OM METALLOGIC LIMITED

(Formerly Known as OM Metallogic Private Limited)
CIN-L28113HR2011PLC044569 | Udyam Reg. No. UDYAM-HR-03-0008438
Registered Office : Kila No. 17, Harfala Road, Opp. Gopal Ji Milk Plant, Village Sikri, Ballabgarh, Haryana - 121004
Corporate Office : C-808, 8th Floor, Vipul Plaza, Sector - 81, Faridabad, Haryana - 121002
Contact No. : 0129-2989582 | Email : info@ommetallogic.com
Website : www.ommetallogic.com

Dated: 14.11.2026

To,
BSE Limited
Listing Department,
1st Floor, P. J. Towers,
Dalal Street, Fort, Mumbai – 400 001.

BSE Scrip Code: 544559

Sub.: Outcome of Board Meeting under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Approval of Unaudited Financial Results for the half year ended September 30, 2026

Dear Sir/Madam,

This is to inform you pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company was held on Saturday, November 14, 2026, and the said meeting commenced at 21:00 P.M. and concluded at 21:50 P.M.

In the said meeting, the Board of Directors considered and approved, inter alia, the following agenda items:

1. **Approval of Standalone Unaudited Financial Results:**

Considered and approved the Standalone Unaudited Financial Results of the Company for the half year ended September 30, 2026, along with the Limited Review Report submitted by the Statutory Auditors of the Company.

2. **Approve Issue Price, Entitlement Ratio, Record date, Issue open and closure dates, and other modalities related to Rights Issue**

This is in furtherance to our communicated dated August 10, 2026, wherein the Board had approved the draft Letter of Offer for the proposed issuance of fully paid-up equity shares of face value Rs 10 each ("Rights Equity Shares"), by way of a Rights Issue to the eligible shareholders of the Company ("Rights Issue" or "Issue"), in accordance with the provisions of the applicable laws.

Pursuant to the above and following the receipt of In-principle approvals from BSE Limited

vide letters No. LOD/RIGHT/SS/FIP/998/2026-27 dated October 23, 2026; the Board of Directors, at its meeting held today, i.e., November 14, 2026, has, inter alia, considered and approved the detailed terms and conditions of the Rights Issue, as set out below:

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of Rs. 10 each
2.	Issue Size	Up to 78,62,279 Rights Equity Shares for an aggregate amount not exceeding Rs. 1651.08 Lakhs *(assuming full subscription)*
3.	Rights Issue Price	Rs. 21.00 per Rights Equity Share *The entire Rights Issue price will be payable at the time of making the application.*
4.	Record date	Friday, November 20, 2026 for determining eligible shareholders entitled to receive the Rights Entitlement.
5.	Rights Entitlement Ratio	1:1 i.e. 1 (One) fully paid-up equity share for every 1 (One) fully paid-up equity shares held by eligible equity shareholders as on the Record Date.
6.	Rights Issue period	Issue Opening Date: 1st December, 2026 Last Date for on Market Renunciation of Rights Entitlements: 23rd December 2026 Issue Closing Date*: 30th December, 2026
7.	Outstanding Shares	Prior to the Issue: 78,62,279 Post the Issue*: 1,57,24,558
8.	Other Terms	Including fractional entitlement, zero entitlement, and payment details as specified in the Letter of Offer.

The Board of Directors has further approved and adopted the Letter of Offer and other ancillary documents for filing with BSE Limited and also authorised the Right Issue committee to decide any other matter w.r.t. proposed Right Issue, updation of Letter of offer, if required, further intimation in connection with the Right issue.

Concept of Rights Entitlement:

The shareholders holding equity shares of the Company as on the Record date ("eligible equity shareholders") will be entitled to Rights Entitlement ("REs"). REs shall be credited prior to the issue opening date, in the respective demat account(s) of the eligible equity shareholders ("RE Holders") under the RE-ISIN. The Company has made necessary arrangements with National Securities Depositories Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") for credit of REs in the respective demat account(s) of the eligible equity shareholders.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market

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Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines specified in the Letter of Offer.

To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account(s) or have purchased REs renounced by other RE holders) are required to make application for Rights Issue on or before Issue closing date by paying the full application amount.

If no application for Rights Issue is made by the RE holders on or before Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them.

You are requested to kindly take the above information on record.

Yours faithfully,
For Om Metallogic Limited

Manish Sharma
Digitally signed by Manish Sharma
Date: 2026.11.14 21:53:44 +05'30'

Manish Sharma
Managing Director
DIN: 02494864

Encl: Copy of Financial Results

N. K. MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

Office No. 620, 6th Floor, Pearl Plaza, Opp. Andheri Railway Station, Andheri (West), Mumbai – 400 058.
Tel : (+91) 98926 40589 / (+91) 98924 12486 | Email : nkm@nkmittal.com / nkmittalandassociates@gmail.com | www.nkmittal.com

CA (Dr.) N. K. Mittal M.Com., FCA, L.L.B., e-M.B.A., Ph.D. **CA Ankush Mittal** B.Com., FCA, ACS, Grad CWA, L.L.B.

