FMHL/SE/BM/NOV'26 **November 03, 2026**

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 523696

Subject: Outcome of Board Meeting in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. **Tuesday, November 03, 2026**, *inter-alia*, considered and approved the Un-Audited (Standalone and Consolidated) Financial Results of the Company for the quarter and half year ended September 30, 2026.

Accordingly, please find enclosed herewith Un-Audited (Standalone and Consolidated) Financial Results of the Company along with Limited Review report given by the Statutory Auditor of the Company for the quarter and half year ended September 30, 2026.

The Board Meeting commenced at **11:00 AM (IST)** and concluded at **02:50 PM (IST)**.

This is for your information and record please.

Thanking You,

For **Fortis Malar Hospitals Limited**

VINTI VERMA
Digitally signed by VINTI VERMA
Date: 2026.11.03 14:54:53 +05'30'

Vinti Verma
Company Secretary & Compliance Officer
M. No. A44528

Encl.: As stated above

B S R & Co. LLP
Chartered Accountants

Building No. 10, 12th Floor, Tower-C
DLF Cyber City, Phase - II
Gurugram - 122 002, India
Tel: +91 124 719 1000
Fax: +91 124 235 8613

Limited Review Report on unaudited consolidated financial results of Fortis Malar Hospitals Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Fortis Malar Hospitals Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Fortis Malar Hospitals Limited (hereinafter referred to as "the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   a. Fortis Malar Hospitals Limited
   b. Fortis Healthcare Research Foundation (formerly known as Malar Stars Medicare Limited)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 7 to the Statement which explains that consequent to sale of business operations through a slump sale transaction, the Parent ceases to have any business operations. While there is no visibility of commencing any new business operations in the future, the Parent's management and Board of Directors is currently evaluating various corporate restructuring options for the future possible course of actions for the Parent and is progressing with the finalisation of plan. However, the Parent believes that it has sufficient cash and cash equivalent and other bank balances to settle its obligations as and when they fall due, and it believes that it would be able to meet its financial requirements for the foreseeable future based on the current cash position and projected cash flows. Accordingly, these unaudited consolidated financial results have been prepared on a going concern basis.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Varun Kumar Tyagi

Partner

Membership No.: 518152

UDIN: 26518152SYVJMS3524

Gurugram

03 November 2026

B S R & Co. LLP
Chartered Accountants

Building No. 10, 12th Floor, Tower-C
DLF Cyber City, Phase - II
Gurugram - 122 002, India
Tel: +91 124 719 1000
Fax: +91 124 235 8613

Limited Review Report on unaudited standalone financial results of Fortis Malar Hospitals Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Fortis Malar Hospitals Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Fortis Malar Hospitals Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. We draw attention to Note 7 to the Statement which explains that consequent to sale of business operations through a slump sale transaction, the Company ceases to have any business operations. While there is no visibility of commencing any new business operations in the future, the Company's management and Board of Directors is currently evaluating various corporate restructuring options for the future possible course of actions for the Company and is progressing with the finalisation of plan. However, the Company believes that it has sufficient cash and cash equivalent and other bank balances to settle its obligations as and when they fall due, and it believes that it would be able to meet its financial requirements for the foreseeable future based on the current cash position and projected cash flows. Accordingly, these unaudited standalone financial results have been prepared on a going concern basis.

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Varun Kumar Tyagi

Partner

Membership No.: 518152

UDIN: 26518152OOILLP7121

Gurugram

03 November 2026

FORTIS MALAR HOSPITALS LIMITED (CIN: L85110PB1989PLC045948)
Regd. Office: Fortis Hospital, Sector 62, Phase – VIII, Mohali-160062
Tel Numbers: 0172 5096001 & Tele Fax No : 0172 5096002
Website: www.fortismalarhospital.com; Email: secretarial.malar@malarhospitals.in
STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs. in lakhs except equity share data)

