

Date: 23rd September, 2026

To, The Manager, Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: SILVERTUC	To, The Manager, BSE LIMITED Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 Scrip Code - 543525
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Subject: Revised Investor Presentation on the Financial Results of Silver Touch Technologies Limited (“the Company”) for the first quarter of FY 2026-27.

Respected Sir/ Madam,

We hereby enclose a Revised Investor Presentation “**Silver Touch Technologies Limited Investor Presentation Q1 FY26-27.**”

The above intimation will also be made available on company’s website i.e. <https://www.silvertouch.com>.

Kindly take the above intimation on the record.

Thanking you,
Yours Faithfully,

FOR SILVER TOUCH TECHNOLOGIES LIMITED

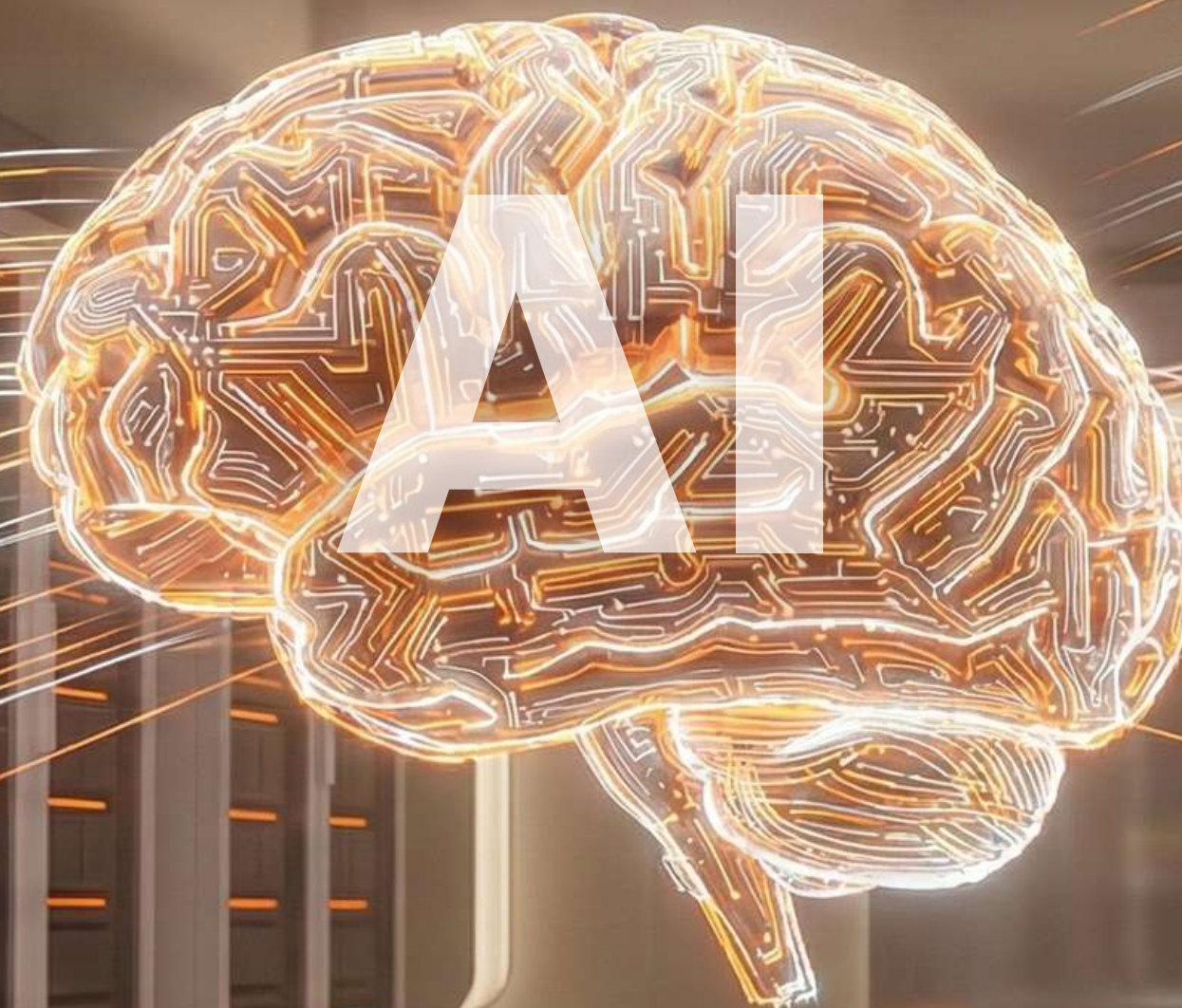
RAHUL ADVANI
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: As above

Silver Touch Technologies Limited



Silver Touch
TECHNOLOGIES



SILVER TOUCH

TECHNOLOGIES LIMITED

Q1 FY27 INVESTOR PRESENTATION

DISCLAIMER

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of Silver Touch Technologies Limited ("SILVERTUC" – NSE, "543525" – BSE "Company"), nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company. This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness.

