



VC CORPORATE ADVISORS PVT LTD.

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CIN - U67120WB2005PTC106051

E-mail : mail@vccorporate.com
Website : www.vccorporate.com

Date: 16.10.2026

VCC/10/26/23

To,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Subject: Open Offer by Mr. Sachin Ishwarchand Goyal and Mr. Numan Sachin Goyal, both residents of 94/4/5, Polaris Apartment, Flat No. 1001, Prabhat Road, Erandwana, Near Kamala Nehru Park, Pune – 411004 and Mr. Salil Vijay Sathe, resident of 202, Wing A, Aspen, Raheja Gardens, LBS Road, Opp Thane Club, Thane- 400604 (hereinafter collectively referred to as “Acquirers”) to the public shareholders of M/s. J.A. Finance Limited (“JAFL” / “Target Company”) to acquire from them up to 27,68,671 equity shares of Rs. 10 /- each representing 26.00% of the total paid-up equity and voting share capital of JAFL.

Ref: Submission of the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement as published on Friday, October 16, 2026.

With reference to the above, we would like to inform you that as per Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto [“SEBI (SAST) Regulations”], the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement has been published in the Financial Express (English Daily) all India editions, Jansatta (Hindi Daily) all India editions, Mumbai Lakshadeep (Marathi Daily) Mumbai edition and Arthik Lipi (Bengali Daily) Kolkata edition on Friday, October 16, 2026 in compliance with the SEBI (SAST) Regulations.

In this regard, we are pleased to enclose herewith the following for your kind perusal:

1. Hard copy of the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated October 16, 2026.
2. Copy of the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement as published in the Financial Express (English Daily), Kolkata edition on October 16, 2026.
3. Soft copy in Compact Disc containing Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated October 16, 2026 in PDF Format.

We hope your good self shall find the above in order.

Thanking you.

Yours faithfully,

For VC Corporate Advisors Private Limited

Premjeet Singh
Asst. Vice President

Encl: As Above



TATA
TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173188) CIN: L28920MH1919PLC00567

NOTICE INVITING EXPRESSION OF INTEREST

The TATA Power Company Limited on behalf of Maithon Power Power Limited (MPL), a Joint Venture between Tata Power and Daivon Power Expression of Interest from eligible parties for the following work:
“Construction of Additional Block in Field Hostel and Road at Maithon Power Limited (MPL), Maithon, Jharkhand (Tender Ref. No.: CC27PMR015)”

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender/tenders-listing>). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before **26th October 2026**.

KMML The Kerala Minerals and Metals Ltd
(A Govt. of Kerala Undertaking) Sakaramangalam, Kollam 691583
Phone: 475-265121 to 217 e-mail: md@kmml.com

TENDER NOTICE

For more details, please visit E-Tendering Portal, <https://etenders.kerala.gov.in> or www.kmml.com

No.	Tender ID	Item
1.	2026_KMML_878791_1	Loading of Iron oxide to KEIL vehicle

Chavara 15.10.2026 Sd/- Managing Director for The Kerala Minerals and Metals Ltd.

OFFER OPENING PUBLIC ANNOUNCEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT TO THE PUBLIC SHAREHOLDERS OF
J. A. FINANCE LIMITED
Registered Office: 1st Floor, 7B, Punwani Chambers, Kiran Shankar Roy Road, Kolkata - 700001. Website: www.jafinance.co.in.
CIN: L85999WB1993PLC058703. Tel. No.: (033) 2248 2545 / 0150. Email: jafkolkata@gmail.com

This Offer Opening Public Announcement cum Corrigendum to the Detailed Public Statement ("Advertisement") is being issued by VC Corporate Advisors Private Limited ("Manager to the Offer"), on behalf of Mr. Sachin Ishwarchand Goyal ("Acquirer 1"), Mr. Numan Sachin Goyal ("Acquirer 2") and Mr. Salil Vijay Sathe ("Acquirer 3") (hereinafter collectively referred to as the "Acquirers") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition of upto 27,68,671 (Twenty-Seven Lakhs Sixty-Eight Thousand Six Hundred and Seventy-One) fully paid-up equity shares of J.A. Finance Limited (hereinafter referred to as the "JAFL" or the "Target Company") of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of the Target Company. This advertisement is to be read in conjunction with the Public Announcement ("PA") dated January 28, 2025, Detailed Public Statement ("DPS") dated February 04, 2025 as published in the Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Mumbai Lakshadeep (Marathi Daily) Mumbai edition and Arthik Lipi (Bengali Daily) Kolkata edition on February 04, 2025, Draft Letter of Offer ("DLOF") dated February 11, 2025 and the Letter of Offer ("LOF") dated September 30, 2026 which is available on the websites of the Securities and Exchange Board of India ("SEBI"), both the Stock Exchanges where the equity shares of the Target Company are presently listed i.e. BSE Limited ("BSE") and The Calcutta Stock Exchange Limited ("CSE").

