

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West) , Maharashtra, India - 400 604

Tel.: 91 22 33400500 • e-mail: info@dmartindia.com • Website: www.dmartindia.com

11th July, 2026

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

Sub: Investor Presentation

Dear Sir/ Madam,

Please find enclosed herewith Investor Presentation of the Company for the quarter ended 30th June, 2026.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Avenue Supermarts Limited**

Ashu Gupta

Company Secretary & Compliance Officer

Encl: As above

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Business Overview

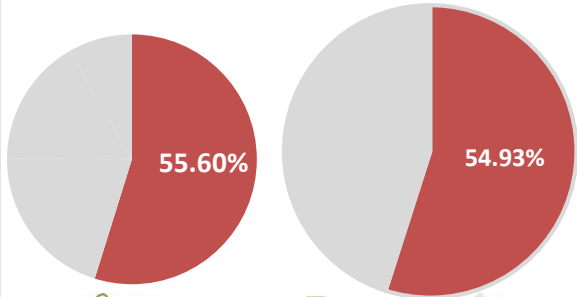
Key Product Categories

Foods

Share of Revenue

Q1/26

Q1/27

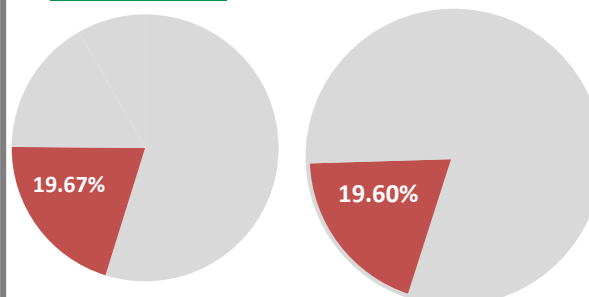


Non-Foods (FMCG)

