Oil Country Tubular Limited
Kamineni, 3rd Floor, King Koti, Hyderabad – 500 001
Telangana, India, Tel: +91 40 24785555, Fax: +91 40 24759299
CIN: L26932TG1985PLC005329, GSTIN: 36AAACO2290H1ZJ

July 30, 2026

To
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

To
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra (East),
Mumbai – 400 051,
Maharashtra, India.

BSE Code: 500313

NSE Symbol: OILCOUNTUB

Dear Sir/Madam,

Sub: Corrigendum to the Financial Results on Unaudited Financial Results for the Quarter ended June 30, 2026.

Ref: Our letter dated July 30, 2026.

We refer to our communication dated July 30, 2026, regarding the unaudited financial results for the quarter ended June 30, 2026. Subsequent to its release, we identified certain inadvertent typographical errors, which are detailed below:

1. **Segment-wise Revenue, Results and Capital Employed as at June 30, 2026 on Page No 6:**

a. **The total segment Results:**

- Q1 FY26-27 (30-06-2026): Reported as Rs. 2824.19 lakhs instead of (Rs. 1547.81 lakhs).

b. **Unallocable Income/(Expenses) – Net**

Total Profit Before Tax and After Exceptional Items

- Q1 FY26-27 (30-06-2026): Reported as Rs. 2847.64 lakhs instead of (Rs. 1524.36 lakhs).

These corrections have been duly incorporated in the revised financial results, enclosed herewith for your reference.

All other particulars of the results remain unchanged.

Oil Country Tubular Limited
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We request you to kindly take note of the above revisions.

Thanking you,

Yours faithfully,
for **Oil Country Tubular Limited**
Suryawanshi
Vaibhav
Suryakant
Digitally signed by Suryawanshi Vaibhav Suryakant
Date: 2026.07.30 19:40:58 +05'30'
Suryawanshi Vaibhav Suryakant
Company Secretary & Compliance Officer,
ACS: 72171
Encl: as above

C K S Associates LLP
Chartered Accountants
(Formerly known as C K S Associates)

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
OIL COUNTRY TUBULAR LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **OIL COUNTRY TUBULAR LIMITED** (the "Company") for the quarter ended June 30, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410. "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

C K S ASSOCIATES LLP Hyderabad Chartered Accountants

87, 1st Floor, 1-2-593/4/A, Road No. 3, Domalguda, Gagan Mahal, Himayathnagar, Hyderabad - 500029. Telangana, India.
Tel : (O) +91 -40- 2762 1107 / 2762 1108 / 95731 74440
e-mail: admin@cksassociates.org

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C K S ASSOCIATES LLP
Chartered Accountants
FRN: 007390S/S000218