Offer Price: The Offer Price of Rs. 44.82 (Rupees Forty-Four and Eighty-Two Paise Only) per fully paid-up equity share, including an interest of Rs. 4.82 (Rupees Four and Eighty-Two Paise Only) per equity share, payable in cash.

2. The Committee of Independent Directors ("IDC") of the Target Company have perused the PA dated January 28, 2025, DPS dated February 04, 2025 as published on February 04, 2025, DLOF dated February 11, 2025 and LOF dated September 30, 2026 issued by the Manager to the Offer on behalf of the Acquirers in relation to the Open Offer. IDC has opined only on the pricing of the Offer. The IDC is of the opinion that the Offer Price of Rs. 44.82 (Rupees Forty-Four and Eighty-Two Paise Only) per fully paid-up equity share, including an interest of Rs. 4.82 (Rupees Four and Eighty-Two Paise Only) per equity share, offered by the Acquirers is in accordance with the SEBI (SAST) Regulations and appears to be fair and reasonable.

The recommendation of IDC dated October 13, 2026 was published on Wednesday, October 14, 2026 in the Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Mumbai Lakshadeep (Marathi Daily) Mumbai edition and Arthik Lipi (Bengali Daily) Kolkata edition.

3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Open Offer.

4. Niche Technologies Private Limited, being the Registrar to the Offer, has confirmed that the Letter of Offer was dispatched electronically on Friday, October 09, 2026, to all the Public Shareholders, other than the Acquirers and the Promoters and Promoter Group of the Target Company, whose e-mail IDs were registered with the Depositories and/or the Target Company and whose names appeared on the Register of Members as on Monday, October 05, 2026 ("Identified Date"). In case where the e-mails were bounced back or could not be delivered, physical copies of the Letter of Offer were dispatched on Monday, October 12, 2026.

5. Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement and SH-4 is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, CSE at www.cse-india.com and Manager to the Offer at www.vccorporate.com. Shareholders can also apply by downloading such forms from the above-mentioned websites. Further, in case of non-receipt/non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:

a. Public Shareholders holding Equity Shares in dematerialized form who wish to tender their Equity Shares under the Open Offer shall approach their respective stock brokers ("Selling Broker") registered with BSE and intimate their intention to tender such Equity Shares during the normal trading hours of the secondary market, during the Tendering Period, in accordance with the procedure as mentioned in paragraph 8.(n) of the LOF.

b. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on February 11, 2025. We have received the final observations from the SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations vide its observation letter no. SEBI/HO/CFD/CFD-RAC-DCR2/PIOW/2025/0000019289/1 dated July 18, 2025 regarding the bid duly incorporated in the LOF.

7. **Any other material change from date of the PA (Material updates):**

a. **Upward revision in Offer Price:** The Offer Price of Rs. 44.82 (Rupees Forty-Four and Eighty-Two Paise Only) per fully paid-up equity share, including an interest of Rs. 4.82 (Rupees Four and Eighty-Two Paise Only) per equity share, pursuant to delay in receipt of prior approval from the RBI, resulting in delay of 440 days in making payment to the eligible public shareholders of JAFL. The interest has been calculated at the rate of 10% (ten percent) per annum for the period of 440 days i.e., Rs. 4.82 per equity share, which has been added to the earlier mentioned Offer price and hence, the final Offer Price stands at Rs. 44.82 per equity share. Further, the calculation of the Offer Price after taking into consideration of interest calculation @ 10% p.a. has also been suitably disclosed in para 6.1.4 on the page no.'s 20 & 21 of the LOF.

b. **Revision in Maximum Consideration:** Consistent to upward revision in Offer Price as mentioned above, the revised maximum consideration payable by the Acquirers to the public shareholders, assuming full acceptance of the Offer is Rs. 12,40,91,834.22 (Rupees Twelve Crores Forty Lakhs Ninety-One Thousand Eight Hundred Thirty-Four and Twenty-Two Paise Only) for acquisition of 27,68,671 (Twenty-Seven Lakhs Sixty-Eight Thousand Six Hundred and Seventy-One) equity shares at a price of Rs. 44.82 (Rupees Forty-Four and Eighty-Two Paise Only) per equity share, including an interest of Rs. 4.82 (Rupees Four and Eighty-Two Paise Only) per equity share.