Share of Revenue

Q1/26

Q1/27

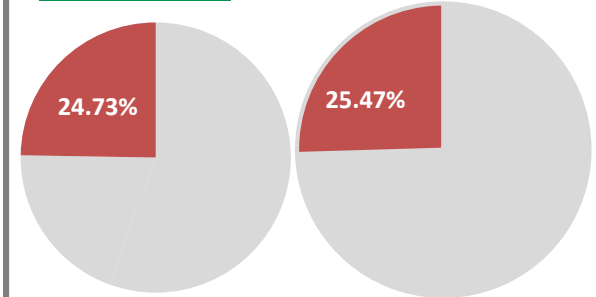


General Merchandise & Apparel

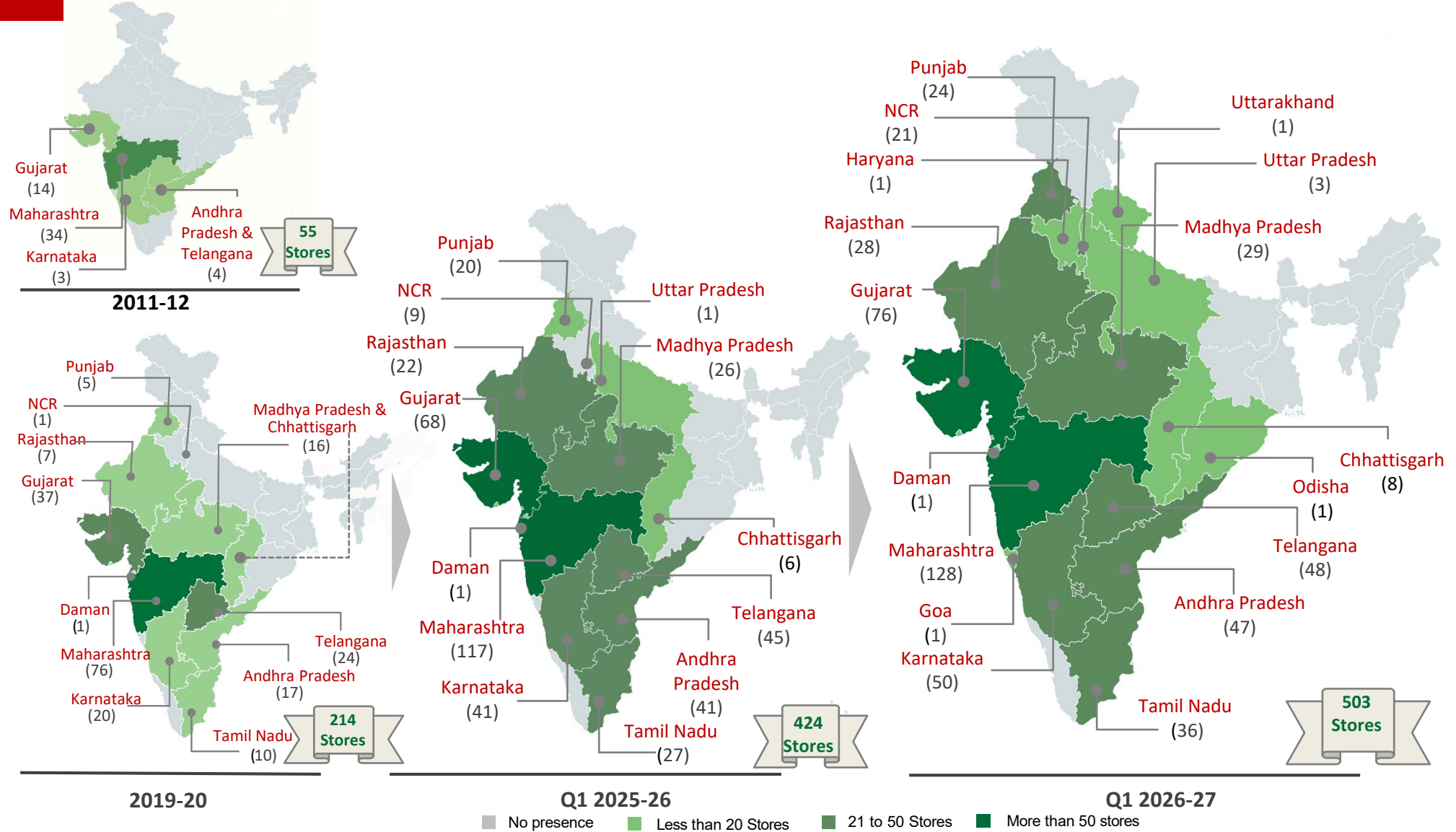
Share of Revenue

Q1/26

Q1/27

