July 20, 2026

To,

The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400001

NSE Symbol : SGMART

Scrip Code: 512329

Dear Sir/Madam,

Sub: Earnings presentation and Press Release on Unaudited Financial Results for the quarter ended June 30, 2026

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III to the said regulations, please find attached Earnings Presentation and Press Release respectively made by the Company on Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

This disclosure along with the enclosures shall be made available on the website of the Company viz. www.sgmart.co.in

Thanking you
Yours faithfully
For SG Mart Limited

SACHIN KUMAR
Digitally signed by SACHIN KUMAR
Date: 2026.07.20 14:37:16 +05'30'

Sachin Kumar
Company Secretary & Compliance Officer
M. No. F13972
Place: Noida

Encl: a/a

Q1FY27 Result Highlights

Noida, July 20, 2026 – SG Mart today announced its financial and operational performance for quarter ending June 30, 2026.

Q1FY27 Financial performance highlights

- Revenue increased by 14% YoY to Rs13.1Bn
- EBITDA increased by 64% YoY to Rs588Mn
- PAT increased by 41% YoY to Rs456Mn

Mr. Amit Thakur, Executive Director, SG Mart, comments on Q1FY27 results

"SG Mart delivered a strong performance in Q1FY27, supported by continued execution across its diversified product portfolio and sustained demand from infrastructure and industrial end-markets. While the operating environment remained influenced by global geopolitical developments and input cost volatility, our strategic focus on value-added products, disciplined sourcing, and operational efficiencies enabled us to maintain a healthy business momentum.

Our expanding presence across high-growth product categories and strengthened customer relationships position us well to capitalize on these opportunities while enhancing profitability through a richer product mix and prudent cost management.

Looking ahead, we remain confident in our growth trajectory and will continue to focus on disciplined execution, operational excellence, and efficient capital allocation. Our diversified business model, combined with an increasing share of value-added offerings, provides a strong foundation for delivering sustainable growth and creating long-term value for all stakeholders."

The key financial metrics for Q1FY27 are given below:

Particulars (in Rs Mn)	Q1FY27	Q4FY26	Q1FY26	FY26	FY25
Revenue	13,086	18,228	11,438	63,153	58,562
Business EBITDA	588	561	359	1,367	1,031
Other income	97	117	204	691	802
Total EBITDA	685	677	563	2,058	1,833
PAT	456	415	323	1,111	1,034

About SG Mart Limited

SG MART is an integrated building & infrastructure materials platform premier (one-stop shop) that provides a wide range of construction-related solutions from top brands under one roof. Its extensive network, with strategically positioned 7 locations at Pune, Bangalore, Dujana, Raipur, Dubai, Indore and Ahmedabad ensure seamless accessibility and efficient distribution of remarkable products to its valued customers. With timely delivery to keep its customer projects on track, expert industry knowledge, and a superior product lineup, the company brings top-notch quality and value to the infrastructure market. All in all, SG Mart aims to establish itself as the trusted and preferred platform for all infrastructural and building material needs in India.

SG Mart's customer base spans top tier EPC companies, real estate developers, OEMs, Independent Power Producers, traders, dealers and retailers. With successful deliveries to multiple cities spread across India, the Company has established a robust distribution network, facilitating seamless operations, and ensuring pan-India reach. The company is proud to be associated with more than 2,505 customers.

*For more information about us, please visit **www.sgmart.co.in** or contact:*

Suraj Kumar - Chief Financial Officer
SG Mart Ltd Tel: +91 120 691 8000
Email: skumar@sgmart.co.in

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INVESTOR PRESENTATION | July 2026

SG Mart 5 Pillars – India's Integrated Building & Infrastructure Materials Platform

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Manufacturing

Scalable, efficient and quality-led manufacturing across key categories

Brand

Partnering with trusted brands to ensure consistent quality and reliability.

Service Centers

Strategically located centers for warehousing and value-added processing.

Distribution

Extensive distribution network ensuring wide reach and timely delivery.

