November 05, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Trading Symbol: LCL

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 544839

Dear Sir/Madam,

Sub: Presentation on the Unaudited Financial Results for the quarter and half year ended September 30, 2026

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Presentation on the Consolidated and Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026, which will be discussed during the Earnings Call scheduled to be held on Friday, November 06, 2026 at 01:30 P.M. (IST).

The aforesaid presentation is also being made available on the website of the Company at https://www.lohiagroup.com/investor-relations

Sincerely,

***for* Lohia Corp Limited**

SHIKHA SRIVASTAVA
Digitally signed by SHIKHA SRIVASTAVA
Date: 2026.11.05 00:33:59 +05'30'

Lohia Corp Limited

Shikha Srivastava
Company Secretary and Compliance Officer



Lohia Corp Limited

Investor Presentation – Q2FY27

November 2026

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01

Financial and Operational Performance - Consolidated

Key Highlights

Q2FY27 Performance

Total Income
6,003 INR Mn
+43.0% YoY | +17.8% QoQ

EBITDA
1,155 INR Mn
+33.3% YoY | +15.3% QoQ

EBITDA Margin
19.4%
-128 bps YoY | -49 bps QoQ

PAT
777 INR Mn
+48.2% YoY | +17.3% QoQ

H1FY27 Performance

Total Income
11,099 INR Mn
+50.2% YoY

EBITDA
2,156 INR Mn
+75.5% YoY

EBITDA Margin
19.7%
+291 bps YoY

PAT
1,440 INR Mn
+107.7% YoY

Strong Balance Sheet*

Net Debt / Equity
(0.18x)

ROCE
51.3%

ROE
42.8%

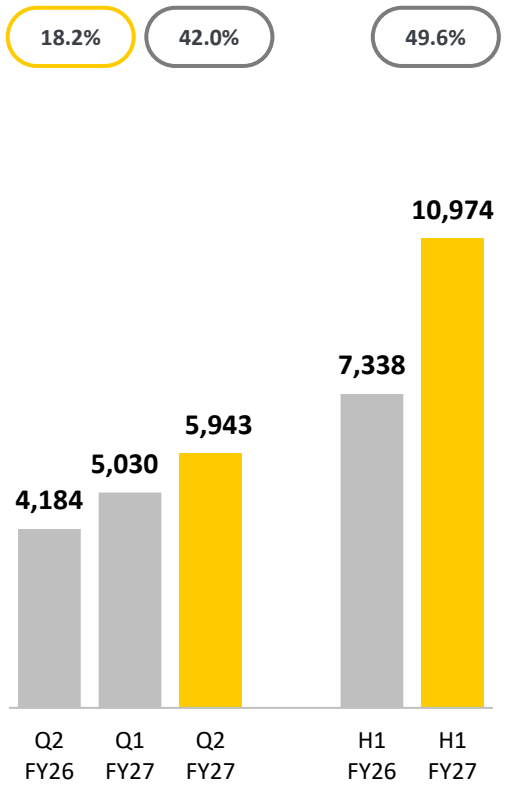
Order Book

19,936 INR Mn

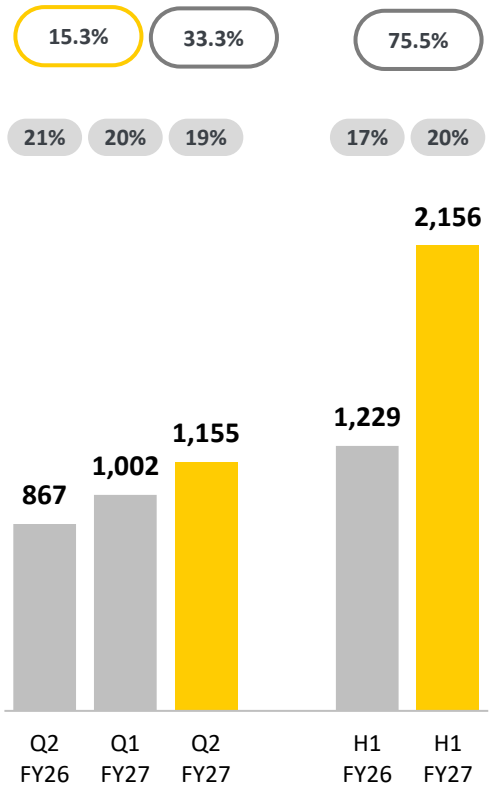
**Net debt and equity as on 30 September 2026. Net Debt = Total Debt less Cash and Cash Equivalents less Current Investments; ROCE and ROE are based on annualized profits*
Total Income includes other Operating and Non-Operating Income; EBITDA is calculated excluding other income

Q2 and H1FY27 Financial Highlights

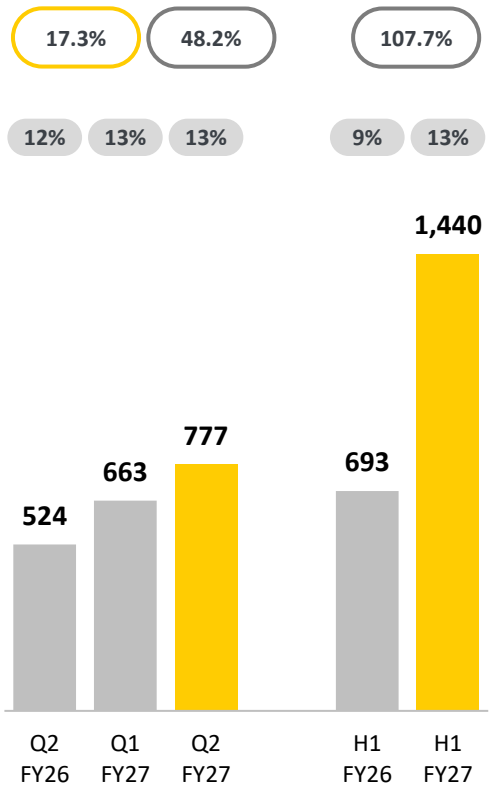
Revenue from Operations



EBITDA & EBITDA Margin



PAT & PAT Margin

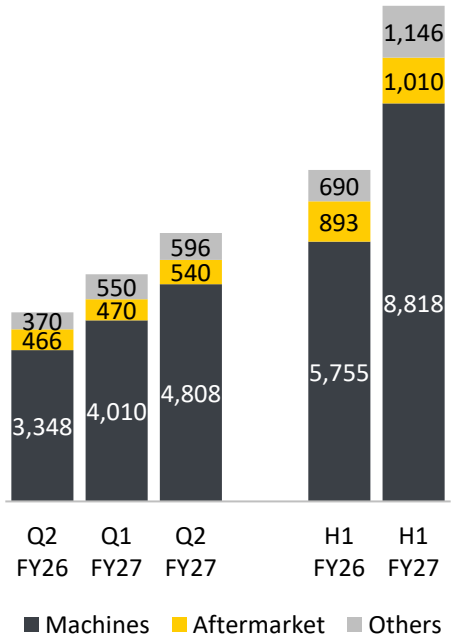


Highlights

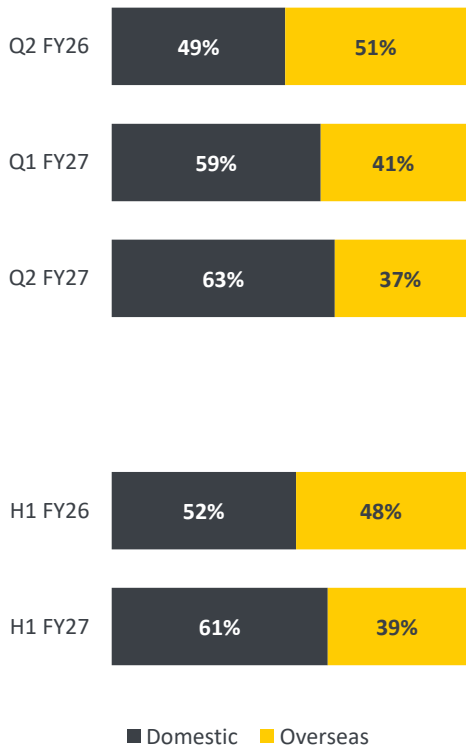
- ✓ **Strong Q2 and H1 Revenue** Performance driven by **sustained momentum in all segments** (Machinery , After Market Revenue and Other Revenue) of the business
- ✓ **Material margin** moderated during the quarter, **on account of higher commodity prices**. This was driven by macro economic factors
- ✓ **EBITDA margins however have remained resilient**, on account of operating leverage as increase in employee costs and other expenses were moderate relative to sales growth
- ✓ PAT margin followed similar trajectory on quarterly numbers and **expanded sharply on half yearly numbers**

Q2 and H1FY27 Operational Highlights

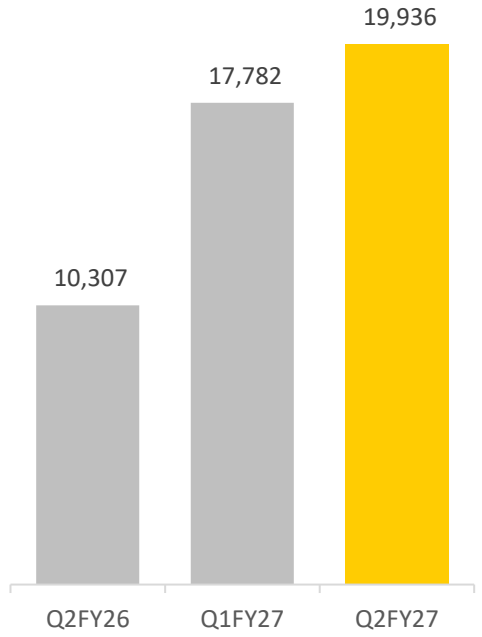
Revenue Breakup (INR Mn)



