



August 06, 2026

LTTL/L&S/2026-27/08/04

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Maharashtra, India

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Maharashtra, India

Dear Sir/Madam,

Sub : Announcement under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation - Financial Results for the quarter ended June 30, 2026

Ref : Le Travenues Technology Limited (the "Company")

NSE Symbol: IXIGO and BSE Scrip Code: 544192

In compliance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), please find enclosed the Investor Presentation on the unaudited financial results (standalone and consolidated) of the Company for the quarter ended June 30, 2026.

This announcement will also be available on the website of the Company at <https://investors.ixigo.com/>.

This is for your information and records.

Thank you,

For Le Travenues Technology Limited

Suresh Kumar Bhutani
(Group General Counsel, Company Secretary & Compliance Officer)

Le Travenues Technology Limited | Regd. Office: Second Floor, Veritas Building, Sector-53,
Golf Course Road, Gurgaon-122 002, Haryana | CIN:L63000HR2006PLC071540
Tel: 0124-6682111 | www.ixigo.com | info@ixigo.com



ixigo apps - helping millions of travellers everyday!

THE NEXT CHAPTER

Investor Presentation **Q1 FY27**



Safe Harbour

This presentation and the accompanying slides (“Presentation”) by Le Travenues Technology Limited (the “Company”) are for informational purposes only and do not constitute an offer, recommendation, or invitation to purchase or subscribe for any securities. They should not be relied upon for any contract or binding commitment. No securities offering will be made except through a statutory offering document with detailed information about the Company.

The Company has prepared this Presentation based on reliable

information but makes no representation or warranty, express or implied, about its accuracy, completeness, fairness, or reasonableness. This Presentation may not include all material information. Any liability for the contents or omissions is expressly excluded. Some statements may discuss the Company’s market opportunity and business prospects as forward-looking statements, which are not guarantees of future performance and are subject to risks, uncertainties, and assumptions that are difficult to predict. These include economic

performance, industry competition, strategic Implementation, technological changes, revenue fluctuations, market preferences, and exposure to market risks.

Actual results may differ materially from those expressed or implied. The Company assumes no obligation to update any forward-looking information. Any third-party forward-looking statements and projections included are not adopted by the Company, and it is not responsible for them.

Effective 1st April 2026, the Company has changed the presentation currency denomination for its financial results from **INR Millions to INR Crores**. Accordingly, all figures in the current period, along with the comparative figures for previous periods have been presented in INR Crores to conform to the current period's presentation.



Who we are

We are a technology company focused on empowering travellers to plan, book and manage their trips.

Our Business :



Flights



Hotels



Trains



Buses

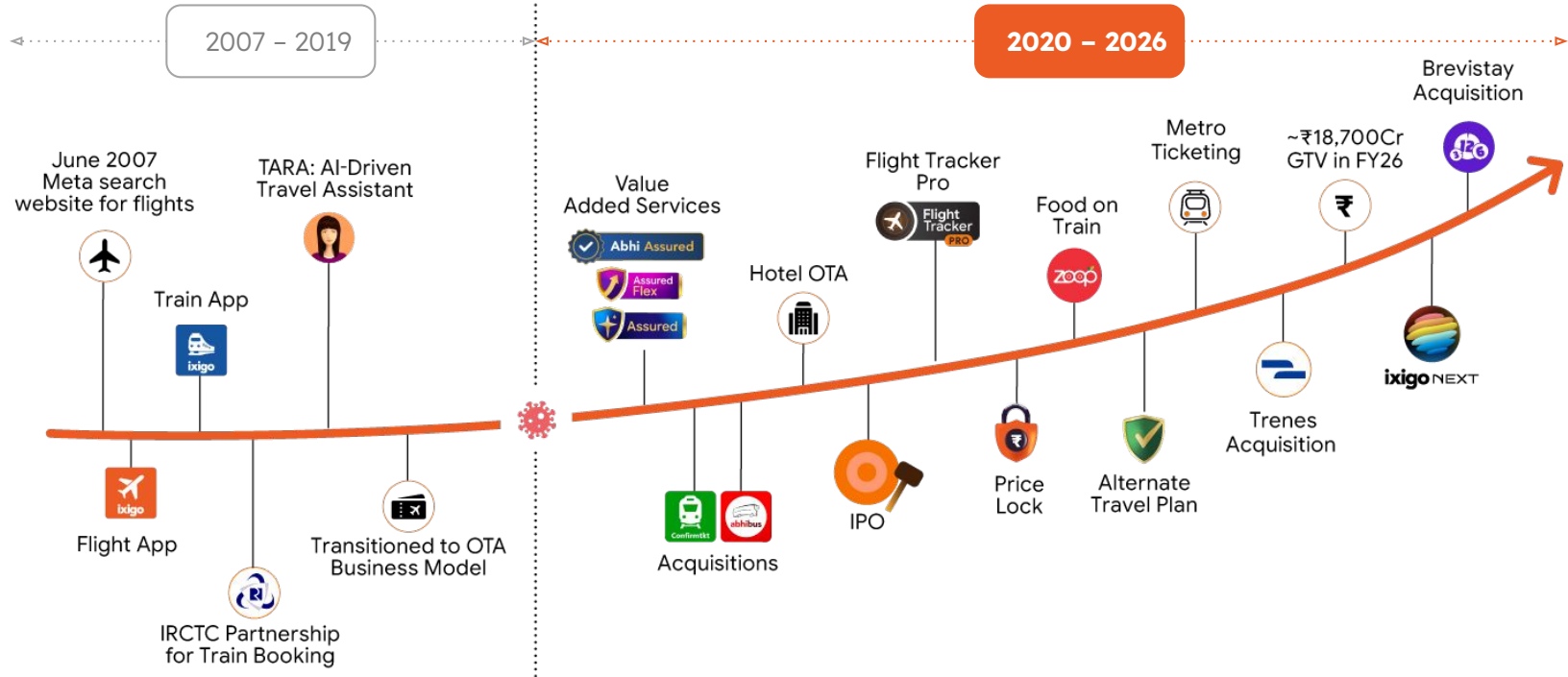


Vision

Our vision is to become the most customer-centric travel company, by offering the best customer experience to our users.



Our Journey



We are in the “Peace of Mind” Business

Dynamic AI-based Pricing for Value Added Services



No Questions Asked
Full Refunds



Lock Fare Now,
Pay Later



Upto 150% Assured Refund
and Roadside Assistance



Fully Flexible
and Freely
Reschedulable



Upto 3X Refund on
Unconfirmed Waitlisted
Train Tickets



Upto 3X Refund on Bus
Tickets if canceled by bus
operator

31%

Ancillary Attach Rate

Other Value Added Services



Food on Trains



Airport Cabs



Visa Processing



Travel Insurance



Seat & In-flight
Meals



Visa Rejection
Protection

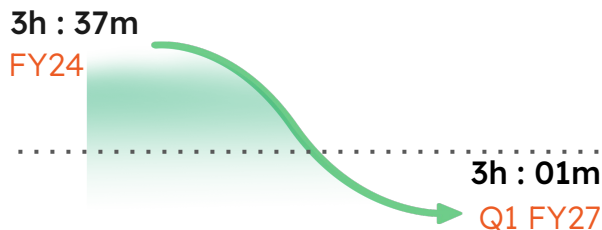
Note: 1. For 3 months ended 30th June 2026

Delivering the Best Customer Experience with AI

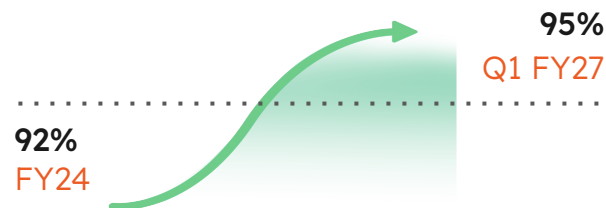
Providing Prompt Personalized Assistance Before, During & After the Trip



Average
Refund Time¹



Calls Answered
Within 2 Minutes²



Note: 1. Refund time includes cancellation processing time | 2. Calls (or callbacks requested) to our call center