C K S ASSOCIATES LLP Hyderabad Chartered Accountants

N.V.S. SRIKRISHNA
Partner
M.No. 025139

UDIN: 26025139IXJCSB8071

Hyderabad
July 30, 2026

OIL COUNTRY TUBULAR LIMITED
(CIN : L26932TG1985PLC005329)
'KAMINENI', 3RD FLOOR, KING KOTI, HYDERABAD - 500 001

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	**Revenue from operations**				
	(a) Income from operations	1,743.64	2,985.62	2,456.90	7,009.41
	(b) Other Income	39.69	55.47	48.97	171.71
	Total Income	**1,783.33**	**3,041.09**	**2,505.87**	**7,181.12**
2	**Expenses**				
	(a) Cost of materials consumed	928.36	915.25	214.38	2,602.39
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(49.83)	406.81	334.05	(486.79)
	(d) Employee benefits expenses	300.24	300.87	249.73	1,083.79
	(e) Finance Cost	16.24	16.03	33.99	107.52
	(f) Depreciation and amortisation expenses	1,658.87	1,751.00	1,733.53	6,958.35
	(g) Stores, Spares and Tools consumed	66.20	101.80	224.97	662.09
	(h) Power and Fuel	84.09	95.25	62.91	264.00
	(i) Selling and Distribution expenses	-	-	-	-
	(i) Other expenses	303.52	961.69	492.29	2,425.32
	(j) Changes in Unbilled Revenue	-	-	-	-
	Total expenses	**3,307.69**	**4,548.69**	**3,345.85**	**13,616.67**
3	**Profit / (Loss) before Exceptional and Extraordinary items and Tax (1-2)**	**(1,524.36)**	**(1,507.61)**	**(839.98)**	**(6,435.55)**
4	Net of Exceptional Items	-	-	-	-
5	**Profit / (Loss) before Extraordinary items and Tax (3-4)**	**(1,524.36)**	**(1,507.61)**	**(839.98)**	**(6,435.55)**
6	Extraordinary items (net of tax expense)	-	-	-	-
7	**Profit / (Loss) before Tax (5-6)**	**(1,524.36)**	**(1,507.61)**	**(839.98)**	**(6,435.55)**
8	Tax Expenses	(13.72)	**(143.96)**	**40.55**	**(287.30)**
9	**Net Profit / (Loss) for the period (7-8)**	**(1,510.64)**	**(1,363.64)**	**(880.53)**	**(6,148.24)**
10	Other Comprehensive Income (Net of tax)				
	Items that will not be reclassified to Profit or Loss -	-	-	-	-
	Value addition / (Reduction) on revaluation of asset	-	-	-	-
	Remeasurement of Defined Benefit Plans	-	26.36	-	26.68
	Deferred Tax	(370.18)	(657.48)	(274.41)	(1,480.71)
11	**Total Comprehensive Income (9+10)**	**(1,140.46)**	**(679.81)**	**(606.12)**	**(4,640.86)**
12	Paid-up Equity Share Capital (Face value of share Rs.10/- each)	5,618.45	5,198.95	5,198.95	5,198.95
13	Reserves excluding revaluation Reserves as per Balance Sheet of previous accounting year	74.73	702.94	(873.14)	(2,052.49)
14	**Earnings per share**				
	(a) Basic	(2.90)	(2.62)	(1.85)	(12.01)
	(b) Diluted	(2.60)	(2.35)	(1.61)	(10.58)

Notes :

1. The above results were taken on record by Audit Committee and Board of Directors at its meeting held on 30th July, 2026 and Statutory Auditors have carried out an Limited Review of the above results
2. Tax Expenses includes Deferred Tax.
3. To facilitate comparison, figures of the previous period have been regrouped, where ever necessary.
4. The Earnings Per Share for the current quarter has been calculated based on Profit before other comprehensive income.
5. The Segment reporting is done as per IND AS 108 as applicable, specified in section 133 of Companies Act, 2013.
6. During the Quarter under review, the company issued and allotted 41,95,000 equity shares of face value of Rs.10/- each fully paid up pursuant to conversion of OCPS to Equity Shares at a premium of Rs. 55/- each on 18th June, 2026 in compliance with the extant SEBI, Listing Regulations and Companies Act, 2013
7. EBITDA for the Period ended 30th June, 2026 is Rs.150.76 lakhs
8. The Company does not have any Subsidiary Companies

