Chatterbox Technologies Limited

Ref. No. CTL/30/2026-27/BSE Date: 12th November, 2026

To
The Manager
Corporate Services
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 544546

Dear Sir/Madam,

Subject: Outcome of the Board Meeting held on 12th November, 2026 – Submission of the Unaudited Financial Results (Standalone and Consolidated) for the half year ended 30th September, 2026.

Ref: Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations").

In terms of Regulations 30 and 33 and other applicable provisions of the Listing Regulations, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e. Thursday, 12th November, 2026, through video conferencing, the deemed venue for which was the Registered Office of the Company at Unit No. 1101 & 1102, 11th Floor, Lotus Signature, Off Veera Desai Road, Andheri West, Mumbai – 400053, has, inter alia, considered and approved the following:

1. The Unaudited Financial Results (Standalone and Consolidated) of the Company for the half year ended 30th September, 2026, together with the Statement of Assets and Liabilities as at that date and the Statement of Cash Flows for the half year then ended, as reviewed and recommended by the Audit Committee. The Board also took on record the Limited Review Reports issued thereon by the Statutory Auditors of the Company, M/s. Joy Mukherjee and Associates, Chartered Accountants (FRN: 006792C). The said results and the Limited Review Reports are enclosed as Annexure I.
2. Took note of the certificate issued by the Managing Director & Chief Executive Officer and the Chief Financial Officer under Regulation 33(2)(a) of the Listing Regulations in respect of the aforesaid financial results.

The Board Meeting commenced at 08:30 P.M. (IST) and concluded at 08:45 P.M. (IST).

We request you to take the above information on your records and disseminate the same on your website.

Yours faithfully,
For CHATTERBOX TECHNOLOGIES LIMITED
(FORMERLY KNOWN AS CHATTERBOX TECHNOLOGIES PRIVATE LIMITED)

Rajnanda n Mishra
Digitally signed by Rajnandan Mishra
Date: 2026.11.12 21:22:35 +05'30'

RAJNANDAN MISHRA
MANAGING DIRECTOR
(DIN: 10815241)

Encl.: As above

Chatterbox Technologies

Independent Auditor's Review Report on the Unaudited Standalone Financial Results for the Half Year Ended September 30, 2026

(Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended)

To,
The Board of Directors,
Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Chatterbox Technologies Limited (the "Company") for the half year ended September 30, 2026, together with the standalone statement of assets and liabilities as at that date and the standalone statement of cash flows for the half year then ended (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors at its meeting held on November 12, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The figures for the half year ended March 31, 2026 included in the Statement are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited figures for the half year ended September 30, 2025, which were subjected to a limited review by us. Our conclusion is not modified in respect of this matter.

For Joy Mukherjee and Associates
Chartered Accountants
Firm Registration No.: 006792C
Naman Tiwari
(CA Naman Tiwari)
Partner
Membership No.: 419374
UDIN: **26419374IJOQNC5474**
Place: Lucknow
Date: November 12, 2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833

Statement of Unaudited Standalone Assets and Liabilities as at 30th September, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. in lakhs)

Particulars			Note No.	As at 30th September, 2026	As at 31st March, 2026
				Unaudited	Audited
I.		**EQUITY AND LIABILITIES**			
1		**Shareholders' funds**			
	(a)	Share capital	2	1,414.38	1,414.38
	(b)	Reserves and surplus	3	6,187.55	5,591.68
	(c)	Money received against share warrants		-	-
2		**Share application money pending allotment**		-	-
3		**Non-current liabilities**			
	(a)	Long-term borrowings		-	-
	(b)	Long-term provisions	4	13.27	10.33
4		**Current liabilities**			
	(a)	Trade payables	5		
		- Total outstanding dues of micro and small enterprises		160.16	95.06
		- Total outstanding dues other than micro and small enterprises		1,984.51	1,594.84
	(b)	Other current liabilities	6	530.50	390.44
	(c)	Short-term provisions	7	53.06	38.66
		Total		**10,343.43**	**9,135.39**
II.		**ASSETS**			
1		**Non-current assets**			
	(a)	Property, plant and equipment and intangible assets	8		
	(i)	Tangible assets	8.1	595.85	694.37
	(ii)	Intangible assets	8.2	1,033.97	846.06
	(iii)	Intangible assets under development	8.3	467.71	467.71
	(b)	Non-current investments	29	83.80	10.57
	(c)	Deferred tax assets (net)	9	17.12	8.08
	(d)	Long-term loans and advances	10	521.21	616.40
	(e)	Other non-current assets	11	69.46	68.72
2		**Current assets**			
	(a)	Inventories		-	-
	(b)	Trade receivables	12	3,582.14	2,536.76
	(c)	Cash and cash equivalents	13	2,259.88	2,529.15
	(d)	Short-term loans and advances	14	475.47	578.93
	(e)	Other current assets	15	1,236.81	778.63
		Total		**10,343.43**	**9,135.38**

