Date: November 13, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

Scrip Code – 544637

Dear Sir/Madam,

Sub: Investors' Presentation on the Un-audited Financial Results for the half year ended September 30, 2026

Dear Sir/Ma'am,

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Investors Presentation on the Un-audited Financial Results for the half year ended September 30, 2026.

This is also available on the Company's website at https://methodhub.in/

You are requested to kindly take the aforesaid on your record.

This is for your information and records.

For **Methodhub Software Limited**

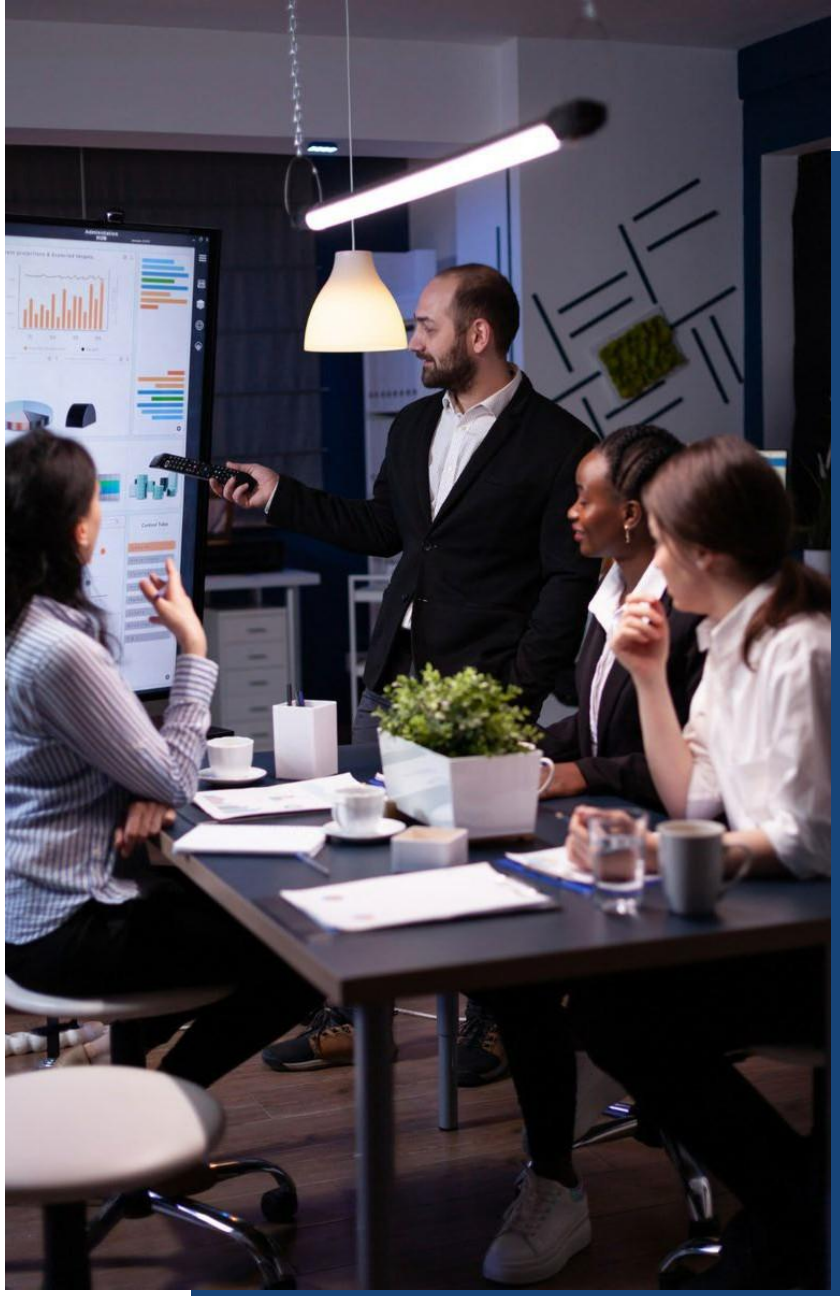
S MUTHUKRISHNAN
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Date: 2026.11.13 19:32:10 +05'30'

Muthukrishnan Shanmuga Thevar
Company Secretary and Compliance officer
Membership No. A61530.

