



September 30, 2026

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 512599

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: ADANIENT

Dear Sirs/Madam(s),

Subject: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Adani Enterprises Limited (the "Company") held on Wednesday, September 30, 2026.

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("**Board**") dated November 11, 2025, wherein the payment schedule, including the period of payment of Calls for the First and Second and Final call money was approved. Further, this is also in reference to our intimations on the outcome of the meetings of the Rights Issue Committee of the Board dated December 17, 2025 and February 9, 2026 wherein the Company had intimated opening of issue period for the First Call and the Second and Final Call, respectively, in respect of partly paid-up equity shares of the Company.

The Rights Issue Committee of the Board at its meeting held today i.e., Wednesday, September 30, 2026, has approved issuance of Reminder Notice for payment of First Call money and Second & Final Call money and Reminder Notice for payment of Second and Final Call money (together "Reminder Notices") to the holders of partly paid up equity shares who have not yet paid the call money (First Call and/or Second and Final Call, as applicable).

The Reminder Notices together with the instructions and payment slip, to be sent to the holders of the partly paid-up equity shares, who have not paid the call money, is attached herewith.

The Reminder Notices along with the detailed instructions and payment slip are also available on the Company's website at www.adanienterprises.com or on the website of MUFG Intime India Private Limited (formerly, Link Intime India Private Limited) at www.in.mpms.mufg.com.

The meeting of the Committee commenced at 4:30 p.m. and concluded at 5:00 p.m.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Adani Enterprises Limited

JATINKUMAR
RAMESHCHANDRA
JALUNDHWALA
Jatin Jalundhwala

Digitally signed by JATINKUMAR
RAMESHCHANDRA JALUNDHWALA
Date: 2026.09.30 17:01:48 +05'30'

Company Secretary & Joint President (Legal)
Membership No. FCS-3064

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
investor.ael@adani.com
www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421



ADANI ENTERPRISES LIMITED

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad 382 421, Gujarat, India

TEL.: +91 79 2555 4412 | **Website:** www.adanienterprises.com | **Email:** investor.ael@adani.com

Contact Person: Jatin Jalundhwala, Company Secretary and Compliance Officer

CIN: L51100GJ1993PLC019067

REMINDER NOTICE FOR PAYMENT OF FIRST CALL MONEY AND SECOND AND FINAL CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

**Last date of payment of amount due:
Wednesday, November 04, 2026**

Dear Shareholder,

Sub: Reminder Notice for payment of First Call of ₹450.00 per partly paid-up Equity Shares of face value of ₹ 1 each (“Rights Equity Share”) (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1,800.00 per Rights Equity Share and of Second and Final Call Money of ₹450.00 per Rights Equity Share (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1,800.00 per Rights Equity Share (the “First Call and Second and Final Call Reminder Notice”) issued by Adani Enterprises Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated November 12, 2025 (“Letter of Offer”) (“Issue”).

1. This has reference to the notice for the First Call dated December 26, 2025 along with corrigendum to the First Call Notice dated January 3, 2026 for making the payment of First Call Money of Rs. 450.00 per Rights Equity Share (comprising Rs. 0.25 towards face value and Rs. 449.75 towards premium), and the reminder for payment of first call and notice for the Second and Final Call (“Reminder cum Forfeiture Second and Final Call Notice”) dated February 16, 2026 for the payment of the Second and Final Call Money of Rs. 450.00 per Rights Equity Share (comprising Rs. 0.25 towards face value and Rs. 449.75 towards premium) and outstanding payment of the First Call Money, if any.
2. The Company had also sent a reminder dated March 12, 2026 and May 13, 2026 for the payment of outstanding First Call Money and the Second and Final Call Money, as applicable, to the holders of such Rights Equity Shares for the payment of the outstanding First Call Money and Second and Final Call Money, as applicable.
3. **However, we note that the First Call Money and the Second and Final Call Money for the Rights Equity Shares held by you remain unpaid. Please note that this is the final reminder to make payment towards the First Call and the Second and Final Call and there will be no further calls with respect to the Issue. Shares on which the call money remains unpaid will be liable to be forfeited in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.**