For and on behalf of the Board of Directors of
Chatterbox Technologies Limited

CURT WAYNE MARVIS Digitally signed by CURT WAYNE MARVIS Date: 2026.11.12 21:19:02 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN: 08231593
Place: Los Angeles
Date: 12th November, 2026

Rajnandan Mishra Digitally signed by Rajnandan Mishra Date: 2026.11.12 21:16:03 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place: Gurugram
Date: 12th November, 2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833

Statement of Unaudited Standalone Financial Results for the Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. in lakhs, except per share data)

Particulars		Note No.	Half year ended			Year ended
			30-Sep-2026	31-Mar-2026	30-Sep-2025	31-Mar-2026
			Unaudited	Audited*	Unaudited	Audited
I.	Revenue from operations	16	5,328.36	4,823.69	3,598.49	8,422.18
II.	Other income	17	68.91	68.74	3.47	72.21
III.	**Total Revenue (I + II)**		**5,397.27**	**4,892.43**	**3,601.96**	**8,494.39**
IV.	**Expenses:**					
(a)	Cost of services rendered	18	3,068.16	2,789.09	2,308.91	5,098.01
	Changes in inventories of finished goods, work-in-progress and stock-in-trade		-	-	-	-
(b)	Employee benefits expense	19	716.05	626.90	518.75	1,145.65
	Finance costs		-	-	-	-
(c)	Depreciation and amortization expense	20	220.24	123.81	64.80	188.61
(d)	Other expenses	21	636.56	707.26	111.55	818.81
	Total expenses		**4,641.01**	**4,247.06**	**3,004.01**	**7,251.08**
V.	**Profit before exceptional and extraordinary items and tax (III - IV)**		**756.27**	**645.37**	**597.94**	**1,243.31**
VI.	Exceptional items		-	-	-	-
VII.	**Profit before extraordinary items and tax (V - VI)**		**756.27**	**645.37**	**597.94**	**1,243.31**
VIII.	Extraordinary items		-	-	-	-
IX.	**Profit before tax (VII - VIII)**		**756.27**	**645.37**	**597.94**	**1,243.31**
X.	**Tax expense:**					
	(1) Current tax		169.43	181.53	115.48	297.01
	(2) Deferred tax charge / (credit)		(9.03)	13.51	12.42	25.93
	(3) Excess / (short) provision for tax of earlier years		-	-	-	-
XI.	**Profit / (Loss) for the period from continuing operations (IX - X)**		**595.87**	**450.33**	**470.04**	**920.37**
XII.	Profit / (loss) from discontinuing operations		-	-	-	-
XIII.	Tax expense of discontinuing operations		-	-	-	-
XIV.	Profit / (loss) from discontinuing operations (after tax) (XII - XIII)		-	-	-	-
XV.	**Profit / (Loss) for the period (XI + XIV)**		**595.87**	**450.33**	**470.04**	**920.37**
XVI.	Paid-up equity share capital (Face value of Rs. 10 each)		1,414.38	1,414.38	1,041.66	1,414.38
XVII.	Reserves and surplus (excluding revaluation reserve) as per balance sheet		6,187.55	5,591.68	1,991.89	5,591.68
	Weighted average number of equity shares outstanding (in numbers)		14,143,800	14,143,800	10,416,600	12,280,200
XVIII.	**Earnings per equity share (face value Rs. 10 each) (not annualised for half years):**					
	(1) Basic (in Rs.)	22	4.21	3.18	4.51	7.49
	(2) Diluted (in Rs.)	22	4.21	3.18	4.51	7.49

** Balancing figures between the audited figures for the year ended 31st March, 2026 and the published unaudited figures for the half year ended 30th September, 2025.*

Chatterbox Technologies Limited

Notes to the Statement of Unaudited Standalone Financial Results for the Half Year Ended 30th September, 2026

Notes:

1. The above standalone financial results for the half year ended 30th September, 2026 have been prepared in accordance with the Accounting Standards (AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Company, being listed on the SME Platform of BSE Limited, is exempted from the compulsory adoption of Ind AS and has not adopted Ind AS.

