SRIGEE DLM LIMITED
(Formerly known as SRIGEE DLM PRIVATE LIMITED)
CIN: U32109UP2005PLC031105
REGD. OFFICE: Plot No. 434, Udyog Kendra 2,
Ecotech 3, Greater Noida, 201306, Uttar Pradesh.
Email: info@srigee.com **Website:** www.srigee.com **Mobile No.: +91-9911786252**

Date: 8th September, 2026

To
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam

SUB.: Notice of 21st Annual General Meeting of the Company.

Ref.: SRIGEE DLM LIMITED (SCRIP CODE: 544399)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the **21st Annual General Meeting ("AGM") of the Members of Srigee DLM Limited ("Company")** will be held on **Wednesday, 30th September, 2026 at 11:00 A.M.** at the Office of the Company situated at **Plot 39 and 40 Udyog Vihar Extension, Ecotech II, Greater Noida, Uttar Pradesh, India, 201306**, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

The Notice convening the 21st AGM, setting out the businesses to be transacted at the said meeting, is enclosed herewith for your information and records.

You are requested to kindly take the above information and the enclosed Notice of AGM on record.

Thanking you

For, SRIGEE DLM LIMITED

SUCHITRA SINGH
Digitally signed by SUCHITRA SINGH
Date: 2026.09.08 17:58:06 +05'30'

SUCHITRA SINGH
WHOLE-TIME DIRECTOR & CFO
DIN: 08586042

Date: 08th September, 2026
Place: Greater Noida

SRIGEE DLM LIMITED

Meeting No. : **(21st) Twenty-first Annual General Meeting of the Company**

Date : **30th September, 2026**

Day : **Wednesday**

Time : **11 A.M. (IST)**

Venue : **Plot 39 and 40, Udyog Vihar Extension, Ecotech II, Greater Noida, Uttar Pradesh, India, 201306**

General Information:

❖ **Board of Directors and Key Managerial Personnel:**

1)	Mr. Randhir Singh	: Non-Executive Director & Chairman
2)	Mr. Shashi Kant Singh	: Managing Director
3)	Mrs. Suchitra Singh	: Whole-Time Director & CFO
4)	Mr. Suresh Kumar Singh	: Whole-Time Director
5)	Ms. Mukti Chowdhary	: Independent Director
6)	Mr. Indu Shekhar Tripathi	: Independent Director
7)	Ms. Aishwarya Vinodkumar Kothari	: Company Secretary & Compliance Officer

❖ **Compliance Officer:**

Ms. Aishwarya Vinodkumar Kothari
Company Secretary

❖ **Registered Office:**

Plot No. 434, Udyog Kendra 2, Ecotech 3,
Greater Noida, Uttar Pradesh, India, 201306.
Contact No.: +91-9911786252
E-mail: info@srigee.com
CIN: U32109UP2005PLC031105
Website: www.srigee.com

❖ **Statutory Auditor:**

M/s. AMGK & Associates.
Chartered Accountants
Faridabad, Delhi

❖ **Internal Auditor:**

M/s. Manish Pandey & Associates
Chartered Accountants
Delhi

❖ **Secretarial Auditor:**

M/s HM & Associates
Company Secretaries
Ahmedabad

- **Listed at:**

SME Platform of BSE Limited (BSE)

- **Bankers:**

ICICI Bank Limited
Union Bank of India Limited

- **Registrar & Share Transfer Agent:**

Bigshare Services Private Limited,
Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri East, Mumbai-400 093, Maharashtra, India.
Investor Grievance Email: investor@bigshareonline.com
Tel no: +91 022 6263 8200

- **Committees of the Board:**
- Audit Committee:

Ms. Mukti Chowdhary	: Chairperson
Mr. Indu Shekhar Tripathi	: Member
Mrs. Suchitra Singh	: Member

- Nomination and Remuneration Committee:

Ms. Mukti Chowdhary	: Chairperson
Mr. Indu Shekhar Tripathi	: Member
Mr. Randhir Singh	: Member

- Stakeholder Relationship Committee:

Mr. Randhir Singh	: Chairperson
Mr. Shashi Kant Singh	: Member
Ms. Mukti Chowdhary	: Member

NOTICE OF 21ST ANNUAL GENERAL MEETING

Notice is hereby given that the 21st Annual General Meeting of the Members of Srigee DLM Limited will be held on Wednesday, 30th September, 2026 at 11:00 A.M. at Plot 39 and 40, Udyog Vihar Extension, Ecotech II, Greater Noida, Uttar Pradesh, India, 201306, to transact the following businesses:

Ordinary Business:

1) **To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended on March 31, 2026 and the report of the Board of Directors and Auditors thereon.**

2) **To re-appoint Mrs. Suchitra Singh (DIN: 08586042), who retires by rotation and, being eligible, offers herself for re-appointment.**

Special Business:

3) **Variation in the Objects of the Initial Public Offer (IPO):**

*To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:*

"RESOLVED THAT pursuant to the provisions of Section 13(8) and Section 27 of the Companies Act, 2013 read with Rule 32 of the Companies (Incorporation) Rules, 2014 and Rule 7 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (in each case, as amended from time to time), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and all other applicable provisions, and subject to necessary approvals, if any, the consent of the members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter called the "Board" which term shall be deemed to include any duly constituted committee thereof) to the proposal for variation in the Objects of the Initial Public Offer ("IPO") of the Company, as disclosed in the Prospectus dated May 8, 2025 ("Prospectus"), in the following manner:

A. Variation in the Object relating to reallocating the unutilised amount between objects of the Issue

The original Object relating to "**Acquisition of machineries to be installed at proposed manufacturing facility**" under which an amount of INR 833.00 Lakhs is in unutilized, the company be and is hereby proposed to be re-allocation of the unutilised amount of **INR 424.40 Lakhs**, originally earmarked towards the Object of the Issue namely **"Acquisition of machineries to be installed at proposed manufacturing facility"**, towards the increased fund requirement for the Object of the Issue namely **"To set up a manufacturing facility at Plot No. 15, Ecotech-X, Industrial Area, Greater Noida, Gautam Budh Nagar – 201310, Uttar Pradesh,** which was subsequently amended to **Plot No. R-11A, Integrated Industrial Township, Greater Noida –**

201310, Uttar Pradesh", as disclosed in the Prospectus of the Company, while it is clarified that all other objects of the issue as stated in the Prospectus shall remain unchanged and in the manner as mentioned in the explanatory statement annexed to this Notice, and based on the particulars as required under the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Incorporation) Rules, 2014 set out in explanatory statement.

RESOLVED FURTHER THAT the aforesaid purposes were specifically disclosed as Objects of the Issue in the Prospectus and that the Prospectus expressly provides that, in case of variations in the actual utilisation of funds allocated for the purposes set forth therein, increased fund requirements for a particular purpose may be financed by unutilise funds, if any, available in respect of the other purposes for which funds are being raised in the Issue.

RESOLVED FURTHER THAT the Members hereby approve the aforesaid re-allocation/variation in utilisation of the unutilised Net Proceeds of the Issue and authorise the Company to utilise the said funds towards the increased expenditure requirement for setting up the manufacturing facility, subject to applicable laws and regulatory requirements.

RESOLVED FURTHER THAT the Company shall make the requisite disclosures and filings in respect of the aforesaid re-allocation/variation with the Stock Exchange(s), SEBI and such other regulatory authorities as may be required under applicable laws, including the applicable requirements relating to deviation/variation in utilisation of issue proceeds.

RESOLVED FURTHER THAT the Directors of the company be and are hereby authorized to take all such steps, actions and measures, and to do all such acts, deeds, matters and things as may be necessary, expedient or desirable in connection with or incidental to the aforesaid variation, including obtaining such approvals, consents, permissions and sanctions as may be required from the Stock Exchange(s), Securities and Exchange Board of India, Registrar of Companies and/or any other statutory, regulatory or governmental authority, making all necessary applications, filings, intimations and disclosures, and signing and executing all such documents, forms, applications, declarations and writings as may be necessary to give effect to this resolution.