LIMITED REVIEW REPORT

Unaudited standalone financial results of OM METALLOGIC LIMITED (Formerly known as Om Metallogic Private Limited) for the half year ended 30th September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of OM METALLOGIC IMITED

We have reviewed the accompanying statement of unaudited standalone financial results of OM METALLOGIC LIMITED (hereinafter referred to as the "Company") for the half year ended 30th September, 2026 ("the statement) being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended ("Listing Regulation").

This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principal laid down in AS 25 "Interim Financial Reporting" (AS 25), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Securities and Exchange Board of India (LODR) Regulations, 2015 as amended ("Listing Regulation"). Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Engagements to Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards prescribed under section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N K Mittal & Associates
Chartered Accountants
Firm Registration Number: 113281W

CA (Dr.) N K Mittal
(Partner)
Membership Number: 046785
UDIN: 26046785FDYCLA3122

N. K. Mittal & Associates MUMBAI FR. No. 113281W Chartered Accountants

Place: Mumbai
Date: 14th November, 2026

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Unaudited Standalone Balance Sheet for the Half Year Ended 30th September, 2026.

(Rs in Lakhs)

	PARTICULARS	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
I	**EQUITY AND LIABILITIES :**		
	1 SHAREHOLDER'S FUNDS :		
	a) Share Capital	786.23	786.23
	b) Reserves & Surplus	3,235.07	2,932.91
		4,021.30	**3,719.14**
	Non current liabilities		
	a) Long Term Borrowings	260.65	224.61
	b) Deffered Tax Liabilities (net)	1.35	
	c) Other long term liabilities	0.77	0.77
		262.77	**225.38**
	Current liabilities		
	a) Short Term Borrowings	283.35	200.09
	b) Trade Payable		
	i. Dues to Micro, Small & Medium Enterprises	-	-
	ii. Dues to Others	378.03	211.45
	c) Other current liabilities	319.99	157.62
	d) Short Term Provisions	511.22	407.97
		1,492.59	**977.13**
	TOTAL RS	**5,776.66**	**4,921.65**
	ASSETS		
II	**Non Current Assets**		
	a) Property, Plant & Equipment :		
	i) Tangible Assets	302.78	207.39
	ii) Intangible Assets		
	iii) Capital Work in progress		
		302.78	**207.39**
	b) Non Current Investments		-
	c) Long Term Loans & Advances	4.42	4.42
	d) Other Non Current Assets		
	e) Deffered Tax Assets	-	3.50
		4.42	**7.92**
	Current Assets		
	a) Current investments		
	b) Inventories	3,945.36	3,305.36
	c) Trade Receivables	1,069.86	1,000.01
	d) Cash & Bank Balances	112.93	93.34
	e) Short Terms Loans & Advances	341.31	307.63
	f) Other Current Assets		
		5,469.46	**4,706.34**
	TOTAL RS	**5,776.66**	**4,921.65**

For : Om Metallogic Limited

Manish Sharma
Digitally signed by Manish Sharma
Date: 2026.11.14 21:54:26 +05'30'

Manish Sharma
Managing Director
DIN : 02494864

Place : Faridabad
Date: 14-11-2026

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Unaudited Standalone Profit & Loss for the Half Year Ended 30th September, 2026.

(Rs. In Lakhs execpt EPS)

	PARTICULARS	Half Year Ended			Year Ended
		30.09.2026 (Unaudited)	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Revenue from operation**	8,535.31	5,307.01	2,206.02	7,513.03
2	**Other Income**	17.00	47.30	3.32	50.62
3	**Total Revenue (1+2)**	**8,552.31**	**5,354.31**	**2,209.34**	**7,563.65**
4	**Expenses**				
	Cost of materials consumed	7,754.36	4,407.15	1,926.34	6,333.49
	Changes in inventories of finished goods, work in progress and stock in trade	(2.63)	93.83	(75.84)	17.99
	Employee benefit expenses	33.45	9.05	60.94	69.99
	Finance costs	15.93	21.97	46.51	68.48
	Depreciation and amortisation expenses	29.94	6.33	22.66	28.99
	Other expenses	310.99	288.17	101.52	389.69
	Total Expenses	**8,142.04**	**4,826.49**	**2,082.12**	**6,908.61**
5	**Profit/ (Loss) before Exceptional Items, Prior Period & Tax (3-4)**	**410.27**	**527.82**	**127.22**	**655.04**
6	Prior Period Items	-	9.04	-	9.04
7	**Profit/ (Loss) before Exceptional Items & Tax (5-6)**	**410.27**	**518.78**	**127.22**	**646.00**
8	Exceptional items	-	-	-	-
9	**Profit/ (Loss) before Extraordinary items & Tax (7-8)**	**410.27**	**518.78**	**127.22**	**646.00**
10	Extraordinary Items	-	-	-	-
11	**Pofit / (loss) before tax (9-10)**	**410.27**	**518.78**	**127.22**	**646.00**
12	Tax expenses				
	a) Provision for current tax	103.26	142.50	33.08	175.58
	b) Provision for tax previous years	-	-	-	-
	c) Deferred tax	4.85	1.07	-	1.07
	Total tax expenses (Net)	**108.11**	**143.57**	**33.08**	**176.65**
13	**Net Profit / (loss) after tax from ordinary activities (11-12)**	**302.16**	**377.35**	**94.14**	**471.49**
14	Profit / (loss) from discontinuing operations	-	-	-	-
15	Tax expenses on discontinuing operations	-	-	-	-
16	Profit / (loss) from discontinuing operations after tax (14-15)	-	-	-	-
17	Net Profit / (loss) for the period (13+16)	**302.16**	**377.35**	**94.14**	**471.49**
18	Paid up equity share capital (face Value of Rs. 10 each)	786.23	786.23	526.39	786.23
19	**Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year**	**NA**	**NA**	**NA**	**2,932.91**
20	Earnings Per Share (of Rs. 10/- each)				
	a) Basic (in Rs)	**3.84**	**4.85**	**2.32**	**7.23**
	b) Diluted (in Rs)	**3.84**	**4.85**	**2.32**	**7.23**