This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

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Performance
Highlights



Company
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Business
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Way
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PERFORMANCE SNAPSHOT – Q1FY27



REVENUE

₹ 78.02 Cr

23% YoY
Growth



EBITDA

₹ 17.05 Cr

88.79% YoY
Growth



PAT

₹ 10.01 Cr

148% YoY
Growth



ORDER BOOK

₹ 800+ Cr

Strong
revenue
visibility

*Consolidated Profit After Tax, Q1FY27 vs Q1FY26

KEY HIGHLIGHTS – Q1FY27



GROWTH PERFORMANCE

- **Consolidated total revenue at ₹78.02 Cr, registering ~23.45% YoY growth**, driven by continued execution across government and enterprise digital transformation projects.
- Strengthened AI & software-led business mix — **Purchase of Stock-in-Trade declined ~75% YoY (₹2.80 Cr vs ₹11.19 Cr), confirming accelerated transition from hardware reselling to proprietary software platforms and recurring digital solutions.**
- **Expanded leadership** in mission-critical government digital transformation, reinforced by marquee AI and e-governance engagements and long-term public sector partnerships.



KEY HIGHLIGHTS

- Continued execution on a **marquee government portfolio** spanning **Indian Navy, Ministry of External Affairs, Airport Authority of India, AIIMS New Delhi, and multiple state e-governance programs.**
- **Increasing contribution from proprietary AI platforms and recurring digital solutions**, with AI4Pharma's product suite gaining commercial traction across pharmaceutical clients.
- Revenue mix continues **to tilt** toward higher-value, **long-duration engagements**, strengthening **revenue visibility and operating leverage.**



PROFITABILITY

- **EBITDA nearly doubled at ₹17.04 Cr (+89% YoY)**, with margin expanding ~782 bps to 22.21%, driven by software-led operating leverage.
- **PAT surged 148% YoY to ₹10.01 Cr**, with **PAT margin** improving ~656 bps to 13.00%.

APQRSmart™



AI-powered solution designed to automate Annual Product Quality Review (APQR/PQR) by consolidating manufacturing, quality, deviation, complaint, stability, and validation data into comprehensive regulatory-compliant reports.

Current Challenges in Industry

- Manual compilation of APQR reports across multiple data sources
- Time-intensive review and approval process
- Inconsistent data interpretation and reporting
- High compliance and audit risks due to manual documentation

Features Available



AI-Powered Data Aggregation: Automatically collects and consolidates quality data from manufacturing, laboratory, and quality management systems.



Automated Report Generation: Generates regulatory-compliant APQR/PQR reports with minimal manual intervention.



Deviation & Trend Analysis: Identifies recurring deviations, quality trends, and process improvement opportunities using AI-driven analytics.



Risk-Based Quality Insights: Highlights critical quality attributes, process capability trends, and potential compliance risks.



Regulatory Compliance Support: Ensures reports align with global GMP expectations and audit requirements.



Interactive Dashboard: Provides real-time visibility into product quality performance, annual review status, and key quality indicators.

CONSOLIDATED FINANCIAL STATEMENT FOR THE PERIOD ENDED ON 30TH JUNE 2026

Particulars	Q1FY27	Q1FY26	Y-o-Y (%)	Q4 FY26
Revenue From Operations	76.72	62.75	22.26%	99.52
Other Income	1.299	0.45	188.67%	1.01
Total Income	78.02	63.2	23.45%	100.54
Operational Expenses	2.86	12.0603	-76.30%	11.67
Employee Benefits Expense	42.97	34.27	25.40%	45.57
Other Expenses	15.14	7.84	93.10%	21.7
Total Expenditure	60.97	54.17	12.56%	78.94
EBITDA	17.05	9.03	88.79%	21.6
EBITDA Margin	22.22%	14.39%	782bps	21.70%
Depreciation, Amortisation	2.41	1.95	23.38%	2.26
Finance Costs	1.52	1.29	17.73%	1.4
Profit Before Tax	13.12	5.79	126.65%	17.93
Tax	3.12	1.75	78.03%	4.72
PAT	10.01	4.04	147.71%	13.22
PAT Margin	13.04%	6.44%	656bps	13.28%
EPS (Rs.)	0.79	0.16		0.52

