RBL BANK
apno ka bank

September 9, 2026

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.
Scrip Symbol: RBLBANK

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

This is in continuation to our letter dated September 7, 2026 referring to the establishment of Euro Medium Term Note Programme of US $1,000,000,000 (USD one billion) ("EMTN Programme") by RBL Bank Limited ("the Bank").

In terms of SEBI Listing Regulations, we wish to inform you that the Bank has today i.e., on September 9, 2026 approved the pricing, tenure and other terms of the senior notes ("Notes") to be issued by the Bank under the US $1,000,000,000 (USD one billion) EMTN Programme established by the Bank under Regulation S of the U.S. Securities Act 1933 and as more particularly set out in Annexure below.

The requisite details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time, are included in the Annexure below.

Further, in compliance with Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank's Website at www.rbl.bank.in

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **RBL Bank Limited**

Niti Arya Digitally signed by Niti Arya Date: 2026.09.09 20:35:32 +05'30'

Niti Arya
Company Secretary

Disclaimer:
This announcement is for information purposes only and this information relates to an offering of the Notes offered and sold pursuant to Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act"). This information is not an offer of securities for sale in the United States. The Notes have not been, and will not be, registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The Notes have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering circular or any other document / material relating to the Notes, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.

The offering circular for the Notes has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, general information document, key information document, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by Securities and Exchange Board of India ("SEBI") or any other applicable Indian laws) with any Registrar of Companies, the SEBI or any Indian stock exchange or any other statutory or regulatory body of like nature in India, save and except for any information which is mandatorily required to be disclosed or filed in India under any applicable Indian laws (including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015, as amended, under the terms of the listing agreement with any Indian stock exchange, and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended) or pursuant to the sanction of any regulatory and adjudicatory body in India.

Annexure

Particulars	Terms
Type of Instrument	Senior Unsecured Notes
Ratings of the Instrument	The Notes are expected to be rated as Baa2 (stable) by Moody's, BBB+ (Stable) by CareEdge Global
Use of Proceeds	The net proceeds from the issue of Notes, in accordance with applicable laws, rules, regulations and guidelines will be used to: (a) meet the funding requirements of the Bank's GIFT City International Banking Unit; (b) develop and expand business in the GIFT City International Banking Unit; and/or (c) meet the Bank's general corporate purposes.
Listing	Yes, India International Exchange IFSC Limited and NSE IFSC Limited
Size of the Issue	US$ 350,000,000 (United States Dollars Three Hundred and Fifty Million) 5.791% fixed rate senior unsecured notes due 2031, pursuant to Regulation S of the U.S. Securities Act of 1933 (as amended from time to time).
Specified Denominations of the Notes	U.S.$200,000 (United States Dollar Two Hundred Thousand) and integral multiples of U.S.$1,000 (United States Dollar One Thousand) in excess thereof
Tenure of the instrument – date of allotment and date of maturity	Tenure of the Note: 5 years Date of Allotment: 16 September 2026 (T+5) Date of Maturity: 16 September 2031
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 5.791% Schedule of payment of coupon/interest: March 16 and September 16 in each year up to and including the September 16, 2031 commencing on March 16, 2027. Schedule of payment of principal: Redemption at par. Bullet payment on maturity i.e., on September 16, 2031.
Charge/security, if any, created over the assets	Unsecured
Special rights or interest or privileges attached to the instrument and changes thereof	Not applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets	Nil

along with its comments thereon, if any	
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	Not applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable
ISIN	XS3506162687