Engineering Limited

Formerly Known as Supreme Heatreaters Pvt. Ltd.

CIN NO. L99999MH1987PLC043205

Date: September 25, 2026

To
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai – 400 051

Symbol: SUPREMEENG | Series: EQ

Through: NEAPS

Sub: Corrigendum to the Notice of Annual General Meeting ("AGM Notice") – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our intimation dated September 09, 2026 relating to the Notice of the Annual General Meeting (AGM) of the Company.

In continuation of our earlier intimation dated September 09, 2026, regarding the Annual General Meeting ("AGM") of Supreme Engineering Limited ("the Company") scheduled to be held on Thursday, October 01, 2026, at 10:00 a.m. (IST) at Supreme Special Steels, Village Vihari, Opp. Khopoli Railway station, Khopoli - 410203. Maharashtra, India we hereby submit the Corrigendum to the AGM Notice.

This Corrigendum is being issued to incorporate certain clarifications in relation to the proposed Preferential Issue.

Accordingly, in continuation to the AGM Notice dated September 01,2026 , together with the explanatory statement annexed thereto, this corrigendum has been issued and electronically dispatched to the members of the Company today, i.e. September 25,2026, whose email addresses are registered with the Company and/or Depository Participant(s).

This Corrigendum shall form an integral part of the AGM Notice and shall be read in conjunction with the AGM Notice previously circulated to the shareholders of the Company. Save and except as expressly modified by this Corrigendum, all other contents of the AGM Notice shall remain unchanged and shall continue to be valid and effective.

A copy of this corrigendum is also available on the Company's website at https://supremesteels.com/

Kindly take the above on your records.

Thanking you,
Yours faithfully,
For Supreme Engineering Limited,

SANJAY RATTAN CHOWDHRI
Digitally signed by SANJAY RATTAN CHOWDHRI
Date: 2026.09.25 16:00:59 +05'30'

Sanjay Chowdhri
Managing Director
DIN: 00095990

Encl.: As above

CORRIGENDUM TO NOTICE OF ANNUAL GENERAL MEETING

The Annual General Meeting ("AGM") of the Members of Supreme Engineering Limited ("The Company") is scheduled to be held on Thursday, October 01, 2026 at 10:00 A.M at Supreme Special Steels, Village Vihari, Opp. Khopoli Railway station, Khopoli - 410203

The Notice of the AGM was dispatched to the Shareholders of the Company on September 9, 2026, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.

The Company had filed applications with the stock exchange namely NSE Limited ("NSE"), for seeking in-principle approval in relation to the proposed preferential issue of for which the approval of the shareholders is being sought. Thereafter, the Company has received observations from NSE through e-mail dated September 18, 2026 and has directed the Company to rectify / provide additional details through Corrigendum. This Corrigendum is being issued to give notice to amend modify details as mentioned herein in the resolution and Explanatory Statement as set forth in Item Number 5 & 6 Pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars.

1. **Item No 5 : To approve, offer, issue and allotment of Equity Shares on a preferential basis:**

Following proposed allottees namely mentioned below **Table 1**, to whom Equity Shares were issued on preferential basis subject to approval by shareholders has been disqualified under of Regulation 159 and 167 of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Table-1

Sr. No.	Name of Investor	Number of Shares
1	Mahendra Kumar Kawad And Alka Kawad (Belong To Reliable Solution - Partnership Firm)	2,00,00,000
2	Sanjay Thakur And Niranjan Jadhav (Belong To Kusum Infrastructure - Partnership Firm)	1,00,00,000
3	Sudhir Bheda	50,00,000
4	Shyam Goenka	50,00,000
5	Dhananjay Tikariha	40,00,000
6	Manoram Agencies Dealers Private Limited	25,00,000
7	Sanyog Finlease Private Limited	20,00,000

8	Vidhya Sagar Loya	12,50,000
9	Paramjeet Singh Makani	10,00,000
	Total Ineligible Shares	5,07,50,000

Therefore, in view of this above disqualification, the Board of Directors by resolution dated September 24, 2026 has proposed to issue above equity shares to the following Investors detailed in **Table 2**

Table-2

Sr. No.	**Name of Investor**	**Number of Shares to be issued**
1	Ashish Kacholia	3,20,00,000
2	Gautam Udani	45,00,000
3	Prashant Sanghvi	25,00,000
4	Farah Shapur Dilkhush	25,00,000
5	Nikesh K Shah Jointly with Falguni N Shah	15,00,000
6	Smriti Amar Hemrajani	15,00,000
7	Anand Loya	12,50,000
8	Mitul Prafulbhai Mehta	9,50,000
9	Heetaben Amar Maurya	9,50,000
10	Manan Khemka	5,00,000
11	Ronak Dharmesh Chavda	5,00,000
12	Incipience Dealers LLP	5,00,000
13	Yash Manoj Bajaj	4,00,000
14	Mr. Prakshal Jain (belong to Ascendra Investments Partnership Firm)	4,00,000
15	Manoj S Bajaj	4,00,000
16	Kanta Anil Jain	4,00,000
	Total	5,07,50,000

It may be please note that all other particulars such as issue size, issue price, maximum number of equity shares to be issued and all other details remains unchanged.

Accordingly, in continuation to the AGM Notice together with the explanatory statement annexed thereto, this corrigendum ("Corrigendum") is being issued pursuant to and in connection thereof, and same shall be deemed to be an integral part of and should be read in conjunction with the AGM Notice.

Pursuant to the Corrigendum, Members are hereby informed and requested to note the following changes in the AGM Notice:

A. changes in the Item No. 5 of the AGM Notice

To consider and, if deemed fit, to pass with or without modification(s) the following resolution as a **Special Resolution**

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, and other applicable rules made thereunder (including any statutory amendment(s), modification(s) or re-enactment thereof for the time being in force) *("***the Act***"),* the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (the "SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI Listing Regulations"), and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India ("SEBI") and the Stock Exchange where the shares of the Company are listed ("Stock Exchange"), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company, and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals / sanctions / permissions and / or consents, if any, and which may be agreed by the Board of Directors of the Company to exercise its powers, including the powers conferred on the Board by this resolution), consent of the Members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, up to 28,09,70,000 (Twenty-Eight Crore Nine Lakh Seventy Thousand) fully paid-up Equity Shares at a price of Rs 2.60/- (Rupees Two and Sixty paise only) each at a premium of Rs. 1.60 /- (Rupees One hundred and sixty paise) per Equity Share which is not less than the floor price determined in accordance with Chapter V of the SEBI ICDR Regulations, aggregating up to Rs. 73,05,22,000 /- (Rupees Seventy-Three Crore Five Lakh Twenty-Two Thousand Only) to the persons belonging to Promoter and Non Promoter Category as listed in the table below ("Proposed Allottees") by way of preferential issue ("Preferential Issue"), for cash consideration, on such terms and conditions as may be determined by the Board in accordance with the Act, SEBI ICDR Regulations and other applicable laws:

