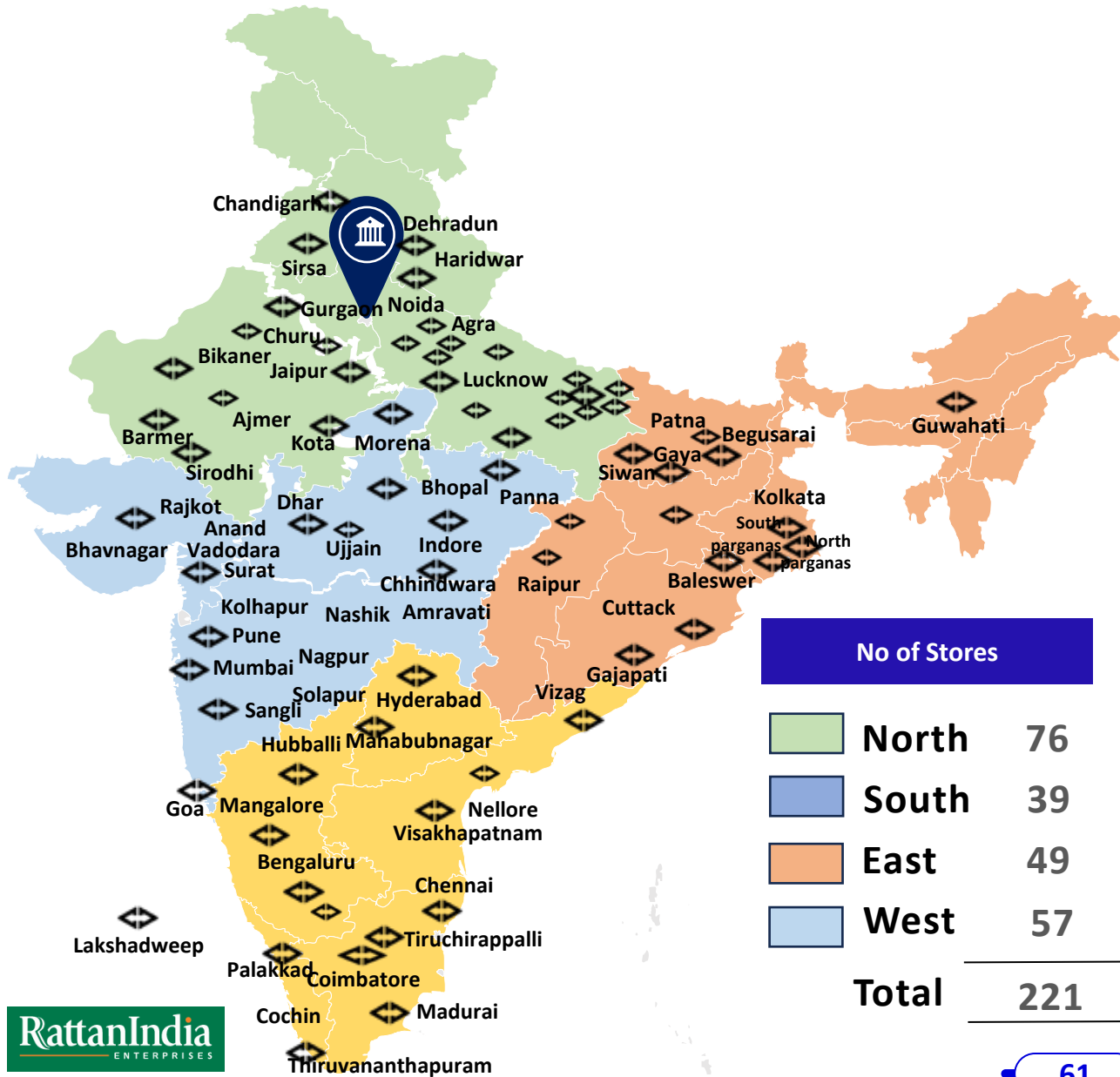
With up to 70% lower Total Cost of ownership, Revolt motorcycles offer significant cost benefits compared to Petrol counterparts

