

July 29, 2026

The Secretary
BSE Ltd.
P J Towers, Rotunda Bldg.,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500414

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for Q1 of FY 2026-27

Dear Sir,

Please find enclosed an Investor Presentation covering the performance highlights of the Company for Q1 of FY 2026-27.

We have also uploaded the presentation on the Website of the Company at www.timexindia.com.

This investor presentation is being submitted based on the financial results approved by the Board of Directors in its meeting held today, i.e., July 29, 2026, which concluded at 5:30 p.m.

You are requested to take the above on your records.

Thanking you,
For Timex Group India Limited

Dhiraj Kumar Maggo
Vice President – Legal, HR and Company Secretary
ICSI Membership No.- F7609



Timex 1976 Lexington Reissue

Straight from the style playbook of the 1970s, the Timex 1976 Lexington Reissue captures the understated elegance of the decade's dress wear

TIMEX GROUP

Timex Group India Limited

Investor Presentation

July 29, 2026

Disclaimer

This presentation may contain certain forward looking statements concerning Timex's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to implement strategy and manage growth, competition (both domestic and international), market demand for products, successful operation of our sales channels, price of our raw materials, economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., inflation, foreign exchange rates, interest and other fiscal costs generally prevailing in the economy.

Past performance may not be indicative of future performance. We do not undertake to publicly update our forward-looking statements to reflect subsequent events or circumstances. Timex will not be responsible in any way for any action taken based on such statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Timex or any of its group companies or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision. The numbers & the contents in this presentation are purely indicative and subject to change.

Improvement in Financial Performance

Timex Group India Reports Robust Q2 FY26–27 Performance with Strong Profitability and Growth

- The Company delivered a 30% growth over the corresponding period last year
- EBITDA grew to 1.6x while PBT grew to 1.7x over the corresponding period last year
- Revenue growth was led by E-Commerce and Trade channels
- In terms of brands Timex and Guess led the growth while Aston Martin showed strong performance to become one of the fastest growing portfolio brands
- TGIL continued to accelerate its success journey through focused investments in product innovation, global collaborations, and elevated consumer experiences across its channels



Q1'FY27 Highlights

Aston Martin in Mumbai

The Aston Martin showcase in Mumbai marked a strong entry market, bringing together an influential mix of media, celebrities, and digital creators for an exclusive invite-only experience.

The showcase successfully created an immersive brand moment that encouraged organic conversations, and meaningful engagement among attendees.

The event witnessed a turnout of over 100+ guests, including 12+ leading lifestyle and business media representatives.

The evening was further amplified by the presence of well-known personalities such as Gurfateh Pirzada, Kashish Kapoor and Ronit Ashra



Aston Martin in Mumbai



Guess X Palak Tiwari for idiva

Guess collaborated with leading lifestyle Magazine for their digital cover with Palak Tiwari, upcoming actor, embracing her style era with Guess watches and jewelry.

Palak Tiwari carries something rare, a weight that isn't borrowed from the past, but isn't chasing the future either. It simply exists, with the kind of quiet confidence that doesn't need to announce itself. In this frame, legacy and the now collapse into each other.

@guesswatches on her wrist, intent in her eyes, highlighting the Main Character hunger behind the gold hardware; this is a story of a woman who isn't just wearing the accessories of success, but is actively forging them.



Q Timex Red Vega 1978 Reissue

Straight Out of The '70s—And the Silver Screen

This '70s reissue with roots in pop culture and film is making a bold return. It features the same red marbled dial that made the 1978 original a hit, paired with a unique domed acrylic crystal boasting intricate interior facets that catch and refract light.

Keeping in line with the heritage of our Q Timex, it's powered by a reliable quartz movement and includes a day and date window beside 3 o'clock.

Perfectly complementing the 38mm brushed and polished stainless-steel case is a glossy black natural leather strap with a crocodile texture.

Clean, sharp, and born to steal the scene, the Q Timex 1978 Red Vega Reissue is ready for action.



Timex x Todd Snyder 1976 Lexington

A '70s-inspired stunner that was recently spotlighted at Snyder's runway show.

As Timex and Todd Snyder note, “this timepiece captures an understated elegance that transcends decades,” as the duo notes that “watch face colors were pulled directly from Todd's runway show: shades of khaki, butter yellow, and black inspired by the faded glamour of Havana in the 1950s and the swagger of Miami in the 1980s.”



Timex Atelier Chronograph Quartz M1q

The Architecture of Time

The Chronograph Automatic M1a Ti expresses the design philosophy behind Timex Atelier, clarity, restraint, and structural thinking.

Housed in a lightweight titanium case with a skeletonized architecture, the case construction itself becomes a defining visual element, emphasizing structure, depth, and material precision. The matte black dial absorbs light rather than reflecting it, giving the watch a sense of depth and quiet composure.

Powered by an automatic chronograph Swiss movement, the M1a Ti pairs mechanical timing with a modern, architectural approach to watch design. Titanium keeps the watch remarkably light, while the monochromatic palette emphasizes form, proportion, and material clarity. A chronograph interpreted through the Timex Atelier lens — contemporary, thoughtful, and quietly confident.



Best Organizations to Work – 2026 by ET Edge

We are delighted to share that Timex Group India Ltd. has been recognized as one of the “Best Organizations to Work – 2026” by ET Edge A Times Group initiative. This recognition is a proud testament to the inclusive culture we have built together, our shared values, and the unwavering commitment, collaboration, and excellence demonstrated by every Timex team member.

