SMT ENGINEERING LIMITED
(Formerly known as Adarsh Mercantile Limited)
Corporate Identity Number (CIN): L33120MP1992PLC080093
compliance@saimachinetools.com
www.smtel.in +91 9109197950
Reg.Off : Plot No. 23d 'Sector A' Sanwer Road Industrial Area,
Near Parle G Biscuit Factory, Indore 452015 (M.P.) India.

Date: 18th November, 2026

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.
Unit: SMT Engineering Ltd (Scrip code: 538563)

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Allotment of Securities.

In accordance with Regulation 30(2) and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors of the Company, at its meeting held on 18th November, 2026, approved the following amongst other matters:

1. Allotment of 1,42,858 (One Lakh Forty Two Thousand Eight Hundred Fifty Eight only), Fully Convertible Warrants ("Warrants") at an Issue Price of Rs. 280/- per Warrant, being the price higher than the floor price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), by way of preferential allotment on private placement basis to the Promoters ("Proposed Allottees of Warrants") of the Company as detailed in Annexure-I, after receipt of the stipulated amount i.e. Rs. 70/- (being 25% of the Issue Price) per Warrant as subscription amount in accordance with the provisions of ICDR Regulations.

   Each of the Warrant, so allotted, is convertible into 1 equity share having face value of Rs. 10/- (Rupee Ten Only) each, fully paid-up, of the Company in accordance with the provisions of ICDR Regulations, on payment of the balance consideration i.e. 75% of the Warrant Issue Price by the allottees within 18 months from the date of allotment of these Warrants.

The requisite details pursuant to Regulation 30 of the LODR Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexures – I.

The board meeting commenced at 03:30 p.m. and concluded at 04:00 p.m.

Kindly arrange to take the same on your records.

For SMT Engineering Limited
(Formerly known as Adarsh Mercantile Limited)

Vishal Kumar Jaiswal

Vishal Jaiswal
Whole Time Director
DIN: 01741062

Annexure-I

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023 and last updated on January 30,2026

S. No.	Name of the Allottees	Category	Number of Fully Convertible Warrants ("Warrants") allotted	Issue Price per Warrant	Subscription amount per Warrant (25% of Issue Price)	Subscription amount Received (in Rs.)
1.	Vishal Jaiswal	Promoter	35,715	280	70	25,00,050
2.	Ajay Jaiswal	Promoter	35,715	280	70	25,00,050
3.	Shikha Jaiswal	Promoter	35,714	280	70	24,99,980
4.	Niharika Jaiswal	Promoter	35,714	280	70	24,99,980