

KAL/COR/BSE/09/1027/ 2026

September 04, 2026

The Manager
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code - 530163

Dear Sir,

Sub.: Outcome of the Board Meeting of Kerala Ayurveda Ltd. (“the Company”) held on September 04, 2026

Ref.: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we would like to inform you that pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), the Board of Directors of the Company at their meeting held today, i.e., Friday, September 04, 2026 which commenced at 11:00 A.M and concluded at 12.20 p.m. have considered and approved the following matters:

1. Preferential issue of upto 7,20,000 equity shares having face value of Rs. 10/- each towards conversion of outstanding unsecured loan to Katra Holding Private Limited, person belonging to Promoter Group.

7,20,000 Equity Shares of face value Rs. 10/- each (“Equity Shares”) at a price of Rs. 190.37/- per equity share, which is not less than the floor price determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“Subscription Shares”) aggregating to Rs. 13,70,66,400/- and thereby partially adjust the existing unsecured loan of Rs. 26,41,20,000/- of Katra Holding Private Limited, person belonging to Promoter Group Category (“Proposed Allottee”/ “Lender”) towards the share price for the issue, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and such other regulatory/statutory approvals as may be required.

Registered Office:
Kerala Ayurveda Limited (An ISO 9001:2015 Certified Company)
XV/551, Athani, Nedumbassery,
Ernakulam, Kerala, 683585.
CIN:L24233KL1992PLC006592
Ph: +91 484 2476301/2/3/4

Corporate Office:
Kerala Ayurveda Limited (An ISO 9001:2015 Certified Company)
12th Floor, Tower A, Summit @ Brigade Metropolis
B-9, ITPL Main Road,
Garudacharpalya, Bengaluru, 560048
Ph:+91- 080-43760897

Details required under Regulation 30 read with Para A of Schedule III (Part A) of Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - A.

2. Convening the 34th Annual General Meeting (“AGM”) of the Company on Monday, September 28, 2026, at 11:00 a.m. (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) (which includes seeking of approval of the shareholders for the preferential issue). In accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Relevant Date for determining the floor price for the issuance of the Subscription Shares shall be Friday, August 28, 2026. Further details pertaining to the AGM will be informed in due course of time.

This information will also be made available on the Company’s website at: <https://keralaayurveda.biz/>.

You are requested to take the information on record and kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Kerala Ayurveda Limited

Binu Thomas

Company Secretary and Compliance Officer

M No. F11208

Enc: a/a

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ANNEXURE A

Preferential issue of up to 7,20,000 equity shares towards conversion of outstanding unsecured loan to Katra Holding Private Limited, person belonging to Promoter Group

S. No.	Particulars	Disclosures												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment												
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,20,000 Equity Shares of face value Rs. 10/- each (“Equity Shares”) at a price of Rs. 190.37/- amounting to Rs. 13,70,66,400/-.												
4.	Names of the Investor	Katra Holding Private Limited												
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors													
5A.	Outcome of the subscription	<table><tr><th colspan="2">Pre-Issue Shareholding</th></tr><tr><th>No. of Shares</th><th>% of Shareholding</th></tr><tr><td>6,30,000</td><td>4.85%</td></tr><tr><th colspan="2">Post-Issue Shareholding</th></tr><tr><th>No. of Shares</th><th>% of Shareholding</th></tr><tr><td>13,50,000</td><td>9.84%</td></tr></table>	Pre-Issue Shareholding		No. of Shares	% of Shareholding	6,30,000	4.85%	Post-Issue Shareholding		No. of Shares	% of Shareholding	13,50,000	9.84%
Pre-Issue Shareholding														
No. of Shares	% of Shareholding													
6,30,000	4.85%													
Post-Issue Shareholding														
No. of Shares	% of Shareholding													
13,50,000	9.84%													
5B.	Issue price	Rs. 190.37/-												
5C.	Number of investors	1 (One)												
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable												
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash Consideration (Consideration to be adjusted against existing loan)												

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