Region-wise Sales Distribution



Order Book (INR Mn)



Highlights

- ✓ **Machine sales grew 44% YoY to INR 4,808 Mn** in Q2 and **53% in H1**, contributing **about 80% of revenue**
- ✓ **Aftermarket revenue rose 16% YoY to INR 540 Mn** in Q2 and 13% in H1, adding a steady recurring revenue stream
- ✓ **Overseas revenue rose to INR 2,185 Mn** in Q2 (+6% QoQ, +2% YoY) underscoring the growing strength in international operations; its share fell to 37% from 51% as **domestic sales grew ~83% YoY**, not due to weaker exports
- ✓ **Total Order book nearly doubled YoY (+93%) to INR 19,936 Mn** and grew 12% QoQ, providing strong visibility for the coming quarters. **Order book for exports is also at an all time high**

Quarterly Business Highlights (1/2)

Events in Recycling Segment

EXECUTION



Reclamax 120 (500kg/hr recycling m/c)

Largest machine in the ReclaMax series

- A powerful single-step recycling solution to produce quality recycled pellets. It is ideal for various applications such as raffia waste, bags, tapes, fibres and thick-walled scrap.

- Supplied to a key customer in India in Aug'26.

DEVELOPMENT



ReclaPro D150 (Mother Baby)

The Mother-Baby Extruder is an advanced two-stage extrusion system designed to enhance the efficiency and quality of plastic recycling, particularly for post-consumer and contaminated plastic waste.

It represents an important advancement in delivering higher-value recycled materials and supporting circular-economy initiatives.

EXHIBITIONS



Participated in **Global Conclave on Plastics Recycling and Sustainability (GCPRS**) at New Delhi and **Plastics Recycling (PRS)** show at Mumbai.

Both events witnessed encouraging customer engagement with strong interest in the Company's Post –Consumer Recycling Solutions



Quarterly Business Highlights (2/2)

- ✓ Executed a **1000 mm Specialised Stretching Line** for a key Indian customer to process Disentangled Ultra High Molecular Weight Polyethylene (DPE) for the **defence sector**—expanding the Company's presence in specialised, high-value applications and demonstrating its ability to address emerging industry requirements

- ✓ Secured its **first order from South Korea**, marking another milestone in international expansion, strengthening the Company's global footprint and creating opportunities in a **new export market**

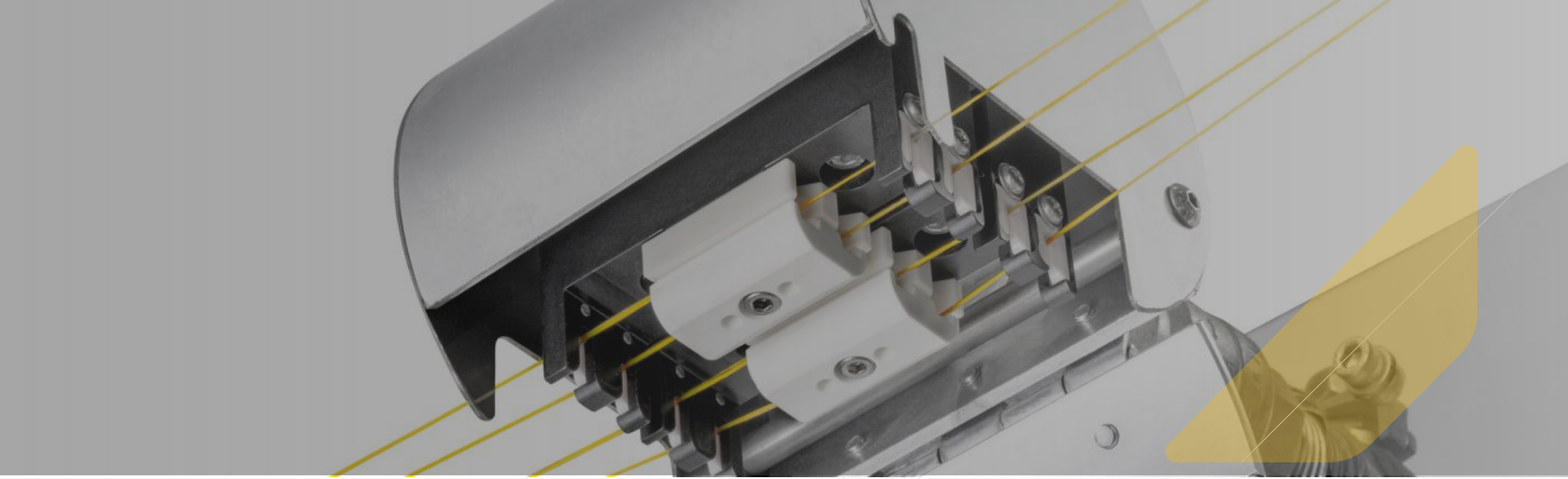
- ✓ Hosted a **Customer Care Meet in Udaipur**, enabling direct interaction with Lohia's Sales, Service, Spares and Technical teams to capture evolving industry needs, share knowledge and strengthen customer relationships through actionable feedback

- ✓ Participated in **five industry exhibitions** across India and international markets, showcasing the Company's product portfolio and technology while engaging customers, prospects and industry stakeholders; the **encouraging response** reinforced market presence and brand visibility

- ✓ The Director of Technical Training & Research Centre (TTRC) **led the BIS working group** on the new National Standard for Poly Lactic Acid (PLA) and advanced **ISO 15270-3** on Physical Recycling to Draft International Standard stage—reinforcing the Company's commitment to sustainable plastics and active participation in national and international standards forums

Financial Snapshot

INR Mn	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	H1 FY27	H1 FY26	Y-o-Y
Revenue from operations	**5,943**	**4,184**	**42%**	**5,030**	**18%**	**10,974**	**7,338**	**50%**
Other income	60	15		66		125	51	
Total income	**6,003**	**4,199**	**43%**	**5,096**	**18%**	**11,099**	**7,389**	**50%**
Cost of materials consumed	3,571	2,439		2,896		6,467	4,150	
Changes in inventories	(91)	(149)		(93)		(184)	(72)	
Material Margin	**2,463**	**1,895**		**2,228**		**4,691**	**3,260**	
Material Margin (%)	*41.4%*	*45.3%*		*44.3%*		*42.7%*	*44.4%*	
Employee benefits expense	582	489		534		1,115	963	
Other expenses	727	539		692		1,419	1,068	
EBITDA	**1,155**	**867**	**33%**	**1,002**	**15%**	**2,156**	**1,229**	**76%**
EBITDA (%)	*19.4%*	*20.7%*		*19.9%*		*19.7%*	*16.7%*	
Finance costs	27	38		24		52	71	
Depreciation and amortisation	131	131		131		261	263	
Total expenses	**4,947**	**3,487**	**42%**	**4,183**	**18%**	**9,130**	**6,443**	**42%**
Profit before tax	**1,057**	**712**	**49%**	**913**	**16%**	**1,969**	**946**	**108%**
Total tax expense	279	187		250		529	253	
Profit after tax	**777**	**524**	**48%**	**663**	**17%**	**1,440**	**693**	**108%**
PAT (%)	*13.0%*	*12.5%*		*13.0%*		*13.0%*	*9.4%*	



02

COMPANY OVERVIEW

Leading global manufacturers of machinery and equipment for technical textiles*

Company Overview

Overview

- Set up initially as a **JV between the Lohia Group and Maschinenfabrik Starlinger & Co., Austria** in 1981^
- Provides **solutions for producing PP/HDPE woven fabric and sacks (Raffia)**
- **End-to-end solutions** from **'concept to commissioning'** across the complete Raffia production lifecycle

Domestic & Global Capabilities

- **4 sales offices** and **1 corporate office** in India, plus **1 live experience centre**
- **Subsidiaries:** Leesona Corp (winding machines for high-performance fibres) and OMGM (monofilament extrusion lines)

Intellectual Property Rights

- **71 Patents and 54 trademarks**** in India and **56 patents and 8 design registrations** internationally
- Applications pending in India for **24 trademarks**** and **19 patents**

Operational Highlights

15.4%
Global Market share in Woven Raffia Machines by value (CY24)*

40.7%
India Market share in Woven Raffia Machines by value (FY25)*

240/13,800/108,000
Tapelines/Circular Looms/Tape Winders
Annual Installed Capacity (FY26)

~100
Countries Served

2,000+
Customers served globally (in last 3 fiscal years)

42%
Export Revenue (FY26)

6
Manufacturing Facilities (4 India, 1 USA, 1 Italy)

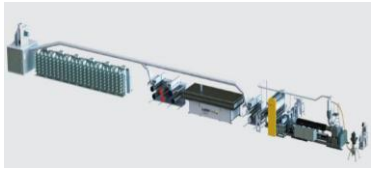
5
International Offices (Brazil, Russia, Thailand, UAE, USA)