2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12th November, 2026.

3. The Statutory Auditors of the Company, M/s Joy Mukherjee and Associates, Chartered Accountants, have carried out a Limited Review of the above results for the half year ended 30th September, 2026 in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have issued an unmodified conclusion thereon.

4. The figures for the half year ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the published unaudited figures for the half year ended 30th September, 2025. Figures for the half year ended 30th September, 2025 are as presented in the audited results for the year ended 31st March, 2026.

5. Earnings per share (EPS) has been computed in accordance with AS 20 "Earnings Per Share". EPS for the half-year periods is not annualised. There are no dilutive potential equity shares.

6. The Company operates in a single business segment, namely digital and influencer marketing and social media management services; accordingly, disclosure of segment information under AS 17 "Segment Reporting" is not applicable.

7. As part of the secondary segment reporting, revenue from operations is attributed to geographical areas based on the location of the customers, as detailed below:

Particulars	Half year ended			Year ended
	30-Sep-2026 Unaudited	31-Mar-2026 Audited	30-Sep-2025 Unaudited	31-Mar-2026 Audited
Domestic Revenue	3,589.31	3,577.57	3,330.24	6,907.82
Export Revenue	1,739.05	1,246.12	268.25	1,514.36
Total	**5,328.36**	**4,823.69**	**3,598.49**	**8,422.18**

8. The Company completed its Initial Public Offer (IPO) of 37,27,200 equity shares of face value Rs. 10 each at an issue price of Rs. 115 per share aggregating Rs. 4,286.28 lakhs, and the equity shares were listed on the SME Platform of BSE Limited on 3rd October, 2025. Out of the net proceeds, Rs. 2,755.56 lakhs (including issue expenses of Rs. 764.10 lakhs) has been utilised up to 30th September, 2026, and the unutilised balance has been temporarily deployed in fixed deposits and the monitoring agency account with Axis Bank. There is no deviation or variation in the use of proceeds; the Statement of Deviation / Variation under Regulation 32 and the Monitoring Agency report are submitted separately. The details of utilisation of the issue proceeds are as follows:

Sr.	Object of the issue (Rs. in lakhs)	Amount raised	Utilised up to 31st March, 2026	Utilised during the half year	Utilised up to 30th September, 2026	Total unutilised amount
1	Funding capital expenditure for existing business	1,107.25	130.80	105.99	236.79	870.46
2	Funding capital expenditure for setting up an additional office cum setting up a new studio	713.74	610.13	69.08	679.21	34.53
3	Funding capital expenditure for brand building of our own Company	501.50	175.50	117.00	292.50	209.00
4	Meeting the incremental working capital requirements of our Company	632.88	592.47	39.22	631.69	1.19
5	General corporate purposes	566.65	85.42	65.85	151.27	415.38
6	Issue related expenses	764.26	764.10	-	764.10	0.16
	Total	**4,286.28**	**2,358.42**	**397.14**	**2,755.56**	**1,530.72**

Note: The above figures agree with the Monitoring Agency report of Acuité Ratings & Research Limited for the half year ended 30th September, 2026 dated 6th November, 2026.

Unutilised proceeds as at 30th September, 2026 are deployed as follows (Rs. in lakhs):

Fixed deposits with Axis Bank (principal)	1,500.00
Balance of issue proceeds in the monitoring agency account with Axis Bank	30.72
Total (agrees with the total unutilised amount above)	**1,530.72**

Note: The monitoring agency account balance of Rs. 82.11 lakhs as per the bank statement includes interest of Rs. 51.39 lakhs earned on the fixed deposits of IPO proceeds. Such interest is income of the Company and does not form part of the issue proceeds reported by the Monitoring Agency.

9. No dividend has been declared or paid during the half year ended 30th September, 2026 (year ended 31st March, 2026: Nil).