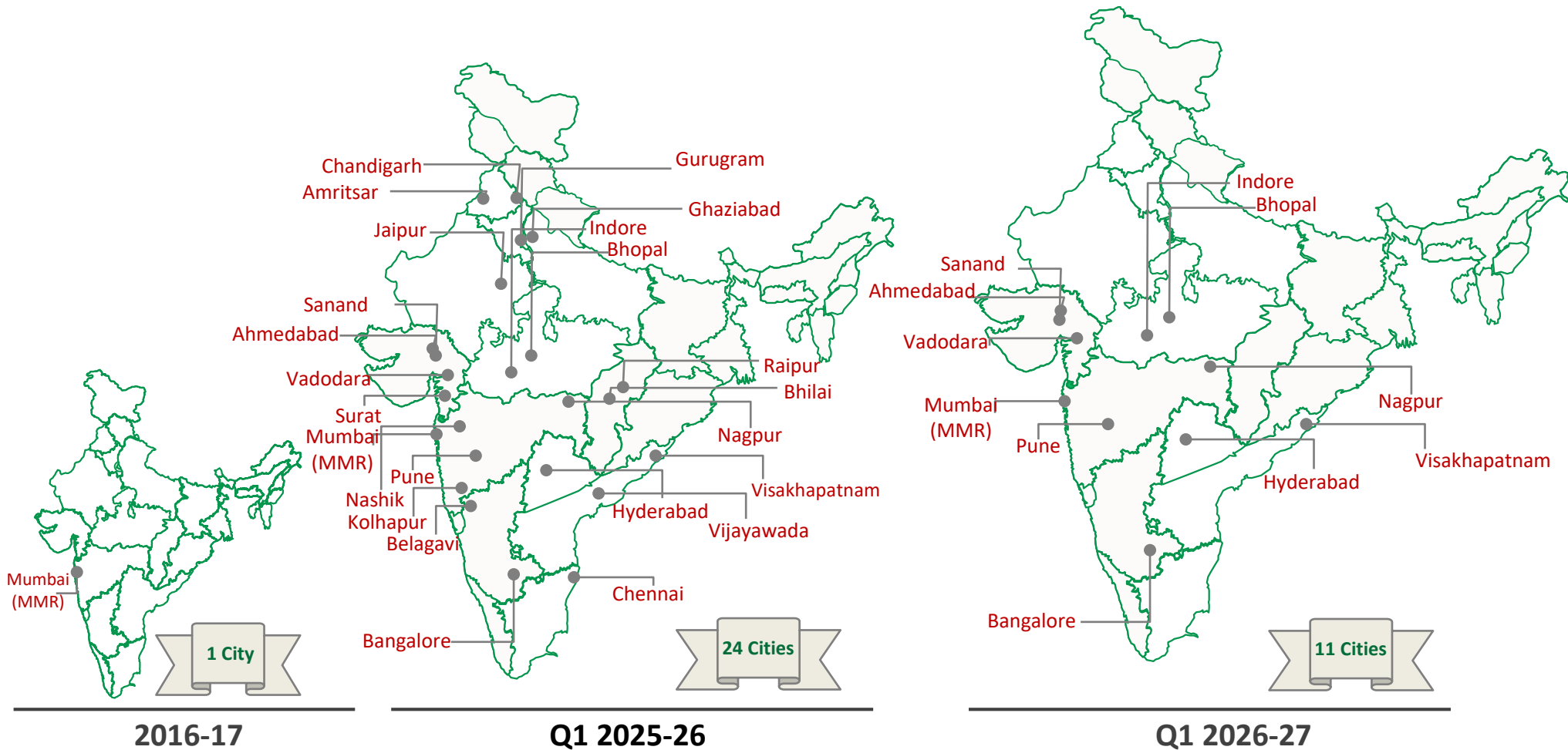


Cluster Based Expansion Strategy Continues

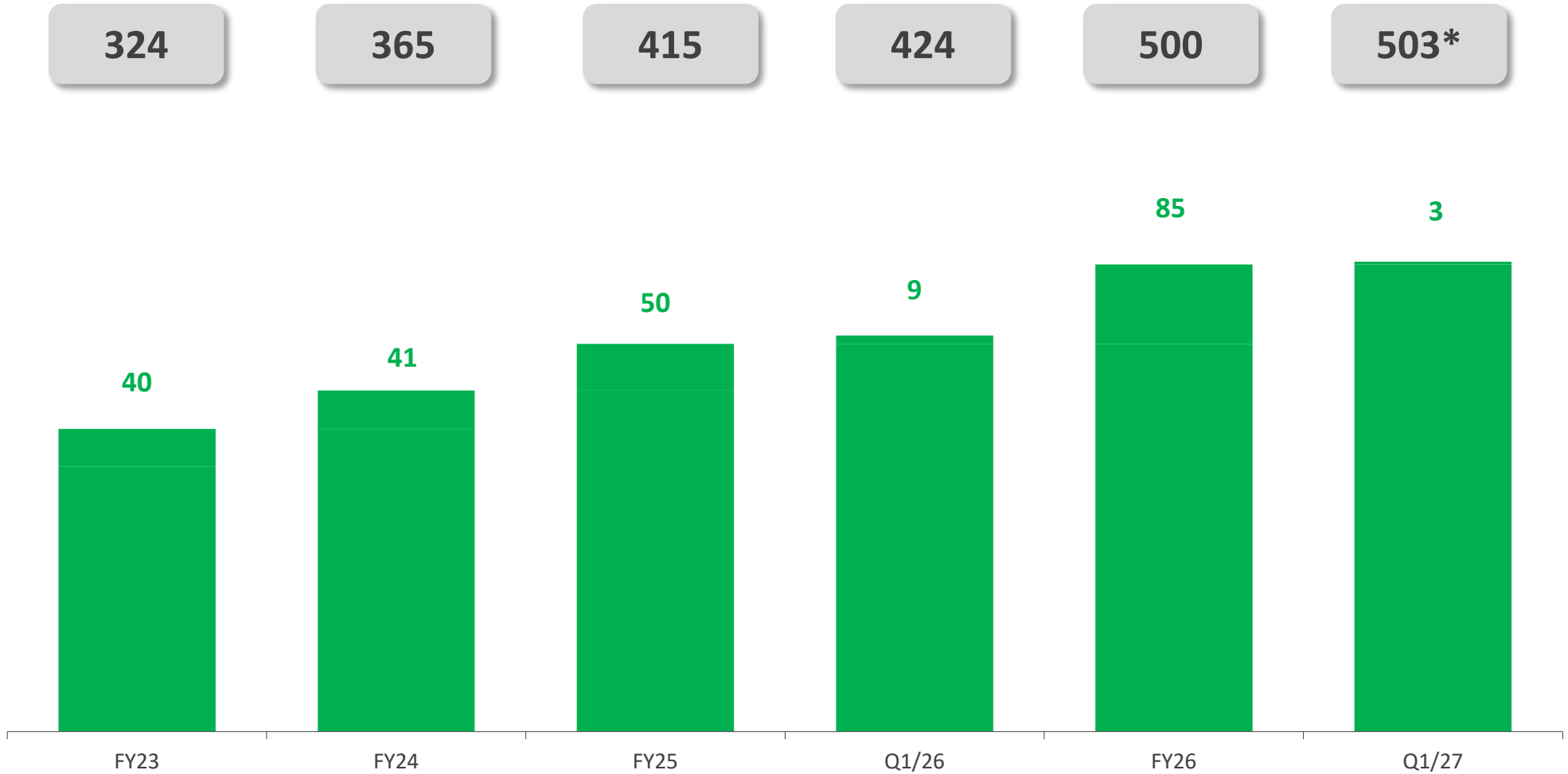


Numbers in bracket represent stores in that particular state.