127
Patents (71 India, 56 International)

**Source: F&S Report - Market Assessment of Machinery for Technical Textiles with Emphasis on Woven Fabric and Sack Production dated 17th June, 2026*
*^incorporated on June 5, 2023, and commenced operations pursuant to the Scheme, which was effective from May 1, 2024. The Demerged Company, whose Demerged Business has been vested in Lohia Corp pursuant to the Scheme, was incorporated in 1981; ** Company along with its subsidiaries and the Demerged Company*

Our Product Portfolio across group entities

Diverse product portfolio

Tape extrusion lines [1]		Used for producing PP/HDPE tapes. Melt capacity of 150-1000 kg / hr	**Conversion machines** [1]		Provides solutions for conversion of a wide variety of tubular fabrics into bags
Tape winders [1]		Used for winding flat or fibrillated PP/HDPE tapes across multiple specifications in terms of tape width and denier	**Multifilament spin-draw-wind lines** [1]		Used for producing medium-high tenacity air intermingled yarns for sewing threads in woven sacks and FIBCs
Circular looms [1]		Used for weaving endless weight tubular or flat PP/HDPE fabrics. Weaving width ranges from 15 to 295 cm	**Recycling machines** [1]		Single step recycling technology converting post industrial recyclable waste into consistent recycled pellets
Extrusion coating and lamination machines [1 & 2]		Used for coating operations on tubular or flat PP/HDPE woven fabric. Working widths -1,600, 2,500 & 4,000 mm	**High-Speed Take-up Machines for High-Performance Fibres** [3]		High-speed take-up machine for high-performance fibres
Printing machines [1]		Flexographic colour printing press, available, speeds of up to 200 meters per minute	**Monofilament extrusion lines** [3 & 4]		Processes PP, HDPE, and major engineering thermoplastic polymers to cater to diverse applications

End applications	Packaging for cement, chemicals, fertilizers and food grains; shopping and leno bags, FIBC, geotextiles, ground cover, roof underlayment, ropes and twines

Manufactured by: 1- Lohia Corp Limited, India; 2- Sundarlam Industries Private Limited, India; 3- Leesona Corp, USA; 4- OMGM Extrusiontechnik S.R.L, Italy

Key Milestones*

1981
- **Incorporation** of Lohia Starlinger Private Limited
- **Collaboration with an Austrian Co.** to **manufacture machinery for PP/HDPE woven sacks** in India

1983
- Introduced circular weaving machine

1984
- **Collaboration with Maschinenfabrik Windmöller & Hölscher** for exclusive right to manufacture and market "*Extrusion Coating and Laminating Equipment and Machinery to Produce Polyolefine Tapes*" in India

1985
- Set up technical textile machinery parts and assembly under "Precitex Component Manufacturing Company"

1992
- Renewal of recognition accorded to in-house R&D unit by the Ministry of Science and Technology, GOI

2004
- Launched **Spin Draw Wind Machine** under the model name **"Lofil"**

2012
- Started **Technical Training and Research Centre** at **Kanpur**
- Launched **valve bag converting machine "Valvomatic"**

2019
- **Manufactured and Sold first recycling machine**
- **Acquired assets of Leesona** Corp, USA
- **Launched Blokomatic**, block bottom valve bag converting machine
- **Set up Lohia Packaging Solutions**[1] as a "**live experience center"**

2020
- Established Lohia FZE to engage in industrial plant equipment & spare parts

2021
- **Incorporated Subsidiary SIPL and transferred assets of Sundarlam Industries**, Bengaluru (lamination plants for raffia and non-raffia industries) to SIPL.

2024
- Subsidiary **Leesona Corp. acquired JJ Jenkins** (USA)
- **Incorporated OMGM, Subsidiary in Italy**, focused on manufacturing of extrusion plants for technical monofilament

2026
- **Listed on NSE & BSE** on 30 July 2026

**Such event or milestone pertains to the Core Undertaking of the Demerged Company*

Awards and Accreditation

2026

Awarded **"South Asia Innovation Award 2026"** by Clarivate

"Most Preferred Workplace" by Marksmen for 2026-27.

"Gold Award – Employee Wellness" by PHDCCI.

2025

Awarded Valued Partner at 52nd and 53rd Export Excellence Regional Awards by EEPC India, Northern Region

2023

Federation of Indian Export Organisations – Northern Region Export Excellence Award (Gold Trophy) for Top Exporter Uttar Pradesh – Non-MSME. Federation of Indian Export Organisations – Northern Region Export Excellence Award (Silver Trophy) for Three Star Export House – Non-MSME

2022, 2020

National Awards for Technology Innovation in the category Innovation of Polymer Processing Machinery & Equipment

2021, 2020, 2017

EEPC India Regional Award for Export Excellence (Northern Region)

2019, 2010, 2009

EEPC India National Award for Export Excellence

2018

TTRC awarded Silver Winner in the category Best Educational Institution Contributing to Plastics at Plasticon Awards

2014

Niryat Shree Bronze Trophy in Engineering and Electronics Sector – Non-MSME Category

2012

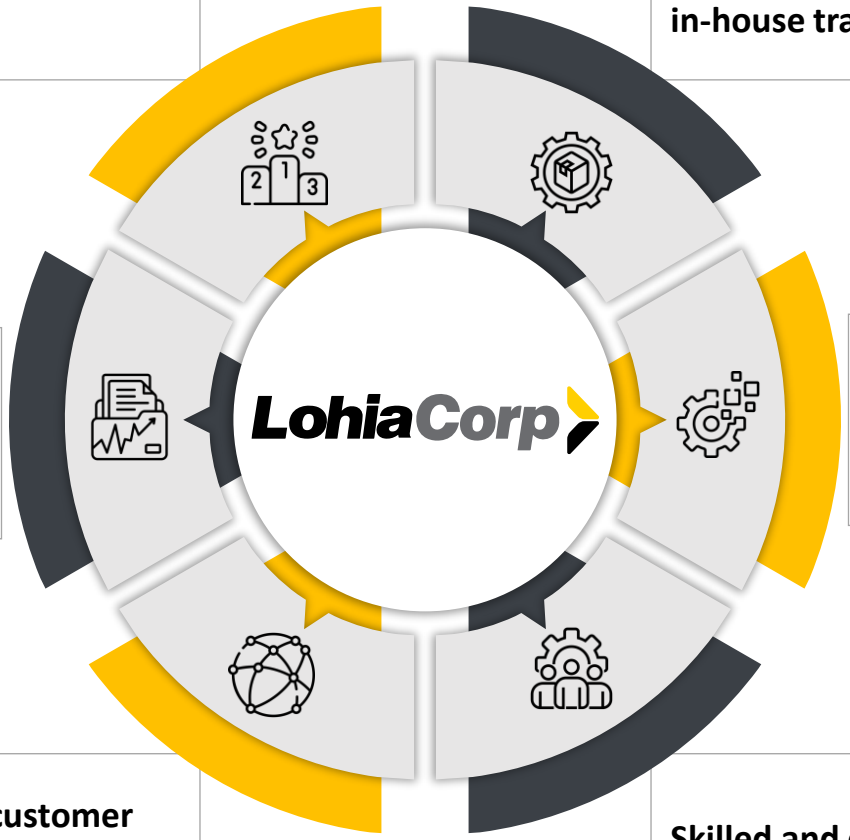
National Awards for Technology Innovation in the category Innovation of Polymer Processing Machinery & Equipment

Lohia Corp: Key Strengths

1. Market leader in India and among the leading manufacturers globally of woven raffia machinery in a growing market

2. Diverse product portfolio, offering end-to-end solutions for the woven fabric ecosystem

3. Strong relationships with a diverse, global customer base through an extensive global sales and distribution network



4. Advanced manufacturing infrastructure with comprehensive backward integration, supported by an in-house training centre

5. Technology-driven operations with a strong focus on innovation-led research and development, leading to products that cater to dynamic market requirements

6. Skilled and experienced management team with committed employee base

1 Diverse product portfolio, offering end-to-end solutions for the woven fabric ecosystem

LohiaCorp

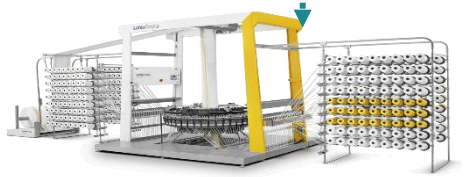
Machines for entire Woven sack process

Upto Fabric making stage

Post Fabric Making: Conversion & Processing stage

Raw Material → **Tape Production** → **Winding** → **Weaving Circular looms** → **Coating & Laminating** → **Printing** → **Bag Conversion**











(Blokomatic)



Recycling



2 Delivering solutions across a diverse spectrum of end-user industries

LohiaCorp

Concept to Commission

Consultancy

- Feasibility Studies
- Plant Layout Assessment
- Equipment Selection
- Designing Layout
- Process Know-How

Engineering

- Fully Integrated Engineering Solutions
- Machine Installation
- Equipment Specification
- Knowledge of Quality Certification to after Sales Service

Training

- Process Guidance
- Troubleshooting
- Operational Training
- Technical Training

End User Industries

Packaging (84%)^

- Cement
- Fertilizers
- Chemicals
- Food grains
- Shopping bags
- Leno Bags
- FIBC

