

June 03, 2026

To,
BSE Limited
P J Towers, Dalal Street
Fort, Mumbai - 400 001

**Sub.: Buyback of Equity Shares by Dhanuka Agritech Limited through Tender Offer under SEBI
(Buyback of Securities) Regulations, 2018 (the "SEBI Buyback Regulations")**

Dear Sir / Madam,

This is with reference to the captioned subject, the Board of Directors of Dhanuka Agritech Limited, on June 03, 2026, published Buyback offer opening advertisement cum Corrigendum to the Public Announcement in respect of opening of Buyback, in the same newspapers in which Public Announcement was published, that is the following newspapers:

Name of publication	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions

Thanking you,

Yours sincerely,
for Sundae Capital Advisors Private Limited

Chirag Pareek
Manager

Enclosure: As above

OFFER OPENING ADVERTISEMENT CUM CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, ("SEBI BUYBACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF DHANUKA AGRITECH LIMITED ("COMPANY").



DHANUKA AGRITECH LIMITED

Corporate Identification Number: L24219HR1985PLC122802

Registered Office & Corporate Office: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India | **Tel. No.:** +91 124 434 5000 | **Website:** www.dhanuka.com | **Email:** investors@dhanuka.com
Contact Person: Jitin Sadana, Company Secretary and Compliance Officer

OFFER TO BUYBACK UPTO 5,00,000 (FIVE LAKH ONLY) FULLY PAID-UP EQUITY SHARES, OF FACE VALUE OF ₹ 2/- (RUPEES TWO) EACH ("EQUITY SHARES"), REPRESENTING 1.11% OF THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY ("BUYBACK"). THE BUYBACK WILL BE UNDERTAKEN ON A PROPORTIONATE BASIS, FROM THE ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES AS ON FRIDAY, MAY 29, 2026 ("RECORD DATE"), BY WAY OF A TENDER OFFER THROUGH THE STOCK EXCHANGE MECHANISM ("TENDER OFFER"), FOR CASH AT A PRICE OF ₹ 1,400/- (RUPEES ONE THOUSAND FOUR HUNDRED ONLY) ("BUYBACK PRICE") PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UPTO ₹ 70.00 CRORE (RUPEES SEVENTY CRORE ONLY) ("BUYBACK SIZE").

This Offer Opening Advertisement cum Corrigendum to the Public Announcement is to be read together with:

- the public announcement in connection with the Buyback Regulations, dated Wednesday, May 20, 2026 and published on Thursday, May 21, 2026, in all editions of the Business Standard (English and Hindi), a widely circulated national daily newspaper, Hindi also being the regional language of Haryana, where our registered office is located ("Public Announcement").
- the Letter of Offer dated Tuesday, June 02, 2026, in connection with the Buyback ("Letter of Offer").

Capitalised terms used but not defined in this Offer Opening Advertisement cum Corrigendum to the Public Announcement shall have the same meaning assigned to such terms in the Letter of Offer.

In terms of Regulation 8(i) of the Buyback Regulations, the Letter of Offer ("LoF") was submitted to the Securities and Exchange Board of India on Tuesday, June 02, 2026.

The dispatch of the Letter of Offer and Tender forms along with Form SH-4 to all the Eligible Shareholders of the Company holding Equity Shares as on the Record Date i.e. Friday, May 29, 2026, has been completed on Tuesday, June 02, 2026, through electronic mode to the Eligible Shareholders whose email addresses were available with the Depositories / Company. In case of non-receipt of the Letter of Offer and the Tender Forms, please follow the procedure mentioned in paragraph 20.27 of Letter of Offer.

Further, in terms of Regulation 9(ii) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 ("SEBI Buyback Regulations"), as amended, if the Company or the Registrar to the Buyback receives request from any Eligible Shareholder(s) to obtain physical copy of the Letter of Offer, the Company shall dispatch a copy of the Letter of Offer in physical form.

Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category:

The Buyback Entitlement ratio for the Eligible Shareholders is given below:

Category of Eligible Shareholders	Entitlement Ratio of Buyback*
Reserved category for Small Shareholders	1 Equity Shares for every 15 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	5 Equity Shares for every 518 Equity Shares held on the Record Date

*The above Ratio of Buyback is approximate and providing indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved category for Small Shareholders is 7.13047050% and General category for all other Eligible Shareholders is 0.96532770%.

For further information on "Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category", please refer to clause 19 on page 32 of the Letter of Offer.

