July 28, 2026

The Manager,
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – 532541
Equity ISIN INE591G01025

The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Symbol – COFORGE

Dear Sir/Ma'am,

Sub: Intimation of Press Release, Fact Sheet & Web Presentation

In pursuant to the applicable provision of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed the copy of Press Release, Fact Sheet & Web Presentation dated July 27, 2026, on the Financial Results of the Company for the quarter ended June 30, 2026.

You are requested to take note of the same.

Thanking you.
Yours faithfully,

For Coforge Limited

BARKHA SHARMA
Digitally signed by BARKHA SHARMA
Date: 2026.07.28 00:58:43 +05'30'

Barkha Sharma
Company Secretary & Compliance Officer

Encl: as above

Coforge

Coforge delivers 49% YoY Growth, PAT increases 110% YoY

- **Next 12 months signed order book at $2.23 Bn, up 27% QoQ and 44% YoY**

Princeton, NJ and Greater Noida, India, July 27, 2026 – Coforge Limited (NSE: COFORGE), a global AI-native engineering services leader, today announced its financial results for the quarter ended June 30, 2026.

Key Financial Highlights

- Revenue: INR 55,277 Mn / USD 592.2 Mn - up 49% YoY in INR terms, 33% in USD terms
- EBITDA: INR 11,233 Mn / USD 120.3 Mn – up 74% YoY in INR terms, up 55% in USD terms; EBITDA margin at 20.3%, increased by 285 bps YoY
- EBIT: INR 8,822 Mn / USD 94.5 Mn – up 101% YoY in INR terms, up 80% in USD terms. EBIT margin at 16.0%, increased by 414 bps YoY
- PAT: INR 5,186 Mn / USD 55.6 Mn – up 110% YoY in INR terms, up 46% in USD terms

The Board has recommended an interim dividend of INR 4/- per share, and the record date for this payout will be August 03, 2026.

"Our Q1 performance, with 21.1% sequential growth and 33.3% YoY growth in US dollar terms, reflects the strength of our differentiated capabilities and an execution intensity that is uniquely our own. The confluence of our next twelve month signed order book of $2.23 billion, an exceptionally strong large deal pipeline and differentiated capabilities with 86% of our revenues coming from AI-led engineering, data and cloud services has set us up to be the industry growth leader for the third year running. Our consolidated Q1 margins have come ahead of our annual margin guidance. The 414 bps YoY expansion in EBIT margin and 285 bps YoY expansion in EBITDA margin reflect the impact of AI infusion at scale in client delivery and internal operations. With the Encora acquisition completely operationally integrated and with strong demand, record visibility, and a rapidly expanding pipeline of AI-led opportunities, FY27 is shaping up to be an exceptional performance year for the firm." **said Sudhir Singh, Chief Executive Officer and Executive Director, Coforge Ltd.**

Key Business Highlights

- Order Intake: $691 Mn TCV for the Quarter.
- Executable Order Book over the next twelve months at $2.23 billion, a 27% QoQ increase.
- Large Deal Momentum: Four large deals signed this quarter across North America, Europe and Latin America.
- LTM attrition was at 10.4 % compared to 10.8 % last quarter.
- Launched **Coforge Nuuron**, an "AI Operating System" designed to help enterprises industrialize AI-driven outcomes across the business by orchestrating knowledge, decision intelligence, AI agents, and execution systems into a unified autonomous operating model.
- Unveiled '**NEXA Agentic AI Platform**', a next generation insurance business platform designed for the global insurance industry, marking a significant advancement in how insurers operationalize AI to drive measurable business outcomes.
- Announced **Aeronova.AI** an AI- enabled framework that helps airlines move safely from legacy PNR-based operations to order-led retailing without disrupting revenue or day-to-day performance.

Recognitions

- "Leader" across US and Europe in ISG Digital Engineering Services 2026 Provider Lens Study.
- "Exceptional Performer" in Application Services and Cloud & Infrastructure Services in Whitelane Research's 2026 UK & Ireland IT Sourcing Study
- "Leader" in three categories in the ISG ServiceNow Ecosystem Partners 2026 Provider Lens study
- "Leader" in Value Realization and Optimization Services for UK in ISG Salesforce Ecosystem Partners 2026 Provider Lens study.
- "Leader" in Everest Group's Duck Creek Services PEAK Matrix® Assessment 2026
- "Leader" in Avasant's Airline and Airports Digital Services RadarView™
- "Leader" in Process Automation Services in Nelson Hall's Transforming Wealth and Asset Management Services NEAT 2026.

Partnerships

- Honored with the Pega Industry Excellence Award: Government and Public Sector from Pegasystems. The award recognizes Coforge's transformative work with a Scotland's national telehealth service provider.
- Coforge added as a strategic services partner in the Zscaler AI-Guardian program. Coforge is working closely with Zscaler to help organizations securely adopt AI while extending Zero Trust principles across users, applications, devices, and data.

About Coforge

Coforge is an AI-native engineering services leader, where AI is the very foundation of how we design, build, and deliver intelligent solutions for our clients. We use AI and hyperspecialized industry expertise to engineer autonomous enterprises. We combine AI agents with our AI-enabled workforce, including specialized FDEs in hybrid pod-based delivery units. With a deep focus on trusted AI, our solutions are secure, governed, and enterprise-grade. We are outcome-led by design. Moving beyond AI experimentation, we deliver measurable business outcomes – lower operating costs, faster cycle times, higher conversion rates, and sustained margin growth.