RV BlazeX is 60% cheaper than a Petrol Bike over a 5-year period

Cost Item	Revolt RV BlazeX	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 1,19,990	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,34,990	₹ 3,70,000

Running Cost for RV BlazeX is 50% less than Petrol Bikes

Cost Item	Revolt RV BlazeX	Petrol Motorcycle
EMI	₹ 3,500	₹ 2,800
Running Cost (Rs.)	₹ 250	₹ 4,500
Monthly Cost	₹ 3,750	₹ 7,300



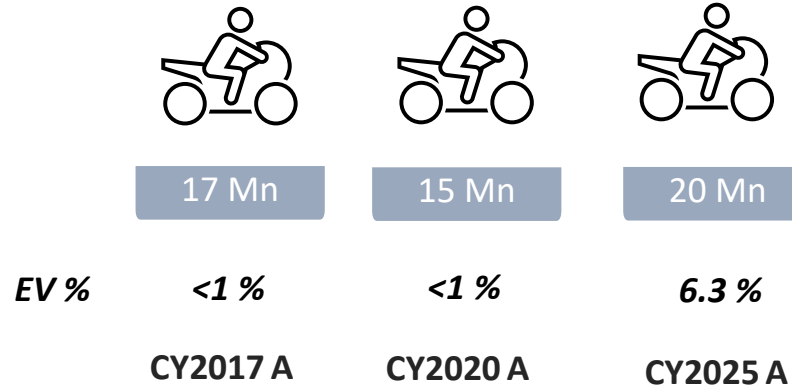
- ❖ The number of dealer stores is now 221
- ❖ Reach has now expanded to 202 cities, with presence in 24 states & UTs across the country
- ❖ With the growing demand for electric vehicles across the country, there is potential to increase dealerships multi fold times that can cater expanding customer base
- ❖ Operating dealerships in Sri Lanka & Nepal
- ❖ Plan to enter other geographies also

- ❖ Revolt Motors, India's top electric motorcycle company, announced on August 1, 2024, that it has received official approval for the Government of India's EV subsidy schemes from the Ministry of Heavy Industries
- ❖ **All past issues related to FAME II subsidies stand fully resolved**
- ❖ Revolt Motors, as a responsible corporate citizen, had earlier proactively paid back the previously availed subsidies in August 2023 under the FAME-II subsidy regime
- ❖ **As part of current PM-E Drive subsidy scheme Revolt Motors receives Rs. 5,000 per motorcycle as subsidy from Govt. of India**

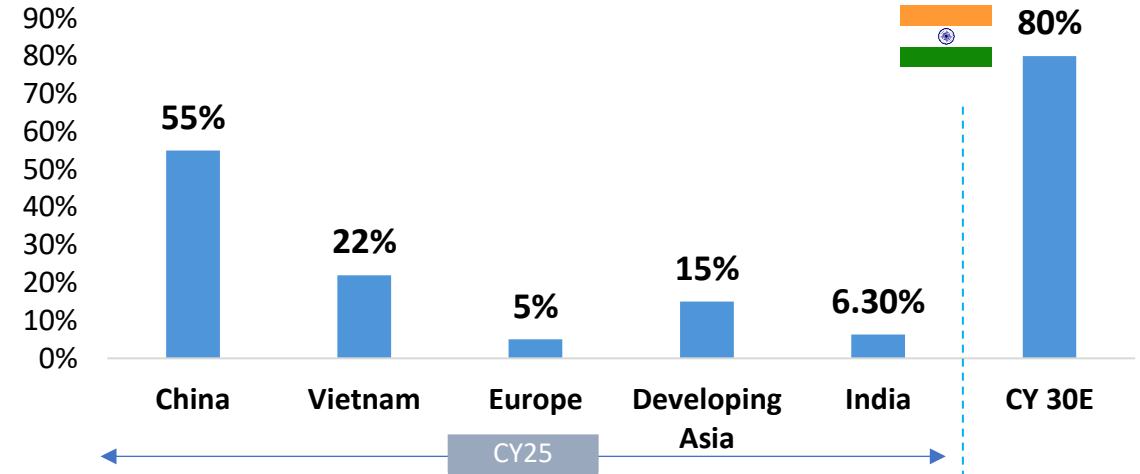


Revolt Motors among a select group of manufacturers dedicated to driving the nation towards a greener and more energy-efficient future