Instruction to Eligible Shareholders

All the Eligible Shareholders of the Company, holding shares in dematerialized and physical form, registered or unregistered are eligible to participate in this Buyback at any time during the period from Buyback Opening Date to Buyback Closing Date ("Tendering Period") for this Buy-Back;

- In case the Shares are held in Dematerialised Form:** Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective Seller Member by indicating to their broker the details of Equity Shares they intend to tender under the Buyback as per the procedure specified in clause 20.23 on page 38 of the Letter of Offer.
- In case the Shares are held in Physical Form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Buyback through their respective Selling Broker by providing the relevant information and documents as mentioned in Clause 20.24 on page 39 of the Letter of Offer.
- In case of non-receipt of the Letter of Offer:** The Eligible Shareholder may tender Equity Shares under the Offer in terms of the procedure specified in Clause 20.27 on page 42 of the Letter of Offer.

The Letter of Offer and Tender Form along with Form- SH-4 are available at the website of the Company (www.dhanuka.com), SEBI (www.sebi.gov.in), the Registrar to the Buyback (www.bigshareonline.com), the Manager to the Buyback (www.sundaecapital.com) and Stock Exchanges, BSE (www.bseindia.com) and NSE (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer and Tender Forms with Form- SH-4 from the websites indicated above.

ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:

- Click on <https://www.bigshareonline.com/BuyBack.aspx>
- Select the name of the Company - Dhanuka Agritech Limited
- Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN".
- Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN".
- Enter the security code and click on submit.
- Click on the "View" button
- The entitlement will be provided in the pre-filled 'TENDER FORM - FORM OF ACCEPTANCE CUM ACKNOWLEDGMENT'

For the purpose of this Buyback, National Stock Exchange of India Limited ("NSE") is the Designated Stock Exchange. Eligible Shareholders have to ensure that their bids are entered by the respective Stockbrokers at the electronic platform to be made available by NSE before the Buyback Closing Date.

SCHEDULE OF BUYBACK ACTIVITIES:

Particulars	Date	Day
Date of Opening of the Buyback	June 04, 2026	Thursday
Date of Closing of the Buyback	June 10, 2026	Wednesday
Last date of receipt of the completed Tender Forms and other specified documents by the Registrar to the Buyback	June 10, 2026	Wednesday
Last date for settlement of bids on the Stock Exchange	June 17, 2026	Wednesday

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

For detailed Activity Schedule, please refer page 1 of the Letter of Offer.

Further, Equity Shareholders / Beneficial Owners of the Equity Shares of Dhanuka Agritech Limited ("the company") are requested to note following changes / Amendment to the Public Announcement.

With reference to Clause 4.2 of the Public Announcement, namely, "4.2 The details of the date and price of acquisition of the Equity Shares that the Promoters and Promoter Group intend to tender are set out below," the particulars disclosed under Serial Nos. 2 and 11 are hereby revised and shall be read as follows:

Sr. No.	Name	Date of transaction	Nature of Transaction	No. of Equity Shares ⁴	Acquisition Consideration (in ₹)	Consideration (Cash, other than cash, etc)
2	Ram Gopal Agarwal	02.12.2015	Scheme of Arrangement ⁽²⁾	65,806	21,256	Pursuant to Scheme
		08.12.2023	Market Purchase	10,100	97,79,599	Cash
11	Madhuri Dhanuka	02.12.2015	Scheme of Arrangement ⁽²⁾	27,097	8,753	Pursuant to Scheme
		26.08.2025	Transmission / Transfer	27,343	8,832	Transmission as per will

Except as detailed in this Offer Opening Advertisement cum Corrigendum to the Public Announcement, the other contents and terms in the Public Announcement remain unchanged.

Registrar to the Offer and Investor Service Centre



Bigshare Services Private Limited

CIN: U99999MH1994PTC076534

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India

Tel. No. : + 91 22 6263 8200 | **Email:** buybackoffer@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Maruti Eate

ISSUED FOR AND ON BEHALF OF THE COMPANY BY THE MANAGER TO THE BUYBACK



Sundae Capital Advisors Private Limited

306-307, 'AT' Mahakali Caves Road, Andheri (East)

Mumbai - 400 093, Maharashtra, India | **Tel. No.** +91 22 4515 5887

Email: dhanuka.buyback@sundaecapital.com

Investor Grievance e-mail id: grievances.mb@sundaecapital.com

Website: www.sundaecapital.com

SEBI Regn. No.: INM000012494 | **Validity Period:** Permanent

CIN: U65990DL2016PTC305412

Contact Person: Rajiv Sharma / Chirag Pareek

Directors' Responsibility

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Offer Opening Advertisement cum Corrigendum to the Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Dhanuka Agritech Limited

Sd/-
Mahendra Kumar Dhanuka
Chairman
(DIN: 00628039)
Place: Gurugram
Date: June 02, 2026

Sd/-
Rahul Dhanuka
Managing Director
(DIN: 00150140)
Place: Vietnam
Date: June 02, 2026

Sd/-
Jitin Sadana
Company Secretary and
Compliance Officer
(FCS-7612)
Place: Gurugram
Date: June 02, 2026