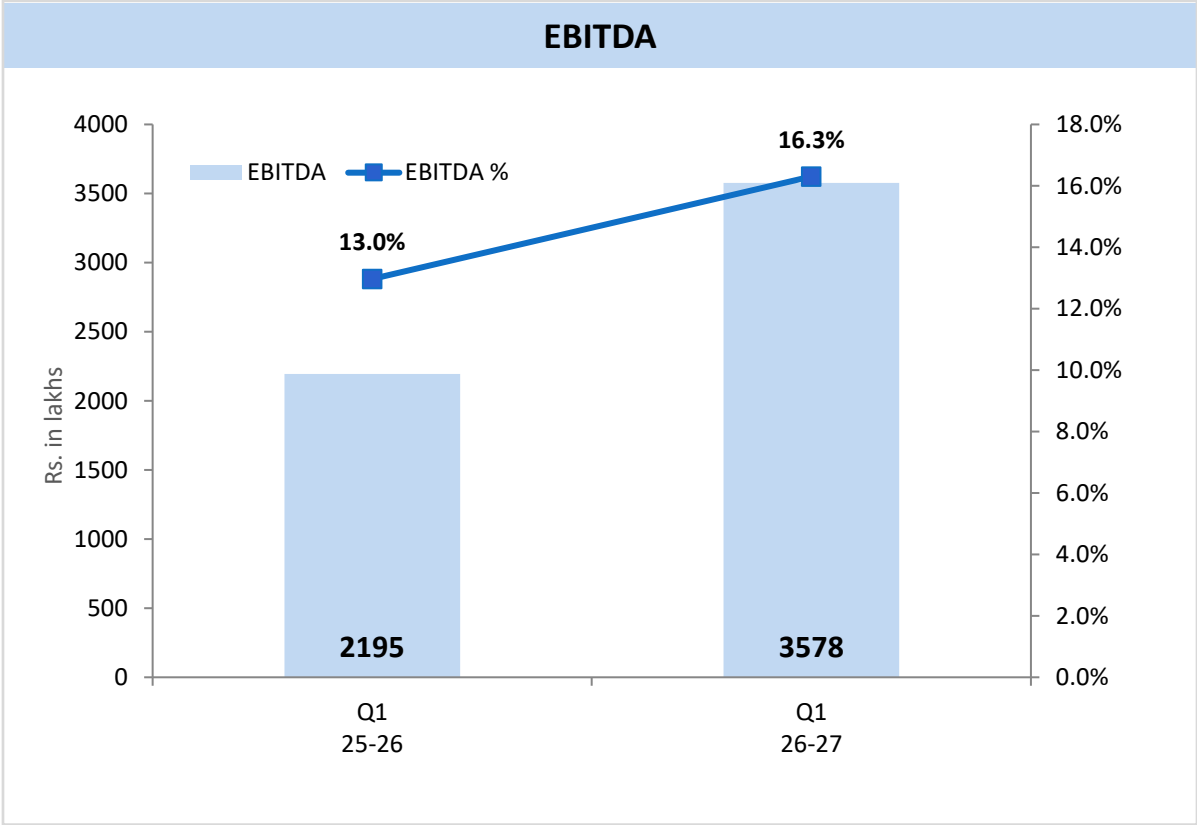
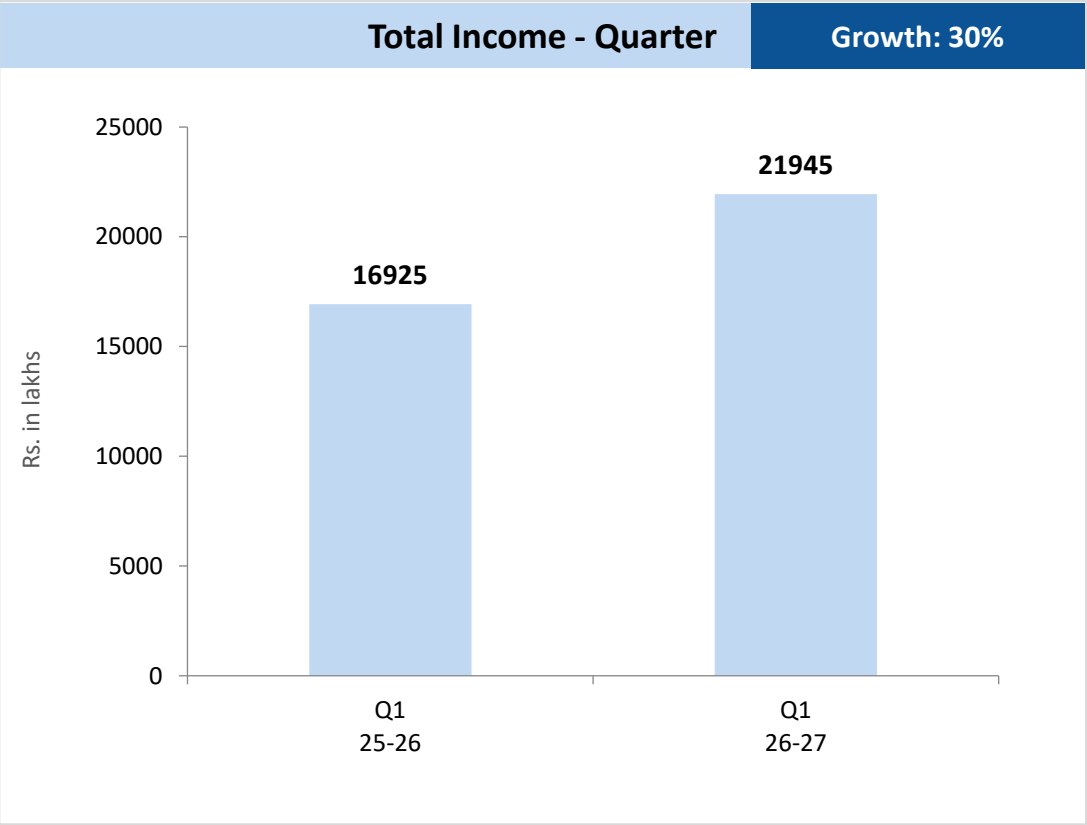


