

October 05, 2026

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 NSE Scrip Symbol: IMAGICAA
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Execution of Binding Memorandum of Understanding

Ref.: Company's letter dated September 16, 2026

This is further to our intimation to the stock exchanges as per the letter aforementioned and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Imagicaaworld Entertainment Limited ("IEL" / "the Company") has today entered into a Binding Memorandum of Understanding (MoU) with Juniper Hotels Limited ("Buyer") regarding the sale, transfer, assignment and/or conveyance ("**Proposed Transaction**") of Hotel Novotel Imagicaa, the operating hotel undertaking of the Company located at Khopoli, Maharashtra, as a going concern, on a slump sale basis (within the meaning of such term under Section 2(103) of the Income-tax Act, 2025), for a lumpsum consideration of Rs. 2,48,00,00,000/- (Rupees Two Hundred Forty-Eight Crores Only), subject to tax deduction at source and other adjustments, if any, as per the terms and conditions mentioned in the definitive documents including *inter alia* deed of conveyance and/or a business transfer agreement and/or asset purchase agreement and/or slump sale agreement and such other ancillary documents as may be required ("**Definitive Documents**").

The Proposed Transaction is subject to fulfilment of completion terms and conditions as specified in the Transaction Documents including Definitive Documents such other agreements to be executed between the Company and the Buyer and shall be subject to the approval of Shareholder pursuant to Section 180(1)(a) of the Companies Act, 2013 and Regulation 37A of SEBI (LODR) Regulations, 2015. The shareholders' approval shall be sought through the postal ballot process.

The detailed disclosure, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026, is enclosed as Annexure A to this letter.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

SHWETA
SHIVDHARI SINGH

Digitally signed by SHWETA
SHIVDHARI SINGH
Date: 2026.10.05 18:59:55
+05'30'

Shweta Singh
Company Secretary & Compliance Officer
Membership Number: A44973
Encl: As above



Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900
Corporate Office: A-301, 3rd Floor, VIP Plaza, Veera Desai Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000
Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website: www.imagicaaworld.com - Email: contactus@imagicaaworld.com

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Annexure A

Memorandum of Understanding for the Sale/Disposal of Hotel Novotel Imagicaa

Sr. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered;	1. Imagicaaworld Entertainment Limited and 2. Juniper Hotels Limited
2	Purpose of entering into the agreement;	To sale, transfer, assignment and/or conveyance (“ Proposed Transaction ”) of Hotel Novotel Imagicaa, the operating hotel undertaking of the Company located at Khopoli for a lumpsum consideration of Rs. 2,48,00,00,000/- (Rupees Two Hundred Forty-Eight Crores Only), subject to tax deduction at source and other adjustments, if any, as per the terms and conditions mentioned in the definitive documents.
3	Shareholding, if any, in the entity with whom the agreement is executed;	Not Applicable
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Board of Directors in its meeting held on September 16, 2026, have approved the Binding Memorandum of Understanding (MoU) to be entered with Buyer for Proposed Transaction of Hotel Novotel Imagicaa, located in Khopoli for a lumpsum consideration of Rs. 2,48,00,00,000/- (Rupees Two Hundred Forty-Eight Crores Only), subject to tax deduction at source and other adjustments, if any, as may be provided in the definitive documents. Accordingly, on October 5, 2026, the Company entered into a Binding MoU with Juniper Hotels Limited in connection with the proposed transaction.
5	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	No, the said transaction would not fall under related party transaction
7	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s)	Not applicable



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