c. **Revision in Escrow Amount:** Pursuant to revision in Offer Price and increase in maximum consideration, the Acquirers have deposited an additional amount of Rs. 33,40,000/- (Rupees Thirty-Three Lakhs and Forty Thousand Paise) in the escrow account on October 03, 2026, maintained with the Escrow Banker, i.e., HDFC Bank Limited. Therefore, total value of escrow amount is Rs. 3,10,27,000 (Rupees Three Crores Ten Lakhs and Twenty-Seven Thousand Paise Only) being more than 25% of the total consideration payable by the Acquirers to the public shareholders, assuming full acceptance of the Offer.

d. As on the date of the PA, the sale shares were under lock-in pursuant to the BSE Direct Listing norms wherein the entire promoter shareholding shall be kept under lock-in for a period of 3 years from the date of listing of the equity shares of the Target Company at BSE. In compliance with such regulatory requirement, the entire sale shares held by the Promoter Sellers i.e., 63,78,303 equity shares were locked-in till 30.04.2028. However, there is no lock-in on the Sale Shares held by the Sellers of the Target Company as on date of the LOF. In this regard, we have updated in related para i.e., 3.1.9 (e), 3.2.7, 5.4 and 7.6 on page no.'s 9, 11, 15 and 22, respectively in the LOF.

e. We have updated the directorship details of Acquirer 1 and Acquirer 2 in Bloomstone Real Estate Private Limited in para no.'s 4.1 (e) and 4.2 (d) on the page no. 13 of the LOF, respectively, as the said company had been struck off from the records of the Registrar of Companies and had ceased its operations on account of there being no foreseeable potential business opportunities.

f. We have updated para 4.4 on page no. 14 of the LOF with respect to relationship between the Acquirers.

g. The equity shares of the Target Company are currently under the Enhanced Surveillance Measure ("ESM") stage 1 on BSE as disclosed under point no. 5.5 on page no. 15 of the LOF.

h. We have updated para 5.10 on page no. 16 of the LOF with respect to details of Board of Directors of the Target Company from the date of PA to till date of the LOF.

i. We have updated para 5.12 on page no.'s 16 & 17 of the LOF, with respect to financial information of the Target Company.

j. The Target Company had filed a waiver application with the BSE vide its letter dated 21.02.2025 for waiving the penalties, levied by BSE for non-compliance / delayed compliances under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and the same was handled and waived by the BSE. The revised penalty payable by the Target Company was reduced to Rs. 1,48,880/- (Rupees One Lakh Forty-Eight Thousand Six Hundred and Eighty Only), including GST, and the same has been paid by the Target Company on 22.01.2026. The same has been disclosed in para no. 5.16 on page no. 19 of the LOF. Further, as confirmed by the Target Company, there are no further instances of penalties levied by the Stock Exchanges.

k. We have modified point (g) of para 8. (n) on the page no. 27 of the LOF with respect to Procedure for tendering shares held in Dematerialized Form. The modified point is as follows:

"8. n. (g). Custodian(s) should deposit shares/Units through the Early Pay-in mechanism provided by Depositories system before confirmation of the bid orders on the day of the Offer by the Trading Members the bids/orders. The custodians shall either confirm or reject orders not later than the time provided by the Stock Exchange on the last day of the Offer Period. Thereafter, all unconfirmed orders shall be deemed to be rejected."

l. We have inserted point no. (c) under para 8.(v) on page no. 28 in the LOF. The newly inserted point is produced herein below:

"8. w. (c) In case of certain client types viz. NRI, Foreign Clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Broker's settlement accounts for releasing the same to their respective shareholder's account onwards. For this purpose, the client type details would be collected from the Registrar to the Offer."

m. We have revised the para 9 on page no.'s 28 & 29 of the LOF with respect to the details of Notes on Taxation to reflect the changes pursuant to the Income Tax Act, 2025.

n. We have inserted point no.'s (vi) and (vii) under para 10 under the head of Documents for Inspection on page no. 30 of the LOF with respect to RBI approvals. The newly inserted points are as follows:

"10. vi) RBI Approval Letters received in relation to the proposed acquisition of the shareholding / control of the Target Company and proposed change in management of the Target Company."