Financial Performance

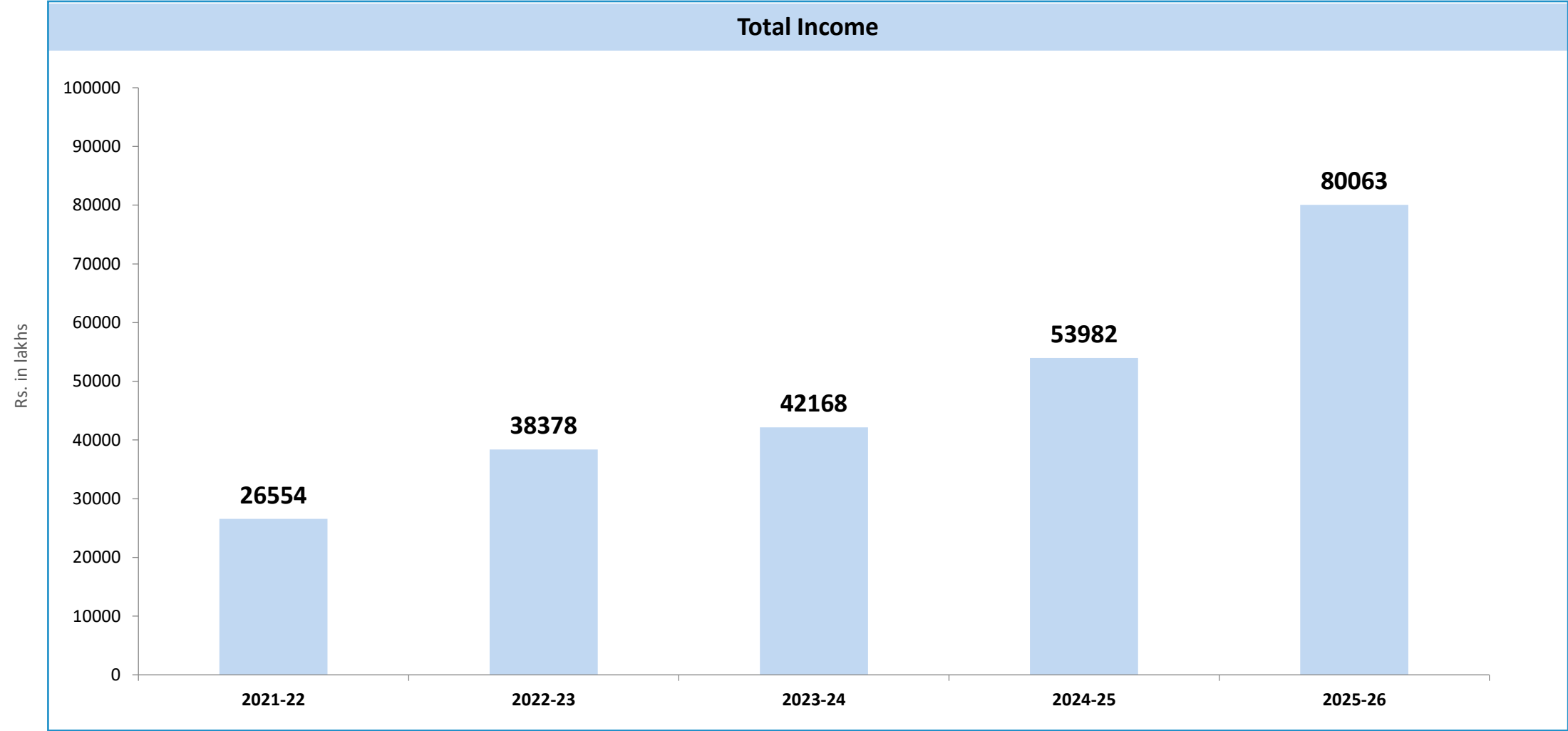
Financial Performance for Q1 FY2026-27

Profit before tax grew to 1.7x for Quarter

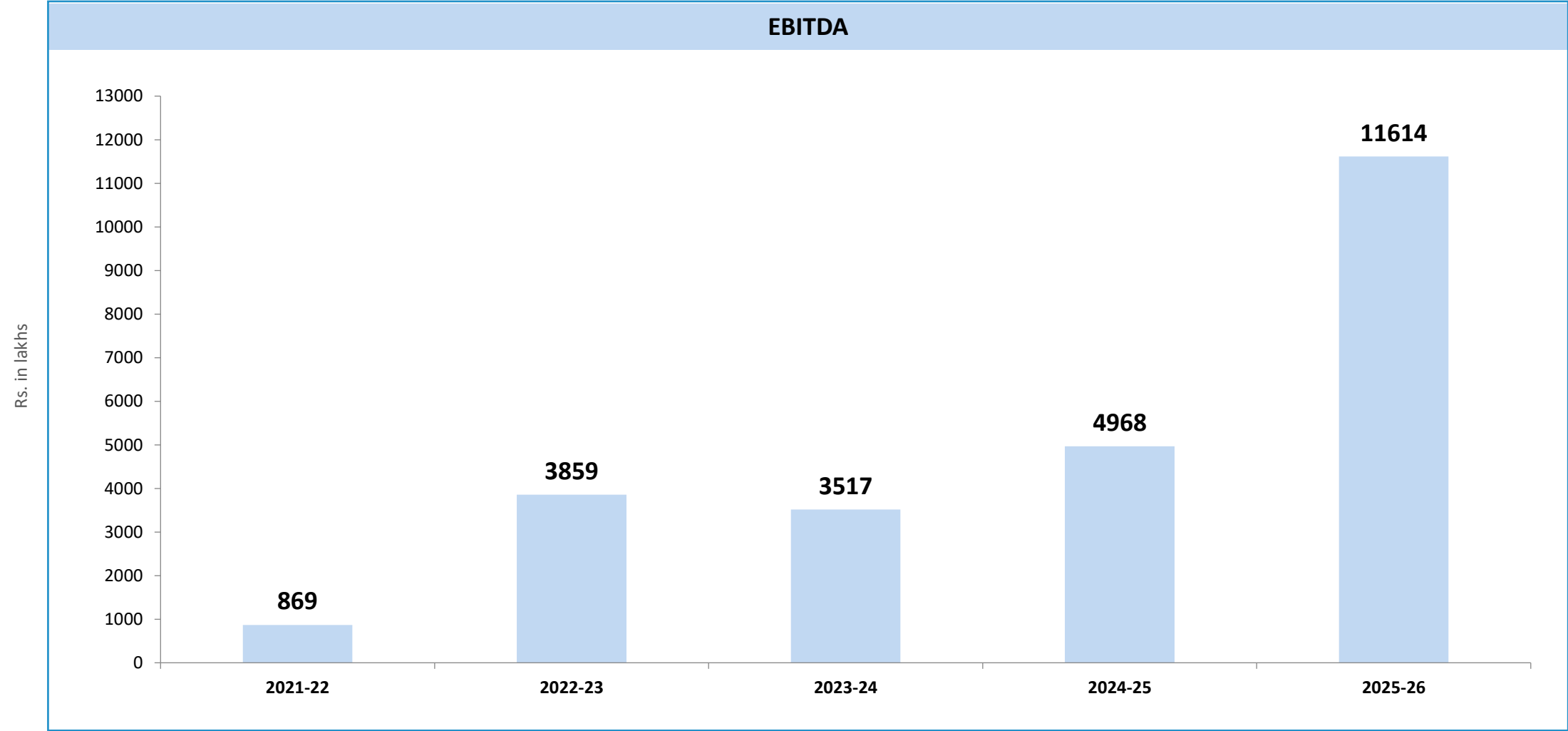
- Total Income reported at Rs. 21,945 lacs for the quarter, registering growth of 30% over Rs. 16,925 lacs in the corresponding period last year.
- EBITDA reported at Rs. 3,578 lacs during the quarter (grew to 1.6x) as compared to Rs. 2,195 lacs of last year.
- Profit before tax for the quarter reported at Rs. 3,378 lacs (grew to 1.7x) as compared to Rs. 1,987 lacs of last year.
- Other expenses include advertising & sales promotion expenses of Rs. 1,864 lacs for the quarter, compared to Rs. 1,246 lacs in the corresponding period last year. Other expenses also include royalty of Rs. 802 lacs for the quarter compared to Rs. 708 lacs in the corresponding period last year.