RESOLVED FURTHER THAT the Directors of the company be and are hereby authorized to settle any question, difficulty or doubt that may arise in connection with the aforesaid matter and to do all such acts, deeds and things as may be necessary, desirable or expedient for giving full force and effect to this resolution."

Registered Office:
Plot No. 434, Udyog Kendra 2, Ecotech 3,
Greater Noida, Uttar Pradesh, 201306.

Date: September 7, 2026

BY ORDER OF THE BOARD,
FOR, **SRIGEE DLM LIMITED**

SD/-
SHASHI KANT SINGH
MANAGING DIRECTOR
DIN: 00775112

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself, and the proxy so appointed need not be a member of the company.

2. Proxies in order to be effective must be received at the Company's Registered Office not less than 48 hours before the meeting. Proxies submitted on behalf of limited companies, societies, Trusts, etc., must be backed by appropriate resolution/authority as applicable, issued on behalf of the nominating organization.

3. A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten per cent of the total share capital of the Company. A member holding more than ten per cent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.

4. A proxy shall not have a right to speak at the AGM and shall not be entitled to vote except on poll.

5. Corporate members intending to send their authorized representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting. For convenience of members, an attendance slip, proxy form and the route map of the venue of the Meeting are annexed hereto. Members are requested to affix their signature at the space provided and hand over the attendance slip at the place of meeting. The proxy of a member should mark on the attendance slip as 'proxy'.

6. In compliance with the provisions of Section 108 of the Companies Act and Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015, and in terms of Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Including any Statutory Modification or re-enactment thereof for the time being in force), the Company is providing e-Voting facility as an alternative mode of voting which will enable the Members to cast their votes electronically. The instructions for e-voting are enclosed herewith.

7. Relevant documents referred to in the Notice, statutory register and the Statement pursuant to Section 102(1) of the Companies Act, 2013 will be available for inspection by the members at the Registered Office of the Company during normal business hours between (11:00 am to 2:00 pm) on all working days except Saturdays and Sundays up to the date of the Annual General Meeting.

8. Members seeking any information or clarification on the accounts are requested to send written queries to compliance@srigee.com to the Company, at least 10 days before the date of the Meeting to enable the management to keep the required information available at the Meeting.

9. In line with the various Ministry of Corporate Affairs (MCA) Circulars and SEBI Circulars, the Notice of AGM, along with other documents, is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories. The Notice of the Annual General Meeting and Annual Report of the Company for the year ended 31st March, 2026 are uploaded on the Company's website https://www.srigee.com/ and may be accessed by the members.

10. In case of joint holders attending the AGM together, only the holder whose name appears first will be entitled to vote.

11. Members are requested to register their email IDs with the demat accounts and encourage paper-free communications. The Company would send its annual reports and other communications to the members on their registered email IDs. The shareholders may register their email IDs with their Brokers or with the Company's Registrar and Share Transfer Agent,

Bigshare Services Private Limited,
E-2 & 3, Ansa Industrial Estate, Saki-Vihar Road,
Sakinaka, Andheri (East), Mumbai, 400072
Investor Grievance Email: info@bigshareonline.com

12. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN details to the Company's Registrar and Share Transfer Agent,

Bigshare Services Private Limited,
E-2 & 3, Ansa Industrial Estate, Saki-Vihar Road,
Sakinaka, Andheri (East), Mumbai, 400072
Investor Grievance Email: info@bigshareonline.com

13. Electronic copy of the Notice of the Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same.

14. Nomination Facility: As per the provisions of Section 72 of the Act and Rule 19(1) of the Companies (Share Capital and Debentures) Rules, 2014, as amended, Members holding shares in physical form may file nomination in the prescribed Form SH-13 with the Company's Registrar and Share Transfer Agent. In respect of shares held in dematerialized form, the nomination form may be filed with the respective Depository Participant.