Non-Packaging (16%)^

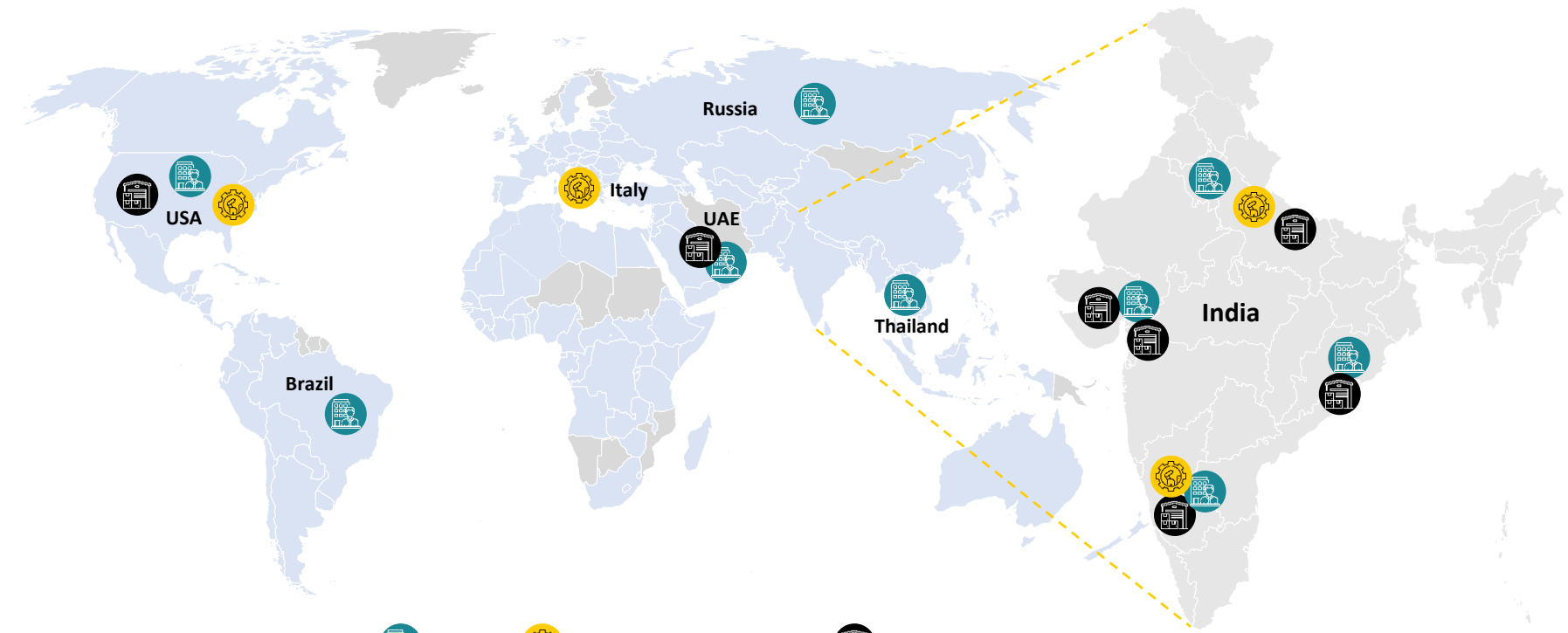
- Wrapping fabric
- Geotextile
- Ground cover/ Carpet backing
- Roof underlayment
- Ropes & twines

Source: F&S Report; ^% refers to Global Industry Volume Split of Packaging & Non-Packaging in Woven Raffia Market (CY24)

3 Strong relationships with a diverse, global customer base through an extensive global sales and distribution network

LohiaCorp

A well spanning network across the globe



Offices *Manufacturing facilities* *Warehouses*

~100
Export Countries in Fiscals 2026, 2025, 2024

5
International offices

8
Countries with stockists present

INR 13,585 Mn
Order book as on 31st March 2026

42%
Overseas Revenue (FY26)

2,000+
Customer served In Fiscals 2026, 2025, 2024

17
Exclusive sales agents in major overseas market

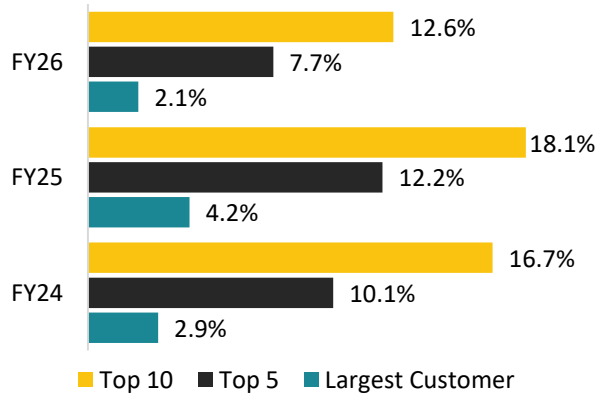
13
Countries in which service engineers are stationed

Focused to enhance customer satisfaction



Service team supports entire machine lifecycle - **installation and training to maintenance, upgrades and spare parts** - minimizing downtime & enhancing operational efficiency

Limited Customer Concentration



4 Advanced manufacturing infrastructure & in-house training centre...

6 manufacturing facilities located strategically equipped with advance machinery to cater customers across the globe

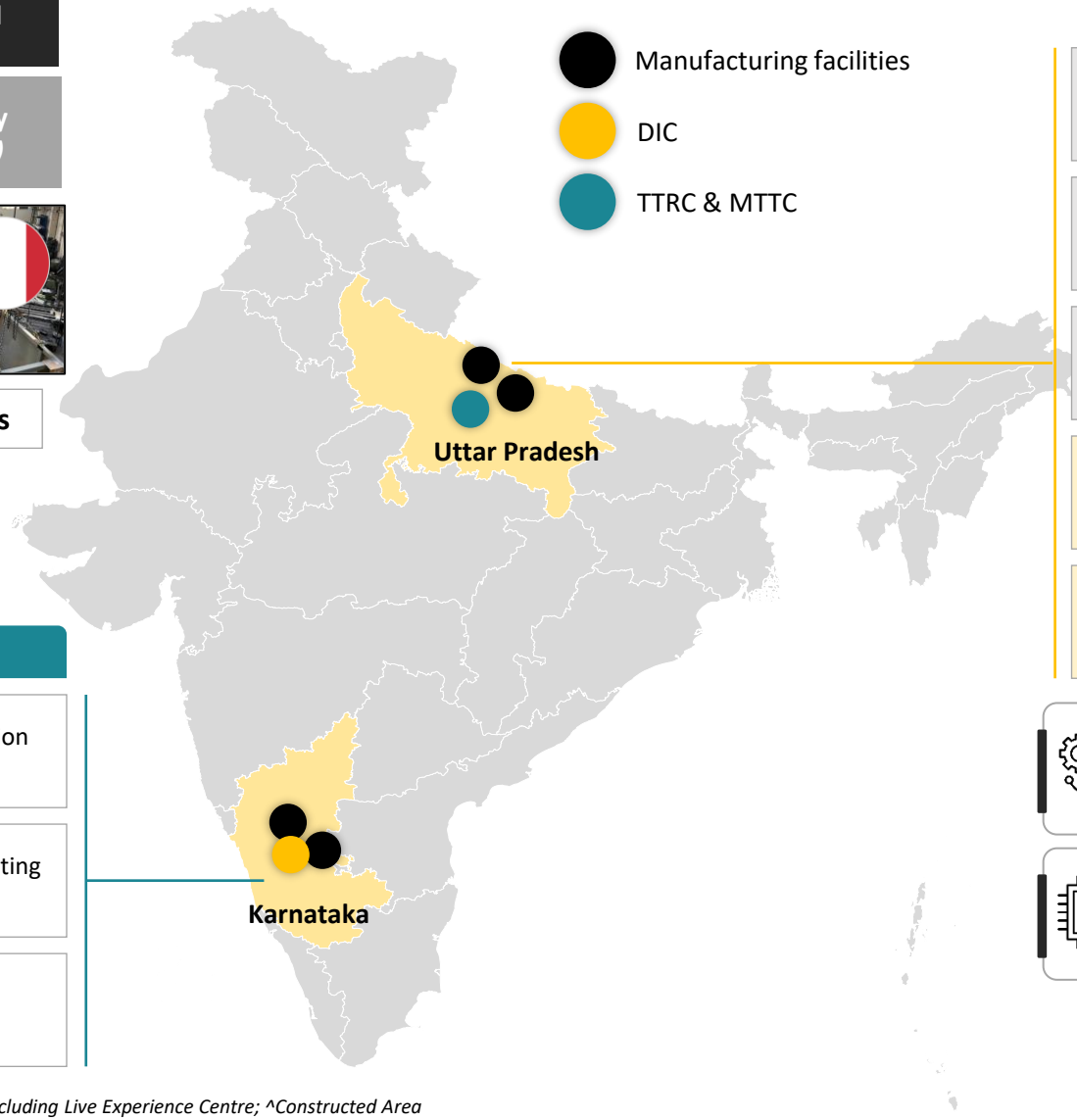
2 manufacturing facilities located outside India

Burlington, North Carolina, USA *(735 sqm)*	Como, Italy *(1,350 sqm)*





700 Winders & 12 Extrusion lines



Kanpur

Chaubepur Unit *(106,756 sqm)*	**108,000** Tape Winders	**240** Extrusion lines	**2,000 KWP** Solar Plant
Panki Unit *(26,640 sqm)*	**13,800** Circular Looms	**775 KWP** Solar Plant (Planned)	
Panki (FIBC) Unit *(16,352 sqm)**	**8,000** Ton of FIBC bags	**775 KWP** Solar Plant	
TTRC *(7,300 sqm)^*	Trained over 345 engineers, supervisors & 3,835 operators		
MTTC *(3,000 sqm)^*	Courses for assembly fitter, precision machinist etc.		