No.	Particulars	Standalone			Standalone		Standalone	Consolidated			Consolidated		Consolidated
		Quarter ended			Six months ended		Year ended	Quarter ended			Six months ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**												
	a) Grant income	-	-	-	-	-	-	18.49	0.09	2.50	18.58	4.55	5.11
	b) Other income (refer note 8)	55.56	53.47	51.72	109.03	512.44	630.18	55.56	53.47	51.72	109.03	512.44	630.18
	Total income	**55.56**	**53.47**	**51.72**	**109.03**	**512.44**	**630.18**	**74.05**	**53.56**	**54.22**	**127.61**	**516.99**	**635.29**
2	**Expenses**												
	a) Purchase of medical consumables and drugs	-	-	-	-	-	-	-	-	-	-	-	-
	b) Changes in inventories of medical consumables and drugs	-	-	-	-	-	-	-	-	-	-	-	-
	c) Employee benefits expense	2.73	2.73	2.20	5.46	4.41	8.78	3.87	3.87	2.20	7.74	4.41	9.68
	d) Finance costs	-	-	-	-	-	-	-	-	-	-	-	-
	e) Depreciation and amortization expenses	-	-	-	-	-	-	-	-	-	-	-	-
	f) Project expenses	-	-	-	-	-	-	0.55	0.09	2.47	0.64	2.47	2.98
	g) Other expenses	36.44	28.38	34.51	64.82	62.15	142.28	37.03	29.73	35.11	66.76	67.18	150.03
	Total expenses	**39.17**	**31.11**	**36.71**	**70.28**	**66.56**	**151.06**	**41.45**	**33.69**	**39.78**	**75.14**	**74.06**	**162.69**
3	**Profit / (loss) before exceptional items and taxes (1-2)**	**16.39**	**22.36**	**15.01**	**38.75**	**445.88**	**479.12**	**32.60**	**19.87**	**14.44**	**52.47**	**442.93**	**472.60**
4	**Exceptional items**	-	-	-	-	-	-	-	-	-	-	-	-
5	**Profit / (loss) after exceptional items and before tax(3+4)**	**16.39**	**22.36**	**15.01**	**38.75**	**445.88**	**479.12**	**32.60**	**19.87**	**14.44**	**52.47**	**442.93**	**472.60**
6	**Tax expense**	**3.14**	**-**	**13.02**	**7.79**	**26.24**	**58.86**	**4.52**	**4.65**	**13.02**	**9.17**	**26.24**	**58.86**
	- Current tax	3.14	-	13.02	7.79	26.24	54.55	4.52	4.65	13.02	9.17	26.24	54.55
	- Earlier year income tax	-	-	-	-	-	4.31	-	-	-	-	-	4.31
	- Deferred tax charged/ (credit)	-	-	-	-	-	-	-	-	-	-	-	-
7	**Profit / (loss) after tax (5-6)**	**13.25**	**22.36**	**1.99**	**30.96**	**419.64**	**420.26**	**28.08**	**15.22**	**1.42**	**43.30**	**416.69**	**413.74**
	Other comprehensive income / (loss) (net of tax)												
	Items that will not be reclassified subsequently to the statement of profit and loss:												
	(a) Remeasurements of defined benefit liability	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
8	**Other comprehensive income / (loss) (net of tax)**	-	-	-	-	-	-	-	-	-	-	-	-
9	**Total comprehensive income / (loss) for the period / year (7+8)**	**13.25**	**22.36**	**1.99**	**30.96**	**419.64**	**420.26**	**28.08**	**15.22**	**1.42**	**43.30**	**416.69**	**413.74**
	Total comprehensive income / (loss) attributable to:												
	- Owners of the company	13.25	17.71	1.99	30.96	419.64	420.26	28.08	15.22	1.42	43.30	416.69	413.74
	- Non-controlling interests	NA	NA	NA	NA	NA	NA	-	-	-	-	-	-
10	Paid up equity share capital (face value Rs.10 each)	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70	1,875.70
11	Reserves excluding revaluation reserves - other equity	NA	NA	NA	NA	NA	1,540.97	NA	NA	NA	NA	NA	1,558.95
12	**Earnings Per Share (EPS) based on (7) above (of Rs. 10 each) - (Not annualised in the quarters)**												
	- Basic	0.07	0.09	0.01	0.16	2.24	2.24	0.15	0.08	0.01	0.23	2.23	2.21
	- Diluted	0.07	0.09	0.01	0.16	2.24	2.24	0.15	0.08	0.01	0.23	2.23	2.21