15. Voting through electronic means:
In terms of the provisions of Section 108 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing to the members facility of voting by electronic means in respect of businesses to be transacted at the Meeting which includes remote e-voting (i.e. voting electronically from a place other than the venue of the Meeting). The Company also proposes to provide the option of voting by means of poll paper at the venue of the Meeting in addition to the remote electronic voting mentioned above. The Company has engaged the services of National Securities Depository Limited (NSDL) for facilitating voting by electronic means.

The facility for voting through poll paper shall also be made available at the meeting and members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right at the meeting. The members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote. The voting rights of Members shall be in the proportion of their shareholding in the Company as on Cut-off Date.

The Company has appointed Mr. Himanshu Surendrakumar Gupta, proprietor of M/s. Himanshu SK Gupta & Associates, Practicing Company Secretary, as the Scrutinizer, to scrutinize the entire voting process including physical poll voting in a fair and transparent manner.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING ARE AS UNDER:-

The remote e-voting period begins on Saturday, 26th September 2026 at 09:00 A.M. and ends on Tuesday, September 29, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Wednesday, September 23, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Wednesday, September 23, 2026.

How do I vote electronically using the NSDL e-Voting system?

The way to vote electronically on the NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to the NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.
Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	**Login Method**
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access**

	to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 4. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is

	in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) log in through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at the above-mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000

Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode

How to log in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of the e-Voting system is launched, click on the icon "Login" which is available under the 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c) How to retrieve your 'initial password'?

(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "**Forgot User Details/Password?**"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password?**" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to himanshuskgupta@live.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "**Upload Board Resolution / Authority Letter**" displayed under "**e-Voting**" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to compliance@srigee.com
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliance@srigee.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode**.
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

General Instructions:

a. The Scrutinizer shall within a period not exceeding two (2) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favor or against, if any, forthwith to the Chairman of the Company.
b. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website https://www.srigee.com/ within two (2) working days of passing of the resolutions at the AGM of the Company and communicated to the BSE Limited.

Explanatory Statement as per Section 102 of the Companies Act, 2013 is mentioned below

Item: 3: Variation in the Objects of the Initial Public Offer (IPO):

The Company had filed its prospectus dated May 8, 2025 ("Prospectus") with the Registrar of Companies, Kanpur, in connection with its initial public offering ("Offer") of its equity shares of INR 10/- each ("Equity Shares") with an object of the Offer, inter alia;

1. To meet capital expenditure requirements
   - To set up a manufacturing facility at Plot No. 15, Ecotech-X, Industrial Area, Greater Noida, Gautam Budh Nagar – 201310, Uttar Pradesh, which was subsequently relocated, pursuant to the approval obtained at the shareholders' meeting held on September 30, 2025, to Plot No. R-11A, Integrated Industrial Township, Greater Noida – 201310, Uttar Pradesh and

   - Acquisition of machineries to be installed at proposed manufacturing facility as mentioned in above point along with other objects.

Since the management is considering the change of objects in the prospectus with respect to re-allocation of unutilise fund from Acquisition of machineries to set up a manufacturing facility, the disclosure in compliance with sections 13(8) and 27 of the Companies Act, 2013, as amended ("Companies Act"), read with Rule 32 of the Companies (Incorporation) Rules, 2014, Rule 7 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, are set out below:

A. Amount Raised in the Initial Public Offering:

Pursuant to the Prospectus dated May 8, 2025, the Company made a Fresh Issue of **17,14,800 Equity Shares** of face value of **INR 10 each** ("Equity Shares"), aggregating to **INR 1,697.65 Lakhs** ("Fresh Issue"). Out of the proceeds of the Fresh Issue, an amount of **INR 951.00 Lakhs** was earmarked towards **acquisition of machinery**.

Against the aforesaid amounts, the Company has identified **unutilized amount of INR 833.00 Lakhs** out of the funds earmarked towards acquisition of machinery.