Q1 FY27

Percentage of
Queries solved by AI

Voice 81%

Chat 92%

Total Queries solved by AI

52 Lakhs

Established Market Leadership in Online Travel ¹

Fastest Growing² & Gaining Market-Share in All Lines of Businesses



Fastest Growing²

“One-stop” Multi-Brand Travel Ecosystem

Note: 1.Basis MAU & app downloads | 2. Basis Revenue from Operations CAGR from FY21 to FY26

India's Largest Travel Platform¹



MAU²

8.54 Cr

Towns⁴

2400+



86 %

Repeat
Transaction Rate³



56.94 Cr

Annual Active
Users³



Lifetime
Transacted
Users⁴

6.22 Cr



Lifetime
Registered
Users⁴

39.57 Cr

14.15 Cr

Annual
Passenger
Segments
Booked³



94 %

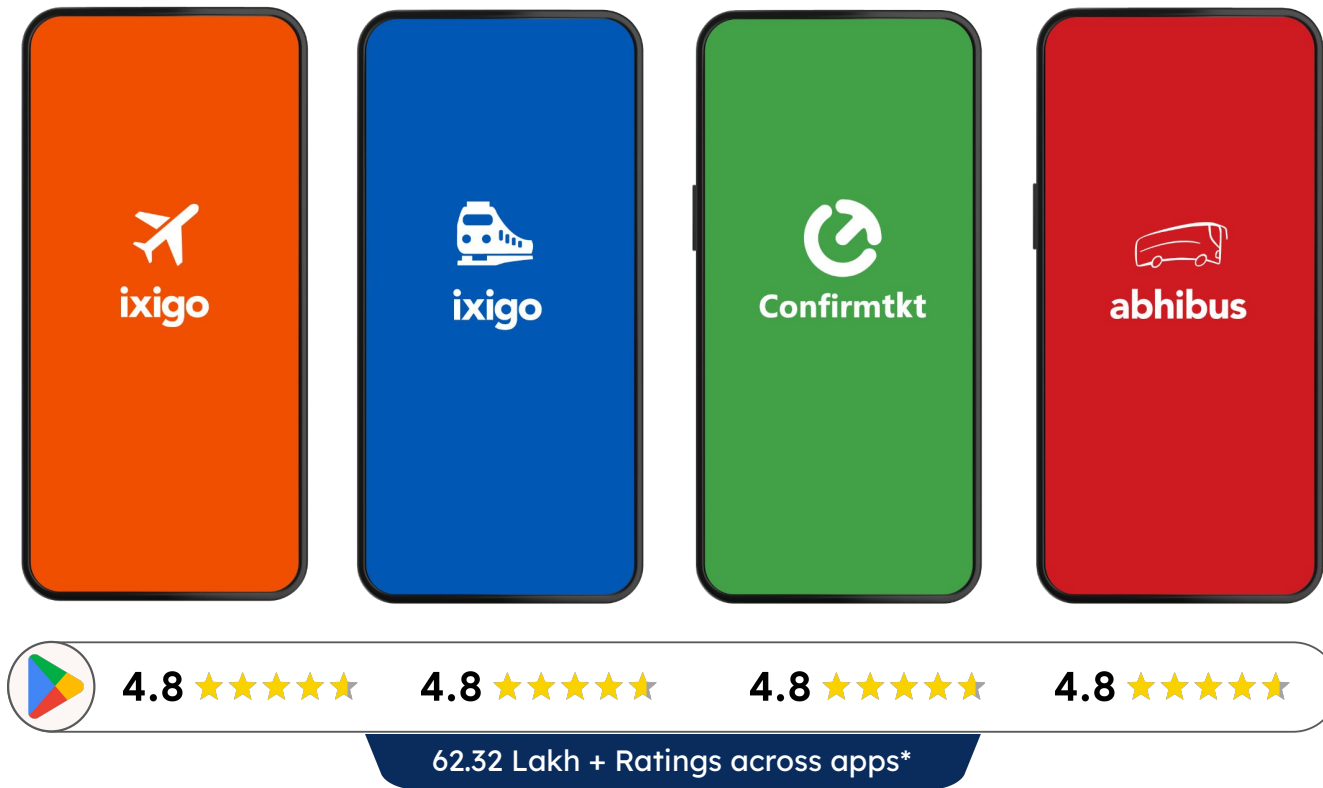
Deep penetration
in Tier II / III²



Note: 1. Basis MAU & app downloads | 2. For 3 months ended 30th June 2026 | 3. For year ended 31st March 2026 | 4. As of 30th June 2026

