

July 16, 2026

To, The Manager, Listing Department, BSE Limited, 1st Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Intimation of Outcome of Board Meeting.

This is to inform you that pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI-LODR**”) read with such applicable Circulars issued by SEBI (as amended from time to time), the Board of Directors of 5paisa Capital Limited (“**Company**”) at their meeting held today i.e. Thursday, July 16, 2026 which commenced at 4:30 p.m. and concluded at 6:00 p.m. has considered and *inter-alia* approved the following:

1. Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026 along with the Limited Review Report, duly signed and issued by the Statutory Auditors of the Company, upon the recommendation made by the Audit Committee, as required under the SEBI LODR

In this regard, we are enclosing the Unaudited Financial Results (Consolidated and Standalone) of the Company for the quarter ended June 30, 2026, along with Limited Review Report, duly signed and issued by Statutory Auditors of the Company, upon the recommendation made by the Audit Committee, as per the SEBI LODR.

2. Appointment of Mr. Mehul Somaiya, as Company Secretary and Compliance officer of the Company w.e.f. July 16, 2026, based on recommendation of Nomination and Remuneration Committee.

In this regard, the detailed disclosures as required under Regulation 30 of SEBI-LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, will be intimated to the Stock Exchanges separately.

The results have also been uploaded on the websites of the Stock exchanges at www.nseindia.com and www.bseindia.com as well as on the website of the Company at www.5paisa.com.

We kindly request you to take the same on record.

Thanking you,

For 5paisa Capital Limited

Gourav Munjal
Whole-time Director & CFO
DIN: 06360031
Email Id: csteam@5paisa.com

Encl: As above

5paisa Capital Limited

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of the Company Pursuant to the Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**TO THE BOARD OF DIRECTORS OF
Spaisa Capital Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Spaisa Capital Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
 - a) Spaisa P2P Limited;
 - b) Spaisa Corporate Services Ltd (formerly Spaisa Insurance Brokers Limited);
 - c) Spaisa Trading Limited; and
 - d) Spaisa International Securities (IFSC) Limited.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Emphasis of Matter

6. We draw attention to Note 4 to the accompanying financial results, describing the search conducted by Income-Tax authorities ('the department') at the premises of the Holding Company and its subsidiaries ("Group"). Pursuant to search the Holding Company received demand order of ₹33.02 crore. The holding company has filed an appeal and is confident of getting favourable order.

Our opinion is not modified in respect of this matter.

Other Matter

7. We did not review the financial results of 1 (one) subsidiary included in the unaudited consolidated financial results, whose interim financial results reflect total income of 3.75 lakhs for quarter ended June 30, 2026, total net profit/(loss) after tax of 5.89 lakhs for quarter ended June 30, 2026, total comprehensive income/(loss) of Rs. 5.89 lakhs for quarter ended June 30, 2026 as considered in the unaudited consolidated financial results have been reviewed by other auditors whose report has been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our opinion is not modified in respect of this matter.

Place: Mumbai
Date: July 16, 2026



For V. Sankar Aiyar & Co.,
Chartered Accountants
(FRN. 109208W)



Asha Patel
Partner

(Membership No.166048)

UDIN: 26166048NPURUD03998

5paisa Capital Limited CIN: L67190MH2007PLC289249 Corp. Office / Regd. Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, Wagle Estate, Thane 400 604. Statement of Consolidated financial results for the quarter ended June 30, 2026				
(₹ in lacs)				
Particulars	Quarter ended			Year ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Unaudited (Note 6)	Unaudited	Audited
(I) Revenue from operations				
a. Interest income	4,217.41	3,588.80	3,333.53	13,853.87
b. Fees and commission income	4,615.51	4,953.48	4,435.36	18,101.79
(I) Total revenue from operations (a+b)	8,832.92	8,542.28	7,768.89	31,955.66
(II) Other income	5.14	5.77	8.38	33.52
(III) Total income (I+II)	8,838.06	8,548.05	7,777.27	31,989.18
(IV) Expenses				
a. Finance cost	845.13	906.57	727.99	3,253.06
b. Employee benefits expense	2,209.72	2,535.20	2,042.51	8,862.41
c. Depreciation, amortisation and impairment	221.32	217.16	249.81	921.77
d. Other expenses	4,017.04	3,437.20	3,207.28	13,022.86
(IV) Total expenses (a+b+c+d)	7,293.21	7,096.13	6,227.59	26,060.10
(V) Profit/(loss) before exceptional items and tax (III-IV)	1,544.85	1,451.92	1,549.68	5,929.08
(VI) Exceptional items	-	-	-	-
(VII) Profit/(loss) before tax (V-VI)	1,544.85	1,451.92	1,549.68	5,929.08
(VIII) Tax expense:				
a. Current tax	437.04	42.37	330.17	1,081.29
b. Deferred tax	-49.13	324.03	64.66	429.24
(VIII) Total tax expense (a+b)	387.91	366.40	394.83	1,510.53
(IX) Profit/(loss) for the period (VII-VIII)	1,156.94	1,085.52	1,154.85	4,418.55
(X) Other Comprehensive Income				
(i) Items that will not be reclassified to profit or loss				
- Remeasurement of defined benefit plan	-18.48	21.94	6.19	19.45
(ii) Income tax relating to items that will not be reclassified to	4.65	-5.52	-1.56	-4.90
Total Other Comprehensive Income (i+ii)	-13.83	16.42	4.63	14.55
(XI) Total Comprehensive Income for the Period (Comprising of profit/(loss) and other comprehensive income) (IX+X)	1,143.11	1,101.94	1,159.48	4,433.10
Paid up Equity Share Capital (Face Value of ₹ 10 each)	4,688.23	3,125.48	3,123.63	3,125.48
Other Equity				61,796.94
Earnings Per Equity Share (EPS)*				
Basic (In ₹)	2.60	3.47	3.70	14.14
Diluted (In ₹)	2.60	3.47	3.68	14.13