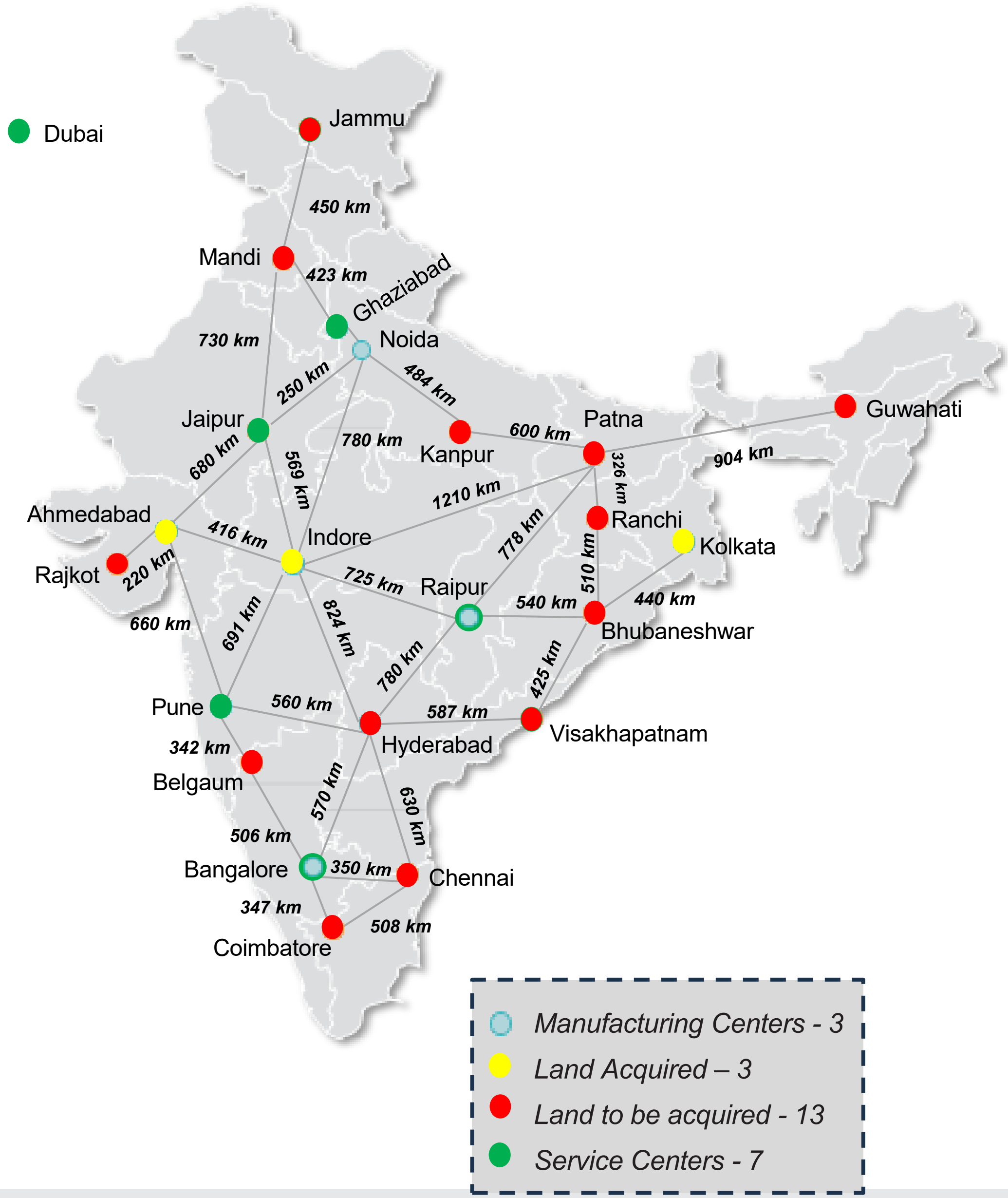
Online Marketplace

One-stop digital marketplace for sourcing building and infrastructure materials.

Business Verticals & Products

	Today		Vision 2030
Operational Service Centers	7	→	20+
Target Industries	5+	→	20+
Registered Customers	2,500+	→	15,000+

Network of Warehouses & Processing Service Center



Key Highlights	
No. of customers served	2,500+
Target Customer Industry	Renewables, Infrastructure, Industrials, Residential & Commercial Construction
Avg. area of service Center & Mfg Centre	8 - 10 acre
Number of operational service Centers – 7	
Target to establish 16 Service Centers across India by 2028	

