

June 24, 2026

To, <b>Bombay Stock Exchange Limited.,</b> 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001.  <b>Scrip Code: 533275</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051  Company Symbol: <b>SHAH</b>
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**Subject: Intimation of Outcome of Rights Issue Committee Meeting.**

Dear Sir / Madam,

In continuation to meeting dated 21.05.2026 and Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby inform you that the meeting of the Rights Issue Committee of the Company held today i.e. Wednesday, June 24, 2026 at the Corporate Office of the Company, inter-alia has considered and approved following matters:

1. Considered and approved the extension of the Issue Closing Date from Wednesday, 24th June, 2026 to Friday, 3rd July, 2026, in order to provide an opportunity to the Eligible Equity Shareholders to exercise their rights in the Rights Issue. The said extension is within the outer limit of 30 (thirty) days from the Issue Opening Date of June 11, 2026, as prescribed under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Accordingly, ongoing Rights Issue of Shah Metacorp Limited ("the Company") for issue of up to 10,24,68,139 Fully Paid-Up Equity Shares of face value of ₹1 each at an Issue Price of ₹4.86 per Rights Equity Share aggregating up to ₹4,980 Lakhs, in terms of the Letter of Offer dated May 21, 2026 will extend till Friday, 3rd July, 2026.

The Rights Issue Committee meeting commenced at 11:00 A.M. and concluded at 11.40 A.M.

You are requested to take the same on your record.

Thanking you,

**For Shah Metacorp Limited**

**Hiral Patel**  
**Company Secretary**