*Quarter ended numbers are not annualised

For 5paisa Capital Limited

Place : Mumbai
Dated : July 16, 2026

Gaurav Seth
Managing Director & CEO
(DIN : 10415364)

Notes to results:

1. The above unaudited consolidated financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on July 16, 2026 and have been subjected to limited review by the statutory auditors of the Company and the Auditors have issued an unmodified report.
2. These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
3. The group is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segment'.
4. During January 2025, the Income Tax Department conducted a search operation at the premises of 5paisa Capital Limited. The Company extended full cooperation to the Income Tax officials and provided all requisite information, documents, and clarifications as sought during the proceedings. Subsequent to the reporting period, the Company received an assessment order dated May 5, 2026, under Section 158BC(1)(c) of the Income-tax Act, 1961, for the block period from April 1, 2018, to February 3, 2025, raising a demand of ₹33.02 crore. The demand primarily arises from the disallowance of certain expenses and the inclusion of certain income by the Income-tax authorities.
The Company has filed an appeal with the CIT(A) against the said order and is confident of getting favourable order from the CIT(A).
5. The Holding Company undertook a rights issue of 1,56,27,419 fully paid-up equity shares of face value ₹10 each, offered to eligible equity shareholders and/or renouncee(s) at an issue price of ₹300 per share (including a premium of ₹290 per share), aggregating to ₹468.82 crore. Pursuant to the said issue, and the allotment of equity shares approved by the Board of Directors on April 13, 2026, the paid-up equity share capital of the Company has increased from ₹ 31.25 crore to ₹46.88 crore.
6. The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and the unaudited figures of nine months ended December 31, 2025.
7. The Company has 4 (Four) Wholly Owned Subsidiaries as on June 30, 2026:
 - a. 5paisa P2P Limited – Registered with Reserve Bank of India (RBI) as a P2P NBFC
 - b. 5paisa Trading Limited
 - c. 5paisa Corporate Services Limited
 - d. 5paisa International Securities (IFSC) Limited
8. The consolidated unaudited financial results for the quarter ended June 30, 2026 as submitted to Stock Exchanges are also available on our website www.5paisa.com.
9. Previous periods' figures have been regrouped / rearranged wherever necessary.

**By order of the Board
For 5paisa Capital Limited**

Place: Mumbai

Date: July 16, 2026

**Gaurav Seth
Managing Director & Chief Executive
Officer
DIN – 10415364**

Annexure 'A'.

Particulars	Value
Debt-equity ratio;	0.30
Debt Service Coverage Ratio	3.09
Interest Service Coverage Ratio	2.83
Net Worth	₹ 1,12,947.80 Lakhs
Net Profit After Tax (PAT)	₹ 1,156.94 Lakhs
Earnings Per Share (EPS - Basic)	₹ 2.60
Earnings Per Share (EPS - Diluted)	₹ 2.60
Outstanding Redeemable Preference Shares	Not Applicable
Capital Redemption Reserve	Not Applicable
Debenture Redemption Reserve	Not Applicable
Current Ratio	1.93
Long Term Debt to Working Capital	Not Applicable
Bad Debts to Accounts Receivable Ratio	0.01 Times
Current Liability Ratio	0.51
Total Debt to Total Assets	0.15
Debtors Turnover Ratio	Not Applicable
Inventory Turnover Ratio	Not Applicable
Operating Margin	17%
Net Profit Margin	13%

Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results of the Company Pursuant to the Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**TO THE BOARD OF DIRECTORS OF
Spaisa Capital Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Spaisa Capital Limited ("the Company") for the quarter ended June 30, 2026.
2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

5. We draw attention to Note 4 to the accompanying financial results, describing the search conducted by Income-Tax authorities ('the department') at the premises of the Company. Pursuant to the Search conducted, income tax department has raised demand of Rs. 33.02 crores and company has filed appeal against the said order. The company is confident of getting favourable order.

Our opinion is not modified in respect of this matter.