Product Categories

Service Centers

- Metal Plates
- Embossed Sheets

Solar Structures

- Solar Module Mounting Structures

Steel Profiles

- Strut Channels
- Z/C Purlins
- Racking Profiles
- Cable Trays
- Door Frames

Accessories

- Self Drilling Screws
- Earthing Strips
- Welding Rod
- *Clamps* UPCOMING
- *Puff Panels* UPCOMING

Product Application Mapping

PRODUCT CATEGORIES	RENEWABLES	INFRASTRUCTURE	INDUSTRIES	HOUSING CONSTRUCTION	COMMERCIAL CONSTRUCTION
Service Centers		✓	✓		
Solar Structures	✓				
Steel Profiles	✓	✓	✓	✓	✓
Accessories	✓	✓	✓	✓	✓

Launched Products

	Product	Application	Market Opportunity
1	 *Strut Channels*	 *Residential Roof Top Installation*	Market Size: **INR 2,500 Cr** Volume: **0.4 MTPA**
2	 *Solar Module Mounting Structures*	 *Utility Solar Parks*	Market Size: **INR 3,300 Cr** Volume: **0.5 MTPA**
3	 *Z/C Purlin*	 *Roof Structural Framing*	Market Size: **INR 2,800 Cr** Volume: **0.4 MTPA**

Launched Products

	Product	Application	Market Opportunity
4	 *Racking Profiles*	 *Racks*	Market Size: **INR 1,750 Cr**; Volume: **0.25 MTPA**
5	 *Self Drilling Screws*	 *Roofing*	Market Size: **INR 2,100 Cr**; Volume: **0.3 MTPA**
6	 *Cable Trays*	 *Manage Building Wiring*	Market Size: **INR 3,500 Cr**; Volume: **0.5 MTPA**

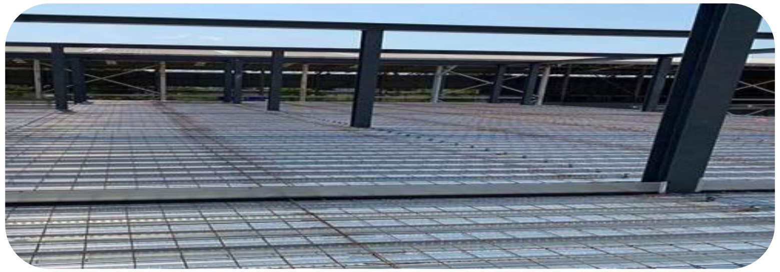
Launched Products

	Product	Application	Market Opportunity
7	 *Earthing Strips*	 *Electrical Substations*	Market Size: INR 420 Cr; Volume: 0.06 MTPA
8	 *Embossed Sheets*	 *Industrial Walkaways*	Market Size: INR 14,000 Cr; Volume: 2 MTPA
9	 *Metal Plates*	 *Fabrication*	Market Size: INR 35,000 Cr; Volume: 5 MTPA

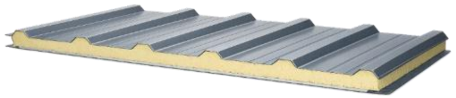
Launched Products

	Product	Application	Market Opportunity
10	 *Welding Rods*	 *Welding*	Market Size **INR 4,200 Cr**; Volume **0.11 MTPA**

Upcoming Products

	Product	Application	Market Opportunity
1	 *Clamps*	 *Solar Panel Frame Mounting*	Market Size: **INR 200 Cr** Volume: **0.01 MTPA.**
2	 *Decking Sheets*	 *Metal Flooring*	Market Size: **INR 4,800 Cr** Volume: **0.5 MTPA**
3	 *Wire Mesh*	 *Concrete Slab Reinforcement*	Market Size: **INR 950 Cr** Volume: **0.075 MTPA.**

Upcoming Products

	Product	Application	Market Opportunity
4	 *Binding Wires*	 *Bundling Application*	Market Size: **INR 3,400 Cr**; Volume: **0.5 MTPA.**
5	 *Puff Panels*	 *Roofing and Wall Cladding*	Market Size: **INR 2,860 Cr**; Volume: **0.3 MTPA**