B. Original purpose or object of the Issue:

The Original Objects were as follows:

- To set up a manufacturing facility at Plot No. 15, Ecotech-X, Industrial Area, Greater Noida, Gautam Budh Nagar – 201310, Uttar Pradesh, which was subsequently relocated, pursuant to the approval obtained at the shareholders' meeting held on September 30, 2025, to Plot No. R-11A, Integrated Industrial Township, Greater Noida – 201310, Uttar Pradesh;

- Acquisition of machineries to be installed at proposed manufacturing facility as mentioned in above point;
- General Corporate Purpose
- IPO & Issue Related Expenses

C. The money utilised for the objects of the company stated in the prospectus as on August 31, 2026;

The Initial Public Offering (IPO) of the Company was successfully completed on May 12, 2025.

Based on the recommendation of the Audit Committee and approval of the Board of Directors of the Company, the consent of the Members be and is hereby accorded for the **re-allocation of the unutilised amount in total INR 424.40 Lakhs**, originally earmarked towards the Objects of the Issue, namely **"Acquisition of machineries to be installed at proposed manufacturing facility"**, towards the increased fund requirement for the Object of the Issue, namely **"To set up a manufacturing facility at Plot No. 15, Ecotech-X, Industrial Area, Greater Noida, Gautam Budh Nagar – 201310, Uttar Pradesh, which was subsequently relocated, pursuant to the approval obtained at the shareholders' meeting held on September 30, 2025, to Plot No. R-11A, Integrated Industrial Township, Greater Noida – 201310, Uttar Pradesh"**, as disclosed in the Prospectus of the Company.

The proposed re-allocation is necessitated on account of the **increased fund requirement for setting up the aforesaid manufacturing facility** at the said location. Accordingly, the unutilised amount of **INR 424.40 Lakhs** shall be utilised towards meeting the additional funding requirement for the establishment and development of the said manufacturing facility.

This change pertains only to the re-allocation of unutilised funds for manufacturing facility and does not affect the object or purpose of the expenditure, which remains in line with the stated use of IPO proceeds.

The status of utilisation of the Net Proceeds as on August 31, 2026, based on the Statement of Utilisation of Funds certified by the Company's statutory auditor, is as under:

(Rupees in Lakhs)

Sr. No	Item heads	Amount Proposed in Issue	Amount Utilized	Amount Unutilized
1.	To set up a manufacturing facility at Plot No. 15, Ecotech-X, Industrial Area, Greater Noida, Gautam Budh Nagar – 201310, Uttar Pradesh, which was subsequently relocated, pursuant to the approval obtained at the shareholders' meeting held on September 30, 2025, to Plot No. R-11A, Integrated Industrial Township, Greater Noida – 201310, Uttar Pradesh	542.78	542.78	Nil

2.	Acquisition of machineries to be installed at proposed manufacturing facility as mentioned in above point.	951	118	833
3.	General Corporate Purpose	49.85	49.85	Nil
4.	Issue Expenses	154.02	141.43	12.59
	Total	**1697.65**	**852.06**	**845.59**

D. The extent of achievement of proposed objects (that is fifty percent, sixty percent, etc.);

The Initial Public Offering (IPO) of the Company was successfully completed on May 12, 2025.

As on August 31, 2026, an amount of INR 852.06 Lakhs, representing 50.19% of the total Net Proceeds of INR 1697.65 Lakhs, has been utilised towards the Objects stated in the Prospectus. The balance amount of INR 424.40 Lakhs, constituting 24.99% of the Net Proceeds, remains unutilised, lying under the Object relating to Acquisition of machineries, are proposed to be re-allocated towards setting up a manufacturing facility, subject to the approval of the Shareholders and other applicable regulatory requirements, if any. The remaining unutilised amount will continue to be utilised in accordance with the Objects as originally disclosed in the Prospectus.

E. The unutilised amount out of the money raised through the prospectus

The Company proposes to modify the relevant Object Clause relating to the utilisation of the proceeds raised through the Initial Public Offer ("IPO"), which is proposed to be placed before the ensuing Board Meeting and Shareholders' Meeting for consideration and approval.

Out of the amount of **INR 951.00 Lakhs** originally earmarked towards the Object of **"Acquisition of machineries to be installed at proposed manufacturing facility"**, an amount of **INR 866.00 Lakhs** remains unutilised as on the date of this Notice.