AT A GLANCE



30+
Years of IT
excellence



Leading end-to-end IT
solutions provider



1500+
Qualified IT
professionals



Helping businesses stay
connected in the
evolving digital era



4000+
Projects delivered
successfully



Trusted partner for
governments and
enterprises



2000+
Clients worldwide

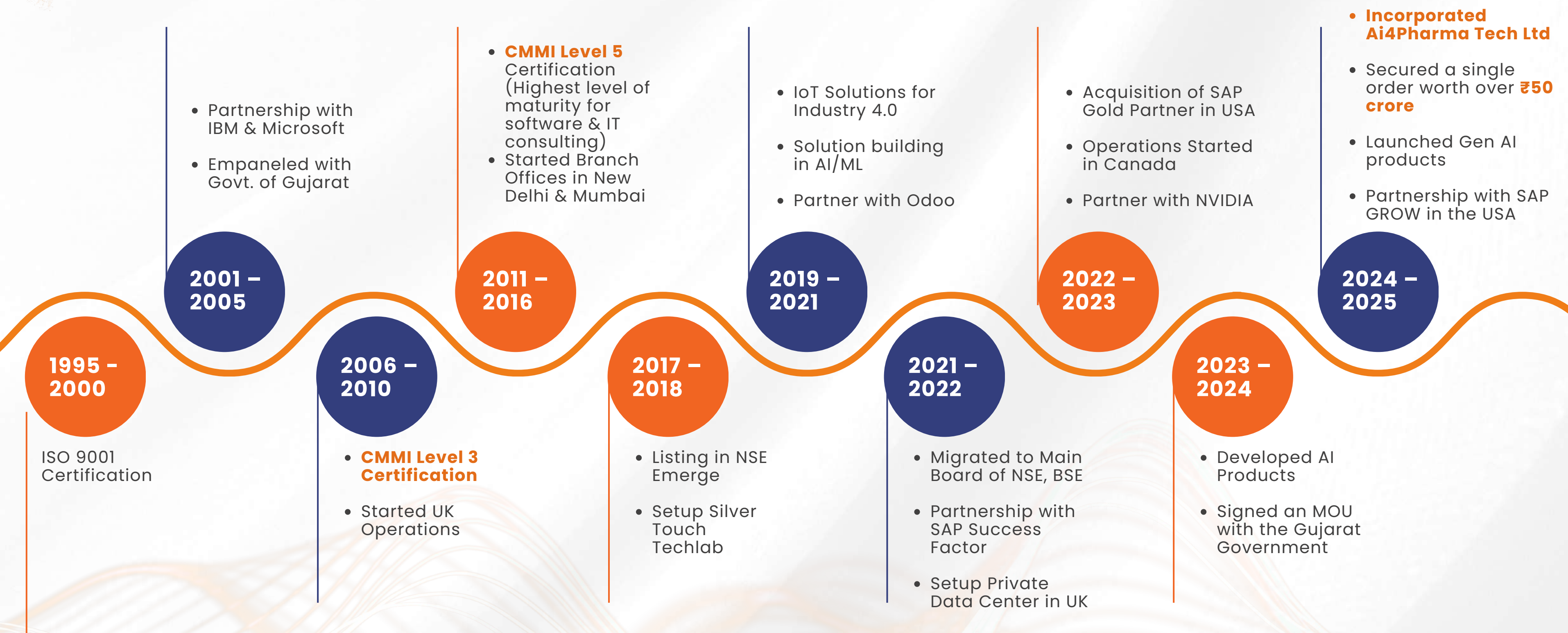


Expertise in cognitive
computing, hyper-
automation, robotics,
cloud, analytics, and
emerging technologies

Recognized globally for

- Comprehensive portfolio of services
- Commitment to sustainability
- Strong corporate governance & citizenship

MAJOR MILESTONE



30 Year Journey Well-Travelled

In 1995, we began our journey with 4 technocrats unraveling their entrepreneurial spirit and enthusiasm after completing their engineering in information technology and allied faculties.



Mr. Vipul Thakkar
Chairman & Managing
Director

- 30+ years of experience in E-Governance and Software Solutions
- Provides strategic vision with strong foresight in emerging technologies
- Recognized for mentorship, innovation, and driving growth in IT services



Mr. Minesh Doshi
Whole-Time Director

- 30+ years of experience in process and quality management, software engineering, and project operations
- Core expertise in business development, contract management, and pre-sales
- Successfully led mergers, acquisitions, and business expansion in the USA and North America



Mr. Jignesh Patel
Whole-Time Director

- 30+ years of experience in IT infrastructure, sales, and services
- Strong expertise in designing and implementing large-scale networking projects
- Key contributor in scaling Silver Touch into a mature IT services company



Mr. Palak Shah
Whole-Time Director

- 30+ years of experience in information systems planning and large-scale software projects
- Software engineer with deep expertise across diverse technologies and software solutions
- Pioneer in delivering large-scale e-Governance projects
- Leads Silver Touch's software development team



Mr. Himanshu Jain
Whole-Time Director

- 30+ years of experience in information technology and turnkey project delivery
- Expertise across IBM, Microsoft platforms, and multiple software ecosystems
- Specializes in e-Governance solutions and large turnkey IT projects
- Leads Silver Touch's North India operations and business expansion

STRATEGIC PARTNERSHIPS



CLIENTELE SNAPSHOT



Ministry of External Affairs
Government of India



Indian
Army



Ministry of Culture
Government of India



Government of
Maharashtra



Indian Navy



सत्यमेव जयते
Ministry of Social Justice
and Empowerment



बैंक ऑफ़ बड़ौदा
Bank of Baroda



ऑयल इंडिया लिमिटेड
Oil India Limited



brodos



पावरग्रिड
POWERGRID

MASTERTEK
CONSULTING

"Spotzer,"