Accordingly, we are sending this First Call and Second and Final Call Reminder Notice to you to pay the outstanding amount on the First Call and the Second and Final Call as per details provided below:

No. of partly paid-up equity shares held as on Friday, September 25, 2026	Amount due and payable on First Call @ ₹ 450.00 per Rights Equity share (₹ in figures) (A)	Amount due and payable on Second and Final Call @ ₹ 450.00 per Rights Equity Share (₹ in figures) (B)	Total amount due and payable (₹ in figures) (A + B)

Other Instructions

First Call and Second and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Monday, October 05, 2026	Wednesday, November 04, 2026	31 days (both days inclusive)
	Deposit of Cheque / Demand Draft with collection Centre of State Bank of India (made payable to)	a. ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-R * b. ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-NR *	

* R - Residential shareholders / NR - Non- Residential shareholders

4. Detailed instructions for payment of full due amount specified in this First Call and Second and Final Call Reminder Notice and the payment slip are enclosed as **Annexure 1 & 3**, respectively. You are requested to make the payment of full due amount specified in this First Call and Second and Final Call Reminder Notice **on or before Wednesday, November 04, 2026**.
5. Upon receipt of payment of the outstanding First Call Money and Second and Final Call Money, the Rights Equity Shares of ₹1/- each will be credited under the existing ISIN: **INE423A01024** and is estimated to be available for trading within three weeks from the last date of payment i.e., **Wednesday, November 04, 2026**.
6. Please also note the consequences of failure to pay the First Call Money and Second and Final Call Money given below:
 - (a) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls in relation to the partly paid-up equity shares of the Company; and
 - (b) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First Call Money and Second and Final Call Money, in accordance with the Articles of Association of the Company and the Letter of Offer.
7. The First Call and Second and Final Call Reminder Notice along with the detailed instructions and payment slip are also available on the Company's website at www.adanienterprises.com or on the website of MUFG Intime India Private Limited (*formerly Link Intime India Private Limited*) ("RTA") at www.in.mpms.mufig.com or on the website of Stock Exchanges at www.bseindia.com and www.nseindia.com.
8. Please refer to the **FAQs** available on the website of the Company www.adanienterprises.com or on the website of RTA (www.in.mpms.mufig.com). You may also seek clarifications on any query related to the payment of the First Call Money and the Second and Final Call Money on the number +91 810 811 4949 (operational from Monday to Friday from 10 AM to 5 PM) or email us on adanienterprises.callmoney@in.mpms.mufig.com and get your queries addressed.
9. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,
For Adani Enterprises Limited

Sd/
Jatin Jalundhwala
Company Secretary and Compliance Officer

Date:
Place: Ahmedabad

Encl.: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE REMINDER NOTICE FOR THE PAYMENT OF FIRST CALL AND SECOND & FINAL CALL MONEY

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the Reminder Notice for the payment of First Call and Second & Final Call Money (“**First Call and Second and Final Call Reminder Notice**”) is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – **MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)** (“RTA”) or the Depository Participant(s) as on **Friday, September 25, 2026**. The First Call and Second and Final Call Reminder Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.adanienterprises.com.