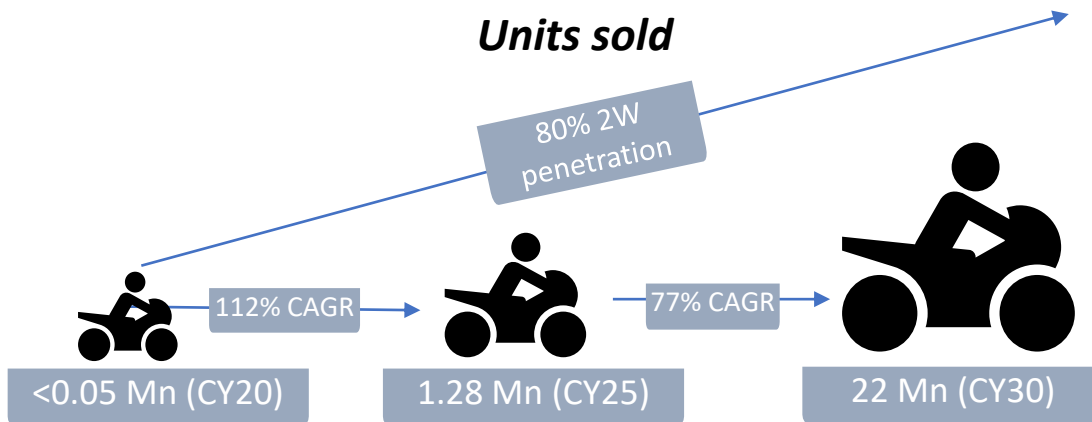
Unit 2W Sales – Historical Volumes



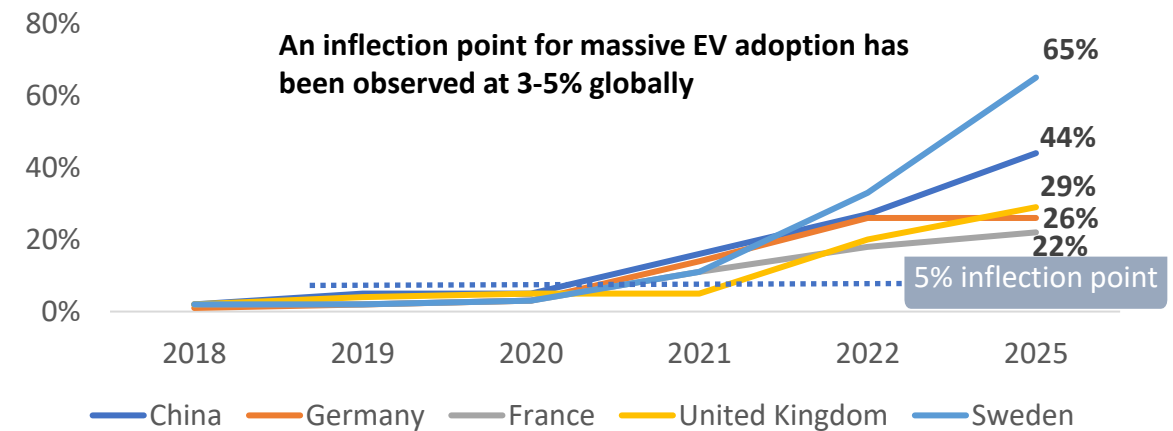
Global EV 2W Penetration – India is lagging behind



Indian Electric Two-Wheeler Market (Projected)