10. The Company's subsidiary, Chatterbox International Social Media Management L.L.C., UAE, was incorporated on 16th January, 2026. During the half year, the Company remitted AED 2,44,000 (Rs. 65.77 lakhs) towards its 61% share of the subsidiary's subscribed capital of AED 4,00,000 and Mr. Rajnandan Mishra, Managing Director, remitted AED 76,000 (19%); the subscription of the remaining shareholder (AED 80,000; 20%) is pending. The carrying amount of the investment of Rs. 83.80 lakhs includes set-up costs of Rs. 7.46 lakhs. The subsidiary has not commenced operations. Consolidated results are presented separately.

11. Previous periods' figures have been regrouped / reclassified, wherever necessary, to conform to the current period's presentation.

12. The above results are available on the website of BSE Limited (www.bseindia.com) and on the Company's website (https://chtrbox.com/).

For and on behalf of the Board of Directors of
Chatterbox Technologies Limited

CURT WAYNE MARVIS Digitally signed by CURT WAYNE MARVIS Date: 2026.11.12 21:19:43 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN: 08231593
Place: Los Angeles
Date: 12th November, 2026

Rajnanda n Mishra Digitally signed by Rajnandan Mishra Date: 2026.11.12 21:16:28 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place: Gurugram
Date: 12th November, 2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833

Statement of Unaudited Standalone Cash Flows for the Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. in lakhs)

Particulars	Half year ended 30th September, 2026	Year ended 31st March, 2026
	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (loss) before tax	756.27	1,243.31
Adjustments for:		
Depreciation and amortization expense	220.24	188.61
Bad debts written off / provision for doubtful receivables	21.76	23.61
Interest income	(68.91)	(71.03)
Operating profit before working capital changes	**929.36**	**1,384.50**
Adjustments for working capital changes in:		
Increase / (Decrease) in trade payables	454.77	551.75
Increase / (Decrease) in other current liabilities	140.05	145.51
Increase / (Decrease) in provisions	17.34	11.09
(Increase) / Decrease in trade receivables	(1,067.14)	(1,196.81)
(Increase) / Decrease in short-term loans and advances	103.46	(118.81)
(Increase) / Decrease in other current assets	(459.77)	(28.96)
(Increase) / Decrease in GST balances (long-term loans and advances)	101.68	-
Cash generated from / (used in) operations	**(709.61)**	**(636.23)**
Income taxes (paid) / received (net), including withholding taxes	(175.92)	(696.30)
Net cash generated from / (used in) operating activities (A)	**43.83**	**51.97**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets (including under development)	(314.62)	(1,288.60)
Proceeds from sale of property, plant and equipment	5.00	-
(Investment in) / proceeds from fixed deposits and other bank balances (net)	397.28	(1,928.00)
Investment in subsidiary	(73.23)	(10.57)
Security deposits (paid) / refunded (net)	20.25	(68.72)
Interest received	49.50	26.78
Net cash generated from / (used in) investing activities (B)	**84.18**	**(3,269.11)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of shares pursuant to IPO (net of issue expenses)	-	3,522.18
Proceeds / (repayment) of borrowings	-	-
Interest paid	-	-
Net cash generated from / (used in) financing activities (C)	**-**	**3,522.18**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**128.01**	**305.04**
Effect of exchange differences on translation of foreign currency cash and cash equivalents	-	-
Cash and cash equivalents at the beginning of the period		
Balances with banks in current accounts	158.95	5.04
Sweep-in deposit accounts	442.20	291.05
Total	**601.15**	**296.09**
Cash and cash equivalents at the end of the period		
Balances with banks in current accounts	377.16	158.95
Sweep-in deposit accounts	352.00	442.20
Total	**729.16**	**601.15**

1. The Statement of Cash Flows has been prepared under the indirect method as set out in AS 3 "Cash Flow Statements".

2. Figures in brackets represent outflows.

3. Cash and cash equivalents exclude fixed deposits with original maturity of more than three months, shown as other bank balances (30-Sep-2026: Rs 1,530.72 lakhs, including Rs 30.72 lakhs unutilised IPO proceeds in the monitoring agency current account; 31-Mar-2026: Rs 1,928.00 lakhs, including Rs 28.00 lakhs).