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Contact Information

- **Investor Relations**: investors@coforge.com
- **Media Relations:** santanu.b@coforge.com

For more information, visit www.coforge.com

Forward Looking Statements Safe Harbor

This presentation contains forward-looking statements. In some cases, you can identify these forward-looking statements by the use of words such as “outlook,” “believes,” “expects,” “potential,” “continues,” “may,” “will,” “should,” “could,” “seeks,” “predicts,” “intends,” “trends,” “plans,” “estimates,” “anticipates” or the negative version of these words or other comparable words. Among other things, the outlook for the full fiscal year 2025, the business outlook and quotations from management in this announcement, as well as Coforge’s strategic and operational plans, contain forward-looking statements. Coforge may also make written or oral forward-looking statements in its periodic reports to regulators, in its annual report to shareholders, in press releases and other written materials and in oral statements made by its officers, directors or employees to third parties. Statements that are not historical facts, including statements about Coforge’s beliefs and expectations, are forward-looking statements. Forward-looking statements involve inherent risks and uncertainties. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: the performance of the Coforge's clients; the successful implementation of its business strategy; its ability to compete effectively; its ability to maintain its pricing, control costs or continue to grow its business; the effects of the novel coronavirus (COVID-19) on its business; the continued service of certain of its key employees and management; its ability to attract and retain enough highly trained employees; and its involvement in any disputes, legal, regulatory, and other proceedings arising out of its business operations. All information provided in this presentation is as of the date of this presentation, and Coforge undertakes no obligation to update any forward-looking statement, except as required under applicable law.

Disclaimer

This communication and the information contained herein is not an offer to sell securities in the United States or elsewhere. The securities of Coforge or any of its subsidiaries and affiliates may not be offered or sold in the United States or to, or for the account or benefit of U.S. person (as such term in defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “Securities Act”)) absent registration pursuant to the Securities Act, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or selling security holder and that will contain detailed information about the issuer and management, as well as financial statements. A Registration Statement on Form F-1 relating to certain securities of Coforge has been filed with the U.S. Securities and Exchange Commission but has not yet become effective. The Form F-1 Registration Statement and all subsequent amendments may be accessed through the SEC’s website at www.sec.gov. Such securities not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective under the Securities Act. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.

Investor Presentation

Q1 FY27

QUARTERLY REPORT

July 27, 2026

Safe Harbor and Disclaimer

FORWARD-LOOKING STATEMENTS

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DISCLAIMER

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CONVENTIONS USED

Except as otherwise noted, the following conventions have been used. All references to "YoY" are comparisons between the first quarter of fiscal year ended Mar 31, 2027 ("Q1 FY27") and the first quarter of fiscal year ended Mar 31, 2026("Q1 FY26"). All references to "QoQ" are comparisons between the first quarter of the fiscal year ended Mar 31, 2027 ("Q1 FY27") and the fourth quarter of fiscal year ended Mar 31, 2026 ("Q4 FY26").

Q1 FY27 — A New Chapter of Scale and Profitability

Revenue

$592.2 Mn

+33.3% YoY / +21.1% QoQ
Organic CC growth excluding exited businesses: 5.2% QoQ

EBIT Margin

16.0%

+414 bps YoY
Organic EBIT Margin: 16.7%; +486bps YoY

EBIT

$94.5 Mn

+80.0% YoY; +16.7% QoQ

PAT

$55.6 Mn

+45.9% YoY

EPS

₹12.34

+67.3% YoY

FCF

$52.9 Mn

FCF/PAT 95.3% in Q1FY27 vs -56.5% in Q1FY26

Highlights

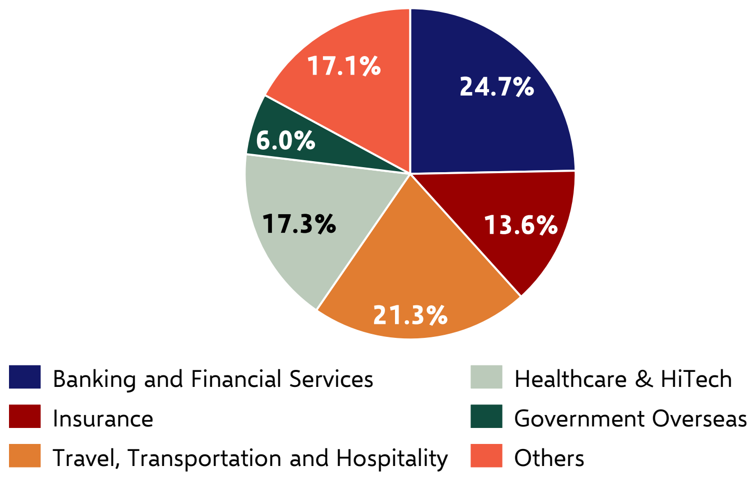
- Revenue reached US$592.2 million, including US$100.7 million from two months of Encora, with organic CC growth of 5.2% QoQ excluding exited businesses.
- Combined EBIT margin reached 16.0%, ahead of the 15.5% FY27 guidance, with organic EBIT margin at 16.7%.
- Profitability grew materially ahead of revenue, with EBIT increasing 80.0% YoY, PAT 45.9% and EPS 67.3%, while FCF remained healthy at 95.3% of PAT

Note: Unless otherwise specified, all Q1 FY27 metrics include two months of contribution from Encora following consolidation effective 1 May 2026.

