50 NECC 1968-2018 Moving You Ahead | **North Eastern Carrying Corporation Limited.**

Ref. No. : NECCLTD/SEC/2026-27 **August 11, 2026**

To

Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
(Security Code : 534615)

The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai – 400051
(Symbol: NECCLTD)

SUBJECT : OUTCOME OF BOARD MEETING HELD ON AUGUST 11, 2026

Dear Sir(s)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company, at its meeting held on Tuesday, August 11, 2026, has, inter alia, considered and approved the following matters:

1. **Raising of Funds through Secured/Unsecured Loans with Conversion Option**

   The Board of Directors approved the proposal for raising funds by way of secured and/or unsecured loans aggregating up to Rs. 50 Crores (Rupees Fifty Crores only), including loans carrying an option to convert such loans, including outstanding loans, into convertible securities of the Company, in one or more tranches, on such terms and conditions as may be determined in accordance with the applicable provisions of law. The proposed fund raising shall be subject to the approval of the shareholders of the Company by way of a Special Resolution and receipt of such other statutory, regulatory and/or other approvals as may be required.

2. **Issue of Convertible Warrants through Preferential Issue**

   The Board of Directors approved the proposal for issuance and allotment of 1,00,00,000 (One Crore) convertible warrants to the Promoter(s) on a preferential basis at an issue price of Rs. 18.51/- (Rupees Eighteen and Five One Paisa only) per warrant, against receipt of consideration in cash and/or conversion of unsecured loans of the Promoter(s), on such terms and conditions as may be determined in accordance with the applicable provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws.

   The total consideration for the proposed issue of warrants shall be Rs. 18.51 Crores (Rupees Eighteen Crores Fifteen Lakhs only). The Relevant Date for determining the issue price in respect of the aforesaid preferential issue has been fixed as August 11, 2026. The proposed preferential issue shall be subject to the approval of the shareholders of the Company by way of a Special Resolution and receipt of such other statutory, regulatory and/or other approvals as may be required.

3. **Approval of Annual General Meeting Notice**

   The Board of Directors approved the draft Notice convening the Annual General Meeting ("AGM") of the members of the Company for seeking their approval on the matters proposed to be placed before them, including the Ordinary and Special Businesses, through remote e-voting, in accordance with the applicable provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable rules and regulations.

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The following were also approved by the Board:

- The AGM shall be held on Thursday, September 10, 2026.
- The cut-off date for determining the eligibility of members to vote through remote e-voting has been fixed as September 03, 2026.
- The Board authorized the Directors and/or the Company Secretary of the Company to finalize and issue the Notice of the AGM, appoint the Scrutinizer, and undertake all necessary steps and activities for conducting the remote e-voting process and the AGM in accordance with applicable laws.

The meeting of the Board of Directors commenced at **1630 Hours** and concluded at **1810 Hours**.

You are requested to kindly take the same on your records.

For **North Eastern Carrying Corporation Limited**

Rakesh
Company Secretary &
Compliance Officer
M. No. A57773

North Eastern Carrying Corporation Limited "NECC House" 9062/47, Ram Bagh Road, Azad Market, Delhi-6

Rakesh

Digitally signed by Rakesh
Date: 2026.08.11 18:57:04 +05'30'

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