TEJASSVI AAHARAM LIMITED

TAL/BSE/SEC/2026-27

22nd July, 2026

To,
The Listing Department,
Bombay Stock Exchange Limited
Phirozejeejee Bhoy Towers
25th Floor, Dalal Street
Mumbai 400 001.

BSE SCRIP CODE: 531628

Dear Sir / Madam,

SUB: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015: Acquisition of Funk Foods Private Limited ("FFPL").

This is in continuation to our intimation dated 13th February, 2026, wherein Tejassvi Aaharam Limited ("Company"), had made disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, informing the execution of a Share Purchase Agreement ('SPA') and other necessary documents between Tejassvi Aaharam Limited (Company), Funk Foods Private Limited ("FFPL"), the shareholders of FFPL and Promoters of "Target Company, wherein the Company had agreed to acquire 100% of the share capital of FFPL by consideration other than cash (i.e., swap of shares).

The Board of Director of Tejassvi Aaharam Limited at its meeting held on 20th July, 2026, have approved the allotment of 5,11,62,204 (Five Crore Eleven Lakh Sixty Two Thousand Two Hundred and Four) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 10/- (Rupees Ten only) each (i.e., at par, without any premium), on preferential basis for consideration other than cash (i.e., swap of shares) to the shareholders of FFPL, persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act 2013 and rules made there under.

We are enclosing herewith the information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 as Annexure-A.

This is for your information and records.

Thanking you,

TEJASSVI AAHARAM LIMITED

For TEJASSVI AAHARAM LIMITED

DHILIPKU MAR S

Digitally signed by DHILIPKUMAR S
Date: 2026.07.22 16:37:14 +05'30'

SETHURAMAN DHILIPKUMAR
DIRECTOR
DIN: 00580772

Annexure – A

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, is given as under:

Acquisition of Funk Foods Private Limited ("FFPL")

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Funk Foods Private Limited The Company has an authorised share capital of Rs. 36,00,00,000/- divided into 36,00,000 Equity Shares of Rs. 100/- each. The Company has achieved a turnover of Rs. 7.97 crores for the Financial Year ended 2025.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No, the acquisition would not fall within related party transaction(s) and the promoter/ promoter group/ group companies do not have any interest in the entity being acquired.
3	Industry to which the entity being acquired belongs	Funk Foods Private Limited is engaged in the development, manufacturing, and export of freeze-dried, clean-label food products for retail and food service markets, including instant chutneys, soup mixes, ready-to-eat meals such as Pongal and Khichdi, spreads and dips, and signature sauces across global cuisines.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Funk Foods Private Limited is in the same line of business as the Company. The acquisition of Funk Foods Private Limited will help Tejassvi Aaharam Limited in achieving significant milestone in the evolution of both companies which will benefit all the stakeholders associated with the Company including shareholders at large.
5	Brief details of any governmental or regulatory approvals required for the	Appropriate approvals have been taken from the shareholders of the Company through Postal

	acquisition;	Ballot and from BSE Limited by way of In-principle approval for issue and allotment; approval for listing/ trading of the Equity Shares will be taken.
6	Indicative time period for completion of the acquisition	Not Applicable
7	Nature of consideration – whether cash consideration or share swap and details of the same	Swapping of Shares
8	Cost of acquisition or the price at which the shares are acquired	5,11,62,204 Equity Shares are issued at an issue price of Rs. 10/- each (i.e., at par, without any premium) which amounts to Rs. 51,16,22,040/- (Rupees Fifty One Crore Sixteen Lakh Twenty Two Thousand and Forty only) on swap basis and there is no cash outflow. Valuation report from the registered valuer is obtained and uploaded on the website of the Company.
9	Percentage of shareholding/ control acquired and / or number of shares acquired	100% equity stake of FFPL i.e. 33,67,042 Equity Shares of face value of Rs. 100/- each.
10	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	a. Brief background: as explained in point No.3 above b. Date of incorporation: 28/01/2022 c. Turnover 2024-25 – Rs. 7.97 crores 2023-24 – Rs. 1.71 crores 2022-23 – Rs. 0.22 crores 2021-22 – NIL d. The entity has its presence only in India.