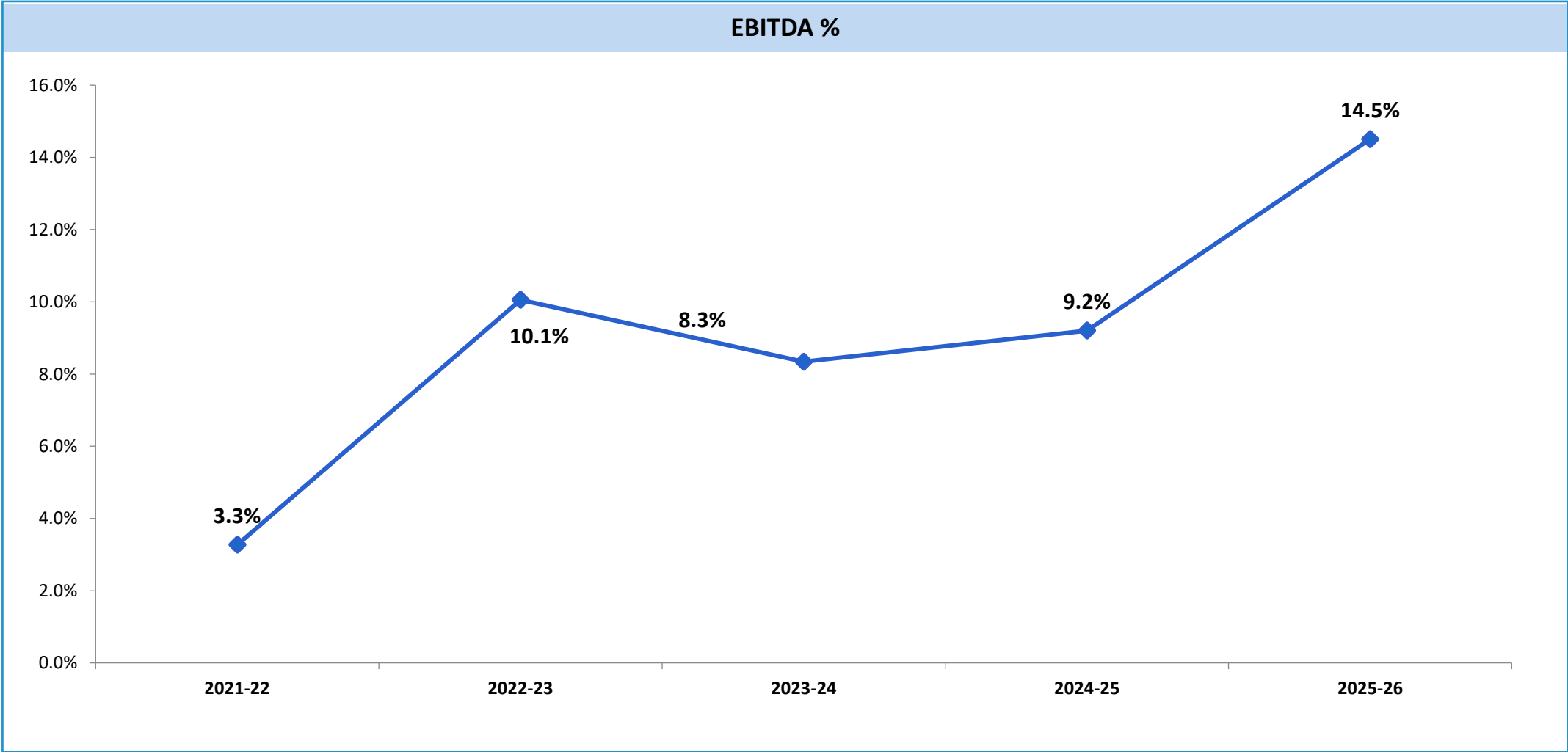
TGIL Financial Performance – Total Income Trend



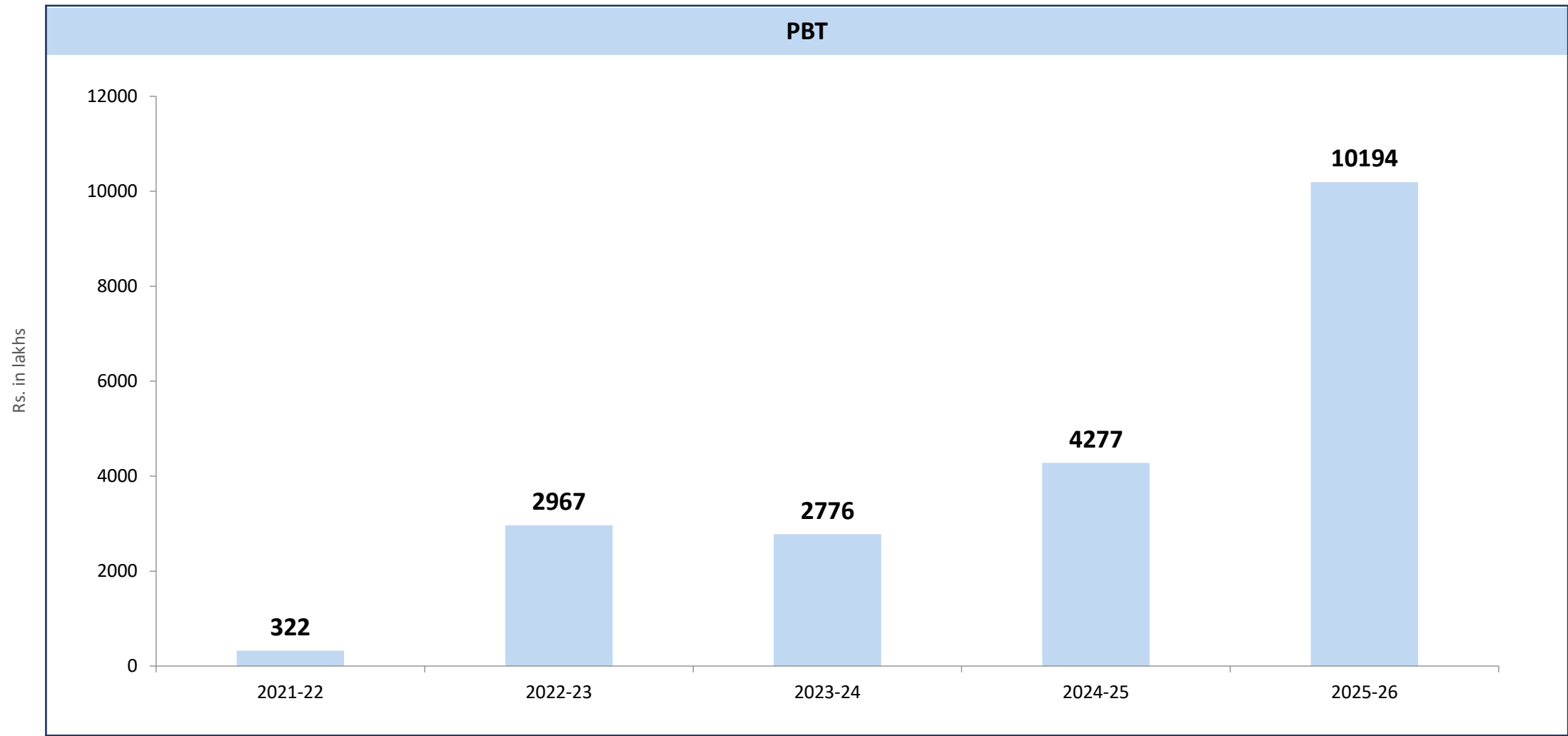
TGIL Financial Performance – EBITDA Trend