Further, the Object relating to **"Setting up of a manufacturing facility"** is proposed to be varied solely to facilitate the deployment of the funds earmarked under the said Object towards the revised requirement of funds of the Company. The amount of **INR 424.40 Lakhs** earmarked towards the said Object shall remain unchanged and no alteration is proposed in the amount earmarked or remaining unutilised under such Object.

The proposed variation is being undertaken based on the current assessment of the Company's fund requirements and is intended to enable optimum utilisation of the unutilised IPO proceeds, as more particularly set out in Clause F below.

F. The particulars of the proposed variation in the terms of contracts referred to in the prospectus or objects for which prospectus was issued:

The allocation of fund is proposed to be changed as per the below table:

Sr. No.	Original objects of the IPO as stated in the Prospectus	Amount	Amount unutilized as	Amount remain unutilized after

			on August 31, 2026 (in Lakhs)	Re-allocation of Funds
1.	To set up a manufacturing facility at Plot No. 15, Ecotech –X, Industrial Area, Greater Noida, Gautam Budh Nagar -201310, Uttar Pradesh, subsequently relocated to Plot No. R-11A, Integrated Industrial Township, Greater Noida – 201310, Uttar Pradesh	542.78	Nil	424.40
2.	Acquisition of machineries to be installed at proposed manufacturing facility as mentioned in above	951	833	408.6

G. The reason and justification for seeking variation

Considering the revised project requirements and availability of unutilised funds under the object relating to the acquisition of machinery, the Company proposes to utilize the unutilised amount towards the establishment of the aforesaid manufacturing facility at the revised location. The proposed variation is intended to optimize the utilization of the funds raised, facilitate timely implementation of the project and meet the capital expenditure requirements associated with setting up the manufacturing facility. The proposed change does not alter the overall objective of strengthening and expanding the Company's manufacturing capabilities and is expected to support the Company's long-term business plans and operational growth.

H. The proposed time limit within which the proposed varied objects would be achieved

Particulars	Proposed Time Limit
To set up a manufacturing facility at Plot No. 15, Ecotech-X, Industrial Area, Greater Noida, Gautam Budh Nagar – 201310, Uttar Pradesh, which was subsequently relocated, pursuant to the approval obtained at the shareholders' meeting held on September 30, 2025, to Plot No. R-11A, Integrated Industrial Township, Greater Noida – 201310, Uttar Pradesh	By March 2027

I. The risk factors pertaining to the new objects

The risk factors associated with the objects of the Issue remain consistent with those disclosed in the Prospectus dated May 8, 2025. The proposed variation in the utilization of funds does not introduce any material new risks beyond those already identified and disclosed in the Prospectus. The risks associated with setting up and operating the manufacturing facility, including risks relating to project implementation, availability and procurement of machinery and other equipment, cost overruns, delays in commencement of operations, market conditions, demand for the Company's products, operational and financial risks, and changes in applicable laws and regulations, continue to remain relevant to the revised objects. Accordingly, the risks pertaining to the revised/new objects are substantially similar to the risks disclosed in the Prospectus dated May 8, 2025.

J. The particulars of the proposed alteration or change in the objects

The Company proposes to utilise the unutilised amount available under the Object of the Issue relating to acquisition of machinery towards the Object of setting up a manufacturing facility. Accordingly, the unutilised funds originally earmarked for acquisition of machinery are proposed to be reallocated and utilised for setting up and developing the manufacturing facility, in line with the revised requirements of the Company.

K. Justification for the alteration or change in the objects;

The proposed alteration in the Objects of the Issue is necessitated by the availability of unutilised funds under the object relating to acquisition of machinery and the Company's revised funding requirements for setting up the manufacturing facility. The Company considers that utilization of such unutilised funds towards setting up the manufacturing facility would result in more efficient and optimal deployment of the funds raised and facilitate timely implementation of the proposed project. The proposed reallocation is therefore intended to meet the Company's current business requirements and support the expansion of its manufacturing capabilities.

