

To
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

FVCIL/SEC/BSE/9821/2025-2026
11th August, 2026

By Online Submission
Scrip code:530197

Sub: Submission of Statement of deviation(s) or variation(s) pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015 for the Quarter ended 30th June, 2026

Scrip Code: 530197

Scrip ID: FUNDVISER

Dear Sir,

Please refer to our earlier Letter No. FVCIL/SEC/BSE/9794/2025-2026 dated 23/03/2026 informing you that the Company has allotted 19,85,000 Equity Shares of Rs. 10/- each on conversion of 19,85,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 112.50 per Warrant amounting to Rs. 18,23,71,875/- (Rupees Eighteen Crores Twenty Three Lakhs Seventy One Thousand Eight Hundred Seventy Five Only). The said allotment was made on receipt of balance 75% balance amount against 19,85,000 Convertible Warrants issued to one Promoter/ Promoter Group Warrant holder and seven Non Promoter Warrant Holders on Preferential Allotment basis. Out of the 64,85,000 Convertible Warrants issued by the Company, after conversion of 19,85,000 Convertible Warrants into Equity Shares the present balance of outstanding Convertible Warrants as on date 45,00,000 Convertible Warrants.

As such during the quarter ended 30th June, 2026 the Company had an amount of Rs. 10,96,75,000/- (Rupees Ten Crores Ninety Six Lakhs Seventy Five Thousand only) for utilization out of which the Company has utilized the amount as detailed in the statement given herewith.

We wish to confirm that there are no deviation(s) or variation(s) in the use of proceeds of the said Issue of Convertible Warrants, pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on June 30, 2026 except the deviation of issue proceeds declared in the March 2026 results.

FUNDVISER CAPITAL (INDIA) LTD.

Regd. Off.: 22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020. Maharashtra. India

☎ +91-22-3123 6586



www.fundvisercapital.in



info@fundvisercapital.in

CIN No.: L64300MH1985PLC205386

**STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE,
PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC**

Statement on deviation / variation in utilization of funds raised through Preferential issue of Convertible Warrants						
Name of listed entity		Fundviser Capital India Limited				
Mode of Fund Raising		Public Issues / Rights Issues / Preferential Issues / QIP / Others	Allotment of 19,85,000 Equity Shares on conversion of 19,85,0000 Warrants of Rs. 10/- each at a premium of Rs. 112.50 each.			
Date of Raising Funds		23/03/2026 - Date of above mentioned conversion.				
Amount Raised		Rs. Nil raised during the Quarter ended 30/06/2026. The balance at the start of the quarter under review out of the funds raised in the earlier quarter was Rs. 10,96,75,000/- (Rupees Ten Crores ninety Six Lakhs Seventy Five Thousand only)				
Report filed for Quarter ended		30 th June, 2026				
Monitoring Agency		applicable / not applicable	Not Applicable			
Monitoring Agency Name, if applicable			Not Applicable			
Is there a Deviation / Variation in use of funds raised		Yes / No	No. There is no deviation/variation in use of funds raised during the quarter ended 30/06/2026 except the deviation declared and filed in the quarter and year ended on 31/03/2026.			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable.					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	The Audit Committee has reviewed the said statement in its meeting held on 11 th August, 2026 and has not offered any comments on the same.					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table	The issue of 64,85,000 Convertible Warrants was made with the object of making Investments, meeting the long term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company.					
Original Object	Modified Object, if any	Original Allocation as per shareholders approval and In	Modified allocation, if any	Funds Utilized till 30/06/2026	Amount of Deviation/ Variation for the quarter	Remarks if any

FUNDVISER CAPITAL (INDIA) LTD.

Regd. Off.: 22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020. Maharashtra. India

☎ +91-22-3123 6586



www.fundvisercapital.in



info@fundvisercapital.in

CIN No.: L64300MH1985PLC205386

		Principle Approval of BSE			according to applicable object	
Investment in Subsidiary: DARS Transtrade Private Limited	Not Applicable	45,00,00,000/-	No modification	12,80,50,000/-	Nil	-
Investment in Subsidiary: New India Re & Infra LLP	Not Applicable	12,50,00,000/-	No modification	8,90,00,000/-	Nil	-
Investment in Subsidiary: Starlight Box Theatres Private Limited	Not Applicable	12,50,00,000/-	No modification	2,77,09,705/-	Nil	-
For making Investments, meeting the long-term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company.	Not Applicable	9,44,00,000/-	No modification	10,30,95,000 /-	Nil	-
Total	Not Applicable	79,44,00,000/-	-	34,78,54,705 /-	Nil	Balance Rs. 3,31,20,295/-
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.						

The aforesaid statement of deviation or variation of funds raised is duly reviewed by the Audit Committee of the Company at its meeting held today, i.e. 11/08/2026.

You are requested to take the same on your record and put it on your electronic media for the information of the Members.

Thanking You,

Yours faithfully,

For Fundviser Capital (India) Limited

Prem Krishan Jain
Chairman & Managing Director
DIN: 09304822

FUNDVISER CAPITAL (INDIA) LTD.

Regd. Off.: 22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020. Maharashtra. India

+91-22-3123 6586



www.fundvisercapital.in



info@fundvisercapital.in

CIN No.: L64300MH1985PLC205386