DMart Ready – Focusing only in Large Towns



Year Wise Store Additions



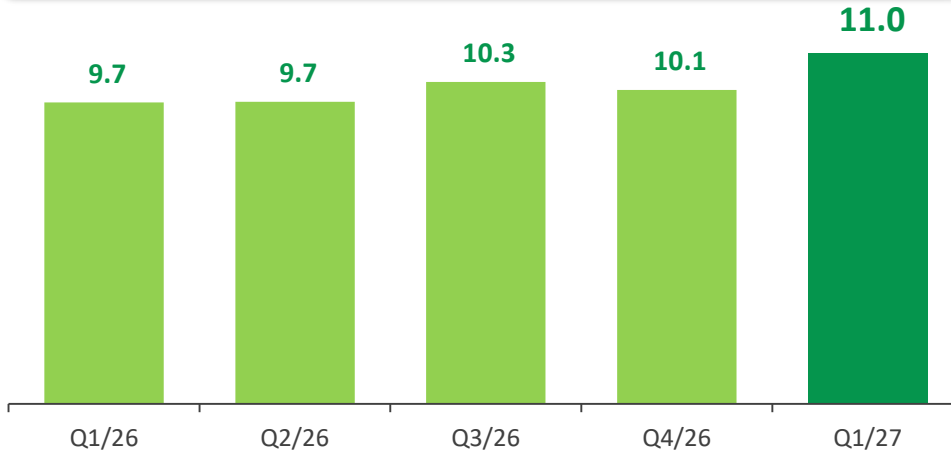
** Includes Sanpada Store at Navi Mumbai currently closed for customers due to reconstruction*