XEED





**Channel World India
Premier 100 Award for
"The Resilient 100"**



**GESIA 7th Annual Award
for Excellence**



**NASSCOM Technology
Excellence Award**



**Strategic Deal Partner
Excellence Award**

CERTIFICATION



ISO/IEC 20000



ISO/IEC 27001



ISO/IEC 9001



ISO 10002:2018



CMMi Level 5



ISO 37001:2016



ISO/IEC 27701:2019



ISO 22301:2019

OUR PRESENCE

Wholly owned
subsidiary

CANADA

Wholly
owned
subsidiary

UK

Wholly
owned
subsidiary

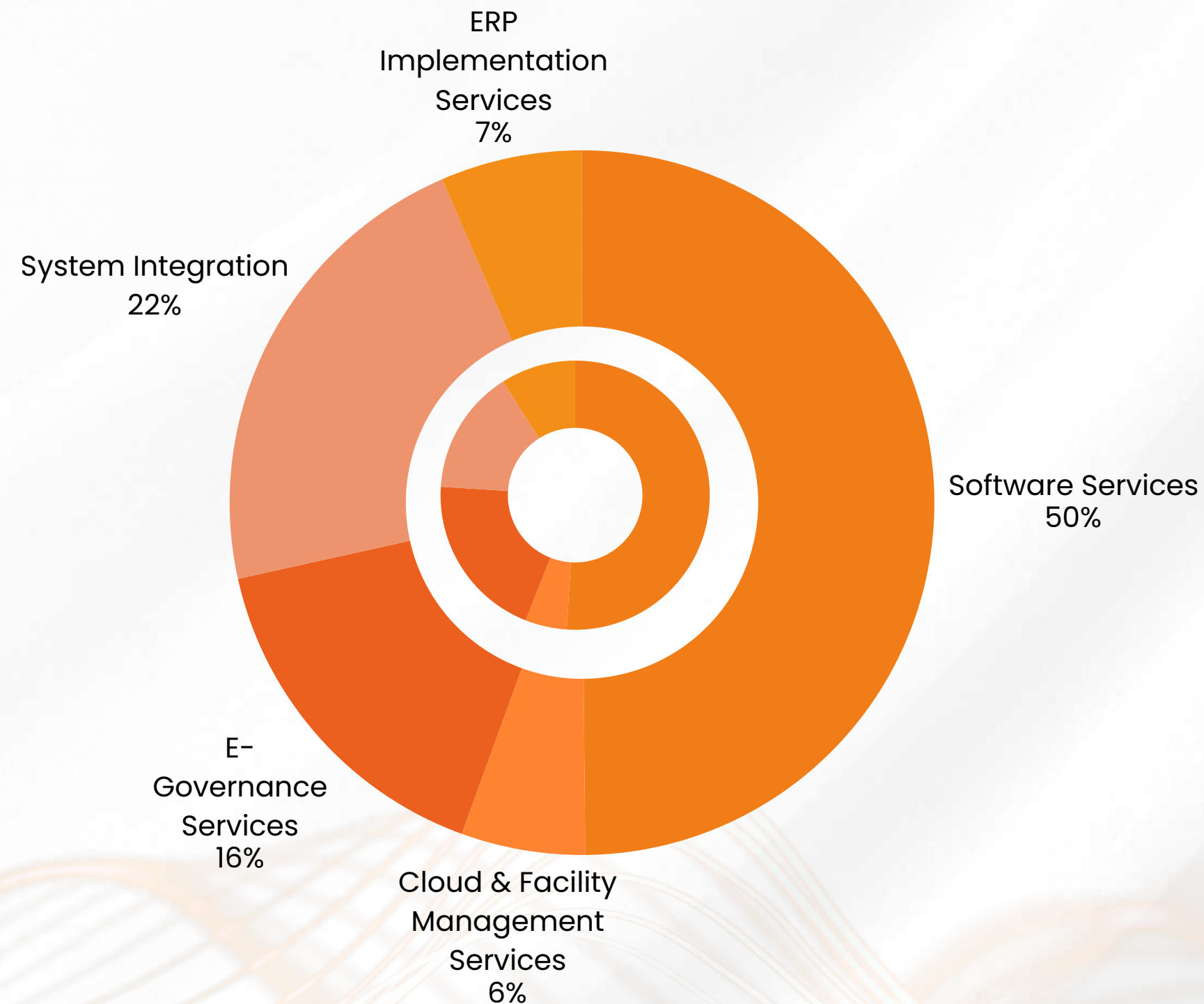
USA

Head Office
**Ahmedabad
Gujarat**

Office
Mumbai

Office
New Delhi

BUSINESS SEGMENTS BREAKDOWN



Source: Segment-wise sales bifurcation (standalone) working data

Software Services

Custom apps, digital platforms, AI & cloud solutions for enterprises, IT Staffing & Workforce Management Services