Bengaluru

Peenya Unit *(4,747 sqm)*	192 Bag conversion machines
Nadakerappa Unit *(5,388 sqm)*	Lamination & Printing Machines
DIC *(578 sqm)*	16 Employees

- Strong backward integration capabilities
- In-house sheet metal fabrication shop
- Ability to manufacture in-house inverters, **PCB's** controllers and motors
- In-house electric parts manufacturing equipment & electrical assembly shops
- 100 CNC (computer numerical control) machines

**area including Live Experience Centre; ^Constructed Area*

4 ...supported by comprehensive backward integration

Facilities equipped with high precision machine tools & manned by a team of qualified & experienced engineers following consistent processes

Laser/plasma cutting, punching & presses make steel parts for machines after treatment / painting	Welding & CNC machines fabricate precise structures, finished after machining / treatment	CNC & conventional machines produce critical parts in-house, finished with deburring / polishing	Powder/liquid coating, plating & anodizing for durability and finish	Produces electrical panels and electronic components in-house
Sheet metal shop	**Fabrication shop**	**Machining shop**	**Surface treatment / Paint shop**	**Electrical and electronic shop**
				Polyurethane shop
Packaging & Dispatch	**Assembly**	**Storage and issue of machine parts**	**Plastic moulding Shop**	
Assembled machines packed after inspection	Independent shops for each product line with conveyor assembly lines	Vertical storage systems connected through SAP manage inventory	Injection moulding machines manufacture plastic components with fine dimensions for captive consumption	Facilities for bonding polymer coating over rollers used in production of looms and other machines

4 .....Training Centres



THE ACADEMY for TECHNICAL TEXTILES



Manufacturing Technology Training Centre (MTTC)

OVERVIEW

Established in 2012 (over 7,300 m^2 constructed area), **offers training for operators, supervisors, managers, promoters, and entrepreneurs,** with on-site hostels for trainees

Accredited by the National Accreditation Board for Testing and Calibration Laboratories for testing and quality control services as per BIS

Entered into an M**oU with the Central Institute of Petrochemicals Plastics Engineering and Technology** to identify prospective unemployed youth and facilitate their trainings

As of FY26, trained 3,500+ Industry Ready Professionals, 400+ engineers under Onsite Programs and 250+ Business Owners'

Commenced operations in 2019 (over 3,000 m^2 constructed area), **generates skilled manpower to meet the company's internal manufacturing requirements**

OFFERINGS

Operator Proficiency Course: 16 Weeks duration, aimed at creating operator-level competency

Supervisor Development Program: 12 weeks duration, for diploma and engineering graduates

Training Maintenance Technicians Course: 3 month duration

Onsite-training Programme: 1-3 week programme within factories

Product development projects and allied technical services

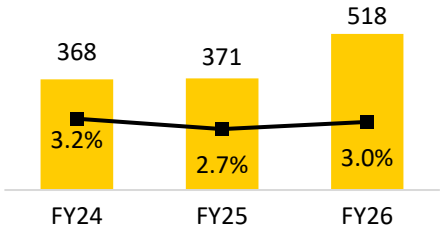
Customized Courses based on specific requirements of individuals, working personnel and new entrepreneurs

Based on German Dual Vocational Education Training: Involves combination of theoretical and practical learning

In-house Training: Two year programme for internal technical staff and new recruits with courses to become an assembly fitter, precision machinist, electrical assembly fitter or for sheet metal fabrication, producing master technicians with different skill sets

5 Technology-driven operations with a strong focus on innovation-led R&D

Key Highlights



251*
R&D employees representing **12.5%** of total on-roll manpower

71/54
Patents/trademarks in India & additional **19/24** applied

56
Patents outside India

8
Design registrations

Hargovind Bajaj R&D Centre (HBRDC) - Kanpur



6,000 sq. mt.

Integrating

- **Mechanical design**
- **Polymer processing**
- **Textile engineering**
- **Automation**

Digital Innovation Center (DIC)- Bengaluru

16
Person Team

- Development of smart machines and improvement of machine automation
- Sales and marketing
- Development of prototypes for new IoT hardware
- Team building and human resources

As at March 31, 2026

Lohia IoT Gateway is deployed across Tapeline and Blokomatic machines since 2022

Key Strategies

Objective & Action Plan

Expand global footprint

- **Grow international market share** in new geographies and **cross-sell** to existing and new customers
- **Push exports** of Block Bottom Conversion, lamination and printing machines, backed by **5 international offices and stockists in 8 countries**
- Further strengthen global presence by **expanding international warehousing and distribution operations**

Extend into conversion & recycling

- **Conversion & processing machines**, a segment growing faster than woven-fabric machinery: **acquired Sundarlam's lamination/coating business** and set up a **dedicated Bengaluru unit**
- **Recycling machinery** for in-house and post-consumer waste, building a **'granule to granule' chain**; pipeline includes **ReclaPro** and **ReclaMax**

Scale high-performance fibres via M&A

- Target a global market growing at **8–10% CAGR to over US$28 bn by 2030**
- **Acquired Leesona (USA, 2019)**, then JJ Jenkins (USA) and OMGM (Italy) for **monofilament extrusion**; a **dedicated team** screens further M&A, JVs and alliances

Drive operational efficiency

- **ZEEP** (Zero Error Excellence Programme) targets critical improvements across the production chain
- **CRM, stock automation and HRM systems** implemented to lift efficiency and machinery utilisation

6 Skilled and experienced management team with committed employee base (1/2)



Raj Kumar Lohia
Chairman and MD

- **43+ years of experience**
- Bachelor's Degree in Arts from Kanpur University
- Associated with Plastics Machinery Manufacturers Association of India in past
- Awarded "Outstanding Leadership, Vision, and Innovations in Technical Textiles" by GOI



Gaurav Lohia
Whole Time Director & COO

- **20+ Years of experience**
- Bachelor's Degree in Business Administration from Bond University, Australia & Management Programme for family business from ISB, Hyderabad

Backed by an Experienced Professionals on Board



Rajendra Kumar Arya
Whole Time Director

- Bachelor's Degree of Engineering in Mechanical Engineering from the University of Allahabad
- Past Associations: Ashok Leyland, Maruti Suzuki, Daimler India



Paritosh Kumar Mukherjee
Non-Executive Director

- Bachelor's Degree of Technology in Mechanical Engineering from IIT, Kharagpur & Postgraduate in Business Management from XLRI, Jamshedpur



Dinesh Kumar Mittal
Independent Director

- Master's Degree of Science in Physics from the University of Allahabad, Prayagraj



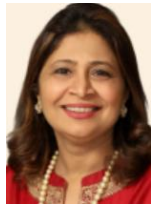
Naresh Kumar Gupta
Independent Director

- Dual Bachelor's Degree of Science & of Engineering in Electrical Engineering from the University of Rajasthan



Basant Seth
Independent Director

- Fellow member of the ICAI & holds a COP since 1980
- Previously associated with Syndicate Bank, SBI, SIDBI, MCX & Central Information Commission, GOI



Keith Reddy Padmaja Reddy
Independent Director

- Bachelor's Degree of commerce from Osmania University, Hyderabad

6 Skilled and experienced management team with committed employee base (2/2)



Anupam Agarwal
Chief Financial Officer

- **32+ years of experience**
- Fellow Member of ICAI & holds Bachelor's Degree in Science from Kanpur University



Selot Manoj Shrikrishna
Chief Technology Officer

- **39+ years of experience**
- Bachelor's Degree in Mechanical Engineering from the Ravishankar University, Raipur



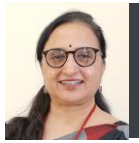
Dinesh Boloor
Chief Sales and Marketing Officer

- **26+ years of experience**
- Bachelor's Degree in Mechanical Engineering from University of Mysore & IIMA-L&T management education programme from IIM, Ahmedabad



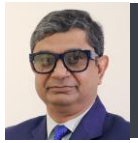
Shikha Srivastava
Company Secretary and Compliance Officer

- **15+ years of experience**
- Associate member of the ICSI, Bachelor's Degree of Law from Chhatrapati Shahu Ji Maharaj University, Kanpur



Madhavi Golash
Chief People Officer

- **25+ years of experience** Bachelor's Degree in Law and MBA (part-time) from Jiwaji University, Gwalior



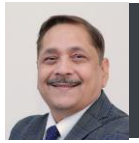
Jayanta Chatterjee
Head - Recycling

- **38+ years of experience**
- Bachelor's Degree in Science and Master's Degree in Arts (Economics) from Kanpur University



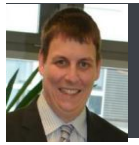
Jagdip Kumar
Chief Digital and Information Officer

- **23+ years of experience** Master's Degree in Computer Application from AAIDU, Prayagraj & Post Graduate diploma in Supply Chain from Symbiosis, Pune



Rajeev Kumar Dwivedi
Director - TTRC

- **36+ years of experience**
- Bachelor's degree in Electrical Engineering from Maulana Azad College of Technology