Board of Directors

Sanjay Gupta
Chairman & Managing Director

Rohan Gupta
Director

Amit Thakur
Director

CK Singh
Director

Arun Agarwal
Director

PK Singh
Independent Director

Dukhabandhu Rath
Independent Director

Neeru Abrol
Independent Director

Anil Kumar Bansal
Independent Director

Shruti Shrivastava
Independent Director

Our Leadership

Mr. Amit Thakur

Director - Procurement

Mr. Suraj Kumar

Chief Financial Officer

Mr. Archit Arora

VP - Sales & Marketing

Leader - Service Centre & Distribution Business

Ms. Anamika Gulati

Senior GM - Sales & Marketing

Leader – Solar Structures

Yealy Financial Performance - Segment Wise

Financial Year	FY24		FY25		FY26	
Business Vertical	**Revenue (Rs. Mn)**	**Volume (k Tons)**	**Revenue (Rs. Mn)**	**Volume (k Tons)**	**Revenue (Rs. Mn)**	**Volume (k Tons)**
B2B Metal Trading	17,550	322	32,107	632	19,560	411
Network of Service centres[1]	Yet to start		20,016	386	32,144	637
Service Centres (merged)	17,550	322	52,123	1,018	51,704	1,048
Solar Structures	Yet to start				3,065	40
Steel Profiles	Yet to start				455	7
Others	9,279	-	6,439	-	7,930	-
Total	**26,829**	**322**	**58,562**	**1,018**	**63,153**	**1,095**
Total EBITDA (Rs. Mn)	**618**		**1,031**		**1,367**	
EBITDA margin	**2.3%**		**1.8%**		**2.2%**	

Business Growth visibility – 50% CAGR in next 3 years

[1] **Number of operational service centers – 7**

The company has taken two service centres, located in Ahmedabad and Indore, on lease. These operations will subsequently be shifted to company-owned facilities upon their establishment

Note 1: From the next quarter onwards, B2B Metal Trading and Network of Service Centres will be reported under a single Service Centres (merged) segment.

Note 2: Renewables has been renamed as Solar Structures and Light Open Sections has been renamed as Steel Profiles

Quarterly Financial Performance - Segment Wise

Financial Year	Q4FY25		Q1FY26		Q2FY26		Q3FY26		Q4FY26		Q1FY27	
Business Vertical	**Revenue (Rs. Mn)**	**Volume (k Tons)**	**Revenue (Rs. Mn)**	**Volume (k Tons)**	**Revenue (Rs. Mn)**	**Volume (k Tons)**	**Revenue (Rs. Mn)**	**Volume (k Tons)**	**Revenue (Rs. Mn)**	**Volume (k Tons)**	**Revenue (Rs. Mn)**	**Volume (k Tons)**
B2B Metal Trading	8,212	154	3,274	70	5,434	111	5,466	126	5,386	103	978	17
Network of Service centres[1]	6,309	128	6,119	121	8,157	163	7,797	164	10,071	189	9,462	160
Service Centres (merged)	14,521	282	9,393	191	13,591	274	13,263	290	15,457	292	10,440	177
Solar Structures	Yet to start		67	1	611	8	1,370	17	1,016	14	823	11
Steel Profiles									455	7	1,414	18
Others	1,429	-	1,978	-	2,840	-	1,811	-	1,300	-	409	8
Total	**15,950**	**282**	**11,438**	**192**	**17,042**	**282**	**16,444**	**307**	**18,228**	**313**	**13,086**	**214**
Total EBITDA (Rs. Mn)	**388**		**359**		**280**		**167**		**561**		**588**	
EBITDA margin	**2.4%**		**3.1%**		**1.6%**		**1.0%**		**3.1%**		**4.5%**	

[1] **Number of operational service centers – 7**

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Note 1: From the next quarter onwards, B2B Metal Trading and Network of Service Centres will be reported under a single Service Centres (merged) segment.

