

OL/SE/937/Sep 2026-27

September 1, 2026

BSE Surveillance

BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001, India
Scrip: 532880

Subject: Reply to Rumour Verification Letter

Dear Sir/Madam,

With reference to your email vide Ref: No.: L/SURV/ONL/RV/SG/ (2026-2027)/ 80 dated September 01, 2026 dated September 1, 2026 with captioned subject, we would like to submit that the matter of Omaxe Ltd. & Others Vs Securities and Exchange Board of India was reserved for order on July 7, 2026 and the order has been pronounced by Hon'ble Securities Appellate Tribunal today. However, the order is yet to be uploaded.

Further, please find below the required information as sought by your good office:

Particulars	Remarks
Whether such negotiations were taking place? If so, you are advised to provide the said information along with the sequence of events in chronological order from the start of negotiations till date.	- On July 30, 2024, SEBI had passed an order reference no. QJA/GR/CFID/CFID/30598/2024-25 dated July 30, 2024 (SEBI Order), against the Company, its Chairman and others in the matter of alleged misstatements/irregularities in financial statements of the Company, subject to deposit of penalty amount by the appellants. - An appeal was filed by the Company before Hon'ble Securities Appellate Tribunal (SAT) against the aforesaid impugned SEBI Order and Hon'ble SAT, vide its Order dated October 1, 2024 (SAT Order), has granted stay on direction at paragraphs No. 41 (1) and (2) of impugned SEBI Order, subject to deposit of penalty amount by the appellants. The Company had deposited the penalty, without prejudice to its rights. - On September 1, 2026, the Hon'ble Securities Appellate Tribunal pronounced the order. However, the same is yet to be uploaded/received by the Company.
Whether you/company are aware of any information that has not been announced to the Exchanges which could explain the aforesaid movement in the trading?	The order pronounced by Hon'ble SAT is yet to be uploaded/received by the Company and upon receipt of order, the Company shall evaluate the same and if required under the applicable provisions of the SEBI (LODR) Regulations, 2015, make the necessary disclosure to the Stock Exchanges without any delay.
In case of regulatory/legal proceedings please provide the information on initiation / outcome of the proceedings.	The order pronounced by Hon'ble SAT is yet to be uploaded/received by the Company and it is presently not possible to comment on or assess the outcome of the order.

You are requested to take note of the same.

For Omaxe Limited

D B R Srikanta

Company Secretary & Compliance Officer

"This is to inform that please make all correspondence with us on our Corporate Office Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100, **Fax:** +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918