TGIL Financial Performance – EBITDA % Trend

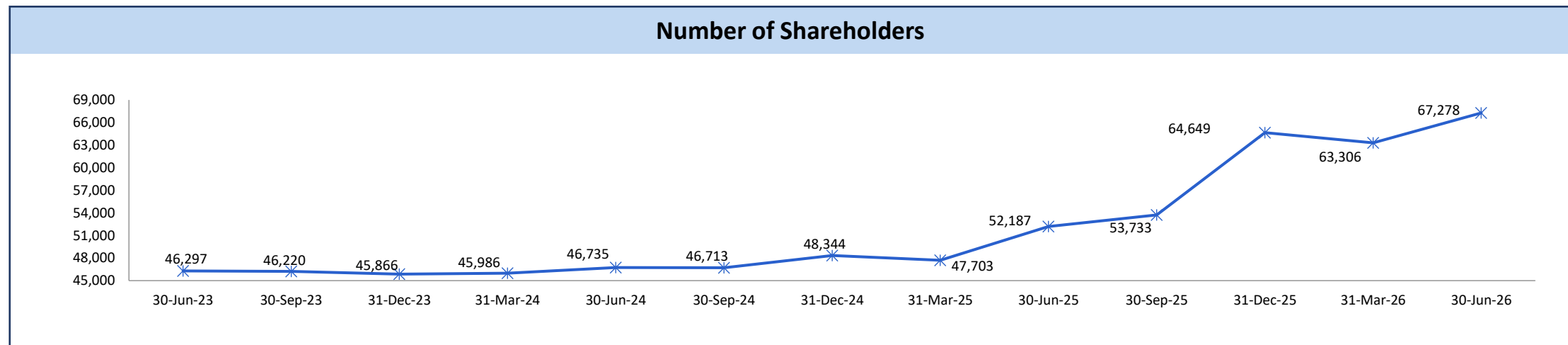


Financial Performance – Profit Before Tax Trend

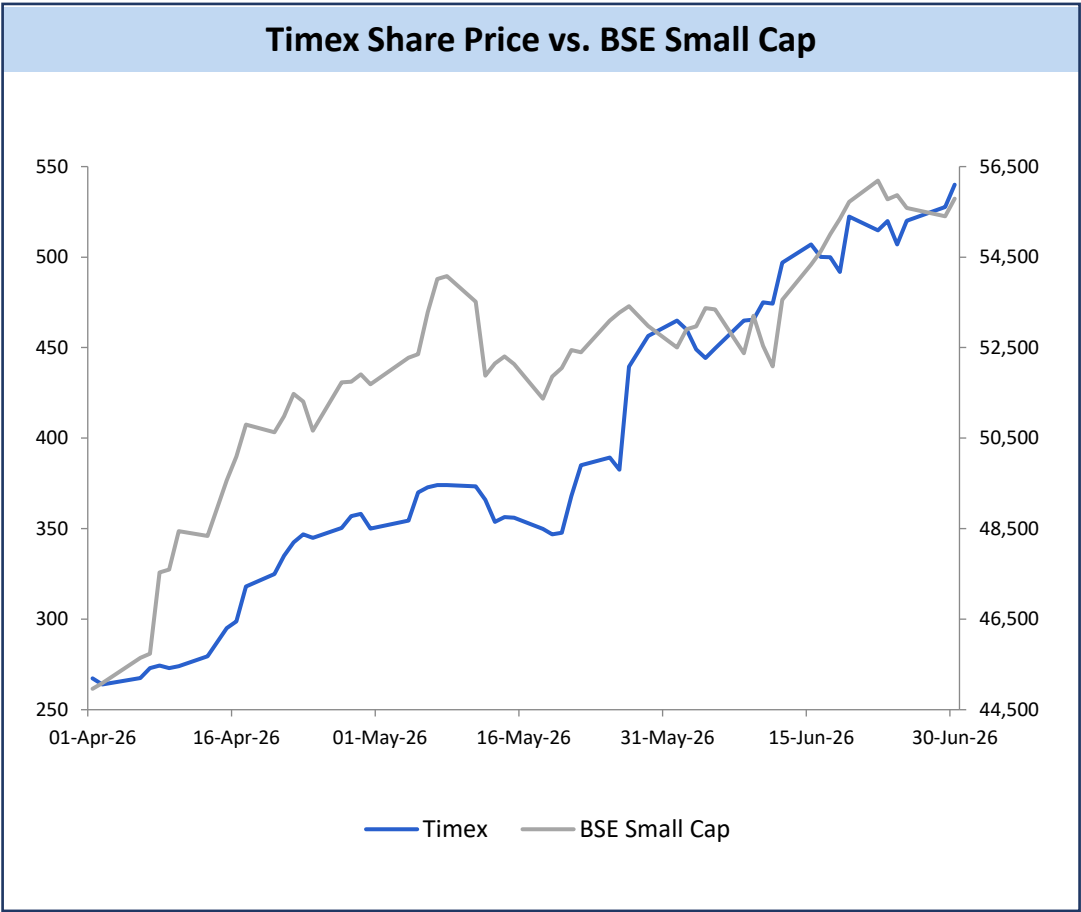
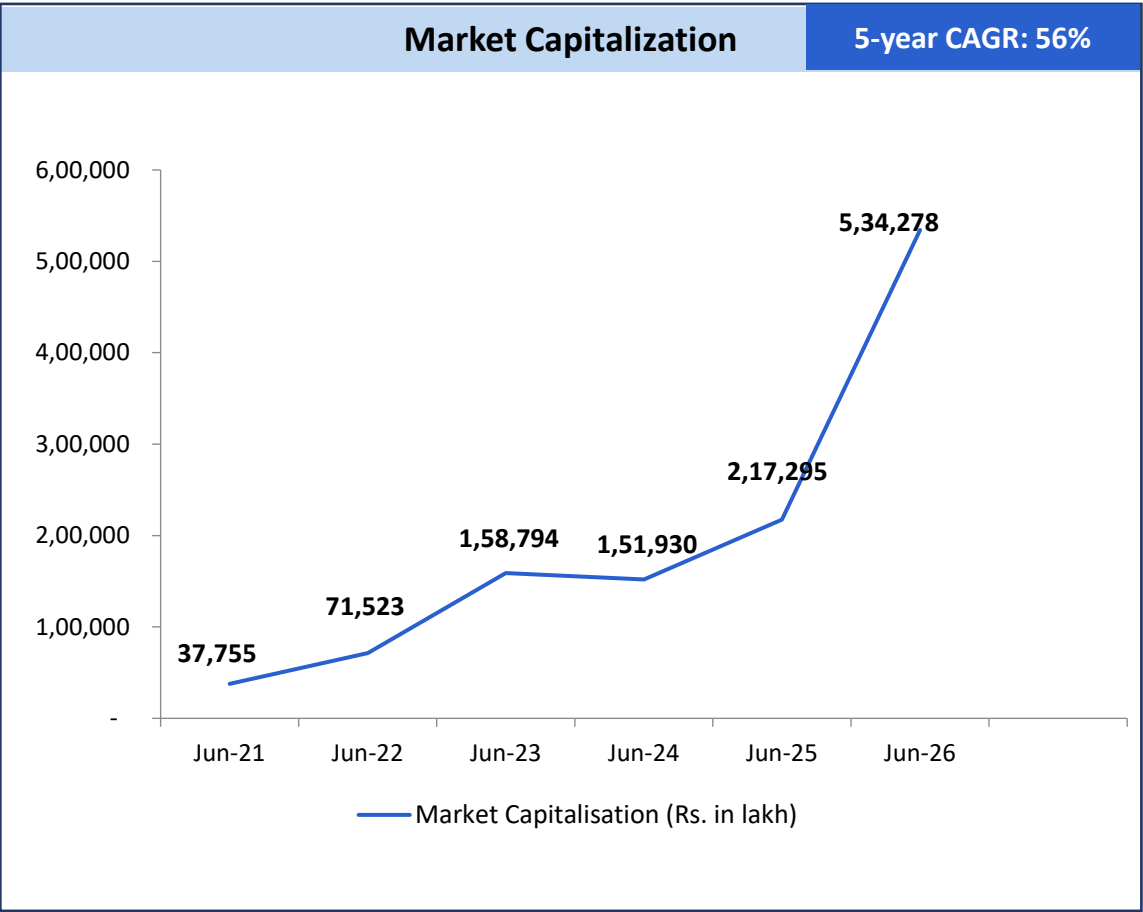