Place : Hyderabad
Date: July 30, 2026

K SURYANARAYANA
Chairman & Managing Director

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
AS AT JUNE 30, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Un-Audited)	(Audited)	(Un-Audited)	Audited
1	**Segment Revenue (Sales and Income from Services)**				
	(a) - DRILL PIPE AND ALLIED PRODUCTS	1,731.41	2,951.10	1,610.61	5,070.57
	(b) - OCTG SALES	-	-	-	-
	(c) - OCTG SERVICES	12.22	34.52	846.29	1,938.84
	(d) - OTHER SALES AND SERVICES	-	-	-	-
	Total Segment Revenue	**1,743.64**	**2,985.62**	**2,456.90**	**7,009.41**
2	**Segment Results Profit / (Loss) before Interest and Tax**				
	(a) - DRILL PIPE AND ALLIED PRODUCTS	(1,536.96)	(1,529.16)	(134.32)	(4,701.86)
	(b) - OCTG SALES	-	-	-	-
	(c) - OCTG SERVICES	(10.85)	(17.89)	(720.65)	(1,797.86)
	(d) - OTHER SALES AND SERVICES	-	-	-	-
	Total Segment Results	**(1,547.81)**	**(1,547.05)**	**(854.97)**	(6,499.73)
3	**Unallocable Income / (Expenses) - Net**				
	Less : Interest & Other Income / (Expenses	23.45	39.44	14.98	64.19
	Total Profit Before Tax and After Exceptional Items.	**(1,524.36)**	**(1,507.61)**	**(839.99)**	**(6,435.54)**
4	**Segment Assets**				
	(a) - DRILL PIPE AND ALLIED PRODUCTS	1,397.10	1,221.30	1,261.36	1,208.09
	(b) - OCTG SALES	-	-	-	-
	(c) - OCTG SERVICES	8.10	17.52	662.78	30.73
	(d) - OTHER SALES AND SERVICES	-	-	-	-
	Total Segment Assets	**1,405.20**	**1,238.82**	**1,924.13**	**1,238.82**
	- Un-allocable Assets	28,977.26	30,138.15	35,027.37	30,138.15
	Total	**30,382.46**	**31,376.97**	**36,951.50**	**31,376.97**
5	**Segment Liabilities**				
	(a) - DRILL PIPE AND ALLIED PRODUCTS	219.14	164.97	105.92	166.90
	(b) - OCTG SALES	-	-	-	-
	(c) - OCTG SERVICES	-	1.93	55.66	-
	(d) - OTHER SALES AND SERVICES	-	-	-	-
	Total Segment Liabilities	**219.14**	**166.90**	**161.58**	**166.90**
	- Un-allocable Liabilities	10,307.43	11,468.02	13,013.15	11,468.02
	Total	**10,526.57**	**11,634.92**	**13,174.73**	**11,634.92**
6	**Capital Employed**				
	- Un-allocable	**19,855.89**	**19,742.05**	**23,776.77**	**19,742.05**

Notes :

1. The Segmental Reporting is given for Sales and Services since the Company is predominantly engaged in the manufacture and sale of Drill Pipe and Allied Products, Oil Country Tubular Goods (OCTG) and Services associated with the product.

Place : Hyderabad
Date: July 30, 2026

K SURYANARAYANA
Chairman & Managing Director

OIL COUNTRY TUBULAR LIMITED
(CIN : L26932TG1985PLC005329)
'KAMINENI', 3RD FLOOR, KING KOTI, HYDERABAD - 500001

STATEMENT OF UN-AUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	(Un-Audited)	Audited	(Un-Audited)	Audited
Total Income from Operations	1,783.33	3,041.09	2,505.87	7,181.12
Net Profit / (Loss) from ordinary activities after Tax	(1510.64)	(1363.64)	(880.53)	(6148.24)
Net Profit / (Loss) for the period after tax (after Other Comprehensive Income)	(1140.46)	(679.81)	(606.12)	(4640.86)
Equity Share Capital	5618.45	5198.95	5198.95	5198.95
Reserves (excluding Revaluation Reserve)	74.73	702.94	(873.14)	(2052.49)
Earnings per share:				
Basic before extraordinary items	**(2.90)**	**(2.62)**	**(1.85)**	**(12.01)**
Diluted after extraordinary items	**(2.60)**	**(2.35)**	**(1.61)**	**(10.58)**

Note:

1. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the stock exchange websites at www.nseindia.com, www.bseindia.com and also on the Company's website at www.octlindia.com.
2. Total Income of Rs.1783.33 Lakhs includes operational income of Rs.1743.64 Lakhs and other Income of Rs.39.69 Lakhs.
3. During the Quarter under review, the company issued and allotted 41,95,000 equity shares of face value of Rs.10/- each fully paid up pursuant to conversion of OCPS to Equity Shares at a premium of Rs. 55/- each on 18th June, 2026 in compliance with the extant SEBI, Listing Regulations and Companies Act, 2013
4. EBITDA for the Quarter Ended 30th June,2026 is Rs.150.76 lakhs

Place : Hyderabad
Date: July 30, 2026

K SURYANARAYANA
Chairman & Managing Director