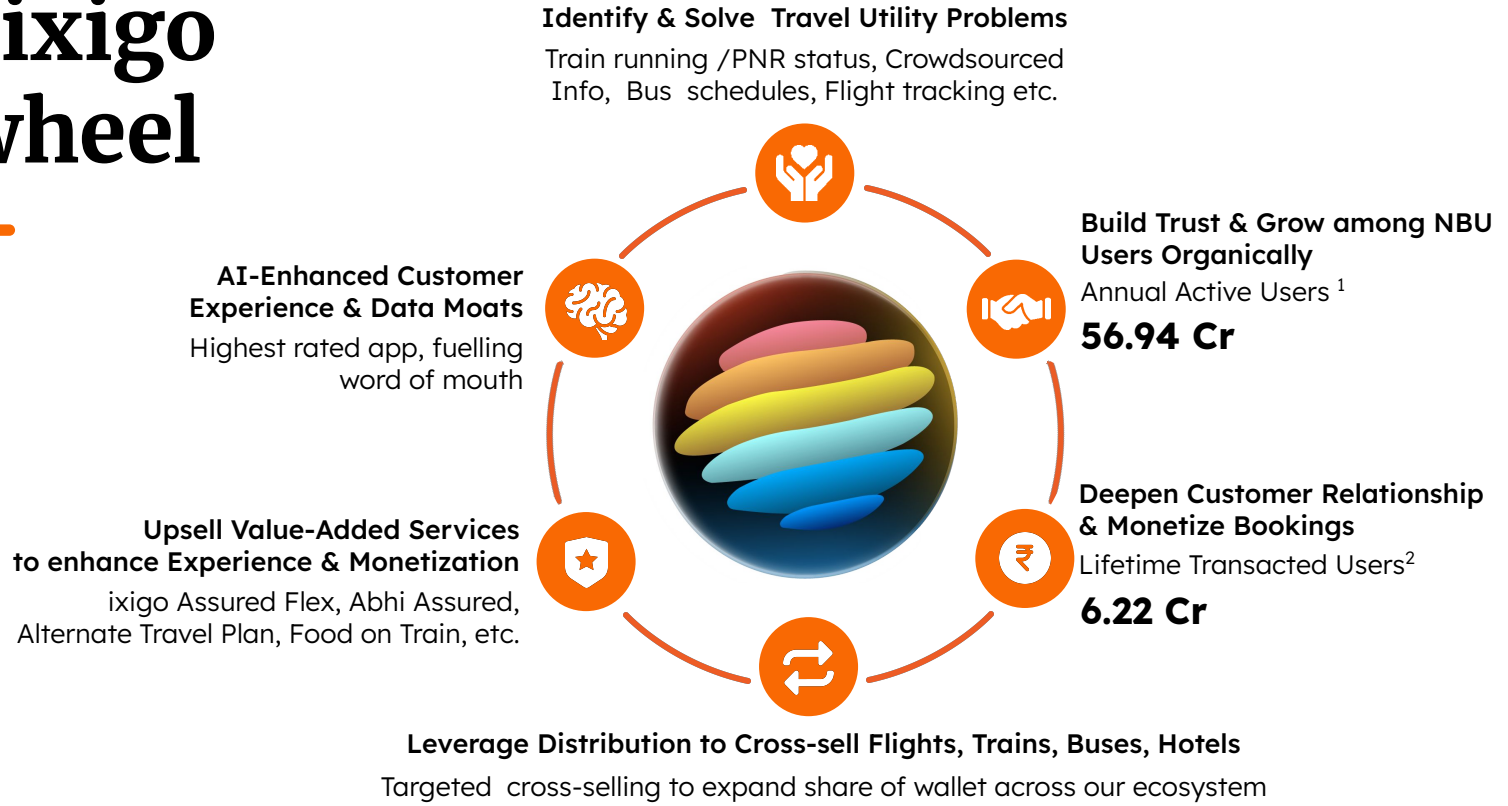


India's Highest Rated Travel Apps



* As of 30th June 2026

The ixigo Flywheel



Note: 1. For the year ended 31st March 2026 | 2. As of 30th June 2026

Q1 FY27 vs Q1 FY26



5,524.33

GTV

19% ▲



356.75

**Revenue from
Operations**

13% ▲



144.94

Contribution Margin

13% ▲



29.24

**Adjusted
EBITDA**

-7% ▼



48.14

**PBT* (ex loss of
associate, exceptional
items & tax)**

68% ▲

Key Performance Indicators

Key Performance Indicators	Units	FY24	FY25	FY26	Q1 FY 26	Q1 FY 27
Monthly Active Users	Crore	7.68	8.20	8.30	8.41	8.54
Gross Transaction Value	INR Crore	10,282.55	14,971.59	18,692.68	4,644.66	5,524.33
Revenue from Operations	INR Crore	655.87	914.25	1,228.04	316.05	356.75
Gross Revenue	INR Crore	831.85	1,191.32	1,630.31	414.21	486.51
EBITDA	INR Crore	53.06	98.89	120.12	32.48	53.52
EBITDA %	%	8%	11%	9%	10%	14%

* Profit before share of loss of an associate, exceptional Items and tax. **All numbers in INR crore unless indicated otherwise.**

EBITDA %= EBITDA/Total Income

Management Commentary - Q1 FY27



Mr. Alope Bajpai

*Chairman, Managing Director
& Group Chief Executive Officer*



Mr. Rajnish Kumar

*Director & Group Co-Chief
Executive Officer*



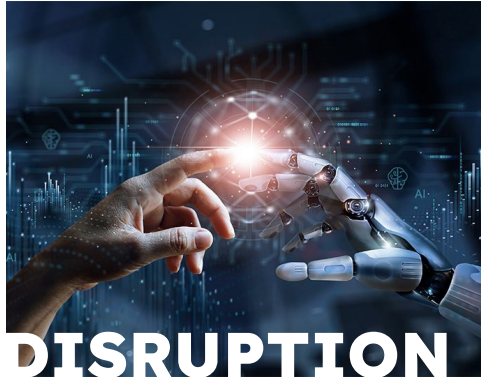
Mr. Saurabh Devendra Singh

Group Chief Financial Officer

“In Q1 FY27, despite the challenging macro environment, we continued taking market share and delivered resilient growth, crossing ₹5,524 Crores Quarterly GTV with an All-Time High Revenue and PAT. Our Bus business was the hero with 39% GTV growth YoY. This was also the quarter when ixigo’s Hotels business shifted gears through the Brevistay acquisition, crossing critical mass of direct supply and room nights. We are closer to product market fit on hotels than ever before and we are investing for growth and customer experience.”

“Q1 FY27 had much progress and some challenges. We continue to execute and remain optimistic about the long-term trajectory. Until the Iran conflict is not fully resolved, we expect some volatility. We are using uncertain times to strengthen our core, build market share, invest in hotels and build an AI-native future.”

Our 3-Pronged AI Strategy



ixigo NEXT- AI Native re-imagination of the app experience

TARA- Multi-modal, agentic and omnipresent AI that gets things done with hyper-personalization

Inorganic investments in disruptive teams & startups



AI optimized dynamic pricing for Peace of mind stack

AI driven discounts, revenue management and ranking algorithms

AI driven cross-sell and up-sell



Agentic AI enabled efficiency

81%¹ voice and 92%¹ chats resolved by autonomous AI agents

Annualized Revenue/ Employee ~2 Cr

Note: 1. For Q1 FY27



ixigo NEXT

The AI-Native Travel App

Context-Aware, Pre-Emptive,
Predictive, Hyper Personalized &
Multimodal Travel Intelligence



Proprietary Data & Models



LLM / Voice models



Real-time Supply Side Data



Traveller Context & Persona

Layer +1

Adaptive and
Interactive UX that
morphs in context,
surfacing ephemeral
capabilities

Layer -1

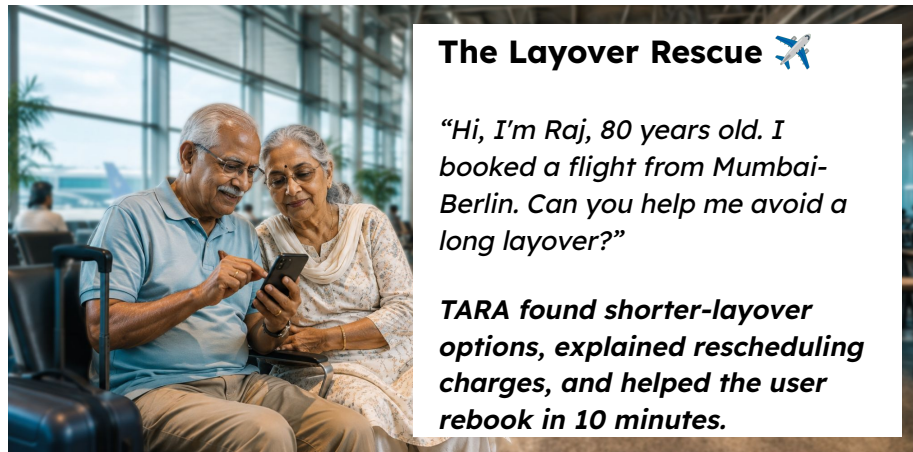
Context-aware AI
woven into the
UX-aware of context,
state, and intent.

Layer 0

Traditional UX Foundations,
Enhanced for AI-native
interactions.



TARA: AI Assistance with Empathy



Note: Based on real customer interactions with TARA. Some details have been altered to protect user privacy.



Hotels

Our next growth engine !

**0.5 Million “Heads on Beds”
in Q1 FY27**

Fastest growing line of business
by GTV growth

Acquired **54.66% majority
stake in Brevistay**, India's
largest flexible-stay hotel
network

ixigo's direct hotel contracting
footprint has expanded to
10,000+ properties across
700 towns in India with the help
of our AI-first Extranet, **HELLO**

Overall supply base now spans
70,000+ properties in India
and **1 million+** properties
across the World

Other Announcements & Partnerships



AbhiBus launched **industry-first Roadside Assistance**, assuring cab support till destination for bus breakdowns



SmartBUY



AbhiBus **partnered with HDFC Bank Smartbuy platform** to expand bus bookings



Metro ticketing LIVE in **Pune and Nagpur. Delhi, Mumbai and Bengaluru** scaling up month-on-month



Delivered **17 Lakhs meals on trains** in Q1 FY27



Partnered with **SBI Cards** to power flight & bus bookings



Signed direct contracts with **10,000+ properties** across **700 towns**





India on the Move

Our demand trends are resilient despite global headwinds



Summer Surge ☀️

- Higher airfares (+38% YoY on international, +22% YoY on domestic) **boosted long-distance bus travel**
- Hill station travel surged
Bus bookings +38% YoY
- **Short-haul international travel surged**
Vietnam (+130%), Sri Lanka (+68%), Singapore (+32%) & Thailand (+22%) YoY
- **Japan** flight bookings grew more than 100% YoY in AMJ