Shareholding Pattern

Shareholding Pattern													
	30-Jun-23	30-Sep-23	31-Dec-23	31-Mar-24	30-Jun-24	30-Sep-24	31-Dec-24	31-Mar-25	30-Jun-25	30-Sep-25	31-Dec-25	31-Mar-26	30-Jun-26
Promoters	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	59.93%	59.93%	51.00%	51.00%	51.00%
Institutional Investors	0.38%	0.38%	0.78%	0.92%	0.63%	0.23%	0.12%	0.12%	1.25%	2.09%	2.51%	1.83%	3.88%
Public & other shareholding	24.69%	24.69%	24.29%	24.15%	24.44%	24.84%	24.95%	24.95%	38.82%	37.98%	46.49%	47.17%	45.12%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total no. of shareholders	46,297	46,220	45,866	45,986	46,735	46,713	48,344	47,703	52,187	53,733	64,649	63,306	67,278



Market Capitalization



Note: The market capitalization is based on BSE closing prices at the end of the period

About Timex Group

TIMEX GROUP

*An Introduction to the Most Consumer-focused
Watch & Jewelry Maker in the World*

ESTABLISHED 1854





TIMEX

VERSACE

GUESS

PHILIPP PLEIN

FERRAGAMO



NAUTICA



FURLA
SINCE 1927 ITALY



HELIX



iconnect
BYTIMEX





We are America's oldest watchmaker. In 1854, as the Waterbury Clock Company, we combined traditional European watchmaking with American industrial ingenuity to disrupt a 300-year-old industry and make quality attainable for millions.

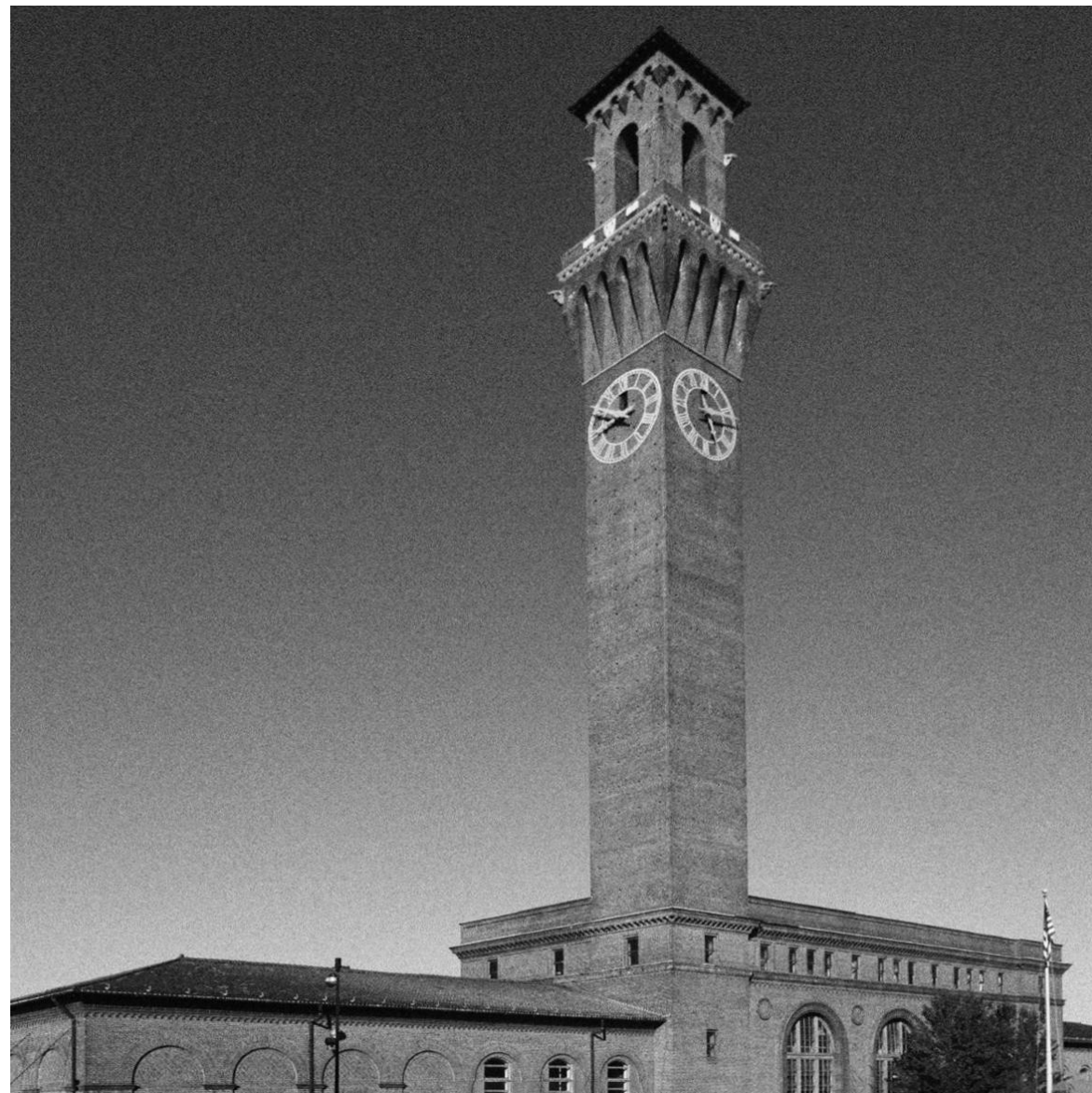
For generations, we've brought consumer focus, innovative craftsmanship and thoughtful design to market. Today, we design, manufacture and distribute watches and jewelry for the world's most iconic brands.