Business Consulting Services

SAP, Odoo & Microsoft Dynamics for process automation

E-Governance Services

Digital India & state portals, smart city and citizen services

Cloud & Facility Management Services

Cloud migration, data center & IT infrastructure support

System Integration

LAN/WAN, IT infra & security solutions with global tech partners

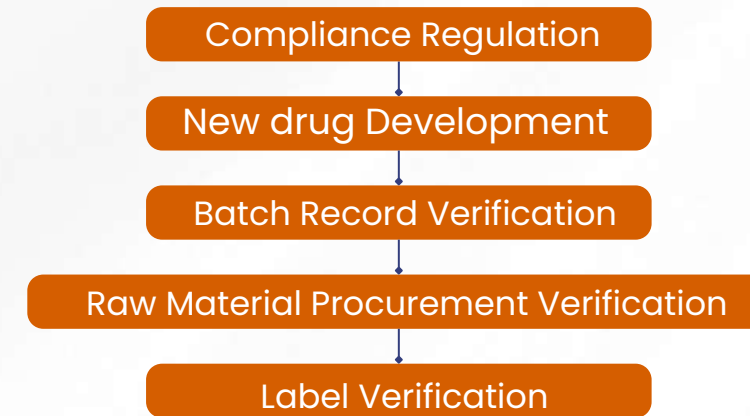
Verticals	Key clients	Solutions
Urban Development	Smart cities , Municipal Corporations	AI base solution, Grievance Management , Citizen Service Center.
Transport Vertical	State transport, Infra bodies	Driving license , SECURE DIGITAL SMART CARD, AI base Driving Test Track for 2/4 wheeler and HMV , Vehicle Testing Centre Solution
Land & Revenue Development	State Government	Land Records Management

NEW SUBSIDIARY INCORPORATED

Product Overview

Developed 5 innovative products designed to address key challenges in pharmaceutical manufacturing, particularly around compliance and quality control during batch production. These solutions provide proactive alerts and analysis to ensure adherence to regulatory standards throughout the manufacturing process.

Full-Spectrum Pharma Suite for Every Lifecycle Stage



Revenue model

Subscription based models - a SaaS model with monthly or annual billing.

Enterprise Suite model - Contract based implementations (6 months, 1 year, or 3 years) supported by **Recurring AMC revenues**.

Revenue Potential

Targeting a potential market of 25,000 plants globally.

Expected annual recurring revenue of **₹1-5 Crore per plant** over the next three years.

Customisation of products

Product customisation across rule books, reporting specifications, processes, COA, and batch structures.

Flagship Product

Developed over the last 15 months



Designed to simplify and structure vast amounts of GMP (Good Manufacturing Practice) data into a clear, user-friendly platform. Helps users easily navigate complex regulations, guidelines, and documentation by organizing information logically and intuitively.

Current Challenges

Pharmaceutical companies face significant challenges in maintaining compliance and staying ahead of evolving regulatory standards:

- Keeping track of GMP focus areas targeted by FDA audits.
- Tracking competitors' inspection reports to enhance quality.
- Tracking inspectors' profiles, trends, and areas of focus.
- Providing critical insights to investors evaluating manufacturing facility quality.

Features Available

1. AI-Powered Chatbot
2. Actionable Audit Insights
3. Enhanced Efficiency & Time Saving
4. Organized FDA Data Access



Go-to platform for real-time, structured **access to FDA-approved drug product data, API & DMF** details, Patent information, drug shortage information, and much more.

Current Challenges

Helps solve critical challenges in the pharmaceutical industry, including:

- Information about Products and APIs approved in USA
- Understanding IP landscape and timelines to decide product strategies
- Competitive intelligence and tracking
- Portfolio strategies

Features Available

1. AI Powered Chatbot
2. New Drug Development Approvals
3. Competitive Intelligence
4. Patent Expiry Tracking
5. API & DMF Information
6. Biological Products Information
7. Drug Shortage Information
8. Company wise Product Portfolio Tracking

BatchSmart™ & CoASmart™



LabelSmart™

AI-driven solution specifically designed for pharmaceutical manufacturers using paper-based Batch Manufacturing Records (BMRs).

Batch Smart :- Verification of batch records (HERO PRODUCT)

COA Smart :- Verification of Raw Material Procurement

Current Challenges

- Manual Record Checking
- Delays in Batch Releases
- Human Dependency
- Regulatory Risk

Features Available

- **AI-Powered Anomaly Detection:** Automatically scans Batch Manufacturing Records to quickly spot discrepancies, inconsistencies, and errors.
- **Real-Time Batch Status Insights:** Provides live visibility into batch progress and flags batches needing attention.
- **Smart Error Analysis:** Identifies error patterns to reduce recurring mistakes and improve processes.
- **Faster Batch Release:** Automates manual reviews to speed up batch approval without compromising compliance.
- **Dashboards for Comprehensive Visibility:** Offers real-time, facility-wide dashboards for monitoring batch quality and performance.

Advanced image recognition and rule-based AI software designed to check and validate pharmaceutical artworks and labels against regulatory, corporate, and product-specific standards.

Solving problem of Batch Recall faced by 90% Pharma manufacturers

Current Challenges

- Slow & Inconsistent Manual Checks
- High Recall Risk
- Regulatory Pressure
- Lack of central oversight

Features Available

- **AI-Powered Validation:** Automatically compares artwork with approved templates to catch even minor deviations.
- **Error Prevention:** Detects font, symbol, content, and alignment errors before approval.
- **Digital Traceability:** Maintains complete electronic audit trails for QA and regulatory inspections.
- **Faster Artwork Cycle:** Shortens packaging and launch timelines by reducing artwork review time.
- **Scalable & Consistent:** Ensures uniform checks across all SKUs, sites, and geographies.

RECENT ORDER WINS

SELECTED FOR STATEWIDE E-GOVERNANCE PROJECT

- By **Transport department of Uttar Pradesh** covering end to end implementation of Smart Card Driving Licenses (SCDLs)
- Personalization, printing, dispatch, and delivery to citizens, along with a centralized, secure, and scalable digital solution supporting RTO and ARTO offices across the state.