Physical copy of the First Call and Second and Final Call Reminder Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- Cash payment shall not be accepted.
- Eligible shareholders are advised to make payment in full of the amount due. Eligible Shareholders are required to pay ONLY through cheque(s) / DD(s) for the full due amount specified in this First Call and Second and Final Call Reminder Notice. Eligible Shareholders to note that no payment would be accepted only towards the First Call i.e., the payment has to be made for both First Call and Second and Final Call. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call and Second and Final Call Reminder Notice, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on Friday, September 25, 2026, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
- Eligible Shareholders shall pay by submitting the duly filled up Payment Slip (enclosed as Annexure 3) along with cheque or demand draft at any of the branches of State Bank of India mentioned in the Payment Slip **on or before Wednesday, November 04, 2026**. Cheque or demand draft is to be drawn in favour of:

Resident Shareholders	ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-R*
Non-Resident Shareholders	ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-NR*

*R - Residential shareholders / NR - Non- Residential shareholders

- The payment slip is enclosed herewith as **Annexure 3**.
- The Eligible Shareholders must, *inter-alia*, state the following details in the payment slip:
 - Full Name of the Sole/First shareholder;
 - Permanent Account Number;
 - DP ID-Client ID/Folio No.; and
 - No. of partly paid-up equity share(s) held & total amount payable.
- The payment slip along with the amount payable by cheque or demand draft must be presented at **State Bank of India** at the following locations on or before **Wednesday, November 04, 2026**:

For Resident Shareholders and Non-Residential shareholders	Ahmedabad: Devashsh Complex, Near Popular Domain, Ahmedabad, Gujrat- 380015; Ahmedabad: Bhadra Ahmedabad, Gujarat- 380001; Ahmedabad: Kamdhenu Complex, Panjrapole, Ahmedabad- 380015; Ahmedabad: Sath Sangath Complex, Shivranjani Cross Road, Ahmedabad- 380015; Bangalore: #65, St. Marks Road, SBI LHO Compound, Bengaluru, Karnataka- 560001; Baroda: Neha Apartments, R C Dutt Road, Vadodara- 390007; Chandigarh: SCO 99-102, Sector- 8-C, Madhya Marg, Chandigarh- 160008; Chennai: No 1 Anchor Gate Building, Rajaji Salai Chennai, Chennai- 600001; Delhi: 11 Sansad Marg, New Delhi- 110001; Ernakulam: J J Arcade, Desabhimani Junction, Kaloor, Ernakulam- 682017; Hyderabad: Bank Street, Koti, Hyderabad- 500095; Hyderabad: Patny, Near Secunderabad Hpo, Hyderabad- 500003; Hyderabad: Hyderabad, Abids, Hyderabad- 500001; Jaipur: P.B.No. 72, Sanganeri Gate, Jaipur, Rajasthan- 302003; Jaipur: Post Box No- 94, Sms Highway, Jaipur- 302003; Jaipur: Apex Mall, Tonk Road, Jaipur, Rajasthan- 302015; Jaipur: PB# 354, Shyam Anukampa, Jaipur, Rajasthan- 302001; Kerala: TC 25/641, Sree Ganesh Kripa, Thycaud, Thiruvananthapuram- 695014; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Kolkata: Block- C, Samriddhi Bhawan, 1, Strand Road, Kolkata- 700001; Mumbai: 3rd Floor, SBI Mumbai Main Branch Building, Fort, Mumbai- 400023; Pune: Collector Office Compound, Dr Ambedkar Road, Pune- 411001; Rajkot: King's Plaza, Astron Chowk, Rajkot, Gujarat- 360001; Surat: Chowk Bazaar, Near Surat Fort, Surat- 395001.
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- iv. Eligible Shareholders residing at locations where the Bank's collection centres are not available, may send their First Call Money and Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment i.e., **Wednesday, November 04, 2026**.
- v. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this First Call and Second and Final Call Reminder Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vi. After the last date of payment, i.e., **Wednesday, November 04, 2026**, Bank branches at the **aforesaid locations / RTA / Company will not accept any application for the payment pursuant to the First Call and Second and Final Call Reminder Notice**.
- vii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- viii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the outstanding amount pursuant to the First Call and Second and Final Call Reminder Notice, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. In case of non-receipt of the First Call and Second and Final Call Reminder Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First Call and Second and Final Call Reminder Notice to the Registrar or may also download the same from the Company's website: www.adanienterprises.com or the Registrar's website: <https://web.in.mpms.mufg.com/client-downloads.html>.
- ii. The Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First Call and Second and Final Call Reminder Notice.
- iii. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- iv. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020, issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- v. Eligible Shareholders residing at locations where the Bank's collection centers are not available, may send their money towards the First Call Money and Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: **MUFG Intime India Private Limited** stating the requisite details along with Cheque payable at par/Demand Draft payable at **Mumbai**, such that the same are received **on or before the last date of payment i.e., Wednesday, November 04, 2026**.
- vi. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- vii. All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited
(formerly, Link Intime India Private Limited)
(Unit: Adani Enterprises Limited)
C-101, 1st Floor, Embassy 247
Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai – 400 083
Maharashtra, India
Tel No.: +91 8108114949
Fax No.: 022-49186060
E-mail ID: adanienterprises.callmoney@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
SEBI Registration No: INR000004058
Contact Person: Shanti Gopalkrishnan