Marcel Robin Spekowius
Head – Electricals, Electronics, DIC

- **9+ years of experience**
- Master's Degree of Science in Physics and Doctorate in Engineering from RWTH Aachen University, Germany



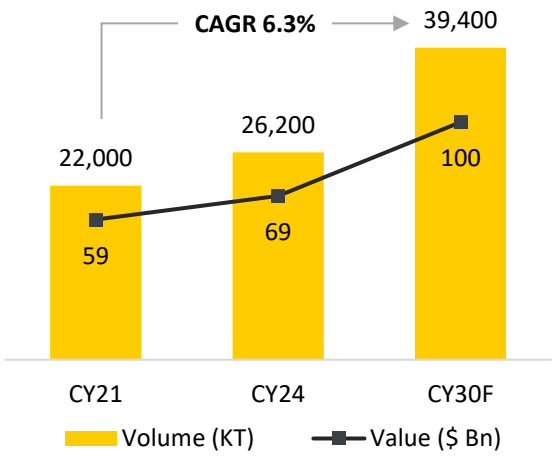
03

INDUSTRY OVERVIEW

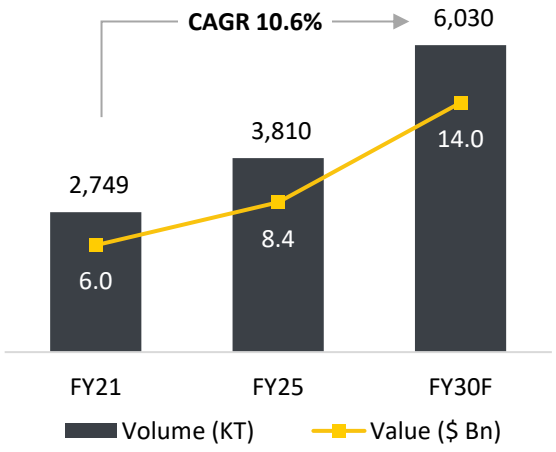
Industry Opportunity Across Raffia, with Recycling Emerging as a Key Growth Driver

Woven Raffia Market

Global Market Size (USD Bn)

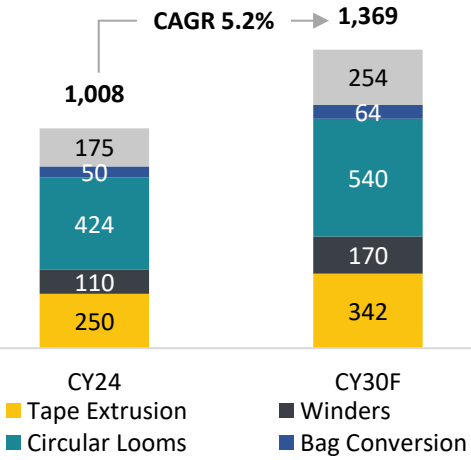


India Market Size (USD Bn)



Woven Raffia Machine Market

Global Market Size (USD Mn)



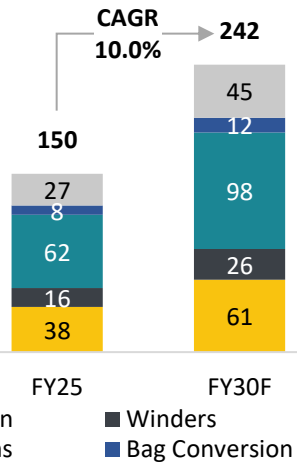
India Market Size (USD Mn)

India is home to

1,500 Raffia units

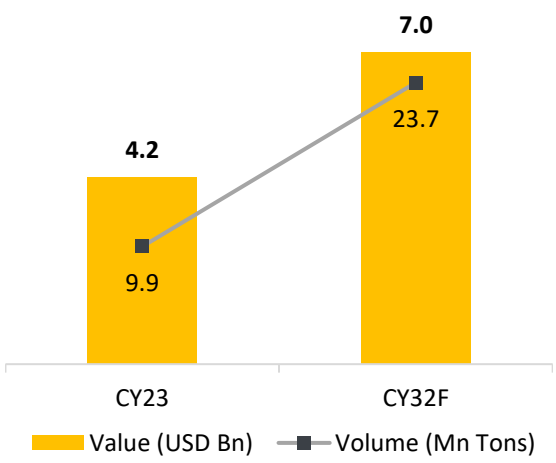
2,150 Tape extrusion plants

75,000 Looms

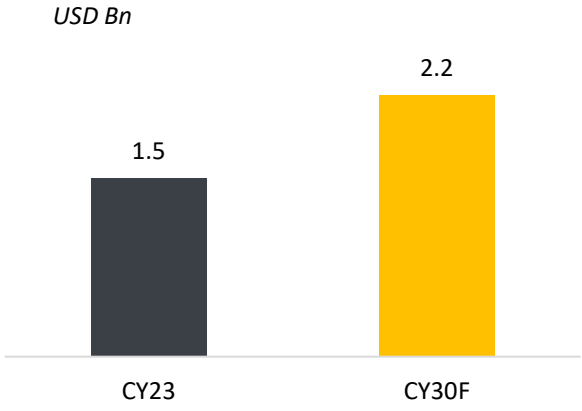


Emerging Segments

India Recycling Market (USD Bn)



Global Sorting/Washing/Extrusion Machine Market



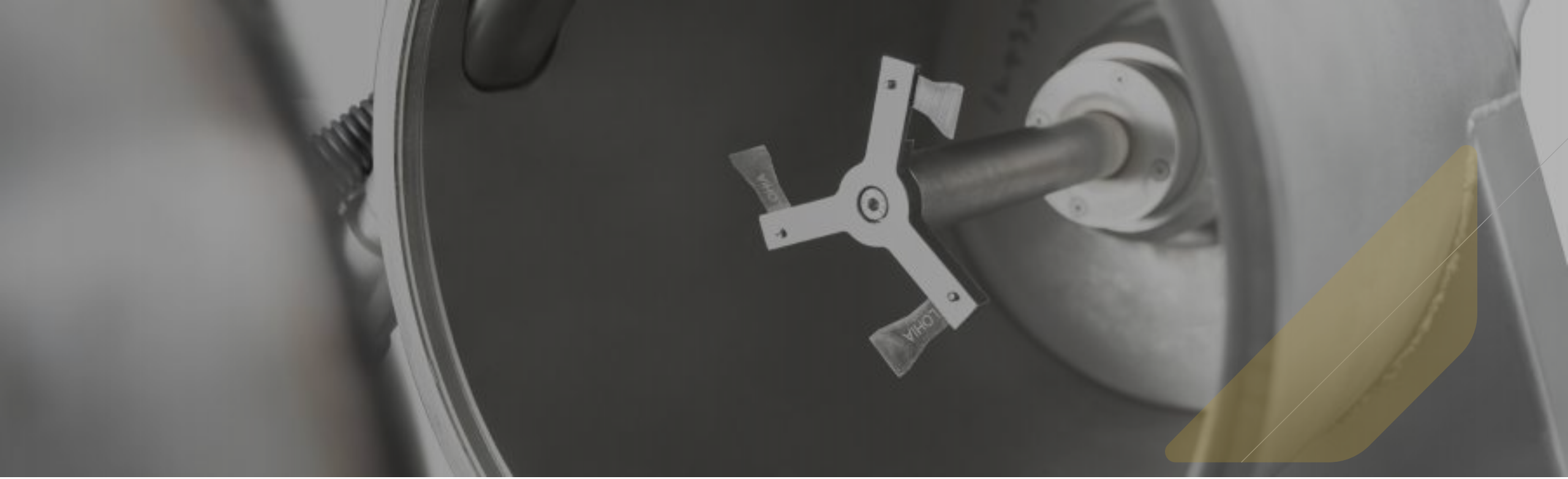
Growth Drivers

Recycled Polyproylene (rPP) is increasing in Raffia production, with advances in extrusion technology preserving strength and UV resistance. **Major buyers in cement, agriculture, retail adopting rPP woven sacks and FIBCs**

Large manufacturers i**nvesting in in-house recycling** and using virgin-rPP blends to meet compliance without losing performance. **Early-stage pilots are testing food-grade rPP for woven uses**

Huge opportunity in post-consumer waste management as **India's recycling market is set to double between 2023 – 2032***. Integrated shredder–extruder–pelletizer machines are enabling efficient **one-step recycling of PP/HDPE raffia**

Source: F&S Report



04

HISTORICAL FINANCIAL STATEMENTS

Consolidated Income statement

(₹ in Mn)

Particulars	FY24*	FY25	FY26	H1 FY27
Revenue from operations	11,658	13,769	17,170	10,974
Other income	78	96	209	125
Total Income	**11,736**	**13,865**	**17,379**	**11,099**
Expenses				
Cost of materials consumed	5,953	6,583	9,140	5,818
Purchases of stock-in-trade	466	996	1,072	649
Changes in inventories of finished goods, work in progress and stock-in-trade	279	85	-550	-184
Employee benefits expenses	1,836	1,800	1,918	1,115
Finance costs	157	153	126	52
Depreciation and amortisation expenses	506	508	524	261
Other expenses	2,143	2,114	2,405	1,419
Total Expenses	**11,340**	**12,240**	**14,634**	**9,130**
Profit before exceptional items and tax	**396**	**1,624**	**2,745**	**1,969**
Exceptional Items	-	-	-94	-
Profit before tax	**396**	**1,624**	**2,650**	**1,969**
Tax expense				
a) Current tax	75	454	717	539
b) Tax relating to earlier years	-2	-	5	0
c) Deferred tax	26	-8	-6	-10
Total tax expense	**99**	**446**	**716**	**529**
Profit for the year	**298**	**1,178**	**1,935**	**1,440**