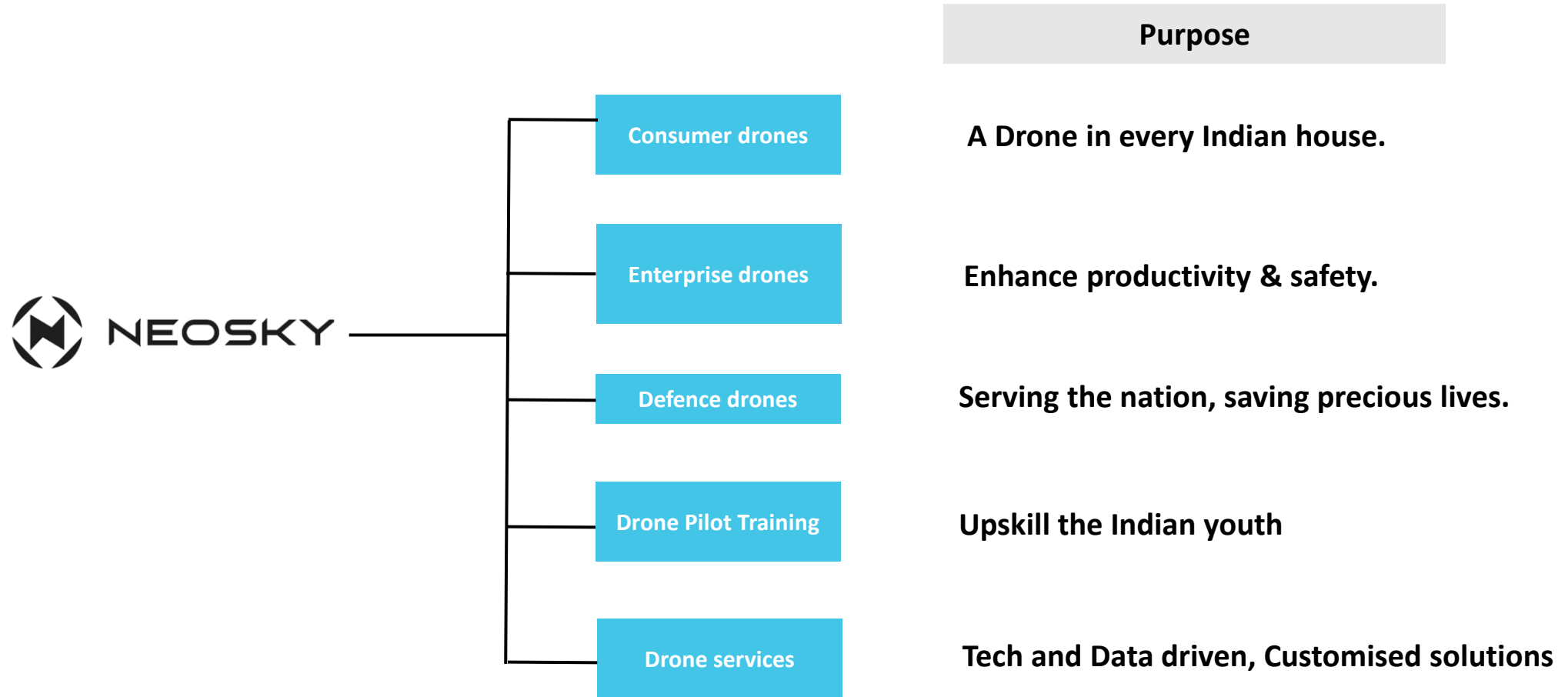
Mature Market trends of rapid EV adoption (2W+4W)





your go-to drone partner for security & skilling





NeoSky's vision is to provide full 360-degree drone solutions to customers with Drones as a Product (DAAP - drone hardware), Drone As a Service (DAAS – drone service solutions) and Software as a service (SAAS – drone software)

India's first DGCA approved Drone

India's first company to do BVLOS trails

Defence License (DPIIT)