L. Amount proposed to be utilised for setting up the manufacturing facility

The Company proposes to utilise the unutilised amount of **INR 424.40 Lakhs** towards the increased fund requirement for setting up the manufacturing facility at **to set up a manufacturing facility at Plot No. 15, Ecotech-X, Industrial Area, Greater Noida, Gautam Budh Nagar – 201310, Uttar Pradesh, which was subsequently relocated, pursuant to the approval obtained at the shareholders' meeting held on September 30, 2025, to Plot No. R-11A, Integrated Industrial Township, Greater Noida – 201310, Uttar Pradesh**, as disclosed in the Prospectus.

M. Estimated financial impact of the proposed alteration on the earnings and cash flow of the company

The proposed alteration in the Objects of the Issue is not expected to have any material adverse impact on the earnings or cash flow of the Company. The proposed utilization of the unutilised amount from the object relating to acquisition of machinery towards setting up of the manufacturing facility represents a reallocation of the funds raised and does not involve any additional financial burden on the Company. The proposed utilization is expected to facilitate timely establishment of the manufacturing facility and, upon commencement of operations, may contribute to the Company's future revenue generation and earnings. The actual financial impact on the earnings and cash flows of the Company will depend on the timely implementation of the project, operational performance and prevailing market conditions.

N. The Place from where any Interested Person may obtain a copy of the notice of resolution to be passed

Any interested person may access the notice of the resolution from the Company's website at https://www.srigee.com/ and the website of BSE Limited at www.bseindia.com, the Stock Exchange where the securities of the Company are listed.

O. The other relevant information which is necessary for the members to take an informed decision on the proposed resolution;

Accordingly, in terms of the provisions of Section 27 of the Companies Act, 2013 and any other applicable provisions and the rules made thereunder, the Company seeks the approval of the Members by way of Special Resolutions for variation in the Objects/terms of utilisation of the IPO proceeds relating to Acquisition of machineries, as disclosed in the Prospectus, and for the consequential reallocation of the unutilised IPO proceeds towards funding to set up a manufacturing facility, as set out in the resolutions at Item No. 3 of the accompanying Notice.

None of the Directors or Key Managerial Personnel of the Company, or their respective relatives, is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 3 of the Notice, except to the extent of their respective shareholding in the Company, if any.

The Board recommends the Special Resolutions set out at Item No. 3 of the Notice for approval by the Members of the Company.

Registered Office:
Plot No. 434, Udyog Kendra 2, Ecotech 3,
Greater Noida, Uttar Pradesh, 201306.

Date: September 7, 2026

BY ORDER OF THE BOARD,
FOR, **SRIGEE DLM LIMITED**

SD/-
SHASHI KANT SINGH
MANAGING DIRECTOR
DIN: 00775112

ANNEXURE TO NOTICE

Additional information on Directors recommended for appointment/ re-appointment as required under Regulation 36 of the SEBI (LODR) Regulations, 2015 and applicable Secretarial Standards issued by the Institute of Company Secretaries of India (ICSI)

Particulars	Suchitra Singh
Director Identification Number	08586042
Date of Birth	08/04/1991
Age	35 yrs
Educational Qualification.	Graduate
Experience (No. of Years)	More than 10 years
Business field in which Experience.	System Engineering, Incubation Centers
Date of Initial Appointment	22/09/2023
Terms and conditions of appointment or re- appointment	Liable to retire by rotation
Directorship held in any other Company.	Sarv Shri Solutions Private Limited
Member of any Committees of the Directors in the Company.	Member of the Audit Committee & Nomination and Remuneration Committee
Member of any committees of the Directors in other Companies with names of the Company.	Nil
Member of any Trade Association/ Charitable Organization/ NGOs etc.	Nil
Shareholding in Company as on September 07, 2026	7,00,500 Equity Shares
Remuneration paid or sought to be paid	Not exceeding Rupees Three Lakhs only per annum.
Relationship with other Directors/KMPs	Mr. Shashi Kant Singh, Managing Director and Ms. Suchitra Singh, Whole-time Director of the company, are the son and daughter of Mr. Suresh Kumar Singh
No. of meetings attended during the year	8 out of 8 board meetings