Place: Mumbai
Date: July 16, 2026



**For V. Sankar Aiyar & Co.,
Chartered Accountants
(FRN. 109208W)**



**Asha Patel
Partner**

(M.No. 166048)

UDIN: Q6166048PYDWEY7714

5paisa Capital Limited CIN: L67190MH2007PLC289249 Corp. Office / Regd. Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, Wagle Estate, Thane 400 604. Statement of Standalone financial results for the quarter ended June 30, 2026				
(₹ in lacs)				
Particulars	Quarter ended			Year ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Unaudited (Note 6)	Unaudited	Audited
(I) Revenue from operations				
a. Interest income	4,217.41	3,588.28	3,333.53	13,853.35
b. Fees and commission income	4,615.51	4,953.22	4,435.36	18,101.53
(I) Total revenue from operations (a+b)	8,832.92	8,541.50	7,768.89	31,954.88
(II) Other income	1.01	1.44	3.06	16.07
(III) Total income (I+II)	8,833.93	8,542.94	7,771.95	31,970.95
(IV) Expenses				
a. Finance cost	845.13	906.57	727.99	3,253.06
b. Employee benefits expense	2,209.72	2,535.20	2,042.51	8,862.41
c. Depreciation, amortisation and impairment	221.32	217.16	249.81	921.77
d. Other expenses	4,016.46	3,436.47	3,204.74	13,017.71
(IV) Total expenses (a+b+c+d+e)	7,292.63	7,095.40	6,225.05	26,054.95
(V) Profit/(loss) before exceptional items and tax (III-IV)	1,541.30	1,447.54	1,546.90	5,916.00
(VI) Exceptional items	-	-	-	-
(VII) Profit/(loss) before tax (V-VI)	1,541.30	1,447.54	1,546.90	5,916.00
(VIII) Tax expense:				
a. Current tax	437.04	42.28	330.12	1,081.04
b. Deferred tax	-45.43	318.71	64.33	422.54
(VIII) Total tax expense (a+b)	391.61	360.99	394.45	1,503.58
(IX) Profit/(loss) for the period (VII-VIII)	1,149.69	1,086.55	1,152.45	4,412.42
(X) Other Comprehensive Income				
(i) Items that will not be reclassified to profit or loss				
- Remeasurement of defined benefit plan	-18.48	21.94	6.19	19.45
(ii) Income tax relating to items that will not be reclassified to profit or loss	4.65	-5.52	-1.56	-4.90
Total Other Comprehensive Income (i+ii)	-13.83	16.42	4.63	14.55
(XI) Total Comprehensive Income for the Period (Comprising of profit/(loss) and other comprehensive income) (IX+X)	1,135.86	1,102.97	1,157.08	4,426.97
Paid up Equity Share Capital (Face Value of ₹ 10 each)	4,688.23	3,125.48	3,123.63	3,125.48
Other Equity				61871.3
Earnings Per Equity Share (EPS)*				
Basic (In ₹)	2.58	3.48	3.69	14.12
Diluted (In ₹)	2.58	3.47	3.67	14.11

For 5paisa Capital Limited

Place : Mumbai
Dated : July 16, 2026

Gaurav Seth
Managing Director & CEO
(DIN : 10415364)

Notes to results:

1. The above unaudited standalone financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on July 16, 2026 and have been subjected to limited review by the statutory auditors of the Company and the Auditors have issued an unmodified report.
2. These Standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile application. Accordingly, there is no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segment'.
4. During January 2025, the Income Tax Department conducted a search operation at the premises of 5paisa Capital Limited. The Company extended full cooperation to the Income Tax officials and provided all requisite information, documents, and clarifications as sought during the proceedings. Subsequent to the reporting period, the Company received an assessment order dated May 5, 2026, under Section 158BC(1)(c) of the Income-tax Act, 1961, for the block period from April 1, 2018, to February 3, 2025, raising a demand of ₹33.02 crore. The demand primarily arises from the disallowance of certain expenses and the inclusion of certain income by the Income-tax authorities.
The Company has filed an appeal with the CIT(A) against the said order and is confident of getting favourable order from the CIT(A).
5. The Company undertook a rights issue of 1,56,27,419 fully paid-up equity shares of face value ₹10 each, offered to eligible equity shareholders and/or renouncee(s) at an issue price of ₹300 per share (including a premium of ₹290 per share), aggregating to ₹468.82 crore. Pursuant to the said issue, and the allotment of equity shares approved by the Board of Directors on April 13, 2026, the paid-up equity share capital of the Company has increased from ₹ 31.25 crore to ₹46.88 crore.
6. The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and the unaudited figures of nine months ended December 31, 2025.
7. The standalone unaudited financial results for the quarter ended June 30, 2026 as submitted to Stock Exchanges are also available on our website www.5paisa.com.
8. Previous periods' figures have been regrouped / rearranged wherever necessary.

**By order of the Board
For 5paisa Capital Limited**

**Gaurav Seth
Managing Director & Chief Executive
Officer
DIN – 10415364**

Place: Mumbai

Date: July 16, 2026