**Financials for FY24 are Special Purpose Combined and CarveOut Financial Statements for Demerged Business*

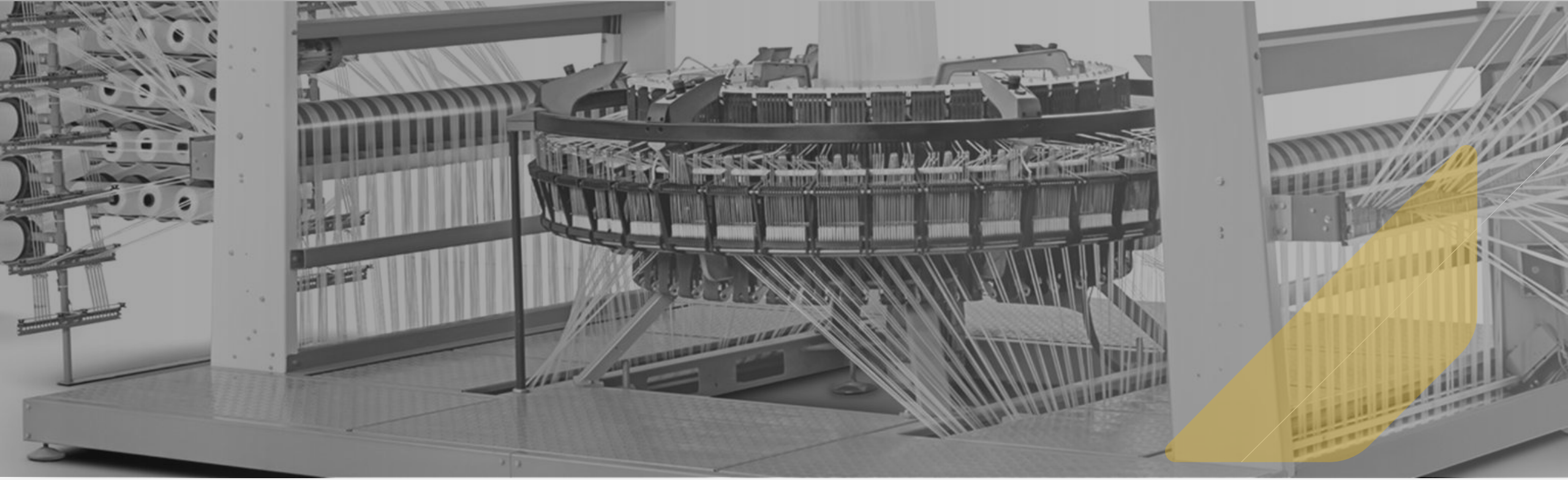
Consolidated Balance sheet

(₹ in Mn)

Particulars	FY24*	FY25	FY26	H1 FY27
ASSETS				
Non-current assets				
Property, plant and equipment	3,602	3,334	3,247	3,171
Right-of-use assets	367	541	502	466
Capital work-in-progress	15	127	57	81
Intangible assets	31	56	62	54
Intangible assets under development	-	5	-	-
Financial assets – Trade receivables	-	-	-	41
Financial assets – Loans	4	5	5	6
Financial assets – Other financial assets	48	49	54	57
Non-current tax assets (net)	1	8	9	6
Deferred tax asset (net)	8	11	10	11
Other non-current assets	37	26	67	181
Total Non-current assets	**4,113**	**4,162**	**4,012**	**4,074**
Current assets				
Inventories	2,951	2,962	3,965	5,557
Current Investments	-	-	1,569	2,101
Trade receivables	871	1,200	1,384	1,899
Cash and cash equivalents	146	371	293	287
Loans	5	7	58	47
Other financial assets	185	319	982	773
Current tax assets (net)	124	124	140	10
Other current assets	340	531	644	678
Total Current assets	**4,622**	**5,514**	**9,035**	**11,352**
Total Assets	**8,735**	**9,676**	**13,047**	**15,426**

Particulars	FY24*	FY25	FY26	H1 FY27
EQUITY AND LIABILITIES				
Equity				
Equity share capital	2,496#	106	106	106
Other equity	-	3,574	5,110	6,568
Non-controlling interest	-	36	42	34
Total Equity	**2,496**	**3,716**	**5,257**	**6,708**
Non-current liabilities				
Borrowings	1,455	863	482	294
Lease liabilities	33	190	159	126
Provisions	-	1	1	0
Deferred tax liabilities (net)	109	111	70	73
Other non-current liabilities	299	259	32	30
Total Non-current liabilities	**1,895**	**1,423**	**743**	**523**
Current liabilities				
Borrowings	1,349	1,259	1,046	859
Lease liabilities	29	54	64	69
Trade payables – Micro and small enterprises	170	188	283	397
Trade payables – Others	773	867	1,130	1,560
Other financial liabilities	229	240	475	292
Other current liabilities	1,706	1,814	3,901	4,774
Provisions	89	91	105	117
Current tax liabilities (net)	-	25	43	127
Total Current liabilities	**4,344**	**4,537**	**7,047**	**8,195**
Total Liabilities	**6,239**	**5,960**	**7,789**	**8,718**
Total Equity & Liabilities	**8,735**	**9,676**	**13,047**	**15,426**

**Financials for FY24 are Special Purpose Combined and CarveOut Financial Statements for Demerged Business*
 # represents Owner's Net Investment



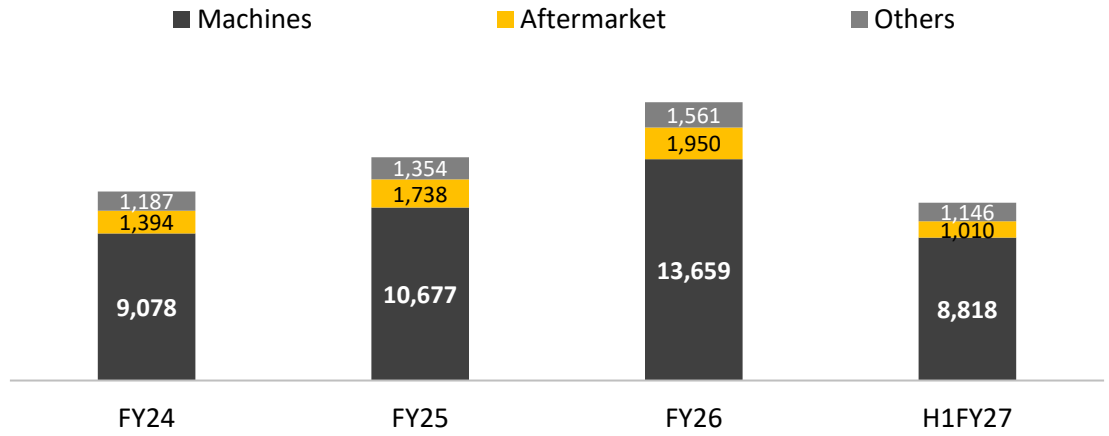
05

DATA BOOK

Key Operational Metrics

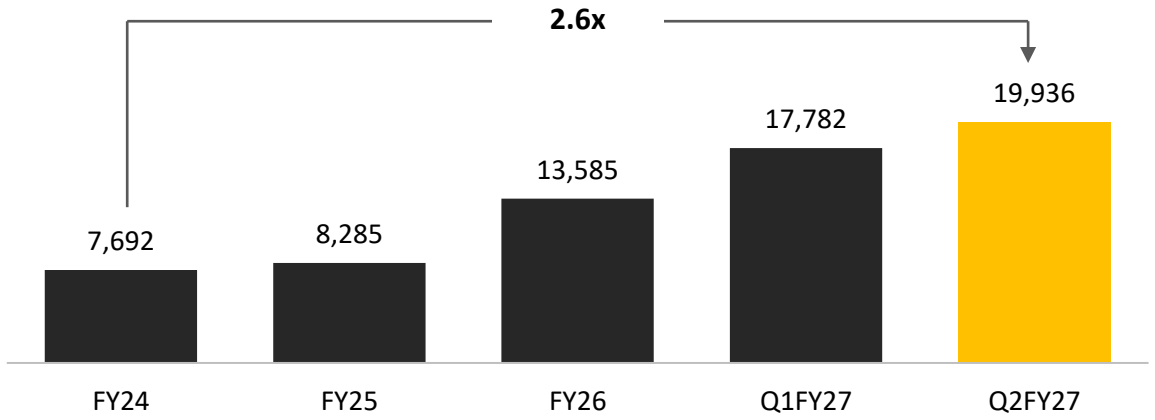
Revenue Mix by Product

Revenue from operations (₹ mn)