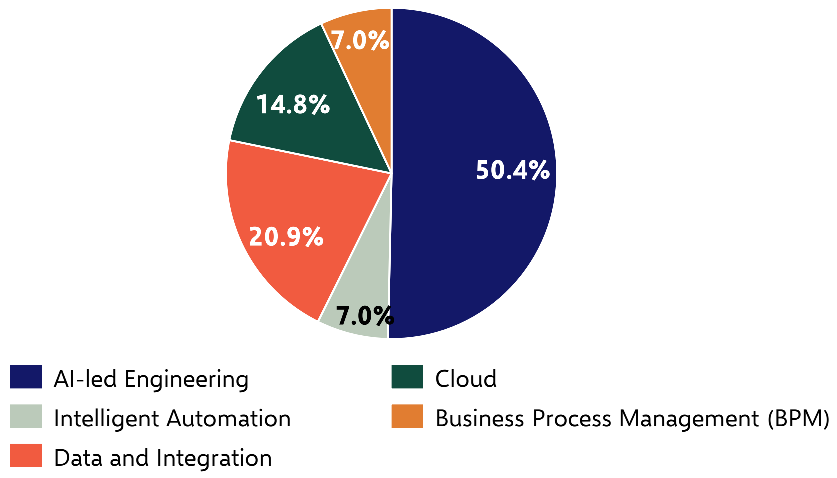
Revenue Mix & Delivery Profile

Vertical, horizontal, and geography and location-mix view — Q1 FY27

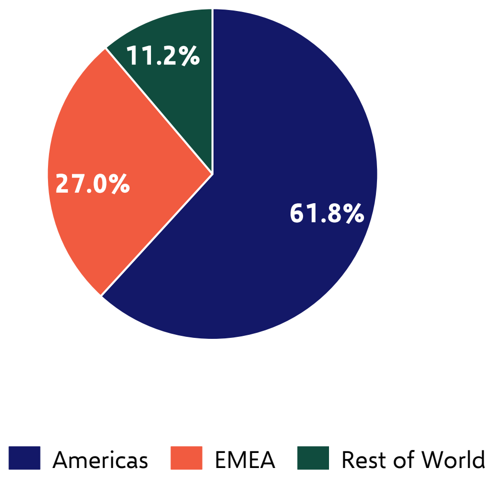
By Vertical



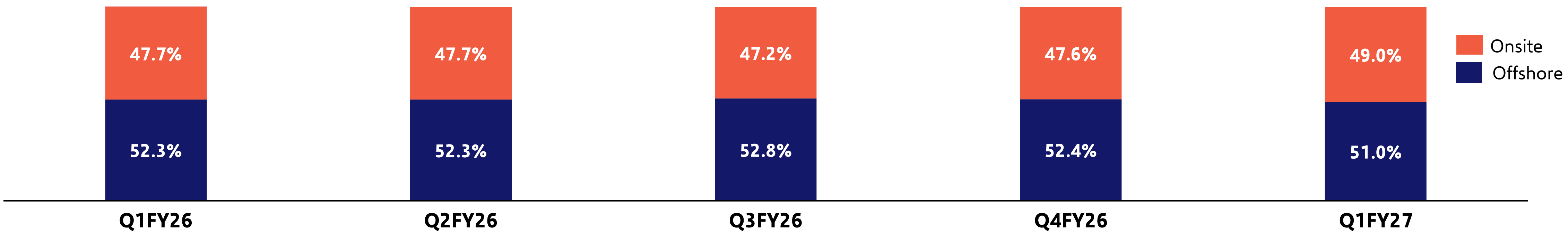
By Service Offering



By Geography



Location Mix (IT Revenues Only)



Note: Unless otherwise specified, all Q1 FY27 metrics include two months of contribution from Encora following consolidation effective 1 May 2026.

Q1 FY27 Organic Performance

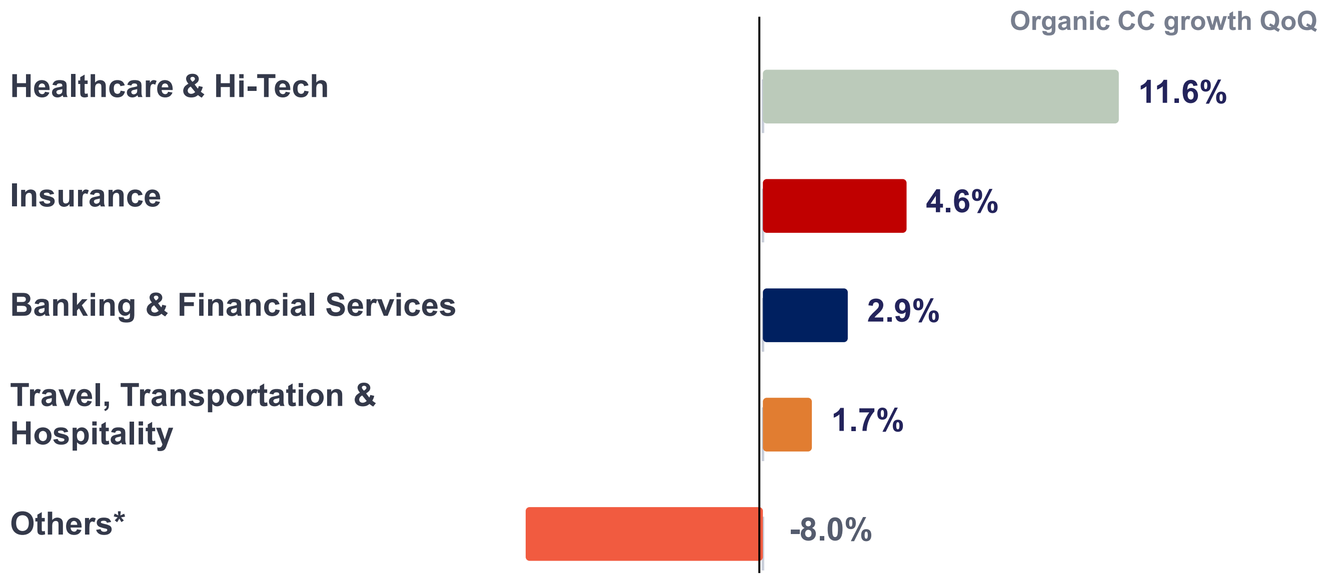
OVERALL ORGANIC PERFORMANCE

5.2% Organic CC growth QoQ excluding exited businesses*

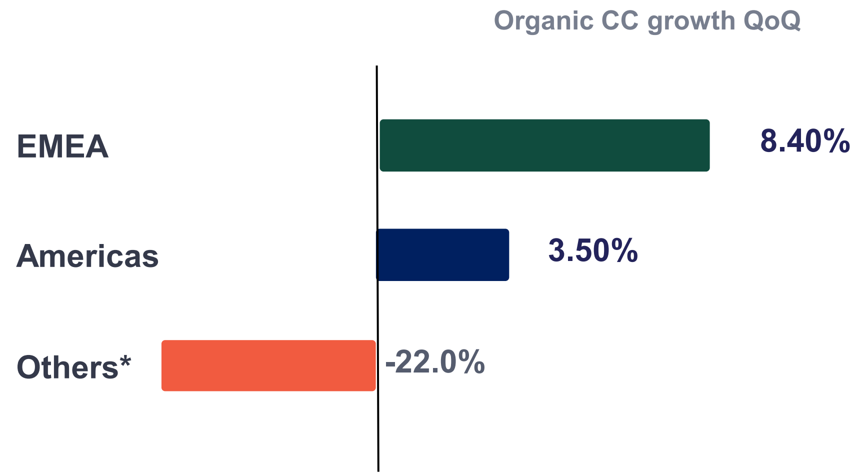
1.1% Organic CC growth QoQ

Ahead of broadly flat revenue guidance

VERTICAL PERFORMANCE



GEOGRAPHY PERFORMANCE



** Planned discontinuation of a US$15 million low-margin India Government portfolio and a US$4 million revenue impact from the divestment of a data-center asset during the quarter*

