



UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab (Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD-382405.
Phone : 91-079-25731155, 9925232824 Fax : +91-79-25731144 E-mail : unitedpolyfab@unitedpolyfab.com
info@unitedpolyfab.com • CIN No. : L18109GJ2010PLC062928

Date: 08.05.2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai-400051

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Receipt of In-Principle Approval for Direct Listing.

Ref: United Polyfab Gujarat Limited (Symbol/ ISIN: UNITEDPOLY/INE368U01029)

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received **In-Principle Approval** from **BSE Limited** vide Letter reference no. LO/DL/PJ/IP/36/2026-27 dated April 30th, 2026 for the direct listing of 2,29,51,550 Equity Shares of the Company.

The copy of In-principle approval letters as mentioned above along with some correction as incorporated into In-principle approval letter are enclosed herewith.

We request you to take the above information on your records and disseminate the same on your website.

Thanking You
For, United Polyfab Gujarat Limited

Gagan Nirmalkumar Mittal
Chairman and Managing Director
(DIN: 00593377)

Encl: In-Principle Approval Letter

LO\DL\PJ\IP\36\2026-27

April 30, 2026

The Company Secretary/ Managing Director
United Polyfab Gujarat Limited
Survey No. 238, 239,
Shahwadi, Opp. New Aarvee Denim,
Narol-Sarkhej Highway,
Ahmedabad - 382405

Dear Sir,

Re: In-principle Approval for Listing of 2,29,51,550 Equity Shares of Rs.10/- each on the Exchange under Direct Listing.

We refer to your application dated **April 21, 2026**, and further submissions, seeking permission for listing of the equity shares of your Company on the Exchange, under the Direct Listing route.

The company's application was considered and approved on **April 30, 2026**, by the Internal Regulatory Oversight and Review Group (IRORG) of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's listing application seeking listing and permission for its equity shares to be dealt on the Exchange.

In view of the above, you are advised to complete the following formalities and submit the necessary documents for listing of securities of the company:

1. The format of the Listing Agreement has been provided in the SEBI Circular No. CIR/CFD/CMD/06/2015 dated October 13, 2015. The circular can be viewed at the following link:

<http://www.bseindia.com/corporates/Displaydata.aspx?id=91cc1c15-9c70-4993-90e2-2a6d86513e12&Page=cir>

Please note the value of stamp paper for signing Listing Agreement shall be of Rs.500. A person who is duly authorized by the Board of Directors to sign the Listing Agreement can sign the Listing Agreement (LA). A certified true copy of the Board Resolution authorizing the said person to sign the LA is required to be submitted along with the Listing Agreement. Two LAs have to be submitted.

2. Detailed Listing Application to be filed with the Exchange.
3. Pay Initial listing Fees of Rs. 20,000/- and Annual Listing Fee of Rs. 2,85,000/- for the financial year 2025-26 along with applicable Goods & Service Tax (GST) rate. Demand draft in favour of "BSE Limited" payable at Mumbai (please refer the schedule of listing fees available on our website www.bseindia.com).
4. Company Profile in the format available on BSE website duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Company Profile must be as on date of filing the listing application consequent to In-principle Approval.

5. Latest shareholding pattern, duly certified, as per Regulation 31 of SEBI (LODR) Regulations, 2015 and latest audited Annual Reports both Hard & Soft copy in email.
6. An undertaking from the Company, on company letterhead duly signed by Managing Director Company Secretary with company seal, stating that –
 - a. The Company will not make any further issue of capital or alter the promoter's shareholding till the commencement of trading in equity shares of the Company on this Exchange.
 - b. If the company makes any preferential allotment of securities within 6 months from the date of listing at BSE, then the company agrees to re compute the price of the security on completion of six months and in case the price at which the preferential issue was made is lower than the price so recomputed, then the allottee (s) shall bring in the shortfall and the lock-in on the same shall not be released by the company till such time.
 - c. Any communication made to its shareholders should specifically mention that the company has received In-Principle approval from the Exchange for listing of its securities.
7. In addition to the above documents, also provide 1) Full list of Board of Directors with designation, PAN & DIN numbers 2) Name of Company Secretary 3) PAN, TAN, CIN number, GST details and ISIN details of the Company 4) Land Line & mobile numbers of Managing Director, Company Secretary, Compliance Officer, both Hard & Soft copy in email.
8. The Company shall comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this In-principle approval is valid for a period of 45 days from the date of this letter.

Looking forward to a long and fruitful association with your company.

Yours faithfully,

For BSE Limited



Hardik Bhuta
Assistant Vice President



Parag Jain
Manager



Search mail



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- Inbox
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- Starred
- Snoozed
- Meet
- Sent
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- Purchases
- Less
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- Scheduled
- Drafts
- All Mail
- Spam
- Trash
- Social

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United Polyfab Gujarat Ltd.

Thu

Dear sir/mam! am writing with reference to Point No. 3 of the In-Principle Approval letter recently issued to our compan



Parag Jain

Thu, May 7, 5:16PM (17 ho

to me

Dear Sir,

Please consider the ALF fees as for FY 2026-27 instead of 2025-2026 for the purpose of annual listing fees

Thanks, and Regards

Parag Jain
Manager
Listing Compliance IPO

BSE Limited,
P J Towers, Dalal Street, Mumbai -400001, India
Mobile :+91 7977769077
www.bseindia.com

Reply

Forward



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