RE-SELECTED BY MINISTRY OF EXTERNAL AFFAIRS

- Continuing a **decade-long partnership**
- Redesign, migration, and long-term maintenance of MEA's digital platforms with AI-driven features and real-time updates.

SECURING DATA NETWORKS ACROSS 15 AIRPORTS

- With **Airport Authority of India** securing data transmission and communication networks between control towers, airport systems, and flights.
- Ensuring safe and reliable information flow across all operational channels.

AI IN INDIAN NAVY

- **Upgrading from a 20 year old system** to a cloud native, mobile –first digital platform.
- Centralizing personnel, leave, travel, asset, and document management featuring real-time dashboards, system integrations, and role-based access **supporting 1 lakh naval staff.**

STANDARDIZED DIGITAL FRAMEWORK FOR GOVERNMENT OF INDIA PORTALS

- Creation of a **scalable framework** to harmonize digital footprints of ministries, departments, and government organizations.
- Enables secure, multilingual, accessible, and citizen-centric digital services



AIIMS New Delhi (CIMR) Project Summary

Design and develop a unified digital platform for the Centre for Integrative Medicine & Research (CIMR) at AIIMS New Delhi, aiming to blend contemporary medical practices with traditional systems through a centralized digital framework.

A secure digital ecosystem for the structured dissemination of research and transparent publication of clinical studies, enabling seamless stakeholder engagement for researchers and clinicians while ensuring the secure governance of medical knowledge assets.



Air Cargo Complex Project Summary

Implement an AI-Enabled Digital Governance framework for Mumbai Customs (Zone III), focusing on a next-generation, citizen-centric portal and a streamlined public grievance/information management ecosystem.

A comprehensive AI-powered multilingual chatbot and intelligent information architecture that provides contextual answers on import/export process & compliance, Responds to queries regarding procedures, documentation, and regulatory frameworks ,Advanced searching across circulars, orders, acts, and notifications for seamless data access & a backend analytics dashboard for monitoring service quality.



CM-KISAN Odisha Project Summary

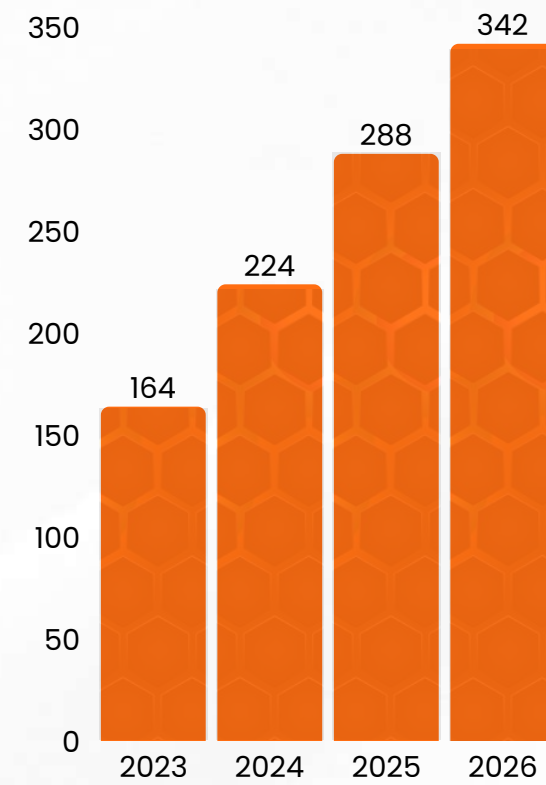
Develop and scale the CM-KISAN portal for the Government of Odisha, establishing a unified digital system for the seamless delivery of financial assistance and welfare benefits to farmers.

A robust AgriTech digital backbone featuring Direct Benefit Transfer (DBT) platforms, secure cloud-based applications, and national-state database integration to ensure transparent tracking and data-driven governance for rural digital enablement