DGCA Type Certified drones

DGCA drone training center (RPTO) #

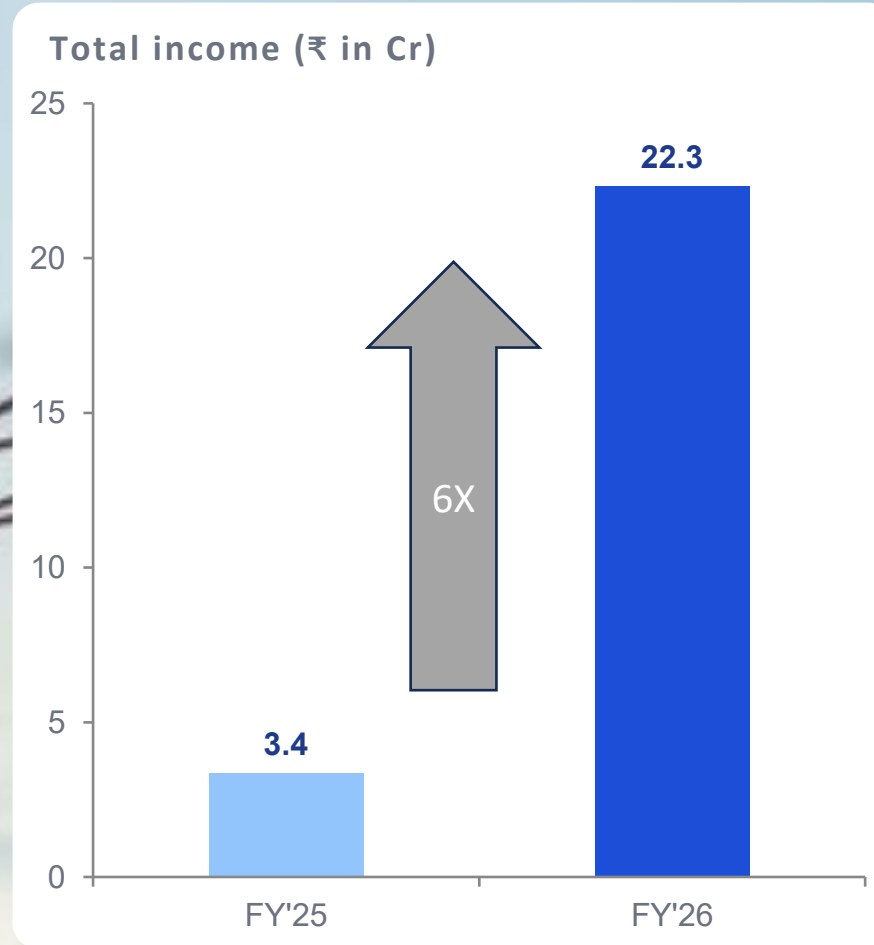
ISO Certified manufacturing

Qualified for Govt of India PLI scheme



USP : Defence license + 9 Yrs experience in Drones

From Runway to Revenue — FY26 Takes Flight



1500

Drone Training
Including RPTO

30

New clients
₹17.06 Cr from new clients

₹22.3 Cr

Total Income
6x growth

Key highlights FY'26

- 1) NeoSky total income grew 6X between FY'25 to FY'26. Driven largely by a huge uptake on drone sales & drone training
- 2) NeoSky acquired over 30 new customers in FY'26.
- 3) NeoSky delivered '00's of drones in FY'26, 210% higher than the previous year. These drones includes OFC drones, GPR drone, Weaponized drones, Surveillance (Tavas AI), Training, Mapping, Videography , Agri drones
- 4) NeoSky has completed drone training for close to 1500 students in FY'26. About 1000 of them trained on DGCA courses, covering cumulatively about 85,000 hours of training, a 207% higher than the previous year
- 5) NeoSky developed a range of new technological solutions in this FY. TavasAI surveillance drone, Drone with GPR (Ground Penetration Radar), Weaponized drone, Mortar dropping drone, OFC (Optic Fiber Drone), AI-ML Solutions, Videography drone.



