ZEAL AQUA LIMITED
CIN No: L05004GJ2009PLC056270

Date: 19/09/2026

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Scrip Code : **ZEAL | 539963**
Subject : **Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Sanction/Enhancement of Credit Facilities by PNB-led Consortium**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Zeal Aqua Limited at its meeting held on Friday, 18th September, 2026, has considered and approved the availing and enhancement of credit facilities sanctioned by the consortium of banks led by Punjab National Bank ("PNB Consortium").

The details of loan agreement as required under the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as "Annexure A."

This is for your information and records.

Thanking You
Yours Faithfully,

For Zeal Aqua Limited
ANITA DIGBIJAY PAUL
Digitally signed by ANITA DIGBIJAY PAUL
Date: 2026.09.19 12:23:40 +05'30'
Anita Digbijay Paul
Company Secretary & Compliance Officer

Place: Surat
Enclosed: As above

Annexure A

The details required under Regulation 30 & Schedule III (Part A Para B) of the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particular	Details
1.	Name(s) of parties with whom the agreement is entered	Punjab National Bank ("PNB") – Lead Bank, Axis Bank Limited, Bank of India and Indian Bank, collectively constituting the PNB Consortium. PNB Investment Services Limited is acting as the Security Trustee.
2.	Purpose of entering into the agreement	To avail the enhanced credit facilities comprising working capital facilities, term loan/working capital term loan facilities and ECLGS-related facilities, for the business and working capital requirements of the Company, in accordance with the respective sanction terms.
3.	Size of agreement	The PNB Consortium has enhanced aggregate credit facilities of ₹249.96 Crore to the Company, as against the existing aggregate credit facilities of ₹206.00 Crore.
4.	Shareholding, if any, in the entity with whom the agreement is executed	No
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	No
6.	Whether the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship and whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	No
8.	Loan agreement:	
	a. Details of lender / borrower	• **Lenders**: Punjab National Bank (Lead Bank), Axis Bank Limited, Bank of India and Indian Bank.

		• **Borrower**: Zeal Aqua Limited. • **Nature**: Working capital facilities, term loan/working capital term loan and ECLGS-related facilities. • **Aggregate enhanced facilities**: ₹249.96 Crore. • **Existing aggregate facilities**: ₹206.00 Crore. • **Date of Board approval**: September 18, 2026. • **Security**: The facilities are secured, inter alia, by pari-passu hypothecation over specified current assets and movable assets and mortgage/charge over specified immovable properties, together with other securities as stipulated under the respective sanction letters. PNB Investment Services Limited is the Security Trustee. The Board Resolution also records collateral/security in respect of the ECLGS-related facilities.
	b. Nature of the loan	Working Capital Term Loan under Emergency Credit Line Guarantee Scheme
	c. Total amount of loan granted/taken	₹249,96,00,000 (Rupees Two Hundred Forty-Nine Crores Ninety-Six Lacs Only)
	d. Total amount outstanding	Nil
	e. Date of execution of the loan agreement / sanction letter	Date of execution of the loan agreement: 18.09.2026
	f. Details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	The facilities are secured, inter alia, by pari-passu hypothecation over specified current assets and movable assets and mortgage/charge over specified immovable properties, together with other securities including collateral/security in respect of the ECLGS-related facilities as stipulated under the respective sanction letters. PNB Investment Services Limited is the Security Trustee.
9.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Nil.
10	In case of termination or amendment	Not Applicable.

	of agreement, listed entity shall disclose additional details to the stock exchange(s)	
	a. Name of parties to the agreement	
	b. Nature of the agreement	
	c. Date of execution of the agreement	
	d. Details of amendment and impact thereof or reasons of termination and impact thereof	