Note: Unless otherwise specified, all Q1 FY27 metrics include two months of contribution from Encora following consolidation effective 1 May 2026.

Order Intake, Pipeline & Client Quality

Q1 FY27 fresh intake $691M; executable book $2,228M

$691M

Q1 FY27 Fresh Intake

vs Q4FY26 $648M; Up 6.5% QoQ

$2,228M

Executable Book

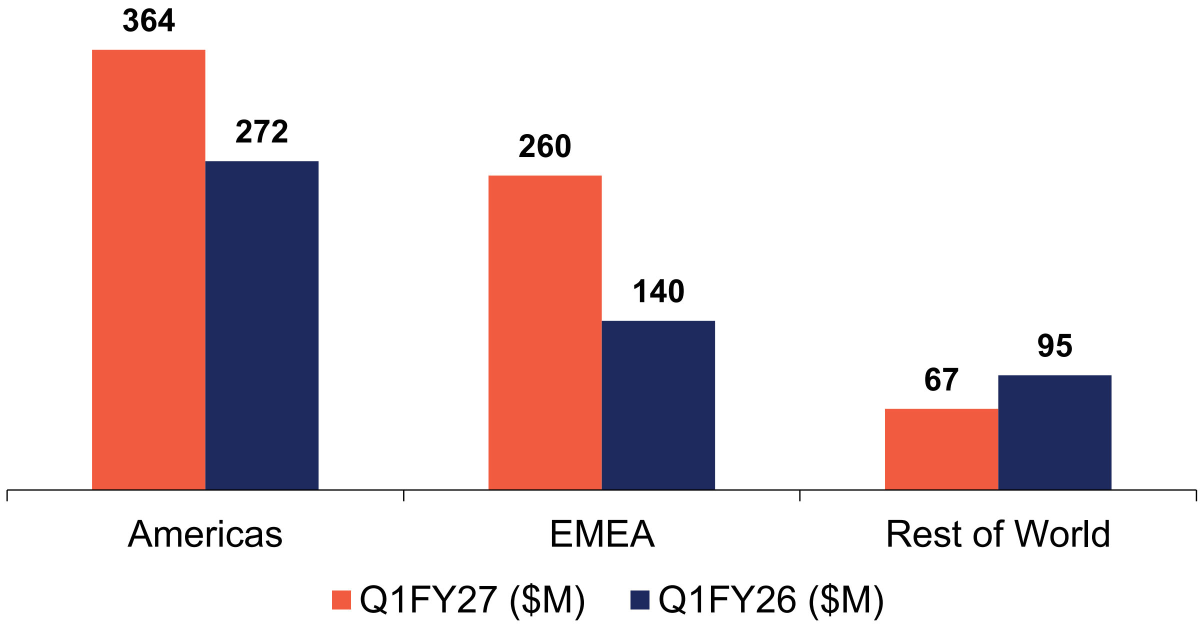
YoY Up 44.2%

52.7%

Americas Share (Q1FY27)

Geographic diversification

Order Intake by Geography ($ Mn)



Highlights

- Q1 FY27 fresh intake $691M led by Americas
- EMEA $260M vs $156M last quarter
- 12-month executable book at $2,228M
- Top 5 clients contributes 18.0% of Q1 revenue. Top 5 accounts grew by 16.4% YoY.
- Top 10 clients contributes 26.1% of Q1 revenue. Top 10 clients grew by 18.7% YoY.
- Repeat-business ratio steady at 95.7%

Note: Unless otherwise specified, all Q1 FY27 metrics include two months of contribution from Encora following consolidation effective 1 May 2026.

Other Key Metrics

46,228
Total Headcount

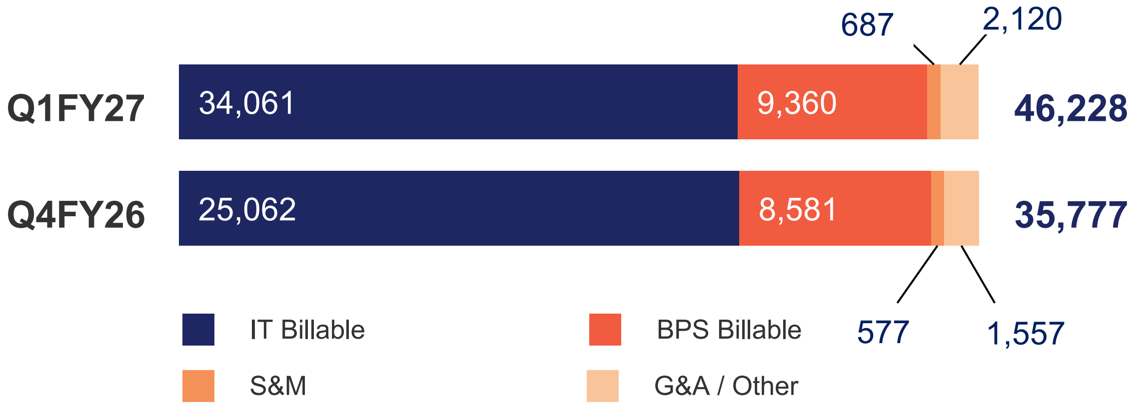
10.4%
Attrition (LTM, ex-BPS)
Lowest in the industry