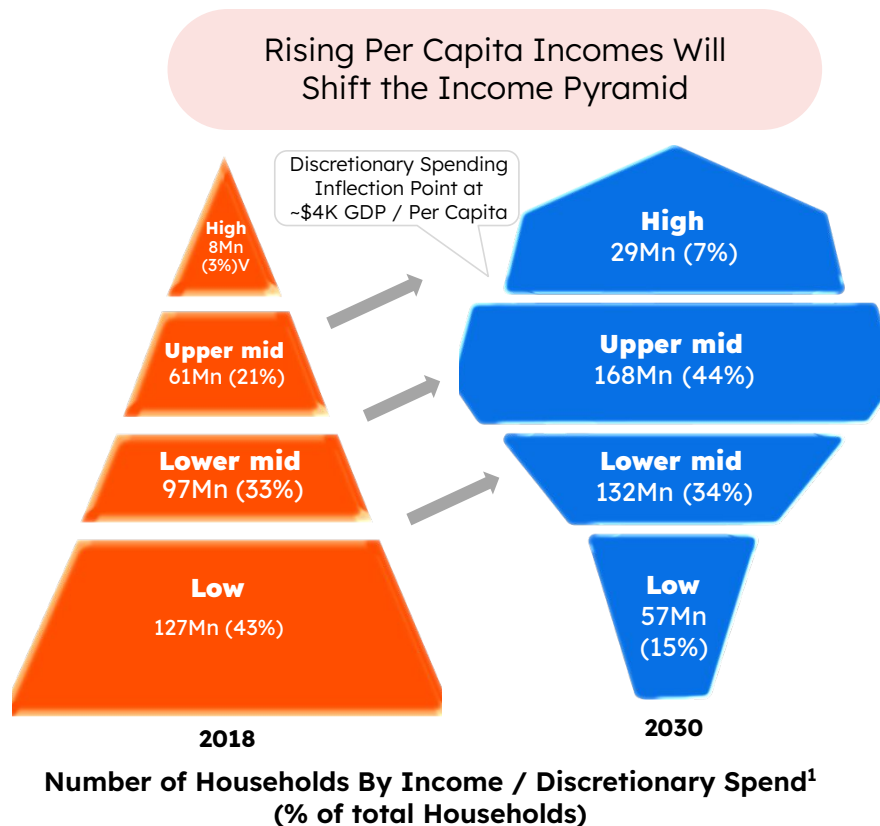
Monsoon Momentum 🌧️

- Goa travel defied seasonality
Flights **+15% YoY**, Hotels **+40% vs. summer**
- Bus searches rose
+28% in July YoY
- Women led bus travel
+36% of bookings
- Regional and pilgrimage rail travel continues to grow
- **Solo travellers and couples** dominated hotel stays

Note: Company Data

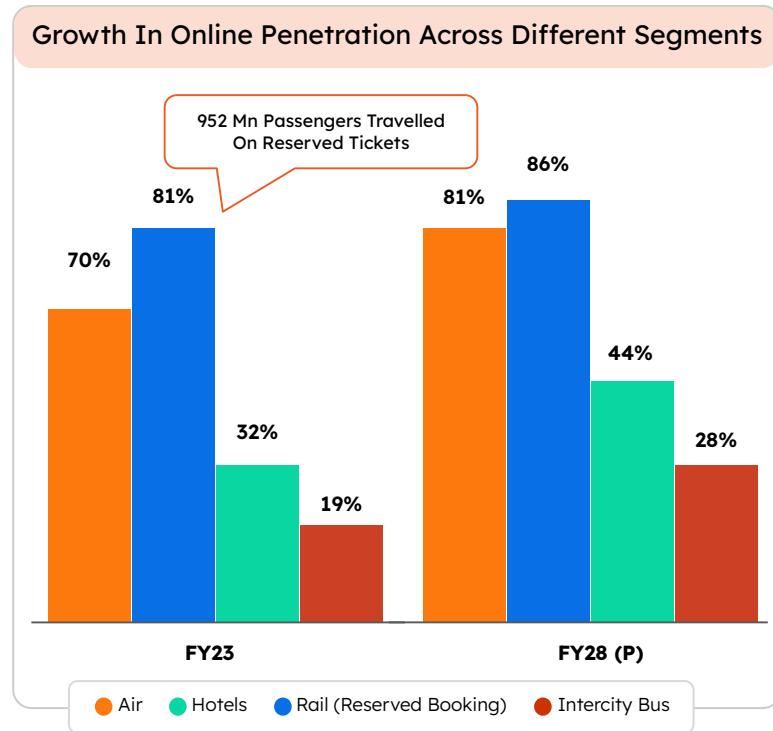
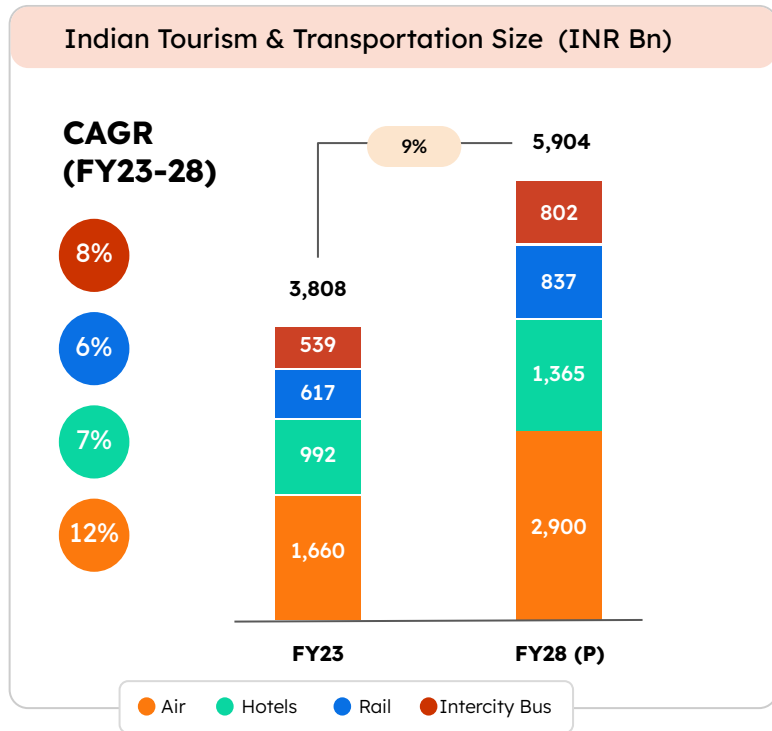
India Macroeconomic Outlook

On Track to Become
The Third-Largest
Global Economy &
World's 4th Largest
Domestic Travel
market by 2030



Source: S&P Global Market Intelligence, IMF, F&S Report 1. Discretionary spending, defined as spending on transport, recreation, and miscellaneous goods in a household (Source: F&S Report)

Robust Growth Expected in Indian Travel & Tourism Market

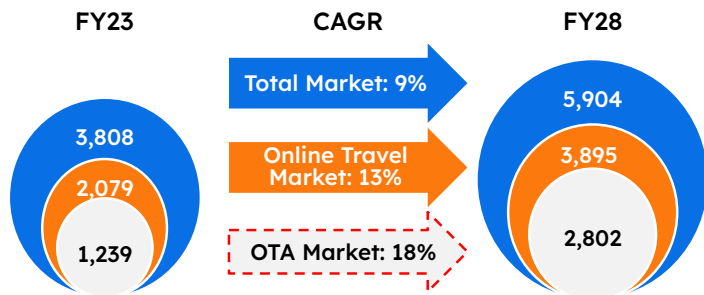


OTAs driving faster growth in Online Travel

Indian OTA Market Outpacing the Overall Travel and Online Markets

Indian Travel Market By Booking Mode

Market size (INR Bn)