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FORTIS MALAR HOSPITALS LIMITED

Notes:

1. STANDALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in lakhs)

Particulars	Standalone		Consolidated	
	As at September 30,2026 (Unaudited)	As at March 31,2026 (Audited)	As at September 30,2026 (Unaudited)	As at March 31,2026 (Audited)
ASSETS				
Non-current assets				
(a) Financial assets				
Investment in subsidiary	5.00	5.00	-	-
(b) Other tax assets (net)	47.39	44.29	71.07	69.35
(c) Other non-current assets	0.78	0.78	0.78	0.78
Total non-current assets	**53.17**	**50.07**	**71.85**	**70.13**
Current assets				
(a) Financial assets				
(i) Cash and cash equivalents	13.11	85.18	44.74	128.60
(ii) Bank balances other than cash and cash equivalents	3,588.51	2,341.36	3,588.51	2,341.36
(iii) Other financial assets	5.31	1,220.25	5.31	1,220.25
(b) Other current assets	4.00	-	4.00	-
Total current assets	**3,610.93**	**3,646.79**	**3,642.56**	**3,690.21**
Total assets	**3,664.10**	**3,696.86**	**3,714.41**	**3,760.34**
EQUITY AND LIABILITIES				
Equity				
(a) Equity share capital	1,875.70	1,875.70	1,875.70	1,875.70
(b) Other equity	1,571.93	1,540.97	1,602.25	1,558.95
Total equity	**3,447.63**	**3,416.67**	**3,477.95**	**3,434.65**
Liabilities				
Current liabilities				
(a) Financial liabilities				
(i) Trade payables				
Total outstanding dues of micro enterprises and small enterprises	1.74	0.92	1.74	0.92
Total outstanding dues of creditors other than micro enterprises and small enterprises	27.61	36.03	29.06	37.75
(ii) Other financial liabilities	185.79	238.83	185.79	238.83
(b) Other current liabilities	1.33	4.41	19.87	48.19
Total current liabilities	**216.47**	**280.19**	**236.46**	**325.69**
Total liabilities	**216.47**	**280.19**	**236.46**	**325.69**
Total equity and liabilities	**3,664.10**	**3,696.86**	**3,714.41**	**3,760.34**

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FORTIS MALAR HOSPITALS LIMITED

FORTIS MALAR HOSPITALS LIMITED (CIN: L85110PB1989PLC045948)

Regd. Office: Fortis Hospital, Sector 62, Phase – VIII, Mohali-160062

Tel Numbers: 0172 5096001 & Tele Fax No : 0172 5096002

Website: www.fortismalarhospital.com; Email: secretarial.malar@malarhospitals.in

STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30,2026

Notes:

2. STANDALONE AND CONSOLIDATED STATEMENT OF CASH FLOWS

(Rs. in lakhs)

Particulars	Standalone		Consolidated	
	Six months ended September 30,2026 (Unaudited)	Six months ended September 30,2025 (Unaudited)	Six months ended September 30,2026 (Unaudited)	Six months ended September 30,2025 (Unaudited)
Cash flows from operating activities				
Profit before tax for the period	38.75	445.88	52.47	442.93
Adjustments for:				
Interest income	(109.03)	(104.24)	(109.03)	(104.24)
Liabilities/ provisions no longer required written back	-	(408.20)	-	(408.20)
	(70.28)	**(66.56)**	**(56.56)**	**(69.51)**
Working capital adjustments:				
Increase in other assets and other financial assets	(4.00)	(3.07)	(4.00)	(3.07)
Decrease in trade and other receivables	-	-	-	(2.50)
Increase /(decrease) in trade payables	(7.60)	19.73	(7.87)	21.98
Decrease/(increase) in other liabilities and financial liabilites	(56.12)	3.77	(81.36)	3.68
Cash used in operations	**(138.00)**	**(46.13)**	**(149.79)**	**(49.42)**
Income taxes refund / (paid) (net)	(10.89)	(24.43)	(10.89)	(24.43)
Net cash used in operating activities (A)	**(148.89)**	**(70.56)**	**(160.68)**	**(73.85)**
Cash flows from investing activities				
Investment in Bank deposits (net)	(1.10)	-	(1.10)	-
Proceeds from bank deposits (net)	-	75.75	-	75.75
Bank balances not considered as cash and cash equivalents	(62.07)	(87.40)	(62.07)	(87.40)
Interest received	139.99	92.65	139.99	92.65
Net cash generated from investing activities (B)	**76.82**	**81.00**	**76.82**	**81.00**
Cash flows from financing activities (C)	-	-	-	-
Net Decrease/(increase) in cash and cash equivalents (A+B+C)	**(72.07)**	**10.44**	**(83.86)**	**7.15**
Cash and cash equivalents at the beginning of the period	85.18	10.80	128.60	20.24
Cash and cash equivalents at the end of the period	**13.11**	**21.24**	**44.74**	**27.39**