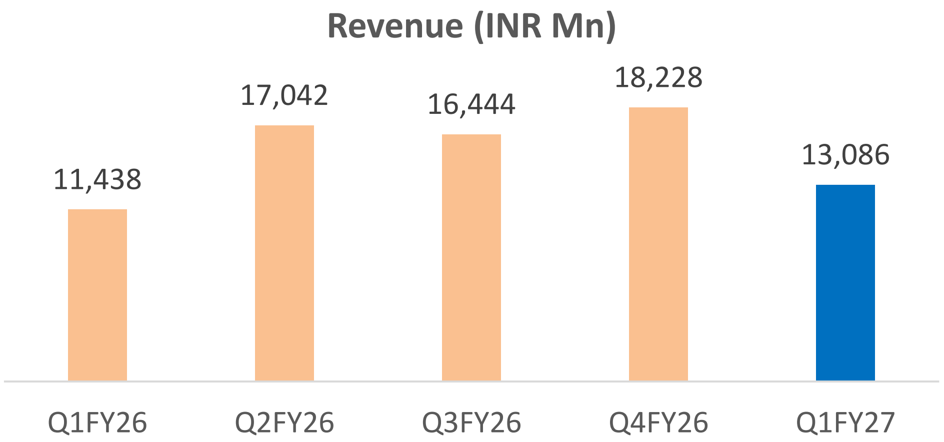
Note 2: Renewables has been renamed as Solar Structures and Light Open Sections has been renamed as Steel Profiles

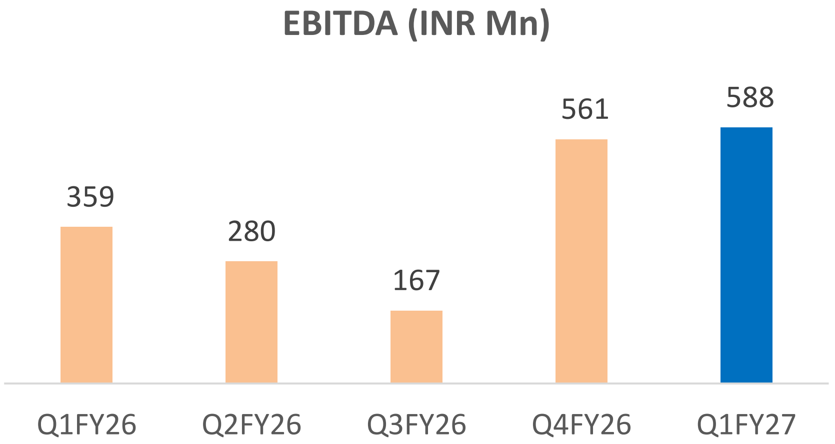
At a Glance – Q1FY27

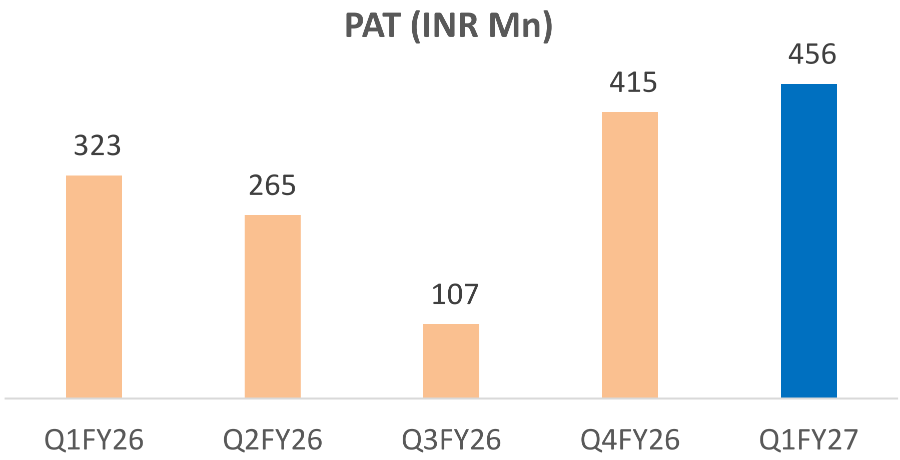
Revenue	Rs.13.1Bn	14% YoY increase 28% QoQ decrease
Business EBITDA	Rs.588 Mn	64% YoY increase 5% QoQ increase
Business EBITDA Margin	4.5%	135 bps YoY increase 141 bps QoQ increase
Net Profit	Rs.456 Mn	41% YoY increase 10% QoQ increase
Net Profit Margin	3.5%	66 bps YoY increase 121 bps QoQ increase
Cash profit	Rs.496 Mn	46% YoY increase 10% QoQ increase
***Net WC days**	27 days	FY26 was 20 days
***ROCE**	23%	FY26 was 15%
***ROE**	11%	FY26 was 8%
Net cash as on 30 June'26	Rs. 6.9Bn	
Registered Customers by end of Q1FY27	2,505	