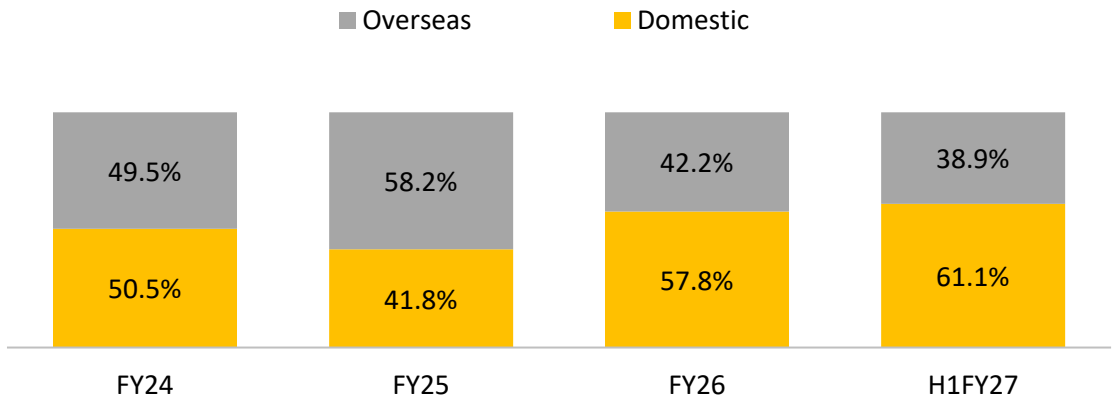
Order Book

Pending order book at period end (₹ mn)



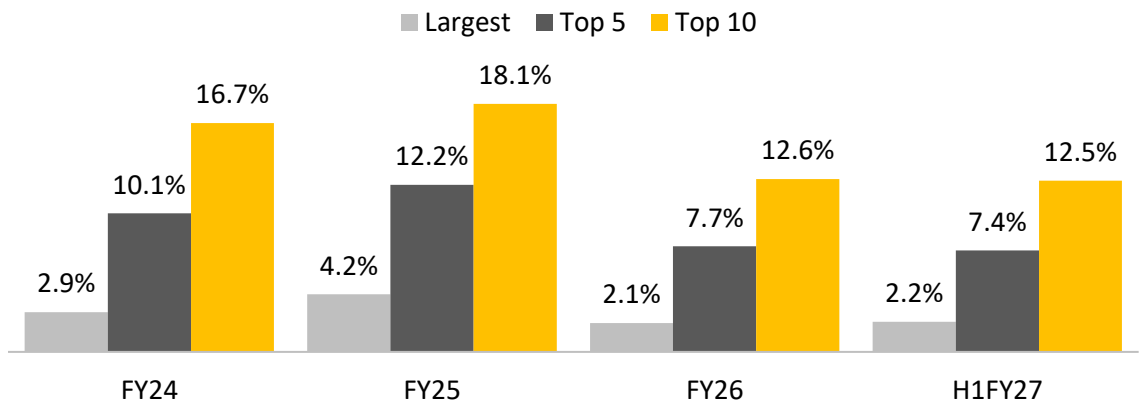
Sales by Geography

Share of revenue (%)



Customer Concentration

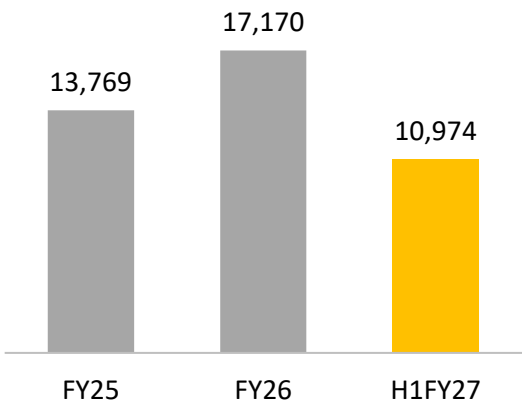
Share of revenue (%)



Key Financial Metrics

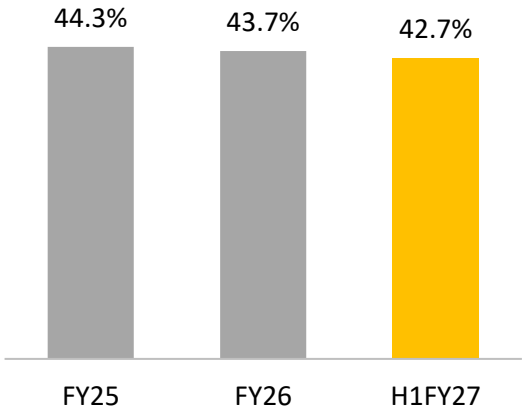
Revenue from Operations

₹ mn



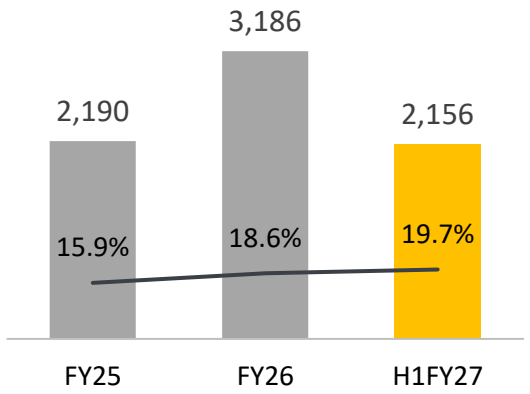
Material Margin

% of revenue from operations



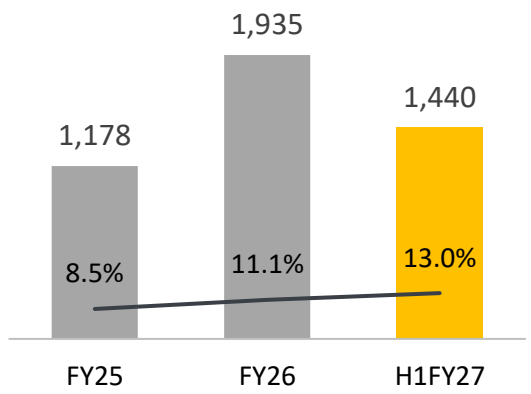
EBITDA & EBITDA Margin

₹ mn (EBITDA margin, %)



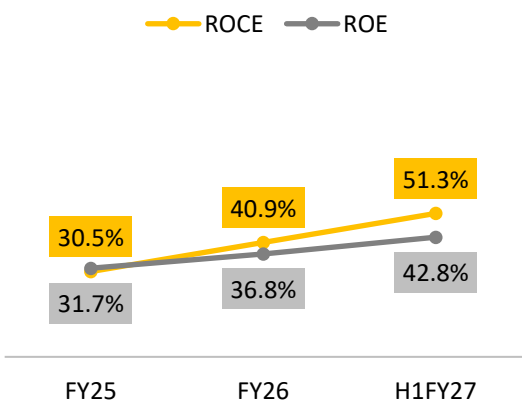
PAT & PAT Margin

₹ mn (PAT margin, %)



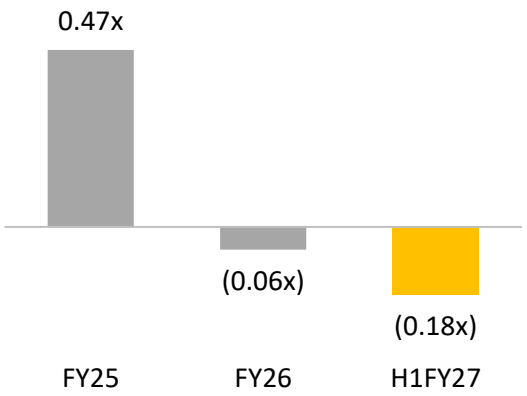
ROE & ROCE*

%



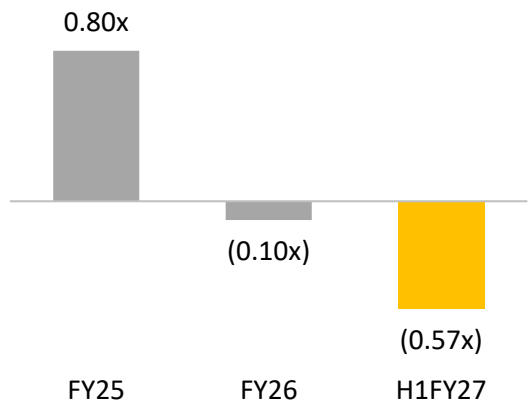
Net Debt to Equity**

x



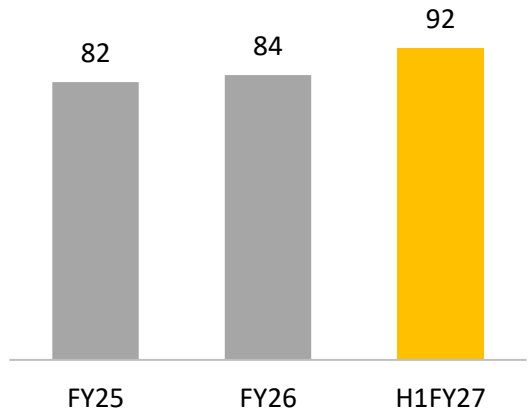
Net Debt to EBITDA**

x



Net Working Capital

Days



**ROCE and ROE are based on annualized profits*

***Net debt is calculated as Total Debt less Cash and Cash Equivalents less Current Investments; EBITDA is calculated excluding other income*

LohiaCorp

THANK YOU



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Lohia Industrial Complex, Chaubepur, Kanpur 209203, Uttar Pradesh, India

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D-3/A, Panki Industrial Estate, Kanpur 208 022, Uttar Pradesh, India

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