NeoSky expands to pan-India with FICCI

- NeoSky has been working with FICCI FLO (Women's division of FICCI) since FY'26
- NeoSky & FICCI has skilled more than 200 women since the association has started
- This includes women from CRPF, State police, NCC cadets, college students & others
- NeoSky & FICCI has now expanded the scope of their association to 14 more locations and making it a pan-India initiative. An MoU this effect has been signed between NeoSky & FICCI recently
- The new initiative will kick off from FY'27
- This initiative is a true testimony of putting women first and making them lead this drone technology wave

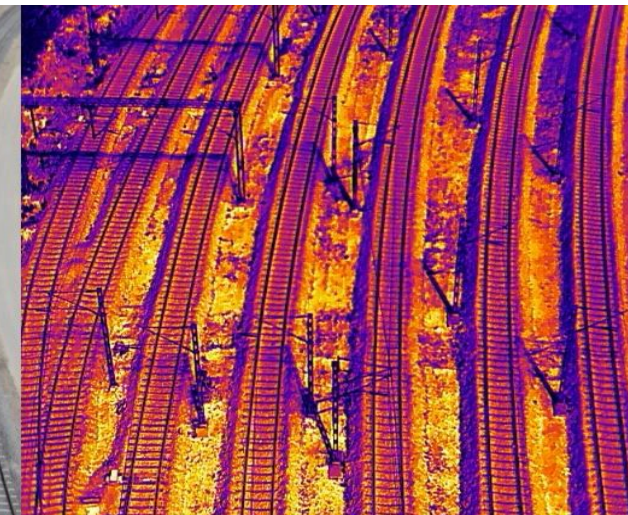
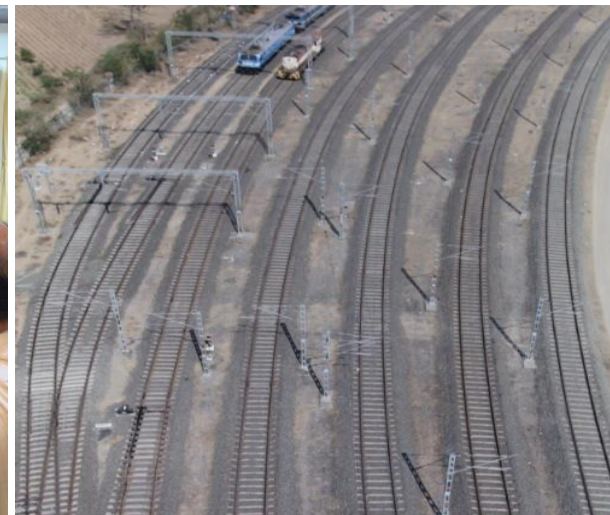


- NeoSky has set up Centre of Excellence (CoE) across Multiple locations across India for Army
- The CoE includes a mix of Drones, Simulators, Training aids, Components, Training material, TTT (Train The Trainers), Others electronic assets , FPV training track
- NeoSky has also executed CoE's across multiple educational institutes



NeoSky starts deliveries to the Indian Railways

- NeoSky started delivering drones to the Indian Railways (IR)
- These drones are used for Surveillance activities for IR
- Drones include Tavas, Nimble and others
- Railway police has been trained to handle these drones and conduct regular missions



NeoSky completes training to 500 Agri students

- NeoSky has successfully completed training 500 Agri students
- These students are currently perusing graduation in Agriculture from different universities, colleges in the state of Karnataka
- The program is supported by SWD, Karnataka
- It's a 15-day course covering DGCA rules, Drone flying, Simulator training, Drone flying, Agri spraying and many more
- The program also includes insights on Nano fertilizer spraying