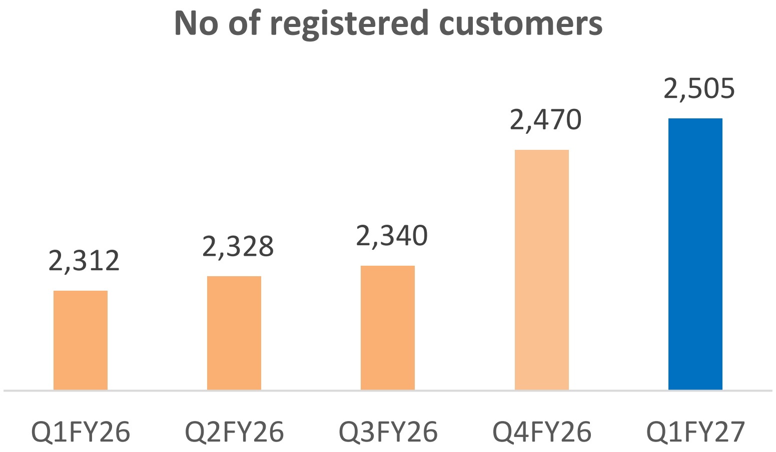
Note 1:Other income has not been considered for the purpose of EBIT calculation
Note 2: Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY26 and Q1FY27
Note 3: Net Working Capital has been calculated as Total Current Assets - Total Current Liabilities
Note 4: Net working capital days, ROCE and ROE has been annualized for FY27 on the basis of Q1FY27

Growing strength-to-strength









Previous quarters
Q1FY27

Growing strength-to-strength (Continued)

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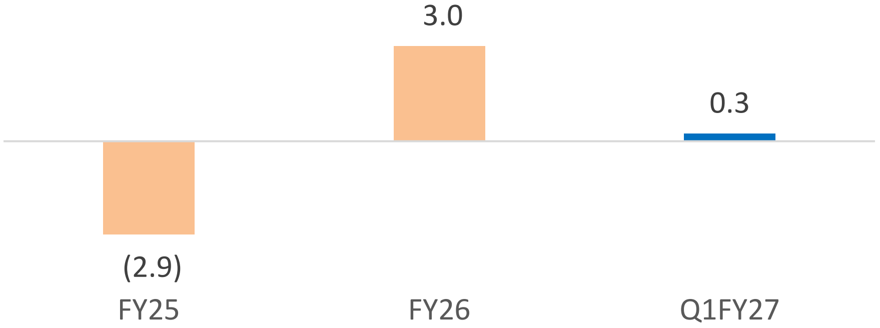
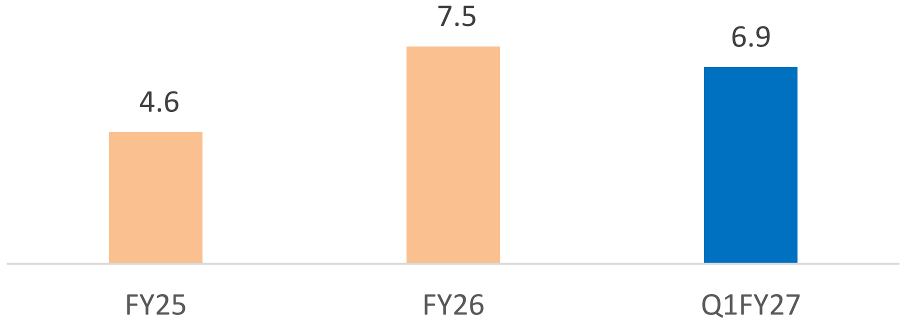
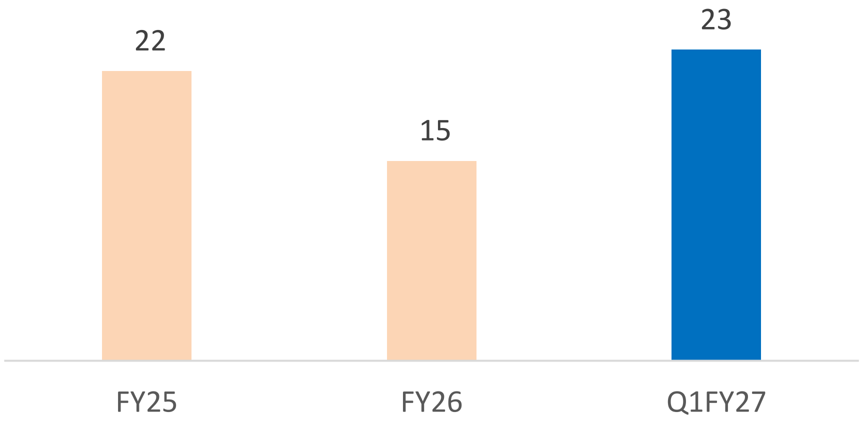
Operating Cash Flow (INR Bn)