Sr No	Name Of Proposed Allottees	Category	No. of Equity Shares to be allotted	Proposed Investment amount Rs (2.60 /- per share)
1	Sanjay Chowdhri	Promoter	5,50,00,000	14,30,00,000
2	Abhinav Chowdhri	Promoter	50,00,000	1,30,00,000
3	Pranav Chowdhri	Promoter	50,00,000	1,30,00,000
4	Lalita Chowdhri	Promoter	50,00,000	1,30,00,000

5	Ashish Kacholia	Public	3,20,00,000	8,32,00,000
6	Kunjana . Dedhia	Public	2,25,00,000	5,85,00,000
7	Anil V. Dedhia	Public	1,25,00,000	3,25,00,000
8	Scm India Pvt Ltd	Public-Body Corporate	1,00,00,000	2,60,00,000
9	Aisha Infra Llp	Public-Body Corporate	80,00,000	2,08,00,000
10	Kushal Jayesh Khandwala	Public	80,00,000	2,08,00,000
11	Niket Nilesh Shah And Harsh Kiran Nisar (Belong To Ansh Partners - Partnership Firm)	Public-Body Corporate	55,00,000	1,43,00,000
12	Saurin Chowdhary	Public	50,00,000	1,30,00,000
13	Kinjal Gandhi	Public	50,00,000	1,30,00,000
14	Bindu Gandhi	Public	50,00,000	1,30,00,000
15	Rushan Nihir Shah	Public	50,00,000	1,30,00,000
16	Kamlaben Harilal Chowdhary	Public	50,00,000	1,30,00,000
17	Gautam Vijay Udani	Public	45,00,000	1,17,00,000
18	Amritkaal Ventures LLP	Public-Body Corporate	40,00,000	1,04,00,000
19	Ghanshyam Parekh	Public	33,00,000	85,80,000
20	Mamta Chheda	Public	25,00,000	65,00,000
21	Mayur Sejpal	Public	25,00,000	65,00,000
22	Prashant Sanghvi	Public	25,00,000	65,00,000
23	Farah Shapur Dilkhush	Public	25,00,000	65,00,000
24	Samyak Jain	Public	20,00,000	52,00,000
25	Deepshikha Jain	Public	20,00,000	52,00,000
26	Hansa Jain	Public	20,00,000	52,00,000

27	Ashok Jain Huf	Public-HUF	20,00,000	52,00,000
28	Jain Marketing Pvt Ltd	Public-Body Corporate	20,00,000	52,00,000
29	Nakul Ashok Jain	Public	20,00,000	52,00,000
30	Priyanka Nakul Jain	Public	20,00,000	52,00,000
31	Ramila Rasiklal Gala	Public	20,00,000	52,00,000
32	Sudhir Jobanputra	Public	20,00,000	52,00,000
33	Vishal Sejpal	Public	20,00,000	52,00,000
34	Mamta Girish Chheda And Girish Jethalal Chheda (Belong To Daytona Holdings - Partnership Firm)	Public-Body Corporate	20,00,000	52,00,000
35	Anil Kumar Purohit	Public	20,00,000	52,00,000
36	Jasmine P. Gala	Public	17,00,000	44,20,000
37	Hemlata R Karani	Public	16,00,000	41,60,000
38	Multipack Tapes Private Limited	Public	15,00,000	39,00,000
39	Sushant Jain Huf	Public-HUF	15,00,000	39,00,000
40	Samyak Jain Huf	Public-HUF	15,00,000	39,00,000
41	Sagar A. Chheda	Public	15,00,000	39,00,000
42	Dharmesh Shah	Public	15,00,000	39,00,000
43	Rpsv Ventures Pvt Ltd	Public-Body Corporate	15,00,000	39,00,000
44	Sunil Vasandani	Public	15,00,000	39,00,000
45	Nikesh K Shah Jointly With Falguni N Shah	Public	15,00,000	39,00,000
46	Smriti Amar Hemrajani Jointly With Amar Nanikram Hemrajani	Public	15,00,000	39,00,000
47	Anand Loya	Public	12,50,000.00	32,50,000
48	Scomla Jain	Public	10,00,000	26,00,000

49	Sandeep Jain & Sons Huf	Public-HUF	10,00,000	26,00,000
50	Saloni Agarwal	Public	10,00,000	26,00,000
51	Sanjay Pandit Dhavalikar	Public	10,00,000	26,00,000
52	Shilpa A. Chheda	Public	10,00,000	26,00,000
53	Chetan G. Vora	Public	10,00,000	26,00,000
54	Ankur Sablok And Deepak Setia And Luv Khanna (Belong To Pine Capital - Partnership Firm)	Public-Body Corporate	10,00,000	26,00,000
55	Priyanka Himanshu Jain And Shipra Abhishek Bhutra (Belong To Ruchas Ventures - Partnership Firm)	Public-Body Corporate	10,00,000	26,00,000
56	Ketan Shah	Public	10,00,000	26,00,000
57	Rajesh Palviya	Public	10,00,000	26,00,000
58	Vibha Dinesh Sancheti	Public	10,00,000	26,00,000
59	Mitul Prafulbhai Mehta	Public	9,50,000	24,70,000
60	Heetaben Amar Maurya	Public	9,50,000	24,70,000
61	Laxmi Nikhil Poojari	Public	8,00,000	20,80,000
62	Nirav Shah	Public	8,00,000	20,80,000
63	Aakash Omprakash Batra	Public	6,20,000	16,12,000
64	Rajesh Javanmaliji Jain	Public	6,00,000	15,60,000
65	Ashok Kumar Jain	Public	6,00,000	15,60,000
66	Pramila Jain	Public	6,00,000	15,60,000
67	Varadharajan Venkitasubramanian	Public	6,00,000	15,60,000
68	Amit Kumar Jain	Public	6,00,000	15,60,000
69	Vishu Jain	Public	6,00,000	15,60,000
70	Sanjay Bhabootmal Jain Huf	Public-HUF	6,00,000	15,60,000
71	Ajay Nahata	Public	6,00,000	15,60,000