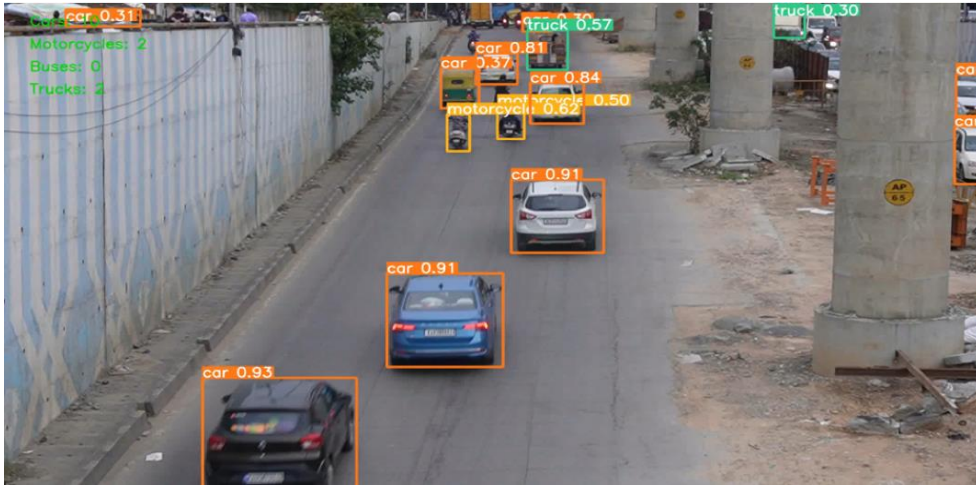
Surveillance



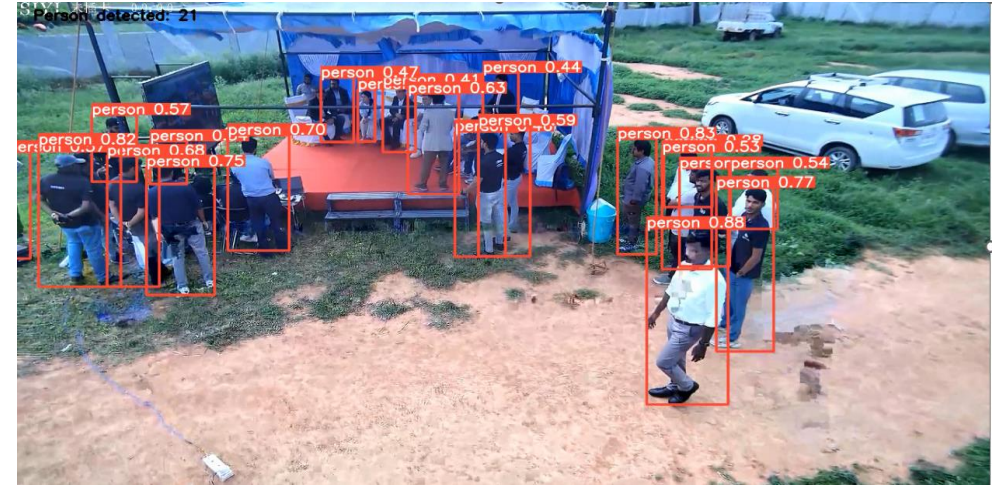
Mapping



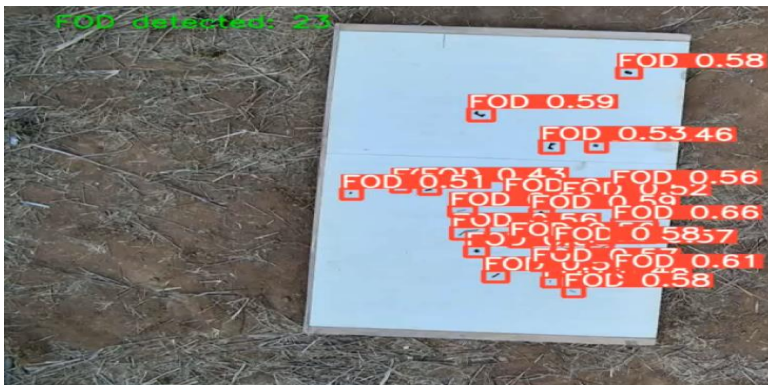
Videography



Vehicle detection



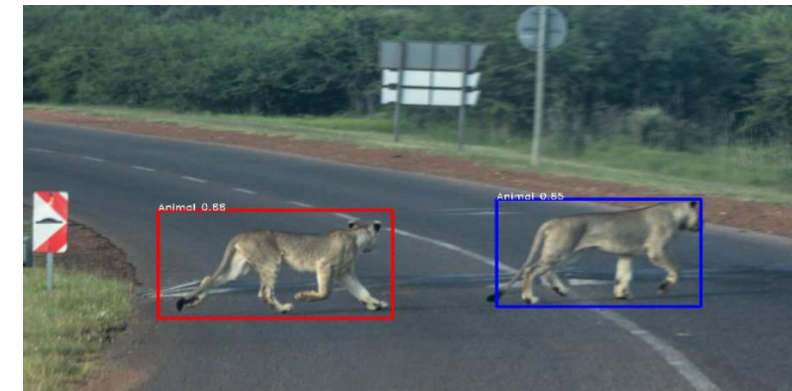
Crowd detection



FoD (Foreign Object Detection)



Fire Detection



Animal Detection



**Drone CoE
(Centre of Excellence)**



**Drone training
(DGCA, Agri, Surveillance, FPV,
Mapping & others)**



**Drone workshops
(Schools, Colleges)**



Ready to serve...



Strategic 20% Stake Cementing
Associate Partnership





Fully functional,
Amravati asset
running
profitably

Robust
operational
metrics

Current position
in MOD stack
ensures high PLF

Assured raw
material linkages
offer insurance
against
fluctuations

1,350 MW

Total Installed Capacity

270 MW × 5

Unit Configuration

11,826 MUs

Annual Generation Capacity

March 2015

Commercial Commission Date

Power Purchase Agreement

- **1,200 MW contracted under Power Purchase Agreement (PPA) with Maharashtra State Electricity Distribution Company Ltd (MSEDCL)**
- MSEDCL is the state's principal power distributor — ensures long-term, stable off-take
- **Additional 28 MW sold** in the open market at merchant rates
- PPA provides revenue visibility and shields against spot market volatility

Fuel Supply Agreement

- **Fuel Supply Agreement (FSA) signed with South Eastern Coalfields Limited (SECL) — a subsidiary of Coal India Ltd**
- 6.10 MMT (Million Metric Tonnes) of coal secured under the agreement annually