"10. vii) Public notice to be published pursuant to receipt of RBI Approval letters."

o. The Target Company, along with the Acquirers, issued a public notice dated October 12, 2026, which was published on October 13, 2026, in Financial Express (English Daily) all editions and Arthik Lipi (Bengali Daily) Kolkata edition, in compliance with Chapter II, Paragraph 6(2) of the Reserve Bank of India (Non-Banking Financial Companies - Acquisition of Shareholding or Control) Directions, 2025, as amended from time to time, and other applicable regulatory requirements, and as advised by the Reserve Bank of India, pursuant to receipt of the RBI's approval for change in shareholding/control of the Company and for change in management of the Target Company.

8. **Details regarding the status of the Statutory and other approvals:**

The Target Company, being a Non-Deposit taking Non-Banking Financial Company registered with the Reserve Bank of India is mandated in an event of any change in shareholding / control and change in management of Non-Banking Finance Company, to seek and obtain prior approval of Reserve Bank of India. Reserve Bank of India has granted approval vide letter no. KOL.DOR.No.S1110/01-01-001/2026-27 dated September 30, 2026 for change in shareholding/control of the Target Company, and vide letter no. KOL.DOR.No.S1110/01-01-005/2026-27 dated September 30, 2026 and KOL.DOR.No.S901/01-01-001/2026-27 dated April 08, 2026 for change in management of the Target Company. As on the date of the LOF, there are no regulatory or statutory approvals pending to be received. If any other 2026 approvals become applicable prior to the completion of the Offer, this Offer would also be subject to such other statutory approval(s). For more details regarding the statutory and other approvals for this Offer, please refer to the paragraph "Statutory approvals and conditions of the Offer" under paragraph 7.8 of LOF.

9. The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by the Stock Exchange in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Master Circular SEBI/HO/CFD/POD-1/PI/CIR/2023/31 dated February 16, 2023. BSE Limited has granted the Acquisition Window to the Acquirers through their Notice Ref. No. 02651015-6 dated October 15, 2026.

10. **The schedule of major activities relating to the Offer as mentioned on page no. 2 of the LOF stands amended and the revised schedule as mentioned on page no. 2 of the LOF is set forth below:**

Activities	Original Date	Original Day	Revised Date	Revised Day
Date of the PA	January 28, 2025	Tuesday	January 28, 2025	Tuesday
Publication of Detailed Public Statement in newspapers	February 04, 2025	Tuesday	February 04, 2025	Tuesday
Last date of Filing of the Draft Letter of Offer with the SEBI	February 11, 2025	Tuesday	February 11, 2025	Tuesday
Last date of a Competing Offer	February 27, 2025	Thursday	February 27, 2025	Thursday
Identified Date*	March 10, 2025	Monday	October 05, 2026	Monday
Date by which the Letter of Offer will be dispatched to the shareholders	March 18, 2025	Tuesday	October 12, 2026	Monday
Last date by which Board of the Target Company shall give its recommendation	March 20, 2025	Thursday	October 14, 2026	Wednesday
Last date for upward revision of Offer Price and/or Offer Size	March 21, 2025	Friday	October 15, 2026	Thursday
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspapers and sending the same to SEBI, Stock Exchange and Target Company	March 24, 2025	Monday	October 16, 2026	Friday
Date of commencement of tendering period	March 25, 2025	Tuesday	October 19, 2026	Monday
Date of closing of tendering period	April 08, 2025	Tuesday	November 02, 2026	Monday
Date by which communicating rejection/ acceptance and payment of consideration for applications accepted	April 25, 2025	Friday	November 17, 2026	Tuesday

The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

*There has been no competing offer as of the date of this LOF.

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except parties to Share Purchase Agreement) are eligible to participate in the Offer any time before the Closure of the Tendering Period.

11. The Acquirers accept full responsibility for the information contained in this Advertisement and for their obligations laid down in the SEBI (SAST) Regulations and a copy of this Advertisement shall also be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com and CSE at www.cse-india.com.