72	Jagdish Rai Bahl	Public	6,00,000	15,60,000
73	Ronak Dharmesh Chavda	Public	5,00,000	13,00,000
74	Incipience Dealers LLP	Public-Body Corporate	5,00,000	13,00,000
75	Manan Khemka	Public	5,00,000	13,00,000
76	Yash Manoj Bajaj	Public	4,00,000	10,40,000
77	Prakshal Jain (Belong To Ascendra Investments Partnership Firm)	Public-Body Corporate	4,00,000	10,40,000
78	Manoj S Bajaj	Public	4,00,000	10,40,000
79	Kanta Anil Jain	Public	4,00,000	10,40,000

RESOLVED FURTHER THAT in terms of Regulation 161 of the SEBI ICDR Regulations the "Relevant Date" for the purpose of calculating the floor price for the issue of Equity shares be and is hereby fixed as Tuesday, September 01, 2026, being the date 30 days prior to the date of the Annual General Meeting i.e., Thursday, October 01, 2026.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members is hereby accorded to record the names of the Proposed Allottees in the prescribed Form PAS-5, pursuant to sub-rule 4 of rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and for the issue of invitation to subscribe to the Equity Shares and issue a private placement offer cum application letter in Form No. PAS- 4.

RESOLVED FURTHER THAT the Members of the Company take note of the certificate issued by a Practicing Company Secretary certifying that the proposed issue of Equity Shares on a preferential basis is in compliance with the SEBI ICDR Regulations.

RESOLVED FURTHER THAT without prejudice to the generality of the above resolutions, the issue of the Equity Shares shall inter-alia be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act, annexed hereto, which shall be deemed to form part hereof.

RESOLVED FURTHER THAT the Equity Shares of the Company being offered, issued and allotted to the Proposed Allottees by way of the Preferential Issue shall inter alia be subject to the following terms and conditions, apart from others as prescribed under applicable law:

a. The Equity Shares to be offered, issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange, subject to receipt of necessary permissions and approvals.

b. The Equity Shares to be offered, issued and allotted shall be fully paid up and shall rank pari-passu with the existing equity shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

c. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.

d. The pre-preferential allotment shareholding of the Proposed Allottees, as applicable, in the Company shall be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations.

e. The Proposed Allottees shall be required to bring in the entire consideration for the Equity Shares to be allotted to them, on or before the date of allotment thereof.

f. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Proposed Allottees.

g. The monies received by the Company from the Proposed Allottees for application of the Equity Shares pursuant to this Preferential Issue be kept by the Company in a separate bank account;

h. The Equity Shares shall be allotted in dematerialized form only within a maximum period of 15 days from the date of passing of this resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity

Shares and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchange for obtaining of in-principle and listing approval of the Equity Shares and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authorities or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things to give effect to the aforesaid resolution, including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, bankers, consultants, advocates and advisors to give effect to this resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard and the Board be and is hereby further authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things and to take all such actions, steps and decisions as may be necessary, expedient or desirable in connection with or incidental to the aforesaid resolution, including making such applications, filings, submissions and representations and executing such documents and instruments as may be required, and to do all such other acts and things as may be necessary to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects."

B. changes in the Explanatory **Statement on Item No. 5**

In the Explanatory Statement Item Number 5, following points be modified and be read as under:

1. **Amendment to Point No 1:**

1.1 Objects of the Preferential issue:

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

Sr. No.	Proposed Utilisation of Funds	Amount (₹ Crore)	Purpose / Details

1	**Settlement of Bank Dues under One-Time Settlement (OTS)**	**34.00**	The Company proposes to use Rs 34.00 Crore from the issue proceeds for payment and settlement of its outstanding bank dues under the One-Time Settlement ("OTS") arrangement.
2	**Repayment of Unsecured Loans**	**12.00**	Rs. 12.00 Crore will be used for repayment of the unsecured loans of the Company, either fully or partly, as may be outstanding.
3	**Working Capital Requirements**	**39.7522**	Rs.. 39.7522 crore will be used to meet the working capital requirements of the Company, including payments to suppliers and creditors, purchase of materials, employee expenses and other day-to-day business expenses.
4	**General Corporate Purposes**	**25.00**	Rs. 25.00 crore may be used for general corporate purposes, including meeting the Company's routine business, administrative and operational requirements, subject to applicable laws and regulations.

1.2 Utilization of Issue Proceeds

The broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

S. No.	**Particulars**	**Total estimated amount to be utilised for each of the Objects* (INR in crore)**	**Commencement Date for Utilization of Issue Proceeds**	**Tentative Timeline for Utilization**
1.	Settlement of Bank Dues under One-Time Settlement (OTS)	34.00	From the date of receipt of funds	One month
2.	Repayment of Unsecured Loans	12.00	From the date of receipt of funds	One month
3.	Working Capital Requirements	39.7522	From the date of receipt of funds	Six months
	General corporate purposes	25.00	From the date of receipt of funds	Six months
	Total	**110.7522**		

*Considering 100% conversion of Warrants into Equity Shares within the stipulated time as well as full allotment of proposed *equity shares. Given that a part of the Preferential Issue is through fully paid equity shares and a part through convertible warrants, the full amount of the Issue Proceeds with reference to the Warrants shall be received by the Company in tranches within 18 (eighteen) months from the date of allotment of the Warrants in terms of*

Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within the stipulated timeframe mentioned above.

The amount specified for the aforementioned Objects may deviate +/- 10% (ten percent) depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors.

2. Amendment to Point No 2 :

Type and number of securities to be issued:(Proposed Allottee(s))

Sr No	Name Of Proposed Allottees	Category	No. of Equity Shares to be allotted	Proposed Investment amount Rs (2.60 /- per share)
1	Sanjay Chowdhri	Promoter	5,50,00,000	14,30,00,000
2	Abhinav Chowdhri	Promoter	50,00,000	1,30,00,000
3	Pranav Chowdhri	Promoter	50,00,000	1,30,00,000
4	Lalita Chowdhri	Promoter	50,00,000	1,30,00,000
5	Ashish Kacholia	Public	3,20,00,000	8,32,00,000
6	Kunjana . Dedhia	Public	2,25,00,000	5,85,00,000
7	Anil V. Dedhia	Public	1,25,00,000	3,25,00,000
8	Scm India Pvt Ltd	Public-Body Corporate	1,00,00,000	2,60,00,000
9	Aisha Infra LLP	Public-Body Corporate	80,00,000	2,08,00,000
10	Kushal Jayesh Khandwala	Public	80,00,000	2,08,00,000
11	Niket Nilesh Shah And Harsh Kiran Nisar (Belong To Ansh Partners - Partnership Firm)	Public-Body Corporate	55,00,000	1,43,00,000
12	Saurin Chowdhary	Public	50,00,000	1,30,00,000
13	Kinjal Gandhi	Public	50,00,000	1,30,00,000
14	Bindu Gandhi	Public	50,00,000	1,30,00,000
15	Rushan Nihir Shah	Public	50,00,000	1,30,00,000
16	Kamlaben Harilal Chowdhary	Public	50,00,000	1,30,00,000
17	Gautam Vijay Udani	Public	45,00,000	1,17,00,000
18	Amritkaal Ventures LLP	Public-Body Corporate	40,00,000	1,04,00,000
19	Ghanshyam Parekh	Public	33,00,000	85,80,000