4. Previous year's figures have been regrouped / reclassified wherever necessary.

For and on behalf of the Board of Directors of
Chatterbox Technologies Limited

CURT WAYNE MARVIS Digitally signed by CURT WAYNE MARVIS Date: 2026.11.12 21:20:16 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN: 08231593
Place: Los Angeles
Date: 12th November, 2026

Rajnandan Mishra Digitally signed by Rajnandan Mishra Date: 2026.11.12 21:16:49 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place: Gurugram
Date: 12th November, 2026

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results for the Half Year Ended September 30, 2026

(Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended)

To,
The Board of Directors,
Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Chatterbox Technologies Limited (the "Holding Company") and its subsidiary, Chatterbox International Social Media Management L.L.C., United Arab Emirates (the Holding Company and its subsidiary together referred to as the "Group"), for the half year ended September 30, 2026, together with the consolidated statement of assets and liabilities as at that date and the consolidated statement of cash flows for the half year then ended (the "Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors at its meeting held on November 12, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following entities:

   (a) Chatterbox Technologies Limited – Holding Company

   (b) Chatterbox International Social Media Management L.L.C., United Arab Emirates – Subsidiary (61%)

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the interim financial information of the subsidiary, which reflects total assets of Rs. 83.59 lakhs as at September 30, 2026, total revenue of Rs. Nil, net loss after tax of Rs. 0.02 lakhs and a net increase in cash and cash equivalents of Rs. 83.59 lakhs for the half year ended on that date, as considered in the Statement. This interim financial information has not been reviewed by us and has been furnished to us by the Management, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on such information. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group. Our conclusion on the Statement is not modified in respect of this matter.

Naman Tiwari

Digitally signed by Naman Tiwari
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Date: 2026.11.12 21:19:09 +05'30'

7. The figures for the half year ended March 31, 2026 included in the Statement are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited figures for the half year ended September 30, 2025, which were subjected to a limited review by us. Our conclusion is not modified in respect of this matter.

For Joy Mukherjee and Associates
Chartered Accountants
Firm Registration No.: 006792C
Naman Tiwari
CA Naman Tiwari
Partner
Membership No.: 419374
UDIN: **26419374FQRNJW1338**
Place: Lucknow
Date: November 12, 2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833

Statement of Unaudited Consolidated Assets and Liabilities as at 30th September, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. in lakhs)

Particulars			Note No.	As at 30th September, 2026	As at 31st March, 2026
				Unaudited	Audited
I.		**EQUITY AND LIABILITIES**			
1		**Equity attributable to owners of the Parent**			
	(a)	Share capital	2	1,414.38	1,414.38
	(b)	Reserves and surplus	3	6,167.49	5,581.10
	(c)	Money received against share warrants		-	-
2		**Share application money pending allotment**		-	-
		Minority interest		19.85	-
3		**Non-current liabilities**			
	(a)	Long-term borrowings		-	-
	(b)	Long-term provisions	4	13.27	10.33
4		**Current liabilities**			
	(a)	Trade payables	5		
		- Total outstanding dues of micro and small enterprises		160.16	95.06
		- Total outstanding dues other than micro and small enterprises		1,984.51	1,594.84
	(b)	Other current liabilities	6	530.50	390.44
	(c)	Short-term provisions	7	53.06	38.66
		Total		**10,343.22**	**9,124.81**
II.		**ASSETS**			
1		**Non-current assets**			
	(a)	Property, plant and equipment and intangible assets	8		
	(i)	Tangible assets	8.1	595.85	694.37
	(ii)	Intangible assets	8.2	1,033.97	846.06
	(iii)	Intangible assets under development	8.3	467.71	467.71
	(iv)	Goodwill / (capital reserve) on consolidation		-	-
	(b)	Non-current investments	29	-	-
	(c)	Deferred tax assets (net)	9	17.12	8.08
	(d)	Long-term loans and advances	10	521.21	616.40
	(e)	Other non-current assets	11	69.46	68.72
2		**Current assets**			
	(a)	Inventories		-	-
	(b)	Trade receivables	12	3,582.14	2,536.76
	(c)	Cash and cash equivalents	13	2,343.48	2,529.15
	(d)	Short-term loans and advances	14	475.47	578.93
	(e)	Other current assets	15	1,236.81	778.63
		Total		**10,343.22**	**9,124.81**

For and on behalf of the Board of Directors of
Chatterbox Technologies Limited

CURT WAYNE MARVIS Digitally signed by CURT WAYNE MARVIS Date: 2026.11.12 21:20:35 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN: 08231593
Place: Los Angeles
Date: 12th November, 2026

Rajnandan Mishra Digitally signed by Rajnandan Mishra Date: 2026.11.12 21:17:05 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place: Gurugram
Date: 12th November, 2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833