15+ Global Brands

2.7 Billion Accessories Sold

120 Distributors

2,000+ Global Employees



Waterbury Clock Tower

Our Experience and Market Behavior Differentiate us From our Competitors in Partnering with Top Global Brands

Selective Brand Portfolio

Private ownership with long-term view serving high-quality and selective brand portfolio

Dedicated Teams

Dedicated brand marketing and product teams create unique design concepts and tell brand stories

Custom Distribution

Deliberate route-to-market on our network of affiliates and distributors aligned with brand positioning

End-to-End Control

Tight end-to-end control of distribution standards and inventories avoids over-distribution and excessive promotions



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



“

Courage is the Catalyst that Transforms an Ordinary Creation into an Extraordinary Masterpiece.

—Giorgio Galli, Chief Creative Director

For over 20 years, Giorgio Galli has been one of the most dynamic watch designers in the industry, his name synonymous with innovation, originality and imagination. His success comprises his passion for graphics and design, the ability to create strong, unique identities and a focus on pioneering technology.

Giorgio Galli might be considered the Jony Ives of modern watch design.

WATCHPRO

Timex Pushes Boundaries with Giorgio Galli S2

WORN & WOUND

The Giorgio Galli collection takes the concept to another level.

GEAR PATROL

Galli set his sights not on what had been, but what was to come.

Esquire





Design Fuses Consumer Expectations with the Brand DNA

Immersed in brand DNA and connected to consumer expectations, the design team focuses on individuality and relevance to bring brands to life. Every piece tells a story, written to excite consumers and take them on a journey. The perfect accessory can lift you up and make you feel anything is possible. For consumers, each piece is cherished part of their identity, and we strive to ensure it is more than the sum of its parts.

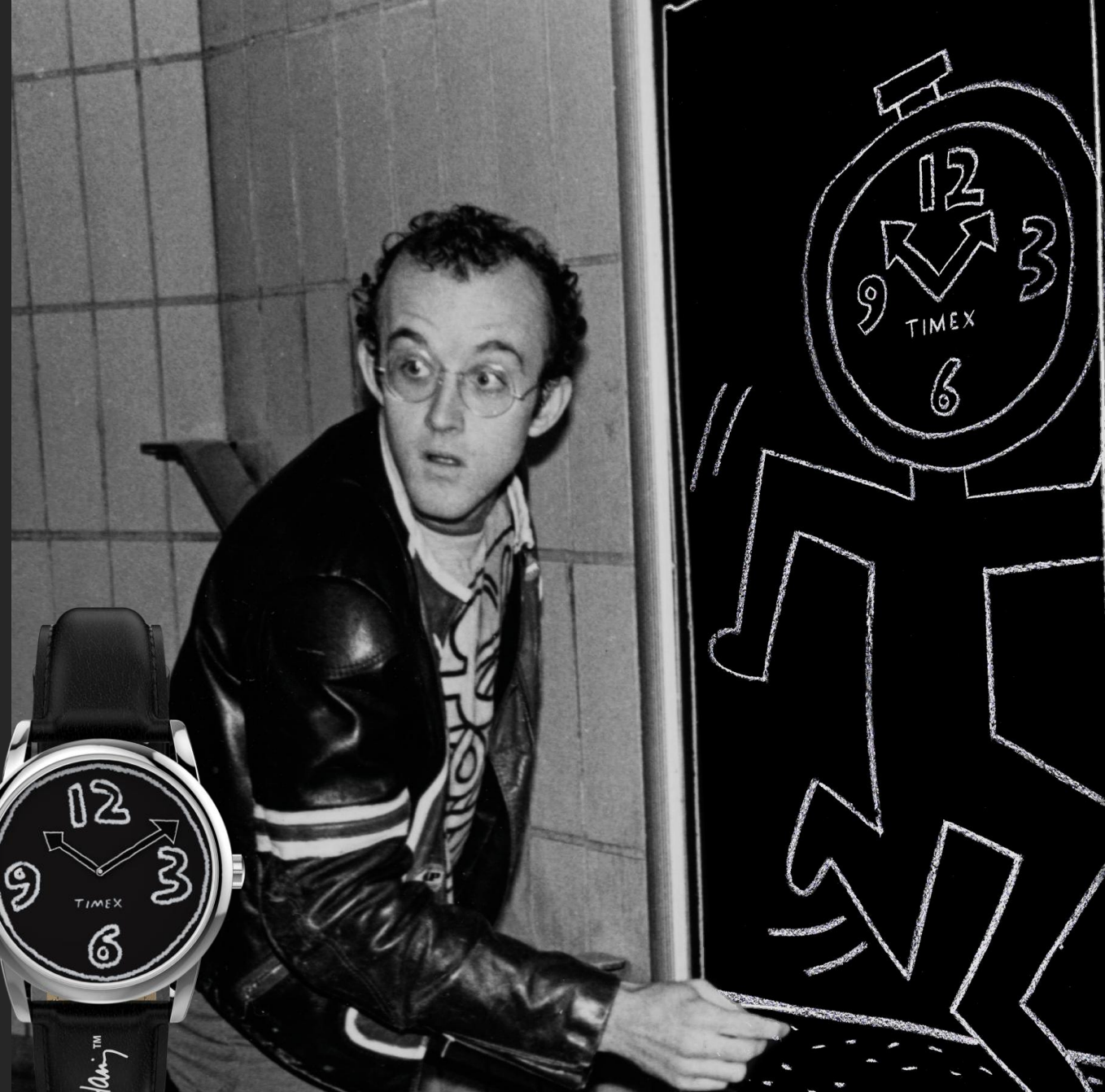
Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain





We Engage Consumers Worldwide with Compelling Marketing Stories

We believe every accessory is a tangible icon of a brand's story. We fully integrate marketing across the globe and across channels to bring brands to life. Accessories give consumers the opportunity to make the brand part of their story, by amplifying yours.

