

Date: May 26, 2026

To,  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai– 400001.

**Scrip Code:** 544296  
**ISIN:** INE0DQN01013

Respected Sir/Madam,

**Subject: Press Release on audited Financial Results of the Company for the half year and financial year ended March 31, 2026**

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Schedule III thereof, as amended from time to time, enclosed herewith a press release being issued by the Company on the audited Financial Results of the Company for the half year and financial year ended March 31, 2026

The above information shall also be made available on the website of the Company at <https://niskusfin.com/media/press-release>.

You are requested to kindly take the above information on your records.

Thanking You.

**Yours faithfully,**  
**For Nisus Finance Services Co Limited**

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**Amit Goenka**  
**Chairman & Managing Director**  
**DIN: 02778565**

**Encl. : As Above**

**Nisus Finance Services Co Limited**  
(Formerly known as Nisus Finance Services Co Private Limited)

502-A, Floor-5, A-Wing, Poonam Chambers, Dr. Annie Besant Road, Worli, Mumbai, Maharashtra, India, 400 018  
Tel: +91 22 61648888, E: info@niskusfin.com, W: www.niskusfin.com

PAN: AAJCM2118H | CIN : L65923MH2013PLC247317 | GSTIN: 27AAJCM2118H1ZK

## Nisus Finance delivers strong FY26 growth: Core Business Revenue More Than Doubles to ₹ 141 crore

**Mumbai, May 26, 2026:** Nisus Finance Services Co Limited (BSE: NISUS | 544296 | INE0DQN01013), a leading alternative investment and urban infrastructure platform, announced its audited financial results for the Second Half and Financial Year ended March 31, 2026, reporting strong operational growth, platform expansion and sustained profitability despite temporary geopolitical disruptions during the fourth quarter.

Nisus Finance’s core business of fund management and transaction advisory reported total income of ₹141.07 crore for FY26, growing 110% YoY, profit after tax at ₹67.76 crore, growing 108% YoY, and EBITDA of ₹96.5 crore with EBITDA margins at 70.5%.

The company’s assets under management (AUM) grew 67% YoY to ₹2,631 crore, driven by investment activity across India and Dubai, strategic exits and continued traction in private credit and urban infrastructure opportunities.

	<b>Key Financial Highlights: Consolidated (Core Business, excluding NCCCL)</b>			
<b>Particulars (₹ Cr)</b>	<b>Q4 FY26</b>	<b>H2 FY26</b>	<b>FY26</b>	<b>FY 25</b>
Total Income	27.42	66.19	141.07	67.30
EBITDA	14.47	42.45	100.80	44.80
EDITDA Margin (%)	57.1%	66.9%	71.5%	66.1%
PAT	11.05	31.25	67.76	32.58
PAT Margin (%)	40.3%	47.21%	48.0%	48.4%

The fourth quarter saw a temporary moderation in revenue due to deferred investment activity linked to geopolitical developments in West Asia. However, the company stated that the impact was event-driven and not structural in nature, with several India and UAE transactions expected to spill over in FY27.

On a consolidated basis, including New Consolidated Construction Company Limited (NCCCL), Nisus Finance reported total income of ₹574.92 crore and profit after tax of ₹83.08 crore for FY26.

	<b>Key Financial Highlights: Consolidated (Including NCCCL)</b>		
<b>Particulars (₹ Cr)</b>	<b>Q4 FY26</b>	<b>H2 FY26</b>	<b>FY26</b>
Total Income	203.58	432.62	574.92
EDITDA Margin (%)	13.5%	18.69%	24.73%
PAT	25.12	46.15	83.08
PAT Margin (%)	12.3%	10.67%	14.5%

NCCCL, acquired during FY26, continued to strengthen the group’s integrated infrastructure platform. Since the acquisition, the business added new orders worth over ₹1,200 crore till May 26, providing healthy medium-term execution visibility.

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During the year, Nisus Finance also significantly expanded its international investment platform. Its Dubai-focused AUM grew 223% year-on-year to ₹1,516 crore, driven by investments across income-yielding residential assets and high-yield growth opportunities.

Despite temporary disruptions arising from the West Asia conflict during Q4, the company said its UAE portfolio remained resilient, reporting zero impairment, and continued NAV appreciation across key investments.

**Commenting on the performance, Dr. Amit Goenka, Chairman & Managing Director, said:** “FY26 was a defining year for Nisus Finance. We scaled the platform meaningfully while continuing to remain resilient through a period of global uncertainty. Despite temporary disruptions in cross-border investment activity during the fourth quarter, we exceeded our revenue guidance for the year and maintained strong profitability.

Both our India and UAE businesses continued to see healthy momentum, while the acquisition of NCCCL has further strengthened our integrated urban infrastructure strategy. We are entering FY27 with a strong pipeline across fund management, structured credit, redevelopment and infrastructure opportunities.”

During the year, the company also expanded multiple strategic initiatives, including preparations for Ni-YAM, its hybrid credit and asset appreciation platform, along with plans for SM REIT structures and GIFT City feeder platforms.

Nisus Finance said it remains focused on capital preservation, disciplined underwriting and long-term value creation, while continuing to expand its cross-border investment and advisory capabilities.

With a diversified business model spanning fund management, transaction advisory, strategic investments and infrastructure execution, the company believes it is well-positioned to benefit from the growing demand for alternative capital and urban infrastructure financing across India and the GCC region.

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**About Nisus Finance Services Co Limited:**

Nisus Finance Services Co., Ltd., promoted by Mr. Amit Goenka and Mrs. Mridula Goenka, specializes in urban infrastructure financing and capital markets, with over 11 years of experience. Operating under the "Nisus Finance Group" or "NiFCO" brand, the company focuses on Transaction Advisory Services and Fund & Asset Management.

Nisus Finance's network includes subsidiaries and associates like Nisus BCD Advisors LLP and Dalmia Nisus Finance Investment Managers LLP, managing Real Estate and Urban Infrastructure Fund and Asset Management operations. Additionally, Nisus Fincorp Private Limited functions as a Non-Banking Finance Company (NBFC) focused on financing. The group also manages investment vehicles such as the Nisus High Yield Growth Fund through entities including Nisus Finance Investment Consultancy FZCO (for the closed-ended IC structure) and Nisus Finance International Advisors IFSC LLP.

With a decade-long presence in India and managing assets worth ~ ₹1,906 Cr as of H1 FY26, Nisus Finance leverages local market knowledge and proprietary data to deliver superior solutions. The company's strategic execution and industry insights underpin its reputation as a trusted partner in the financial sector.

**Disclaimer:**

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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