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**Annexure 3****PAYMENT SLIP**

(To be used only in case of payment through Cheque / Demand Draft)

**SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO
ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT****SPEED POST NO:****To,**
State Bank of India**First Call and Second and Final Call Reminder Notice Number:**
(put DPID/Client ID)**NAME:****Branch:** _____**ADD:**

(Please fill name of branch, refer list overleaf)

OR**MUFG Intime India Private Limited (formerly
Link Intime India Private Limited)****(Unit: Adani Enterprises Limited)**C 101, 1st Floor, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra,
India.**JNT1:****JNT2:****PAN NO:****FIRST CALL AND SECOND AND FINAL CALL REMINDER NOTICE TO THE HOLDERS OF PARTLY PAID-UP
EQUITY SHARES (ISIN: IN9423A01030) HELD AS ON FRIDAY, SEPTEMBER 25, 2026.**

(to be filled in by the Eligible Shareholder)

No. of partly paid-up equity shares held as on Friday, September 25, 2026	Amount due and payable on First Call @ ₹ 450.00 per Rights Equity share (₹ in figures) (A)	Amount due and payable on Second and Final Call @ ₹ 450.00 per Rights Equity Share (₹ in figures) (B)	Total amount due and payable (₹ in figures) (A + B)

Payment Details:

Total amount due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-----TEAR HERE -----

ACKNOWLEDGEMENT SLIP**First Call and Second and Final Call Reminder Notice**

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on

_____ [name of bank and branch] the amount aforesaid being the payment towards the First Call and Second and Final Call Reminder Notice for the aforementioned partly paid-up Equity Shares of Adani Enterprises Limited. (Details to be filled by the Eligible Shareholder)

Date:

**Sign and Stamp of the
State Bank of India**

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

Date:



List of Branches of State Bank of India where cheque or demand draft can be deposited.