20	Mamta Chheda	Public	25,00,000	65,00,000
21	Mayur Sejpal	Public	25,00,000	65,00,000
22	Prashant Sanghvi	Public	25,00,000	65,00,000
23	Farah Shapur Dilkhush	Public	25,00,000	65,00,000
24	Samyak Jain	Public	20,00,000	52,00,000
25	Deepshikha Jain	Public	20,00,000	52,00,000
26	Hansa Jain	Public	20,00,000	52,00,000
27	Ashok Jain Huf	Public-HUF	20,00,000	52,00,000
28	Jain Marketing Pvt Ltd	Public-Body Corporate	20,00,000	52,00,000
29	Nakul Ashok Jain	Public	20,00,000	52,00,000
30	Priyanka Nakul Jain	Public	20,00,000	52,00,000
31	Ramila Rasiklal Gala	Public	20,00,000	52,00,000
32	Sudhir Jobanputra	Public	20,00,000	52,00,000
33	Vishal Sejpal	Public	20,00,000	52,00,000
34	Mamta Girish Chheda And Girish Jethalal Chheda (Belong To Daytona Holdings - Partnership Firm)	Public-Body Corporate	20,00,000	52,00,000
35	Anil Kumar Purohit	Public	20,00,000	52,00,000
36	Jasmine P. Gala	Public	17,00,000	44,20,000
37	Hemlata R Karani	Public	16,00,000	41,60,000
38	Multipack Tapes Private Limited	Public	15,00,000	39,00,000
39	Sushant Jain Huf	Public-HUF	15,00,000	39,00,000
40	Samyak Jain Huf	Public-HUF	15,00,000	39,00,000
41	Sagar A. Chheda	Public	15,00,000	39,00,000
42	Dharmesh Shah	Public	15,00,000	39,00,000
43	Rpsv Ventures Pvt Ltd	Public-Body Corporate	15,00,000	39,00,000
44	Sunil Vasandani	Public	15,00,000	39,00,000
45	Nikesh K Shah Jointly With Falguni N Shah	Public	15,00,000	39,00,000
46	Smriti Amar Hemrajani Jointly With Amar Nanikram Hemrajani	Public	15,00,000	39,00,000
47	Anand Loya	Public	12,50,000.00	32,50,000
48	Scomla Jain	Public	10,00,000	26,00,000
49	Sandeep Jain & Sons Huf	Public-HUF	10,00,000	26,00,000
50	Saloni Agarwal	Public	10,00,000	26,00,000

51	Sanjay Pandit Dhavalikar	Public	10,00,000	26,00,000
52	Shilpa A. Chheda	Public	10,00,000	26,00,000
53	Chetan G. Vora	Public	10,00,000	26,00,000
54	Ankur Sablok And Deepak Setia And Luv Khanna (Belong To Pine Capital - Partnership Firm)	Public-Body Corporate	10,00,000	26,00,000
55	Priyanka Himanshu Jain And Shipra Abhishek Bhutra (Belong To Ruchas Ventures - Partnership Firm)	Public-Body Corporate	10,00,000	26,00,000
56	Ketan Shah	Public	10,00,000	26,00,000
57	Rajesh Palviya	Public	10,00,000	26,00,000
58	Vibha Dinesh Sancheti	Public	10,00,000	26,00,000
59	Mitul Prafulbhai Mehta	Public	9,50,000	24,70,000
60	Heetaben Amar Maurya	Public	9,50,000	24,70,000
61	Laxmi Nikhil Poojari	Public	8,00,000	20,80,000
62	Nirav Shah	Public	8,00,000	20,80,000
63	Aakash Omprakash Batra	Public	6,20,000	16,12,000
64	Rajesh Javanmaliji Jain	Public	6,00,000	15,60,000
65	Ashok Kumar Jain	Public	6,00,000	15,60,000
66	Pramila Jain	Public	6,00,000	15,60,000
67	Varadharajan Venkitasubramanian	Public	6,00,000	15,60,000
68	Amit Kumar Jain	Public	6,00,000	15,60,000
69	Vishu Jain	Public	6,00,000	15,60,000
70	Sanjay Bhabootmal Jain Huf	Public-HUF	6,00,000	15,60,000
71	Ajay Nahata	Public	6,00,000	15,60,000
72	Jagdish Rai Bahl	Public	6,00,000	15,60,000
73	Ronak Dharmesh Chavda	Public	5,00,000	13,00,000
74	Incipience Dealers LLP	Public-Body Corporate	5,00,000	13,00,000
75	Manan Khemka	Public	5,00,000	13,00,000
76	Yash Manoj Bajaj	Public	4,00,000	10,40,000
77	Mr. Prakshal Jain (Belong To Ascendra Investments Partnership Firm)	Public-Body Corporate	4,00,000	10,40,000
78	Manoj S Bajaj	Public	4,00,000	10,40,000
79	Kanta Anil Jain	Public	4,00,000	10,40,000
	Total		28,09,70,000	73,05,22,000

3. Amendment to Point No 9 :

Class or Classes of persons to whom the allotment is proposed to be made:

The Equity Shares shall be issued and allotted to the investors as per Proposed Allottee(s) listed out in as under:

		Pre-Preferential Holding			*$ Post-Preferential Holding	
Sr No	**Name of Proposed Allottees**	**No. of Shares**	**% of Holding**	**Proposed No of Shares**	**No. of Shares**	**% of Holding**
1	Sanjay Chowdhri	5,65,93,000	22.64	5,50,00,000	18,15,93,000	26.87
2	Abhinav Chowdhri	75,00,000	3.00	50,00,000	2,75,00,000	4.07
3	Pranav Chowdhri	68,00,000	2.72	50,00,000	2,68,00,000	3.96
4	Lalita Chowdhri	1,71,20,000	6.85	50,00,000	2,21,20,000	3.27
5	Ashish Kacholia	0	-	3,20,00,000.00	3,20,00,000	4.73
6	Kunjana . Dedhia	0	-	2,25,00,000	2,25,00,000	3.33
7	Anil V. Dedhia	1,00,00,000	4.00	1,25,00,000	2,25,00,000	3.33
8	Scm India Pvt Ltd	0	-	1,00,00,000	1,00,00,000	1.48
9	Aisha Infra Llp	0	-	80,00,000	80,00,000	1.18
10	Kushal Jayesh Khandwala	0	-	80,00,000	80,00,000	1.18
11	Niket Nilesh Shah And Harsh Kiran Nisar (Belong To ANSH PARTNERS - Partnership Firm)	0	-	55,00,000	55,00,000	0.81
12	Saurin Chowdhary	0	-	50,00,000	50,00,000	0.74
13	Kinjal Gandhi	0	-	50,00,000	50,00,000	0.74
14	Bindu Gandhi	0	-	50,00,000	50,00,000	0.74
15	Rushan Nihir Shah	0	-	50,00,000	50,00,000	0.74
16	Kamlaben Harilal Chowdhary	0	-	50,00,000	50,00,000	0.74

17	Gautam Vijay Udani	0	-	45,00,000.00	45,00,000	0.67
18	Amritkaal Ventures Llp	0	-	40,00,000	40,00,000	0.59
19	Ghanshyam Parekh	0	-	33,00,000	33,00,000	0.49
20	Mamta Chheda	0	-	25,00,000	25,00,000	0.37
21	Mayur Sejpal	21,270	0.01	25,00,000	25,21,270	0.37
22	Prashant Sanghvi	0	-	25,00,000.00	25,00,000	0.37
23	Farah Shapur Dilkhush	0	-	25,00,000.00	25,00,000	0.37
24	Samyak Jain	0	-	20,00,000	20,00,000	0.30
25	Deepshikha Jain	0	-	20,00,000	20,00,000	0.30
26	Hansa Jain	0	-	20,00,000	20,00,000	0.30
27	Ashok Jain Huf	0	-	20,00,000	20,00,000	0.30
28	Jain Marketing Pvt Ltd	0	-	20,00,000	20,00,000	0.30
29	Nakul Ashok Jain	0	-	20,00,000	20,00,000	0.30
30	Priyanka Nakul Jain	0	-	20,00,000	20,00,000	0.30
31	Ramila Rasiklal Gala	0	-	20,00,000	20,00,000	0.30
32	Sudhir Jobanputra	0	-	20,00,000	20,00,000	0.30
33	Vishal Sejpal	0	-	20,00,000	20,00,000	0.30
34	MAMTA GIRISH CHHEDA AND GIRISH JETHALAL CHHEDA (Belong To DAYTONA HOLDINGS - Partnership Firm)	0	-	20,00,000	20,00,000	0.30
35	Anil Kumar Purohit	0	-	20,00,000	20,00,000	0.30
36	Jasmine P. Gala	0	-	17,00,000	17,00,000	0.25
37	Hemlata R Karani	0	-	16,00,000	16,00,000	0.24
38	Multipack Tapes Private Limited	0	-	15,00,000	15,00,000	0.22
39	Sushant Jain Huf	0	-	15,00,000	15,00,000	0.22

40	Samyak Jain Huf	0	-	15,00,000	15,00,000	0.22
41	Sagar A. Chheda	0	-	15,00,000	15,00,000	0.22
42	Dharmesh Shah	0	-	15,00,000	15,00,000	0.22
43	Rpsv Ventures Pvt Ltd	0	-	15,00,000	15,00,000	0.22
44	Sunil Vasandani	0	-	15,00,000	15,00,000	0.22
45	Nikesh K Shah Jointly With Falguni N Shah	0	-	15,00,000.00	15,00,000	0.22
46	Smriti Amar Hemrajani Jointly With AMAR NANIKRAM HEMRAJANI	0	-	15,00,000.00	15,00,000	0.22
47	Anand Loya	0	-	12,50,000.00	12,50,000	0.18
48	Scomla Jain	0	-	10,00,000	10,00,000	0.15
49	Sandeep Jain & Sons Huf	0	-	10,00,000	10,00,000	0.15
50	Saloni Agarwal	0	-	10,00,000	10,00,000	0.15
51	Sanjay Pandit Dhavalikar	0	-	10,00,000	10,00,000	0.15
52	Shilpa A. Chheda	0	-	10,00,000	10,00,000	0.15
53	Chetan G. Vora	0	-	10,00,000	10,00,000	0.15
54	Ankur Sablok And Deepak Setia And Luv Khanna (Belong To Pine Capital - Partnership Firm)	0	-	10,00,000	10,00,000	0.15
55	Priyanka Himanshu Jain And Shipra Abhishek Bhutra (Belong To Ruchas Ventures - Partnership Firm)	0	-	10,00,000	10,00,000	0.15
56	Ketan Shah	30,958	0.01	10,00,000	10,30,958	0.15
57	Rajesh Palviya	0	-	10,00,000	10,00,000	0.15
58	Vibha Dinesh Sancheti	0	-	10,00,000	10,00,000	0.15
59	Mitul Prafulbhai Mehta	0	-	9,50,000.00	9,50,000	0.14
60	Heetaben Amar Maurya	0	-	9,50,000.00	9,50,000	0.14
61	Laxmi Nikhil Poojari	0	-	8,00,000	8,00,000	0.12

62	Nirav Shah	6,25,000	0.25	8,00,000	14,25,000	0.21
63	Aakash Omprakash Batra	0	-	6,20,000	6,20,000	0.09
64	Rajesh Javanmaliji Jain	0	-	6,00,000	6,00,000	0.09
65	Ashok Kumar Jain	0	-	6,00,000	6,00,000	0.09
66	Pramila Jain	0	-	6,00,000	6,00,000	0.09
67	Varadharajan Venkitasubramanian	0	-	6,00,000	6,00,000	0.09
68	Amit Kumar Jain	0	-	6,00,000	6,00,000	0.09
69	Vishu Jain	0	-	6,00,000	6,00,000	0.09
70	Sanjay Bhabootmal Jain Huf	0	-	6,00,000	6,00,000	0.09
71	Ajay Nahata	0	-	6,00,000	6,00,000	0.09
72	Jagdish Rai Bahl	0	-	6,00,000	6,00,000	0.09
73	Ronak Dharmesh Chavda	0	-	5,00,000.00	5,00,000	0.07
74	Incipience Dealers Llp	0	-	5,00,000.00	5,00,000	0.07
75	Manan Khemka	0	-	5,00,000.00	5,00,000	0.07
76	Yash Manoj Bajaj	0	-	4,00,000.00	4,00,000	0.06
77	Prakshal Jain (Belong To Ascendra Investments Partnership Firm)	0	-	4,00,000.00	4,00,000	0.06
78	Manoj S Bajaj	0	-	4,00,000.00	4,00,000	0.06
79	Kanta Anil Jain	0	-	4,00,000.00	4,00,000	0.06

** Assuming completion of the preferential allotment to Proposed Allottees (as set out in Resolution No.5 and 6)*

$ The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

Note: The above shareholding pattern has been prepared on the basis of shareholding as on August 28, 2026.