12. Capitalized terms used in this Advertisement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER:

VC Corporate Advisors Private Limited
SEBI REGN. No.: INM000011096
Validity of Registration: Permanent
CIN: U87120WB2005PTC108051
(Contact Person: Ms. Urvi Belani / Mr. Premjeet Singh)
31, Ganesh Chandra Avenue, 2nd Floor,
Suite No.- 2C, Kolkata-700 013
Tel. No.: (033) 2225 3940
Email: mail@vccorporate.com
Website: www.vccorporate.com

Sd/- Sachin Ishwarchand Goyal Acquirer 1	Sd/- Numan Sachin Goyal Acquirer 2	Sd/- Salil Vijay Sathe Acquirer 3
Date: 16.10.2026		Place: Kolkata

360 ONE PORTFOLIO MANAGERS LIMITED
CIN: U74120MH2011PLC219930
Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013,
Tel: (91-22) 4876 5100 Fax: (91-22) 4341 1895
Email id: secretarial@360.one | <https://www.360.one/wealth-management/portfolio-managers/>

EXTRACT OF UNAUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

360 ONE PORTFOLIO MANAGERS LIMITED ("the Company") hereby informs that the unaudited financial results for the quarter and half year ended September 30, 2026 ("Results") have been reviewed and approved by the Board at their meeting held on Wednesday, October 14, 2026, and the Limited Review has been carried out by **S.R. Batliboi & Co. LLP**, Chartered Accountants, the Statutory Auditors of the Company.

In compliance with the provisions of Regulation 52 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended from time to time), the full format of the Results along with the Limited Review Report is available on the Exchange website viz. www.bseindia.com and on the Company's website at <https://www.360.one/wealth/portfolio-managers>. The same can also be accessed by scanning the Quick Response Code provided below:

 Scan the QR code to view Financial Results on QR code of the Company	 Scan the QR code to view Financial Results on Website of BSE Limited
By Order of the Board For 360 ONE Portfolio Managers Limited Sd/- Gaurav Doshi Director DIN:00409034	

Place: Mumbai
Date: October 14, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA


(Please scan this QR code to view the Corrigendum cum Addendum)

INNOTERRA
INNOTERRA LIMITED
(formerly known as MilkLane Dairy Services Private Limited and Innotterra Private Limited)

Our Company was originally incorporated as "MilkLane Dairy Services Private Limited" as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated October 10, 2015, issued by the Registrar of Companies, Maharashtra at Mumbai. Our Company changed its name to "Innotterra Private Limited" pursuant to a Board resolution dated November 19, 2025 and a special resolution passed in the extraordinary general meeting of the Shareholders held on November 20, 2025, pursuant to which a fresh certificate of incorporation dated November 27, 2025, was issued by the Registrar of Companies, Central Processing Centre, Upon the conversion of our Company into a public limited company pursuant to the approval of the Board during their meeting held on May 20, 2026 and by our Shareholders at their extra-ordinary general meeting held on May 21, 2026, the name of our Company was changed to "Innotterra Limited" and a fresh certificate of incorporation consequent upon change of name upon conversion to a public limited company was issued to our Company by the Registrar of Companies, Central Processing Centre on June 11, 2026. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 205 of the Draft Red Herring Prospectus dated June 29, 2026 ("DRHP").

Corporate Identity Number: U52101MH2015PLC269084
Registered Office: Block no. 805, 8th floor, Platinum Techno Park, Sector 30A, Vashi, Navi Mumbai - 400 703, Maharashtra, India
Corporate Office: A Office, 2nd Floor DSU Innovation Campus, Kudla Gate, Hosur Road, Bengaluru - 560 068, Karnataka, India
Contact Person: Akash Shetty, Company Secretary and Compliance Officer. Tel: 080-4909 2960; E-mail: investors@innotterra.com; Website: www.innotterra.in

NOTICE TO INVESTORS: CORRIGENDUM CUM ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 29, 2026 (THE "CORRIGENDUM CUM ADDENDUM")
PROMOTERS OF OUR COMPANY: MILKLANE HOLDING PTE. LTD., INNOTERRA AG, FRANCISCO FERNANDEZ AND URS BERTHOLD WIETLISBACH

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF INNOTERRA LIMITED (FORMERLY KNOWN AS MILKLANE DAIRY SERVICES PRIVATE LIMITED AND INNOTERRA PRIVATE LIMITED) ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 1,050.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,055,315 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹[•] MILLION COMPRISING OF UP TO 6,618,235 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹[•] MILLION BY MILKLANE HOLDING PTE. LTD. AND UP TO 437,080 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹[•] MILLION BY MAHYCO PRIVATE LIMITED (COLLECTIVELY, THE "SELLING SHAREHOLDERS")