The Art and Science of Marketing Fuses Consumer Experience, Storytelling and Performance Marketing



POS Execution

Drive global brand consistency and visibility with flawless execution on and offline



Newsroom & Social Media

Enrich content and product stories for superior editorial coverage & integrated marketing execution



Digital & Performance Marketing

Amplify storytelling through digital performance marketing

Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



Our Comprehensive Network of Brand Distribution Provides Global Reach and Localization

5 Regional Hubs

9 Global Affiliates

120+ Global Distributors

22,000+ Points of Sale



We have Unparalleled Partnerships and Access to the Right Distribution in Each Market

- Our own affiliates provide portfolio leverage and control in critical markets
- We utilizes more than one distributor in many markets to ensure account access is matched to brand positioning
- Our Distributors have brand portfolios that match and elevate the positioning of our brands



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



We Have 170 Years of Experience and a Modern Global Supply Chain

Each product starts with an idea and raw materials. From movement R&D through the entire supply chain process, we have fully integrated capabilities to ensure control, innovation and legendary quality at every stage.





We've Built our Agile Supply Chain around Unique Brands and Changing Consumers

Rapid Design and Planning Increases Speed to Market without Sacrifice

Our robust and integrated S&OP process allows for development timelines as quick as 2 weeks. Proprietary digital product development systems provide, rapid qualified designs, immediate BOMs, and sample-free selling

We've Optimized Manufacturing Lead Times, and Minimum Quantities

Agile manufacturing lines allow for immediate change-over and small quantities to react to trends and consumer demands. Made-to-order pieces and ad-hoc dial printing and plating allow for low quantity customization for regions, retailers and individual consumers.

Reimagined Inventory and Lines Provide 'Never Out of Stock' Fast Replenishment

Watch Studios enable full watch assembly by a sole craftsman allow rapid style switching. A lean inventory pull system ensures fast replenishment of top styles and enables 'Never out of Stock' sales inventory management.



Timex Group Atelier is at the Center of Swiss Production Excellence

In the heart watchmaking, Ticino, Switzerland, Timex Group Atelier creates our most precious timepieces. Forty watchmakers and support staff combine traditional Swiss craftsmanship with modern innovation to bring the unquestioned quality and allure of “Swiss-Made” to any brand in the group. Timex Group Atelier serves as a center of innovation within the group and an anchor of forward thinking in the region with ISO 14001 accreditation for Environmental Management and an in-house watchmaking school.

About Timex Group India Limited

About TGIL

Timex Group India Limited (TGIL) is a group company of Tanager Group B.V. (formerly known as Timex Group B.V.)

Having entered India in 1988, Timex Group India today has one of the most powerful portfolios of brands in the watch industry. With technological innovation and cutting-edge design, we recognize the tremendous opportunity to leverage the reach and appeal of each brand's individual identity, personality, and customer base.

Locations

Noida [Headquarters], New Delhi [Registered Office]

Baddi, Himachal Pradesh [Factory]

Regional Sales Offices – Noida, Mumbai, Kolkata, Bangalore, Chennai



1988-1990 Joint venture between Timex Group and Jayna Times Industries Ltd.

1990-2000 Joint Venture with Titan Company. JV ended in 2000.

Since 1994 Public Limited Company listed on Bombay Stock Exchange.

Since 2000 Subsidiary of Timex Group Luxury Watches B.V.

David Thomas Payne | Chairman

Experience: 24+ years

Qualification: B. Sc. (Computer Science) - University of Alabama & a Juris doctorate from Washington & Lee University

Deepak Chhabra | Managing Director

Experience: 28+ years

Qualification: Footwear technologist & Marketeer

Marco Zambianchi | Non-Executive Director

Experience: 30+ years

Qualification: An Electrical Engineer and a Masters in Business Administration

Meeta Makhan | Independent Director

Experience: 25+ years

Qualification: BA in Economics from Delhi University, MBA from IIM Lucknow

Sanjeev Kumar | Independent Director

Experience: 36+ years

Qualification: BA in Political Science (Honours) from St. Xavier's College, Ranchi, MBA in Personnel Management & Marketing from BIT, Mesra, Ranchi and a Diploma in Performance and Talent Management from Harvard Business School, Boston, USA

Dhanashree Bhat | Independent Director

Experience: 28+ years

Qualification: Master's degree in Telecommunications & Software Architectures from BITS, Pilani, a Bachelor's degree of Engineering in Electronics and Telecommunications from College of Engineering, Pune

Brand Portfolio

One of the strongest portfolios in the watch industry across consumer segments

TIMEXGROUP

TIMEX **VERSACE** **GUESS** **P H I L I P P P L E I N** **FERRAGAMO**



NAUTICA



FURLA
SINCE 1927 ITALY



HELIX



iconnect
BYTIMEX



Powerful Distribution Network

A strong network of sales touchpoints that enable TGIL to reach consumers across the country



Baddi Plant: Superior Watchmaking & Supply Chain

A state of the art, SA8000: 2014 and ISO 45001:2018 certified, watch assembly unit in Baddi, Himachal Pradesh, India

Assembly of watches from piece parts to complete watch.

Handling over 150 types of movements and a wide array of cases / dials / attachment types.

Includes assembly of Analog Quartz, Mechanical, Digital, Ana-Digi, & Connected watches.

The unit produced about 4 Mn units last year with capacity increased to 6 Mn units, in a single-shift operation, this year.

Online and Offline Assembly capability to accommodate both high & low volume movements.

Timex is Government e-Marketplace (GeM) registered.



TGIL After Sales Service

Pan India locations supported by a Customer Care Call Centre service

Authorized
Service Workshops



Lead Authorized
Service Centres



Authorized
Service Centres