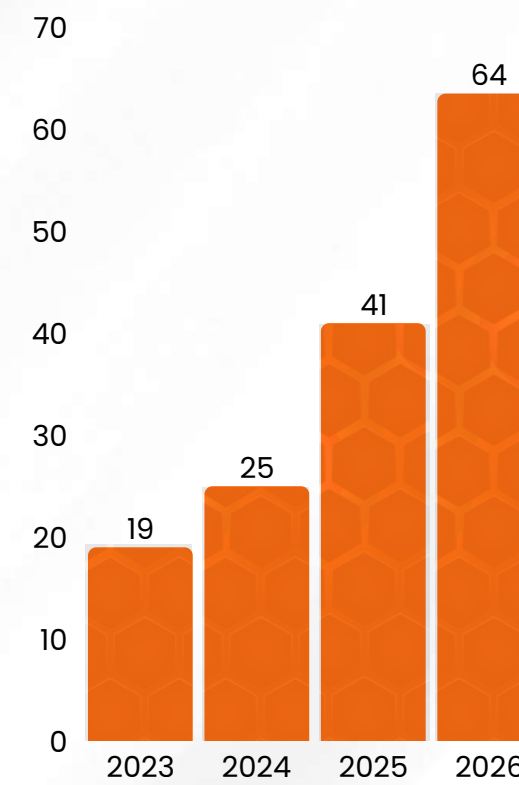


CONSOLIDATED HISTORICAL FINANCIAL PERFORMANCE

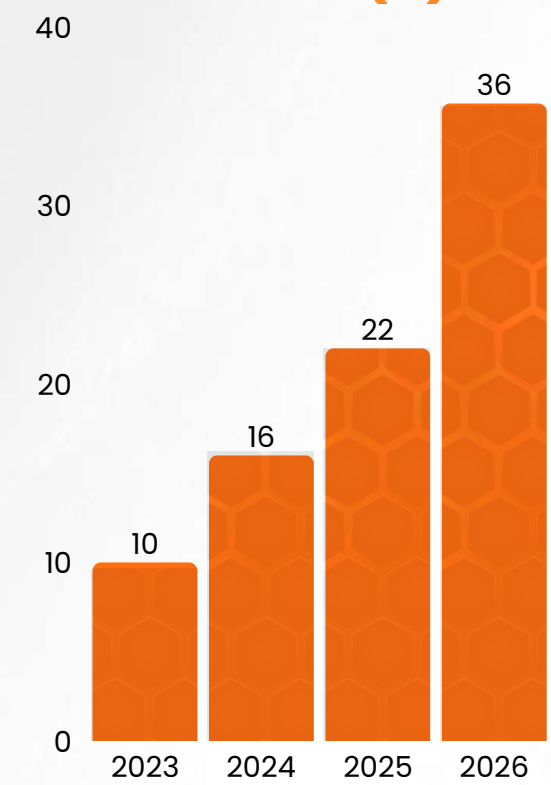
(₹) IN CRORE



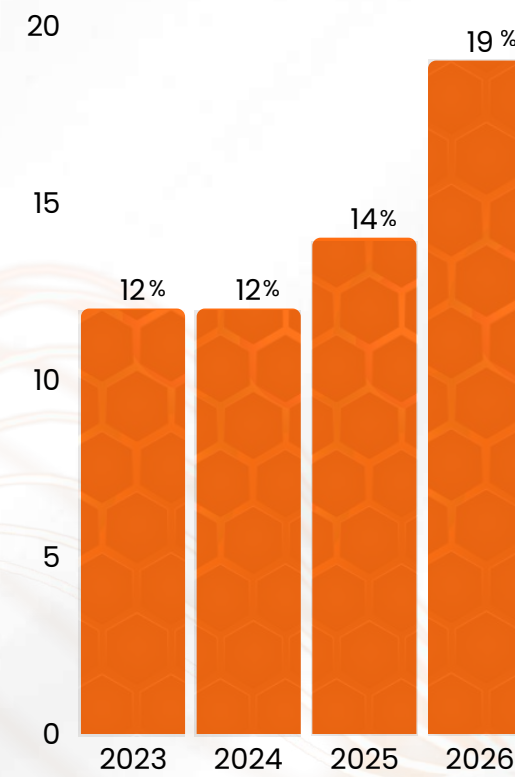
Revenue from Operations (₹)



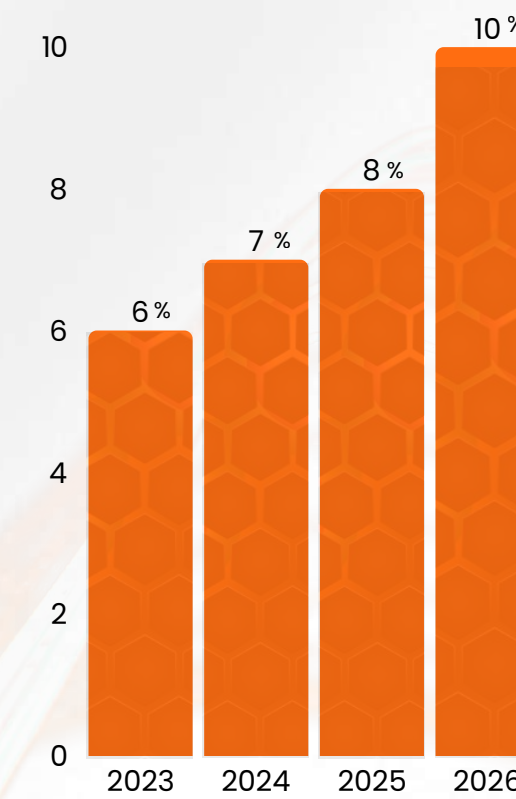
EBITDA (₹)



PAT (₹)



EBITDA Margin



PAT Margin

CONSOLIDATED ANNUAL BALANCE SHEET

(₹ in Crores)