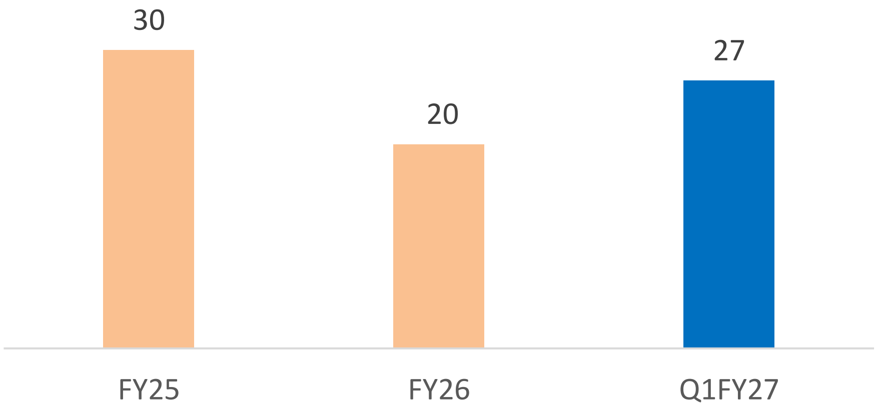
Net cash (INR Bn)



ROCE (%)



NWC Days



FY25 & FY26
Q1FY27

Profit & Loss Statement

Particulars (Rs. Mn)%	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
Net Revenue	13,086	18,228	16,444	17,042	11,438	63,153	58,562
Raw Material Costs	12,205	17,379	16,062	16,533	10,887	60,861	56,835
Employee Costs	83	79	84	81	67	312	175
Other expenses	210	209	131	148	124	612	520
Business EBITDA	588	**561**	**167**	**280**	**359**	**1,367**	**1,031**
Business EBITDA Margin %	4.49%	3.10%	1.00%	*1.60%*	*3.10%*	*2.20%*	*1.80%*
Other Income	97	117	179	190	204	691	802
Interest Cost	62	102	174	115	120	511	439
Depreciation	41	37	37	23	17	115	21
Tax	126	124	28	66	103	321	339
Net Profit	456	**415**	**107**	**265**	**323**	**1,111**	**1,034**
Net Profit Margin %	*3.48%*	*2.30%*	*0.70%*	*1.60%*	*2.80%*	*1.80%*	*1.80%*

Operational metrics	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25
*NWC (days)	27	20	27	22	15	20	30
*ROCE	23%	15%	12%	16%	21%	15%	22%
*ROE	11%	8%	7%	9%	10%	8%	9%

Note1: Net working capital days, ROCE and ROE has been annualized for FY27 on the basis of Q1FY27
Note 2: Other income has not been considered for the purpose of EBIT calculation
Note 3: Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY26 and Q1FY27
Note 4: NWC has been calculated as Total Current Assets -Total Current Liabilities

Balance Sheet & Cash flow for Q1FY27 (Provisional)

