



Merritronix

EN:9100:2018/

AS9100D certified company CIN : L32100TG1988PLC155611

Merritronix Limited

13th October, 2026

To
The Corporate Relations Department,
BSE Limited,
1st Floor, New Trading Ring Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.

Scrip Code- 544773

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Business Update for the Half Year Ended September 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to submit the enclosed Business Update of Merritronix Ltd for the half year ended September 30, 2026.

The enclosed Business Update provides an overview of the Company's performance, key developments, strategic initiatives Governance and investor relations during H1 FY 2026-27.

You are requested to take the same on record.

Thanking you,

For Merritronix Ltd
(Formerly known as Merritronix Pvt Limited)

M Swathi

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Swathi
Date: 2026.10.13
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Mandava Swathi
Company Secretary & Compliance officer



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GSTIN : 36AABCM8760B1ZL



Merritronix Limited

H1 FY27 Business Update High-Reliability Electronics for Defence and Aerospace

Incorporated in 1988, Merritronix Limited is an Electronics System Design and Manufacturing (ESDM) company specialising in high-reliability, mission-critical electronic assemblies for defence, aerospace, telecom and industrial electronics. From its EN 9100:2018 certified facility in Hyderabad, the Company offers component sourcing, PCB assembly, system integration, testing and obsolescence management, with capabilities spanning missile seeker assemblies, airborne radar systems and defence aircraft electronics. The Company listed on the BSE SME platform on June 8, 2026.

H1 FY27 Financial Performance

- **Revenue: ₹ 106.37 Cr**
- **YoY Growth: 90.15%**

Key Operating Metrics

Metric	As on September 30, 2026
SMT boards capacity	7.65 lakh p.a.
THT boards capacity	6.00 lakh p.a.
Product assembly capacity	4.20 lakh units p.a.
Key approvals	BEL, HAL, CERN (through TIFR)
Order book	₹101.64 Cr
Capacity utilisation	65%*

*As part of our NADCAP certification we have initiated the secondary E2E SMT Line

Business Highlights

- **IPO proceeds and CAPEX:** The funds raised through the IPO are being deployed toward the committed capital expenditure. The ordering and delivery process is underway, and we expect installation and commissioning to be completed by the end of calendar year 2026.
- **First-half performance:** We have performed well in the first half of the year and remain focused on delivering the full-year performance as projected.
- **Strategic partnerships:** We have entered into MoUs with Analinear Design Technologies and Stuum Technologies to support our design and technology capabilities. These partnerships are intended to strengthen our offering and create opportunities for future growth.

- **Customer and business development:** We continue to build on our customer relationships and pursue opportunities across our electronics manufacturing and design services business, supporting our growth plans for the year and our customer acquisitions and existing projects are progressing at a fair pace.
- **Governance and investor relations:** We have proposed the appointment of secretarial auditor for FY 2027-FY 31 and approved by shareholders. Also, we have appointed Equibridgex Advisors as our investor and public-relations agency effective 1 July 2026.

Management Commentary

“This half has been about moving from a trusted EMS supplier to the path of strategic partner for India’s defence ecosystem. We are pursuing various paths towards playing a larger role in the defence ecosystem. We are playing a role of catalyst of complementary partners across various categories beyond traditional ESDM services, so that we offer a complete, compliant solution(s). Towards this direction company is making several endeavors involving several agencies. Our alliance with design and hardware engineering partners now lets us offer customers a single, vertically integrated capability stack, from RF and analog design to precision manufacturing. We have taken this to defence, aerospace and telecom customers, and we are formalising partnerships through MoUs and contract manufacturing agreements to widen our reach. We believe these steps position Merritronix for larger, higher-value, multi-year programmes. We thank our shareholders for their continued trust.”

– Mr. Dovari Amarnath, Managing Director

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties, including but not limited like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those expressed or implied in the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Note: The figure mentioned are management estimates and are subject to final audit adjustments.

For Further Information Please Contact Corporate Communication Advisor:

 EquiBridgeX Advisors Pvt Ltd	Ms Pooja Gandhi EquiBridgeX Advisors Private Limited Email: info@equibridgex.com Website: www.equibridgex.com
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