- Coal India subsidiary ensures supply-side reliability and cost predictability
- FSA insulates RPL from open-market coal price volatility

Rail Infrastructure

- **Dedicated 35 km railway siding from Walgaon station directly to the plant**
- Private rail siding enables efficient, uninterrupted bulk coal transport
- Reduces dependence on road freight — lowers logistics cost and risk
- Strategic infrastructure asset with long-life utility for plant operations

Water Allocation

- **60 MCM (Million Cubic Metres) of water allocated from the Upper Wardha Dam**
- Secured government allocation critical for thermal plant cooling systems
- Upper Wardha Dam is a major reservoir in the Vidarbha region of Maharashtra
- Allocation provides multi-decade operational water security for all 5 units

82%

Plant Load Factor (PLF)

Amravati Plant · FY26

88%

Plant Availability

Best in Maharashtra · FY26

₹16.38 Cr

Power Exchange Revenue

22.19 MUs Sold · FY26

PERFORMANCE OVERVIEW

Strong Financial Performance

The Company continues to demonstrate robust financial results, reinforcing its position as a leading thermal power producer.

Amravati — Maharashtra's Best Performing Plant

Achieved 82% PLF and 88% Availability in FY26, ranking among the top thermal plants in Maharashtra.

Power Exchange Revenue — Beyond PPA

Sold 22.19 MUs on the power exchange generating additional revenue of ₹16.38 crore over and above PPA earnings.

Investor connect

Investor-relations@rattanindia.com



RattanIndia
ENTERPRISES

Thank You