FY28



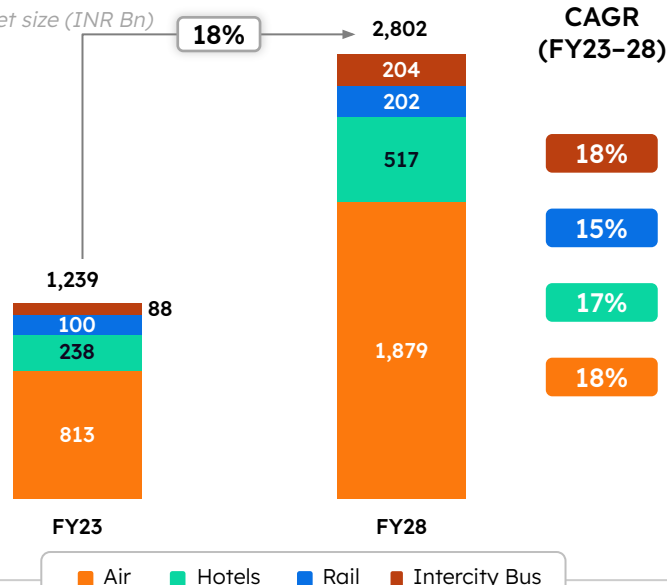
FY23



Online Offline

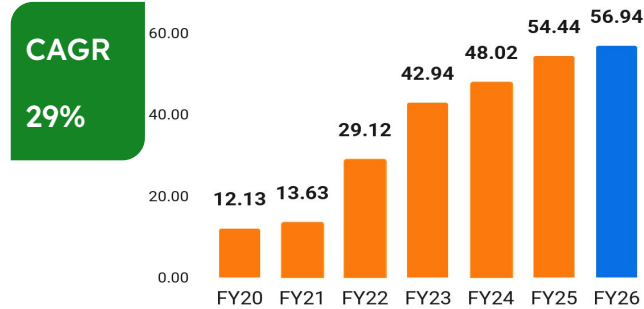
Indian OTA Market

Market size (INR Bn)

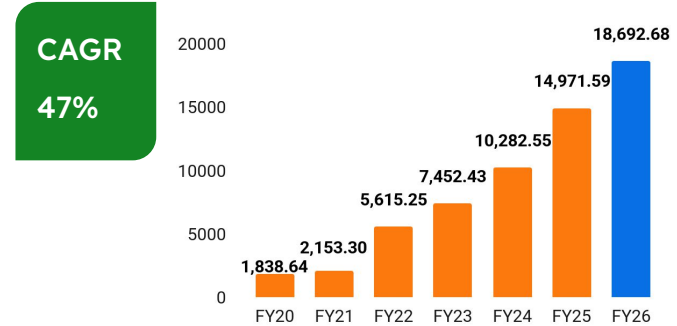


Robust Long Term Growth Trajectory

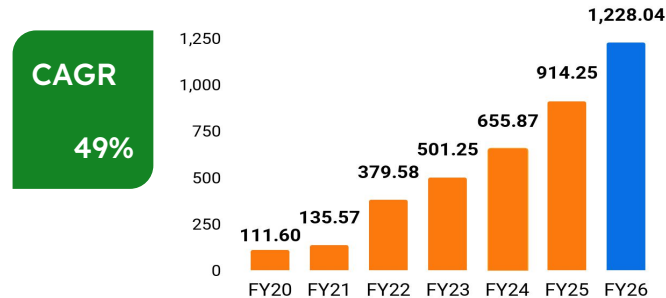
Annual Active Users (Cr)



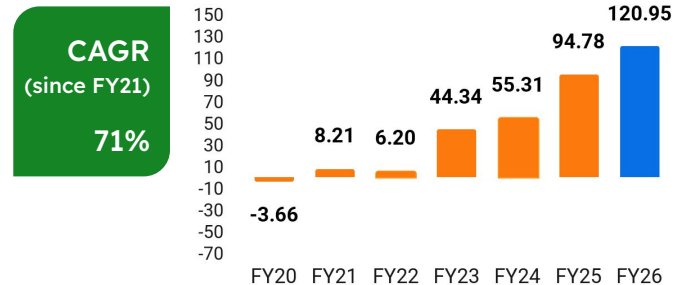
Gross Transaction Value (INR Cr)



Revenue from Operations (INR Cr)

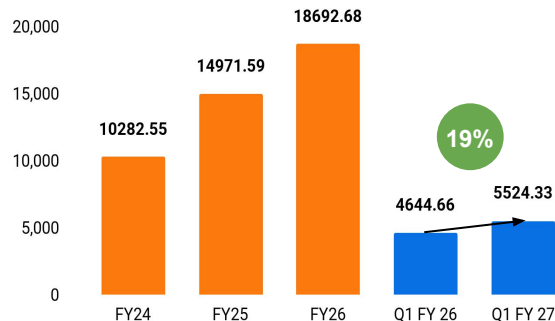


Adjusted EBITDA (INR Cr)

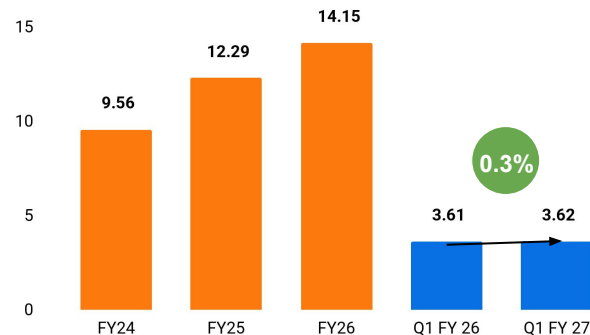


Consistent Growth in Transacting Users & Monetization

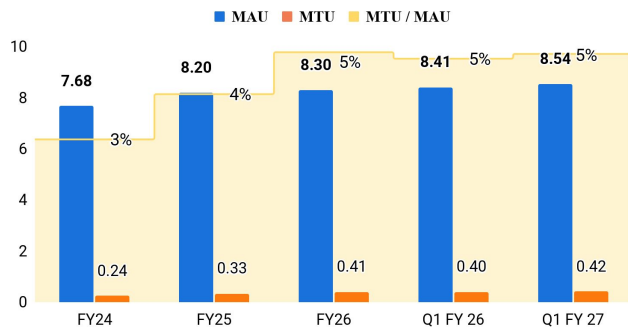
Gross Transaction Value (INR Cr)



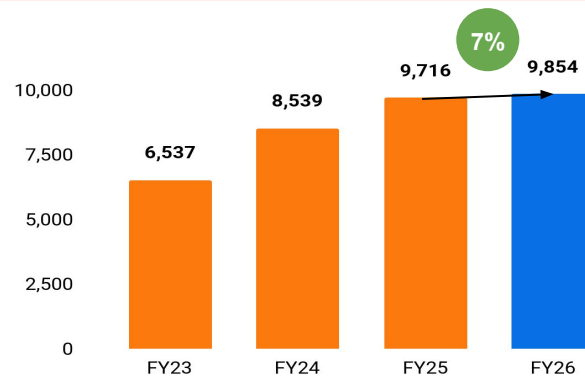
Passenger Segments (Cr)



MAUs and MTUs (Cr)

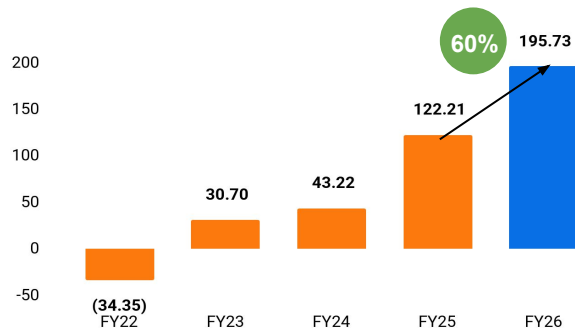


Annual Spend per Transacting User (INR)

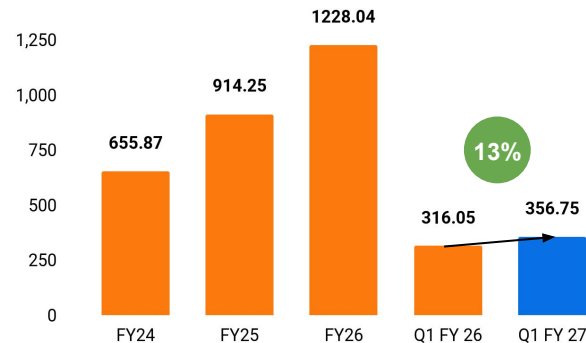


Profitable Growth With Strong Cash Conversion

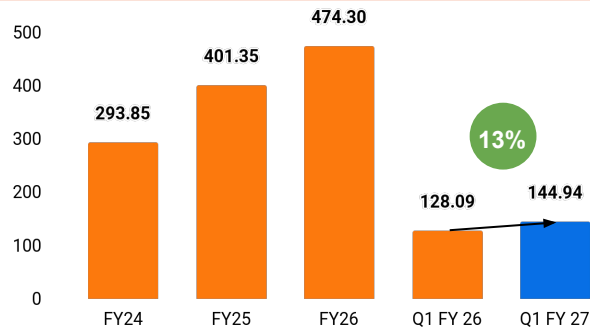
Operating Cash Flow (INR Cr)



