



August 12, 2026

Listing Manager, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India Symbol: YATRA ISIN No.: INE0JR601024	Manager - CRD BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001, India Scrip Code: 543992 ISIN No.: INE0JR601024
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Sub: Intimation – Press Release in connection with the un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Press Release in connection with the un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

The above will also be made available on the website of the Company at www.yatra.com.

This is for your information and records.

Thanking You,
Yours sincerely,

For Yatra Online Limited

**Jyoti Chawla
Company Secretary and Compliance Officer
M. No.: A20392**

Encl.: As above

YATRA ONLINE REPORTS REVENUE OF INR 1,879 MN, ADJUSTED EBITDA OF INR 151 MN AND PAT OF INR 3 MN FOR Q1-FY27

August 12, 2026: Yatra Online Limited. {BSE: 543992 & NSE: YATRA}, India's largest corporate travel services provider and the one of the largest online travel company in India among key OTA players announces its results for the first quarter of the financial year 2026-27.

Q1-FY27 Consolidated Financial Performance:

Revenue INR 1,879 Mn <i>YoY Growth:</i> <i>(10.4) %</i>	Gross Margin (RLSC) INR 1,227 Mn <i>YoY Growth:</i> <i>6.1%</i>	Adjusted EBITDA* INR 151 Mn <i>YoY Growth:</i> <i>(39.4) %</i>	EBITDA* INR 132 Mn <i>YoY Growth:</i> <i>(45.6)%</i>	EBITDA Margin** 10.72%	Net Profit INR 3 Mn <i>YoY Growth:</i> <i>(97.9) %</i>
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*Adj. EBITDA and EBITDA includes other income of INR 7 Mn for Q1'27

**EBITDA as a percentage of RLSC (Gross Margin)

Q1-FY27 Business Highlights:

- Gross bookings grew 16.5% YoY to INR 21,007 Mn and Yatra continued to deliver strong growth and captured market share despite a challenging macroeconomic and geopolitical environment for the travel industry.
- Total transactions across Air and H&P increased 12.2% YoY; Air passengers grew 4.8% YoY, outpacing broader industry growth despite elevated competitive intensity.
- Room nights grew nearly 30% YoY, benefiting from continued expansion and strengthening of hotel supply
- Gross Margin (RLSC) grew 6.1% YoY to INR 1,227 Mn, reflecting resilient demand despite a volatile macroeconomic environment.
- EBITDA stood at INR 132 Mn, representing a 45.6% YoY decline, primarily due to the impact of the Middle East conflict on international MICE volumes and margins, as well as lower airline-related income resulting from reduced international air traffic and airline capacity.
- The Corporate business maintained strong momentum, adding 53 new corporate customers during the quarter with an annual billable potential of INR 2,223 Mn. The newly established Go-to-Market team focused on the MSME segment added over 30 new logos, demonstrating early traction in this large and underpenetrated market.
- RECAP continued to gain adoption, with the cumulative customer base reaching 20, reflecting encouraging market acceptance of the AI-powered Expense Management solution launched less than a year ago.
- However, conflict-related disruptions significantly impacted the company's MICE (Meetings, Incentives, Conferences & Exhibitions) business, particularly international corporate group travel, with several Q1 bookings deferred to subsequent quarters in FY27. Encouragingly, the MICE pipeline for Q2 is showing signs of recovery, with the current pipeline more than 50% higher than Q1 levels, indicating a potential revival in activity.

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- A key development was Yatra's seven-year strategic partnership with Kanoo Travel, marking the first significant international expansion of its enterprise travel technology platform. The partnership combines Yatra's integrated travel and expense management technology with Kanoo's strong regional presence and network of over 100 offices, creating a platform for further growth across the Middle East.

Management Comments:

Commenting on the results, Chief Executive Officer, Mr. Siddhartha Gupta stated:

"We entered FY27 with good momentum, and Q1 demonstrated the underlying resilience of our business despite a challenging geopolitical and competitive environment. Gross bookings grew 16.5%, transactions increased 12.2%, and Gross Margin grew 6.1% YoY, with broad-based growth across Air, Consumer, Hotels and Corporate Travel.

We continued to strengthen our competitive position across businesses. In Air, passenger growth outpaced the broader industry, supporting further market share gains, while our Standalone Hotels businesses maintained strong growth momentum.

Corporate Travel remained a key growth driver, with 53 new corporate customers added during the quarter, representing annual billable potential of INR 2,223 Mn, alongside encouraging early traction in the MSME segment with over 30 new customer wins.

Profitability during the quarter was impacted by heightened competitive intensity in Air and geopolitical disruptions that affected higher-margin international MICE volumes. Encouragingly, the MICE pipeline entering Q2 is significantly stronger, with an improved margin profile, providing greater visibility as we progress through the year.

We are also expanding Yatra's addressable opportunity through technology-led offerings such as RECAP and our recently announced seven-year strategic partnership with Kanoo Travel, which marks an important step in taking our enterprise travel and expense management platform to international markets.

With sustained momentum across our core businesses, continued expansion of our corporate customer base and emerging opportunities from new products and international markets, we remain confident in Yatra's growth and profitability trajectory through FY27."

Financial Statements:

Results for the quarter ended June 30, 2026, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website <https://investors.yatra.com/Investor-Relations-India>

Quarterly Conference Call:

The earnings conference call will be held on Thursday, August 13, 2026 at 11:00 AM (IST) to discuss the Financial Results and performance of the company for the quarter ended June 30, 2026. The earnings conference call will be accessible from all networks and countries through: [Diamond Pass Link](#) Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at <https://investors.yatra.com/Investor-Relations-India>

Safe Harbor Statement:

This press release may contain forward-looking statements relating to the business, financial performance, strategy and results of the Company and/or the industry in which it operates that involve risks and

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uncertainties. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, generally identified by the words “aim”, “anticipate”, “believe”, “expect”, “estimate”, “intend”, “likely to”, “objective”, “plan”, “project”, “propose”, “will”, “will continue”, “seek to”, “will pursue” or other words or phrases of similar import. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Although the Company believes that such forward looking statements are based on reasonable assumptions, forward looking statements contained in this press release regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Company nor its affiliates or advisors or representatives nor any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors, nor do any such persons or entities accept any responsibility for the future accuracy of the forward-looking statements contained in this press release or the actual occurrence of the forecast developments. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. It can give no assurance that such expectations will be met. Representative examples of factors that could affect the accuracy of forward-looking statements include (without limitation) the condition of and changes in India's political and economic status, government policies, applicable laws, and international and domestic events having a bearing on the Company's business, and such other factors beyond control of the Company.

About Yatra Online Limited:

Yatra Online Limited (BSE: 543992, NSE: YATRA) is India's Largest Corporate Travel services provider and one of India's leading consumer travel companies. Through the website, www.yatra.com, mobile applications, Corporate SaaS platform, and other associated platforms, leisure and business travelers can explore, research, compare prices and book a wide range of services. which include domestic and international air ticketing, hotel bookings, homestays, holiday packages, bus ticketing, rail ticketing, activities and ancillary services catering to the travel needs. Experience of being a NASDAQ listed company and managing public shareholders. Experienced management team and strong corporate governance comprising industry executives with deep roots in the travel industry with 90+ years of accumulated experience.

Contact Information:

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