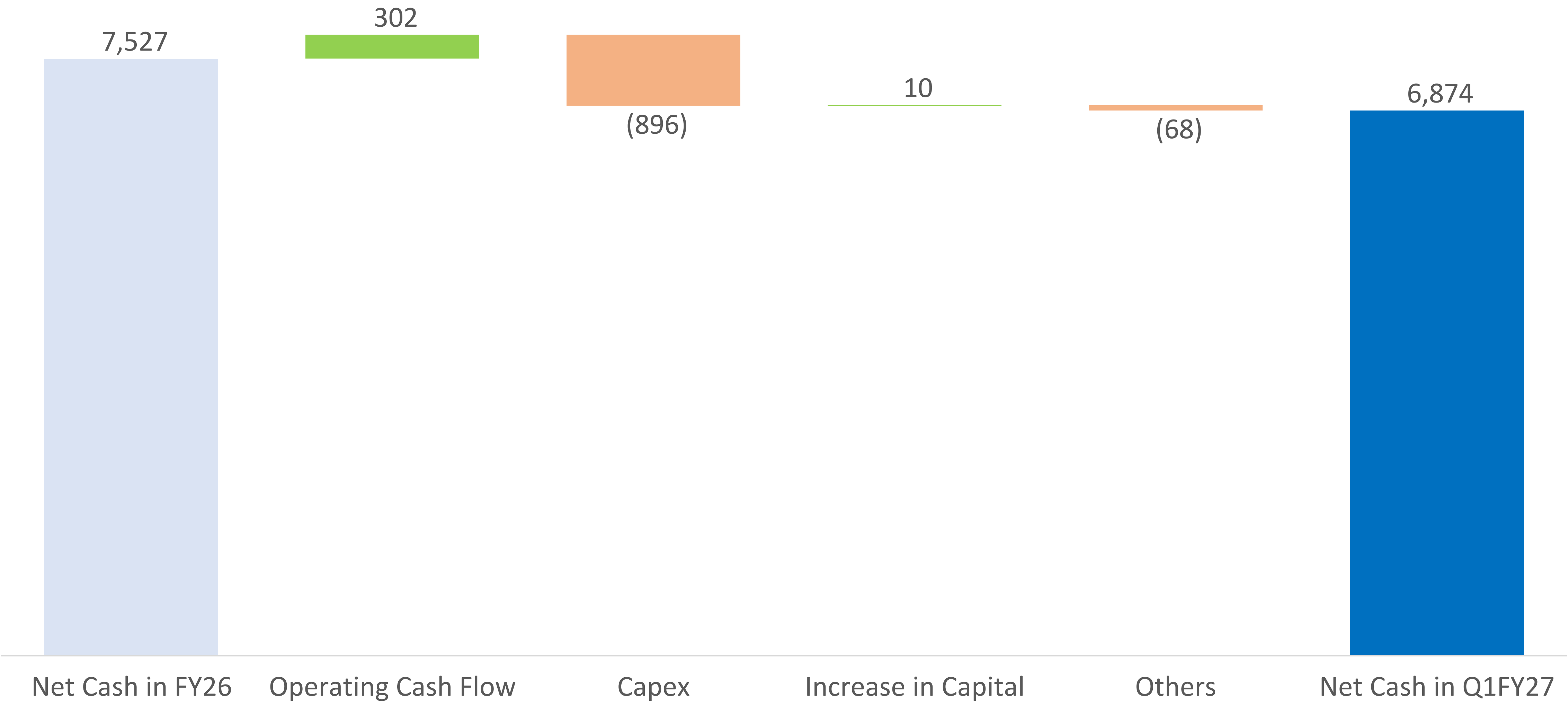
Balance Sheet - Assets (Rs. Mn)	Q1FY27	FY26
Cash & Bank Balance	7,948	9,841
Receivables	1,864	2,646
Inventories	2,090	2,836
Other current assets	2,111	1,887
Fixed assets (net)	6,130	5,274
Other assets	21	11
Total Assets	**20,166**	**22,496**

Balance Sheet - Liabilities (Rs. Mn)	Q1FY27	FY26
Trade payables	1,643	3,650
Other current liabilities	621	174
Debt	1,075	2,314
Others	396	393
Shareholders' funds	16,431	15,965
Total Equity & Liabilities	**20,166**	**22,496**

Cashflow Statement (Rs. Mn)	Q1FY27	FY26
EBITDA	588	1,367
Change in Accounts receivables	782	522
Change in Inventory	746	(301)
Other WC changes	(1,784)	1,038
Tax	(126)	(321)
Other Income	97	691
Operating cash flow	**302**	**2,995**
Capex	(896)	(2,342)
Investments	-	-
Interest	(62)	(511)
Free cash flow	**(657)**	**142**
Dividend payments	-	-
Capital increase	10	2,773
Others	(6)	55
Net change in cash flow	**(653)**	**2,970**
Net cash beginning	7,527	4,558
Net cash end	**6,874**	**7,527**

Capital advances classified as Other Assets in Balance sheet and considered as Capex in Cash Flow Statement

Cash Flow Bridge (Rs. Mn)



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THANK YOU

For further information, please contact:
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