Statement of Unaudited Consolidated Financial Results for the Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. in lakhs, except per share data)

	Particulars	Note No.	Half year ended			Year ended
			30-Sep-2026	31-Mar-2026	30-Sep-2025	31-Mar-2026
			Unaudited	Audited*	Unaudited	Audited
I.	Revenue from operations	16	5,328.36	4,823.69	3,598.49	8,422.18
II.	Other income	17	68.91	68.74	3.47	72.21
III.	**Total Revenue (I + II)**		**5,397.27**	**4,892.43**	**3,601.96**	**8,494.39**
IV.	**Expenses:**					
(a)	Cost of services rendered	18	3,068.16	2,789.09	2,308.91	5,098.01
	Changes in inventories of finished goods, work-in-progress and stock-in-trade		-	-	-	-
(b)	Employee benefits expense	19	716.05	626.90	518.75	1,145.65
	Finance costs		-	-	-	-
(c)	Depreciation and amortization expense	20	220.24	123.81	64.80	188.61
(d)	Other expenses	21	644.04	717.83	111.55	829.38
	Total expenses		**4,648.49**	**4,257.63**	**3,004.01**	**7,261.65**
V.	**Profit before exceptional and extraordinary items and tax (III - IV)**		**748.79**	**634.80**	**597.94**	**1,232.74**
VI.	Exceptional items		-	-	-	-
VII.	**Profit before extraordinary items and tax (V - VI)**		**748.79**	**634.80**	**597.94**	**1,232.74**
VIII.	Extraordinary items		-	-	-	-
IX.	**Profit before tax and minority interest (VII - VIII)**		**748.79**	**634.80**	**597.94**	**1,232.74**
X.	**Tax expense:**					
	(1) Current tax		169.43	181.53	115.48	297.01
	(2) Deferred tax charge / (credit)		(9.03)	13.51	12.42	25.93
	(3) Excess / (short) provision for tax of earlier years		-	-	-	-
XI.	**Profit / (Loss) for the period from continuing operations (IX - X)**		**588.39**	**439.76**	**470.04**	**909.80**
XII.	Profit / (loss) from discontinuing operations		-	-	-	-
XIII.	Tax expense of discontinuing operations		-	-	-	-
XIV.	Profit / (loss) from discontinuing operations (after tax) (XII - XIII)		-	-	-	-
XV.	**Profit / (Loss) for the period (XI + XIV)**		**588.39**	**439.76**	**470.04**	**909.80**
XVI.	Paid-up equity share capital (Face value of Rs. 10 each)		1,414.38	1,414.38	1,041.66	1,414.38
XVII.	Reserves and surplus (excluding revaluation reserve) as per balance sheet		6,167.49	5,581.10	1,991.89	5,581.10
	Weighted average number of equity shares outstanding (in numbers)		14,143,800	14,143,800	10,416,600	12,280,200
XVIII.	**Earnings per equity share attributable to equity shareholders of the Parent (face value Rs. 10 each) (not annualised for half years):**					
	(1) Basic (in Rs.)	22	4.16	3.11	4.51	7.41
	(2) Diluted (in Rs.)	22	4.16	3.11	4.51	7.41
	Profit / (loss) for the period attributable to:					
	(a) Owners of the Company		588.39	439.76	470.04	909.80
	(b) Minority interest		-	-	-	-

** Balancing figures between the audited figures for the year ended 31st March, 2026 and the published unaudited figures for the half year ended 30th September, 2025.*

Chatterbox Technologies Limited

Notes to the Statement of Unaudited Consolidated Financial Results for the Half Year Ended 30th September, 2026

Notes:

1. The above consolidated financial results for the half year ended 30th September, 2026 have been prepared in accordance with the Accounting Standards (AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Company, being listed on the SME Platform of BSE Limited, is exempted from the compulsory adoption of Ind AS and has not adopted Ind AS.

2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12th November, 2026.

3. The Statutory Auditors of the Company, M/s Joy Mukherjee and Associates, Chartered Accountants, have carried out a Limited Review of the above results for the half year ended 30th September, 2026 in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have issued an unmodified conclusion thereon.

4. The figures for the half year ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the published unaudited figures for the half year ended 30th September, 2025. Figures for the half year ended 30th September, 2025 are as presented in the audited results for the year ended 31st March, 2026.