MethodHub Software Limited

H1 FY27 Unaudited Financial Results & Strategic Performance Update

November 2026



YOY EXECUTIVE SNAPSHOT (H1 FY27 VS. H1 FY26)

H1 FY27 Consolidated Financial Highlights

Year-on-year comparison against H1 FY26 with PAT (in ₹ Million)

₹1,866.8M

Revenue from Operations

+133.5% YoY vs ₹799.4M

₹312.4M

Operating EBITDA

+111.3% YoY vs ₹147.9M

₹194.6M

PAT

+88.0% YoY vs ₹103.5M

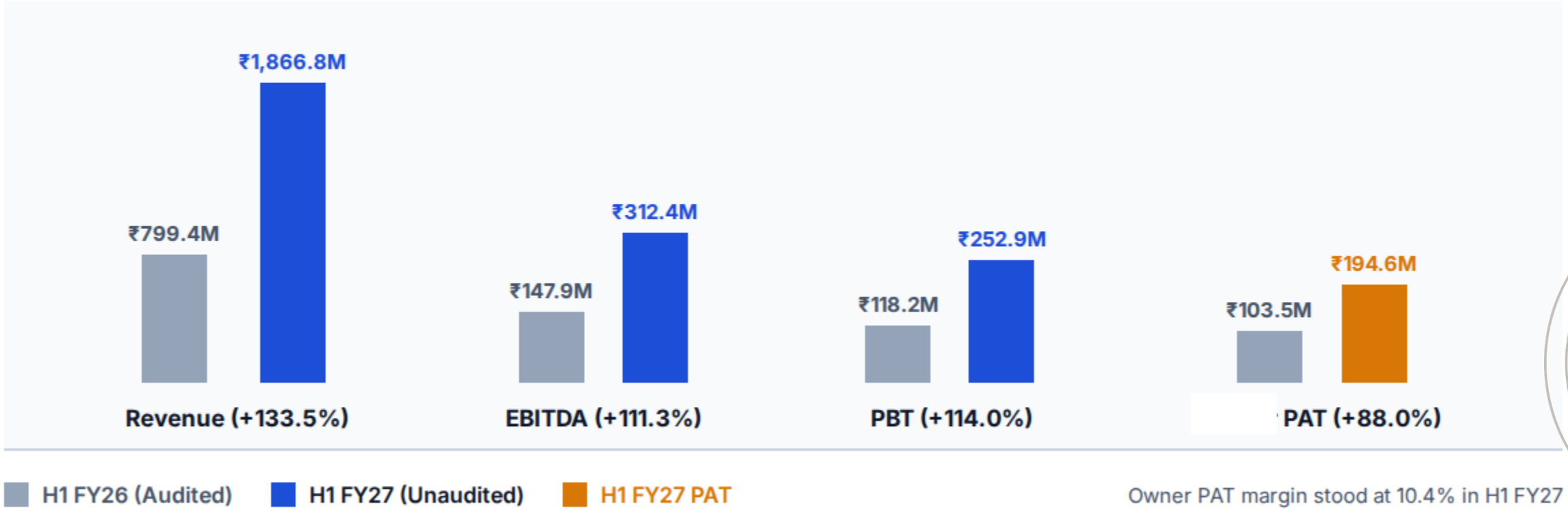
₹10.32

Basic & Diluted EPS (Not annualized)

+23.4% YoY vs ₹8.36

YEAR-ON-YEAR GROWTH VISUAL

Consolidated YoY Comparison: H1 FY26 vs. H1 FY27 (₹ Million)



Owner PAT margin stood at 10.4% in H1 FY27

Consolidated P&L: H1 FY27 vs. H1 FY26 (₹ Million)

Particulars (₹ Million)	H1 FY27 (Unaudited)	H1 FY26 (Audited)	YoY Change (%)	FY26 (Audited)
Revenue from Operations	**1,866.78**	799.38	**+133.5%**	3,328.83
Total Income (incl. Other Income)	1,876.13	802.19	+133.9%	3,345.61
Operating EBITDA (excl. Other Income)	312.39	147.86	+111.3%	651.03
Finance Costs & Depreciation	68.89	32.51	+111.9%	200.24
Profit Before Tax (PBT)	**252.85**	118.17	**+114.0%**	467.57
PAT (Attributable to Owners of Parent)	**194.58**	103.49	**+88.0%**	318.44
Basic EPS (₹ per share, Not Annualised for Half year)	10.32	8.36	+23.4%	21.63

Note: H1 FY27 includes subsidiaries acquired during H2 FY26; H1 FY26 reflects pre-acquisition consolidated structure.