4. **Amendment to Point No 12:**

Identity of the natural persons who are ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the proposed allottees:

Sr No	Name of Proposed Allottees	Category	Ultimate Beneficial Owner of the Proposed Allottee
1	Sanjay Chowdhri	Promoter	NA
2	Abhinav Chowdhri	Promoter	NA
3	Pranav Chowdhri	Promoter	NA
4	Lalita Chowdhri	Promoter	NA
5	Ashish Kacholia	Non Promoter - Individual	NA
6	Kunjana . Dedhia	Non Promoter - Individual	NA
7	Anil V. Dedhia	Non Promoter - Individual	NA
8	SCM India Pvt Ltd	Non Promoter - Body Corporate	Bhavesh Nandani
9	Aisha Infra LLP	Non Promoter - Body Corporate	Kawaldeep Jasbir Singh Kholi
10	Kushal Jayesh Khandwala	Non Promoter - Individual	NA
11	Niket Nilesh Shah And Harsh Kiran Nisar (Belong To ANSH PARTNERS - Partnership Firm)	Non Promoter -- Firm	1. Niket Nilesh Shah 2. Harsh Kiran Nisar
12	Saurin Chowdhary	Non Promoter - Individual	NA
13	Kinjal Gandhi	Non Promoter - Individual	NA
14	Bindu Gandhi	Non Promoter - Individual	NA
15	Rushan Nihir Shah	Non Promoter - Individual	NA
16	Kamlaben Harilal Chowdhary	Non Promoter - Individual	NA
17	Gautam Vijay Udani	Non Promoter - Individual	NA
18	Amritkaal Ventures LLP	Non Promoter - Body Corporate	Mridul Shah
19	Ghanshyam Parekh	Non Promoter - Individual	NA
20	Mamta Chheda	Non Promoter - Individual	NA
21	Mayur Sejpal	Non Promoter - Individual	NA
22	Prashant Sanghvi	Non Promoter - Individual	NA
23	Farah Shapur Dilkhush	Non Promoter - Individual	NA

24	Samyak Jain	Non Promoter - Individual	NA
25	Deepshikha Jain	Non Promoter - Individual	NA
26	Hansa Jain	Non Promoter - Individual	NA
27	Ashok Jain HUF	Non Promoter - HUF	Ashok Jain
28	Jain Marketing Pvt Ltd	Non Promoter - Body Corporate	1. Nakul Jain 2. Ashok kumar
29	Nakul Ashok Jain	Non Promoter - Individual	NA
30	Priyanka Nakul Jain	Non Promoter - Individual	NA
31	Ramila Rasiklal Gala	Non Promoter - Individual	NA
32	Sudhir Jobanputra	Non Promoter - Individual	NA
33	Vishal Sejpal	Non Promoter - Individual	NA
34	Mamta Girish Chheda And Girish Jethalal Chheda (Belong To Daytona Holdings - Partnership Firm)	Non Promoter - Firm	1. Mamta Girish Chheda 2. Girish Jethalal Chheda
35	Anil Kumar Purohit	Non Promoter - Individual	NA
36	Jasmine P. Gala	Non Promoter - Individual	NA
37	Hemlata R Karani	Non Promoter - Individual	NA
38	Multipack Tapes Private Limited	Non Promoter- Body Corporate	1. Sandeep Jain 2. Sushant Jain
39	Sushant Jain HUF	Non Promoter - HUF	Sushant Jain
40	Samyak Jain HUF	Non Promoter - HUF	Samyak Jain
41	Sagar A. Chheda	Non Promoter - Individual	NA
42	Dharmesh Shah	Non Promoter - Individual	NA
43	RPSV Ventures Pvt Ltd	Non Promoter - Body Corporate	1.Snehl Palviya 2.Palviya Priti
44	Sunil Vasandani	Non Promoter - Individual	NA
45	Nikesh K Shah Jointly With Falguni N Shah	Non Promoter - Individual	NA
46	Smriti Amar Hemrajani Jointly With Amar Nanikram Hemrajani	Non Promoter - Firm	NA
47	Anand Loya	Non Promoter - Individual	NA

48	Scomla Jain	Non Promoter - Individual	NA
49	Sandeep Jain & Sons HUF	Non Promoter - HUF	Sandeep Jain
50	Saloni Agarwal	Non Promoter - Individual	NA
51	Sanjay Pandit Dhavalikar	Non Promoter - Individual	NA
52	Shilpa A. Chheda	Non Promoter - Individual	NA
53	Chetan G. Vora	Non Promoter - Individual	NA
54	Ankur Sablok And Deepak Setia And Luv Khanna (Belong To Pine Capital - Partnership Firm)	Non Promoter - Firm	1. Ankur Sablok 2. Deepak Setia 3. Luv Khanna
55	Priyanka Himanshu Jain And Shipra Abhishek Bhutra (Belong To Ruchas Ventures - Partnership Firm)	Non Promoter - Firm	1.Priyanka Himanshu Jain 2. Shipra Abhishek Bhutra
56	Ketan Shah	Non Promoter - Individual	NA
57	Rajesh Palviya	Non Promoter - Individual	NA
58	Vibha Dinesh Sancheti	Non Promoter - Individual	NA
59	Mitul Prafulbhai Mehta	Non Promoter - Individual	NA
60	Heetaben Amar Maurya	Non Promoter - Individual	NA
61	Laxmi Nikhil Poojari	Non Promoter - Individual	NA
62	Nirav Shah	Non Promoter - Individual	NA
63	Aakash Omprakash Batra	Non Promoter - Individual	NA
64	Rajesh Javanmaliji Jain	Non Promoter - Individual	NA
65	Ashok Kumar Jain	Non Promoter - Individual	NA
66	Pramila Jain	Non Promoter - Individual	NA
67	Varadharajan Venkitasubramanian	Non Promoter - Individual	NA
68	Amit Kumar Jain	Non Promoter - Individual	NA
69	Vishu Jain	Non Promoter - Individual	NA
70	Sanjay Bhabootmal Jain HUF	Non Promoter - HUF	Sanjay Bhabootmal Jain