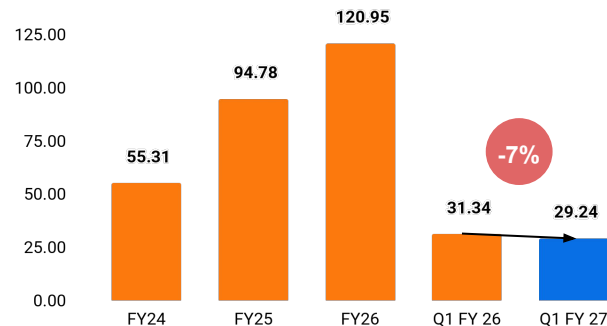
Revenue from Operations (INR Cr)



Contribution Margin (INR Cr)

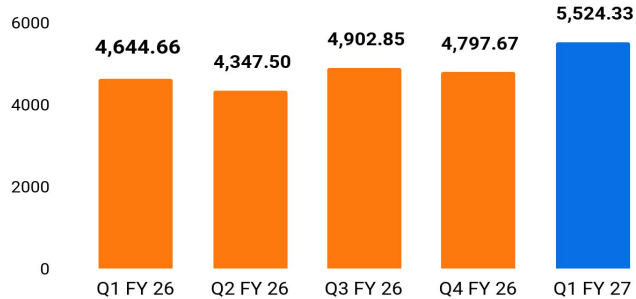


Adjusted EBITDA (INR Cr)

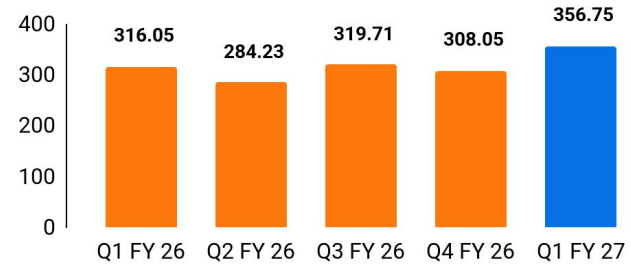


Quarter on Quarter Trajectory

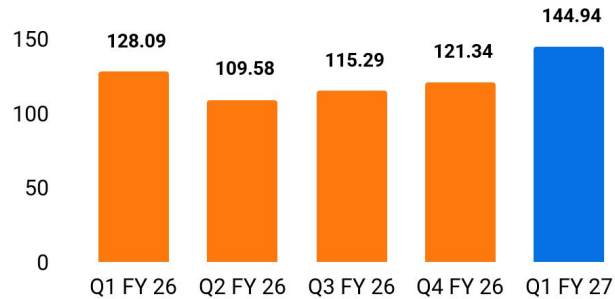
Gross Transaction Value (INR Cr)



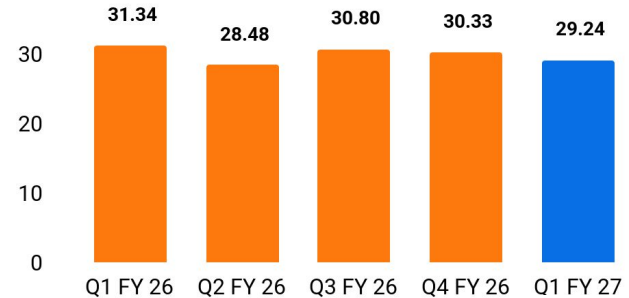
Revenue from Operations (INR Cr)



Contribution Margin (INR Cr)



Adjusted EBITDA (INR Cr)



Resilient Performance in Uncertain Times

Q1 FY27 vs.
Q1 FY26

Revenue Streams

Passenger
Segments (Cr)

GTV
(INR Cr)

Gross
Take Rate

Revenue From
Operations (INR Cr)

Contribution
Margin (INR)

CM%

Train

- Agent Service charges
- PG Charges
- Value Added Services
- Advertising

2.44
↓ -8%
2.66

2,138.86
↑ 4%
2,055.10

6.54%

141.04
↑ 9%
129.92

52.74
↑ 29%
41.00

37%

Flight

- Airline Commissions
- Convenience Fees
- Value Added Services
- Ancillaries & Advertising

0.29
↑ 4%
0.28

2,341.84
↑ 27%
1,848.05

8.41%

104.56
↑ 1%
103.20

41.04
↓ -4%
42.97

39%

Bus

- Convenience Fees
- Operator Commissions
- Value Added Services
- SaaS & Advertising

0.89
↑ 33%
0.67

947.43
↑ 39%
681.04

11.76%

102.55
↑ 34%
76.63

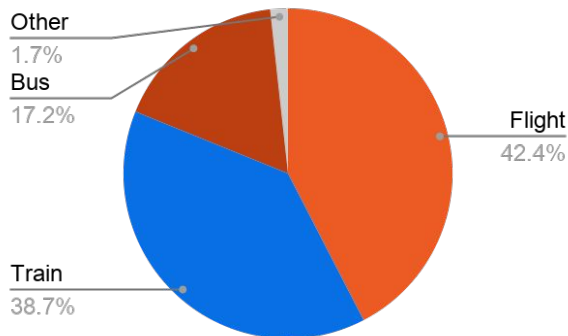
54.22
↑ 28%
42.26

53%

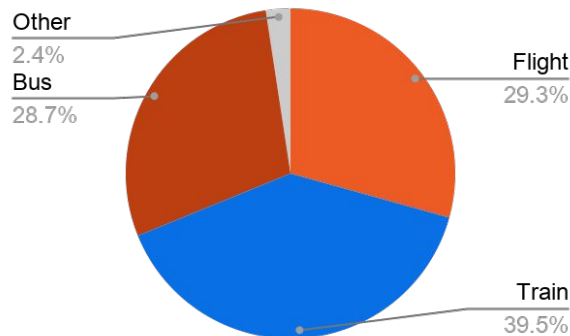
Diversified & Evolving Business Mix - Q1 FY27

Flight is now ixigo's largest vertical by GTV & Bus by Contribution Margin
Strategic investments in Hotel Business

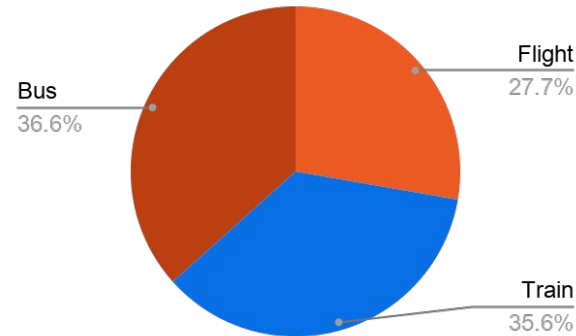
Gross Transaction Value



Revenue from Operations



Contribution Margin



Hotels ramp up led to "Other Segment"
Contribution Margin at ₹(3.06) Cr in Q1 FY27
vs. ₹1.86 Cr in Q1 FY26

Consolidated Summary Statement of Profit & Loss

INR Crores, unless otherwise stated	FY26	FY25	FY24	Q1 FY27	Q1 FY26
Revenue from Operations	1,228.04	914.25	655.87	356.75	316.05
Other Income	47.31	18.02	9.22	29.15	6.96
Total Income	1,275.35	932.27	665.09	385.90	323.01
Expenses					
Employee benefits expense *	220.04	163.62	141.02	58.59	52.27
Finance costs	2.74	2.33	2.89	0.67	0.65
Depreciation and amortization expense	14.82	10.34	12.92	4.71	3.17
Other expenses	935.19	669.76	471.01	273.79	238.26
Total Expenses	1,172.79	846.05	627.84	337.76	294.35
Profit / (loss) before share of loss of an associate, exceptional items and tax	102.56	86.22	37.25	48.14	28.66
Share of loss of an associate, net of tax	(11.22)	(9.10)	(5.91)	(3.98)	(2.33)
Profit / (loss) before exceptional items and tax	91.34	77.12	31.34	44.16	26.33
Exceptional Items	(2.80)	4.60	29.72	0.00	0.00
Profit / (loss) before tax	88.54	81.72	61.06	44.16	26.33
Tax expense/ (income):					
Current tax	22.68	4.01	0.12	11.53	8.08
Deferred tax charge / (credit)	(5.62)	17.46	(12.12)	(1.61)	(0.69)
Total tax expense/ (income)	17.06	21.47	(12.00)	9.92	7.39
Profit / (loss) for the period/year	71.48	60.25	73.06	34.24	18.94

* Including one off ESOP expense of INR 26.93 crores in FY26.

