

Date: 07.05.2025

To,

The Secretary
BSE Limited (SME Platform)
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

Symbol: NEETUYOSHI

Dear Sir/Madam,

Subject: Press Release – Sales Update / Corporate Announcement

Please find enclosed the following Press Releases issued by the Company:

1. “Neetu Yoshi Limited Secures Purchase Order Worth ₹14.76 Cr from India-Based Wagon Manufacturer”
2. “Neetu Yoshi Limited Announces ₹27.48 Cr Fund Raise to Support Growth and Expansion”

This is for your information and record.

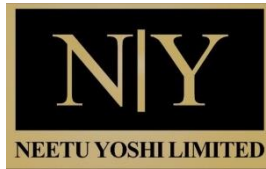
**For and on behalf of NEETU YOSHI LIMITED
(Formerly Neetu Yoshi Private Limited)**

Himanshu Lohia

Director

DIN: 08564450

**Address: 2/155, Jakhan, Rajpur road,
Dehradun, Uttarakhand, India, 248001**



Neetu Yoshi Limited Announces ₹27.48 Cr Fund Raise to Support Growth and Expansion

Mumbai – May 08, 2026: Neetu Yoshi Limited (BSE: 544434), one of the leading manufacturing customized products in various grades of ferrous metallurgical materials, including mild steel, spherical graphite iron, cast iron, and manganese steel, has announced key outcomes from its Board Meeting held on April 29, 2026, including approval of a preferential fund raise aimed at strengthening its next phase of growth.

Key Highlights of the Announcement:

- Approved fund raising of ₹27.48 crore through issuance of 26,42,400 convertible warrants
- Warrants convertible into equity shares of face value ₹5 each
- Issue price fixed at ₹104 per warrant
- Subject to shareholder and regulatory approvals

The preferential allotment includes participation from promoters as well as a diversified set of investors, reflecting continued confidence in the Company's business outlook and long-term growth prospects.

Strategic Growth and Expansion:

The proposed fund raise is aligned with the Company's ongoing efforts to scale its manufacturing capabilities and strengthen its presence across critical railway components. With increasing demand visibility and a growing order pipeline, the additional capital is expected to support efficient execution and enhance operational capabilities.

The Company continues to focus on expanding its product portfolio and strengthening its position within the railway supply chain, while maintaining financial flexibility to support future growth initiatives.

Neetu Yoshi Limited is an RDSO-certified vendor supplying critical components to Indian Railways and remains committed to delivering high-quality, precision-engineered products.

Commenting on the development Mr. Himanshu Lohia, Managing Director cum Chief Financial Officer, Neetu Yoshi Limited said, "This fund raise is a strategic step aligned with our long-term growth roadmap. The capital will enable us to accelerate capacity expansion, strengthen our manufacturing capabilities, and move further up the value chain. With increasing opportunities arising from Indian Railways' modernization and infrastructure push, we are witnessing strong demand visibility. This investment positions us well to execute larger and more complex orders while maintaining operational efficiency. Importantly, the participation of both promoters and external investors reflects continued confidence in our business model, execution capabilities, and future outlook. We remain focused on creating sustainable value through disciplined growth and innovation."

About Neetu Yoshi Limited

Neetu Yoshi Limited (NYL) is a metallurgical engineering firm specializing in customized ferrous products, including mild steel, spherical graphite iron, cast iron, and manganese steel, ranging from 0.2 kg to 500 kg. It is an RDSO-certified vendor for over 25 casting products for Indian Railways and holds ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018 certifications for quality, environmental, and occupational health & safety management.

With advanced technology, skilled manpower, and strong technical capabilities, the company ensures efficient manufacturing of high-quality, customized products. Its expertise and infrastructure enable consistent productivity and cost-effective operations.

For FY25, the company has reported Total Income of ₹ 70.81 Cr, EBITDA of ₹ 23.43 Cr & Net Profit of ₹ 16.46 Cr on consolidated basis.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



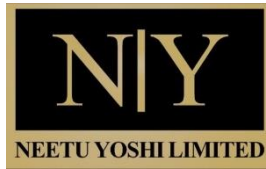
Kirin Advisors Private Limited

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Neetu Yoshi Limited Secures Purchase Order Worth ₹14.76 Cr from India-Based Wagon Manufacturer

Mumbai – May 08, 2026: Neetu Yoshi Limited (BSE: 544434), one of the leading manufacturing customized products in various grades of ferrous metallurgical materials, including mild steel, spherical graphite iron, cast iron, and manganese steel, has announced that it has received a significant purchase order from an India-based wagon manufacturer for the supply of Cast Steel Blocks.

Key Highlights of the Order:

- **Order Value:** ₹ 14.76 Cr (excluding GST)
- **Nature of Order:** Manufacturing and supply of Cast Steel Blocks (Grade 101)
- **Client:** India-based wagon manufacturer
- **Execution Period:** May 2026 to December 2026

Strategic Significance:

This order further reinforces company's growing footprint in the domestic railway and wagon manufacturing supply chain. The Company's ability to supply precision-engineered Cast Steel Blocks with and without austempering treatment reflects its advanced metallurgical capabilities and consistent quality standards.

The order is expected to contribute meaningfully to the company's revenues during the execution period and demonstrates continued demand for the company's specialized casting products from key players in the Indian transportation and railway infrastructure sector.

The company is an RDSO-certified vendor supplying critical components to Indian Railways and remains committed to delivering high-quality, precision-engineered products to its clients across the railway ecosystem.

Commenting on the development Mr. Himanshu Lohia, Managing Director cum Chief Financial Officer, Neetu Yoshi Limited said, “We are pleased to have received this order from a reputed India-based wagon manufacturer. This order is a testament to the trust our clients place in our manufacturing capabilities and the quality of our products. The supply of Cast Steel Blocks, including with austempering treatment, aligns well with our core competencies, and we are confident in our ability to execute this order efficiently within the stipulated timeline.

India's wagon manufacturing sector is witnessing strong momentum, driven by the Government's continued push towards railway modernization and expansion of freight capacity. We believe this positions the Company uniquely to cater to the growing demand for high-quality, precision-engineered castings across the ecosystem. Our RDSO certification and proven track record give us a strong competitive edge as we deepen our relationships with key players in this space.

This order also validates our ongoing investments in technology, process excellence, and workforce development, which together enable us to consistently meet the most demanding product specifications. We are committed to delivering on this order with the highest standards of quality and on-time execution. We remain focused on strengthening our position in the domestic railway supply chain and delivering consistent value to all our stakeholders.”

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