Potential Bidders may note that, an application dated June 29, 2026, was submitted by our Company seeking exemption (Regulation 300(1)(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations") from disclosing the names of certain relatives of the Individual Promoters of our Company, namely, Francisco Fernandez and Urs Berthold Wietlisbach (and entities in which such individuals may have an interest) as a part of the "promoter group" of our Company in terms of Regulation 21(pp)(ii) and 21(pp)(iv) of the SEBI ICDR Regulations and including information and communications with respect to them in the Offer Documents in connection with the Offer (the "Exemption Application"). Pursuant to the Exemption Application, in light of the changed factual position, our Company submitted a revised exemption application dated September 16, 2026 (the "Revised Exemption Application") from disclosing the names of certain relatives of one of the Individual Promoters of our Company, namely, Francisco Fernandez (and entities in which such individuals may have an interest) as a part of the "promoter group" of our Company in terms of Regulation 21(pp)(ii) and 21(pp)(iv) of the SEBI ICDR Regulations.

The disclosures in the Draft Red Herring Prospectus relating to the members of the promoter group of Urs Berthold Wietlisbach, who have now provided this information have been updated, as applicable namely Sabina Wietlisbach - Sister, Rita Haacki-Hofer - Spouse's mother, Markus Haacki - Spouse's brother, Martin Haacki - Spouse's brother, Juerg Haacki - Spouse's brother, Irene Haacki Sarwa - Spouse's sister ("Additional Promoter Group Individuals"). Accordingly, all references to the members of the promoter group in the Draft Red Herring Prospectus shall be taken together with, and stand modified to the extent set out in, the Corrigendum cum Addendum.

Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Promoters and Promoter Group", "Other Regulatory and Statutory Disclosures", "Offer Procedure" and "Material Contracts and Documents for Inspection" beginning on pages 1, 17, 70, 85, 205, 226, 332, 350 and 395 of the Draft Red Herring Prospectus have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in the Corrigendum cum Addendum.

The changes conveyed by way of the Corrigendum cum Addendum are to be read in conjunction with the DRHP and, accordingly, the corresponding references in the DRHP stand updated pursuant to the Corrigendum cum Addendum. The information in the Corrigendum cum Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, the Corrigendum cum Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and the date of the Corrigendum cum Addendum. Accordingly, the Corrigendum cum Addendum does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that all details and the information included in the DRHP will be suitably updated, including to the extent updated by way of the Corrigendum cum Addendum in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or the Corrigendum cum Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Corrigendum cum Addendum has been approved and adopted by the IPO Committee in their meeting dated October 15, 2026.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in India and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Corrigendum cum Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments. If any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.bseindia.com, www.nseindia.com, the website of our Company i.e., www.innotterra.in, and the website of BRLM, i.e., InCred Capital Financial Services Limited¹ at www.incredcapital.com.

All capitalized terms used in the Corrigendum cum Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 InCred Capital	 KFINTECH
InCred Capital Financial Services Limited ¹ Unit No. 3, 5 th floor, B Wing, Laxmi Tower, Plot No. C-25, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4161 1500 E-mail: innotterra ipo@incredcapital.com Investor Grievance E-mail: investor.grievance@incredcapital.com Website: www.incredcapital.com Contact Person: Mayank Jain SEBI Registration No.: INM000013545	KFin Technologies Limited 301, The Centrum, 3 rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai - 400 070, Maharashtra, India Tel: + 91 40 6716 2222 / 1800 309 4001 E-mail: innotterra ipo@kfintech.com Investor Grievance E-mail: inward.ris@kfintech.com Website: www.kfintech.com Contact Person: Williams R SEBI Registration No.: INR000000221

¹A composite scheme of arrangement was filed with the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai on March 31, 2025, wherein the merchant banking business of InCred Capital Wealth Portfolio Managers Private Limited ("ICWPMPL") was proposed to be demerged and consequently merged into InCred Capital Financial Services Limited (formerly known as InCred Capital Financial Services Private Limited) ("ICFSL"). Subsequently, the NCLT, vide its order dated March 24, 2026, approved the said scheme. Pursuant to this, the certificate of registration as a merchant banker was granted by SEBI to ICFSL on August 21, 2026. Now, pursuant to the scheme being made effective, the entire merchant banking business of ICWPMPL (SEBI registration number MB/INM000012865) was transferred to ICFSL (SEBI registration number INM000013545) with effect from September 1, 2026. Hence the entity name and merchant banking details of InCred have been updated herein.

For INNOTERRA LIMITED
(formerly known as MilkLane Dairy Services Private Limited and Innotterra Private Limited)
On behalf of the Board of Directors
Sd/-
Akash Shetty
Company Secretary and Compliance Officer