5. Earnings per share (EPS) has been computed in accordance with AS 20 "Earnings Per Share". EPS for the half-year periods is not annualised. There are no dilutive potential equity shares.

6. The Company operates in a single business segment, namely digital and influencer marketing and social media management services; accordingly, disclosure of segment information under AS 17 "Segment Reporting" is not applicable.

7. As part of the secondary segment reporting, revenue from operations is attributed to geographical areas based on the location of the customers, as detailed below:

Particulars	Half year ended			Year ended
	30-Sep-2026 Unaudited	31-Mar-2026 Audited	30-Sep-2025 Unaudited	31-Mar-2026 Audited
Domestic Revenue	3,589.31	3,577.57	3,330.24	6,907.82
Export Revenue	1,739.05	1,246.12	268.25	1,514.36
Total	**5,328.36**	**4,823.69**	**3,598.49**	**8,422.18**

8. The Company completed its Initial Public Offer (IPO) of 37,27,200 equity shares of face value Rs. 10 each at an issue price of Rs. 115 per share aggregating Rs. 4,286.28 lakhs, and the equity shares were listed on the SME Platform of BSE Limited on 3rd October, 2025. Out of the net proceeds, Rs. 2,755.56 lakhs (including issue expenses of Rs. 764.10 lakhs) has been utilised up to 30th September, 2026, and the unutilised balance has been temporarily deployed in fixed deposits and the monitoring agency account with Axis Bank. There is no deviation or variation in the use of proceeds; the Statement of Deviation / Variation under Regulation 32 and the Monitoring Agency report are submitted separately. The details of utilisation of the issue proceeds are as follows:

Sr.	Object of the issue (Rs. in lakhs)	Amount raised	Utilised up to 31st March, 2026	Utilised during the half year	Utilised up to 30th September, 2026	Total unutilised amount
1	Funding capital expenditure for existing business	1,107.25	130.80	105.99	236.79	870.46
2	Funding capital expenditure for setting up an additional office cum setting up a new studio	713.74	610.13	69.08	679.21	34.53
3	Funding capital expenditure for brand building of our own Company	501.50	175.50	117.00	292.50	209.00
4	Meeting the incremental working capital requirements of our Company	632.88	592.47	39.22	631.69	1.19
5	General corporate purposes	566.65	85.42	65.85	151.27	415.38
6	Issue related expenses	764.26	764.10	-	764.10	0.16
	Total	**4,286.28**	**2,358.42**	**397.14**	**2,755.56**	**1,530.72**

Note: The above figures agree with the Monitoring Agency report of Acuité Ratings & Research Limited for the half year ended 30th September, 2026 dated 6th November, 2026.

Unutilised proceeds as at 30th September, 2026 are deployed as follows (Rs. in lakhs):

Fixed deposits with Axis Bank (principal)	1,500.00
Balance of issue proceeds in the monitoring agency account with Axis Bank	30.72
Total (agrees with the total unutilised amount above)	**1,530.72**

Note: The monitoring agency account balance of Rs. 82.11 lakhs as per the bank statement includes interest of Rs. 51.39 lakhs earned on the fixed deposits of IPO proceeds. Such interest is income of the Company and does not form part of the issue proceeds reported by the Monitoring Agency.

9. No dividend has been declared or paid during the half year ended 30th September, 2026 (year ended 31st March, 2026: Nil).

10. The Company's subsidiary, Chatterbox International Social Media Management L.L.C., UAE, was incorporated on 16th January, 2026. During the half year, the Company remitted AED 2,44,000 (Rs. 65.77 lakhs) towards its 61% share of the subsidiary's subscribed capital of AED 4,00,000 and Mr. Rajnandan Mishra, Managing Director, remitted AED 76,000 (19%); the subscription of the remaining shareholder (AED 80,000; 20%) is pending. The carrying amount of the investment of Rs. 83.80 lakhs includes set-up costs of Rs. 7.46 lakhs. The subsidiary has not commenced operations. In the consolidated results, the share capital contributed by the Company is eliminated against the investment and the share capital contributed by Mr. Rajnandan Mishra (Rs. 19.86 lakhs) is presented as minority interest; the subsidiary's bank charges (AED 94.50) are included in other expenses and the translation of its net assets at the closing rate has resulted in a foreign currency translation difference of Rs. 2.01 lakhs debited to reserves. The set-up cost of Rs. 7.46 lakhs capitalised in the standalone investment has been charged to the consolidated statement of profit and loss, consistent with the treatment of AED 43,000 in FY 2025-26.