82.5%
Utilization (incl. trainees)

$70.6K
Revenue per headcount / IT Billable
Annual basis

Headcount Composition

By role mix, Q1FY27 vs Q4FY26 (Billable + Support)



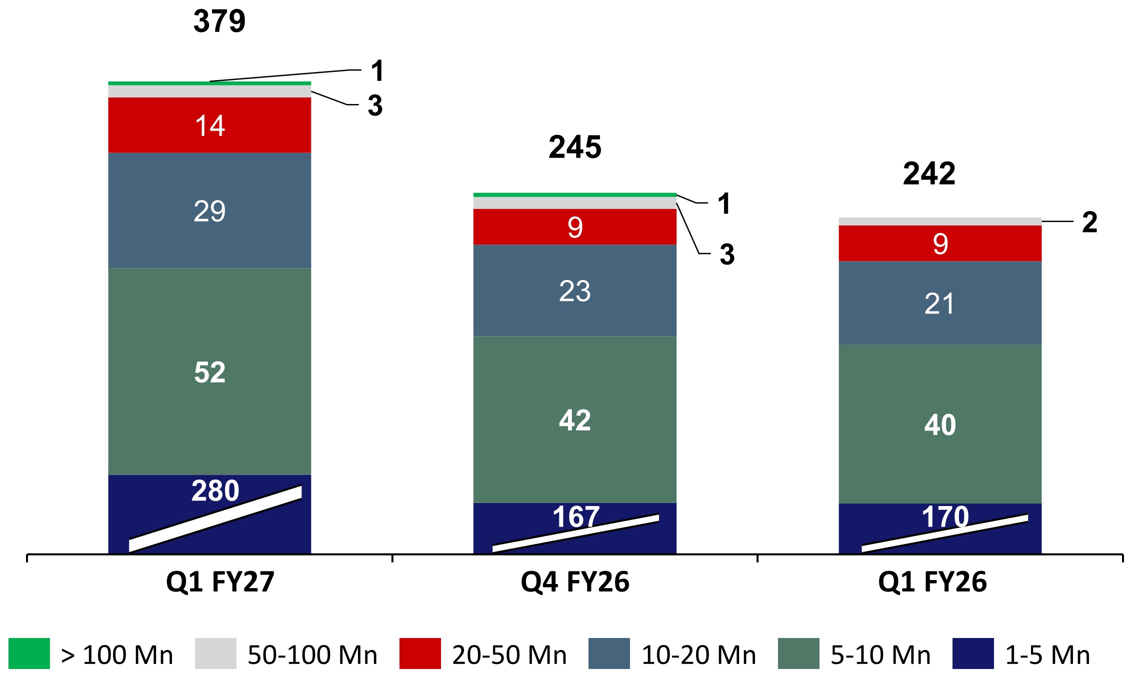
Net adds YoY
+10,451

IT Billable Δ
+8,999

BPS Billable Δ
+779

Organic Addition QoQ
+1,195

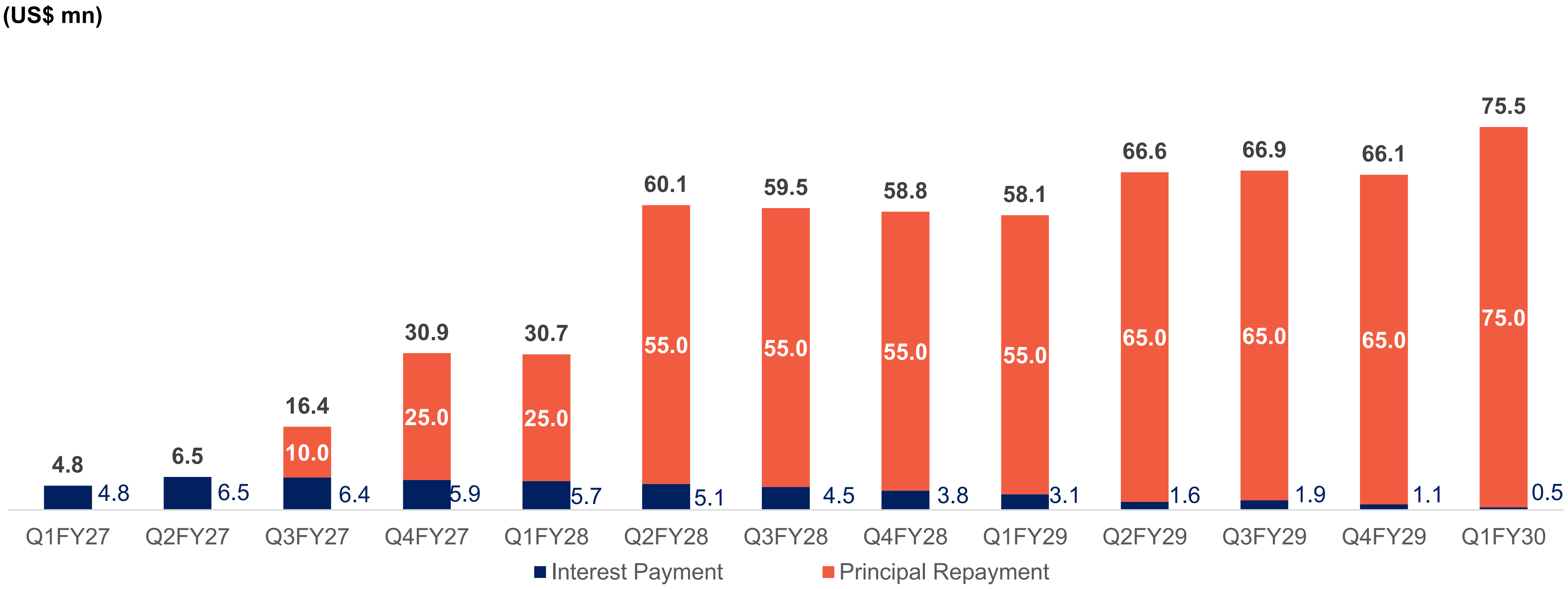
Million $ Accounts



Note: Unless otherwise specified, all Q1 FY27 metrics include two months of contribution from Encora following consolidation effective 1 May 2026.