71	Ajay Nahata	Non Promoter - Individual	NA
72	Jagdish Rai Bahl	Non Promoter - Individual	NA
73	Ronak Dharmesh Chavda	Non Promoter - Individual	NA
74	Incipience Dealers LLP	Non Promoter - Body Corporate	Shivam Jhunjhunwala
75	Manan Khemka	Non Promoter - Individual	NA
76	Yash Manoj Bajaj	Non Promoter - Individual	NA
77	Prakshal Jain (Belong To Ascendra Investments Partnership Firm)	Non Promoter - Firm	Prakshal Jain
78	Manoj S Bajaj	Non Promoter - Individual	NA
79	Kanta Anil Jain	Non Promoter - Individual	NA

5. **Amendment to Point No 14:**

Shareholding Pattern of the Company before and after the Preferential Issue:

The pre-issue and post-issue shareholding pattern (considering full allotment) is provided as below:

Sr. No.	**Category**	**Pre-issue**		**Proposed**	**Post Issue**	
		No of shares held	**% of share holding**		**No of shares held**	**% of share holding**
A	Promoter					
1	Indian					
	Individual	10,31,56,510	41.27	17,00,00,000	27,31,56,510	40.41
	Bodies corporate					
	Sub-total	10,31,56,510	41.27	17,00,00,000	27,31,56,510	40.41
2	Foreign promoters					
	Sub-total (A)					
B	Non-promoters' holding					
1	Institutional investors					
2	Non-institution					
	Private corporate bodies					

	Body Corporate Company	7537776	3.02	2,75,00,000	3,50,37,776	5.18
	Indian public					0.00
	Public	12,98,04,824	51.93	21,19,70,000	34,17,74,824	50.56
	others					0.00
	a. NRI	1874474	0.75	-	18,74,474	0.28
	b. Clearing Member	1875011	0.75	-	18,75,011	0.28
	c. HUF	5701305	2.28	66,00,000	1,23,01,305	1.82
	d. Trust	100	0.00	0.00	100	0.00
	e. Firm	0	0.00	99,00,000	99,00,000	1.46
	Sub-total (B)	14,67,93,490	58.73	25,59,70,000	40,27,63,490	59.59
	Grand Total	24,99,50,000	100.00	42,59,70,000	67,59,20,000	100.00

** Assuming completion of the preferential allotment to Proposed Allottees (as set out in Resolution No.5 and 6)*
$ The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

Note: The above shareholding pattern has been prepared on the basis of shareholding as on August 28, 2026

6. Amendment to Point No 16:

The proposed allottees as listed about below and such status shall remain the same post the Preferential Issue.

Sr No	Name of Proposed Allottees	Category
1	Sanjay Chowdhri	Promoter
2	Abhinav Chowdhri	Promoter
3	Pranav Chowdhri	Promoter
4	Lalita Chowdhri	Promoter
5	Ashish Kacholia	Non Promoter - Individual
6	Kunjana . Dedhia	Non Promoter - Individual

7	Anil V. Dedhia	Non Promoter - Individual
8	SCM India Pvt Ltd	Non Promoter -Body Corporate
9	Aisha Infra LLP	Non Promoter -Body Corporate
10	Kushal Jayesh Khandwala	Non Promoter - Individual
11	Niket Nilesh Shah And Harsh Kiran Nisar (Belong To ANSH PARTNERS - Partnership Firm)	Non Promoter -Firm
12	Saurin Chowdhary	Non Promoter - Individual
13	Kinjal Gandhi	Non Promoter - Individual
14	Bindu Gandhi	Non Promoter - Individual
15	Rushan Nihir Shah	Non Promoter - Individual
16	Kamlaben Harilal Chowdhary	Non Promoter - Individual
17	Gautam Vijay Udani	Non Promoter - Individual
18	Amritkaal Ventures LLP	Non Promoter -Body Corporate
19	Ghanshyam Parekh	Non Promoter - Individual
20	Mamta Chheda	Non Promoter - Individual
21	Mayur Sejpal	Non Promoter - Individual
22	Prashant Sanghvi	Non Promoter - Individual
23	Farah Shapur Dilkhush	Non Promoter - Individual
24	Samyak Jain	Non Promoter - Individual
25	Deepshikha Jain	Non Promoter - Individual
26	Hansa Jain	Non Promoter - Individual
27	Ashok Jain HUF	Non Promoter -HUF
28	Jain Marketing Pvt Ltd	Non Promoter -Body Corporate
29	Nakul Ashok Jain	Non Promoter - Individual
30	Priyanka Nakul Jain	Non Promoter - Individual

31	Ramila Rasiklal Gala	Non Promoter - Individual
32	Sudhir Jobanputra	Non Promoter - Individual
33	Vishal Sejpal	Non Promoter - Individual
34	Mamta Girish Chheda And Girish Jethalal Chheda (Belong To Daytona Holdings - Partnership Firm)	Non Promoter - Firm
35	Anil Kumar Purohit	Non Promoter - Individual
36	Jasmine P. Gala	Non Promoter - Individual
37	Hemlata R Karani	Non Promoter - Individual
38	Multipack Tapes Private Limited	Non Promoter-Body Corporate
39	Sushant Jain HUF	Non Promoter -HUF
40	Samyak Jain HUF	Non Promoter -HUF
41	Sagar A. Chheda	Non Promoter - Individual
42	Dharmesh Shah	Non Promoter - Individual
43	RPSV Ventures Pvt Ltd	Non Promoter -Body Corporate
44	Sunil Vasandani	Non Promoter - Individual
45	Nikesh K Shah Jointly With Falguni N Shah	Non Promoter - Individual
46	Smriti Amar Hemrajani Jointly With Amar Nanikram Hemrajani	Non Promoter - Firm
47	Anand Loya	Non Promoter - Individual
48	Scomla Jain	Non Promoter - Individual
49	Sandeep Jain & Sons HUF	Non Promoter -HUF
50	Saloni Agarwal	Non Promoter - Individual
51	Sanjay Pandit Dhavalikar	Non Promoter - Individual
52	Shilpa A. Chheda	Non Promoter - Individual
53	Chetan G. Vora	Non Promoter - Individual
54	Ankur Sablok And Deepak Setia And Luv Khanna (Belong To Pine Capital - Partnership Firm)	Non Promoter - Firm

