

FRUITION VENTURE LIMITED

CIN : L74899DL1994PLC058824



www.fruitionventure.com



info@fruitionventure.com

August 14, 2026

To,

BSE Limited
PhirozeJeejeebhoy Towers,
Rotunda Bldg, Dalal Street,
Fort, Mumbai- 400 001
Ph: 022 2272 1233/34
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Script ID: FRUTION

Script Code : 538568

ISIN:INE836C01015

Subject: Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 32 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 read with SEBI Master circular no. HO/49/14/14(7)2025-CFDPD2/1/3762/2026 dated January 30, 2026, this is to inform you that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of Preferential Issue of the Company during the quarter ended on June 30, 2026, as mentioned in the objects of the Preferential Issue of warrants (Equity Convertible Warrants) approved by the shareholders in the Annual General Meeting held on 28th Sept 2025.

Please take the above information on record

For Fruition Venture Limited

(Nitin Aggarwal)
Managing Director



DIN-01616151

Date 14.08.2026



REGD. OFFICE



1301, Padma Tower-1, Rajendra Place,
New Delhi-110008



011 2571 0171



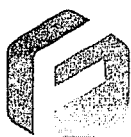
FACTORY



511, Phase-IV, Industrial Estate, Sector-57,
Kundli, Sonipat, Haryana-131028



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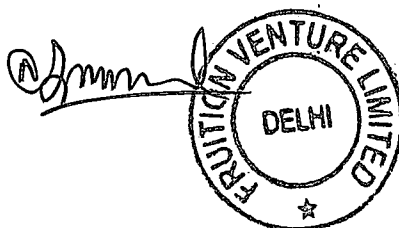
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STATEMENT ON DEVIATION/VARIATION IN UTILIZATION OF FUNDS RAISED

Name of Listed Entity	Fruition Venture Limited
Mode of Fund Raising	Preferential Issue of 25,00,000 warrants(Equity Convertible Warrants) to Promoters and Promoters Group and Non promoters approved by shareholders through resolution passed in AGM held on 28.09.2025 and SEBI Guidelines for Preferential Issue, amongst which 25,00,000 warrants (Equity Convertible Warrants) have been allotted to Promoters and Promoters Group and Non promoters on 12.01.2026 on receipt of 25% of Issue Price. Company allotted 6,00,000 Equity Shares pursuant to conversion of warrants so allotted till 30th June 2026 on receipt of remaining 75% of issue price.
Date of Raising Funds	Date of Allotment of Warrants(Equity Convertible Warrants) : 12.01.2026 Date of Allotment of Equity Shares (Pursuant to conversion of warrants: 25.06.2026
Amount Raised	Total 25,00,000 Warrants (Equity Convertible Warrants) have been allotted during the quarter ended on 31st March 2026 and amount received – Rs. 1,25,00,000/- Allotted 6,00,000 Equity Shares pursuant to conversion of warrants so allotted during the quarter ended 30th June 2026 an amount Received Rs. 90,00,000/-
Report filed for Quarter ended	June 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

**REGD. OFFICE**

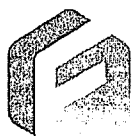
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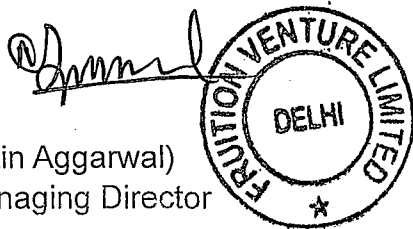
**Objects for which funds have been raised and where there has been a deviation, in the following table**

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any
To raise further capital in order to meet the funding and business requirements of the company including in relation to and for funding the business growth, capital expenditure, expansion plans and diversification of business model, working capital requirements and other general corporate purposes.	Not Applicable	Rs. 1,25,00,000 (25% towards Warrants) Rs. 3,75,00,000 (75% towards Equity Shares)	Not Applicable	Rs. 1,25,00,000 Utilized till 30 th June 2026 Rs. 50,00,000 Utilized till 30 th June 2026	NIL	Not Applicable

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Fruition Venture Limited



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Managing Director

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