Repayment Schedule of $550mn debt

US $	US$ 550mn	4.60% p.a.	3 Years
Currency	Principal	Interest (pre-tax)	Tenure



Encora Acquisition – Purchase Price Allocation

Total Purchase Consideration (A)
$1,490 Mn
₹139,815 Mn

–

Total Identified Net Assets (B)
$162 Mn
₹15,164 Mn

=

Goodwill (A – B)
$1,328 Mn
₹124,651 Mn

Description	INR Mn	USD Mn	Remarks
Consideration paid via share swap	114,488	1,220	Share swap at acquisition-date fair value of ₹1,220.60 per share
Consideration paid via equity infusion	25,327	270	
Total Purchase Consideration (A)	**139,815**	**1,490**	
Net assets acquired	(15,228)	(162)	Book value of net assets, excl. goodwill & intangible assets
Liabilities per due-diligence report	(3,377)	(36)	Interest on outstanding receivables & advances (TP issue); transfer pricing margins
Customer relationships (intangible)	45,026	480	Amortised over 12 years; based on projected cash flows from existing customer relationships
Deferred tax liability on intangibles	(11,257)	(120)	DTL on intangibles @ 25% (global ETR)
Total identified net assets (B)	**15,164**	**162**	
Goodwill (A – B)	**124,651**	**1,328**	

Coforge Limited

Consolidated Profit and Loss Statement

June 30, 2026

Particulars (INR Mn)	Q1 FY27	Q4 FY26	QoQ%	Q1FY26	YoY%
Gross Revenues	**55,277**	**44,504**	**24.2%**	**37,044**	**49.2%**
Direct People Cost	*26,208*	*19,592*	*33.8%*	*17,266*	*51.8%*
Sub-contractor cost	*5,921*	*5,017*	*18.0%*	*3,887*	*52.4%*
Other Direct Cost	*4,214*	*4,595*	*-8.3%*	*3,302*	*27.6%*
Direct Costs	**36,343**	**29,204**	**24.4%**	**24,455**	**48.6%**
Gross Profit	**18,934**	**15,300**	**23.8%**	**12,590**	**50.4%**
GM%	***34.3%***	***34.4%***	***-13 Bps***	***34.0%***	***27 Bps***
Sales People Cost	*3,331*	*2,630*	*26.7%*	*2,505*	*33.0%*
Marketing Cost	*227*	*98*	*131.1%*	*117*	*94.7%*
Provision for Bad Debts	*295*	*276*	*7.1%*	*40*	*635.8%*
Other S&M Cost	*193*	*139*	*39.3%*	*137*	*41.5%*
Sales & Marketing	**4,047**	**3,143**	**28.8%**	**2,799**	**44.6%**
G&A People Cost	*1,977*	*1,527*	*29.5%*	*1,511*	*30.8%*
ESOPS	*457*	*381*	*19.8%*	*593*	*-23.0%*
Other G&A Cost	*1,220*	*1,081*	*12.9%*	*1,215*	*0.4%*
General & Administration	**3,654**	**2,989**	**22.3%**	**3,319**	**10.1%**
Selling / General And Administration	**7,701**	**6,132**	**25.6%**	**6,118**	**25.9%**
SG&A to Revenue %	***13.9%***	***13.8%***	***15 Bps***	***16.5%***	***-258 Bps***
EBITDA	**11,233**	**9,168**	**22.5%**	**6,472**	**73.6%**
EBITDA%	***20.3%***	***20.6%***	***-28 Bps***	***17.5%***	***285 Bps***
Depreciation and Amortization	1,294	1,308	-1.1%	1,104	17.2%
Amoritization of Intangibles (acquired assets)	1,117	492	127.0%	488	128.9%
Acquisition related Expenses	0	0	NA	43	NA
One Time Bonus	0	0	NA	458	NA
EBIT	**8,822**	**7,368**	**19.7%**	**4,380**	**101.4%**
EBIT%	***16.0%***	***16.6%***	***-60 Bps***	***11.8%***	***414 Bps***
Fx Gain/Loss (Net)	-653	-403	62.1%	-201	224.9%
Net Interest Income/(Expense)	-598	-179	234.1%	-276	116.4%
Profit Before Tax (Before exceptional items)	**7,571**	**6,786**	**11.6%**	**3,902**	**94.0%**
PBT % (Before exceptional items)	***13.7%***	***15.2%***	***-155 Bps***	***10.5%***	***316 Bps***
*Exceptional items**	550	536	2.6%	248	NA
Profit Before Tax	**7,021**	**6,250**	**12.3%**	**3,654**	**92.1%**
PBT %	***12.7%***	***14.0%***	***-134 Bps***	***9.9%***	***284 Bps***
Provision for Tax	1,704	-412	-513.6%	792	115.3%
Minority Interest	131	539	-75.7%	390	-66.4%
PAT (Continuing Business)	**5,186**	**6,123**	**-15.3%**	**2,472**	**109.8%**
PAT%	***9.4%***	***13.8%***	***-438 Bps***	***6.7%***	***271 Bps***
Income from discontinued operations	0	0	NA	702	NA
PAT	**5,186**	**6,123**	**-15.3%**	**3,174**	**63.4%**
PAT%	***9.4%***	***13.8%***	***-438 Bps***	***8.6%***	***81 Bps***
Basic EPS (INR) - Continued operations	**12.3**	**18.2**	**-32.3%**	**7.4**	**67.3%**
Basic EPS (INR)	**12.3**	**18.2**	**-32.3%**	**9.5**	**30.3%**

ETR for the quarter is 25%

Coforge Limited

Consolidated Balance Sheet

June 30, 2026

(INR Mn)

