

# RITA FINANCE AND LEASING LIMITED

CIN: L67120DL1981PLC011741

**Registered Office:** 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, Delhi-110085

**Corp Off:** 303, Tilakraj Complex, Opp. Surya Rath, Panchavati First Lane, Ambawadi,  
Ahmedabad – 380006

**E-mail:** [ritaholdingsltd@gmail.com](mailto:ritaholdingsltd@gmail.com); **Website:** [www.ritafinance.in](http://www.ritafinance.in);

**Tel.:** +91-9810260127

**Date:** 13<sup>th</sup> May, 2026

To,

<b>Department of Corporate Relations BSE Limited</b> P. J. Towers, Dalal Street, Fort Mumbai-400 001	<b>Metropolitan Stock Exchange of India Limited</b> 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070
<b>Security Code:</b> 543256	<b>Symbol:</b> RFLL

**Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment**

**SYM:** RFLL

**ISIN:** INE018S01016

Pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that a meeting of the Board of Directors of the company was held today to approve;

1. Allotment of 60,00,000 Convertible Warrants (“Warrants”) to the persons belonging to the Non-Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 20.00/- per warrant by way of Preferential allotment upon receipt of 25% of the issue price in accordance with provisions of SEBI ICDR Regulations, 2018

<b>Sr. No.</b>	<b>Name of the Allottee</b>	<b>No. of warrants</b>	<b>Category of the Allotees</b>
1	Rajnikant C Shukla HUF	790000	Non – Promoter Category
2	Sellwin Traders Limited	790000	Non – Promoter Category
3	Hetalben Monilbhai Vora	600000	Non – Promoter Category
4	Shilpa Buildcon Private Limited	50000	Non – Promoter Category
5	Neela Falgun Yagnik	395000	Non – Promoter Category
6	Falgun A Yagnik HUF	380000	Non – Promoter Category
7	Reshma Karan Morani	50000	Non – Promoter Category
8	Nitinbhai J Mistry	50000	Non – Promoter Category
9	Priyanka Mittal	300000	Non – Promoter Category
10	Rahul Mittal	300000	Non – Promoter Category
11	Long View Financial Services Pvt Ltd	600000	Non – Promoter Category
12	Pankaj Manilal Sheth	10000	Non – Promoter Category
13	Amit B Shah	25000	Non – Promoter Category
14	Abhay Bipinchandra Shah	25000	Non – Promoter Category
15	Helly Jayeshbhai Raval	475000	Non – Promoter Category
16	Mitesh Patel	365000	Non – Promoter Category

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17	Mideast Healthcare Private Limited	790000	Non – Promoter Category
18	Montukumar Ganpatbhai Patel	5000	Non – Promoter Category

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as Annexure - I.

The Board Meeting started at 01:30 P.M. and ended on 02:00 P.M.

Kindly take record of the same.

Thanking You,  
Yours truly

For **Rita Finance and Leasing Limited**



**Sandip Patel**  
**Director**  
**DIN: 10849576**

Encl.: 1. Annexure – 1 (Preferential Allotment of Warrants)

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## Annexure – 1

### Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**A. Type of securities proposed to be issued (viz. equity shares, convertibles etc.):**

Convertible warrants issued on Preferential Basis.

**B. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.):** Preferential Allotment

**C. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):** Allotment of 60,00,000 Convertible Warrants at a price of ₹20.00/- (Twenty Rupees only) per Warrants on receipt of amount at the rate of ₹5.00/- per Warrant (25% of total considerations)

**D. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)**

**a) Names and a number of the investors:**

No. of Proposed Allottees	18	No. of Shares Proposed to Be issue
Sr. No.	Name of the Allottee	No. of Shares Proposed to Be issue
1	Rajnikant C Shukla HUF	790000
2	Sellwin Traders Limited	790000
3	Hetalben Monilbhai Vora	600000
4	Shilpa Buildcon Private Limited	50000
5	Neela Falgun Yagnik	395000
6	Falgun A Yagnik HUF	380000
7	Reshma Karan Morani	50000
8	Nitinbhai J Mistry	50000
9	Priyanka Mittal	300000
10	Rahul Mittal	300000
11	Long View Financial Services Pvt Ltd	600000
12	Pankaj Manilal Sheth	10000
13	Amit B Shah	25000
14	Abhay Bipinchandra Shah	25000
15	Helly Jayeshbhai Raval	475000
16	Mitesh Patel	365000

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17	Mideast Healthcare Private Limited	790000
18	Montukumar Ganpatbhai Patel	5000

**a) post allotment of securities - outcome of the subscription:**

Sr. No.	Name	Pre Shareholding	% of Pre Shareholding	Post Shareholding	% of Post Shareholding
1	Rajnikant C Shukla HUF	0	0.00%	790000	4.94%
2	Sellwin Traders Limited	0	0.00%	790000	4.94%
3	Hetalben Monilbhai Vora	0	0.00%	600000	3.75%
4	Shilpa Buildcon Private Limited	0	0.00%	50000	0.31%
5	Neela Falgun Yagnik	0	0.00%	395000	2.47%
6	Falgun A Yagnik HUF	0	0.00%	380000	2.38%
7	Reshma Karan Morani	0	0.00%	50000	0.31%
8	Nitinbhai J Mistry	0	0.00%	50000	0.31%
9	Priyanka Mittal	0	0.00%	300000	1.88%
10	Rahul Mittal	0	0.00%	300000	1.88%
11	Long View Financial Services Pvt Ltd	0	0.00%	600000	3.75%
12	Pankaj Manilal Sheth	0	0.00%	10000	0.06%
13	Amit B Shah	0	0.00%	25000	0.16%
14	Abhay Bipinchandra Shah	0	0.00%	25000	0.16%
15	Helly Jayeshbhai Raval	0	0.00%	475000	2.97%
16	Mitesh Patel	0	0.00%	365000	2.28%
17	Mideast Healthcare Private Limited	0	0.00%	790000	4.94%
18	Montukumar Ganpatbhai Patel	0	0.00%	5000	0.03%

**c) In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument:** The Warrants carrying a right to subscribe to 01 Equity Share per warrant at a price of ₹20.00/- per warrant on receipt of amount at the rate of ₹5.00/- per warrant. (25% of total consideration).

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**d) In case of Convertible - intimation on the conversion of securities or on lapse of the tenure of the instrument:**

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of ₹10.00/- (Rupees Ten only) each to the warrant holders;

An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);

In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

**For Rita Finance and Leasing Limited**



**Sandip Patel**  
**Director**  
**DIN: 10849576**