



July 7, 2026

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Sub: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by Adani Enterprises Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

In continuation of our earlier letters on the captioned subject we wish to inform you that the QIP committee of the board of directors of the Company ("**QIP Committee**") has, at its meeting held today i.e. July 7, 2026 approved the issue and allotment of 5,20,29,136 Equity Shares of face value ₹1 each to eligible qualified institutional buyers at the Issue price of ₹ 2,883.00 per Equity Share (including a premium of ₹ 2,882.00 per Equity Share) and reflecting a discount of ₹ 151.68 (i.e. 5.00 %) on the floor price of ₹3,034.68, aggregating to ₹15,000.00 Crores (Rupees Fifteen Thousand Crore only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on July 2, 2026, and closed on July 7, 2026 and the same was intimated to you through our letters dated July 2, 2026 and July 7, 2026, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, each as amended is as follows:

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
investor.ael@adani.com
www.adanienterprises.com



Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	5,20,29,136 Equity Shares of face value ₹1 each at an issue price of ₹ 2,883.00 per Equity Share (including a premium of ₹ 2,882.00 per Equity Share), aggregating to approximately ₹ 15,000,00 crores.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 1,30,13,82,117.25*, divided into 130,09,20,098 fully paid-up Equity Shares of face value of ₹1 each amounting to ₹1,30,09,20,098 and 7,73,366 partly paid-up Equity Shares of face value of ₹1 each amounting to ₹4,62,019.25* to ₹1,35,34,11,253.25* divided into 1,35,29,49,234 fully paid-up Equity Shares of face value of ₹1 each amounting to ₹1,35,29,49,234 and 7,73,366 partly paid-up Equity Shares of face value of ₹1 each amounting to ₹4,62,019.25*.

** Includes partly paid-up Equity Shares of face value of ₹1 each (₹ 0.75 each paid-up) and partly paid-up Equity Shares of face value of ₹1 each (₹ 0.50 each paid-up). This excludes the amount received by the Company between May 18, 2026 and June 10, 2026 from certain of its shareholders as part of the final reminder call made by our Company in respect of the partly paid-up Equity Shares. The Company is in the process of reconciliation and will undertake the necessary corporate action for the same in due course in accordance with applicable law.*

The meeting of the QIP Committee commenced at 11.00 p.m. and concluded at 11.15 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

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The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064

Encl: Annexure A

Adani Enterprises Limited
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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr No	Name of the Allottees	Category	No. of Equity Shares of face value ₹1 each Allotted	PAN Clubbed No of Shares of face value ₹1 each Allotted	Percentage (%) of Equity Shares allotted to total Issue size	Percentage (PAN Clubbed) (5% and above)
1	SBI LARGE & MIDCAP FUND	MUTUAL FUND	3,46,861	79,77,800	0.67	15.33
	SBI ELSS TAX SAVER FUND	MUTUAL FUND	17,34,305		3.33	
	SBI EQUITY HYBRID FUND	MUTUAL FUND	15,60,874		3.00	
	SBI MIDCAP FUND	MUTUAL FUND	5,20,291		1.00	
	SBI LARGE CAP FUND	MUTUAL FUND	6,93,722		1.33	
	SBI INFRASTRUCTURE FUND	MUTUAL FUND	5,20,291		1.00	
	SBI MULTICAP FUND	MUTUAL FUND	19,07,734		3.67	
	SBI DIVIDEND YIELD FUND	MUTUAL FUND	3,46,861		0.67	
	SBI ENERGY OPPORTUNITIES FUND	MUTUAL FUND	3,46,861		0.67	
2	NEW WORLD FUND INC	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	70,64,242	70,64,242	13.58	13.58

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3	EUPAC FUND	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	37,83,058	37,83,058	7.27	7.27

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

Membership No. FCS-3064

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