

July 02, 2026

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai –400 051

**Scrip Code: 520086**

**Symbol: SICALLOG**  
**Series: BE**

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015-Execution of term loan and working capital loan agreement with Axis Bank Limited**

This is in furtherance to our intimation dated May 23, 2026, wherein Sical Logistics Limited ("**Company**") informed that the board of directors of the Company, at its meeting held on May 23, 2026, had considered and approved the availing of credit facilities up to an amount of Rs. 115 crore (Rupees one hundred fifteen crore only) from Axis Bank Limited.

We hereby inform you that Company has executed the term loan agreement and the working capital loan agreement with Axis Bank Limited on July 02, 2026.

The details as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Securities and Exchange Board of India master circular no. HO/49/14/14(7)2025-CFD-PoD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure A**.

The information will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited



(Vaishali Jain)  
Company Secretary and Compliance Officer  
ICSI Membership No. A58607

**Encl. as above**

## SICAL LOGISTICS LIMITED

**CIN: L51909TN1955PLC002431**

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India  
Tel.: + 91 44 66157071, + 91 44 66157072 | Email : info@sical.in Web : www.sical.in

**Annexure A**

S. No.	Particulars	Details	
		Term loan agreement	Working capital loan agreement
1	Name(s) of parties with whom the agreement is entered	Sical Logistics Limited (" <b>Company</b> ") as the borrower and Axis Bank Limited as the lender bank.	The Company as the borrower and Axis Bank Limited as the lender bank.
2	Purpose of entering into the agreement	The Company is availing term loan facility (refinancing) up to an amount of Rs. 85 crore (Rupees eighty-five crore only) from Axis Bank Limited.  This term loan will be utilized for refinancing Aditya Birla Finance Limited led consortium term debt.	The Company is availing- (i) the cash credit facility up to an amount Rs. 15 crore (Rupees fifteen crore only); and (ii) the bank guarantee facility up to an amount Rs. 15 crore (Rupees fifteen crore only), from Axis Bank Limited.  This cash credit facility will be utilized towards the working capital requirements of the Company.  The bank guarantee facility will be utilized towards the operations of the Company.
3	Size of agreement	As mentioned above	As mentioned above
4	Shareholding, if any, in the entity with whom the agreement is executed	None	None
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<b>Tenure:</b> 9 (nine) years  <b>Rate of Interest:</b> 9.25% per annum	<b>Tenure:</b> a) Cash credit facility: 12 months subject to review/renewal from time to time. b) Bank guarantee facility: maximum up to 4 years inclusive of claim period  <b>Rate of Interest:</b> 8.25% per annum
6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Not Applicable	Not Applicable
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not Applicable	Not Applicable
8	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable	Not Applicable

9	<p>In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis</p>	<p><b>Details of the lender/borrower:</b>  Lender: Axis Bank Limited  Borrower: Sical Logistics Limited</p> <p><b>Nature of the loan:</b>  Term loan facility (refinancing)</p> <p><b>Total amount of loan granted/taken:</b>  Up to an amount of Rs. 85 crore (Rupees eighty-five crore only)</p> <p><b>Total amount outstanding:</b>  Not Applicable</p> <p><b>Date of execution of the agreement:</b>  July 02, 2026</p> <p><b>Details of the security provided to the lenders by the Company:</b></p> <p>a) First pari passu charge on entire movable fixed assets of the Company (except those exclusively funded by other lenders);  b) Average debt service reserve account of 3 months principal plus interest obligation;</p> <p>and any other security as may be agreed between the Company and the lender bank.</p>	<p><b>Details of the lender/borrower:</b>  Lender: Axis Bank Limited  Borrower: Sical Logistics Limited</p> <p><b>Nature of the loan:</b>  Cash Credit facility and bank guarantee facility.</p> <p><b>Total amount of loan granted/taken:</b>  The cash credit facility up to an amount Rs. 15 crore (Rupees fifteen crore only); and the bank guarantee facility up to an amount Rs. 15 crore (Rupees fifteen crore only), from Axis Bank Limited.</p> <p><b>Total amount outstanding:</b>  Not Applicable</p> <p><b>Date of execution of the agreement:</b>  July 02, 2026</p> <p><b>Details of the security provided to the lenders by the Company:</b></p> <p>a) First pari passu charge on the current assets of the Company (present and future) with other banks;</p> <p>and any other security as may be agreed between the Company and the lender bank.</p>
10	<p>Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.</p>	<p>Not Applicable</p>	<p>Not Applicable</p>
11	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>i. name of parties to the agreement;  ii. nature of the agreement;</p>	<p>Not Applicable</p>	<p>Not Applicable</p>

	<p>iii. date of execution of the agreement;</p> <p>iv. details of amendment and impact thereof or reasons of termination and impact thereof.</p>		
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