Notes :

1 The above said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on Saturday, 14th November, 2026.

2 As required under Regulation 33 of the SEBI(LODR) Regulation, 2015, the Statutory Auditors of the Company have Issued Limited Review Report on the aforesaid Unaudited Financial Results for the half year ended 30th September, 2026, which was also taken on record by the Audit Committee and Board at their meeting held on Saturday, 14th November, 2026. The report does not have any impact on the aforesaid financial results which needs any explanation by the Board.

3 Figures for the previous period have been regrouped or rearranged wherever necessary.

4 As per MCA Notification dated 16th February, 2015 Companies whose share are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, are exempted from the compulsory requirement of adoption of IND-AS, as the company is covered under the exempted category, it has not adopted IND-AS for preparation of Financial Results.

5 The company operated in one segment (i.e., Manufacturing of Alluminium Alloys Ingot) , hence no separate segment reporting is given.

6 Statement of Assets and Liabilities along with Cash Flow Statement as on 30th September, 2026 is enclosed herewith.

7 The Aforesaid Unaudited Financial results will be uploaded on the Company's website www.ommetallogic.com and will also be available on the website of BSE Limited for benefit of Shareholders and Investors.

For : Om Metallogic Limited

Manish Sharma
Digitally signed by Manish Sharma
Date: 2026.11.14 21:54:54 +05'30'

Manish Sharma
Managing Director
DIN : 02494864

Place : Mumbai
Date: 14-11-2026

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Unaudited Standalone Cash Flow Statement for the Half Year Ended 30th September 2026

(Rs. In Lakhs)

Particulars	As at September 30,2026 (Unaudited)		As at September 30,2025 (Unaudited)	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit / (Loss) before tax as per Statement of Profit and Loss		410.27		127.22
Adjusted for :				
Depreciation	29.94		22.66	
Interest Expeses	15.16	45.10	45.61	68.27
		455.37		195.49
Operating Profit / Loss before Working Capital Changes		**455.37**		**195.49**
Changes in Working Capital				
Adjusted for increase / decrease in operating Assets :				
(Increase)/Decrease in Trade and Other Receivables	-69.85		221.10	
(Increase)/Decrease in Short Term Loans and Advances & Other Current Asset	-26.03		53.33	
(Increase)/Decrease in Inventories	-640.00		-517.68	
Adjusted for increase / decrease in operating Liabilities :				
Increase/(Decrease) in Trade and Other Payables	166.58		-19.46	
Increase/(Decrease) in Other Current Liability	162.37		-72.37	
Net Changess in working capital		**-406.93**		**-335.08**
Tax Paid / (Refund)	-7.65		-	
Net Cash from Operating Activities		**40.79**		**-139.59**
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed Assets	-125.33		-4.24	
		-125.33		-4.24
Net Cash generated / (used in) Investing Activities		**-125.33**		**-4.24**
C. CASH FLOW FROM FINANCING ACTIVITIES				
Issue of Shares	-		-	
Premium Received on issue of shares	-		-	
(Increase)/ Decrease in Borrowings	119.29		231.18	
Interest paid	-15.16		-45.61	
Net Cash from Financing Activities		**104.13**		**185.57**
Net Increase/ (Decrease) in Cash and Cash Equivalents		19.59		41.74
Opening Balance of Cash and Cash Equivalents		93.34		39.38
Closing Balance of Cash and Cash Equivalents		**112.93**		**81.12**

For : Om Metallogic Limited

Manish Sharma
Digitally signed by Manish Sharma
Date: 2026.11.14 21:55:16 +05'30'

Manish Sharma
Managing Director
DIN : 02494864

Place : Mumbai
Date: 14-11-2026