55	Priyanka Himanshu Jain And Shipra Abhishek Bhutra (Belong To Ruchas Ventures - Partnership Firm)	Non Promoter - Firm
56	Ketan Shah	Non Promoter - Individual
57	Rajesh Palviya	Non Promoter - Individual
58	Vibha Dinesh Sancheti	Non Promoter - Individual
59	Mitul Prafulbhai Mehta	Non Promoter - Individual
60	Heetaben Amar Maurya	Non Promoter - Individual
61	Laxmi Nikhil Poojari	Non Promoter - Individual
62	Nirav Shah	Non Promoter - Individual
63	Aakash Omprakash Batra	Non Promoter - Individual
64	Rajesh Javanmaliji Jain	Non Promoter - Individual
65	Ashok Kumar Jain	Non Promoter - Individual
66	Pramila Jain	Non Promoter - Individual
67	Varadharajan Venkitasubramanian	Non Promoter - Individual
68	Amit Kumar Jain	Non Promoter - Individual
69	Vishu Jain	Non Promoter - Individual
70	Sanjay Bhabootmal Jain HUF	Non Promoter -HUF
71	Ajay Nahata	Non Promoter - Individual
72	Jagdish Rai Bahl	Non Promoter - Individual
73	Ronak Dharmesh Chavda	Non Promoter - Individual
74	Incipience Dealers LLP	Non Promoter -Body Corporate
75	Manan Khemka	Non Promoter - Individual
76	Yash Manoj Bajaj	Non Promoter - Individual
77	Prakshal Jain (Belong To Ascendra Investments Partnership Firm)	Non Promoter - Firm

78	Manoj S Bajaj	Non Promoter - Individual
79	Kanta Anil Jain	Non Promoter - Individual

2. **Item No.6: To approve, offer, issue and allotment of Convertible Warrants on a Preferential basis.**

The members are hereby informed that certain changes are required to be made in the Explanatory Statement to Item No. 6 of the Notice convening the Annual General Meeting of the Company in relation to the proposed preferential issue of Convertible Warrants. Accordingly, the relevant portion under the **"Object of the Issue" and "Shareholding Pattern"** in the Explanatory Statement shall stand modified as set out below.

The Resolution proposed under Item No. 6 of the Notice shall remain unchanged and shall continue to be valid as originally proposed.

Explanatory Statement on Item No. 6

In the Explanatory Statement Item Number 6, following points be modified and be read as under:

1. **Amendment to Point No 1:**

1.1 Objects of the Preferential issue:

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

Sr. No.	Proposed Utilisation of Funds	Amount (₹ Crore)	Purpose / Details
1	**Settlement of Bank Dues under One-Time Settlement (OTS)**	**34.00**	The Company proposes to use Rs 34.00 Crore from the issue proceeds for payment and settlement of its outstanding bank dues under the One-Time Settlement ("OTS") arrangement.
2	**Repayment of Unsecured Loans**	**12.00**	Rs. 12.00 Crore will be used for repayment of the unsecured loans of the Company, either fully or partly, as may be outstanding.
3	**Working Capital Requirements**	**39.7522**	Rs.. 39.7522 crore will be used to meet the working capital requirements of the Company, including payments to suppliers and creditors, purchase of materials, employee expenses and other day-to-day business expenses.
4	**General Corporate Purposes**	**25.00**	Rs. 25.00 crore may be used for general corporate purposes, including meeting the Company's routine business, administrative and operational requirements, subject to applicable laws and regulations.

1.2 Utilization of Issue Proceeds

The broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

S. No.	Particulars	Total estimated amount to be utilised for each of the Objects* (INR in crore)	Commencement Date for Utilization of Issue Proceeds	Tentative Timeline for Utilization
2.	Settlement of Bank Dues under One-Time Settlement (OTS)	34.00	From the date of receipt of funds	One month
2.	Repayment of Unsecured Loans	12.00	From the date of receipt of funds	One month
3.	Working Capital Requirements	39.7522	From the date of receipt of funds	Six months
	General corporate purposes	25.00	From the date of receipt of funds	Six months
	Total	110.7522		

*Considering 100% conversion of Warrants into Equity Shares within the stipulated time as well as full allotment of proposed *equity shares. Given that a part of the Preferential Issue is through fully paid equity shares and a part through convertible warrants, the full amount of the Issue Proceeds with reference to the Warrants shall be received by the Company in tranches within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within the stipulated timeframe mentioned above.*

The amount specified for the aforementioned Objects may deviate +/- 10% (ten percent) depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors.

2.Amendment to Point No 12:

Shareholding Pattern of the Company before and after the Preferential Issue:

The pre-issue and post-issue shareholding pattern (considering full allotment) is provided as below:

Sr. No.	Category	Pre-issue		Proposed	Post Issue

		No of shares held	% of share holding		No of shares held	% of share holding
A	Promoter					
1	Indian					
	Individual	10,31,56,510	41.27	17,00,00,000	27,31,56,510	40.41
	Bodies corporate					
	Sub-total	10,31,56,510	41.27	17,00,00,000	27,31,56,510	40.41
2	Foreign promoters					
	Sub-total (A)					
B	Non-promoters' holding					
1	Institutional investors					
2	Non-institution					
	Private corporate bodies					
	Body Corporate Company	7537776	3.02	2,75,00,000	3,50,37,776	5.18
	Indian public					0.00
	Public	12,98,04,824	51.93	21,19,70,000	34,17,74,824	50.56
	others					0.00
	a. NRI	1874474	0.75	-	18,74,474	0.28
	b. Clearing Member	1875011	0.75	-	18,75,011	0.28
	c. HUF	5701305	2.28	66,00,000	1,23,01,305	1.82
	d. Trust	100	0.00	0.00	100	0.00
	e. Firm	0	0.00	99,00,000	99,00,000	1.46
	Sub-total (B)	14,67,93,490	58.73	25,59,70,000	40,27,63,490	59.59
	Grand Total	24,99,50,000	100.00	42,59,70,000	67,59,20,000	100.00

** Assuming completion of the preferential allotment to Proposed Allottees (as set out in Resolution No.5 and 6)*
$ The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

Note: The above shareholding pattern has been prepared on the basis of shareholding as on August 28, 2026

This Corrigendum to the AGM Notice shall form an integral part of the AGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the AGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. NSE and on the website of the Company. All other contents of the AGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

By order of the Board
Supreme Engineering Limited
Sd/-

Sanjay Chowdhri
Managing Director
DIN: 00095990

Date: September 24, 2026
Place: Mumbai