Segment Wise Operating and Financial Snapshot

INR Crores unless otherwise stated	FY26	FY25	FY24	Q1 FY 27	Q1 FY 26
Flight Passenger Segments	1.07	0.84	0.58	0.29	0.28
Flight GTV	7,514.58	5,650.70	3,527.00	2,341.84	1,848.05
Flight Gross Take Rate	8.96%	8.14%	8.17%	8.41%	9.17%
Flight Segment Revenue	390.68	253.39	146.40	104.56	103.20
Flight Segment Results (Contribution Margin)-A	160.29	115.45	70.99	41.04	42.97
Flight Contribution Margin %	41%	46%	48%	39%	42%
Train Passenger Segments	10.41	9.60	7.74	2.44	2.66
Train GTV	8,278.95	7,410.46	5,568.53	2,138.86	2,055.10
Train Gross Take Rate	6.09%	6.04%	6.46%	6.54%	6.22%
Train Segment Revenue	511.25	456.91	370.37	141.04	129.92
Train Segment Results (Contribution Margin)-B	155.51	152.75	129.38	52.74	41.00
Train Contribution Margin %	30%	33%	35%	37%	32%
Bus Passenger Segments	2.67	1.85	1.24	0.89	0.67
Bus GTV	2,620.75	1,801.19	1,174.81	947.43	681.04
Bus Gross Take Rate	11.99%	11.47%	11.05%	11.76%	12.24%
Bus Segment Revenue	298.00	196.92	131.78	102.55	76.63
Bus Segment Results (Contribution Margin)-C	153.16	129.80	87.05	54.22	42.26
Bus Contribution Margin %	51%	66%	66%	53%	55%
Other Segment Results (Contribution Margin)-D	5.34	3.35	6.43	-3.06	1.86
Total Contribution Margin (A+B+C+D)	474.30	401.35	293.85	144.94	128.09
Contribution margin %	39%	44%	45%	41%	41%

Financial Summary – Contribution Margin to EBITDA

INR Crores unless otherwise stated	FY26	FY25	FY24	Q1 FY27	Q1 FY26
Total Contribution Margin	474.30	401.35	293.85	144.94	128.09
+ Other Income	47.31	18.02	9.22	29.15	6.96
- Employee Benefits Expenses	220.04	163.62	141.02	58.59	52.27
- Technology and Related Costs	50.16	41.53	28.58	16.28	11.45
- Advertising & Branding	87.40	79.08	55.20	33.42	29.08
- Others (G&A, Outsourcing and Misc. Expenses)	43.89	36.25	25.21	12.28	9.77
EBITDA	120.12	98.89	53.06	53.52	32.48
+ ESOP Expense	48.14	13.91	11.47	4.87	5.82
- Other Income	47.31	18.02	9.22	29.15	6.96
Adjusted EBITDA	120.95	94.78	55.31	29.24	31.34

* Employee Benefits Expenses in FY26 includes one-off ESOP expense of INR 26.93 crores

Becoming a One Stop Travel Solution Provider

Continue To Deepen Penetration & Enhance Our Offerings For Travellers

Engage Existing Users To Return To Book

Increase Volume Of Transactions & Frequency Of Engagement

Acquire New Users & Build “Top Of Mind” Awareness

Investments in Online & Offline brand building & branded distribution deals

Introduce Newer Offerings

Expand last-mile transportation (cabs and metros) as well as Corporate Travel & Tour Packages



Improve Operating Leverage Through Investment In Deep Tech & AI

Agentic AI experiences

Hyper-personalized multimodal conversational capabilities

“Peace of Mind” Stack

Products that offer innovative Value Added Services

Expand monetization

AI-based contextual cross-sell and up-sell

Autonomous Operations

Through Agentic AI Investments

Increase Monetization Through Cross-selling And Up-selling



Experienced Key Managerial Personnel



Mr. Alope Bajpai ★
Chairman, Managing Director
& Group Chief Executive
Officer

- Ex- Amadeus
- MBA, INSEAD
- B.Tech, Electrical Engineering,
IIT Kanpur



Mr. Rajnish Kumar ★
Director & Group Co-Chief
Executive Officer

- Ex- Amadeus
- B.Tech, Computer Science,
IIT Kanpur



Mr. Saurabh Devendra Singh
Group Chief Financial Officer

- Ex CBO Sanford C. Bernstein
- MBA, IIM Ahmedabad
- B.Tech, Chemical Engineering,
IIT Delhi



Mr. Dinesh Kumar Kotha
Chief Executive Officer,
ixigo Trains & ConfirmTkt

- Co-founder, ConfirmTkt
- Ex-o9 Solutions
- B.Tech, NIT, Jamshedpur



Mr. Sripad Vaidya
Chief Operating Officer,
ixigo Trains & ConfirmTkt

- Co-founder, ConfirmTkt
- B. Tech, Computer Science &
Engineering from Sastra
University



Mr. Suresh Kumar Bhutani
Group General Counsel,
Company Secretary &
Compliance Officer

- Ex-InterGlobe Aviation, R
Systems Intl.
- B.Com (H), FCS, LLB, MBA, FCG
(UK), PGDCLCF (NLSIU,
Bengaluru)



Seasoned Board of Directors



Mr. Shailesh Lakhani
Non-Executive Director

- MBA, Harvard University
- Bachelor's degree, University of Waterloo



Mr. Mahendra Pratap Mall
Independent Director

- Ex- CMD, IRCTC
- MDI Gurugram (Management)
- B.Sc., MA from University of Allahabad



Mr. Rahul Pandit
Independent Director

- Ex-Hamstede Living Pvt Ltd, Ginger Hotels, Lemontree Hotels
- BA, University of Delhi,
- Diploma in Hotel Management



Mr. Frederic Lalonde
Non-Executive Director

- Founder and CEO of Hopper, an airfare and hotel fare prediction mobile application



Mr. Arun Seth
Independent Director

- Ex-Trustee of the Nasscom Foundation
- PGDM from IIM, Calcutta
- B. Tech (Electrical), IIT Kanpur



Ms. Shuba Rao Mayya
Independent Director

- Ex-ICICI, TCS
- 29+ years of banking & insurance experience
- B.Com, Associate member of ICAI



Mr. Rajesh Sawhney
Independent Director

- Founder, GSF; Co-founder Innerchef, Ex-Reliance
- Master's degree in management studies, University of Mumbai

Conference Call Details

Le Travenues Technology Limited (NSE: IXIGO, BSE: 544192) will host a conference call for analysts and investors on Thursday, 6th August, 2026 at 07:00 pm (IST) following the announcement of financial results for Q1 FY27

Details of Conference call

Date	Thursday, August 06, 2026
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Time	07:00 PM IST 09:30 PM HK/SG 09:30 AM US (EDT)
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Duration	1 Hour
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Registration Link	<u>Q1, FY 2027</u>
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Glossary

Term	Description
Adjusted EBITDA	Adjusted EBITDA is calculated as the profit for the period or year plus tax expense, finance cost, depreciation, amortization expenses, Employee Stock Option Scheme less other income, exceptional items, share of profit/loss of associate.
Adjusted EBITDA Margin	Adjusted EBITDA Margin is defined as Adjusted EBITDA divided by revenue from operations
Annual Active Users	Annual Active Users refers to the number of unique devices (including, amongst others, laptops and mobile phones) which have recorded at least one visit to a page/ screen on our platforms in a given period/ year, cumulated across ixigo, ConfirmTkt and AbhiBus websites and apps
Ancillary Attachment Rate	Ancillary Attachment Rate refers to the number of ancillary transactions for ancillaries sold such as ixigo Assured, ixigo Assured Flex, Trip Guarantee, Price Lock, seats, meals, among others, across flights, trains and buses divided by the overall number of transactions
Annual spend per Transacting user	Annual Gross Transaction Value divided by Annual Transacting Users
Annual Passenger Segments	Annual Passenger segments refers to the total number of point-to-point passenger tickets booked between two cities, airports, train stations or bus stations, as applicable, whether or not such a ticket is part of a larger or longer itinerary. For example, a booking made with two passengers for a return flight consists of four passenger segments during a financial year.