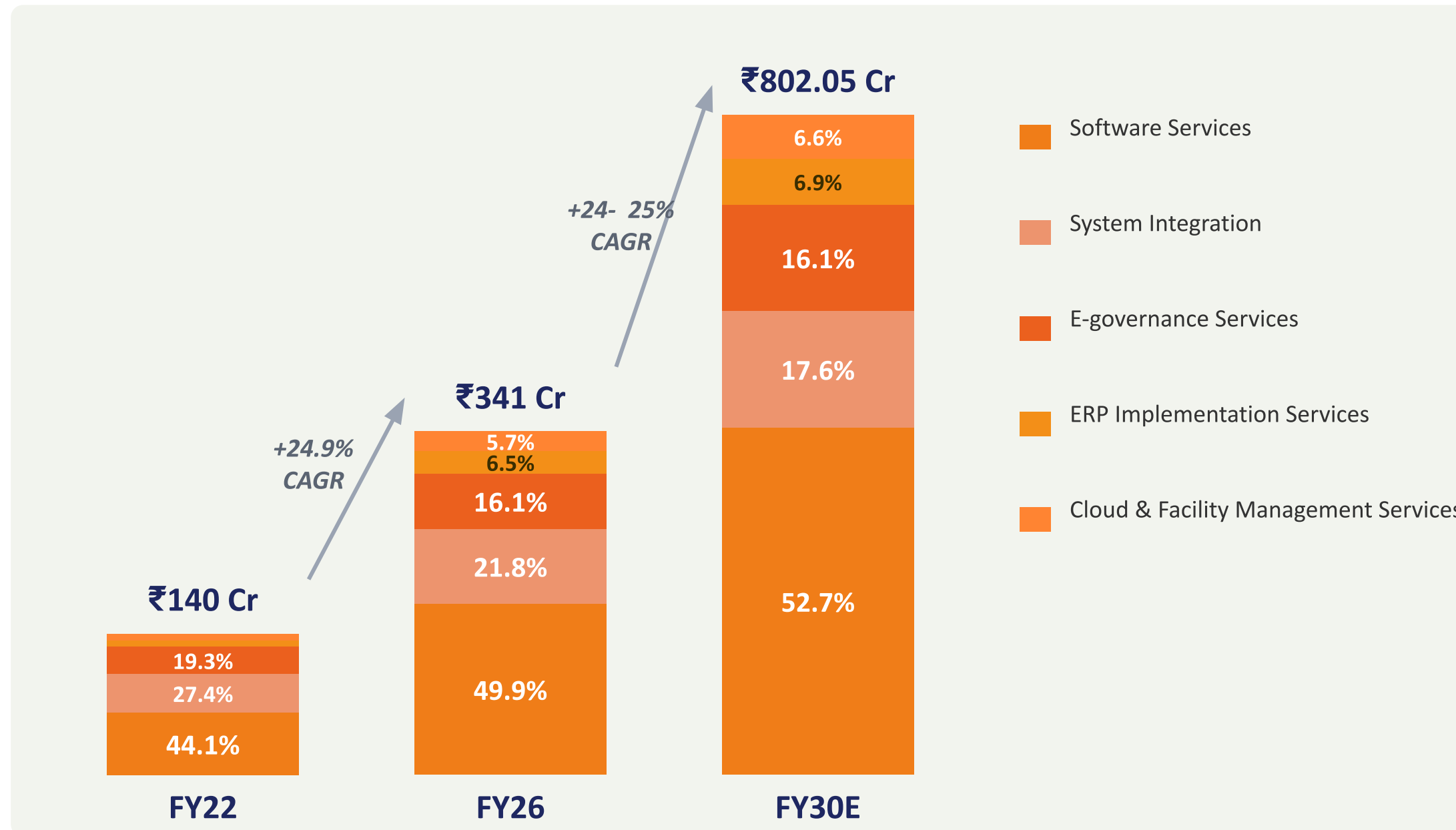
Particulars	FY26	FY25
Non-Current Assets (A)	101.58	78.92
• PPE & Intangible Assets	51.55	56.46
• Financial Assets	33.32	17.64
• Other Non Current Assets	16.71	4.82
Current Assets (B)	194.76	164.25
• Inventories	0.87	1.28
• Financial Assets	185.62	158.65
• Other current assets	8.27	4.32
Total (A + B)	296.34	243.17

Particulars	FY26	FY25
Equity (C)	169.69	133.76
Non-current Liabilities (D)	26.63	21.09
• Financial Liabilities	4.82	11.39
• Provisions	5.57	4.78
• Deferred tax liabilities (Net)	1.66	1.17
• Other non-current liabilities	14.58	3.75
Current Liabilities (E)	100.03	88.32
• Financial Liabilities	53.97	53.33
• Other current liabilities	16.44	7.66
• Provisions	24.80	25.78
• Current Tax Liabilities (Net)	4.82	1.56
Total (C + D + E)	296.34	243.17

WAY AHEAD – CHARTING THE FUTURE



Consolidated Total Net Sales (₹ Cr)



Key Takeaways

- Total net sales scaled from ₹129.6 Cr in FY22 to ₹605.7 Cr in FY30E — a 24.9% CAGR through FY26, moderating to 17.7% through FY30
- Software Services is the primary growth engine, expanding from 44% to 53% of the revenue mix
- System Integration's share eased from 27% to 18% as other lines scaled faster
- ERP Implementation and Cloud & Facility Management together grew from ~9% to ~14% of revenue, steadily gaining share

Source: Segment-wise sales bifurcation (standalone) working data



Silver Touch
TECHNOLOGIES

THANK YOU



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FINPORTAL

— We Augment Your Wealth —



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