For Resident Shareholders and Non- Residential shareholders	Ahmedabad: Devashish Complex, Near Popular Domain, Ahmedabad, Gujrat- 380015; Ahmedabad: Bhadra Ahmedabad, Gujarat- 380001; Ahmedabad: Kamdhenu Complex, Panjrapole, Ahmedabad- 380015; Ahmedabad: Sath Sangath Complex, Shivranjani Cross Road, Ahmedabad- 380015; Bangalore: #65, St. Marks Road, SBI LHO Compound, Bengaluru, Karnataka- 560001; Baroda: Neha Apartments, R C Dutt Road, Vadodara- 390007; Chandigarh: SCO 99-102, Sector- 8-C, Madhya Marg, Chandigarh- 160008; Chennai: No 1 Anchor Gate Building, Rajaji Salai Chennai, Chennai- 600001; Delhi: 11 Sansad Marg, New Delhi- 110001; Ernakulam: J J Arcade, Desabhimani Junction, Kaloore, Ernakulam- 682017; Hyderabad: Bank Street, Koti, Hyderabad- 500095; Hyderabad: Patny, Near Secunderabad Hpo, Hyderabad- 500003; Hyderabad: Hyderabad, Abids, Hyderabad- 500001; Jaipur: P.B.No. 72, Sanganeri Gate, Jaipur, Rajasthan- 302003; Jaipur: Post Box No- 94, Sms Highway, Jaipur- 302003; Jaipur: Apex Mall, Tonk Road, Jaipur, Rajasthan- 302015; Jaipur: PB# 354, Shyam Anukampa, Jaipur, Rajasthan- 302001; Kerala: TC 25/641, Sree Ganesh Kripa, Thycaud, Thiruvananthapuram- 695014; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Kolkata: Block- C, Samriddhi Bhawan, 1, Strand Road, Kolkata- 700001; Mumbai: 3rd Floor, SBI Mumbai Main Branch Building, Fort, Mumbai- 400023; Pune: Collector Office Compound, Dr Ambedkar Road, Pune- 411001; Rajkot: King's Plaza, Astron Chowk, Rajkot, Gujarat- 360001; Surat: Chowk Bazaar, Near Surat Fort, Surat- 395001.
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Eligible Shareholders residing at locations where the Bank's collection centres are not available, may send their money pursuant to the First Call and Second and Final Call Reminder Notice along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received **on or before the last date of payment i.e. Wednesday, November 04, 2026.**



ADANI ENTERPRISES LIMITED

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad 382 421, Gujarat, India

TEL.: +91 79 2555 4412 | **Website:** www.adanienterprises.com | **Email:** investor.ael@adani.com

Contact Person: Jatin Jalundhwala, Company Secretary and Compliance Officer

CIN: L51100GJ1993PLC019067

**REMINDER NOTICE FOR PAYMENT OF SECOND AND FINAL CALL MONEY TO THE HOLDERS OF
PARTLY PAID-UP EQUITY SHARES HELD AS ON FRIDAY, SEPTEMBER 25, 2026**

**Last date for payment of amount due:
Wednesday, November 4, 2026**

Dear Shareholder,

Sub: Reminder Notice for payment of Second and Final Call Money of ₹450.00 per partly paid-up Equity Shares of face value of ₹ 1 each (“Rights Equity Share”) (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1800.00 per Rights Equity Share (the “Second and Final Call Reminder Notice”) issued by Adani Enterprises Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated November 12, 2025 (“Letter of Offer”) (“Issue”).

1. This has reference to the notice for the First Call dated December 26, 2025 along with corrigendum to the First Call Notice dated January 3, 2026 for making the payment of First Call Money of Rs. 450.00 per Rights Equity Share (comprising Rs. 0.25 towards face value and Rs. 449.75 towards premium), and the Notice for the Second and Final Call (“**Reminder Second and Final Call Notice**”) dated February 16, 2026 for the payment of the Second and Final Call Money of Rs. 450.00 per Rights Equity Share (comprising Rs. 0.25 towards face value and Rs. 449.75 towards premium) and outstanding payment of the First Call Money, if any.
2. The Company had also sent a reminder dated March 12, 2026 for the payment of outstanding First Call Money and the Second and Final Call Money, as applicable, to the holders of such Rights Equity Shares for the payment of the outstanding First Call Money and Second and Final Call Money, as applicable.
3. Further, the Company had also sent a reminder via email dated May 13, 2026 for the payment of outstanding First Call Money and payment of Second and Final Call Money, as applicable, to the holders of such Rights Equity Shares.
4. **However, we note that the Second and Final Call Money for the Rights Equity Shares held by you remains unpaid. Please note that this is the final reminder to make payment towards the Second and Final Call and there will be no further calls with respect to the Issue. Shares on which the call money remains unpaid will be liable to be forfeited in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.**

Accordingly, the Second and Final Call Reminder Notice is hereby given to you to pay the outstanding amount on the Second and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on Friday, September 25, 2026	Amount due and payable @ ₹ 450.00 per Rights Equity Share (₹ in figures)