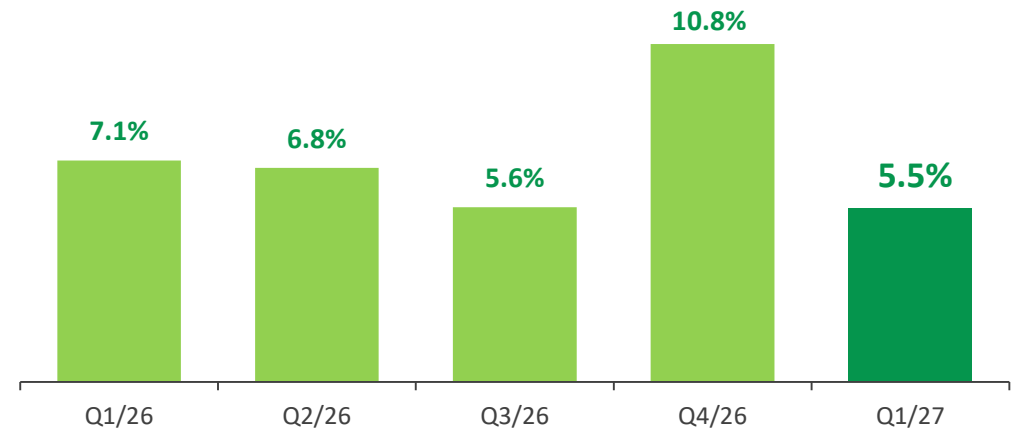
Operating & Financial Summary

Operating & Financial Summary

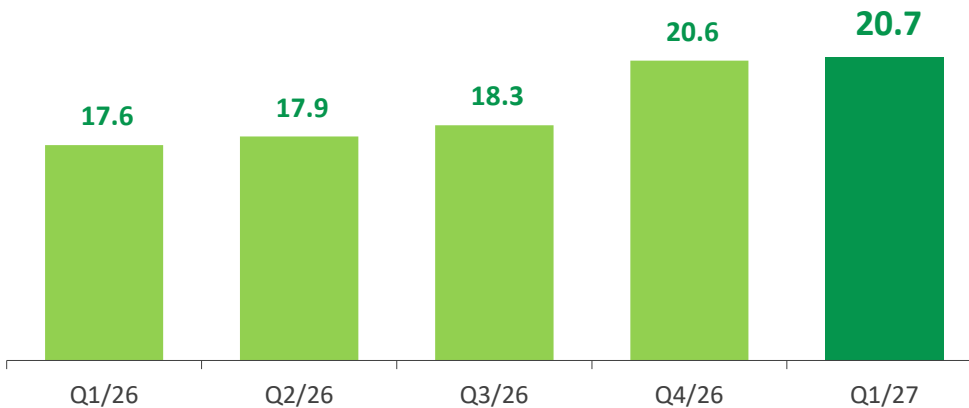
Total Bills Cuts (in Crs)



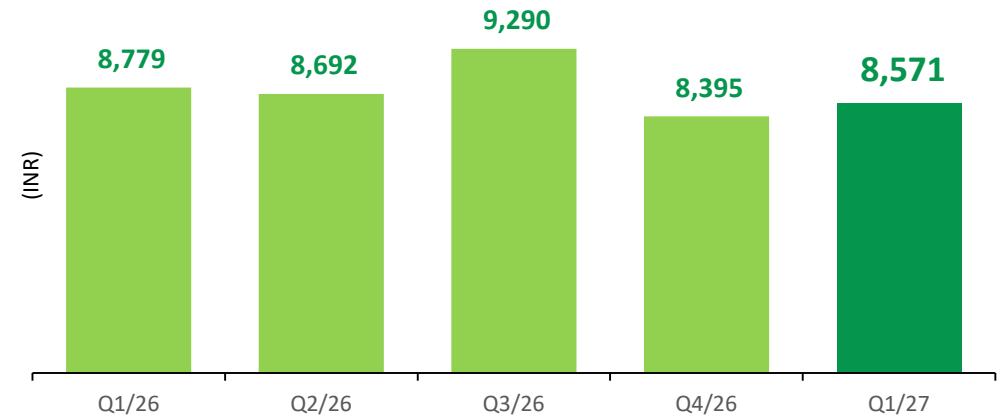
Like For Like Growth (>24 Months)*



Retail Business Area at Quarter End (in mn' sqft)



