August 31, 2026

BSE Limited
20th Floor, P.J. Towers
Dalal Street
Mumbai – 400001

Scrip Code: 544868

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Symbol: MILKYMIST

Dear Sir/Madam,

Subject: Press Release – Un-audited Financial Results for the Quarter ended on June 30, 2026

Please find enclosed a copy of the press release with regard to the Un-audited Financial Results of the Company for the Quarter ended on June 30, 2026.

The above disclosure is also being made available on the website of the Company at https://www.milkymist.com

We request to kindly take the above intimation on record.

Thanking You,

For Milky Mist Dairy Food Limited
(formerly Known as Milky Mist Dairy Food Private Limited)

PRAKASH SIVASAMY
Digitally signed by PRAKASH SIVASAMY
Date: 2026.08.31 17:11:43 +05'30'

S Prakash
Company Secretary and Compliance Officer
Membership No: A22495
Encl: a/a

Milky Mist Dairy Food Ltd – Q1FY27 Results

In Q1FY27 the Company Delivers a Stellar ~44% YoY Growth in Revenue from Operations and nearly

National, August 31st, 2026: Milky Mist Dairy Food Limited ("Milky Mist" or "Company") (NSE: MILKYMIST |BSE: 544868), India's fastest-growing packaged food Company, today announced its unaudited financial results for the quarter ended June 30, 2026

Consolidated Financial and Other Operational Highlights

Particulars (Rs. in Cr)	Q1FY27	Q1FY26	YoY Growth
Revenue from Operations	**973.45**	**678.09**	43.6%
Gross Profit	333.02	213.34	56.1%
Gross Profit Margin	***34.21%***	***31.46%***	
EBITDA #	144.89	83.02	74.5%
EBITDA Margin*	***14.88%***	***12.24%***	
Profit After Tax	64.68	6.53	889.81%
PAT Margin	***6.64%***	***0.96%***	

*# EBITDA includes Other Income *EBITDA Margin = EBITDA / Revenue from operations.*

- Q1FY27 revenue grew at a robust ~44% on a YoY basis, supported by healthy sales performance across the entire product portfolio, reflecting broad-based growth:
  - The summer portfolio, comprising of ice creams, curd and yogurt categories, recorded a strong YoY growth, due to an extended summer season, particularly across the Southern India.
  - Paneer remained the largest contributor, with revenue growth of 34% on a YoY basis.
  - Cheese and Curd categories continued to deliver healthy growth, with revenue growth of 38% and 27% YoY, respectively.
  - The growth in revenue from the ice cream category was 60% on a YoY basis.
  - Yogurt category emerged as a standout performer, with a YoY growth of 153%.
  - The Company further strengthened growth through continued process and product innovation, new product variants and deeper market penetration, enabling expansion across existing as well as new geographies.

- The gross profit expansion was primarily driven by higher volume growth, improved product mix and pricing ability.
- The operational efficiencies primarily contributed to EBITDA growth and EBITDA margin expansion.
- In Q1FY27, the Company commissioned a new Cheddar Cheese Plant with the installed capacity to 120 MT per day.

Management Commentary

Dr. K Rathnam, Wholetime Director and Chief Executive Officer, Milky Mist Dairy Food Limited, said:

"We have started FY27 with a strong performance, with Revenue from Operations growing 43.6% YoY to Rs.973.45 Cr in Q1FY27. The gross profit expansion was primarily driven by higher volume growth, improved product mix and pricing ability.

As we look ahead to FY27, our focus will remain on driving profitable growth through portfolio expansion, operating discipline and investments in our manufacturing and distribution capabilities. We will continue to expand our range of value-added food products, strengthen our brands and distribution network, and increase our presence across markets.

We remain focused on improving efficiency and leveraging scale while balancing investments for future growth with disciplined execution and financial performance. With the capabilities we have built and the opportunities ahead, we are confident of strengthening our position in the value-added FMCG space and delivering sustainable growth over the year."

About Milky Mist Dairy Food Limited

Milky Mist Dairy Food Limited is a leading value added dairy and packaged food company in India, with a diversified portfolio spanning paneer, cheese, curd, butter, ghee, yogurt, ice cream and UHT products, along with frozen, ready-to-eat and ready-to-cook foods and chocolates. The Company operates under its flagship 'Milky Mist' brand and other brands including 'SmartChef', 'Capella', 'Briyas' and 'Asal'. As of June 30, 2026, the Company offered 22 product categories across 640+ SKUs, addressing multiple consumption occasions from breakfast to dinner.

Milky Mist has built an integrated supply chain spanning milk procurement, processing, manufacturing, packaging and distribution, supported by technology-led and automated manufacturing capabilities at its Perundurai facility in Erode, Tamil Nadu. The Company's revenue grew at a CAGR of 31.26% between FY2024 and FY2026, reaching Rs. 3,138.36 crore in FY2026. In FY2026, Milky Mist was the largest private packaged paneer brand in India's organised market, the largest private packaged cheese brand in South India and among the top two private packaged yogurt brands in India.

Safe Harbour

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors

For Further Information Contact

For Media inquiries:

T E Narasimhan | te.narasimhan@adfactorspr.com

Sheetal Karale | sheetal.karale@adfactorspr.com

For IR related inquiries:

Devika Shah | devika.shah@adfactorspr.com

Mamta Samat | mamta.samat@adfactorspr.com

Saloni Nagvekar | saloni.nagvekar@adfactorspr.com

Company:

investor@milkymist.com