Other Instructions

Second and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Monday, October 05, 2026	Wednesday, November 04, 2026	31 days (both days inclusive)
	Deposit of Cheque / Demand Draft with collection Centre of State Bank of India (made payable to)	a. ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-R * b. ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-NR *	

* R - Residential shareholders / NR - Non- Residential shareholders

5. Detailed instructions for payment of the Second and Final Call Money and payment slip are enclosed as **Annexure 1 & 3**, respectively. You are requested to make the payment of the Second and Final Call Money **on or before Wednesday, November 04, 2026**.
6. Upon receipt of payment of the outstanding Second and Final Call Money, the Rights Equity Shares of ₹ 1/- each will be credited under the existing ISIN: **INE423A01024** and is estimated to be available for trading within three weeks from the last date of payment of Second and Final Call i.e., **Wednesday, November 04, 2026**.
7. Please also note the consequences of failure to pay Second and Final Call Money as given below:
 - (a) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls in relation to the partly paid-up equity shares of the Company; and
 - (b) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the Second and Final Call Money, in accordance with the Articles of Association of the Company and the Letter of Offer.
8. The Second and Final Call Reminder Notice along with the detailed instructions and payment slip are also available on the Company's website at www.adanienterprises.com or on the website of MUFG Intime India Private Limited (*formerly Link Intime India Private Limited*) ("RTA") at www.in.mpms.mufg.com or on the website of Stock Exchanges www.bseindia.com and www.nseindia.com.
9. Please refer to the **FAQs** available on the website of the Company www.adanienterprises.com or on the website of RTA (www.in.mpms.mufg.com). You may also seek clarifications on any query related to the payment of the Second and Final Call Money on the number +91 810 811 4949 (operational from Monday to Friday from 10 AM to 5 PM) or email us on adanienterprises.callmoney@in.mpms.mufg.com and get your queries addressed.
10. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,
For Adani Enterprises Limited

Sd/
Jatin Jalundhwala
Company Secretary and Compliance Officer

Date:
Place: Ahmedabad

Encl.: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE SECOND AND FINAL CALL REMINDER NOTICE

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the Second and Final Call Reminder Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – **MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)** (“RTA”) or the Depository Participant(s) as on **Friday, September 25, 2026**. The Second and Final Call Reminder Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.adanienterprises.com.

Physical copy of the Second and Final Call Reminder Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b) who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. Eligible shareholders are advised to make payment in full of the amount due. Eligible Shareholders are required to pay through cheque(s) / DD(s) for the full due amount specified in this Second and Final Call Reminder Notice. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the Second and Final Call Reminder Notice, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on Friday, September 25, 2026, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
- c. Eligible Shareholders shall pay by submitting the duly filled up Payment Slip (enclosed as Annexure 3) along with cheque or demand draft at any of the branches of State Bank of India mentioned in the Payment Slip **on or before Wednesday, November 04, 2026**. Cheque or demand draft is to be drawn in favour of:

Resident Shareholders	ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-R*
Non-Resident Shareholders	ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-NR*

*R - Residential shareholders / NR - Non- Residential shareholders

- i. The payment slip is enclosed herewith as **Annexure 3**.
- ii. The Eligible Shareholders must, *inter-alia*, state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. Permanent Account Number;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of partly paid-up equity share(s) held & total amount payable.
- iii. The payment slip along with the amount payable by cheque or demand draft must be presented at **State Bank of India** at the following locations on or before **Wednesday, November 04, 2026**:

