To,
Department of Corporate Filing
Bombay Stock Exchange,
Floor -25, P J Towers, Dalal Street,
Mumbai - 400 001

Date: August 03, 2026

Script Code: 523160
ISIN: INE599F01020

Sub:- Disclosure under Regulation 33(3)(a) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the first quarter ended June 30, 2026

Dear Sir/Madam,

Please find enclosed herewith the un-audited Financial Results for the first quarter ended on June 30, 2026, along with limited review report pursuant to Regulation 33(3)(a) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 which were approved & taken on record by the Board of Directors of the Company at their meeting held on 3rd August 2026.

The Meeting Commenced at 3:20 pm & concluded at 5:05 pm

The financial announcements are also being made available on the Company's website at: www.fosecocrucibleindia.com.

The Trading Window for the Company's shares was closed from July 1, 2026, and will be open from August 6, 2026.

Please take on record of the above compliance and acknowledge the receipt of this letter.

Yours faithfully,

For Foseco Crucible (India) Limited
(Formerly known as Morganite Crucible (India) Limited)

Pooja

Foseco Crucible India Ltd. B-11 Waluj

Pooja Jindal
Company Secretary
Place: Chh. Sambhaji Nagar (Aurangabad) India
Membership No: A40146

Enclosures: As below

Deloitte
Haskins & Sells LLP

Chartered Accountants
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Maharashtra, India

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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF Foseco Crucible (India) Limited (formerly known as Morganite Crucible (India) Limited)

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Foseco Crucible (India) Limited formerly known as Morganite Crucible (India) Limited** ("the Company"), for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

S. Mohnani

Sachanand C Mohnani
Partner
Membership No. 407265
UDIN: 26407265GKYMBA8502

Place: Pune
Date: 3 August 2026

Regd. Office: One International Center, Tower 3, 31st floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai-400 013, Maharashtra, India.
Deloitte Haskins & Sells LLP is registered with Limited Liability having LLP identification No: AAB-8737

Foseco Crucible (India) Limited (Formerly known as Morganite Crucible (India) Limited)
CIN Number - L26920MH1986PLC038607

Registered Office: B-11, MIDC Industrial Area, Waluj, Chhatrapati Sambhajinagar 431136
Website : www.fosecocrucibleindia.com | Contact Details : +91 240 6652502, 6652520, 6652523
Statement of financial results for the quarter ended 30 June 2026

(₹ In lakhs)

	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Audited
1.	**Revenue from operations**	4,867.79	3,735.20	4,254.34	17,191.82
2.	**Other income**	52.09	582.62	211.07	1,108.77
3.	**Total income (1+2)**	**4,919.88**	**4,317.82**	**4,465.41**	**18,300.59**
4.	**Expenses**				
	(a) Cost of materials consumed	1,604.86	1,182.94	1,658.55	5,819.82
	(b) Purchases of stock-in-trade	13.62	15.07	56.75	101.45
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(262.18)	27.78	(251.60)	(121.08)
	(d) Employee benefits expense	514.83	499.89	511.12	2,017.33
	(e) Finance cost	5.17	7.56	4.34	17.52
	(f) Depreciation and amortization expense	260.15	282.63	276.87	1,160.52
	(g) Other expenses	1,178.01	1,038.09	1,366.16	4,792.22
	Total expenses	**3,314.46**	**3,053.96**	**3,622.19**	**13,787.78**
5.	**Profit/(Loss) before exceptional Item and tax (3-4)**	**1,605.42**	**1,263.86**	**843.22**	**4,512.81**
6.	Exceptional Items (Refer note 4)	114.33	1,589.83	-	1,867.56
7.	**Profit /(Loss) after exceptional items and before tax (5 - 6)**	**1,491.09**	**(325.97)**	**843.22**	**2,645.25**
8.	Tax expense				
	- Current tax	417.27	231.72	263.55	1,124.97
	- Deferred tax	44.59	(418.08)	2.45	(351.66)
	Total Tax Expense	**461.86**	**(186.36)**	**266.00**	**773.31**
9.	**Profit/(Loss) for the period/year (7-8)**	**1,029.23**	**(139.61)**	**577.22**	**1,871.94**
10.	**Other comprehensive gain/(loss) for the period/year - Items that will not be reclassified subsequently to profit or loss**				
	a) remeasurements of income/(losses) on defined benefits plans	(10.00)	85.43	(18.00)	41.52
	b) Income tax relating to Items that will not be reclassified subsequently to profit or loss	2.52	(21.50)	4.53	(10.45)
11.	**Total comprehensive income/(Loss) for the period/year (9+10)**	**1,021.75**	**(75.68)**	**563.75**	**1,903.01**
12.	Paid-up equity share capital (Face value per share ₹ 5)	280.00	280.00	280.00	280.00
13.	Other equity excluding revaluation reserves as per balance sheet				13,736.07
14.	**Earnings Per Share (EPS) (₹)**				
	(a) Basic EPS	18.38	(2.49)	10.31	33.43
	(b) Diluted EPS	18.38	(2.49)	10.31	33.43

DELOITTE HASKINS & SELLS LLP Chartered Accountants

Foseco Crucible India Ltd. B-11 Waluj

Foseco Crucible (India) Limited (Formerly known as Morganite Crucible (India) Limited)
CIN number - L26920MH1986PLC038607

Registered Office: B-11, MIDC Industrial Area, Waluj, Chhatrapati Sambhajinagar 431136
Website : www.fosecocrucibleindia.com | Contact Details : +91 240 6652502, 6652520, 6652523
Statement of financial results for the quarter ended 30 June 2026

Notes

1. The above results for the quarter ended 30 June 2026 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 03 August 2026. These financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) as prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Statutory Auditors of the Company have conducted review of quarterly financial results of the Company for the quarter ended 30 June 2026. The results for the quarter ended 31 March 2026 are balancing figures between audited results in respect of full financial year and published year to date results upto the third quarter of relevant financial year and have been subjected to limited review by the auditors.

3. The Company recognizes its sale of crucibles activity as its only primary business segment since its operations predominantly consist of manufacture and sale of crucibles to its customers. The 'Chief Operating Decision Maker' monitors the operating results of the Company's business as single segment. Accordingly in context of Ind AS 108 "Operating Segments" the principle business of the Company constitutes a single reportable segment.

4. During the quarter, the Company completed a technical and operational review of its manufacturing and operational assets. The review identified certain assets that are no longer expected to generate future economic benefits. Accordingly, the Company has recognized an impairment loss of Rs. 114.33 lakhs (inclusive of a GST reversal of Rs. 14 lakhs) in the Statement of Profit and Loss, which has been disclosed as an exceptional item in accordance with the applicable Ind AS requirements.

5. The Financial Results have been made available to the Stock Exchange where the Company's securities are listed and are posted on the Company's website (www.fosecocrucibleindia.com).

For Foseco Crucible (India) limited

PRASAD MADHUKAR CHAVARE

Digitally signed by PRASAD MADHUKAR CHAVARE Date: 2026.08.03 16:01:16 +05'30'

Crucible India Ltd. Foseco B-11 Waluj

Prasad Chavare
Managing Director
DIN : 08846863

Place: Chhatrapati Sambhajinagar, India
Date : 03 August 2026

DELOITTE HASKINS & SELLS LLP Chartered Accountants