BALANCE SHEET STRENGTH

Consolidated Balance Sheet Snapshot (as of 30 Sep 2026)

₹1,725.5M Net Worth

Up 12.7% from ₹1,530.9M in FY26.

₹382.5M Debt Reduction

Total borrowings cut to ₹751.8M.

₹434.2M Cash Balance

Strong liquidity post debt repayment.

CASH GENERATION & CAPITAL ALLOCATION

Operating Cash Flow Surge in H1 FY27

₹238.1M

Net Cash from Operating Activities in H1 FY27

7.9x higher than ₹30.2M generated in full-year FY26, enabling ₹438.7M short-term debt paydown.

PARENT ENTITY PERFORMANCE

Standalone Financial Highlights (H1 FY27)

Standalone Revenue

₹278.0M (vs ₹284.5M H1 FY26)

Standalone PAT & Margin

₹51.6M **(18.6% PAT Margin, +12.4% YoY)**

Standalone Net Worth

₹1,305.1M (Cash: ₹377.7M)

Standalone P&L: H1 FY27 vs. H1 FY26 (₹ Million)

Particulars (₹ Million)	H1 FY27 (Unaudited)	H1 FY26 (Audited)	YoY Change (%)	FY26 (Audited)
Revenue from Operations	**278.05**	284.48	-2.3%	625.69
Other Income	8.03	0.97	+730.2%	13.95
Operating EBITDA (excl. Other Income)	82.53	82.80	-0.3%	139.34
Finance Costs & Depreciation	21.65	24.27	-10.8%	41.74
Profit Before Tax (PBT)	**68.91**	59.51	**+15.8%**	111.56
Profit After Tax (PAT)	**51.59**	45.91	**+12.4%**	90.85
Basic EPS (₹ per share, Not Annualised for half year)	2.74	3.71	-26.1%	6.17

H1 FY27 Standalone vs. Subsidiaries Visual Mix

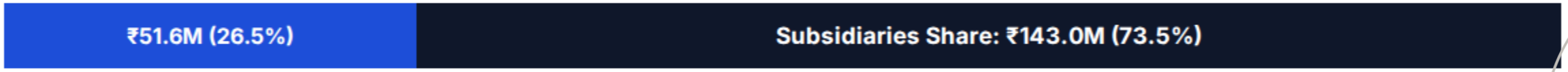
Consolidated Revenue Mix (₹1,866.8M)

Standalone 14.9% | Subsidiaries 85.1%



Owner PAT Contribution Mix (₹194.6M)

Standalone 26.5% | Subsidiaries 73.5%



High-Margin India Parent
29.7% Operating EBITDA margin and ₹377.7M cash reserves.

Global Subsidiary Scale
Drives 85.1% of top line and 73.5% of parent attributable PAT.

MANAGEMENT OUTLOOK

Key YoY Takeaways: H1 FY27 vs. H1 FY26

+133.5% Revenue

Top line more than doubled from ₹799.4M to ₹1,866.8M YoY.

+88.0% Owner PAT

Parent attributable PAT rose from ₹103.5M to ₹194.6M YoY.

₹238.1M Operating Cash

Strong cash conversion enabled ₹382.5M net debt reduction.

+23.4% EPS Accretion

Basic EPS expanded from ₹8.36 in H1 FY26 to ₹10.32 in H1 FY27.

Key Takeaways from H1 FY27 Performance

- **Sustained Scale:** Consolidated half-yearly run-rate exceeds ₹1,866M with 12.5% PAT margin.
- **Lower Finance Burden:** Finance costs dropped 43.6% HoH to ₹57.9M via active debt repayment.
- **Superior Cash Conversion:** Generated ₹238.1M operating cash flow in six months.
- **Accretive M&A Integration:** Parent attributable PAT surged 88.0% sequentially to ₹194.6M.



Thank you...

MethodHub™

www.methodhub.in