Particulars	As at Jun 30 2026	As at Mar 31 2026	As at Jun 30 2025	Particulars	As at Jun 30 2026	As at Mar 31 2026	As at Jun 30 2025
NET Worth	**218,766**	**96,806**	**85,806**	**Fixed Assets**	**15,467**	**13,776**	**17,430**
Equity	*885*	*672*	*669*	Goodwill	163,729	41,671	41,048
Reserves & Surplus	*216,306*	*94,704*	*65,394*	Intangible Assets related to acquired business	56,869	12,181	13,178
Non Controlling Interest	*1,575*	*1,430*	*19,743*	Cash and Cash Equivalent	13,883	10,936	5,223
Borrowings	53,803	3,997	7,426	Other Bank Balance	4,030	638	1,686
Deferred Revenue	5,191	4,854	5,734	Debtors	40,979	32,927	24,409
Deferred Tax Liability	9,627	353	2,251	Unbilled Revenue (Net)	20,969	14,156	9,099
Future Acquisition Liability	2,518	3,247	3,423	*Short Term*	*14,778*	*10,112*	*8,071*
Lease Liabilities	3,967	3,281	3,782	*Long Term*	*10,654*	*8,477*	*4,923*
Employee Benefit Obligations	6,292	4,176	2,620	*Liability related to unbilled revenue*	*(4,463)*	*(4,433)*	*(3,895)*
Trade payables and Other Liabilities	35,241	25,286	16,290	Contract Cost (Net)	5,554	5,257	4,947
				Contract Cost	*7,234*	*7,638*	*7,596*
				Corresponding Liability	*(1,680)*	*(2,381)*	*(2,649)*
				Deferred Tax Assets	8,394	6,870	5,997
				Other Assets	5,531	3,588	4,315
	335,405	**142,000**	**127,332**		**335,405**	**142,000**	**127,332**

Coforge Limited

Consolidated Balance Sheet

June 30, 2026

(USD Mn)

Particulars	As at Jun 30 2026	As at Mar 31 2026	As at Jun 30 2025	Particulars	As at Jun 30 2026	As at Mar 31 2026	As at Jun 30 2025
NET Worth	**2,311**	**1,032**	**1,000**	**Fixed Assets**	**163**	**147**	**203**
Equity	*9*	*7*	*8*	Goodwill	1,730	444	478
Reserves & Surplus	*2,285*	*1,009*	*762*	Intangible Assets related to acquired business	601	130	154
Non Controlling Interest	*17*	*15*	*230*	Cash and Cash Equivalent	147	117	61
Borrowings	568	43	87	Other Bank Balance	43	7	20
Deferred Revenue	55	52	67	Debtors	433	351	284
Deferred Tax Liability	102	4	26	**Unbilled Revenue (Net)**	**222**	**151**	**106**
Future Acquisition Liability	27	35	40	*Short Term*	*156*	*108*	*94*
Lease Liabilities	42	35	44	*Long Term*	*113*	*90*	*57*
Employee Benefit Obligation	66	45	31	*Liability related to unbilled revenue*	*(47)*	*(47)*	*(45)*
Trade payables and Other Liabilities	372	270	190	**Contract Cost (Net)**	**59**	**56**	**58**
				Contract Cost	*76*	*81*	*89*
				Corresponding Liability	*(18)*	*(25)*	*(31)*
				Deferred Tax Assets	89	73	70
				Other Assets	58	38	50
	3,543	**1,513**	**1,484**		**3,543**	**1,513**	**1,484**

Coforge Limited

Consolidated Cash Flow Statement

June 30, 2026

(USD Mn)

Particulars	Q1FY27	Q4FY26	Q1FY26
Operating Activities			
PBT	**75.2**	**68.7**	**43.8**
Add: Depreciation / Amortization	25.5	19.7	19.1
Other Non Cash Items	14.2	4.8	10.4
(Increase) / Decrease in NWC	(47.9)	(18.2)	(15.8)
Tax	(9.4)	(11.9)	(13.7)
Total	**(17.6)**	**(5.6)**	**(0.0)**
OCF	**57.6**	**63.1**	**43.8**
Investing Activities			
Capital Expenditure (Net)	(4.6)	10.7	(65.3)
Acquisition/Sale of Subsidiary	(503.1)	0.0	(0.2)
Proceed from sales of current investments	0.0	(0.2)	5.5
Others	1.2	(1.9)	1.0
Total	**(506.5)**	**8.6**	**(58.9)**
FCF	**52.9**	**73.7**	**(21.5)**
Financing Activities			
Credit Line / Term Loan	498.9	(31.2)	5.7
Purchase of additional stake in Subsidiaries	(8.0)	0.0	-
Interest	(7.8)	(2.8)	(3.9)
Dividends paid to shareholders / NCI holders	(0.1)	(14.7)	(14.9)
Lease payment	(3.4)	(3.2)	(2.8)
QIP Proceeds	-	-	-
Others	-	0.0	(0.8)
Total	**479.7**	**(51.8)**	**(16.7)**
Net Change in Cash	**30.8**	**19.9**	**(31.8)**
Foreign exchange fluctuation	(0.7)	2.9	0.9
Opening Cash Balance	116.6	93.8	91.8
Closing Cash Balance	***146.7***	***116.6***	***60.9***

Coforge Limited

Factsheet

June 30, 2026

Coforge

Financial

Revenue and Revenue Growth	Q1FY27	Q4FY26	Q1FY26
Q-o-Q CC Revenue Growth	**22.3%**	**2.0%**	**8.0%**
Revenue (USD Mn)	**592.2**	**489.1**	**444.2**
Q-o-Q Growth	*21.1%*	*1.7%*	*9.7%*
Y-o-Y Growth	*33.3%*	*21.2%*	*55.1%*
Revenue (INR Mn)	**55,277**	**44,504**	**37,044**
Q-o-Q Growth	*24.2%*	*5.2%*	*8.2%*
Y-o-Y Growth	*49.2%*	*30.0%*	*56.5%*
Hedge Gain/(Loss) - INR Mn	(968)	(743)	(158)