For Resident Shareholders and Non-Residential shareholders	Ahmedabad: Devashish Complex, Near Popular Domain, Ahmedabad, Gujarat- 380015; Ahmedabad: Bhadra Ahmedabad, Gujarat- 380001; Ahmedabad: Kamdhenu Complex, Panjrapole, Ahmedabad- 380015; Ahmedabad: Sath Sangath Complex, Shivranjani Cross Road, Ahmedabad- 380015; Bangalore: #65, St. Marks Road, SBI LHO Compound, Bengaluru, Karnataka- 560001; Baroda: Neha Apartments, R C Dutt Road, Vadodara- 390007; Chandigarh: SCO 99-102, Sector- 8-C, Madhya Marg, Chandigarh- 160008; Chennai: No 1 Anchor Gate Building, Rajaji Salai Chennai, Chennai- 600001; Delhi: 11 Sansad Marg, New Delhi- 110001; Ernakulam: J J Arcade, Desabhimani Junction, Kaloor, Ernakulam- 682017; Hyderabad: Bank Street, Koti, Hyderabad- 500095; Hyderabad: Patny, Near Secunderabad Hpo, Hyderabad- 500003; Hyderabad: Hyderabad, Abids, Hyderabad- 500001; Jaipur: P.B.No. 72, Sanganeri Gate, Jaipur, Rajasthan- 302003; Jaipur: Post Box No- 94, Sms Highway, Jaipur- 302003; Jaipur: Apex Mall, Tonk Road, Jaipur, Rajasthan- 302015; Jaipur: PB# 354, Shyam Anukampa, Jaipur, Rajasthan- 302001; Kerala: TC 25/641, Sree Ganesh Kripa, Thycaud, Thiruvananthapuram- 695014; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Kolkata: Block- C, Samriddhi Bhawan, 1, Strand Road, Kolkata- 700001; Mumbai: 3rd Floor, SBI Mumbai Main Branch Building, Fort, Mumbai- 400023; Pune: Collector Office Compound, Dr Ambedkar Road, Pune- 411001; Rajkot: King's Plaza, Astron Chowk, Rajkot, Gujarat- 360001; Surat: Chowk Bazaar, Near Surat Fort, Surat- 395001.
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- iv. Eligible Shareholders residing at locations where the Bank's collection centres are not available, may send their Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the RTA: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment i.e. **Wednesday, November 04, 2026**.
- v. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this Second and Final Call Reminder Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vi. After the last date of payment, i.e., **Wednesday, November 04, 2026**, Bank branches at the **aforesaid locations / RTA / Company will not accept any application for the payment pursuant to the Second and Final Call Reminder Notice**.
- vii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- viii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the outstanding amount pursuant to the Second and Final Call Reminder Notice, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. In case of non-receipt of the Second and Final Call Reminder Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate Second and Final Call Reminder Notice to the Registrar or may also download the same from the Company's website: www.adanienterprises.com or the Registrar's website: <https://web.in.mpms.mufg.com/client-downloads.html>.
- ii. The Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the Second and Final Call Reminder Notice.
- iii. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- iv. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020, issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- v. Eligible Shareholders residing at locations where the Bank's collection centers are not available, may send their money towards the Second and Final Call Reminder Notice along with the completed payment slip by registered post/speed post at the office of the Registrar: **MUFG Intime India Private Limited** stating the requisite details along with Cheque payable at par/Demand Draft payable at **Mumbai**, such that the same are received **on or before the last date of payment of the Second and Final Money i.e., Wednesday, November 04, 2026**.
- vi. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- vii. All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited
(formerly Link Intime India Private Limited)
(Unit: Adani Enterprises Limited)

C-101, 1st Floor, Embassy 247
Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai – 400 083

Maharashtra, India

Tel No.: +91 8108114949

Fax No.: 022-49186060

E-mail ID: adanienterprises.callmoney@in.mpms.mufg.com

Website: www.in.mpms.mufg.com

SEBI Registration No: INR000004058

Contact Person: Shanti Gopalkrishnan

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**Annexure 3****PAYMENT SLIP**

(To be used only in case of payment through Cheque / Demand Draft)

**SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO
ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT****SPEED POST NO:****To,**
State Bank of IndiaSecond and Final Call Reminder Notice Number:
(put DPID/Client ID)**Branch:** _____**NAME:****ADD:**

(Please fill name of branch, refer list overleaf)

OR**MUFG Intime India Private Limited**

(formerly Link Intime India Private Limited)

(Unit: Adani Enterprises Limited)

C 101, 1st Floor, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai - 400083,
Maharashtra, India.**JNT1:****JNT2:****PAN NO:****SECOND AND FINAL CALL REMINDER NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES
(ISIN: IN9423A01048) HELD AS ON FRIDAY, SEPTEMBER 25, 2026.**

(to be filled in by the Eligible Shareholder)

DP ID and Client ID (For shares held in dematerialised form)	No. of Rights Equity Shares held as on September 25, 2026 (A)	Amount due and payable ₹ 450.00 per Rights Equity Share [(A)*₹ 450.00]
		(₹ in figures)

Payment Details:

Second and Final Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-----TEAR HERE -----

ACKNOWLEDGEMENT SLIP**Second and Final Call Reminder Notice**Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on
_____ [name of bank and
branch] the amount aforesaid being the payment towards the Second and Final Call Reminder Notice for the aforementioned
partly paid-up Equity Shares of Adani Enterprises Limited. (Details to be filled by the Eligible Shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

**Sign and Stamp of the
State Bank of India****Date:**



List of Branches of State Bank of India where cheque or demand draft can be deposited.

For Resident Shareholders and Non- Residential shareholders	Ahmedabad: Devashish Complex, Near Popular Domain, Ahmedabad, Gujrat- 380015; Ahmedabad: Bhadra Ahmedabad, Gujarat- 380001; Ahmedabad: Kamdhenu Complex, Panjrapole, Ahmedabad- 380015; Ahmedabad: Sath Sangath Complex, Shivranjani Cross Road, Ahmedabad- 380015; Bangalore: #65, St. Marks Road, SBI LHO Compound, Bengaluru, Karnataka- 560001; Baroda: Neha Apartments, R C Dutt Road, Vadodara- 390007; Chandigarh: SCO 99-102, Sector- 8-C, Madhya Marg, Chandigarh- 160008; Chennai: No 1 Anchor Gate Building, Rajaji Salai Chennai, Chennai- 600001; Delhi: 11 Sansad Marg, New Delhi- 110001; Ernakulam: J J Arcade, Desabhimani Junction, Kaloor, Ernakulam- 682017; Hyderabad: Bank Street, Koti, Hyderabad- 500095; Hyderabad: Patny, Near Secunderabad Hpo, Hyderabad- 500003; Hyderabad: Hyderabad, Abids, Hyderabad- 500001; Jaipur: P.B.No. 72, Sanganeri Gate, Jaipur, Rajasthan- 302003; Jaipur: Post Box No- 94, Sms Highway, Jaipur- 302003; Jaipur: Apex Mall, Tonk Road, Jaipur, Rajasthan- 302015; Jaipur: PB# 354, Shyam Anukampa, Jaipur, Rajastha- 302001; Kerala: TC 25/641, Sree Ganesh Kripa, Thycaud, Thiruvananthapuram- 695014; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Kolkata: Block- C, Samriddhi Bhawan, 1, Strand Road, Kolkata- 700001; Mumbai: 3rd Floor, SBI Mumbai Main Branch Building, Fort, Mumbai- 400023; Pune: Collector Office Compound, Dr Ambedkar Road, Pune- 411001; Rajkot: King's Plaza, Astron Chowk, Rajkot, Gujarat- 360001; Surat: Chowk Bazaar, Near Surat Fort, Surat- 395001.
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Eligible Shareholders residing at locations where the Bank's collection centres are not available, may send their money pursuant to the Second and Final Call Reminder Notice along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received **on or before the last date of payment of the Second and Final Call Money i.e. Wednesday, November 04, 2026.**