Revenue from Sales per Retail Business Area sq ft#

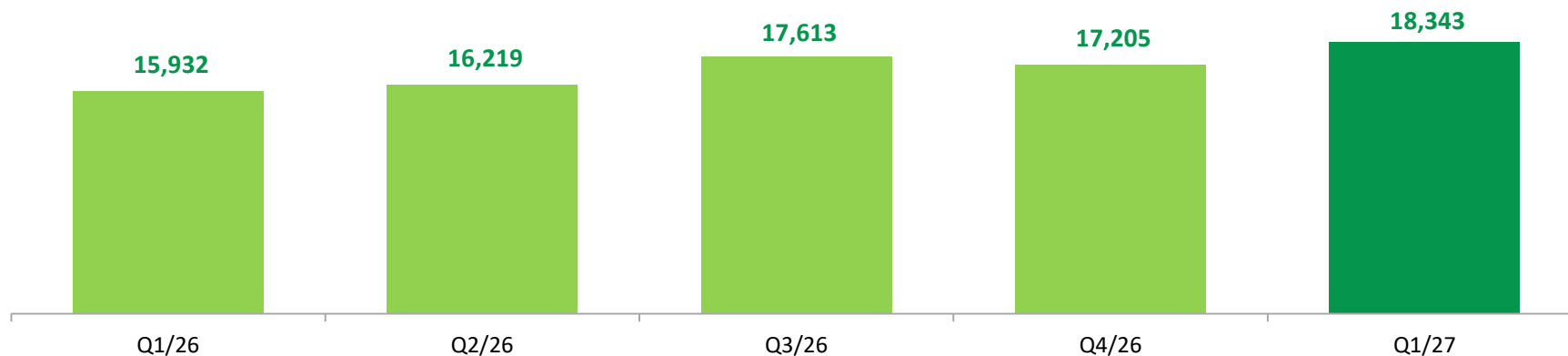


*: LFL growth means the growth in revenue from sales of same stores which have been operational for at least 24 months at the end of reporting period.

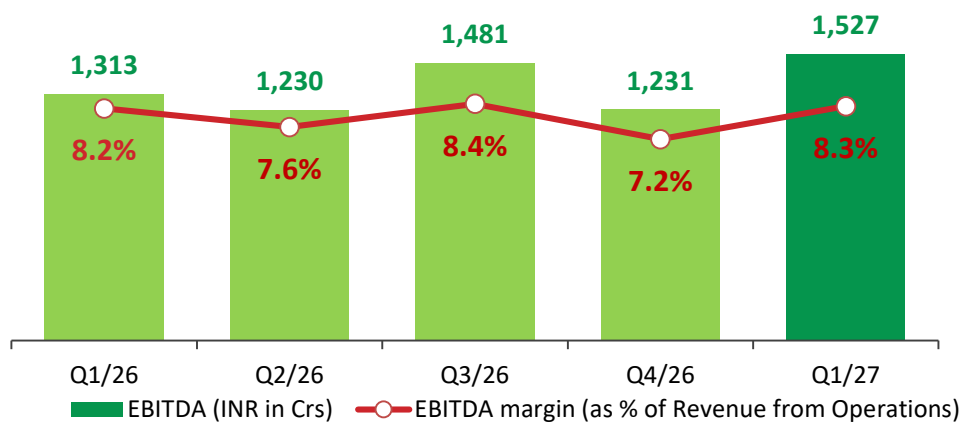
#: Annualized revenue from sales calculated on the basis of 91 days in a quarter (on standalone basis) divided by Retail Business Area at the end of reporting period.

Operating & Financial Summary (Cont'd.)

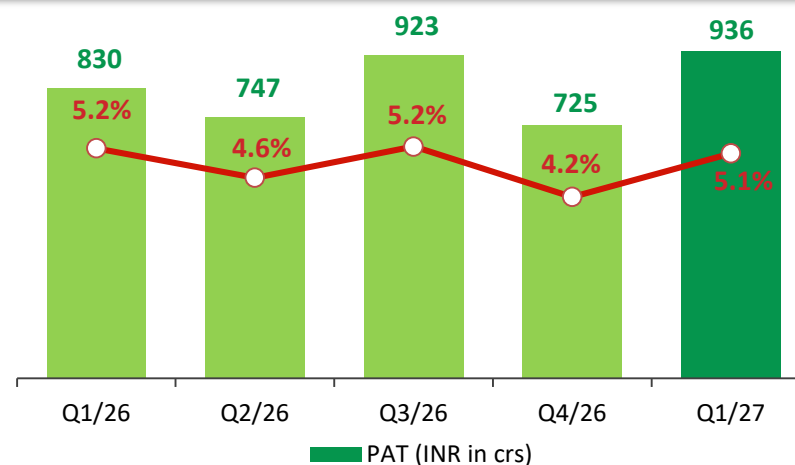
Revenue from Operations (INR in Crs)



EBITDA[^] & EBITDA Margin



PAT & PAT margin



■ EBITDA (INR in Crs) ○ EBITDA margin (as % of Revenue from Operations)

■ PAT (INR in Crs)

Revenue from operations is including other operating income and excluding other income

[^] EBITDA = Profit / (Loss) pre Tax + Depr and Amortisation + Finance Costs - Other Income

Thank you!