Profitability	Q1FY27	Q4FY26	Q1FY26
EBITDA Margin	20.3%	20.6%	17.5%

Cash Flow	Q1FY27	Q4FY26	Q1FY26
OCF ($ Mn)	57.6	63.1	43.8
FCF ($ Mn)	52.9	73.7	-21.5
FCF / PAT %	**95.3%**	**109.5%**	**-56.5%**

Other Income	Q1FY27	Q4FY26	Q1FY26
Interest Income	99	54	59
Discounting income on long term customer contracts	108	99	97
Income from Mortgage Business	39	59	31
Interest Income	**246**	**212**	**187**
Interest Expense	-650	-174	-251
Lease discounting and Other expenses (Incl Bank charges)	-194	-217	-211
Interest Expense	**-844**	**-391**	**-462**
Net Other Income	**(598)**	**(179)**	**(275)**

Order Book (USD Mn)	Q1FY27	Q4FY26	Q1FY26
Fresh Order Intake	**691**	**648**	**507**
Americas	364	437	272
EMEA	260	156	140
Rest of World	67	55	95
Executable Order Book over Next 12 Months	**2,228**	**1,752**	**1,545**

Business Mix (% of Revenue)

Vertical	Q1FY27	Q4FY26	Q1FY26
Banking and Financial Services (BFS)	24.7%	24.9%	27.7%
Insurance	13.6%	14.8%	15.5%
Travel, Transportation and Hospitality (TTH)	21.3%	23.4%	22.9%
Healthcare & HiTech	17.3%	11.5%	10.9%
Government outside India	6.0%	7.5%	7.2%
Others[1]	17.1%	17.9%	15.8%

(1) Others primarily include Retail, Energy & Utilities and Manufacturing

Horizontal	Q1FY27	Q4FY26	Q1FY26
AI-led Engineering	50.4%	45.1%	45.9%
Intelligent Automation	7.0%	8.4%	8.4%
Data and Integration	20.9%	20.9%	20.4%
Cloud	14.8%	17.7%	17.9%
Business Process Management (BPM)	7.0%	8.0%	7.5%

Geography	Q1FY27	Q4FY26	Q1FY26
Americas	61.8%	56.7%	56.7%
EMEA	27.0%	28.3%	29.8%
Rest of World	11.2%	15.0%	13.5%

Onsite vs. Offshore (IT Revenue Only)	Q1FY27	Q4FY26	Q1FY26
Onsite	49.0%	47.6%	47.7%
Offshore	51.0%	52.4%	52.3%

Project Type	Q1FY27	Q4FY26	Q1FY26
Fixed Price	43.0%	46.3%	46.7%
Time & Materials	57.0%	53.7%	53.3%

Coforge Limited

Factsheet

June 30, 2026

Coforge

% Growth

Vertical Growth	QoQ	YoY
Banking and Financial Services (BFS)	23.2%	48.0%
Insurance	14.6%	37.6%
Travel, Transportation and Hospitality (TTH)	12.9%	35.6%
Healthcare & HiTech	86.0%	123.5%
Government outside India	-0.2%	19.9%
Others(1)	18.7%	42.7%

(1) Others primarily include Retail, Energy & Utilities and Manufacturing

Horizontal Growth	QoQ	YoY
AI-led Engineering	38.9%	1.4%
Intelligent Automation	3.4%	7.6%
Data and Integration	24.1%	-6.1%
Cloud	3.9%	-0.2%
Business Process Management (BPM)	8.3%	2.0%

Geography Growth	QoQ	YoY
Americas	35.4%	35.4%
EMEA	18.6%	12.5%
Rest of World	-7.5%	3.2%

Client Data

New Clients Added	Q1FY27	Q4FY26	Q1FY26
Americas	6	3	3
EMEA	-	1	2
Rest of World	2	3	1
Total	**8**	**7**	**6**
Repeat Business %	*95.7%*	*95.5%*	*94.5%*

Client Concentration (% of Revenue)	Q1FY27	Q4FY26	Q1FY26
Top 5	18.0%	21.8%	20.7%
Top 10	26.1%	31.4%	29.3%

No. of Clients (by Client Engagement Size)	Q1FY27	Q4FY26	Q1FY26
USD > 100 Mn	1	1	-
USD 50-100 Mn	3	3	2
USD 20-50 Mn	14	9	9
USD 10-20 Mn	29	23	21
USD 5-10 Mn	52	42	40
USD 1-5 Mn	280	167	170
	379	**245**	**242**

People Data

By Role	Q1FY27	Q4FY26	Q1FY26
Billable Personnel			
IT	34,061	25,062	24,097
BPS	9,360	8,581	7,916
Total Billable	**43,421**	**33,643**	**32,013**
Sales and Marketing	687	577	594
Others	2,120	1,557	1,580
Grand Total	**46,228**	**35,777**	**34,187**

	Q1FY27	Q4FY26	Q1FY26
IT Revenue per Billable Headcount ($ / Annnum)	70,557	**71,795**	**67,907**

Utilization/Attrition (Excl BPS)	Q1FY27	Q4FY26	Q1FY26
Utilization (incl. Trainees)	82.5%	82.5%	82.1%
Attrition Rate	10.4%	10.8%	11.3%

Other Data

No of Days	Q1FY27	Q4FY26	Q1FY26
Days Sales Outstanding (DSO)	63	69	64
DSO Unbilled*	24	25	24
DSO Contract Asset*	15	13	13
Total	**102**	**107**	**101**

** Net of corresponding liability*

INR / USD Rate	Q1FY27	Q4FY26	Q1FY26
Period Closing Rate	94.7	93.8	85.8
Period Average Rate	93.3	91.1	85.6

Hedge Position	Q1FY27	Q4FY26	Q1FY26
USD	226	317	301
GBP	42	66	129
Euro	3	4	8

Average Rates for Outstanding Hedges as on:	Q1FY27	Q4FY26	Q1FY26
USD	90.9	90.1	86.8
GBP	121.6	120.3	113.3
Euro	108.0	106.3	96.1

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