CIN: L64990MH1986PLC039547
**Regd. Office**: Floor Number: 11, Office Number: A 1107, Kanakia Wall Street, Andheri Kurlaroad, Chakala Midc, Mumbai, Maharashtra, India - 400093

**Ref: SPFSL/BSE/SEC/2026-27/27**

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 25th July 2026

Ref: Supra Pacific Financial Services Ltd- Scrip 540168

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The outcome of the meeting of the Board of Directors held on Saturday, on 25th July 2026. The meeting commenced at 10:30 a.m. and concluded at 11:30 a.m.

1. The Board of Directors took note of the minutes of the previous Board Meeting.

2. The Board considered, discussed and approved the issue of secured, unrated, unlisted, Non-convertible Debentures (NCDs) on private placement basis under the category of issuance with a maximum subscription of less than ₹1 crore per investor.

The details / disclosures required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are placed as follows.

| **Sr. No.** | **Particulars** | **Details** |
|---|---|---|
| i | Size of Issue | 1,00,000 Non-Convertible Debentures (NCD) of the Company will be issued aggregating to Rs. 10,00,00,000. |
| ii | whether proposed to be listed? If yes, name of the stock exchange(s); | No |
| iii | tenure of the instrument<br><br>date of allotment and date of maturity; | Tenure – 13 months, 24 months, 36 months, 60 months and 70 months.<br><br>Date of allotment: Before 31st August, 2026<br>Date of maturity: 13 months, 24 months, 36 months, 60 months and 70 months |
| iv | coupon/interest offered, schedule of payment of coupon/interest and principal | Interest rate:<br>• 11.00% for 13 months monthly;<br>• 11.25% for 13 months yearly;<br>• 11.25% for 13 months monthly for women and senior citizen;<br>• 11.50% for 13 months yearly for women and senior citizen;<br>• 11.60% for 24 months monthly;<br>• 11.75% for 24 months yearly<br>• 11.75% for 24 months monthly for women and senior citizen;<br>• 11.75% for 24 months yearly for women and senior citizen;<br>• 11.75% for 36 months monthly; |

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| | | |
|---|---|---|
| | | • 12.00% for 36 months yearly;<br>• 12.00% for 36 months monthly for women and senior citizen;<br>• 12.00% for 36 months yearly for women and senior citizen;<br>• 12.00% for 60 months monthly ;<br>• 12.25% for 60 months yearly;<br>• 12.25% for 60 months monthly for women and senior citizen;<br>• 12.50% for 60 months yearly for women and senior citizen;<br>• 12.60% for 70 months cumulative scheme.<br><br>Schedule of interest payment: (see table below)<br><br>**Schedule of principal payment:**<br>13 months: At the end of 13 months (on maturity).<br>24 months: At the end of 24 months (on maturity).<br>36 months: At the end of 36 months (on maturity).<br>60 months: At the end of 60 months (on maturity).<br>70 months: At the end of 70 months (on maturity). |
| v | charge/security, if any, created over the assets; | Security created on the Current Assets of the company |
| vi | special right/interest/privileges attached to the instrument and changes thereof; | Nil |
| vii | delay in payment of interest / principal | Nil |

Schedule of interest payment:

| **13 months monthly** | **13 months yearly** |
|---|---|
| Every month till the end of 13 months from the date of allotment | Every year till the end of 13 months from the date of allotment |
| **24 months monthly** | **24 months yearly** |
| Every month till the end of 24 months from the date of allotment | Every year till the end of 24 months from the date of allotment |
| **36 months monthly** | **36 months yearly** |
| Every month till the end of 36 months from the date of allotment | Every year till the end of 36 months from the date of allotment |
| **60 months monthly** | **60 months yearly** |
| Every month till the end of 60 months from the date of allotment | Every year till the end of 60 months from the date of allotment |
| **70 months (cumulative)**<br>At end of 70 months (on maturity). | |

<table>
<tr><td></td><td>amount for a period of more than three months from the due date or default in payment of interest / principal;</td><td></td></tr>
<tr><td>viii</td><td>details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</td><td>Nil</td></tr>
<tr><td>ix</td><td>Details of redemption ~~of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)~~ and debentures;</td><td>
<table>
<tr><td>13 months monthly</td><td>13 months yearly</td></tr>
<tr><td>End of 13 months after the allotment (on maturity)</td><td>End of 13 months after the allotment (on maturity)</td></tr>
<tr><td>24 months monthly</td><td>24 months yearly</td></tr>
<tr><td>End of 24 months after the allotment (on maturity)</td><td>End of 24 months after the allotment (on maturity)</td></tr>
<tr><td>36 months monthly</td><td>36 months yearly</td></tr>
<tr><td>End of 36 months after the allotment (on maturity)</td><td>End of 36 months after the allotment (on maturity)</td></tr>
<tr><td>60 months monthly</td><td>60 months yearly</td></tr>
<tr><td>End of 60 months after the allotment (on maturity)</td><td>End of 60 months after the allotment (on maturity)</td></tr>
<tr><td colspan="2">70 months</td></tr>
<tr><td colspan="2">End of 70 months after the allotment (on maturity)</td></tr>
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</td></tr>
<tr><td>h</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Nil</td></tr>
</table>

3. Review of Business Operations & Prospects of the Company.

4. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

We request you to take the above on record.

Thanking you,

For Supra Pacific Financial Services Limited

LEENA YEZHUVATH
Digitally signed by LEENA YEZHUVATH
Date: 2026.07.25 11:55:56 +05'30'

Leena Yezhuvath
Company Secretary