Glossary

Term	Description
Contribution Margin	Contribution Margin is defined as Segment revenue (net ticketing revenue plus other operating revenue) less direct expenses
Contribution Margin (%)	Contribution Margin (%) is defined as Contribution Margin (Segment results) divided by revenue from operations (Segment revenue).
EBITDA %	EBITDA as a percentage of total income
Gross Revenue	Gross revenue represents Revenue from operations plus discounts.
Gross Take Rate	Gross take rate refers to Gross Ticketing Revenue divided by Gross Transaction Value during the relevant period/ year
Gross Transaction Value (GTV)	Gross transaction value refers to the total amount paid (including taxes, fees and service charges, gross of all discounts) by users for the OTA services and products booked through us in the relevant period/ year
Lifetime Downloads	Total number of times our mobile applications- ixigo, Abhibus, and ConfirmTkt are downloaded on a mobile device from app stores or other distribution platforms since inception till the end of relevant period/ year.
Lifetime Registered Users	Lifetime Registered users refers to users who have provided their unique mobile number or email address, as applicable, on our platforms cumulated across ixigo, ConfirmTkt and AbhiBus website and apps since inception till the end of relevant period/ year.

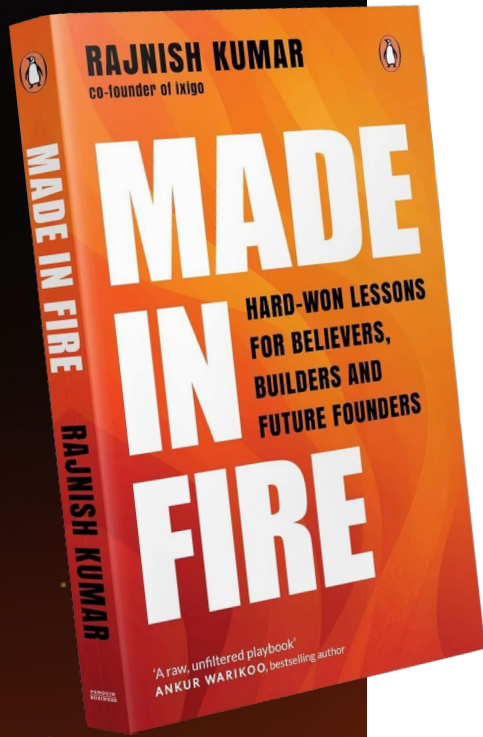


Glossary

Term	Description
Lifetime Transacted Users	Lifetime Transacted Users refers to the number of unique transacting users identified by user's mobile number and/or email address, that have made at least one booking through us in the lifetime of our company on the OTA model, cumulated across ixigo, ConfirmTkt and AbhiBus website and apps
Monthly Active Users (MAUs)	Monthly active users is the number of unique devices (including, amongst others, laptops and mobile phones) which have recorded at least one visit in a month to a page/screen on our platforms cumulated across ixigo, ConfirmTkt and AbhiBus website and apps and cumulated for all months in the given period/ year, divided by the number of months in that period/ year
Monthly Screen Views	Total number of mobile app screen views or website page views across ixigo, ConfirmTkt and AbhiBus website and apps in a given period divided by the number of months in that period
Monthly Transacting Users (MTUs)	Monthly transacting users is the number of unique transacting users identified by users' mobile number and/or e-mail address, as applicable, that have made at least one booking through us, in a given period/ year, divided by the number of months in that period/ year, cumulated across ixigo, ConfirmTkt and AbhiBus website & apps

Glossary

Term	Description
Passenger Segments	Passenger segments refers to the total number of point-to-point passenger tickets booked between two cities, airports, train stations or bus stations, as applicable, whether or not such a ticket is part of a larger or longer itinerary. For example, a booking made with two passengers for a return flight consists of four passenger segments.
Repeat Transaction Rate	Repeat transaction rate is calculated as percentage of transactions by repeat transacting users, identified by their unique mobile number and/ or email address, where a repeat transacting user is any user who has transacted through our OTA platforms at least once in the preceding 36 months
Tier II/III Penetration	% of transactions booked through ixigo group's OTA platforms where either an origin or destination was a non-Tier I city
% Queries solved by AI chatbot	All queries which were handled by chatbot without any human intervention divided by the overall chat queries
% calls handled by AI Voicebot	All calls handled by AI voicebot divided by the overall voice calls handled.



In a world where execution is commoditized, your edge is no longer how well you can build, it is knowing what to build, when to build it and why it matters.



Thank You

For additional information please contact:

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Balance Sheet Summary - FY26 & FY25

Particulars (INR crores)	As at March 31, 2026	As at March 31, 2025
Assets		
Tangible and Intangible assets	83.33	26.86
Goodwill	444.47	259.58
Investment (Current & Non-current)	545.51	119.48
Other financial assets (Current & Non-current)	834.38	32.90
Non-current tax asset & Deferred tax assets	19.55	21.41
Trade receivables	46.67	36.69
Cash and Bank Balances	449.59	278.96
Current assets (Others)	117.81	129.62
Total assets	2,541.31	905.50
Equity and liabilities		
Equity share capital	43.82	39.01
Other equity	2,002.83	594.61
Non-controlling interests	1.25	2.51
Lease liabilities (Current & Non-current)	19.48	7.81
Other financial liabilities (Current & Non-current)	146.09	51.35
Borrowings	24.55	32.37
Provisions (Current & Non-current)	23.69	15.20
Trade payables	192.41	103.45
Deferred tax liabilities & Current tax liabilities	15.31	1.18
Contract liabilities & Other current liabilities	71.88	58.01
Total Equity and Liabilities	2,541.31	905.50

Cash Flow Summary - FY26 and FY25

Particulars (INR crores)	For the year ended March 31, 2026	For the year ended March 31, 2025
Cash flows from operating activities		
Profit / (loss) before tax	88.54	81.72
Operating adjustments :		
Share of loss of an associate, net of tax	11.22	9.10
Depreciation and amortization	14.82	10.34
Exceptional Items	2.80	(4.60)
Employee stock option scheme	48.14	13.91
Interest Income	(31.68)	(8.41)
Working capital adjustments	78.92	30.96
Others	(17.03)	(10.81)
Total operating adjustments	107.19	40.49
Net cash flow from / (used in) operating activities	195.73	122.21
Net cash flow from / (used in) investing activities	(1,211.09)	(203.01)
Net cash flow from / (used in) financing activities	1,286.59	104.24
Net increase / (decrease) in cash and cash equivalents	271.23	23.45
Cash and cash equivalents at the beginning of the period	48.68	24.50
Cash acquired on acquisition of the subsidiary	0.00	0.74
Effects of exchange rate changes on cash and cash equivalents	0.04	0.00
Cash & cash equivalents as at the end of the period (As reported)	319.95	48.68
Total Cash Balance (Including all Fixed Deposits, Mutual Funds etc., Net of Borrowings)	1,740.01	337.35