11. Previous periods' figures have been regrouped / reclassified, wherever necessary, to conform to the current period's presentation.

12. The above results are available on the website of BSE Limited (www.bseindia.com) and on the Company's website (https://chtrbox.com/).

For and on behalf of the Board of Directors of
Chatterbox Technologies Limited

CURT WAYNE MARVIS
Digitally signed by CURT WAYNE MARVIS
Date: 2026.11.12 21:20:56 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN: 08231593
Place: Los Angeles
Date: 12th November, 2026

Rajnanda n Mishra
Digitally signed by Rajnandan Mishra
Date: 2026.11.12 21:17:25 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place: Gurugram
Date: 12th November, 2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833

Statement of Unaudited Consolidated Cash Flows for the Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. in lakhs)

Particulars	Half year ended 30th September, 2026	Year ended 31st March, 2026
	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (loss) before tax	748.79	1,232.74
Adjustments for:		
Depreciation and amortization expense	220.24	188.61
Bad debts written off / provision for doubtful receivables	21.76	23.61
Interest income	(68.91)	(71.03)
Operating profit before working capital changes	**921.88**	**1,373.93**
Adjustments for working capital changes in:		
Increase / (Decrease) in trade payables	454.77	551.75
Increase / (Decrease) in other current liabilities	140.05	145.51
Increase / (Decrease) in provisions	17.34	11.09
(Increase) / Decrease in trade receivables	(1,067.14)	(1,196.81)
(Increase) / Decrease in short-term loans and advances	103.46	(118.81)
(Increase) / Decrease in other current assets	(459.77)	(49.96)
(Increase) / Decrease in GST balances (long-term loans and advances)	101.68	-
Cash generated from / (used in) operations	**(709.61)**	**(657.23)**
Income taxes (paid) / received (net), including withholding taxes	(175.92)	(696.30)
Net cash generated from / (used in) operating activities (A)	**36.35**	**20.40**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets (including under development)	(314.62)	(1,288.60)
Proceeds from sale of property, plant and equipment	5.00	-
(Investment in) / proceeds from fixed deposits and other bank balances (net)	397.28	(1,928.00)
Investment in subsidiary	-	-
Security deposits (paid) / refunded (net)	20.25	(47.72)
Interest received	49.50	26.78
Net cash generated from / (used in) investing activities (B)	**157.41**	**(3,237.54)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of shares pursuant to IPO (net of issue expenses)	-	3,522.18
Proceeds from share capital contributed by minority shareholder of subsidiary	19.86	-
Proceeds / (repayment) of borrowings	-	-
Interest paid	-	-
Net cash generated from / (used in) financing activities (C)	**19.86**	**3,522.18**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**213.62**	**305.04**
Effect of exchange differences on translation of foreign currency cash and cash equivalents	(2.01)	-
Cash and cash equivalents at the beginning of the period		
Balances with banks in current accounts	158.95	5.04
Sweep-in deposit accounts	442.20	291.05
Total	**601.15**	**296.09**
Cash and cash equivalents at the end of the period		
Balances with banks in current accounts	460.76	158.95
Sweep-in deposit accounts	352.00	442.20
Total	**812.76**	**601.15**

1. The Statement of Cash Flows has been prepared under the indirect method as set out in AS 3 "Cash Flow Statements".

2. Figures in brackets represent outflows.

3. Cash and cash equivalents exclude fixed deposits with original maturity of more than three months, shown as other bank balances (30-Sep-2026: Rs 1,530.72 lakhs, including Rs 30.72 lakhs unutilised IPO proceeds in the monitoring agency current account; 31-Mar-2026: Rs 1,928.00 lakhs, including Rs 28.00 lakhs).

4. Previous year's figures have been regrouped / reclassified wherever necessary.

For and on behalf of the Board of Directors of
Chatterbox Technologies Limited

CURT WAYNE MARVIS
Digitally signed by CURT WAYNE MARVIS
Date: 2026.11.12 21:21:27 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN: 08231593
Place: Los Angeles
Date: 12th November, 2026

Rajnanda n Mishra
Digitally signed by Rajnandan Mishra
Date: 2026.11.12 21:17:46 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place: Gurugram
Date: 12th November, 2026