



Date: August 18, 2026

To,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Confirmation about non-requirement for Exit Offer by promoter or the shareholders in control to dissenting shareholders who have voted against the resolution for alteration in terms of Objects of the Issue Proceeds raised vide Prospectus dated October 06, 2025

Reference: Sihora Industries Limited (Symbol: SIHORA; Scrip Code: 544585)

This is to confirm and declare that, in terms of Conditions for exit offer to dissenting shareholders as mentioned in Schedule XX to the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, since,

1. the Company had already achieved 91.83% utilization of total issue proceeds prior to obtaining approval of shareholders alteration in terms of Objects of the Issue Proceeds raised vide Prospectus dated October 06, 2025; and
2. the proposal for alteration in terms of Objects of the Issue Proceeds raised vide Prospectus dated October 06, 2025 is not dissented by at least ten per cent. of the shareholders who voted through Postal Ballot

The promoter(s) and the shareholder(s) in control are not required to make an exit offer to the dissenting shareholders who have voted against the resolution for alteration in terms of Objects of the Issue Proceeds raised vide Prospectus dated dated October 06, 2025.

In this regard, we submit the details of shareholders who have voted against the resolution for alteration in terms of Objects of the Issue Proceeds raised vide Prospectus dated dated October 06, 2025.

Sr. No.	Name of Shareholder	No. of Share held as on July 10, 2026*
1.	KAVIBEN DEVARKHIBHAI KANARA	6000

* Being the cut-off date / relevant date in terms of Schedule XX to the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Please take on your record and oblige us.

Thanking you.

For, Sihora Industries Limited
(Formerly known as Sihora Industries Private Limited)



Gautam Vallabhbbhai Sihora
Chairman & Managing Director
DIN: 10275231
Place: Surat