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FORTIS MALAR HOSPITALS LIMITED

Notes:

3 The unaudited standalone and consolidated financial results of Fortis Malar Hospitals Limited ("the Company") for the quarter and six months ended September 30, 2026 has been reviewed by the Audit and Risk Management Committee and subsequently approved by the Board of Directors at their respective meeting held on November 3, 2026. The above results have been subjected to limited review by the Statutory auditors of the Company. The auditors have issued an unmodified review report. .

4 These unaudited financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 The consolidated financial results include the financial results of the Company Fortis Malar Hospitals Limited and the financial results of its subsidiary company Fortis Healthcare Research Foundation (Formerly known as Malar Stars Medicare Limited), (collectively known as "Group").

6 The Group is engaged in the Healthcare Services, which in the context of Indian Accounting Standard (Ind AS) 108 - Operating Segments is considered as the only reportable segment of the Group. Also refer note 7 below.

7 During the year ended March 31, 2024, the Company had entered into Business Transfer Agreement ("BTA") with MGM Healthcare Private Limited ("MGM") for the sale of its business operations pertaining to Malar Hospital, as a going concern, on a slump sale basis. Post the slump sale transaction, the Company ceases to have any business operations. Currently, the management of the Company has no visibility of commencing any new business operations in the future and the Company's management and Board of Directors, in consultation with its legal advisors/ merchant bankers, is evaluating various corporate restructuring options for the future possible course of actions for the Company and is progressing with the finalisation of plan.

The Company's cash and cash equivalent and other bank balances (~Rs 3,426.39 lakhs) would be sufficient to settle its obligations as and when they fall due. Based on the current cash position and projected cash flows, the Company believes that it would be able to meet its financial obligations for the foreseeable future such as ongoing expenses for running the Company, resolving medico legal cases (claim amount:~Rs 649.40 lakhs), VAT appeals (tax demand: ~Rs 254.93 lakhs), GST appeal (tax demand: ~Rs 22.23 lakhs) and Income tax appeal (tax demand ~Rs 198.83 lakhs) which are being contested. As a matter of abundant caution these details are being disclosed herein and should not be construed in any manner as admission of any liability or breach. Any financial exposure in respect of medico legal cases, VAT appeals, GST appeal and Income tax appeal are currently estimated and assessed by management as remote. Accordingly, these standalone and consolidated financial results have been prepared on a going concern basis.

8 Pursuant to the notification dated June 11, 2025 issued by the Government of Tamil Nadu, regarding the revision of minimum wage rates, the Company has reversed the provision of Rs 408.20 lakhs towards earlier minimum wages payable. The provision written back has been considered as other income in the standalone and consolidated financial results for the quarter ended June 30, 2025.

9 These financial results are available on the BSE website (www.bseindia.com) and on the Company's website (www.fortismalarhospital.com).

By Order of the Board
Fortis Malar Hospitals Limited
CIN: L85110PB1989PLC045948

FORTIS MALAR HOSPITALS LIMITED

Bidesh Chandra Paul
Whole Time Director
DIN: 08596135
Place : Gurugram
Date: November 3, 2026